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DRAFT STUDY ON COPYRIGHT LIMITATIONS AND EXCEPTIONS FOR EDUCATIONAL ACTIVITIES

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Copyright Limitations and Exceptions for Educational Activities

Executive Summary

The importance of education in any society is axiomatic. Even where copyright legislation and international treaties seek to protect the rights of authors in their works and intellectual creations, the special status of the use of works to promote and facilitate education has been preserved.

It is in this context that this study undertakes a review of the limitations and exceptions of national legislation that deal with educational activities, to better understand how national legislatures have balanced the public interest in advancing education against the interests of authors and artistes in their intellectual creations. The copyright legislation of all 188 member states of WIPO that pertain to educational activities are the focus of this review. However, because of access issues with regards to accurate and current translations of member states' legislation, this draft study will present its analysis and findings only with regards to the copyright legislation of 136 member states. (When completed, this study will review the legislation of all 188 member states.)

This study focuses on eight categories of limitations and exceptions that pertain to educational activities. These are provisions that relate to private or personal use (to reflect the individual and self-edification aspect of personal education and research), quotations (since learning and instruction involve illustration, argumentation, referral, comments and criticisms), the use of reproductions for educational purposes (including both single and multiple copies, by both reprographic and by non-reprographic means, with or without collective licensing), educational publications (as instructional material for use by educational institutions), school performances (to enable performances as part of educational curricula), educational communications (which encompass broadcasts, cable transmissions, the making of recordings of such communications and performances and online distance learning via the "making available" right), compulsory licences for reproduction and translation of works for educational purposes (which are special provisions for developing countries that are based on Articles II and III of the Appendix to the Berne Convention), and exceptions to the implementation of technological protection measures and rights management information (where digital rights management have to be circumvented in the interests of conducting educational activities).

Of the 1,120 provisions extracted from the 2,844 copyright legislation of 136 member states, 1,070 of them are limitations and exceptions that fall into the first six categories outlined above. Only 52 provisions pertain to compulsory licences for reproduction and translation, and 30 provisions pertain to the circumvention of digital rights management for educational purposes. Of the 1,070 provisions, 227 provisions from 130 member states relate to private and personal use, 188 provisions from 132 member states relate to quotations, 220 provisions from 111 member states relate to educational reproductions and 226 provisions from 96 member states relate to educational broadcasts, communications and recordings. The significant number of provisions that relate to private and personal use confirms their relevance as they sanction the self-edification and personal instruction perspective of education. Likewise, the breadth of different formulations for the 220 educational reproduction and 226 educational communication provisions reflects the diversity of educational activities that could be characterized as reproductions and communications. However, to the extent that the activities involve the reproduction of multiple copies of works, which could have an unreasonably prejudicial effect on the legitimate interests of the authors of such works, many of such reproduction provisions only permit such reproductions on the unavailability of any collective licences granted to educational institutions, or are subject to the requirement that equitable remuneration be made to the copyright owners.

Also significant are the provisions that permit the use of quotations, since teaching is often conducted through illustration, argumentation, referral, comments and criticisms. The provisions excepting educational publications and school performances are no less significant.

What are less used are the provisions for compulsory licenses for translations and reproductions (52 provisions from 29 member states), which are used by developing countries to make works available and accessible for educational purposes. There are also only a few provisions (30 provisions from 23 member states) to exempt the circumvention of digital rights management where it relates to educational activities, perhaps in the absence of guidance from international treaties for this purpose.

At this stage of this study, since the study is not yet complete, it would be inappropriate to make definitive conclusions based on the partial results of this study. But this draft would be remiss if some tentative conclusions are not drawn from the partial results thus far. Subject to the final outcome of the study, what this study has demonstrated is that the 136 member states whose legislation have been reviewed have demonstrated a good understanding and application of the permissible limitations and exceptions for educational activities in international treaties to their national legislation. In particular, the national limitations and exceptions both acknowledge and accept the multifaceted nature of education in its various manifestations, be it personal instruction, reprographic reproduction, educational publication, distance learning or school performance. Notwithstanding the fact that the education-related provisions in international treaties have been drafted well before the advent of modern communications technologies and the dramatic changes in online education, these provisions seem to have held their own and still afford useful guidance to national legislatures.

The provisions for compulsory licenses remain relevant to a not insignificant number of WIPO member states, and their detailed implementation in national legislation highlights the benefits of a detailed set of rules for their adoption. In comparison, however, the education-related exceptions for TPM and RMI are much less widely accepted and uniform in implementation. This could perhaps be something that WIPO member states may wish to consider, in the absence of guidance at the international level.

Daniel Seng Singapore May 2016

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Introduction

This study, also entitled Updated Study on Copyright Limitations and Exceptions for Educational Activities, is a study that updates and consolidates the five 2009 regional studies on the same subject, namely, WIPO Study on the Copyright Exceptions for the Benefit of Educational Activities for Asia and Australia, Study on Limitations and Exceptions for Copyright and Related Rights for Teaching in Africa, Study on Copyright Limitations and Exceptions for Educational Activities in North America, Europe, Caucasus, Central Asia and Israel, Study on Limitations and Exceptions for Copyright for Educational Purposes in the Arab Countries, and Study on the Limitations and Exceptions to Copyright and Related Rights for the Purposes of Educational and Research Activities in Latin America and the Caribbean.

The axiomatic importance of education in any society needs no further elaboration. Article 26(1) of the 1948 UN Universal Declaration of Human Rights asserts that "everyone has the right to education". The very first modern copyright legislation, the Statute of Anne 1709, was entitled "An Act for the Encouragement of Learning". While it is more commonly remembered for the fact that it replaced the monopoly in printed books granted to printers with rights granted to authors, it should not be forgotten that it also placed emphasis on the continued accessibility of books in public libraries and their affordability to university staff and students. Even where the focus of the first draft of the Berne Convention was "to constitute a general Union for the protection of the rights of authors in their literary works and manuscripts", a philosophy subsequently embodied in Article 1 of the Berne Convention, the drafters were careful not to encroach on the special status of educational usage of copyright material.

Thus, the "liberty of extracting portions from literary or artistic works for use in publications designed for educational or scientific purposes" was expressly reserved for countries of the Berne Union. 10 Article 10(2) of the Berne Convention is relied on as the primary provision that enables Berne Union members to permit, either through national legislation or bilateral agreements between the member states, the utilization of works by way of illustration for "teaching". At the Stockholm Conference, the conference delegates explained the meaning of the word "teaching" in the Committee's reports as follows:

The wish was expressed that it should be made clear in this Report that the word "teaching" was to include teaching at all levels – in educational institutions and universities, municipal and State schools, and private schools.¹¹

¹ Daniel Seng, WIPO STUDY ON THE COPYRIGHT EXCEPTIONS FOR THE BENEFIT OF EDUCATIONAL ACTIVITIES FOR ASIA AND AUSTRALIA (SCCR/19/7), Oct. 26, 2009, at http://www.wipo.int/meetings/en/doc_details.jsp?doc_id=130249.

² Joseph Fometeu, WIPO Study on Limitations and Exceptions for Copyright and Related Rights for Teaching in Africa (SCCR/19/5), Oct. 26, 2009, at http://www.wipo.int/meetings/en/doc_details.jsp?doc_id=130241.

³ Raquel Xalabarder, WIPO Study on Copyright Limitations and Exceptions for Educational Activities in North

³ Raquel Xalabarder, WIPO Study on Copyright Limitations and Exceptions for Educational Activities in North America, Europe, Caucasus, Central Asia and Israel (SCCR/19/8), Nov. 5, 2009, at http://www.wipo.int/meetings/en/doc_details.jsp?doc_id=130393.

⁴ Victor Nabhan, WIPO Study on Limitations and Exceptions for Copyright for Educational Purposes in the Arab

⁴ Victor Nabhan, WIPO Study on Limitations and Exceptions for Copyright for Educational Purposes in the Arab Countries (SCCR/19/6), Oct. 7, 2009, at http://www.wipo.int/meetings/en/doc_details.jsp?doc_id=130302.

⁵ Juan Carlos Monroy Rodríguez, WIPO Study on the Limitations and Exceptions to Copyright and Related Rights

Juan Carlos Monroy Rodríguez, WIPO STUDY ON THE LIMITATIONS AND EXCEPTIONS TO COPYRIGHT AND RELATED RIGHTS FOR THE PURPOSES OF EDUCATIONAL AND RESEARCH ACTIVITIES IN LATIN AMERICA AND THE CARIBBEAN (SCCR/19/4), Nov. 30, 2009, at http://www.wipo.int/meetings/en/doc_details.jsp?doc_id=130303.

⁶ Universal Declaration of Human Rights, General Assembly of the United Nations, Resolution 217A(III) of 10 December 1948, http://www.un.org/en/documents/udhr/ (accessed 12 May 2009) [hereinafter *UN UDHR*].

U.K. Copyright Act 1709, 8 Anne c.19, ss. 4 and 5.

⁸ HISTOIRE (1889), 161.

⁹ Art. 1, Paris Act of July 24, 1971 of the Berne Convention for the Protection of Literary and Artistic Works [hereinafter the "Berne Convention"].

¹⁰ Berne Act, Article 8 (specifically stating that the Act would not to affect national legislation for this purpose).

¹¹ RECORDS OF THE INTELLECTUAL PROPERTY CONFERENCE OF STOCKHOLM, JUNE 11 TO JULY 14, 1967 at 1148. The quote goes on to state, "Education outside these institutions, for instance general teaching available to the general public but not included in the above categories, should be excluded." This has been interpreted by some commentators to equate to formal education at elementary, intermediate and tertiary institutions of learning, which would lead to the award of an "official" degree. Sam Ricketson and Jane C Ginsburg, The Berne Convention for the Protection of LITERARY AND ARTISTIC WORKS: 1886-1986 at § 13.45 (2nd ed. 2006) [hereinafter RICKETSON AND GINSBURG - THE BERNE CONVENTION]. However, there is an alternative view that educational institutions offering adult education programmes such as language proficiency courses, literacy programmes and vocational training will come within its ambit, but not

Article 10(2) possesses several key features. These are the fact the limitation on the scope of use of the work ("by way of illustration") does *not* preclude the use of the whole work in appropriate circumstances ("for teaching"), 12 and that the source works that could be used for teaching purposes encompasses "publications, 13 broadcasts 14 [and] sound [and] visual recordings 15". In fact, it has been persuasively argued that Article 10(2) is the an "open, flexible and technology-neutral exception" which lends itself to not just reproductions and face-to-face instruction but also communications to the public, to enable and facilitate distance learning, correspondence courses, and teaching on demand. In this regard, it is instructive to see how member states to the Berne Convention have interpreted and applied this provision in their own national legislation to address the multi-faceted nature of public education.

However, Article 10(2) is not the only provision that engages education and education-related activities. The preparatory work for the Stockholm Conference and the discussions at the Stockholm Main Committee confirm that quotations for "scientific, critical, informatory or educational purposes" are within the scope of Article 10(1). For scholarship purposes, works which may be quoted pursuant to Article 10(1) include not just books, articles, visual works and other printed matters, but also lectures, performances or broadcasts. The purpose of the scholastic exposition or the robustness of the scholarship will determine if a length quotation is necessary and thus "compatible with fair practice".

Both free uses for quotations in Article 10(1) and for teaching purposes in Article 10(2) are subject to the requirement set out in Article 10(3), which provides that mention should be made of the source and the name of the author if it appears thereon. After all, to the extent that it is feasible and practical, attribution of the source and authorship is consistent with good scholarship and sound academic practice.

As a general exception to the reproduction right in Article 9(1), Article 9(2) is also broadly worded to encompass various education-related activities. The Report of the Main Committee I at the Stockholm Conference referred to the making of a small number of photocopies of published works without payment for individual, private, personal, family or domestic use, for internal use of libraries, and use by scientific institutes.²⁰ It subsumed all these uses by adopting what is now known as the three-step test in an attempt to encapsulate and generalize all these

continuing education or refresher programmes generally. *Cf. RICKETSON AND GINSBURG - THE BERNE CONVENTION*, at § 13.45; See Sam Ricketson, WIPO STUDY ON LIMITATIONS AND EXCEPTIONS OF COPYRIGHT AND RELATED RIGHTS IN THE DIGITAL ENVIRONMENT (SCCR/9/7) at 15, (WIPO, 2003) [hereinafter *RICKETSON - STUDY ON LIMITATIONS AND EXCEPTIONS*].

EXCEPTIONS].

12 RICKETSON AND GINSBURG - THE BERNE CONVENTION, at § 13.45. See also RICKETSON — STUDY ON LIMITATIONS AND EXCEPTIONS, supra note Error! Bookmark not defined., at 14.

EXCEPTIONS, supra note Error! Bookmark not defined., at 14.

13 The term "publications" is drawn from the expression "published works" as defined in Article 3(3) to mean copies of works published with their authors' consent to satisfy the reasonable requirements of the public. This encompasses all permanent forms of fixation of a work, "whatever may be the means of manufacture of the copies". RICKETSON AND GINSBURG - THE BERNE CONVENTION, §§ 6.29-6.30 at 260-262.

¹⁴ "Broadcasts" would be the wireless transmission for public reception of sounds or images and sounds of the representations. Rome Convention, Art. 2(f). Though this term is not defined in the Berne Convention, from the records of the Brussels Conference, it was clear that the delegates felt no need to define the term as they accepted that it was one means of wireless communication to the public. See also RICKETSON AND GINSBURG - THE BERNE CONVENTION, § 12.34 at 732.

Convention, § 12.34 at 732.

15 "Sound and visual recordings" would include tapes, videograms, phonograph records and cinematographic films.

RICKETSON AND GINSBURG - THE BERNE CONVENTION, § 13.45 at 793.

¹⁶ Сорүгіднт Law Handвоок, at 379.

¹⁷ RECORDS OF THE INTELLECTUAL PROPERTY CONFERENCE OF STOCKHOLM, JUNE 11 TO JULY 14, 1967 at 116-17 (Document S/1), 860-1 (minutes).

¹⁸ RICKETSON AND GINSBURG - THE BERNE CONVENTION, § 13.41 at 786.

¹⁹ *Id*., at 788

²⁰ RECORDS OF THE INTELLECTUAL PROPERTY CONFERENCE OF STOCKHOLM, JUNE 11 TO JULY 14, 1967 at 857-58 (Document S/1).

specific exceptions.²¹ The discussion of the Main Committee I at the Stockholm Conference showed that the committee members were fully cognisant that teaching not only took place in schools, but also in private and at all levels.²² As such, Article 9(2) was subsequently formulated to be consistent with the other provisions in the Convention and with the limitations and exceptions enacted by the member states in their public and cultural interests, many of which are education-related.²³

The Stockholm Revision Conference was also notable for its introduction of the Appendix to the Paris Act as a special concession to the needs of developing countries. By providing member states²⁴ with the facilities for awarding compulsory licences for translations (Article II) and for reproductions (Article III), the Berne Convention epitomizes the consensus between the developed countries as net exporters of intellectual works and developing countries as net consumers of such works, that it is in the common interests of all member states to promote and further the education of their populace.

Likewise, the limitations and exceptions allowable under the Rome Convention,²⁵ which deals with the rights of performers, phonogram producers and broadcasting organizations, are compendiously set out in Article 15 of the Convention. Its provisions regarding private use (Article 15(1)(a)) and teaching and scientific research (Article 15(1)(d)) mirror equivalent limitations and exceptions in the Berne Convention. In addition, Article 15(2) provides member states with an alternative set of allowable "limitations", to be of the "same kind" as that provided for copyright works, with regards to the protection of performers, producers and broadcasting organizations.

For completeness, it should be noted that permissible limitations and exceptions pertaining to educational activities as set out in the Agreement on Trade-related Aspects of Intellectual Property Rights (TRIPS) are also pegged to the Berne Convention and the Rome Convention. Likewise, in "recognizing the need to maintain a balance between the rights of authors and the larger public interest, particularly education", the WIPO Copyright Treaty and the Performers and Phonograms Treaty also leverage off, and do not detract from, the limitations and exceptions inscribed in the Berne Convention and the Rome Convention. 28

²¹ United States – Section 110(5) of the US Copyright Act, para. 6.109, Report of the Panel, 15 June 2000, document WT/DS/160/R [hereinafter WTO Panel].

RECORDS OF THE INTELLECTUAL PROPERTY CONFERENCE OF STOCKHOLM, JUNE 11 TO JULY 14, 1967 at 886-87.

Out of the 14 existing exceptions identified, 5 of them relate to educational activities. These were noted to be quotations school books and chrestomathies, private use, reproduction by photocopying in libraries, and reproduction in special characters for the use of the blind, sound recordings of literary works for the use of the blind. *Id.*, at *Records of the Intellectual Property Conference of Stockholm, June 11 to July 14, 1967* at 42 (Document S/1).

Berne Convention, Appendix, Article I(1) ("Any country regarded as a developing country in conformity with the established practice of the General Assembly of the United Nations which ratifies or accedes to this Act, of which this Appendix forms an integral part, and which, having regard to its economic situation and its social or cultural needs, does not consider itself immediately in a position to make provision for the protection of all the rights as provided for in this Act...").

International Convention for the Protection of Performers, Producers of Phonograms and Broadcasting Organizations done in Rome, October 26, 1961 [hereinafter the "Rome Convention"].

²⁶ Arts. 9(1), 14(6), Agreement on Trade-related Aspects of Intellectual Property Rights (1994).

Preamble, WIPO Copyright Treaty (1996) [hereinafter WCT], Preamble, WIPO Performances and Phonograms Treaty (1996) [hereafter WPPT].

²⁸ Art. 1(2), WCT provides that "nothing in this Treaty shall derogate from existing obligations that Contracting Parties have to each other under the Berne Convention for the Protection of Literary and Artistic Works". A similar proviso is found in Art. 1(1), WPPT.

The Study

This very brief overview of the provisions in international copyright conventions and instruments in relation to educational activities shows that the copyright limitations and exceptions for the benefit of educational activities have always received the full attention of law and policy makers. While limitations and exceptions have been implemented in national legislation pursuant to the treaty obligations of member states, the overview above also shows how the drafting of education-related provisions in the Berne Convention have been shaped by national implementations of education-related limitations and exceptions. In reviewing the limitations and exceptions of national legislation that deal with educational activities, this study also seeks to demonstrate this relationship between national legislation and international treaties. But the sheer breadth and scope of educational activities means that any useful analysis has to adopt an expansive interpretation of what constitutes "education" that is both retrospective and forward looking.

For all these reasons, this study undertakes a general review of national copyright legislation for limitations and exceptions for the benefit of educational activities by dividing them into eight categories.

The first category pertains to the private or fair use exceptions for copyright works and entrepreneurial works. It is a stand-alone category, and both recognizes and acknowledges the private and self-actualization aspect of education and research as an individually-driven and self-edification process. For instance, the national legislation of many member states have enumerated various categories of permissible uses of works for "research or private study". The private or personal use may even encompass private or family performances, in conjunction with preparations for various aspects of schooling curriculum, especially in the arts and humanities. However, as such private or personal uses may "conflict with the normal exploitation of the work", the review also briefly examines the mechanisms in which equitable remuneration is provided to the authors and owners of various related rights. However, limitations and exceptions as to the importation of works or their material embodiment for personal reasons are considered outside the ambit of this study since these are not necessarily or directly relatable to educational activities.

The second category deals with the use of quotations or "excerpts" as an integral part of education and study, which largely involve learning and instruction through illustration, argumentation, referral, comments, and criticisms. Among the issues evaluated are the condition and extent of the quotation, and its preclusions, in addition the attribution requirement.

The third category deals with the many ways in which reproductions, both single and multiple, either by reprographic or by non-reprographic means, for various educational purposes and activities, with or without remuneration or licensing, collective licensing and statutory licensing schemes, are permitted under the various limitations and exceptions.

The fourth category recognizes the existence of specific limitations and exceptions existing in national copyright legislation to provide for the development and publication of anthologies, compilations, and other composite works for use in educational activities. This is separate from the third category, because the entity exercising this limitation and exception is not usually an educational institution, but a publishing body providing instructional material for use by educational institutions. Also included under this category are various limitations and exceptions which spell out the students' free use of instructional material.

The fifth category deals with the limitations and exceptions that permit school performances, and the sixth category deals with the limitations and exceptions that permit broadcasts of educational programmes as part of school instruction, recordings by educational establishments and distance learning. Under the fifth category are examined limitations and exceptions that permit "semi-public" showings in clubs or societies, particularly prevalent as part of the extracurricular activities of public and private schools.

For historical and teleological reasons, a distinction is drawn between the playing of sound recordings to an audience on site (considered a performance), and the playing of sound recordings to an audience off-site (considered a communication). Art. 11 of the Berne Convention provides that authors of dramatic, dramatico-musical and musical works shall enjoy the exclusive right to authorize "the performance of their works, including such public performance by any means or process"29 and "any communication to the public of the performance of their works". 30 This suggests that performance and communication to the public are two separate and distinct exclusive rights. However, technological advancements have served to narrow that distinction. "As a rule, performing a work means to represent it by sight or sound, or both."31 But as a performance can be conveyed "by any means or process", some jurisdiction give this term a very expansive interpretation. For instance, s 101 of the U.S. Copyright Act defines the term "perform" to mean "to recite, render, play, dance, or act it, either directly or by means of any device or process or, in the case of a motion picture or other audiovisual work, to show its images in any sequence or to make the sounds accompanying it audible". It further defines the term "publicly" in the expression "to perform or display a work publicly" to mean "(1) to perform or display it at a place open to the public or at any place where a substantial number of persons outside of a normal circle of a family and its social acquaintances is gathered; or (2) to transmit or otherwise communicate a performance or display of the work to a place specified by clause (1) or to the public, by means of any device or process, whether the members of the public capable of receiving the performance or display receive it in the same place or in separate places and at the same time or at different times." This has the effect of fusing the exclusive rights of performance and communication to the public under one exclusive right.

