Bookshelf: digital platform for the Dutch higher education market



Context

Market situation

- Growing demand for digital educational content & tools
- Only 38% of all requirement literature is newly purchased
- 40,000 sample copies per annum (€ 25,- each)
- Growing 2nd hand market and illegal copies / piracy
- Fragmented market (no complete overview, multiple access and readers)

Market size

- 40 Universities of applied sciences with
 425,000 students and 30,000 staff members
- 14 State Universities with 240,000 students and 47,000 staff members
- 4,000 + titles
- Top 10 publishers have 75% market share

Context

Market situation

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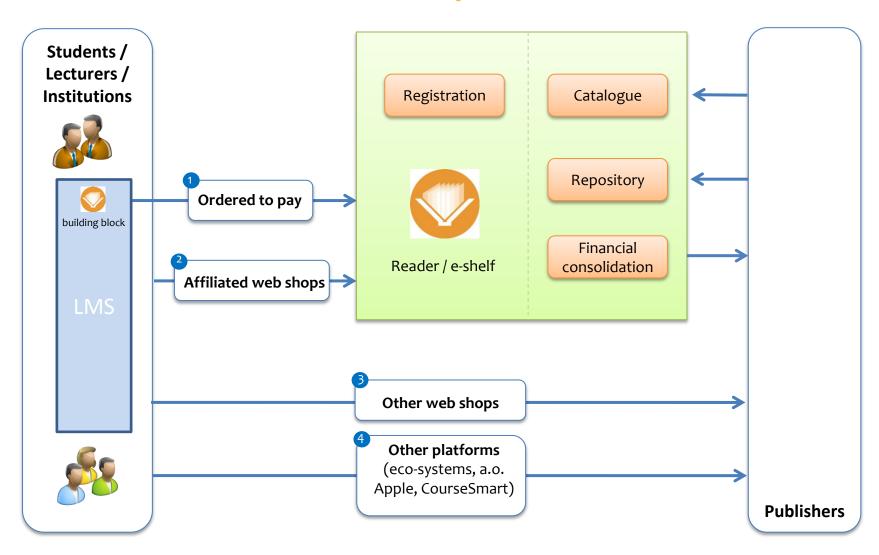
Educational Publishing Group (GEU)

- Initiative to investigate <u>together</u> the possibilities to select and implement a digital platform (July 2012)
- Request for Proposal (18 vendors) (December 2012)
- Selection and contract Bookshelf platform (February 2013)
- Commercial launch August 19th 2013

