

# THE FUTURE ROLE OF PUBLISHERS



IPA CONGRESS, BANGKOK

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BLOOMSBURY PUBLISHING PLC

# UK BOOK SHOP CLOSURE STATISTICS

<b>Year</b>	<b>Total outlets in BA membership</b>	<b>Total High Street Bookshops (Chain &amp; Independent)</b>	<b>Total Independent Bookshops</b>
<b>2005</b>	<b>3935</b>		<b>1535</b>
<b>2006</b>	<b>4435</b>		<b>1446</b>
<b>2007</b>	<b>4407</b>		<b>1424</b>
<b>2008</b>	<b>3845</b>		<b>1350</b>
<b>2009</b>	<b>3845</b>		<b>1252</b>
<b>2010</b>	<b>3784</b>		<b>1159</b>
<b>2011</b>	<b>3655</b>		<b>1094</b>
<b>2012</b>	<b>3580</b>		<b>1028</b>
<b>2013</b>	<b>3746</b>	<b>2240</b>	<b>987</b>
<b>2014</b>	<b>4139</b>	<b>2195</b>	<b>939</b>

# US BOOK INDUSTRY

## Store Locations

	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>
Barnes & Noble	717	691	689	673	658
Borders/Walden	668	0	0	0	0
Books a Million	229	256	257	250	257
Hastings	147	146	138	135	126
Indigo (Canada)	250	244	237	227	222
ABA Members*	1410	1200	1561	2059	2137
<b>Approx. Total</b>	<b>3354</b>	<b>2537</b>	<b>2882</b>	<b>3344</b>	<b>3400</b>
Walmart (US & Canada)		4015	4354	4559	4790
Target (US & Canada)		1750	1782	1914	1923
Costco (US & Canada)		515	533	548	562
Sam's Club		610	620	630	645

\*Numbers reported by ABA are sometimes store locations, sometimes number of companies

# KEY INDUSTRY STATISTICS

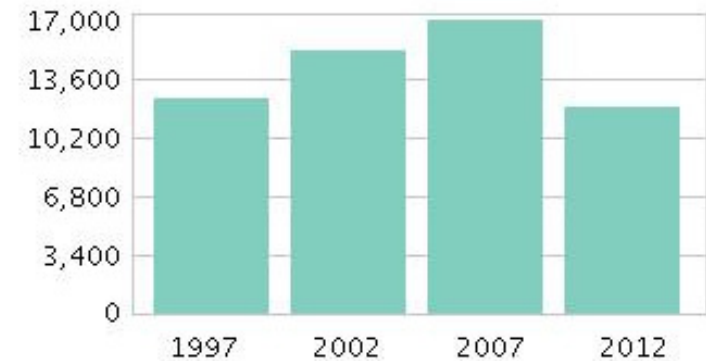
## Key Industry Statistics: United States

	1997	2002	2007	2012	07-12 % Chg
Number of establishments	12,363	10,860	9,955	7,177	-27.9%
Sales (\$ Millions)	12,375	15,061	16,775	11,801	-29.7%
Annual payroll (\$ Millions)	1,447	1,763	1,819	1,333	-26.7%
Total employment	121,473	133,484	141,185	90,075	-36.2%
Sales per establishment (\$1,000)	1,001	1,387	1,685	1,644	-2.4%
Sales per employee (\$1,000)	102	113	119	131	10.3%
Sales per \$ of payroll	8.6	8.5	9.2	8.9	-4.0%
Payroll per employee (\$)	11,915	13,209	12,882	14,803	14.9%
Employees per establishment	9.8	12.3	14.2	12.6	-11.5%
Sales per capita (\$)	46	52	56	38	-32.5%
Population per establishment	21,555	26,494	30,265	43,739	44.5%

\* Data has not yet been released. Click [here](#) for the full 2012 Econ Census release schedule.

## Sales: United States

Millions of dollars



## Sales per Employee: United States

Thousands of dollars