This notwithstanding, in an attempt to reflect the bifurcated nature (and origins) of these two exclusive rights, this study adopts the above-mentioned distinction that a "performance" concerns "on-site" performances, and a "communication" concerns "off-site" 'performances'. This is the approach adopted in the E.C. Copyright in the Information Society Directive. For the purposes of this study, this means that a limitation or exception solely about an "acting" or a "school performance" will be interpreted to refer to an on-site performance by students or staff of an educational establishment and be brought under the sixth category of school performances. However, where the limitation or exception refers to a "performance, cinematographic projection and communication" of the same performance, it will be classified as two separate limitations or exceptions as to "performance" (under the sixth category as a school performance) and "public communication" (under the seventh category as a school broadcast).

Because the making of aural and visual recordings are closely connected to the use of broadcasts and communications, limitations and exceptions that deal with such recordings are also brought under the sixth category.

²⁹ Art. 11(1)(i).

³⁰ Art. 11(1)(ii).

³¹ Goldstein and Hugenholtz, International Copyright: Principles, Law, and Practice (3rd ed., 2013), 327. ³² E.C. Copyright in the Information Society Directive, Recital 23.

The seventh category examines the various provisions in national copyright legislation that provide for compulsory licences for reproduction and/or translation for educational purposes, based on Articles II and III of the Berne Convention.

The eighth category examines the interplay between the existing limitations and exceptions and the provisions on technological protection measures ("TPM") and rights management information ("RMI"). It analyses the various exceptions to provisions that prohibit the circumvention of TPM and RMI, where the exceptions are necessitated by educational activities.

Even though they are peripherally related to education, this study will not review the free access and right to access provisions because while these could arguably be part of the social education process, they are more related to the public citizen's right to information. So not included in this study are the provisions relating to the reporting of current events, press reviews, public reading/recitation, public broadcasts, publication or broadcast of articles on current economic, political, scientific (including academic gatherings), social or religious topics which are the focus of public opinion.

Likewise, even though the limitations and exceptions pertaining to libraries and library-related activities are closely related to educational activities, as these are part of a separate and comprehensive WIPO Study on Copyright Limitations and Exceptions for Libraries and Archives by Kenneth Crews,³³ these limitations and exceptions will not be considered in this study. Similarly, to the extent that the national legislation contains limitations and exceptions that address the usage of copyright works for the benefit of educational activities of institutions that assist persons with intellectual disabilities, to avoid any overlap with the WIPO Study on Copyright Limitations and Exceptions for the Visually Impaired by Judith Sullivan,³⁴ this study will not discuss these provisions.

The Methodology

This study is built on the five preceding 2009 studies on limitations and exceptions for educational activities. This author acknowledges the tremendous work done by these authors and is grateful for the foundation which these five studies have provided for this study. However, given the lapse of time that has passed since the 2009 studies, and coupled with the fact that numerous countries have passed new or substantially revised copyright legislation in the ensuing period, this study is in effect a *de novo* review of the copyright and related rights legislation of all the member states of WIPO.³⁵

The key to a successful review of the copyright legislation is access to the statues, regulations and other legislative instruments of each country. For this study, the first source of such legislation will be the official resource for each country. In its absence, the study relies on WIPOLex, the publicly accessible database of national laws and treaties on intellectual property of WIPO, WTO and UN members maintained by WIPO.³⁶ The tremendous efforts of colleagues and experts at WIPOLex must never be under-emphasized. Not only is access to the current

³⁴ Judith Sullivan, WIPO STUDY ON COPYRIGHT LIMITATIONS AND EXCEPTIONS FOR THE VISUALLY IMPAIRED (SCCR/15/7), Feb. 20, 2007, at http://www.wipo.int/edocs/mdocs/copyright/en/sccr 15/sccr 15 7.pdf.

³⁵ The WIPO Convention provides that membership is open to any state that is: a member of the Paris Union for the

³³ Kenneth Crews, WIPO STUDY ON COPYRIGHT LIMITATIONS AND EXCEPTIONS FOR LIBRARIES AND ARCHIVES (SCCR/29/3), Nov. 5, 2014, at http://www.wipo.int/edocs/mdocs/copyright/en/sccr_29/sccr_29_3.pdf.

³⁴ Hudith Sullings WIPO Street and Occupant in the control of the contr

The WIPO Convention provides that membership is open to any state that is: a member of the Paris Union for the Protection of Industrial Property, or member of the Berne Union for the Protection of Literary and Artistic Works; or a member of the United Nations, or of any of the United Nations' Specialized Agencies, or of the International Atomic Energy Agency, or that is a party to the Statute of the International Court of Justice; or invited by the WIPO General Assembly to become a member state of the Organization.

36 WIPO Lex, at http://www.wipo.int/wipolex/en/ (last visited May 7, 2016).

original English legislation, or in the case of legislation that is not in English, to accurate and English translations of such legislation, critical to the success of this study, particularly for any comparative review and analysis, it is totally vital to promoting the transparency of intellectual property laws and optimizing the use of intellectual property in the global IP system.

As of May 2016, WIPO membership comprises 188 member states. This means that this study necessarily involves the review of the copyright legislation and regulations of all these member states. However, any such study will have to contend with the dynamic nature of developments in intellectual property legislation, as member states work to revise and update their laws to keep pace with developments in technology. At the time of the preparation of this draft, accurate and current translations of copyright legislation of some of these member states were not available, either from the national legislative or regulatory body itself or from WIPOLex. For this reason, for this version of the study, the copyright legislation of 52 WIPO member states will not be reviewed.³⁷ This gap will be filled when the final version of this study is published.

The following table sets out the current state of review of the copyright legislation of the following 188 WIPO member states in this study.³⁸ The member states whose legislation are yet to be reviewed are marked with an asterisk(*).This means that the current version of this study reviews the copyright legislation of 136 member states of WIPO.

Afghanistan	Albania	Algeria	Andorra	Angola
Antigua and Barbuda	Argentina	*Armenia	Australia	*Austria
Azerbaijan	Bahamas	Bahrain	*Bangladesh	Barbados
*Belarus	*Belgium	Belize	Benin	Bhutan
Bolivia (Plurinational State of)	Bosnia and Herzegovina	Botswana	Brazil	Brunei Darussalam
Bulgaria	Burkina Faso	Burundi	Cabo Verde	Cambodia
Cameroon	*Canada	*Central African Republic	Chad	Chile
China	Colombia	*Comoros	*Democratic People's Republic of Korea	Democratic Republic of the Congo
*Costa Rica	Côte d'Ivoire	Croatia	*Cuba	Cyprus
Czech Republic	Congo	Denmark	Djibouti	Dominica
Dominican Republic	Ecuador	Egypt	El Salvador	[*] Equatorial Guinea
Eritrea	*Estonia	Ethiopia	Fiji	Finland
*France	Gabon	Gambia	Georgia	*Germany
Ghana	Greece	Grenada	*Guatemala	Guinea

³⁷ The copyright legislation of Canada is very usefully set out in official translations of both English and French. Because many of the copyright legislation of the member states whose legislation has not yet been translated into English is in French, the analysis of Canadian copyright legislation has not been undertaken in this version of the study because it will be useful to review the legislation of these other member states in conjunction with the analysis of the Canadian copyright legislation.

³⁸ United Nations, United Nations Group of Experts on Geographical Names, Working Paper No. 54: UNGEN list of country names, May 2011, available at http://unstats.un.org/unsd/geoinfo/UNGEGN/docs/26th-gegn-docs/WP/WP54 UNGEGN%20WG%20Country%20Names%20Document%202011.pdf.

Guinea-Bissau	Guyana	Haiti	*Holy See	*Honduras
Hungary	Iceland	India *Indonesia		Iran (Islamic Republic of)
*Iraq	Ireland	Israel	Israel *Italy	
*Japan	Jordan	*Kazakhstan	Kenya	Kiribati
Kuwait	*Kyrgyzstan	Lao People's Democratic Republic	*Latvia	Lebanon
Lesotho	Liberia	Libya	*Liechtenstein	Lithuania
*Luxembourg	Madagascar	Malawi	Malaysia	Maldives
*Mali	Malta	*Mauritania	Mauritius	*Mexico
*Monaco	Mongolia	Montenegro	Morocco	Mozambique
Myanmar	Namibia	Nepal	*Netherlands	New Zealand
*Nicaragua	Niger	Nigeria	*Niue	*Norway
Oman	Pakistan	*Panama	Papua New Guinea	Paraguay
Peru	Philippines	Poland	*Portugal	Qatar
* Republic of Korea	* Republic of Moldova	Romania	*Russian Federation	Rwanda
Saint Kitts and Nevis	*Saint Lucia	Saint Vincent and the Grenadines	Samoa	*San Marino
*Sao Tome and Principe	Saudi Arabia	Senegal	Serbia	Seychelles
Sierra Leone	Singapore	Slovakia	Slovenia	*Somalia
South Africa	*Spain	Sri Lanka	Sudan	*Suriname
Swaziland	Sweden	Switzerland	Syrian Arab Republic	*Tajikistan
*Thailand	The former Yugoslav Republic of Macedonia	Togo	Tonga	Trinidad and Tobago
Tunisia	Turkey	*Turkmenistan	Tuvalu	Uganda
*Ukraine	United Arab Emirates	United Kingdom	United Republic of Tanzania	United States of America
*Uruguay	Uzbekistan	*Vanuatu	Venezuela (Bolivarian Republic of)	Viet Nam
Yemen	Zambia	Zimbabwe		

In brief, the methodology of this study is divided into four distinct phases. The study starts off by locating and identifying all the international instruments pertaining to copyright for the WIPO member states, particularly those instruments, legislation and regulations that are in the WIPOLex repository. All in, the study identified 2844 such instruments, legislation and regulations. These instruments are then sorted for their relevance to copyright in general and educational activities in particular. In particular, the dates of these instruments are checked

against public records of the latest available copyright instruments from the respective member states. The languages of these instruments are also checked, especially since some instruments come in multiple language versions or are misidentified as being in a language that is not English or vice versa. Translations of the relevant legislation that is not in English are sought.

Phase two of this study involves a first pass or review through all the English language versions of legislation identified as being relevant. This involves a review of each provision to develop the eight categories of provisions used in this study. At the same time, the review of each provision involves the identification of the common issues and considerations for each of the categories. This is an iterative process, as it involves a dynamic process of reviewing and revising the templates devised for each of the categories. At the same time, to enable a systematic comparative review, the study attempts to preserve many of the issues and considerations common to all the categories of limitations and exceptions.

Phase three involves a detailed legislative review of each and every element in each provision in legislation that has been identified as being relevant to educational activities and categorized into one of the eight categories for this study. (For this purpose, a purely literal interpretation is adopted of all the provisions reviewed.) All the elements identified are placed into one of the respective fields that represent the issues and considerations relevant to each category of limitations and exceptions. A legislative provision may sometimes engage more than one category of educational activity e.g. an exception that permits for school performances and broadcasting of these performances will be classified as being both for educational performances and for educational broadcasting. A fully categorized provision will be prescribed in a completed table under one of the respective categories.

This phase is particularly labour intensive as it involves effectively understanding the framework for copyright protection in the legislation of the member state under review, after perusing the whole of the copyright legislation. For instance, a provision may exist which provides for the private and personal use of a copyright work "for free". But a subsequent provision may provide for remuneration of authors for the "free use" of a copyright work in specific circumstances, such as the use of recording media or photocopying services. And yet another provision may provide that equitable remuneration be afforded to owners of neighbouring rights such as performers and phonogram producers whose rights have been affected by the "free use" of the aforesaid work.

Phase four consolidates these reviews and standardizes these tables. The standardization is required to ensure consistency in the categorization of provisions and in the characterization of the elements of each provision. To minimize subjectivity in the categorization and characterization, this study has been undertaken by the author alone. To further ensure consistency in this process, in the current draft of this study, a first pass has been done to review this exercise for consistency, but this study will undoubtedly benefit from another such pass and from the open and transparent review of the ongoing results of this study by delegates of the WIPO Standing Committee on Copyright and Related Rights.

The Analysis

In the current draft of this study, there are 1,120 tables of provisions from 136 member states. The eight categories of provisions can be further grouped into three main groups: the first group deals with the limitations and exceptions for educational activities (first to sixth categories), the second group deals with the compulsory licences for educational activities under the Annex to

the Berne Convention (seventh category) and the last group addresses the exceptions to the provisions that protect the circumvention of TPM and RMI (eighth category).

1. Summary

	Provisions	Provis	ions per	membe	r state	Member in St (13	udy
	Total	Max	Min	Avg	SD	States	%
Limitations and Exceptions	1070	22	1	7.9	3.6	136	100.0%
Private/Personal Use	227	6	1	1.7	0.9	130	
Quotations	188	4	1	1.4	0.7	132	97.1%
Reproduction	220	7	1	2.0	1.2	111	81.6%
Publications	94	2	1	1.1	0.3	85	62.5%
Performances	115	4	1	1.4	0.8	80	58.8%
Broadcasts/Communications/ Recordings	226	9	1	2.4	1.4	96	70.6%
Compulsory Licences	52	3	1	1.8	0.8	29	21.3%
TPM/RMI Exceptions	30	2	1	1.3	0.5	23	16.9%

An analysis of these tables demonstrates that each of the member states whose copyright legislation has been reviewed has at least *one* provision that is a limitation or exception as regards the use of copyright works and subject-matter for educational activities. This demonstrates the significance of such limitations and exceptions in the national legislation of member states. In fact, one member state (New Zealand) had 22 such limitations and exceptions for educational activities, with the United Kingdom and Malaysia following closely behind with 17 such limitations and exceptions each. On average, each member state has around 7.8 such limitations and exceptions in its copyright legislation.

The number of such limitations and exceptions could be a reflection of the legal heritage and the legal system of the member state. Of the top 10 member states (by total number of provisions for limitations and exceptions), 8 of them (Australia, Brunei Darussalam, Fiji, Ireland, Malaysia, New Zealand, United Kingdom, United States of America) are common law member states, with Montenegro and Hungary being the two representatives from the civil law system. Member states such as Australia, Brunei Darussalam, Malaysia, New Zealand, and United Kingdom have numerous limitations and exceptions to deal with very specific situations where works and subject matter may be used for particular education-related activities.

In contrast, while the United States of America only has, in substance, two statutory provisions that address the issue of limitations and exceptions for educational activities, one of these provisions is very broad (the fair use exception) such that it can encompass potentially every

educational activity in the 6 categories in question (in the first group). The generality of the fair use statutory exception has engendered numerous U.S. Congress-approved agreements and guidelines that attempt to particularize the instances of "fair use" of literary and musical works for educational purposes, which further add to the numbers of provisions in this group of limitations and exceptions. On the other hand, the other provision (s 110 from the TEACH Act) is of much narrower application, which is more characteristic of the provisions enacted by the other common law member states.

2. Private/Personal Use

There are 227 provisions from 130 member states that deal with private or personal use. These limitations and exceptions are variously characterised. 38 of such provisions use the "fair use" or "fair dealing" formulation, and 42 of such provisions describe the purpose of the limitation or exception as being for "study" and 56 of such provisions describe the purpose as for "research". More than a majority (133 provisions) subject this private or personal use to conditions such as the making of a single copy or the requirement that there be no profit-making purpose or revenue from the copying. In contrast, there are few provisions (23 provisions) that require this private or personal use to be attributed. On the other hand, quite a small but significant number (59 provisions) require some form of remuneration to the author or related rights holder, perhaps in the form of a levy on the recording media or reproduction equipment, for the private or personal use.

Quotations

There are 188 provisions from 132 member states that deal with quotations. Like the private and personal use provisions, 38 of these limitations and exceptions use the "fair use" or "fair dealing" formulation to describe the use of quotations. 142 of these provisions circumscribe the use of quotations, with almost all the provisions requiring the use of quotes to observe "fair practice" or "good practice", or "not to exceed the extent justified by the purpose". 143 of these provisions also require attribution to the quotations, as required by Article 10(1) of the Berne Convention. Member states do not seem to require remuneration for the use of quotations, and where remuneration is required (6 provisions), they are limited to those instances where the quotations constitute the main or significant part of the new work. Examples of these can be found in Art. 10 of the Argentinian Law No. 11.723 of September 28, 1933, on Legal Intellectual Property Regime (Copyright Law, as last amended by Law No. 26.570 of November 25, 2009) and Art. 31 of the Columbia Law No. 23 of 1982 (January 28) - On Copyright.

4. Educational Reproduction

A significant number of limitations and exceptions to reproduction rights are enacted by member states to address the use of works for educational activities. The 220 provisions from 111 member states identified here relate primarily to the reproduction of works by educational institutions (provisions that relate to the reproduction of subject-matter are set out under the category of educational recordings, and provisions that relate to the publication of educational writings are set out under the category of educational publications).

Of these, only 15 are "fair use" or "fair dealing" provisions for "research or study" or extended versions of "research or private study". ³⁹ For instance, the copyright legislation of Belize, ⁴⁰

³⁹ See, e.g., Australia, Copyright Act 1968 (consolidated as of June 27, 2015), ss 40, 103C, 248A (fair dealing for "research or study"), Bahamas, Copyright Act, 1998 (CH.323) (as amended by the Copyright (Amendment) Act, Act No. 2 of 2004), s 58 (applying to "research, private study, scholarship or teaching or instruction at an "educational establishment"), Israel, Copyright Act, 2007 (as amended on July 28, 2011), s 19 (applying to "private study,

Brunei Darussalam,⁴¹ Ireland,⁴² and Saint Vincent and the Grenadines⁴³ all preclude from being considered as "fair dealing" for "research or private study", copying by a person who is *not* a researcher or student who knows or has reason to know that the copying will result in copies of substantially the same material being provided to more than one person at substantially the same time and for substantially the same purpose. They lead to the corollary that copying by a researcher or student involving multiple copies for educational purposes may be considered "fair dealing" for "research or private study". Otherwise, provisions that simply provide for "research or private study" will not be considered as a limitation or exception that applies to educational reproduction.

The educational reproduction provisions are formulated very broadly as generally permissive of educational activities ("anything done ... for educational purposes" - 18 provisions), or, more narrowly and with reference to the dealing in question, "copying/reproduction/use ... in the course of instruction, or of preparation for instruction" - 170 provisions). Many of the "copying/reproduction/use" provisions further discriminate between single/non-reprographic copies (16 provision) and multiple or reprographic copies (58 provisions). The provisions enabling multiple copies are often conditioned on the unavailability of any collective licence granted to the educational institution, or the requirement to make equitable remuneration to the copyright owners through a collective management organisation. On the other hand, the provisions enabling single/non-reprographic copies are conditioned on the requirement that the copies made cannot be dealt with on penalty of infringement if this condition were not observed. Perhaps it is a reflection of the public interest element in educational reproduction that this study only found 14 provisions where equitable remuneration is expressly stated as a condition for enabling the reproduction in the limitation or exception. The member states with provisions that expressly acknowledge the equitable remuneration for educational reproduction are Australia, Denmark, Finland, Guinea-Bissau, Montenegro, Nigeria, Singapore, Slovenia, Switzerland, Switzerland, The former Yugoslav Republic of Macedonia, Tunisia, and Uganda.

5. Educational Publications/Anthologies/Compilations/Composite Works

Educational anthology limitations and exceptions are found in 94 provisions from 85 member states. They sanction the inclusion of "a short/minor part/passage/extract/quotation" of a published work, for inclusion in a collection or incorporation into a new composite work for publication. The new work is to be for use in education or for educational activities. A very typical condition for the educational anthology limitation or exception is to limit the new work to no more than 2 extracts from works by the same author within a 5 year period. Almost all these limitations and exceptions require proper attribution to be made for such use of the source works, and a small number of provisions (12 provisions) require the author of the new composite work to make equitable remuneration to the authors of the source works.

6. School Performances

A total of 115 provisions from 80 member states are found in this study. 100 provisions are for limitations and exceptions that enable the stage or musical performance or recital of students,

research, instruction and examination by an educational institution"), Liberia, Copyright Law of the Republic of Liberia, s 2.7 (extending "fair use" to teaching (including multiple copies for classroom use), scholarship and research), Singapore, Copyright Act (Cap. 63, 2006 Rev. Ed.) (consolidated as of 31 March 2015) ss 35, 109 (fair dealing for "research or study"), and Uganda, The Copyright and Neighbouring Rights Act, 2006, s 15(1)(j) (applying "fair use" to a scientific institution or an educational institution).

⁴⁰ Belize Copyright Act (Cap. 252, Revised Edition 2000), s 56.

⁴¹ Brunei Darussalam, Emergency (Copyright) Order, 1999, s 33(1), (2).

⁴² Ireland, Copyright and Related Rights Act, 2000 (No. 28 of 2000), s 50(1), (2).