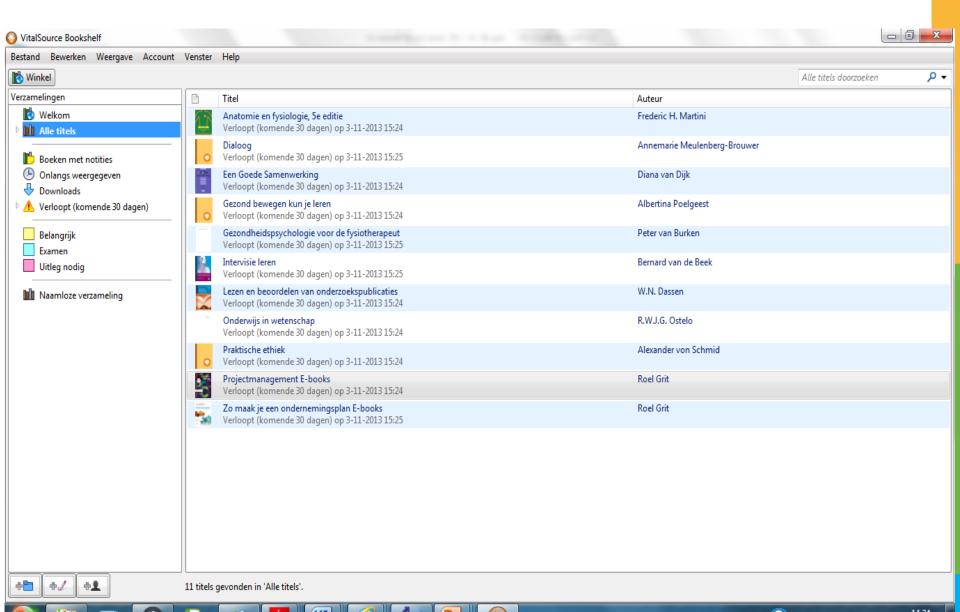
Objectives of the platform

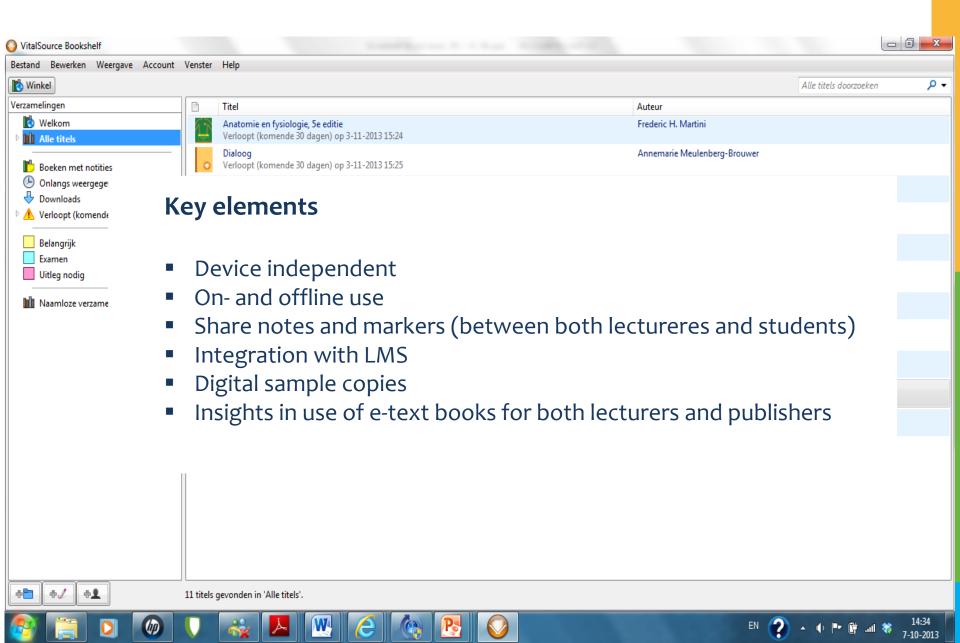
- Create ease of use for end users
- Become a one stop shop for all end users
- Come directly into contact with the end user and thus gain more and better insights in the use of the products
- Stimulate the use of digital products and lead the transition from paper to digital.
- Increase the individual turn-over of the participating content suppliers.
- Inform (digitally) lecturers about new content and tools and realize savings on sample copies and forwarding charges.
- Force back the second hand market for educational content and counteract piracy

Business architecture platform

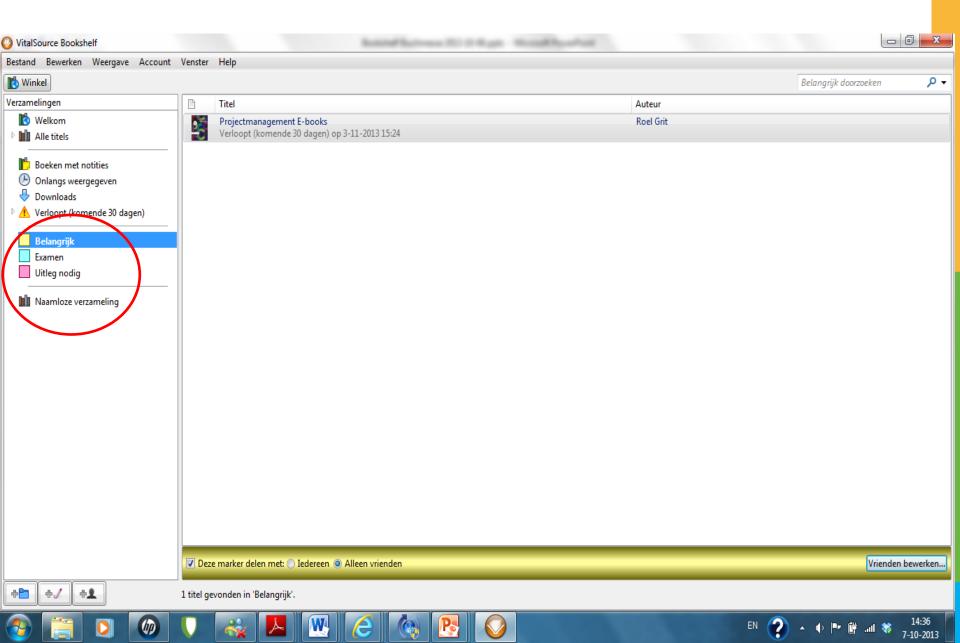


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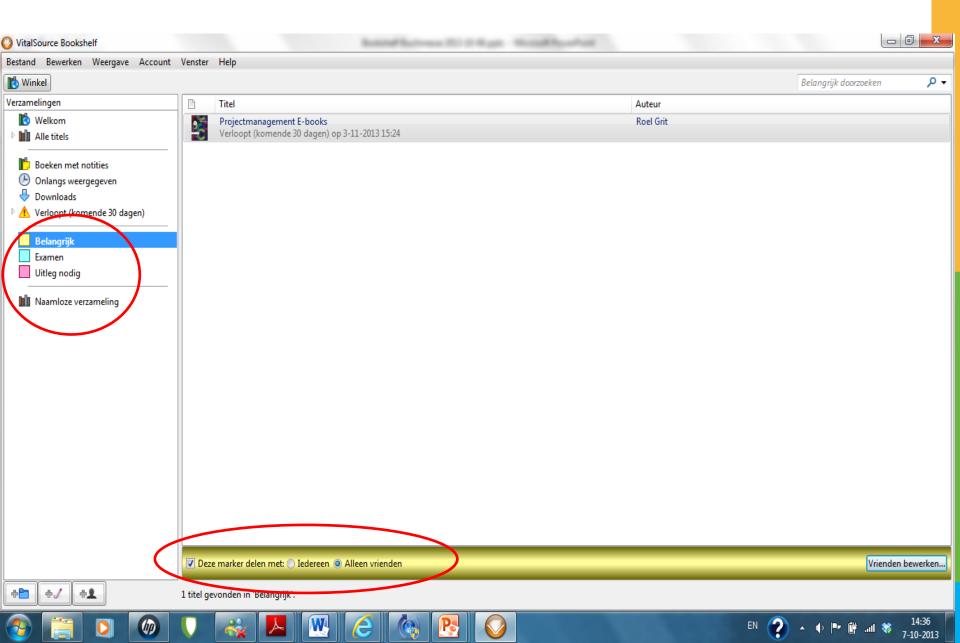




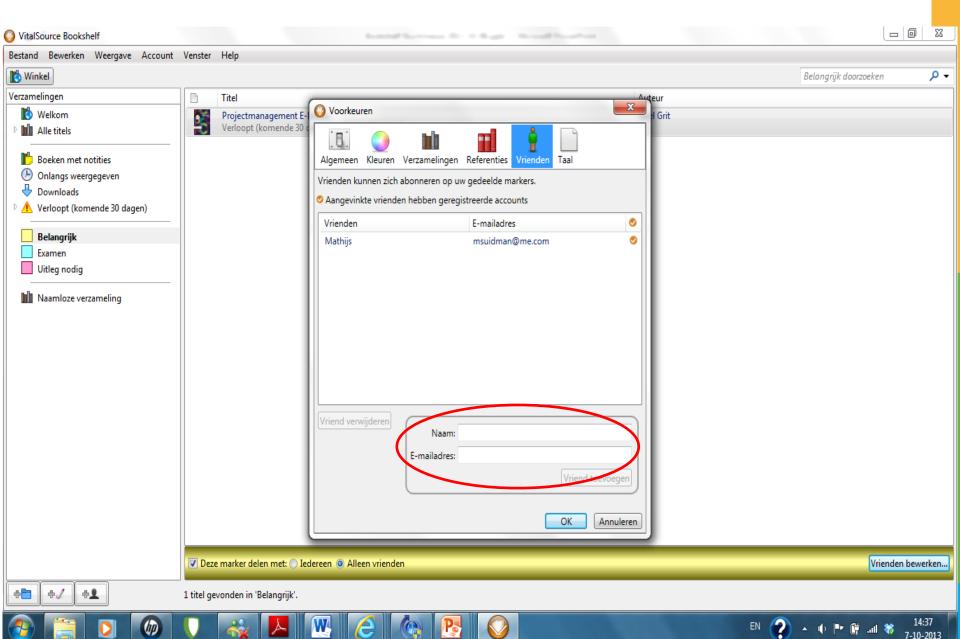
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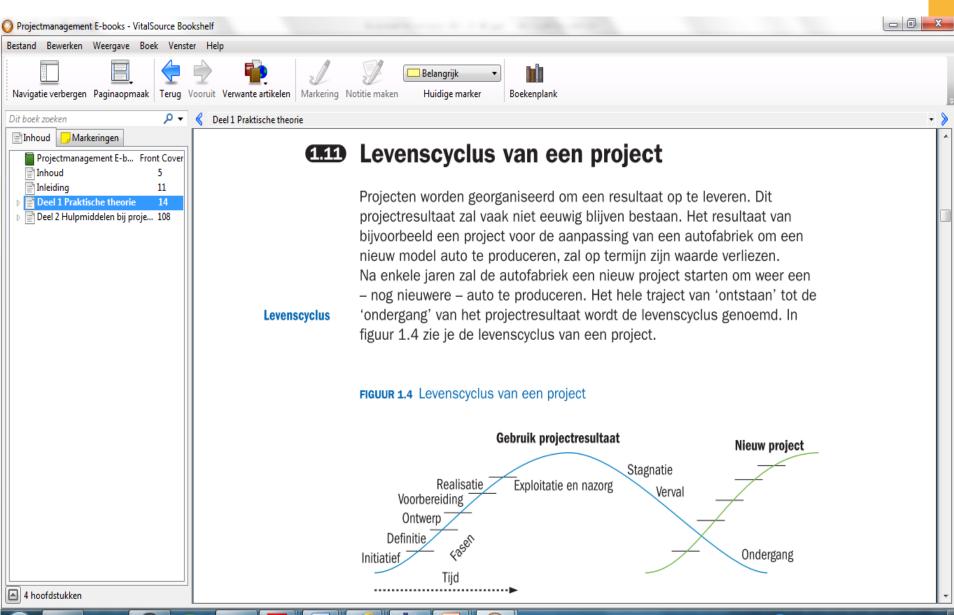