⁴³ Saint Vincent and the Grenadines, Copyright Act 2003 (Act No. 21 of 2003), s 50(1).

teachers and instructors for educational purposes, and for the showing and cinematographic projection of audio- and audiovisual works to students, teachers and instructors, as part of educational instruction. In addition, 14 provisions sanction the playing or public showing of recordings by, inter alia, educational clubs and societies, which would characterize many of the quasi-formal interest group associations formed by students in schools to advance their extracurricular activities. The main conditions prescribed by the limitations and exceptions are that the audience for the performances be limited to students, teachers and instructors, and that the performance or display be either free of charge, or that the proceeds be applied solely for the organization of the performance.

7. Educational Broadcasts/Communications/Recordings

A large variety of educational activities are encompassed within this category of limitations and exceptions (226 provisions from 96 member states), but it is possible to group them as follows. There are 77 provisions that enable the broadcasting or communication of works and performances for educational, teaching and scientific research purposes: these would be the provisions that enable distance learning through broadcasts and cable programmes. There are 101 provisions that enable the copying or making of a recording of audiovisual works, performances, broadcasts, and cable programs, for teaching or scientific research purposes. A substantial number of these (44 provisions) further limit such uses of these works to be "by way of illustration", perhaps with reference to Article 10(2) of the Berne Convention. And yet others have created a very specific limitation or exception to enable the making of audiovisual works as part of a course of instruction in the making of cinematograph films or sound tracks (7 provisions). All these would be pursuant to the "utilization ... of ... works ... for teaching" (emphasis added) as set out in Article 10(2) of the Berne Convention.

While a significant number of provisions use the technology-neutral term "communication", which would encompass the "making available right" for interactive digital transmission, ⁴⁵ 3 member states have gone further and introduced very specific provisions to deal specifically with online distance learning. These may be found in the copyright legislation of New Zealand, Seychelles, and the U.S.

8. Compulsory Licences for Educational Reproductions and Translations

In contrast to the larger number of limitations and exceptions provisions, only 52 provisions from 29 member states (or 21.3% of all member states) have provisions that provide for compulsory licences for educational purposes. Of these, 43 are licences for translations, corresponding to Article II of the Appendix, and 9 are for reproductions, corresponding to Article III of the Appendix. Most of these provisions prescribe application and licensing conditions that are provided in Articles II and III of the Appendix, including the requirements that the source publication be out of print or be unavailable in the prescribed language for a prescribed period of time since its first publication, at a price similar to those of similar works in the member state, and that good faith attempts be made to contact the right owner be made before the compulsory licence will be granted, subject to the licensee's obligation to make equitable remuneration.

9. TPM/RMI Exceptions for Educational Purposes

23 member states (16.9%) have enacted 30 provisions that provide for exceptions to TPM and RMI protection. 29 of these provisions are exceptions to permit the circumvention of TPM. Only

⁴⁵ See WCT, Art. 8; WPPT, Arts. 10, 14.

⁴⁴ Berne Convention, Art. 10(2) ("by way of illustration ... in broadcasts or sound or visual recordings for teaching").

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2 of these provisions permit the removal or alteration of RMI.⁴⁶ In conjunction with education-related activities, these exceptions are permitted to enable educational institutions to make acquisition decisions in relation to the work or subject-matter to which has been applied TPM or TMI (5 provisions), for encryption research or studies (9 provisions), for teaching purposes (4 provisions). The remaining 12 provisions are drafted to provide for exceptions to TPM and RMI to the extent necessary to enable the beneficiary of these exceptions to exercise its access to the work or subject-matter pursuant to a copyright limitation or exception in copyright legislation. However, there is little uniformity in the way these exceptions are to be implemented. Some member states simply enable the educational institution or researcher to circumvent TPM and RMI protection, while others require the rightholder to alter his TPM- or RMI-protected work or make available means for circumventing the TPM or TMI to the beneficiary.

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⁴⁶ Malaysia, Copyright Act 1987, s 36B(2)(b) (Act 332, as at 1 January 2006), revised pursuant to the Copyright (Amendment) Act 2012 (Act A1420); Morroco, Law No. 2-00 on Copyright and Related Rights (promulgated by Dahir No. 1-00-20 of 9 Kaada 1420 (15 February 2000), Art. 65.1.

Acknowledgments

Although this study is still yet to be completed, it will be remiss of me to release this draft without thanking all the people who have allowed me to reach this milestone of this massive project.

Many thanks are due to my colleagues at Stanford University Law School and the National University of Singapore, Faculty of Law and the School of Computing, who have provided me with the support and encouragement for this very large undertaking. My Dean, Simon Chesterman, has shown tremendous forbearance, in giving me both the space and time to manage this project, in between my teaching and administrative obligations. My research work at the Centre for Legal Informatics (CodeX) at Stanford University, which focuses on the use of computational techniques to analyse legal problems, has really helped me develop the systems necessary to collate and analyse an undertaking of this magnitude.

Colleagues at WIPO have also provided me with their invaluable support. I have to thank Ms Michele Woods and Ms Miyuki Monroig whose patience and understanding have steadied the course of my research. I have to thank Ms Geidy Lung for explaining the importance of this project to me. And I also have to thank colleagues at WIPOLex for their vitally critical work in steadfastly collating and translating national IP legislation and making them available and accessible, for the better advancement of research and understanding of the IP issues worldwide.

Finally I wish to thank my family for their unceasing encouragement and boundless support throughout this project.

The study of this scale and magnitude is of course not without its flaws, for which I remain fully responsible. I welcome all corrections, comments and suggestions from everyone, especially those from WIPO member states whose copyright limitations and exceptions I have reviewed in this study.

Daniel Seng Singapore May 2016

DRAFT (Do Not Cite)

Afghanistan

1. <u>Legislation Reviewed</u>

Law Supporting the Rights of Authors, Composers, Artists and Researchers (Copyright Law)

2. <u>Private/Personal Use</u>

Provision	Article 39
Scope of private/personal use	reproduction
Type(s) of source work(s)	published work
Entity exercising private/personal use	natural person
Purpose of private/personal use	exclusively for personal use
Condition of private/personal use	
Preclusions (not part of private/personal use)	architecture, reprography or photography of all or important part of book [or] musical work, and all or part of database
Subject to Attribution	
Subject to Remuneration	

3. Quotations

4. Educational Reproduction

Provision	Article 40
Nature of educational reproduction	reproduction
Type(s) of source work(s)	short works or extracts of works
Entity exercising reproduction	anyone
Purpose of educational reproduction	teaching purposes in educational institutions
Qualification(s)	activities of which do not serve direct or indirect commercial gain
	no collective licence available by competent authority in the collective management of rights of which educational institution is or should be aware
Frequency/Multiple copies and Limits	isolated one; if repeated, each occurrence should be on separate and unrelated occasions
Collective Licence/remuneration	
Attribution	name of author and title of work indicated on all copies

- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. School Performances
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Albania

1. <u>Legislation Reviewed</u>

Law No. 9380 of April 28, 2005, on Copyright and Related Rights

2. <u>Private/Personal Use</u>

Provision	Article 26(d)
Scope of private/personal use	Usage of work (reproduction of the entire work or parts of works) "a single copy, one reproduction, one translation, one adaptation or transformation of the work of others, only for personal use, for study necessity [sic] or for its [sic] personal satisfaction"
Type(s) of source work(s)	
Entity exercising private/personal use	
Purpose of private/personal use	for private use
Condition of private/personal use	usage does not prejudice the copyright or the right holders rights on the work (reproduction does not prejudice the commercial exploitation of the work)
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Note also Art. 26(f), which provides for photocopying of works in public libraries, made for individual usage within the library.

3. Quotations

Provision	Article 27(1)
Scope of quotation	briefing, citation or reproduction of excerptions
	or parts of a work
Type(s) of source work(s)	
Entity exercising quotation	
Purpose of quotation	for critical studies, or for discussions or
	theoretical purposes
Condition of quotation	acts do not prejudice the commercial
	exploitation of the work
Preclusions (not part of quotation)	
Subject to Attribution	title of work, name of author, publisher, name
	of translator (if translation)
Subject to Remuneration	

4. <u>Educational Reproduction</u>

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	Article 27(2)
Scope of anthologies/compilations	anthologies [as including] reproduction of work
limitation/exception	or parts of it
Type(s) of source work(s)	
Entity exercising anthologies/compilations	
limitation/exception	

⁴⁷ Art. 4.23 (definition of "personal use").

Purpose of anthologies/compilations	for educational purposes
limitation/exception	
Condition of anthologies/compilations	must not exceed extent defined by legal
limitation/exception	provisions and bylaws in force
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	title of work, name of author, publisher, name of translator (if translation) ⁴⁸
·	of translator (if translation) ⁴⁸
Subject to Remuneration	

- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. <u>TPM/RMI Exceptions for Educational Purposes</u>

⁴⁸ Reading Art. 27(3) as applying to anthologies for being "reproduction of the work or parts of it", s referred ton in Art. 27(2).

Algeria

1. <u>Legislation Reviewed</u>

Order (Act) No. 03-05 dated 19 Jumada I, 1424 corresponding to July 19, 2003 related to Copyrights and Neighboring Rights

2. Private/Personal Use

Provision	Article 41
Scope of private/personal use	reproduce, translate, quote, convert one copy
	of work
Type(s) of source work(s)	
Entity exercising private/personal use	
Purpose of private/personal use	for personal or family use
Condition of private/personal use	only ONE copy
Preclusions (not part of private/personal use)	reproduction of architectural works embodied in buildings or similar forms, written reproduction of a whole book, reproduction of a musical work in written form, reproduction of a database in digital form, reproduction of computer software (other than permitted by Art. 52) ⁴⁹
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Article 43
Scope of quotation	Use of decorative or illustrative drawing of
	[source work] in a publication, in an audio or
	audio video recording or in audio or audio
	video programs
Type(s) of source work(s)	literary or artistic work
Entity exercising quotation	
Purpose of quotation	for teaching or professional training, if
	intended to achieve the targeted purpose
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	author and source of original work (in
	accordance with ethics and practices of the
	profession)
Subject to Remuneration	

4. Educational Reproduction

Note Art 45., which permits a library to reproduce a work in article form, a summarized work, an excerpt from a written work if published in a collection, in a newspaper volume or periodical, for educational, academic research or personal purposes, the reproduction process shall be an isolated and non-recurring act, and the National Bureau for Copyrights and Neighboring Rights has not granted a collective licence authorising such reproduction.

⁴⁹ These are for backing up a copy of the software or emulating a single copy of the software, where necessary for using the software for the purpose it has been acquired, or in the event of loss, damage or invalidity of the software. Art. 52.

Educational Publications/Anthologies/Compilations/Composite Works 5.

6. **School Performances**

Provision	Article 44
Scope of school performance	acting or performing of a work
Type(s) of source work(s)	
Entity exercising school performance	
Purpose of school performance	for educational and training purposes to meet pure pedagogical needs
Condition of school performance	
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 33
Nature of compulsory licence for translation for educational purposes	non-exclusive compulsory licence, for translation for publication or broadcasting in Algeria
Type(s) of source work(s)	written publication or audio/audio-visual radio broadcast
Licence applicant/entity	
Purpose of licence	produce literary or artistic work in printed, audio, audio-visual or other form, prepared for school or university education
Qualification(s)	written publication or broadcast has not been previously translated into national language and offered or conveyed to public in Algeria within 1 year from first publication no licence granted if right owner or representative offers the translation of work in question for public in Algeria in accordance with same conditions, price and form submitted by licence applicant ⁵⁰ subject to licensee's sale of existing copies, licence nullified if right owner is publishing or has permitted the publishing of translated work under the same conditions, display, form and content or for a price similar to licensee's edition ⁵¹
Compulsory licence fee(s)	beneficiary of compulsory licence to pay a fair reward to the right owner ⁵²
Price of publication	

⁵⁰ Art. 37. ⁵¹ Art. 40. ⁵² Art. 39.

Distribution conditions	licence shall be limited to the national territory of Algeria but national bodies providing a public service may send and distribute copies of the work produced under such a compulsory licence to citizens domiciled abroad subject to the international obligations of Algeria ⁵³
Grantor of Collective Licence	National Bureau of Copyrights & Neighboring Rights

Provision	Article 33
Nature of compulsory licence for reproduction	non-exclusive compulsory licence, for
for educational purposes	reproduction and publication in Algeria ⁵⁴
Type(s) of source work(s)	scientific, fictional or any other work
Licence applicant/entity	
Purpose of licence	produce literary or artistic work in printed, audio, audio-visual or other form, prepared for school or university education
Qualification(s)	for scientific work, no previous publication in Algeria within 3 years from first publication for fictional work, no previous publication in Algeria within 7 years from first publication for any other work, no previous publication in Algeria within 5 years from first publication no licence granted if right owner or representative offers the reproduction of work in question for public in Algeria in accordance with same conditions, price and form submitted by licence applicant ⁵⁵
	subject to licensee's sale of existing copies, licence nullified if right owner is publishing or has permitted the publishing of work under the same conditions, display, form and content or for a price similar to licensee's edition ⁵⁶
Compulsory licence fee(s)	beneficiary of compulsory licence to pay a fair reward to the right owner ⁵⁷
Price of publication	price equivalent to price applicable by national publishers
Distribution conditions	licence shall be limited to the national territory of Algeria but national bodies providing a public service may send and distribute copies of the work produced under such a compulsory licence to

⁵³ Art. 38.
⁵⁴ However, national bodies providing a public service may send and distribute copies of the work produced under such a compulsory licence to citizens domiciled abroad subject to the international obligations of Algeria. Art. 38.
⁵⁵ Art. 37.
⁵⁶ Art. 40.
⁵⁷ Art. 39.

	citizens domiciled abroad subject to the international obligations of Algeria ⁵⁸
Grantor of Collective Licence	National Bureau of Copyrights & Neighboring
	Rights

Procedures for grant of the compulsory licence and the additional terms and conditions of the licence are further spelt out in Arts. 34-40.

9. TPM/RMI Exceptions for Educational Purposes

⁵⁸ Art. 38.

Andorra

1. Legislation Reviewed

Law on Copyright and Neighboring Rights

2. Private/Personal Use

Provision	Article 7
Scope of private/personal use	private reproduction in a single copy of
Type(s) of source work(s)	a published work
Entity exercising private/personal use	
Purpose of private/personal use	private and personal use, including such use within the normal circle of his family and its social acquaintances
Condition of private/personal use	usage does not prejudice the copyright or the right holders rights on the work (reproduction does not prejudice the commercial exploitation of the work)
Preclusions (not part of private/personal use)	reproduction of architectural works embodied in buildings or other construction, reprographic reproduction of a whole book or a substantial part thereof, or a musical work in graphic form, reproduction of an electronic database (except as provided in Art. 14) ⁵⁹ , reproduction of computer software (except as provided by Art. 12, 13) ⁶⁰ , reproduction of any work where reproduction would conflict with a normal exploitation of the work or would otherwise unreasonably prejudice the legitimate interests of the author of, or other copyright owner in, the work ⁶¹
Subject to Attribution	
Subject to Remuneration	work is an audiovisual work or work embodied in phonogram ⁶²

Provision	Article 32(1)(a)
Scope of private/personal use	use of
Type(s) of source work(s)	performance, phonograms and broadcasts
Entity exercising private/personal use	physical person
Purpose of private/personal use	exclusively for own personal purposes
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	performers and phonogram producers entitled
	to equitable remuneration ⁶³

⁵⁹ These are for acts done by the lawful user of a database that are necessary for access to the contents of the database and for normal use by the lawful user.

60 These are for, inter alia, use of the computer program, for backing up a copy of the software, for observation, study

or testing, and for decompilation for interoperability purposes.

61 Art. 7(2)(e). This is not a standalone condition to all private reproductions for personal purposes but one of the exceptions to the private and personal use exception.

⁶² Art. 7(4) to (6) goes on to prescribe the equitable remuneration as a levy imposed on manufacturers and importers of equipment or material normally used for private reproduction of audiovisual works or works embodied in phonograms. ⁶³ Art. 32(2).

3. Quotations

Provision	Article 8
Scope of quotation	reproduction, in the form of quotation, in
	another work, of
Type(s) of source work(s)	a short part of a published work
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	such a reproduction is compatible with fair
	practice and its extent does not exceed the
	extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if on source)
Subject to Remuneration	

Provision	Article 9(1)(a)
Scope of quotation	reproduction of a short part of a published
	work, by way of illustration, in writings or
	sound or visual recordings
Type(s) of source work(s)	
Entity exercising quotation	
Purpose of quotation	for teaching
Condition of quotation	such a reproduction is compatible with fair
	practice and its extent does not exceed the
	extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author, as far as practicable ⁶⁴
Subject to Remuneration	

Educational Reproduction 4.

Provision	Article 9(1)(b)
Nature of educational reproduction	Reprographic reproduction
Type(s) of source work(s)	published article or other short work or short extract of a writing, with or without illustrations
Entity exercising reproduction	<u> </u>
Purpose of educational reproduction	face-to-face teaching in educational institutions whose activities do not serve direct or indirect commercial gain
Qualification(s)	to the extent justified by the purpose
Frequency/Multiple copies and Limits	act of reproduction is an isolated one occurring, if repeated, on separate and unrelated occasions
Collective Licence/remuneration	
Attribution	source, name of author, as far as practicable ⁶⁵

⁶⁴ Art. 9(2). ⁶⁵ Art. 9(2).

Art. 10 also enables free reprographic reproduction by libraries and archives for study, scholarship or private research.

- 5. Educational Publications/Anthologies/Compilations/Composite Works
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Angola

1. <u>Legislation Reviewed</u>

Law No. 4/90 of March 10, 1990, on Author's Rights

2. <u>Private/Personal Use</u>

Provision	Art. 29(a)
Scope of private/personal use	performance, cinematographic projection and communication
Type(s) of source work(s)	recorded or broadcast works already disclosed lawfully
Entity exercising private/personal use	
Purpose of private/personal use	in private premises
Condition of private/personal use	without payment of entrance charges
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 29(d)
Scope of private/personal use	reproduction, translation, adaptation,
	arrangement or any other transformation of
Type(s) of source work(s)	works already disclosed lawfully
Entity exercising private/personal use	
Purpose of private/personal use	exclusively individual and private purposes
Condition of private/personal use	work is respected
Preclusions (not part of private/personal use)	
Subject to Attribution	title and name of author are stated
Subject to Remuneration	

3. Quotations

4. Educational Reproduction

Provision	Art. 29(b)
Nature of educational reproduction	reproduction by photographic processes or processes analogous to photography of works already disclosed lawfully
Type(s) of source work(s)	short works or extracts of works
Entity exercising reproduction	[inter alia] scientific institutions, teaching establishments
Purpose of educational reproduction	
Qualification(s)	
Frequency/Multiple copies and Limits	number of copies made does not exceed the requirements to be met by those copies
Collective Licence/remuneration	
Attribution	title and name of author are stated

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. School Performances

Provision	Art. 29(a)
Scope of school performance	performance, cinematographic projection
Type(s) of source work(s)	recorded or broadcast works already disclosed
	lawfully
Entity exercising school performance	
Purpose of school performance	for purely didactic purposes in teaching
	establishments
Condition of school performance	where taking place, without payment of
	entrance charges and without a lucrative
	purpose
Preclusions (not part of school performance)	
Subject to Attribution	title and name of author are stated
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Art. 29(a)
Scope of broadcast/communication/recording	communication of
Type(s) of source work(s)	recorded or broadcast works already disclosed
	lawfully
Entity exercising	
broadcast/communication/recording	
Purpose of	for purely didactic purposes in teaching
broadcast/communication/recording	establishments
Condition of	where taking place, without payment of
broadcast/communication/recording	entrance charges and without a lucrative
	purpose
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	title and name of author are stated
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Article 30
Nature of compulsory licence for translation for	non-exclusive compulsory licence, for
educational purposes	translation and publication in Portuguese or in one of the national languages in Angola ⁶⁶
Type(s) of source work(s)	work already lawfully disclosed and which
	author has not withdrawn from publication
Licence applicant/entity	
Purpose of licence	for teaching or scientific research exclusively
Qualification(s)	publication has not been previously translated
	and published within 3 years from first
	publication

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⁶⁶ Licence may also be granted, for the sole purpose referred to in Art. 30, to a sound or visual broadcasting organization having its headquarters in Angola on condition that the translation and reproduction is effected from lawfully made copies. See Art. 30(2).

	licensee had not been able to obtain authorization from owner for rights to translation and publication
Compulsory licence fee(s)	fair and equitable remuneration, transferred in convertible currency, paid to owner of rights of translation, publication, in accordance with international usage
Price of publication	
Distribution conditions	copies of translated work may be distributed on Angolan territory exclusively, except for copies that may be exported, within strictly necessary limits and with the express prohibition of marketing them, for Angolan nationals, or of organizations of Angolan nationals, residing abroad
Grantor of Collective Licence	State Secretariat for Culture

Provision	Article 30
Nature of compulsory licence for reproduction	Non-exclusive compulsory licence, for
for educational purposes	reproduce a work ⁶⁷
Type(s) of source work(s)	work already lawfully disclosed and which
	author has not withdrawn from publication
Licence applicant/entity	
Purpose of licence	produce literary or artistic work in printed,
	audio, audio-visual or other form, prepared for
	school or university education
Qualification(s)	copies of reproduction have been exhausted
	within 3 years from first publication
	licensee had not been able to obtain
	authorization from owner for rights to
	reproduce work
Compulsory licence fee(s)	fair and equitable remuneration, transferred in
	convertible currency, paid to owner of rights of
	translation, publication, in accordance with
	international usage
Price of publication	
Distribution conditions	copies may be distributed on Angolan territory
	exclusively, except for copies that may be
	exported, within strictly necessary limits and
	with the express prohibition of marketing them,
	for Angolan nationals, or of organizations of
	Angolan nationals, residing abroad
Grantor of Collective Licence	National Bureau of Copyrights & Neighboring
	Rights

9. TPM/RMI Exceptions for Educational Purposes

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⁶⁷ Licence may also be granted, for the sole purpose referred to in Art. 30, to a sound or visual broadcasting organization having its headquarters in Angola on condition that the translation and reproduction is effected from lawfully made copies. See Art. 30(2).

Antigua and Barbuda

Legislation Reviewed

Copyright Act 2003

2. Private/Personal Use

Provision	ss 52, 54
Scope of private/personal use	fair dealing with
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising private/personal use	
Purpose of private/personal use	for purposes of research or private study
Condition of private/personal use	court to take into account all factors to determine if act done in relation to a work constitutes fair dealing, including: (a) the nature of the work in question; (b) the extent and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use; and (d) the effect of the act upon the potential market for, or the commercial value of, the work.
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	ss 53, 54
Scope of quotation	fair dealing with
Type(s) of source work(s)	a protected work
Entity exercising quotation	
Purpose of quotation	for purposes of criticism or review of that work or of performance of a work
Condition of quotation	court to take into account all factors to determine if act done in relation to a work constitutes fair dealing, including: (a) the nature of the work in question; (b) the amount and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use, including whether such use is of a commercial nature or is for non-profit educational purposes; and (d) the effect of the act upon the potential market for, or the commercial value of, the work. ⁶⁸
Preclusions (not part of quotation)	
Subject to Attribution	title of work (or other description), name of author (unless anonymous or author agreed

⁶⁸ S 60.

	that no acknowledgement be made, or not possible to ascertain identity for unpublished work) ⁶⁹
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 56(1)
Nature of educational reproduction	reproduction (not by means of a reprographic
	process)
Type(s) of source work(s)	literary, dramatic, musical or artistic work
Entity exercising reproduction	a person giving or receiving instruction
Purpose of educational reproduction	in the course of instruction or of preparation for
	instruction
Qualification(s)	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or hire) ⁷⁰
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 56(2)
Nature of educational reproduction	anything done
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	an examination by way of setting the questions, communicating the questions to candidates or answering the questions
Qualification(s)	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ⁷¹
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 59
Nature of educational reproduction	reprographic copies ⁷²
Type(s) of source work(s)	passages from published literary, dramatic or musical works
Entity exercising reproduction	by or on behalf of an educational establishment
Purpose of educational reproduction	instruction
Qualification(s)	no copying if, or to extent that, licences are available authorizing copying and person making copies knows or ought to have been aware of licences

⁶⁹ S 51 (defining "sufficient acknowledgment").
70 S 60.
71 S 60.
72 S 2(1) (defining "reprographic process" as a process (a) for making facsimile copies, or (b) involving the use of an analysis of the relation to a work held in electronic form, includes any copying by appliance for making multiple copies, and, in relation to a work held in electronic form, includes any copying by electronic means, but does not include the making of a film or sound recording).

	reprographic copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ⁷³
Frequency/Multiple copies and Limits	not more than 5% of any work in any quarter of the year
Collective Licence/remuneration	any collective licence granted not to derogate from this provision
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 57
Scope of anthologies/compilations	inclusion in collection of a short passage from
limitation/exception	
Type(s) of source work(s)	a published literary or dramatic work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations limitation/exception	for use in educational establishments
Purpose of anthologies/compilations limitation/exception	collection to be described and advised as being for use in educational establishments work was not itself published for use of educational establishments collection consists mainly of material in which no copyright subsists
Preclusions (not part of anthologies/compilations limitation/exception)	more than 2 extracts from works by same author ⁷⁴ are contained in collections by same publisher within 5 year period ⁷⁵
Subject to Attribution	inclusion accompanied by sufficient acknowledgment
Subject to Remuneration	

6. **School Performances**

Provision	ss 79, 123 ⁷⁶
Scope of school performance	playing
Type(s) of source work(s)	a sound recording
Entity exercising school performance	a club, society or other organization not established or conducted for profit and its objects are charitable or are otherwise concerned with the advancement of religion, education or social welfare
Purpose of school performance	as part of the activities of, or for the benefit of
Condition of school performance	proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organization

⁷³ S 60.
74 S 57(3) (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).

75 S 44(2).

76 S 79 exempts from infringement the copyright in the sound recording; s 123 exempts from infringement the rights

of performance and recording.

Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	ss 58, 119 ⁷⁷
Scope of broadcast/communication/recording	recording of
Type(s) of source work(s)	broadcast or cable programme or copy of such
	a recording
Entity exercising	by or on behalf of educational establishment
broadcast/communication/recording	
Purpose of	for educational purposes of educational
broadcast/communication/recording	establishment
Condition of	recording of broadcast or cable programme
broadcast/communication/recording	cannot be dealt with (i.e. sold, let for hire or
	offered or exposed for sale or hire) ⁷⁸
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 56(2)
Scope of broadcast/communication/recording	making a film or film sound-track
Type(s) of source work(s)	sound recording, film, broadcast or cable
	programme
Entity exercising	a person giving or receiving instruction
broadcast/communication/recording	
Purpose of	in the course of instruction or of preparation for
broadcast/communication/recording	instruction, in the making of films or film
	sound-tracks
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or hire) ⁷⁹
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

 ⁷⁷ S 58 exempts from infringement the copyright in the broadcast or cable programme and any work included in it; s
 119 exempts from infringement the rights of performance and recording.
 ⁷⁸ S 119(2) read with s 118(4).
 ⁷⁹ S 60.

Argentina

1. <u>Legislation Reviewed</u>

Law No. 11.723 of September 28, 1933, on Legal Intellectual Property Regime (Copyright Law, as last amended by Law No. 26.570 of November 25, 2009)

2. <u>Private/Personal Use</u>

3. Quotations

Provision	Art. 10
Scope of quotation	comments, criticisms or notes referring to
Type(s) of source work(s)	intellectual works
Entity exercising quotation	
Purpose of quotation	for didactic or scientific purposes
Condition of quotation	including up to 1,000 words for literary or scientific works, or eight bars in musical works and, in all cases, only the parts of the text essential for that purpose
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	only where "inclusions from works by other people are the main part of the new work"

4. Educational Reproduction

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	Art. 10
Scope of anthologies/compilations	educational and teaching works, collections,
limitation/exception	anthologies and other similar works
Type(s) of source work(s)	intellectual works
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for didactic or scientific purposes
Condition of anthologies/compilations limitation/exception	including up to 1,000 words for literary or scientific works, or eight bars in musical works and, in all cases, only the parts of the text essential for that purpose where "inclusions from works by other people are the main part of the new work"
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	
Subject to Remuneration	

6. School Performances

Provision	Article 36
Scope of school performance	recital and public performance of
Type(s) of source work(s)	literary or artistic works that are already
	published, in public acts

Entity exercising school performance	organized by educational institutions
Purpose of school performance	for educational and training purposes to meet pure pedagogical needs, or linked with the fulfillment of their educational purposes
Condition of school performance	event in question is not broadcast outside the place where it occurs and performers gather and perform free of charge
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

Provision	Article 36
Scope of broadcast/communication/recording	public broadcasting by any means of the recital and performance of
Type(s) of source work(s)	literary or artistic works that are already published, in public acts
Entity exercising broadcast/communication/recording	organized by educational institutions
Purpose of broadcast/communication/recording	for educational and training purposes to meet pure pedagogical needs, or linked with the fulfillment of their educational purposes
Condition of broadcast/communication/recording	event in question is not broadcast outside the place where it occurs and performers gather and perform free of charge
Preclusions (not part of broadcast/communication/recording) Subject to Attribution	
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. <u>TPM/RMI Exceptions for Educational Purposes</u>

*Armenia

1. <u>Legislation Reviewed</u>

Law on 4 July 2006 No. 3R-142 on Copyright and Related Rights (as amended up to 30.09.2013)

Australia

Legislation Reviewed 1.

Copyright Act 1968 (consolidated as of June 27, 2015)

2. Private/Personal Use

Provision	ss 40, 103C, 248A
Scope of private/personal use	fair dealing with
Type(s) of source work(s)	a literary, dramatic, musical or artistic work, or adaptation of a literary, dramatic or musical work, or "audio-visual item" 80
	a direct or indirect recording of a performance ⁸¹ as an "exempt recording" ⁸² (exemption from performance rights)
Entity exercising private/personal use	
Purpose of private/personal use	(literary, dramatic, musical or artistic work) for purposes of research or study ⁸³ (audio-visual item) for purposes of research or study ⁸⁴ (exempt recording) - indirect sound recording of a performance, for purpose of research or study ⁸⁵ - direct or indirect sound recording of a performance for, inter alia, criticism or review ⁸⁶
Condition of private/personal use	in determining whether a dealing is fair dealing, the matters to have regard shall include: (a) the purpose and character of the dealing/recording, including whether such dealing/recording is of a commercial nature or is for non-profit educational purposes; (b) the nature of the work/adaptation/audiovisual item/performance in question; (c) the amount and substantiality of the part copied/recorded taken in relation to the whole work/adaptation/audio-visual item/performance; (d) the effect of the dealing upon the potential market for, or value of, the work/adaptation/audio-visual item/recording;
	(e) the possibility of obtaining the work/adaptation/audio-visual item/recording

 $^{^{80}}$ S 100A (defining an "audio visual item" as a sound recording, a cinematograph film, a sound broadcast or a

television broadcast).

81 "Performance" excludes performance and communication of works or other subject-matter in the course of educational instruction under s 28. See s 248A(2)(a).

82 S 248A (defining a "recording" of a performance as excluding an "exempt recording").

83 S 40.

84 S 103C.

⁸⁵ S 248A (defining, in definition (aa), an "exempt recording" as one for purpose of research or study, and in (b), as one for use in scientific research).

86 S 248A (defining, in definition (fa), as one for criticism or review).

	within a reasonable time at an ordinary commercial price ⁸⁷
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 40(3)
Scope of private/personal use	fair dealing by way of reproduction of
Type(s) of source work(s)	all or part of a literary, dramatic or musical work, or of an adaptation of such a work, contained in an article in a periodical publication
Entity exercising private/personal use	
Purpose of private/personal use	for the purpose of research or study
Condition of private/personal use	"fair dealing" despite fair dealing factors ⁸⁸
Preclusions (not part of private/personal use)	another article in publication is also reproduced for purpose of different research or a different course of study ⁸⁹
Subject to Attribution	
Subject to Remuneration	

Provision	s 40(5)
Scope of private/personal use	reproduction as fair dealing of
Type(s) of source work(s)	not more than a "reasonable portion" of - a literary, dramatic or musical work (except a computer program), or an adaptation of such a work, in a published edition of at least 10 pages - a published literary work in electronic form (except a computer program or an electronic compilation), a published dramatic work in electronic form or an adaptation in electronic form of such a literary or dramatic work such a work not contained in an article in a periodical publication
Entity exercising private/personal use	
Purpose of private/personal use	for the purpose of research or study
Condition of private/personal use	"reasonable portion" means: - literary, dramatic or musical work (except a computer program), or an adaptation – 10% of number of pages in edition, or a single chapter if work/adaptation is divided into chapters - published literary/dramatic/adaptation in electronic form 10% of number of words, or

⁸⁷ Ss 40, 103C, 248(1A).
88 S 40(3) (starting with the expression "despite subsection (2)", which sets out the fair dealing factors).
89 S 40(4).
90 S 40(5) uses the expression "despite subsection (2)", which is intended to make clear that a reproduction of more study under ss 40(1) and (2). See Copyright Amendment Bill 2006, Supplementary Explanatory Memorandum, para. 66, at http://www.austlii.edu.au/au/legis/cth/bill_em/cab2006223/memo_1.html.

	a single chapter if work/adaptation is divided into chapters
Preclusions (not part of private/personal use)	any subsequent reproduction made by same person of any other part of same work/adaptation ⁹²
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	ss 41, 103A
Scope of quotation	fair dealing with
Type(s) of source work(s)	a literary, dramatic, musical or artistic work, or with an adaptation of a literary, dramatic or musical work, or with an audio-visual item
Entity exercising quotation	
Purpose of quotation	for the purpose of criticism or review, whether of that work/audio-visual item or of another work/audio-visual item
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	sufficient acknowledgment: title of work/ audiovisual item (or other description), name of author (unless work is anonymous, pseudonymous or author has previously agreed or directed that an acknowledgment is not to be made) ⁹³
Subject to Remuneration	

4. **Educational Reproduction**

Provision	ss 40, 103C, 248A
Nature of educational reproduction	fair dealing with
Type(s) of source work(s)	a literary, dramatic, musical or artistic work, or adaptation of a literary, dramatic or musical work, or "audio-visual item" a direct or indirect recording of a performance as an "exempt recording" (exemption from performance rights)
Entity exercising reproduction	
Purpose of educational reproduction	(literary, dramatic, musical or artistic work) for

⁹¹ S 40(6) provides that if work exists in both electronic and non-electronic form, a fair dealing is a "reasonable portion" as long as the reproduction of it is a "reasonable portion" in either form. See Copyright Amendment Bill 2006, Supplementary Explanatory Memorandum, http://www.austlii.edu.au/au/legis/cth/bill_em/cab2006223/memo_1.html.

⁹³ S 10(1) (defining "sufficient acknowledgment").

⁹⁴ S 100A (defining an "audio visual item" as a sound recording, a cinematograph film, a sound broadcast or a television broadcast).

 $^{^{5}}$ "Performance" excludes performance and communication of works or other subject-matter in the course of educational instruction under s 28. See s 248A(2)(a). ⁹⁶ S 248A (defining a "recording" of a performance as excluding an "exempt recording").

	purposes of research or study ⁹⁷ (audio-visual item) for purposes of research or study ⁹⁸ (exempt recording) - indirect sound recording of a performance, for purpose of research or study ⁹⁹ - direct or indirect sound recording of a performance for, inter alia, criticism or review ¹⁰⁰
Qualification(s)	in determining whether a dealing is fair dealing, the matters to have regard shall include: (a) the purpose and character of the dealing/recording, including whether such dealing/recording is of a commercial nature or is for non-profit educational purposes; (b) the nature of the work/adaptation/audiovisual item/performance in question; (c) the amount and substantiality of the part copied/recorded taken in relation to the whole work/adaptation/audio-visual item/performance; (d) the effect of the dealing upon the potential market for, or value of, the work/adaptation/audio-visual item/recording; (e) the possibility of obtaining the work/adaptation/audio-visual item/recording within a reasonable time at an ordinary commercial price ¹⁰¹
Frequency/Multiple copies and Limits	·
Collective Licence/remuneration	
Attribution	
Provision	s 40(1A)
Nature of educational reproduction	fair dealing with
Type(s) of source work(s)	a literary work (other than lecture notes)
Entity exercising reproduction	an enrolled external student of an "educational institution" ¹⁰²
Purpose of educational reproduction	for the purpose of, or associated with, an approved course of study or research
Qualification(s)	in determining whether a dealing is fair dealing, the matters to have regard shall

⁹⁷ S 40.

⁹⁸ S 103C.

⁹⁹ S 248A (defining, in definition (aa), an "exempt recording" as one for purpose of research or study, and in (b), as one for use in scientific research).

S 248A (defining, in definition (fa), as one for criticism or review).

¹⁰¹ Ss 40, 103C, 248(1A).

S 10(1) (defining an "educational institution" as pre-school, kindergarten, full-time primary school, full-time secondary school, university, college of advanced education or technical and further educational institution, institution that conducts primary, secondary or tertiary education by correspondence or on an external study basis, school of nursing, undertaking within a hospital, a teacher education centre, a general education institution, an occupation or professional preparation or continuing education institution, an institution for teaching English to people whose first language is not English, a teacher training undertaking for instructors for the previous educational institutions, and an institution that is providing teaching material to the previous educational institutions).

	include: (a) the purpose and character of the dealing; (b) the nature of the work in question; (c) the possibility of obtaining the work or adaptation within a reasonable time at an ordinary commercial price; (d) the effect of the dealing upon the potential market for, or the commercial value of, the work or adaptation; (e) where part only of the work or adaptation is reproducedthe amount and substantiality of the part copied taken in relation to the whole work or adaptation.
Frequency/Multiple copies and Limits	
Collective Licence/remuneration Attribution	
	0.40(5)
Provision Nature of educational reproduction	s 40(5)
Type(s) of source work(s)	reproduction as fair dealing of not more than a "reasonable portion" of
Entity exercising reproduction	 a literary, dramatic or musical work (except a computer program), or an adaptation of such a work, in a published edition of at least 10 pages a published literary work in electronic form (except a computer program or an electronic compilation), a published dramatic work in electronic form or an adaptation in electronic form of such a literary or dramatic work such a work not contained in an article in a periodical publication
	for the number of received or study
Purpose of educational reproduction Qualification(s)	for the purpose of research or study "reasonable portion" means: - literary, dramatic or musical work (except a computer program), or an adaptation – 10% of number of pages in edition, or a single chapter if work/adaptation is divided into chapters - published literary/dramatic/adaptation in electronic form 104 – 10% of number of words, or a single chapter if work/adaptation is divided into chapters
Frequency/Multiple copies and Limits	any subsequent reproduction made by same person of any other part of same work/adaptation ¹⁰⁵
Collective Licence/remuneration	

103 S 40(5) uses the expression "despite subsection (2)", which is intended to make clear that a reproduction of more than a "reasonable portion" of the works referred to in s 40(5) may still be considered a fair dealing for research or study under ss 40(1) and (2). See Copyright Amendment Bill 2006, Supplementary Explanatory Memorandum, para. 66, at http://www.austlii.edu.au/au/legis/cth/bill_em/cab2006223/memo_1.html. S 40(6) provides that if work exists in both electronic and non-electronic form, a fair dealing is a "reasonable

S 40(6) provides that if work exists in both electronic and non-electronic form, a fair dealing is a "reasonable portion" as long as the reproduction of it is a "reasonable portion" in either form. See Copyright Amendment Bill 2006, Supplementary Explanatory Memorandum, para. 67, at http://www.austlii.edu.au/au/legis/cth/bill_em/cab2006223/memo_1.html.

Attribution	
Provision	Part VB, Division 2, s 135ZG
Nature of educational reproduction	multiple reproductions of a page or pages of "insubstantial parts" of works
Type(s) of source work(s)	literary or dramatic work in a document (hardcopy form) ¹⁰⁶
Entity exercising reproduction	
Purpose of educational reproduction	for the purposes of a course of education provided by an educational institution
Qualification(s)	reproduction is carried out on the premises of an educational institution ¹⁰⁷
Frequency/Multiple copies and Limits	exception not applicable to reproduction of whole work 108
	"insubstantial part" means not more than 2 pages of work in edition (if edition has not more than 200 pages), or not more than 1% of total number of pages in edition (if edition has more than 200 pages) ¹⁰⁹
	no reproduction under this exception of any other part of same work within 14 days of previous reproduction ¹¹⁰
Collective Licence/remuneration	
Attribution	

Provision	Part VB, Division 2, ss 135ZJ, 135ZK, 135ZL
Nature of educational reproduction	multiple reproductions of the whole or part of
Type(s) of source work(s)	 an article in a printed periodical publication¹¹¹ a literary or dramatic work, being a work contained in a printed published anthology of works and comprising not more than 15 pages in that anthology¹¹² a literary, dramatic, musical or artistic work (other than an article contained in a periodical publication)¹¹³ (including artistic works included for purposes of explaining or illustrating the article or other work¹¹⁴)
Entity exercising reproduction	by, or on behalf of, a body administering an educational institution
Purpose of educational reproduction	solely for the educational purposes of the institution or of another educational institution
Qualification(s)	remuneration notice is given by or on behalf of

106 S 135ZGA(1). 107 S 135ZG(1). 108 S 135ZG(2). 109 S 135ZG(3). 110 S 135ZG(4). 111 S 135ZJ(1). 112 S 135ZK. 113 S 135ZL. 114 S 135ZM.

	body administering an educational institution to relevant collecting society body complies with marking and record
Frequency/Multiple copies and Limits	keeping requirements for each reproduction ¹¹⁵ provision does not apply to reproductions of, or parts of, 2 or more articles contained in same periodical publication unless they relate to same subject-matter ¹¹⁶
	provision does not apply to reproductions of whole or of more than a reasonable portion of a work that has been separately published unless person making the reproductions or causes them to be made, is satisfied, after reasonable investigations, that reproductions (other than second-hand reproductions) of the work cannot be obtained within a reasonable time at an ordinary commercial price 117
Collective Licence/remuneration	remuneration notice as undertaking to pay equitable remuneration to collecting society for copies made pursuant to provision, to be assessed on the basis of a records system, a sampling system or an electronic use system ¹¹⁸
	remuneration apportioned between copyright owners of work/article and of artistic works ¹¹⁹
Attribution	

Provision	Part VB, Division 2A, s 135ZMB
Nature of educational reproduction	multiple reproductions and communication of
	not "substantial parts" of
Type(s) of source work(s)	electronic ¹²⁰ literary or dramatic work ¹²¹
Entity exercising reproduction	
Purpose of educational reproduction	for the purposes of a course of education provided by an educational institution
Qualification(s)	reproduction or communication is carried out on the premises of an educational institution for the purposes of a course of study provided by it 122
Frequency/Multiple copies and Limits	"substantial part" means more than 2 pages (without altering any content) of work (which contains pages), work has more than 200 pages, <i>and</i> number of pages

¹¹⁵ Ss 135ZX and 135ZXA.
116 S 135ZJ(2).
117 S 135ZL(2).
118 S 135ZU.
119 S 135ZM(2).
120 S 135ZMA (limiting Division 2A to electronic forms of works).
121 S 135ZMB(1).
122 S 135ZMB(1).

	reproduced/communicated exceeds 1% of number of pages ¹²³
	"substantial part" means number of words reproduced/communicated exceeds 1% of number of words in work (which does not contain pages) ¹²⁴
	no reproduction/communication under this exception of any other part of same work within 14 days of previous reproduction/communication ¹²⁵
	no communication under this exception while previous part made available online is still available ¹²⁶
Collective Licence/remuneration	
Attribution	

Provision	Part VB, Division 2A, ss 135ZMC, 135ZMD, 135ZMDA
Nature of educational reproduction	multiple reproductions and communication of the whole or part of
Type(s) of source work(s)	 an article in an electronic¹²⁷ periodical publication¹²⁸ an electronic¹²⁹ literary, dramatic, musical or artistic work (other than an article contained in a periodical publication)¹³⁰ a literary or dramatic work in an electronic¹³¹ anthology¹³² (work occupies no more than 15 "pages"¹³³ of published anthology) including artistic works in electronic form included for purposes of explaining or illustrating the article or other work¹³⁴
Entity exercising reproduction	by, or on behalf of, a body administering an educational institution
Purpose of educational reproduction	solely for the educational purposes of the institution or of another educational institution
Qualification(s)	remuneration notice is given by or on behalf of

123 S 135ZMB(1A). 124 S 135ZMB(2). 125 S 135ZMB(3).

S 135ZMB(4).