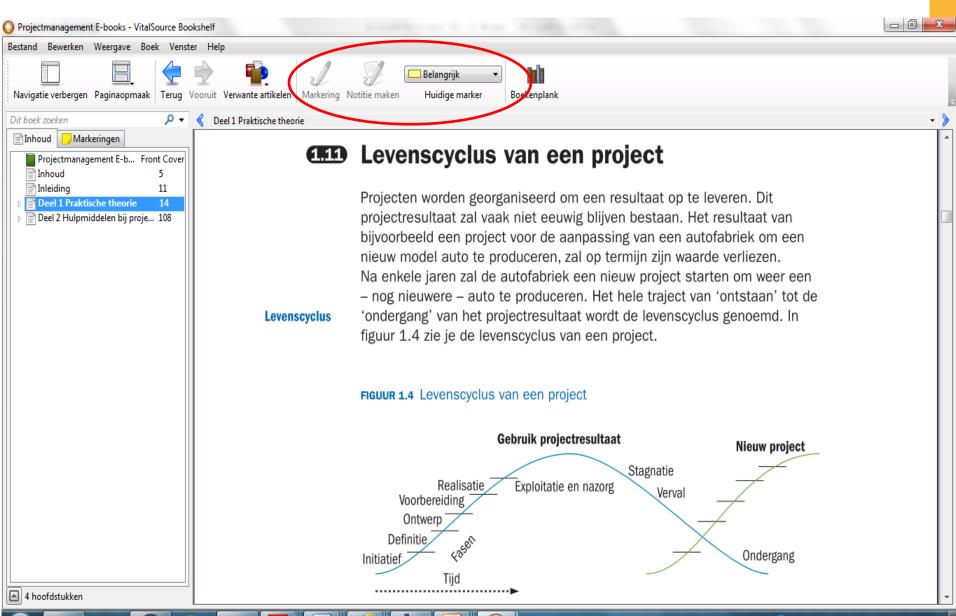
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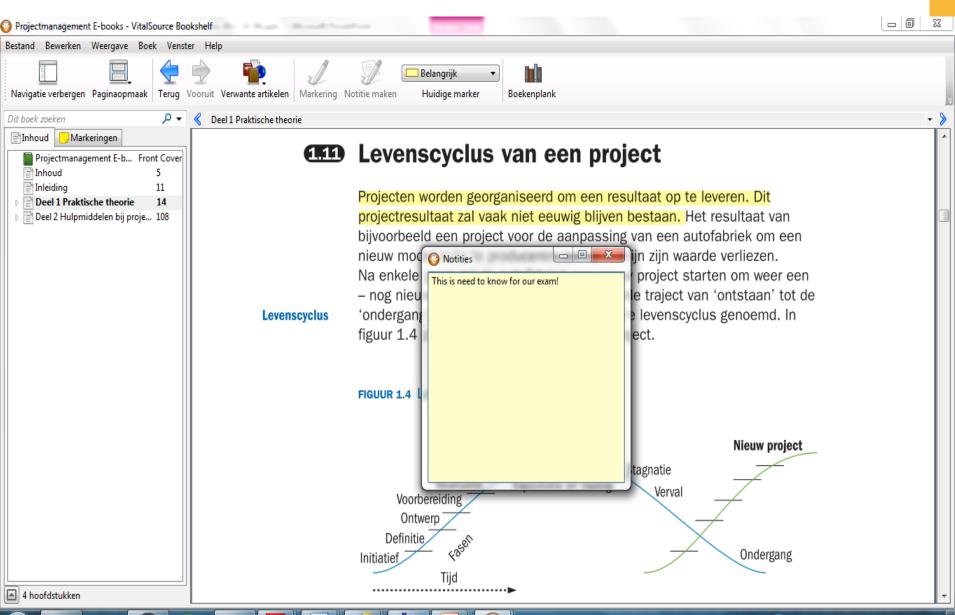


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The platform

Today

- 2,500+ titles
- 14 publishers
- 7 pilot universities













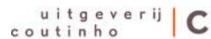
















Tommorow

- Integration with LMS (Blackboard)
- More content, more publishers
- More rental options (per course)
- Buy / lease parts of content (chapters)
- Compile readers