126 S 135ZMB(4).

127 S 135ZMA (limiting Division 2A to electronic forms of works).

¹²⁹ S 135ZMA (limiting Division 2A to electronic forms of works).

¹³⁰ S 135ZMD.

¹³¹ S 135ZMA (limiting Division 2A to electronic forms of works).

The concept of a "page" in electronic form refers to "pages whose content is unlikely to change regardless of the system used to view, reproduce or communicate them". See e.g., s 135ZMDA(b). ¹³⁴ S 135ZME.

	T
	body administering an educational institution to relevant collecting society
	body complies with marking and record keeping requirements for each reproduction 135
Frequency/Multiple copies and Limits	provision does not apply to reproductions/communication of, or parts of, 2 or more articles contained in same periodical publication unless they relate to same subject-matter ¹³⁶
	provision does not apply to reproductions of whole or of more than a reasonable portion of a literary or dramatic work, or the whole or more than 10% of a musical work, that has been separately published unless person making the reproductions or causes them to be made, is satisfied, after reasonable investigations, that work is not available in electronic form within a reasonable time at an ordinary commercial price ¹³⁷
	no communication under this provision while previous part made available online is still available ¹³⁸
Collective Licence/remuneration	remuneration notice as undertaking to pay equitable remuneration to collecting society for copies made pursuant to provision, to be assessed on the basis of a records system, a sampling system or an electronic use system ¹³⁹
	remuneration apportioned between copyright
Attribution	owners of work/article and of artistic works ¹⁴⁰

Notes: Part VB also contain provisions for the educational reproduction of works for the "print disabled" and the "intellectually disabled". These will not be discussed in this study.

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 44
Scope of anthologies/compilations	inclusion of
limitation/exception	
Type(s) of source work(s)	a short extract from a published work or
	adaptation in a collection of literary, dramatic,
	musical or artistic works contained in a book,

¹³⁵ Ss 135ZX and 135ZXA. ¹³⁶ S 135ZMC(2). ¹³⁷ S 135ZMD(2). ¹³⁸ S 135ZMD(3). ¹³⁹ S 135ZU. ¹⁴⁰ S 135ZME(2).

	sound recording or cinematograph film
Entity exercising anthologies/compilations limitation/exception	ocana rossianig or emematograpii iiiii
Purpose of anthologies/compilations limitation/exception	for use by places of education
Condition of anthologies/compilations limitation/exception	collection is described as being intended for use by places of education in an appropriate place/label in book, record, film
	work or adaptation was not published for the purpose of being used by places of education
	collection consists principally of matter in which copyright does not subsist
Preclusions (not part of anthologies/compilations limitation/exception)	2 or more extracts from works/adaptations by same author ¹⁴¹ are contained in collection or similar collection by same publisher within 5 year period ¹⁴²
Subject to Attribution	sufficient acknowledgment: title of work (or other description), name of author (unless work is anonymous, pseudonymous or author has previously agreed or directed that an acknowledgment is not to be made) ¹⁴³
Subject to Remuneration	,

School Performances 6.

Provision	s 28(1)
Scope of school performance	performance of
Type(s) of source work(s)	literary, dramatic or musical work causing sounds of sound recordings and visual images of cinematograph films to be heard and seen
Entity exercising school performance	performed by a teacher or by a student
Purpose of school performance	for giving or receiving educational instruction, not being instruction given "for profit" 144
Condition of school performance	performed in class, or otherwise in the presence of an audience audience is limited to persons who are taking

¹⁴¹ S 83 (explaining that author includes works of joint authorship, so that works by any one or more of the authors of the extract concerned will count towards the preclusion).
142 S 44(2).
143 S 10(1) (defining "sufficient acknowledgment").
144 S 28(2) ("For the purposes of this section, educational instruction given by a teacher at a place of education that is

not conducted for profit shall not be taken to be given for profit by reason only that the teacher receives remuneration for giving the instruction.")

	part in the instruction or are otherwise "directly connected" with the place where the instruction is given
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 200
Scope of broadcast/communication/recording	reproduction or adaptation ¹⁴⁶ of, or making of a
	record of
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
	(reproduction or adaptation), or a sound
	broadcast (making a record)
Entity exercising	teacher or student (reproduction or adaptation)
broadcast/communication/recording	person or authority in charge of place of
	education not conducted for profit (making a
Description	record)
Purpose of	in the course of educational instruction
broadcast/communication/recording	(reproduction, adaptation, making a record), or as part of the questions to be answered in an
	examination, or in an answer to such a
	question (reproduction or adaptation)
Condition of	reproduction cannot be by appliance adapted
broadcast/communication/recording	for production of multiple copies or by
broadcact commented and wrocording	reprographic device
	sound broadcast was intended to be used for
	educational purposes
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 248A
Scope of broadcast/communication/recording	direct or indirect recording of
Type(s) of source work(s)	a performance ¹⁴⁷ as an "exempt recording" ¹⁴⁸
- · · ·	(exemption from performance rights)
Entity exercising	- indirect cinematograph film of a performance,
broadcast/communication/recording	solely for purpose of private and domestic use
	of person who made recording 149
	- indirect cinematograph film or sound
	recording of a performance (from a communication that is a broadcast of the
	performance, made in domestic premises),
	performance, made in domestic premises),

¹⁴⁵ S 28(5) ("For the purposes of this section, a person shall not be taken to be directly connected with a place where instruction is given by reason only that he or she is a parent or guardian of a student who receives instruction at that

place").

146 The Australian Copyright Act does not recognize a right of adaptation of artistic works.

147 "Performance" excludes performance and communication of works or other subject-matter in the course of educational instruction under s 28. See s 248A(2)(a).

148 S 248A (defining a "recording" of a performance as excluding an "exempt recording").

149 S 248A (definition (a) for "exempt recording").

Purpose of broadcast/communication/recording	solely for purpose of private and domestic use by watching or listening to performance at a more convenient time ¹⁵⁰ - indirect cinematograph film of a performance, solely for the purpose of use in scientific research ¹⁵¹ - indirect cinematograph film of a performance, solely for educational purposes of that institution or of another educational institution ¹⁵² - indirect cinematograph film of a performance, for, inter alia, criticism or review ¹⁵³ in determining whether a dealing is fair dealing, the matters to have regard shall include: (a) the purpose and character of the dealing/recording, including whether such dealing/recording is of a commercial nature or is for non-profit educational purposes; (b) the nature of the work/adaptation/audiovisual item/performance in question; (c) the amount and substantiality of the part copied/recorded taken in relation to the whole work/adaptation/audio-visual item/performance; (d) the effect of the dealing upon the potential market for, or value of, the work/adaptation/audio-visual item/recording; (e) the possibility of obtaining the work/adaptation/audio-visual item/recording within a reasonable time at an ordinary commercial price ¹⁵⁴
Condition of	Commercial price
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 28(5)
Scope of broadcast/communication/recording	communication of
Type(s) of source work(s)	a literary, dramatic or musical work, a sound recording or a cinematograph film
Entity exercising broadcast/communication/recording	
Purpose of	communication made merely to facilitate a

¹⁵⁰ S 248A (definition (aaa) for "exempt recording").
151 S 248A (definition (b) for "exempt recording").
152 S 248A (definition (c) for "exempt recording"). S 248B (defining a cinematograph film of a performance as being made for the educational purposes of an educational instruction if is made for use in connection with a particular course of instruction provided by the institution, or for inclusion in the collection of a library of the institution).

153 S 248A (defining, in definition (fa)).

154 Ss 40, 103C, 248(1A).

broadcast/communication/recording	performance, or to cause sounds or images of a sound recording/film to be heard or seen in public under s 28
Condition of broadcast/communication/recording	where taking place, without payment of entrance charges and without a lucrative
broaded communication, recording	purpose
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	title and name of author are stated
Subject to Remuneration	

Provision	s 28
Scope of broadcast/communication/recording	communication of
Type(s) of source work(s)	a television broadcast or sound broadcast or
	an artistic work (not to be a communication of
	the broadcast or of work or other subject-
	matter included in the broadcast, to the public)
Entity exercising	
broadcast/communication/recording	
Purpose of	(distance learning) communication made
broadcast/communication/recording	merely to facilitate broadcast/sound
	broadcast/work being seen/heard, in class or
	otherwise in the presence of an audience, in
	the course of educational instruction that is
	given by a teacher; and is not given for profit
Condition of	audience is limited to persons who are taking
broadcast/communication/recording	part in the instruction or are otherwise directly
	connected with the place where the instruction
	is given
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	Part VA (ss 135A to 135ZA)
Scope of broadcast/communication/recording	making or communication of
Type(s) of source work(s)	a copy of a broadcast ¹⁵⁵ or any work, sound
	recording or cinematograph film included in a
	broadcast ¹⁵⁶
Entity exercising	"administering body" - a body administering
broadcast/communication/recording	an educational institution
Purpose of	solely for the educational purposes of the
broadcast/communication/recording	institution or of another educational
_	institution ¹⁵⁸
Condition of	remuneration notice given by administering

¹⁵⁵ S 135C (extending the definition of "broadcast" to include free-to-air broadcast and broadcasts made available

online).

156 S 135E(1).

157 S 135A (defining "administering body" as a body administering an "institution", which is in turn defined to mean an intellectual disability). educational institution or an institution assisting persons with an intellectual disability). ¹⁵⁸ S 135E(1)(b).

broadcast/communication/recording	body to collecting body administering body complies with prescribed requirements ¹⁵⁹
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	"remuneration notice" – notice in writing to collecting society, undertaking to pay equitable remuneration to society for copies of broadcasts and communications of such copies of broadcasts made by administering body or on its behalf, while notice is in force 160

Compulsory Licences for Educational Reproductions and Translations 8.

9. TPM/RMI Exceptions for Educational Purposes

Provision	s 116AN(4)
Scope of TPM/RMI limitation/exception	exception for circumventing access control
	technological protection measure
Type(s) of source work(s)	
Beneficiary exercising limitation/exception	person (individual or body corporate) or
	employee is engaged in a course of study at
	an educational institution, or employed or
	trained, in the field of encryption technology ¹⁶¹
Purpose of limitation/exception	encryption research - for the sole purpose of
	identifying and analysing flaws and
	vulnerabilities of encryption technology ¹⁶²
Condition of limitation/exception	circumvention relates to lawfully obtained copy
	of work/subject-matter ¹⁶³
	circumvention act will not infringe copyright in
	the work/subject-matter ¹⁶⁴
	person or employee has obtained permission
	from owner/exclusive licensee, or has
	made/will make good faith effort to obtain such
	permission ¹⁶⁵

Provision	s 116AN(8)
Scope of TPM/RMI limitation/exception	exception for circumventing access control
	technological protection measure
Type(s) of source work(s)	
Beneficiary exercising limitation/exception	educational institution

¹⁵⁹ S 135E(1)(a).
160 S 135G. The notice shall specify whether the amount of equitable remuneration is to be assessed on the basis of a records system, a sampling system or an agreed system.
161 S 116AN(4)(c).
162 S 116AN(4)(b)(iii)
163 S 116AN(4)(b)(i).
164 S 116AN(4)(b)(ii).
165 S 116AN(4)(d).

Purpose of limitation/exception	sole purpose of making an acquisition decision in relation to the work or other subjectmatter ¹⁶⁶
Condition of limitation/exception	work/subject-matter will not be otherwise available to the educational institution for making its acquisition decision if the circumvention is not done ¹⁶⁷

¹⁶⁶ S 116AN(8)(c). ¹⁶⁷ S 116AN(8)(d).

*Austria

1. <u>Legislation Reviewed</u>

Federal Law on Copyrights on Literary and Artistic Works and Related Rights (Copyright Act) (as last amended by Federal Law Gazette (BGBI) I No. 58/2010)

Azerbaijan

1. Legislation Reviewed

Law of the Republic of Azerbaijan on Copyright and Related Rights (as amended up to Law No. 636-IVQD of April 30, 2013)

2. Private/Personal Use

Provision	Article 17
Scope of private/personal use	reproduce
Type(s) of source work(s)	one copy of works previously published lawfully "performances, phonograms and programs of broadcasting organizations and fixations" 168
Entity exercising private/personal use	a constant g organization and a constant and a cons
Purpose of private/personal use	for personal purposes
Condition of private/personal use	(works) non-profit basis (performances, phonograms and programs) limitation does not conflict with a normal exploitation of performances, phonograms, programs and their fixations, as well as scientific, literary and artistic works included therein, and do not unjustifiably limit the legitimate interests of performer, phonogram producer, broadcasting organization and authors of indicated works ¹⁶⁹
Preclusions (not part of private/personal use)	works of architecture, databases, computer programs, reprographic reproduction of whole books, sheet music, original works of fine art, "work without the consent which communicated to the public interactively [sic]", "any reproduction of work prejudicing normal use or unreasonably limiting author's interests communicated to the public interactively [sic]" ¹⁷⁰
Subject to Attribution	
Subject to Remuneration	authors, performers and audiovisual work/phonogram producers for audiovisual works/phonograms entitled to remuneration by manufacturer/importer of "equipment" used for reproduction and "material media", 172 collection of remuneration carried out by rights management organization 173

3. **Quotations**

¹⁶⁸ Art. 36.2(4) (importing the Art. 36 limitations of the rights of performers, phonogram producers and broadcasting organizations into limitations of economic rights of authors of scientific, literary and artistic works)

169 Art. 36.1.

170 Art. 17(2).

171 Art. 17(5) (providing that exported, professional equipment or material media not designed for use for recording in

home conditions are exempt from remuneration).

172 Art. 17(3).

173 Art. 17(4).

Provision	Article 19
Scope of quotation	use of
Type(s) of source work(s)	short excerpts in original or in translation as quotations from lawfully published works
	press reviews from newspapers and magazines
Entity exercising quotation	-
Purpose of quotation	for scientific, research, polemical, critical and informational purposes
Condition of quotation	"to the extend [sic] justified by the intended purpose"
Preclusions (not part of quotation)	
Subject to Attribution	mandatory indication of the author's name and of the source of borrowing
Subject to Remuneration	

Provision	Article 19
Scope of quotation	use of
Type(s) of source work(s)	short excerpts from lawfully published works for publications, radio and broadcastings, sound and video recordings
Entity exercising quotation	
Purpose of quotation	of an educational nature
Condition of quotation	to the extent justified by the intended purpose
Preclusions (not part of quotation)	
Subject to Attribution	mandatory indication of the author's name and of the source of borrowing
Subject to Remuneration	

Provision	Article 36
Scope of quotation	use, as quotations,
Type(s) of source work(s)	short excerpts from performances, phonograms and programs of broadcasting organizations ¹⁷⁴
Entity exercising quotation	
Purpose of quotation	for scientific, research, polemical, critical and informational purposes
Condition of quotation	to the extent justified by intended purpose limitations do not conflict with a normal exploitation of performances, phonograms, programs of broadcasting organizations and their fixations, as well as scientific, literary and artistic works included therein and do not unjustifiably limit legitimate interests of performer, phonogram producer, broadcasting organization and authors of indicated works ¹⁷⁵
Preclusions (not part of quotation)	

¹⁷⁴ Art. 36.2(1). 175 Art. 36.1.

Subject to Attribution	
Subject to Remuneration	

Provision	Article 36
Scope of quotation	use of
Type(s) of source work(s)	short excerpts of performances, phonograms and programs of broadcasting organizations and fixations ¹⁷⁶
Entity exercising quotation	
Purpose of quotation	for training or scientific-research purposes in illustration character
Condition of quotation	to the extent justified by intended purpose limitations do not conflict with a normal exploitation of performances, phonograms, programs of broadcasting organizations and their fixations, as well as scientific, literary and artistic works included therein and do not unjustifiably limit legitimate interests of performer, phonogram producer, broadcasting organization and authors of indicated works ¹⁷⁷
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Article 18.1(c)
Nature of educational reproduction	reprographic reproduction ¹⁷⁸
Type(s) of source work(s)	lawfully published separate articles and other small works or short excerpts from written works
Entity exercising reproduction	
Purpose of educational reproduction	for training at educational institutions
Qualification(s)	without commercial purpose
Frequency/Multiple copies and Limits	to extent justified by intended purpose
Collective Licence/remuneration	
Attribution	"without paying author's name and of source of borrowing [sic]"

Art. 36.2(2).

Art. 36.1.

Art. 18.1(c) may be read with Art. 36.2(4) (which has the effect of importing the limitations in Section II into this reproduction of performances, phonograms and programs of the law) to enable the reprographic reproduction of performances, phonograms and programs of authorization, and without paying remuneration, subject to the three-step test set out in Art. 36.1.

- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Bahamas

1. Legislation Reviewed

Copyright Act, 1998 (CH.323) (as amended by the Copyright (Amendment) Act, Act No. 2 of 2004)

2. Private/Personal Use

Provision	s 58
Scope of private/personal use	fair dealing with
Type(s) of source work(s)	a copyright work, including such use by reproduction in copies or phonorecords
Entity exercising private/personal use	
Purpose of private/personal use	for purposes such as research, private study, scholarship or teaching (instruction at an "educational establishment")
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	s 59(1)(a)
Scope of quotation	fair dealing with
Type(s) of source work(s)	a protected work
Entity exercising quotation	
Purpose of quotation	for purposes of criticism, comment, parody or review
Condition of quotation	court to take into account all factors to determine if act done in relation to a work constitutes fair dealing, including: (a) the nature of the work in question; (b) the amount and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use, including whether such use is of a commercial nature or is for non-profit educational purposes; and (d) the effect of the act upon the potential market for, or the commercial value of, the work. 180
Preclusions (not part of quotation)	
Subject to Attribution	title of work (or other description), name of author, unless anonymous or author agreed that no acknowledgement be made, or not possible to ascertain identity for unpublished work ¹⁸¹
Subject to Remuneration	

¹⁷⁹ S 2(1) (defining an "educational establishment" as any school, college or other educational body designated by the Minister by order).

180 S 60.

181 S 57 (defining "sufficient acknowledgment").

Educational Reproduction 4.

Provision	s 58
Nature of educational reproduction	fair dealing with
Type(s) of source work(s)	a copyright work, including such use by
	reproduction in copies or phonorecords
Entity exercising reproduction	
Purpose of educational reproduction	for purposes such as research, private study,
	scholarship or teaching (instruction at an
	"educational establishment" 182)
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	
Provision	s 62(1)
Nature of educational reproduction	reproduction (not by means of a reprographic
	process)
Type(s) of source work(s)	literary, dramatic, musical, choreographic or
	artistic work
Entity exercising reproduction	a person giving or receiving instruction
Purpose of educational reproduction	in the course of instruction or of preparation for
	instruction
Qualification(s)	reproduction copies made cannot be dealt with
	(i.e. sold, let for hire or offered or exposed for
	sale or hire) ¹⁸³
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 62(3)
Nature of educational reproduction	anything done
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	an examination by way of setting the questions, communicating the questions to candidates or answering the questions
Qualification(s)	reproduction copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ¹⁸⁴
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 65
Nature of educational reproduction	reproduction of copies ¹⁸⁵

¹⁸² S 2(1) (defining an "educational establishment" as any school, college or other educational body designated by the Minister by order).
183 S 66.
184 S 66.

Type(s) of source work(s)	published literary, dramatic or musical works
Entity exercising reproduction	by or on behalf of an educational
	establishment
Purpose of educational reproduction	instruction
Qualification(s)	reproduction copies made cannot be dealt with
	(i.e. sold, let for hire or offered or exposed for sale or hire) ¹⁸⁶
Frequency/Multiple copies and Limits	not more than 5% in any quarter of the year
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 63
Scope of anthologies/compilations	inclusion in collection of a short passage from
limitation/exception	
Type(s) of source work(s)	a published literary, musical or dramatic work published in copies
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for use in educational establishments
Condition of anthologies/compilations limitation/exception	collection to be described and advertised as being for use in educational establishments work was not itself published for use of educational establishments collection consists mainly of public domain works
Preclusions (not part of anthologies/compilations limitation/exception)	more than 2 extracts from works by same author ¹⁸⁷ are contained in collections by same publisher within 5 year period ¹⁸⁸
Subject to Attribution	inclusion accompanied by "sufficient acknowledgment"
Subject to Remuneration	

6. <u>School Performances</u>

7. Educational Broadcasts/Communications/Recordings

Provision	s 62(2)
Scope of broadcast/communication/recording	reproduction in a single copy or phonorecord
Type(s) of source work(s)	sound recording, motion pictures, audiovisual
	works
Entity exercising	a person giving
broadcast/communication/recording	copy retained by department of educational
	establishment in which instruction is being

 ¹⁸⁵ S 2(1) (defining "reprographic process" as a process (a) for making facsimile copies, or (b) involving the use of an appliance for making multiple copies, and, in relation to a work held in electronic form, includes any copying by electronic means, but does not include the making of a film or sound recording).
 186 S 66.
 187 S 63(3) (explaining that author includes works of joint authorship, and works by any of the authors will count

¹⁸⁷ S 63(3) (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).

¹⁸⁸ S 44(2).

	given
Purpose of	in the course of instruction or of preparation for
broadcast/communication/recording	instruction, in the making of motion pictures or
	motion picture sound-tracks
Condition of	educational establishment to have accredited
broadcast/communication/recording	degree programme in motion pictures
	reproduction copies made cannot be dealt with
	(i.e. sold, let for hire or offered or exposed for
	sale or hire) ¹⁸⁹
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 64, 108
Scope of broadcast/communication/recording	reproduction in single copy or phonorecord of
Type(s) of source work(s)	transmission of a performance or display or a
	live performance
Entity exercising	(performance or display) by educational
broadcast/communication/recording	establishment
	(live performance) by or on behalf of
	educational establishment
Purpose of	(performance or display) for educational
broadcast/communication/recording	purposes of educational establishment
Condition of	performance or display is directly related to the
broadcast/communication/recording	course content
	reproduction copies made cannot be dealt with
	(i.e. sold, let for hire or offered or exposed for
	sale or hire) ¹⁹⁰
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- Compulsory Licences for Educational Reproductions and Translations 8.
- 9. TPM/RMI Exceptions for Educational Purposes

¹⁸⁹ S 66. ¹⁹⁰ Ss 66, 108(2).

Bahrain

1. <u>Legislation Reviewed</u>

Law No. 22 of the Year 2006 relating to the Protection of Copyright and Neighbouring Rights

2. <u>Private/Personal Use</u>

Provision	Art. 19
Scope of private/personal use	a single copy of
Type(s) of source work(s)	a legally published original work, or of a legal copy thereof
Entity exercising private/personal use	
Purpose of private/personal use	for purely personal use
Condition of private/personal use	
Preclusions (not part of private/personal use)	reproduction of architectural works embodied in buildings or any other construction, photocopied reproduction of written work, in whole or part, photocopied reproduction of a work of sheet music, in whole or part, reproduction of a database in digital form, in whole or part, reproduction of computer program (other than permitted by Art. 26) ¹⁹¹
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 21(a)
Scope of quotation	reproducing a short segment of
Type(s) of source work(s)	a legally published work
Entity exercising quotation	
Purpose of quotation	to cite it in another work
Condition of quotation	citation is used for a legal purpose citation is in the degree necessary to achieve that purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, and of the name of the author if it appears in the source
Subject to Remuneration	

Provision	Article 21(b)
Scope of quotation	using in publications, radio or television
	programmes or audiovisual recordings
Type(s) of source work(s)	a legally published literary or artistic work
Entity exercising quotation	non-profit educational institutions
Purpose of quotation	as a means of clarification for purposes of
	education
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, and of the name of the author if it
	appears in the source
Subject to Remuneration	

¹⁹¹ These are for backing up a copy of the software or for interoperability purposes. Art. 26.

4. Educational Reproduction

Provision	Article 21(c)
Nature of educational reproduction	photographic reproduction
Type(s) of source work(s)	an article, brief extracts of a work, or a short work, all of which have been legally published
Entity exercising reproduction	within nonprofit educational institutions
Purpose of educational reproduction	for educational purposes
Qualification(s)	in the degree necessary to achieve those purposes
Frequency/Multiple copies and Limits	only a single copy, or separate occasions
Collective Licence/remuneration	
Attribution	source, and of the name of the author if it appears in the source

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. School Performances

Provision	Article 27
Scope of school performance	public performance of
Type(s) of source work(s)	a dramatic, musical or dramatic-musical work, a work of dance or a work of mime, or any other work created to be so performed
Entity exercising school performance	
Purpose of school performance	face-to-face educational activities
Condition of school performance	within recognised nonprofit educational institutions in classrooms or other similar places allocated for teaching no direct or indirect financial recompense
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. <u>TPM/RMI Exceptions for Educational Purposes</u>

*Bangladesh

1. <u>Legislation Reviewed</u>

Copyright Act, 2000 (Act No. 28 of 2000, as amended up to 2005)

Barbados

1. **Legislation Reviewed**

Copyright Act, 1998 (Cap. 300)(as revised up to 2006)

2. Private/Personal Use

Provision	ss 51, 53
Scope of private/personal use	fair dealing with
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising private/personal use	
Purpose of private/personal use	for purposes of research or private study
Condition of private/personal use	court to take into account all factors to
	determine if act done in relation to a work
	constitutes fair dealing, including:
	(a) the nature of the work in question;
	(b) the extent and portion of that part of the
	work affected by the act in relation to the
	whole of the work;
	(c) the purpose and character of the use; and
	(d) the effect of the act upon the potential
	market for, or the commercial value of, the work. 192
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	ss 52(1)(a), 53
Scope of quotation	fair dealing with
Type(s) of source work(s)	a protected work
Entity exercising quotation	
Purpose of quotation	for purposes of criticism or review of that work or of performance of a work
Condition of quotation	court to take into account all factors to determine if act done in relation to a work constitutes fair dealing, including: (a) the nature of the work in question; (b) the extent and portion of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use; and (d) the effect of the act upon the potential market for, or the commercial value of, the work. 193
Preclusions (not part of quotation)	
Subject to Attribution	title of work (or other description), name of author, unless anonymous or author agreed

¹⁹² S 53. ¹⁹³ S 53.

	that no acknowledgement be made, or not possible to ascertain identity for unpublished work 194
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 55(1)
Nature of educational reproduction	reproduction (not by means of a reprographic
	process)
Type(s) of source work(s)	literary, dramatic, musical or artistic work
Entity exercising reproduction	a person giving or receiving instruction
Purpose of educational reproduction	in the course of instruction or of preparation for
	instruction
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	
Provision	s 55(3)
Nature of educational reproduction	anything done
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	an examination by way of setting the
	questions, communicating the questions to
	candidates or answering the questions
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 58
Nature of educational reproduction	reprographic copies ¹⁹⁵
Type(s) of source work(s)	passages from published literary, dramatic or musical works
Entity exercising reproduction	by or on behalf of an educational establishment
Purpose of educational reproduction	instruction
Qualification(s)	no copying if, or to extent that, licences are available authorizing copying and person making copies knows or ought to have been aware of licences reprographic copies made cannot be dealt with
	(i.e. sold, let for hire or offered or exposed for sale or hire) ¹⁹⁶
Frequency/Multiple copies and Limits	not more than 5% in any quarter of the year
Collective Licence/remuneration	any collective licence granted not to derogate

¹⁹⁴ S 51 (defining "sufficient acknowledgment").
195 S 2(1) (defining "reprographic process" as a process (a) for making facsimile copies, or (b) involving the use of an appliance for making multiple copies, and, in relation to a work held in electronic form, includes any copying by electronic means, but does not include the making of a film or sound recording). ¹⁹⁶ S 60.

	from this provision
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 56
Scope of anthologies/compilations	inclusion in collection of a short passage from
limitation/exception	
Type(s) of source work(s)	a published literary or dramatic work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for use in educational establishments
limitation/exception	
Condition of anthologies/compilations	collection to be described and advised as
limitation/exception	being for use in educational establishments
	work was not itself published for use of
	educational establishments
	collection consists mainly of material in which
	no copyright subsists
Preclusions (not part of	more than 2 extracts from works by same
anthologies/compilations limitation/exception)	author ¹⁹⁷ are contained in collections by same
	publisher within 5 year period ¹⁹⁸
Subject to Attribution	inclusion accompanied by sufficient
	acknowledgment
Subject to Remuneration	

6. <u>School Performances</u>

Provision	ss 78
Scope of school performance	playing
Type(s) of source work(s)	a sound recording
Entity exercising school performance	a club, society or other organization not established or conducted for profit and its main objects are charitable or are otherwise concerned with the advancement of religion, education or social welfare
Purpose of school performance	as part of the activities of, or for the benefit of
Condition of school performance	proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organization
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 55(2)
Scope of broadcast/communication/recording	making a film or film sound-track
Type(s) of source work(s)	sound recording, film, broadcast or cable
	programme

 $^{^{197}}$ S 56(3) (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion). 198 S 44(2).

Entity exercising	a person giving or receiving instruction
broadcast/communication/recording	
Purpose of	in the course of instruction or of preparation for
broadcast/communication/recording	instruction, in the making of films or film
	sound-tracks
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	ss 58, 118 ¹⁹⁹
Scope of broadcast/communication/recording	recording of
Type(s) of source work(s)	broadcast or cable programme or copy of such
	a recording
Entity exercising	by or on behalf of educational establishment
broadcast/communication/recording	
Purpose of	for educational purposes of educational
broadcast/communication/recording	establishment
Condition of	recording of broadcast or cable programme
broadcast/communication/recording	cannot be dealt with (i.e. sold, let for hire or
	offered or exposed for sale or hire) ²⁰⁰
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

¹⁹⁹ S 58 exempts from infringement the copyright in the broadcast or cable programme and any work included in it; s 118 exempts from infringement the rights of performance and recording.
200 S 59, s 117(2) read with s 118.

*Belarus

1. <u>Legislation Reviewed</u>

Law of the Republic of Belarus No. 262-3 of May 17, 2011, on Copyright and Related Rights

*Belgium

1. <u>Legislation Reviewed</u>

Law of April 19, 2014, inserting Book XI 'Intellectual Property' into Code of Economic Law

Belize

1. **Legislation Reviewed**

Copyright Act (Cap. 252, Revised Edition 2000)

2. Private/Personal Use

Provision	s 56
Scope of private/personal use	fair dealing with
Type(s) of source work(s)	a "protected work"201
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	court to take into account all factors to determine if act done in relation to a work constitutes fair dealing, including: (a) the nature of the work in question; (b) the extent and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use; and (d) the effect of the act upon the potential market for, or the commercial value of, the work.
Preclusions (not part of private/personal use)	person (not researcher or student) ²⁰³ doing the copying knows or has reason to believe that it will result in copies of substantially the same material being provided to more than one person at substantially the same time and for substantially the same purpose ²⁰⁴
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	ss 57, 124
Scope of quotation	fair dealing with
Type(s) of source work(s)	a work, (a performance or recording) ²⁰⁵
Entity exercising quotation	
Purpose of quotation	for purposes of criticism or review of that work or another work/performance/recording or of performance of a work
Condition of quotation	court to take into account all factors to determine if act done in relation to a work constitutes fair dealing, including: (a) the nature of the work in question; (b) the extent and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use; and

²⁰¹ S 3(1) (defining "protected work" as a literary, dramatic, musical or artistic work, a sound recording, film, broadcast or cable programme, and the typographical arrangement of a published edition). ²⁰² S 58.

²⁰³ Copying by a person other than the researcher or student under s 56 will trigger the preclusion from the exception.
²⁰⁴ S 56(2)(b).
²⁰⁵ S 124.

	(d) the effect of the act upon the potential market for, or the commercial value of, the work. ²⁰⁶
Preclusions (not part of quotation)	
Subject to Attribution	work: title of work (or other description), name of author, unless anonymous or author agreed or required that no acknowledgement be made ²⁰⁷
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 56
Nature of educational reproduction	fair dealing with
Type(s) of source work(s)	a "protected work" ²⁰⁸
Entity exercising reproduction	
Purpose of educational reproduction	research or private study
Qualification(s)	court to take into account all factors to determine if act done in relation to a work constitutes fair dealing, including: (a) the nature of the work in question; (b) the extent and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use; and (d) the effect of the act upon the potential market for, or the commercial value of, the work.
Frequency/Multiple copies and Limits	person (not researcher or student) ²¹⁰ doing the copying knows or has reason to believe that it will result in copies of substantially the same material being provided to more than one person at substantially the same time and for substantially the same purpose ²¹¹
Collective Licence/remuneration	
Attribution	
Provision	s 60(1)
Nature of educational reproduction	copying (not by means of a reprographic process)
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising reproduction	a person giving or receiving instruction
Purpose of educational reproduction	in the course of instruction or of preparation for instruction
Qualification(s)	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ²¹²

²⁰⁶ S 58.
²⁰⁷ S 55 (defining "sufficient acknowledgment").
²⁰⁸ S 3(1) (defining "protected work" as a literary, dramatic, musical or artistic work, a sound recording, film, broadcast arrangement of a published edition).

²¹⁰ Copying by a person other than the researcher or student under s 56 will trigger the preclusion from the exception.
211 S 56(2)(b).
212 S 65.

Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 60(3)
Nature of educational reproduction	anything done
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	an examination by way of setting the questions, communicating the questions to candidates or answering the questions
Qualification(s)	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ²¹³
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 126(2)
Nature of educational reproduction	copying of, or anything done
Type(s) of source work(s)	a recording of a performance
Entity exercising reproduction	
Purpose of educational reproduction	an examination by way of setting the questions, communicating the questions to candidates or answering the questions
Qualification(s)	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ²¹⁴
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 64
Nature of educational reproduction	reprographic copies ²¹⁵
Type(s) of source work(s)	passages from published literary, dramatic or musical works
Firstitus augustaines nomenadusations	
Entity exercising reproduction	by or on behalf of an educational
	establishment
Purpose of educational reproduction	instruction
Qualification(s)	no copying if, or to extent that, licences under licensing scheme are available authorizing copying and person making copies knows or ought to have been aware of licences
	reprographic copies made cannot be dealt with

²¹³ S 65.
²¹⁴ S 126(3).
²¹⁵ S 2(1) (defining "reprographic process" as a process (a) for making facsimile copies, or (b) involving the use of an appliance for making multiple copies, and, in relation to a work held in electronic form, includes any copying by electronic means, but does not include the making of a film or sound recording).

	(i.e. sold, let for hire or offered or exposed for sale or hire) ²¹⁶
Frequency/Multiple copies and Limits	not more than 5% in any quarter of the year
Collective Licence/remuneration	any collective licence granted not to derogate from this provision
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 61
Scope of anthologies/compilations	inclusion in collection of
limitation/exception	
Type(s) of source work(s)	a short passage from a published literary or
	dramatic work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for use in educational establishments
limitation/exception	
Condition of anthologies/compilations	collection to be described and advised as
limitation/exception	being for use in educational establishments
	work was not itself published for use of
	educational establishments
	collection consists mainly of material in which
	no copyright subsists
	not more than 1 other such passage/part from
	works by same author is published by same
	publisher within 5 year period ²¹⁷
Preclusions (not part of	more than 2 extracts from works by same
anthologies/compilations limitation/exception)	author ²¹⁸ are contained in collections by same
	publisher within 5 year period ²¹⁹
Subject to Attribution	title, name of author (unless anonymous or
	author has previously agreed/required no
	acknowledgement) ²²⁰
Subject to Remuneration	

6. **School Performances**

Provision	s 62(1)
Scope of school performance	performance of
Type(s) of source work(s)	a literary, dramatic or musical work
Entity exercising school performance	by a teacher or pupil, or at the establishment
	by any person for the purposes of instruction
Purpose of school performance	in the course of the activities of the
	establishment or for the purposes of
	instruction

²¹⁶ S 65.
²¹⁷ S 61(1)(d).
²¹⁸ S 61(3) (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).
²¹⁹ S 61(2).
²²⁰ S 55 (defining "sufficient acknowledgement").

Condition of school performance	audience consisting of teachers and pupils at an educational establishment and other "persons directly connected" ²²¹ with the activities of the establishment
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 62(2)
Scope of school performance	playing or showing of
Type(s) of source work(s)	a sound recording, film, broadcast or cable
	program
Entity exercising school performance	
Purpose of school performance	for the purposes of instruction
Condition of school performance	audience consisting of teachers and pupils at an educational establishment and other "persons directly connected" ²²² with the activities of the establishment
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	ss 63, 127 ²²³
Scope of broadcast/communication/recording	recording of
Type(s) of source work(s)	broadcast or cable programme or copy of such
	a recording
Entity exercising	by or on behalf of educational establishment
broadcast/communication/recording	
Purpose of	for educational purposes of educational
broadcast/communication/recording	establishment
Condition of	recording of broadcast or cable programme
broadcast/communication/recording	cannot be dealt with (i.e. sold, let for hire or
	offered or exposed for sale or hire) ²²⁴
Preclusions (not part of	no recording if, or to extent that, licensing
broadcast/communication/recording)	scheme under which licences are available
	authorising making of such recordings or
	copies, and person making recordings knows
	or ought to have been aware ²²⁵
	special considerations by Supreme Court
	regarding the licence charges payable by
	educational establishments ²²⁶

²²¹ S 62(3) (excluding parents of pupils per se from "persons directly connected with the activities of the educational

establishment").

222 S 62(3) (excluding parents of pupils per se from "persons directly connected with the activities of the educational establishment").

223 S 58 exempts from infringement the copyright in the broadcast or cable programme and any work included in it; s

¹¹⁹ exempts from infringement the rights of performance and recording.

224 Ss 65, 127(2).

225 S 63(2).

226 S 103.

Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Benin

1. **Legislation Reviewed**

Law No. 2005-30 of April 5, 2006, relating to Copyright and Related Rights of the Republic of

Private/Personal Use 2.

Provision	Article 13
Scope of private/personal use	private performances of
Type(s) of source work(s)	a work lawfully made accessible to the public
	private performances of performances,
	phonograms, broadcasts ²²⁷
Entity exercising private/personal use	
Purpose of private/personal use	exclusively within the family circle
Condition of private/personal use	no form of revenue generated
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	
Provision	Article 13
Scope of private/personal use	copies of
Type(s) of source work(s)	a work lawfully made accessible to the public
	220
	performances, phonograms, broadcasts ²²⁸
Entity exercising private/personal use	
Purpose of private/personal use	for strictly educational or academic purposes
Condition of private/personal use	given free of charge in a teaching
	establishment
	for the benefit of staff, students and their
Duralizations (act next of private/paragraph cos)	families
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	A (: 1 A 4
Provision	Article 14
Scope of private/personal use	reproductions, translations or adaptations of
Type(s) of source work(s)	lawfully published work, and performances,
Entity evening private/serresselves	phonograms, broadcasts ²²⁹
Entity exercising private/personal use	
Purpose of private/personal use	for strictly personal and private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	architecture, reprographic reproduction of
	entire book or musical score, all or significant
	parts of digital databases, computer
	programs, ²³⁰ any other reproduction that would
	prejudice the normal exploitation of the work or
	would cause any prejudice to legitimate
	interests of author

²²⁷ Art. 69 (providing that all other uses that constitute exceptions with respect to works shall apply to performances,

phonograms and broadcasts).

228 Art. 69 (providing that all other uses that constitute exceptions with respect to works shall apply to performances,

phonograms and broadcasts).

229 Art. 69 (providing that all other uses that constitute exceptions with respect to works shall apply to performances, phonograms and broadcasts).

230 Art. 20 (providing that computer programs may be reproduced or adapted for their intended usage, or for backup

purposes).

Subject to Attribution	
Subject to Remuneration	equitable remuneration in the form of levies on physical media used for such reproduction ²³¹ where reproduction is by photocopying via apparatus available to the public in schools, teaching establishments, research institutions, public libraries or establishments that make such apparatuses available against payment, author entitled to remuneration (paid to CMO) from user ²³²
Provision	Article 69
Scope of private/personal use	use of
Type(s) of source work(s)	performances, phonograms, broadcasts
Entity exercising private/personal use	
Purpose of private/personal use	for private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	equitable remuneration in the form of levies on physical media used for such reproduction ²³³ where reproduction is by photocopying via apparatus available to the public in schools, teaching establishments, research institutions, public libraries or establishments that make such apparatuses available against payment, author entitled to remuneration (paid to CMO) from user ²³⁴

Provision	Article 69
Scope of private/personal use	use of
Type(s) of source work(s)	performances, phonograms, broadcasts
Entity exercising private/personal use	
Purpose of private/personal use	solely for purposes of teaching or scientific research
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Quotations

Provision	Article 15
Scope of quotation	analyses and short quotations from
Type(s) of source work(s)	a work already lawfully made accessible to the
	public, and their translations

Arts. 74, 75 (providing that authors, performers, phonogram producers shall be entitled to remuneration for such reproductions intended for strictly personal and private use, in the form of levies on manufacturers and importers of physical media used for such reproduction).

Arts. 79.

Arts. 79. (providing that authors, performers, phonogram producers shall be entitled to remuneration for such

Arts. 74, 75 (providing that authors, performers, phonogram producers shall be entitled to remuneration for such reproductions intended for strictly personal and private use, in the form of levies on manufacturers and importers of physical media used for such reproduction).

234 Art. 79.

Entity exercising quotation	
Purpose of quotation	intended scientific, critical, polemic,
	educational or informatory purpose
Condition of quotation	compatible with fair practice
Preclusions (not part of quotation)	
Subject to Attribution	title of work, name of author
Subject to Remuneration	
Provision	Article 69
Scope of quotation	use of
Type(s) of source work(s)	performances, phonograms, broadcasts
Entity exercising quotation	
Purpose of quotation	quotation, in the form of short fragments
Condition of quotation	quotations are compatible with fair practice
	and justified by their informatory purpose
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Art. 21
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	individual articles lawfully published in a newspaper or periodical, and short extracts from a lawfully published work or a lawfully published short work, and performances, phonograms, broadcasts ²³⁵
Entity exercising reproduction	
Purpose of educational reproduction	for teaching or for examinations within teaching establishments whose activities are not directly or indirectly profitmaking,
Qualification(s)	to the extent justified by intended purpose
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source and name of author if such name is given in source

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 21
Scope of anthologies/compilations	use as an illustration in publications,
limitation/exception	broadcasts or sound or visual recordings
Type(s) of source work(s)	a lawfully published work, and
	performances, phonograms, broadcasts ²³⁶
Entity exercising anthologies/compilations	by or on behalf of an educational
limitation/exception	establishment
Purpose of anthologies/compilations	intended for teaching
limitation/exception	

Art. 69 (providing that all other uses that constitute exceptions with respect to works shall apply to performances, phonograms and broadcasts).

Art. 69 (providing that all other uses that constitute exceptions with respect to works shall apply to performances,

phonograms and broadcasts).

Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source and name of author if such name is
	given in source
Subject to Remuneration	

6. <u>School Performances</u>

7. Educational Broadcasts/Communications/Recordings

Provision	Art. 21
Scope of broadcast/communication/recording	use as an illustration in publications,
	broadcasts or sound or visual recordings
Type(s) of source work(s)	a lawfully published work, and
	performances, phonograms, broadcasts ²³⁷
Entity exercising	by or on behalf of an educational
broadcast/communication/recording	establishment
Purpose of	intended for teaching
broadcast/communication/recording	-
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source and name of author if such name is
	given in source
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

²³⁷ Art. 69 (providing that all other uses that constitute exceptions with respect to works shall apply to performances, phonograms and broadcasts).

Bhutan

1. <u>Legislation Reviewed</u>

Copyright Act of the Kingdom of Bhutan, 2001

2. <u>Private/Personal Use</u>

Provision	s 10
Scope of private/personal use	reproduction of
Type(s) of source work(s)	a published work
Entity exercising private/personal use	a physical person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	
Preclusions (not part of private/personal use)	architecture, reprographic reproduction of whole book or substantial part of musical work in graphic form, database, a computer program, any work where reproduction would conflict with a normal exploitation of the work or would otherwise unreasonably prejudice the legitimate interests of the author of, or other owner of the copyright in, the work
Subject to Attribution	
Subject to Remuneration	

Provision	s 27a
Scope of private/personal use	use of
Type(s) of source work(s)	fixation of performance, sound recording or
	broadcast
Entity exercising private/personal use	a physical person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Note: s 13 permits the reprographic reproduction by library or archive to make a single copy of a published article or short work or short extract by reprographic reproduction, on the request of a physical person, for his study, scholarship or private research.

3. Quotations

Provision ss 11, 27d
Scope of quotation reproduction of

Type(s) of source work(s) a short part of a published work, in the form of quotation, in another work reproduction of a short part of a fixation of a performance, sound recording or broadcast entity exercising quotation

Purpose of quotation reproduction is compatible with fair practice

 $^{^{238}}$ S 27d (extending the exceptions in Part II to fixations of performances, sound recordings and broadcasts).

	reproduction extent does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if on source)
Subject to Remuneration	

4. Educational Reproduction

Provision	s 12(1)a
Nature of educational reproduction	reproduction
Type(s) of source work(s)	short part of a published work
Entity exercising reproduction	
Purpose of educational reproduction	by way of illustration, in writings or sound or visual recordings, for teaching
Qualification(s)	reproduction is compatible with fair practice
Frequency/Multiple copies and Limits	extent does not exceed extent justified by
	purpose
Collective Licence/remuneration	
Attribution	source and name of author indicated on any copy, as far as practicable

Provision	s 12(1)b
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	of a published article or other short work or
	short extract of a writing, with or without
	illustrations
Entity exercising reproduction	
Purpose of educational reproduction	for face-to-face teaching in educational
	institutions whose activities do not serve direct
	or indirect commercial gain
Qualification(s)	
Frequency/Multiple copies and Limits	act of reproduction is an isolated one
	occurring, if repeated, on separate and
	unrelated occasions
Collective Licence/remuneration	no collective licence available for making
	reproduction (i.e. offered by CMO where
	educational institution is aware or should be
	aware of its availability)
Attribution	source and name of author indicated on any
	copy, as far as practicable

Provision	s 27c
Nature of educational reproduction	use
Type(s) of source work(s)	fixation of performance, sound recording or
	broadcast
Entity exercising reproduction	
Purpose of educational reproduction	solely for face-to-face teaching or for scientific
	research
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	

Attribution	

- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Bolivia (Plurinational State of)

1. <u>Legislation Reviewed</u>

Law No.1322 of April 13, 1992, on Copyright

2. <u>Private/Personal Use</u>

3. Quotations

Provision	Article 24
Scope of quotation	inclusion within one's own work of
Type(s) of source work(s)	short excerpts from disclosed works by others
Entity exercising quotation	
Purpose of quotation	for quotation or for analysis, comment or critical assessment, for educational or
	research purposes
Condition of quotation	in accordance with proper practice and to the extent justified by the purpose being pursued no infringement of law occurs
Preclusions (not part of quotation)	
Subject to Attribution	source and name of author
Subject to Remuneration	

- 4. <u>Educational Reproduction</u>
- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

Bosnia and Herzegovina

1. <u>Legislation Reviewed</u>

Copyright and Related Rights Law

2. Private/Personal Use

Provision	Art 46
Scope of private/personal use	reproduction of
Type(s) of source work(s)	a disclosed work
Entity exercising private/personal use	
Purpose of private/personal use	for purposes of research or private study
Condition of private/personal use Preclusions (not part of private/personal use)	only one copy made (on paper or similar medium) copy made by photocopying or similar technique (on any other media) copy for private use copies are not intended for or accessible by public no direct or indirect economic advantage gained whole of written works – unless book is out of
	print for at least 2 years sheet music – except by means of handwritten transcription electronic databases and computer programs works of architecture any work if such reproduction would be contrary to the ordinary exploitation of a work and detrimental to the legitimate interests of the author or copyright holder to an unreasonable extent
Subject to Attribution	
Subject to Remuneration	remuneration for photocopying, sound and visual recording (and similar reproduction techniques), by levy on first sale or importation of new technical device, blank recording media, photocopying devices and on made photocopies intended for sale ²³⁹

Provision	Art 145
Scope of private/personal use	use substantial parts of
Type(s) of source work(s)	disclosed database
Entity exercising private/personal use	lawful user of database
Purpose of private/personal use	private or another internal use of a non- electronic database for purposes of research or private study ²⁴⁰
Condition of private/personal use	only one copy made (on paper or similar medium) copy made by photocopying or similar technique (on any other media) copy for private use

Art. 36. Art. 37 also explains that the manufacturer and/or importer is liable for the levy, except for paid photocopies, where the remuneration is payable by the party rendering photocopying services.

Art. 145(1)(a) (importing conditions of Art. 46 to private or internal use)

	copies are not intended for or accessible by public no direct or indirect economic advantage gained
Preclusions (not part of private/personal use)	whole of written works – unless book is out of print for at least 2 years sheet music – except by means of handwritten transcription works of architecture any work if such reproduction would be contrary to the ordinary exploitation of a work and detrimental to the legitimate interests of the author or copyright holder to an unreasonable extent
Subject to Attribution	
Subject to Remuneration	remuneration for photocopying, sound and visual recording (and similar reproduction techniques), by levy on first sale or importation of new technical device, blank recording media, photocopying devices and on made photocopies intended for sale ²⁴¹

3. Quotations

Provision	Article 47
Scope of quotation	quote passages and quotations from
Type(s) of source work(s)	a disclosed work or individual disclosed works of photography, fine art, architecture, applied art and industrial and graphic design
Entity exercising quotation	
Purpose of quotation	scientific research, critique, polemic, review, teaching and other reference
Condition of quotation	to the extent justified by need for the intended illustration, confrontation or referral, in accordance with good practices
Preclusions (not part of quotation)	
Subject to Attribution	source and authorship (if indicated on work used)
Subject to Remuneration	

4. Educational Reproduction

Provision	Article 145(1)(b) ²⁴²
Nature of educational reproduction	use substantial parts
Type(s) of source work(s)	disclosed database
Entity exercising reproduction	
Purpose of educational reproduction	teaching (face-to-face)
Qualification(s)	
Frequency/Multiple copies and Limits	

Art. 36. Art. 37 also explains that the manufacturer and/or importer is liable for the levy, except for paid photocopies, where the remuneration is payable by the party rendering photocopying services.

Art. 145(1)(b) (importing Art. 45 exception regarding teaching to databases).

Collective Licence/remuneration	
Attribution	source and authorship (if indicated on work
	used)

Provision	Article 41
Nature of educational reproduction	reproduce in/public communication of reading books, textbooks, workbooks and examination material
Type(s) of source work(s)	excerpts from works and individual works of photography, fine art, architecture, applied art, industrial and graphic design and cartography as disclosed works
Entity exercising reproduction	
Purpose of educational reproduction	[teaching material and periodicals]
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source and authorship (if indicated on work used)

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. <u>School Performances</u>

Provision	Article 45(1)(a)
Scope of school performance	publicly perform
Type(s) of source work(s)	disclosed works
Entity exercising school performance	
Purpose of school performance	face-to-face teaching
Condition of school performance	
Preclusions (not part of school performance)	
Subject to Remuneration	
Subject to Attribution	source and authorship (if indicated on work
	used)

Provision	Article 45(1)(b)
Scope of school performance	publicly perform
Type(s) of source work(s)	disclosed works
Entity exercising school performance	
Purpose of school performance	school events
Condition of school performance	free entrance to events performers receive no remuneration for their performance
Preclusions (not part of school performance)	
Subject to Remuneration	
Subject to Attribution	source and authorship (if indicated on work used)

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Article 45(1)(c)
Scope of broadcast/communication/recording	publicly communicate
Type(s) of source work(s)	broadcast school programs by means of loudspeakers, screens or similar technical devices
Entity exercising	
broadcast/communication/recording	
Purpose of	
broadcast/communication/recording	
Condition of	loudspeakers, screens or similar technical
broadcast/communication/recording	devices to be located within educational institution
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source and authorship (if indicated on work used)
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

Provision	Art 155
Scope of TPM/RMI limitation/exception	exercise substantive limitations to the rights of rightholders (by requiring right holder who uses technological measures to alter or remove the technological measure or in some other way)
Type(s) of source work(s)	
Beneficiary exercising limitation/exception	persons having lawful access to work or subject-matter
Purpose of limitation/exception	[inter alia] use for purpose of teaching ²⁴³
Condition of limitation/exception	

²⁴³ Art. 155(3)(b).

Botswana

1. <u>Legislation Reviewed</u>

Copyright & Neighboring Rights Act, 2000 (Act No. 6 of 2006)

2. <u>Private/Personal Use</u>

Provision	s 13
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work
	a fixation of a performance, sound recording or broadcast ²⁴⁴
Entity exercising private/personal use	any person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a database, computer [sic] program ²⁴⁵ , any work where "reproduction would conflict with a normal exploitation of work or unreasonably prejudice legitimate interests of author or other copyright owner"
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 14
Scope of quotation	reproduction of
Type(s) of source work(s)	a short part of a published work
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	reproduction is compatible with fair practice reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if on source)
Subject to Remuneration	

4. Educational Reproduction

Provision	s 15(1)(a)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	short part of a published work
Entity exercising reproduction	
Purpose of educational reproduction	for teaching purposes by way of illustration, in writings or sound or visual recordings
Qualification(s)	reproduction is compatible with fair practice

S 28(a) (applying limitations on protection for authorship rights to neighbouring rights). (excepting use of the computer program and for backup/archival purposes).

	reproduction does not exceed the extent justified
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author, as far as practicable
	on all copies

Provision	s 15(1)(b)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	published articles, other short works or short extracts of works fixation of a performance, sound recording or broadcast ²⁴⁶
Entity exercising reproduction	broaucast
Purpose of educational reproduction	for face-to-face teaching in education institutions the activities of which do not serve direct or indirect commercial gain for "scientific research" ²⁴⁷
Qualification(s)	act of reproduction is an isolated one occurring, if repeated, on separate and unrelated occasions; and no collective licence available, offered by a collective administration organization of which educational institution is or should be aware, under which such reproduction can be made
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author, as far as practicable on all copies

- 5. Educational Publications/Anthologies/Compilations/Composite Works
- 6. **School Performances**
- 7. Educational Broadcasts/Communications/Recordings
- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

 $^{^{246}}$ S 28(c) (applying limitations on protection for authorship rights to neighbouring rights). 247 S 28(c) and (d) (applying limitations on protection for authorship rights to neighbouring rights).

Brazil

1. <u>Legislation Reviewed</u>

Law No. 9.610 of February 19, 1998 (Law on Copyright and Neighboring Rights) (all references are by default to this law)

Law No. 9.609 of February 19, 1998 (Law on Protection of Intellectual Property of Software, its Commercialization in the Country, and Other Provisions)

2. <u>Private/Personal Use</u>

Provision	Art. 46.II
Scope of private/personal use	reproduction of
Type(s) of source work(s)	short extracts from a work
Entity exercising private/personal use	
Purpose of private/personal use	for the private use of the copier
Condition of private/personal use	one copy
Preclusions (not part of private/personal use)	copy done by him
	copy done without gainful intent
Subject to Attribution	
Subject to Remuneration	

Quotations

Provision	Art. 46.III
Scope of quotation	quotation in books, newspapers, magazines or
	any other medium of
Type(s) of source work(s)	communication of passages from a work
Entity exercising quotation	
Purpose of quotation	for the purposes of study, criticism or debate
Condition of quotation	to extent justified by purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	Art. 6.II, Law No. 9.609 of February 19, 1998
	(Law on Protection of Intellectual Property of
	Software, its Commercialization in the
	Country, and Other Provisions)
Scope of quotation	partial quotes of
Type(s) of source work(s)	a computer program
Entity exercising quotation	
Purpose of quotation	for teaching purposes
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	program and title-holder of respective rights
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 46.IV
Nature of educational reproduction	notes taken in the course of lessons given in

	teaching establishments
Type(s) of source work(s)	[course of lessons]
Entity exercising reproduction	[students] persons for whom lessons are intended
Purpose of educational reproduction	
Qualification(s)	complete or partial publication is prohibited without the express prior authorization of person who gave lessons
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. <u>School Performances</u>

Provision	Art. 46.VI
Scope of school performance	stage and musical performance
Type(s) of source work(s)	
Purpose of school performance	for exclusively teaching purposes in educational establishments
Condition of school performance	devoid of any profitmaking purpose
Entity exercising school performance	
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Brunei Darussalam

1. **Legislation Reviewed**

Emergency (Copyright) Order, 1999

2. Private/Personal Use

Provision	s 33(1), (2)
Scope of private/personal use	fair dealing with
Type(s) of source work(s)	a literary, dramatic, musical or artistic work, typographical arrangement of a published edition
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	
Preclusions (not part of private/personal use)	copying by a person other than researcher or student is not fair dealing if "person doing the copying knows or has reason to believe that it will result in copies of substantially the same material being provided to more than one person at substantially the same time and for substantially the same purpose" 248
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 34
Scope of quotation	fair dealing with
Type(s) of source work(s)	a work ²⁴⁹
Entity exercising quotation	
Purpose of quotation	criticism or review, of that or another work or of a performance of a work
Condition of quotation	reproduction is compatible with fair practice reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	title of work, author (unless anonymous published work, or author identity cannot be ascertained by reasonable inquiry for unpublished work) ²⁵⁰
Subject to Remuneration	

Provision	Para. 2(a), Second Schedule
Scope of quotation	fair dealing with
Type(s) of source work(s)	a performance or recording ²⁵¹
Entity exercising quotation	
Purpose of quotation	criticism or review, of that or another work or of a performance of a work

²⁴⁸ S 33(3)(b).
²⁴⁹ S 3(1) (defining "work" as an original literary, dramatic, musical or artistic work, a sound recording, a film, a broadcast, a cable programme, and the typographical arrangement of published editions).
²⁵⁰ S 2(1) (defining "sufficient acknowledgement").
²⁵¹ S 180(b) (defining "recording" as the recording of the performance of a performer).

Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 33(1), (2)
Nature of educational reproduction	fair dealing with
Type(s) of source work(s)	a literary, dramatic, musical or artistic work, typographical arrangement of a published edition
Entity exercising reproduction	
Purpose of educational reproduction	research or private study
Qualification(s)	
Frequency/Multiple copies and Limits	copying by a person other than researcher or student is not fair dealing if "person doing the copying knows or has reason to believe that it will result in copies of substantially the same material being provided to more than one person at substantially the same time and for substantially the same purpose" 252
Collective Licence/remuneration	
Attribution	
Provision	s 36(1)
Nature of educational reproduction	copying
Type(s) of source work(s)	literary, dramatic, musical or artistic work
Entity exercising reproduction	a person giving or receiving the instruction
Purpose of educational reproduction	in the course of instruction, or of preparation for instruction
Qualification(s)	not by means of a reprographic process copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ²⁵³
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 36(3), Para 4(2), Second Schedule
Nature of educational reproduction	anything done [including the copying of a recording of a performance] ²⁵⁴ by way of setting the questions, communicating the questions to the candidates, or answering the questions
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	purpose of an examination
Qualification(s)	does not apply to making of a reprographic

²⁵² S 33(3)(b). ²⁵³ S 36(5). ²⁵⁴ Para 4(2), Second Schedule.

	copy of a musical work for use by an examination candidate in performing the work ²⁵⁵
	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or hire) ²⁵⁶
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 40
Nature of educational reproduction	reprographic copies ²⁵⁷
Type(s) of source work(s)	passages from published literary, dramatic or musical works
Entity exercising reproduction	by or on behalf of an "educational establishment" 258
Purpose of educational reproduction	instruction
Qualification(s)	no copying if, or to extent that, licences are available authorizing copying and person making copies knows or ought to have been aware of licences ²⁵⁹ reprographic copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ²⁶⁰
Frequency/Multiple copies and Limits	not more than 1% in any quarter of the year
Collective Licence/remuneration	any collective licence granted not to derogate from this provision ²⁶¹
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 37
Scope of anthologies/compilations	inclusion, in a collection, of a short passage
limitation/exception	from
Type(s) of source work(s)	a published literary or dramatic work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for use [for the educational purposes] ²⁶² in an
limitation/exception	educational establishment

²⁵⁵ S 36(4).

²⁵⁶ S 36(5), Para 4(3), Second Schedule.

257 S 2(1) (defining "reprographic copying" as copying by means of a reprographic process, and a "reprographic copies, and a "re

and includes any copying by electronic means, but does not include the making of a film or sound recording).

258 S 177 (defining an "educational establishment" as any school or description of educational establishment as prescribed by Ministerial order).

259 S 40(3). Statutory licensing scheme for educational institutions is set out in ss 148-152.

260 S 40(5).

261 S 40(4).

Condition of anthologies/compilations limitation/exception	collection is so described in its title and in any publisher's advertisement
	collection consists mainly of material in which no copyright subsists
	work itself is not intended for use in educational establishment
Preclusions (not part of anthologies/compilations limitation/exception)	more than 2 excerpts from works by same author ²⁶³ are contained in collections by same publisher within 5 year period ²⁶⁴
Subject to Attribution	title of work, author (unless anonymous published work, or author identity cannot be ascertained by reasonable inquiry for unpublished work) ²⁶⁵
Subject to Remuneration	

School Performances 6.

Provision	s 38(1)
Scope of school performance	performance of
Type(s) of source work(s)	a literary, dramatic or musical work
Entity exercising school performance	a teacher or student in the course of the activities of the establishment, or any person at the educational establishment for purpose of instruction
Purpose of school performance	
Condition of school performance	audience consisting of teachers and students at an educational establishment and other persons "directly connected" with its activities
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 38(2), Para 5(1), Second Schedule
Scope of school performance	playing or showing of
Type(s) of source work(s)	a sound recording, film, broadcast or cable programme
Entity exercising school performance	
Purpose of school performance	purpose of instruction
Condition of school performance	audience consisting of teachers and students

²⁶² S 37(4).
263 S 37(3) (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).

264 S 44(2).

265 S 2(1) (defining "sufficient acknowledgement").

S 38(3) ("A person is not for this purpose directly connected with the activities of the educational establishment only because he is the parent of a student at the establishment.")

	at an educational establishment and other persons "directly connected" with its activities
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 70, Para 15, Second Schedule
Scope of school performance	playing
Type(s) of source work(s)	a sound recording
Entity exercising school performance	
Purpose of school performance	as part of the activities of, or for the benefit of, a club, society or other similar organisation
Condition of school performance	organisation is not established or conducted for profit and its main objects are charitable or are otherwise concerned with the advancement of religion, education or social welfare proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organisation
Preclusions (not part of school performance)	organication
Subject to Attribution	
Subject to Remuneration	

Educational Broadcasts/Communications/Recordings 7.

Provision	s 36(2), Para 4(1), Second Schedule
Scope of broadcast/communication/recording	copying by making a film or film sound-track, (or a recording of,) ²⁶⁸
Type(s) of source work(s)	sound recording, film, broadcast or cable programme, (performance) ²⁶⁹
Entity exercising	a person giving or receiving the instruction
broadcast/communication/recording	
Purpose of	in the course of instruction, or of preparation
broadcast/communication/recording	for instruction, in the making of films or film
	sound-tracks
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or
	hire) ²⁷⁰
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 39, Para 6(1), Second Schedule

²⁶⁷ S 38(3) ("A person is not for this purpose directly connected with the activities of the educational establishment only because he is the parent of a student at the establishment."), Para 5(2), Second Schedule.

²⁶⁸ Para 4(1), Second Schedule.

²⁶⁹ *Id.*²⁷⁰ S 36(5).

Scope of broadcast/communication/recording	recording, or copy of a recording, of
Type(s) of source work(s)	a broadcast or cable programme
Entity exercising	by or on behalf of an educational
broadcast/communication/recording	establishment
Purpose of	for its educational purposes
broadcast/communication/recording	
Condition of broadcast/communication/recording	reprographic copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ²⁷¹
Preclusions (not part of	no recording if certified licensing scheme
broadcast/communication/recording)	under s 135 providing for grant of licences special considerations by Copyright Tribunal regarding the licence charges payable by educational establishments under a s 135 licensing scheme ²⁷²
Subject to Attribution	
Subject to Remuneration	
Provision	s 36(3), Para 4(2), Second Schedule
Scope of broadcast/communication/recording	anything done [including the copying of a recording of a performance] ²⁷³ by way of setting the questions, communicating the questions to the candidates, or answering the questions
Type(s) of source work(s)	
Entity exercising	
broadcast/communication/recording	
Purpose of broadcast/communication/recording	purpose of an examination
Condition of broadcast/communication/recording	does not apply to making of a reprographic copy of a musical work for use by an examination candidate in performing the work ²⁷⁴
	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ²⁷⁵
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Compulsory Licences for Educational Reproductions and Translations 8.

9. TPM/RMI Exceptions for Educational Purposes

²⁷¹ S 39(3), Para 6(2), Second Schedule.
²⁷² S 135(2) ("The Copyright Tribunal shall, in considering what charges (if any) should be paid for a licence, have regard to the extent to which the owners of copyright in the works included in the broadcast or cable programme have already received, or are entitled to receive, payment in respect of their inclusion.")

273 Para 4(2), Second Schedule.

274 S 36(4).

275 S 36(5), Para 4(3), Second Schedule.

Bulgaria

1. <u>Legislation Reviewed</u>

Law on Copyright and Neighboring Rights (as amended in 2011)

2. Private/Personal Use

Provision	Art. 25(1).2
Scope of private/personal use	reproduction of
Type(s) of source work(s)	works, regardless of the carrier
	reproduction of performances, ²⁷⁶
	phonograms, ²⁷⁷ films ²⁷⁸
Entity exercising private/personal use	natural person
Purpose of private/personal use	for his own personal purposes
Condition of private/personal use	
Preclusions (not part of private/personal use)	done with commercial purposes works of architecture, computer software ²⁷⁹ where normal use of the work is hampered or legitimate interests of owner of copyright are impaired ²⁸⁰
Subject to Attribution	
Subject to Remuneration	payment of fair compensation

Provision	Art. 25(1).1
Scope of private/personal use	reproduction, on paper or other similar carrier
	by reprography or other technique, of
Type(s) of source work(s)	printed works, except note materials
Entity exercising private/personal use	
Purpose of private/personal use	non-commercial purposes
Condition of private/personal use	
Preclusions (not part of private/personal use)	where normal use of the work is hampered or
	legitimate interests of owner of copyright are impaired ²⁸¹
Subject to Attribution	
Subject to Remuneration	payment of fair compensation

Provision	Art. 93g(1)
Scope of private/personal use	extraction and reutilization of
Type(s) of source work(s)	a substantial part of contents of non-electronic
	database
Entity exercising private/personal use	lawful user of database
Purpose of private/personal use	personal use
Condition of private/personal use	

Art. 84 (applying exceptions by analogy to performances).

Art. 90 (applying exceptions by analogy to phonograms).

Art. 90c (applying exceptions by analogy to films).

Art. 25(2).

Art. 23 ("The free use of works shall be permissible only in the cases, pointed out in the law, under the condition, and the legitimate interests of the owner of the copyright are not

^{281'} Art. 23 ("The free use of works shall be permissible only in the cases, pointed out in the law, under the condition, that the normal use of the work is not hampered and the legitimate interests of the owner of the copyright are not impaired.").

Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Quotations

Provision	Art. 24(1).2
Scope of quotation	use of quotations from
Type(s) of source work(s)	works of other persons already made available
	to the public
	films, ²⁸² broadcasts ²⁸³
Entity exercising quotation	
Purpose of quotation	criticism or overview
Condition of quotation	quotation must comply with the usual practice
	quotation to be in amount, justified by purpose
Preclusions (not part of quotation)	computer software ²⁸⁴
	excludes cases where normal use of work is
	hampered or legitimate interests of owner of
	copyright are impaired ²⁸⁵
Subject to Attribution	source, name of author, unless impossible
Subject to Remuneration	

4. <u>Educational Reproduction</u>

Provision	Art. 24(1).3
Nature of educational reproduction	use of parts of published works or of "not big number" of other works
Type(s) of source work(s)	published works and other works published phonograms, 286 films, 287 broadcasts 288
Entity exercising reproduction	
Purpose of educational reproduction	for scientific and educational purposes
Qualification(s)	does not include computer software ²⁸⁹ excludes cases where normal use of work is hampered or legitimate interests of owner of copyright are impaired ²⁹⁰

²⁸² Art. 90c (applying exceptions by analogy to films).

Art. 93 (applying exceptions by analogy to broadcasts).

Art. 24(2) (providing that provisions of Art. 24(1) shall not include computer software; instead, Arts. 70 and 71 apply).

²⁶⁵ Art. 23 ("The free use of works shall be permissible only in the cases, pointed out in the law, under the condition, that the normal use of the work is not hampered and the legitimate interests of the owner of the copyright are not impaired.").

²⁸⁶ Art. 90 (applying exceptions by analogy to phonograms).

Art. 90c (applying exceptions by analogy to films).

Art. 93 (applying exceptions by analogy to broadcasts).

Art. 24(2) (providing that provisions of Art. 24(1) shall not include computer software; instead, Arts. 70 and 71 apply).

²⁹⁰ Art. 23 ("The free use of works shall be permissible only in the cases, pointed out in the law, under the condition, that the normal use of the work is not hampered and the legitimate interests of the owner of the copyright are not impaired.").

Frequency/Multiple copies and Limits	"not big number" of unpublished works ²⁹¹ in necessary amount for analysis, commentary or other kind of scientific research
Collective Licence/remuneration	
Attribution	source, name of author, unless impossible

Provision	Art. 24(1).9
Nature of educational reproduction	reproduction
Type(s) of source work(s)	already published works
Entity exercising reproduction	publicly accessible libraries, educational or other learning establishments, museums and archive institutions
Purpose of educational reproduction	educational purposes or with purpose of preservation of the works
Qualification(s)	does not include for commercial purposes does not include computer software ²⁹² excludes cases where normal use of work is hampered or legitimate interests of owner of copyright are impaired ²⁹³
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	Art. 93g.2
Nature of educational reproduction	extraction and reutilization of a substantial part
	of contents of
Type(s) of source work(s)	publicly available database
Entity exercising reproduction	lawful user of database
Purpose of educational reproduction	for illustration for teaching and scientific
	research
Qualification(s)	to extent justified by the purpose
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Provision	Art. 24(1).8
Scope of school performance	public presentation and public performance of
Type(s) of source work(s)	published works,
	performances, ²⁹⁴ phonograms, ²⁹⁵ films, ²⁹⁶
	broadcasts ²⁹⁷

Art. 24(1).3 (limiting free use to "published works or of *not big number of works in other works*").

Art. 24(2) (providing that provisions of Art. 24(1) shall not include computer software; instead, Arts. 70 and 71

Art. 23 ("The free use of works shall be permissible only in the cases, pointed out in the law, under the condition, that the normal use of the work is not hampered and the legitimate interests of the owner of the copyright are not impaired.").

Purpose of school performance	
Condition of school performance	no pecuniary revenues are received no compensation is paid to participants in preparation and realization of presentation or performance
Entity exercising school performance	in educational or other learning establishments
Preclusions (not part of school performance)	computer software ²⁹⁸ cases where normal use of work is hampered or legitimate interests of owner of copyright are impaired ²⁹⁹
Subject to Attribution	
Subject to Remuneration	

- 7. **Educational Broadcasts/Communications/Recordings**
- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

²⁹⁴ Art. 84 (applying exceptions by analogy to performances).
²⁹⁵ Art. 90 (applying exceptions by analogy to phonograms).

Art. 90 (applying exceptions by analogy to phonograms)

296 Art. 90c (applying exceptions by analogy to films).

297 Art. 93 (applying exceptions by analogy to broadcasts).

Art. 24(2) (providing that provisions of Art. 24(1) shall not include computer software; instead, Arts. 70 and 71

Art. 23 ("The free use of works shall be permissible only in the cases, pointed out in the law, under the condition, that the normal use of the work is not hampered and the legitimate interests of the owner of the copyright are not impaired.").

Burkina Faso

1. **Legislation Reviewed**

Law No. 032-99/AN of December 22, 1999, on the Protection of Literary and Artistic Property

2. Private/Personal Use

Provision	Art. 21
Scope of private/personal use	performances of
Type(s) of source work(s)	legally disclosed work, (performance,
	phonogram, videogram, broadcast)300
Entity exercising private/personal use	
Purpose of private/personal use	private and gratuitous
Condition of private/personal use	held exclusively within the family circle
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 21
Scope of private/personal use	copies or reproductions of
Type(s) of source work(s)	a work, (performance, phonogram, videogram, broadcast) ³⁰¹
Entity exercising private/personal use	
Purpose of private/personal use	strictly for the private use of copier
Condition of private/personal use	not intended for collective use
Preclusions (not part of private/personal use)	works of architecture (for purposes identical to original works), whole or substantial part of a database, computer programs ³⁰²
Subject to Attribution	_
Subject to Remuneration	

3. **Quotations**

Provision	Art. 22
Scope of quotation	analyses and short quotations of
Type(s) of source work(s)	work has been legally disclosed
Entity exercising quotation	
Purpose of quotation	justified by critical, polemic, educational, scientific or informative nature of the work in which they are incorporated
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	Art. 80, item 4
Scope of quotation	citations, as short fragments, of
Type(s) of source work(s)	a performance, phonogram, videogram or
	broadcast

Art. 80 (applying by extension exceptions in relation to copyright to neighbouring rights).

Art 80, item 1. See also Art. 80, item 5 (applying by extension exceptions in relation to copyright to neighbouring rights). 302 Art. 23 (excepting use of the computer program and for backup/archival purposes).

Entity exercising quotation	
Purpose of quotation	citations properly used
	justified by information aim
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 80, item 3
Nature of educational reproduction	use
Type(s) of source work(s)	performance, phonogram, videogram or
	broadcast
Entity exercising reproduction	
Purpose of educational reproduction	solely for educational or scientific research
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	Art. 22
Scope of anthologies/compilations	use by means of publication, broadcasting or
limitation/exception	audio or visual recordings
Type(s) of source work(s)	literary or artistic works
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	teaching examples
limitation/exception	
Condition of anthologies/compilations	use is not abusive
limitation/exception	use devoid of any commercial purpose
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	
Subject to Remuneration	

6. <u>School Performances</u>

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Art. 22
Scope of broadcast/communication/recording	use by means of publication, broadcasting or audio or visual recordings
Type(s) of source work(s)	literary or artistic works
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching examples
broadcast/communication/recording	
Condition of	use is not abusive
broadcast/communication/recording	use devoid of any commercial purpose

Preclusions (not part of broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. <u>TPM/RMI Exceptions for Educational Purposes</u>

Burundi

1. **Legislation Reviewed**

Law No. 1/021 of December 30, 2005, on the Protection of Copyright and Related Rights in Burundi

2. Private/Personal Use

Provision	Arts. 26.1(a), 82(a)
Scope of private/personal use	reproduction, translation, adaptation,
	arrangement or other transformation of
Type(s) of source work(s)	any work that has been lawfully published, and
	(a performance, phonogram and broadcast) ³⁰³
Entity exercising private/personal use	
Purpose of private/personal use	user's own personal or private use
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or major parts of a digital database, computer programs ³⁰⁴ , any work where "reproduction would conflict with a normal use of the work or would unreasonably prejudice legitimate interests of author"
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 34
Scope of private/personal use	reproduction of
Type(s) of source work(s)	legally published audiovisual work or a sound
	recording
Entity exercising private/personal use	
Purpose of private/personal use	user's private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	equitable remuneration ³⁰⁵

3. Quotations

Provision	Art. 26.1(b)
Scope of quotation	inclusion of quotations from
Type(s) of source work(s)	any lawfully published work in another work, newspaper articles and periodicals in the form of press summaries
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations is compatible with fair practice extent does not exceed extent justified by

³⁰³ Art. 82(a) (extending limitations under Part One of the law to Part Two to encompass performances, phonograms

and broadcasts).

304 Art. 27 (excepting use of the computer program and for backup/archival purposes).

305 Art 34 (describing equitable remuneration as levy on producers and importers of physical media and devices used for such reproduction, and collected and distributed by CMO).

	purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	
Provision	Art. 82(c)
Scope of quotation	reproduction, in the form of
Type(s) of source work(s)	quotation, of a short part of a performance, a
	phonogram or a broadcast
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	reproduction is compatible with fair practice extent does not exceed extent justified by purpose
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 26.5
Nature of educational reproduction	reproduction by a photographic or similar
	process
Type(s) of source work(s)	lawfully-published literary and artistic work,
	and (a performance, phonogram and
	broadcast) ³⁰⁶
Entity exercising reproduction	public libraries, non-commercial
	documentation centers, scientific institutions
	and educational establishments
Purpose of educational reproduction	
Qualification(s)	reproduction does not conflict with the normal
	uses of the work nor unreasonably prejudices
	the legitimate interests of the author
Frequency/Multiple copies and Limits	reproduction and number of copies made are
	limited to the needs of entity's regular activities
Collective Licence/remuneration	
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	Art. 26.1(c)
Scope of anthologies/compilations limitation/exception	use of work by way of illustration in publications, broadcasts or sound or visual recordings
Type(s) of source work(s)	lawfully published work
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	teaching purposes of the work, broadcast or distributed by cable for use in schools, educational establishments, universities and professional training

³⁰⁶ Art. 82(a) (extending limitations under Part One of the law to Part Two to encompass performances, phonograms and broadcasts).

Condition of anthologies/compilations	use is compatible with fair practice
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author
Subject to Remuneration	

6. <u>School Performances</u>

Provision	Art. 82(b)
Scope of school performance	use
Type(s) of source work(s)	performance, phonogram and broadcast
Entity exercising school performance	
Purpose of school performance	solely for teaching activities or scientific research
Condition of school performance	proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organization
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Art. 26.1(c)
Scope of broadcast/communication/recording	use of work by way of illustration in
	publications, broadcasts or sound or visual
	recordings
Type(s) of source work(s)	lawfully published work
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purposes of the work, broadcast or
broadcast/communication/recording	distributed by cable for use in schools,
	educational establishments, universities and
	professional training
Condition of	use is compatible with fair practice
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author
Subject to Remuneration	
Provision	Art. 82(b)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	performance, phonogram and broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for teaching activities or scientific
broadcast/communication/recording	research
Condition of	proceeds of any charge for admission to the
broadcast/communication/recording	place where the recording is to be heard are
	applied solely for the purposes of the
	organization

Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 32
Nature of compulsory licence for translation for	compulsory licence granted by competent
educational purposes	authority
Type(s) of source work(s)	a work
Licence applicant/entity	
Purpose of licence	translation of a work into Kirundi, Swahili,
	English or French and the publication of that
	translation on the territory of Burundi
Qualification(s)	conditions specified in the regulations on
	translation licences annexed to this Act
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	
Grantor of Collective Licence	

Provision	Art. 33
Nature of compulsory licence for translation for	compulsory licence granted by competent
educational purposes	authority
Type(s) of source work(s)	a work
Licence applicant/entity	
Purpose of licence	reproduction of a work and the publication of a particular edition of the work on the territory of Burundi
Qualification(s)	conditions specified in the regulations on translation licences annexed to this Act
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	
Grantor of Collective Licence	

9. TPM/RMI Exceptions for Educational Purposes

Cabo Verde

1. **Legislation Reviewed**

Decree-Law No. 1/2009 of April 27, 2009, revising the Law on Copyright

2. Private/Personal Use

Provision	Arts. 62.1(I), 63
Scope of private/personal use	reproduction, translation, adaptation,
	arrangement, or any other alteration of
Type(s) of source work(s)	lawfully published or disclosed works
Entity exercising private/personal use	
Purpose of private/personal use	individual and private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of 3D arts of limited printruns, musical scores, exercise manuals and "other publications as long as people use them only once", whole or substantial part of a database, computer program ³⁰⁷ , any other reproduction which "damages its normal exploitation or causes unjustified prejudice to the legitimate interests of the author"
Subject to Attribution	title, name of author ³⁰⁹
Subject to Remuneration	

Provision	Art. 73
Scope of private/personal use	reproduction of
Type(s) of source work(s)	lawfully published audiovisual work or sound
	recording
Entity exercising private/personal use	
Purpose of private/personal use	private use by the user
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	fair remuneration ³¹⁰

3. **Quotations**

Provision	Art. 62.1(f)
Scope of quotation	citation of short excerpts of
Type(s) of source work(s)	another author's work, whether in written, audio or visual form
Entity exercising quotation	
Purpose of quotation	for scientific, critical or didactic reasons or for

³⁰⁷ S 17 (excepting use of the computer program and for backup/archival purposes).
308 Art. 63(e).
309 Art. 61(1).
310 Art. 73(2) (providing that fair remuneration be paid by importers and sellers of apparatus and material carriers used for reproduction or recording, and shall be received by CMOs).

	information
Condition of quotation	excerpts are not so extensive as to lessen
·	interest in the work
Preclusions (not part of quotation)	
Subject to Attribution	title, name of author ³¹¹
Subject to Remuneration	

Educational Reproduction 4.

Provision	Art. 62.1(b)
Nature of educational reproduction	reproduction by photographic processes or
	any other similar processes
Type(s) of source work(s)	
Entity exercising reproduction	libraries, archives and non-commercial
	documentation centers, scientific institutes or
	teaching establishments
Purpose of educational reproduction	exclusively didactic, research or professional
	training purposes
Qualification(s)	
Frequency/Multiple copies and Limits	copies reproduced do not exceed the needs of
	the purpose for which they are intended
Collective Licence/remuneration	
Attribution	title, name of author ³¹²

Provision	Art. 72
Nature of educational reproduction	reproduction
Type(s) of source work(s)	a single copy of works which are not yet available in trade or are impossible to obtain
Entity exercising reproduction	
Purpose of educational reproduction	purely scientific or humanitarian interest purposes
Qualification(s)	for the time necessary for their use
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

6. **School Performances**

Provision	Art. 62.1(a)
Scope of school performance	performance, execution, cinematographic
	showing
Type(s) of source work(s)	recorded or broadcast (lawfully published or
	disclosed) works
Entity exercising school performance	
Purpose of school performance	
Condition of school performance	performance etc. take place in private, with no
	paid entry and without profit, or
	in school establishments for exclusively

³¹¹ Art. 61(1). 312 Art. 61(1).

	educational, research or professional training purposes
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	title, name of author ³¹³

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 62.1(a)
Scope of broadcast/communication/recording	communication of
Type(s) of source work(s)	recorded or broadcast (lawfully published or disclosed) works
Entity exercising	
broadcast/communication/recording	
Purpose of	
broadcast/communication/recording	
Condition of broadcast/communication/recording	performance etc. take place in private, with no paid entry and without profit, or in school establishments for exclusively educational, research or professional training purposes
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	title, name of author ³¹⁴

Compulsory Licences for Educational Reproductions and Translations 8.

Provision	Art. 75
Nature of compulsory licence for translation for	non-exclusive inalienable compulsory licence,
educational purposes	for translation, publication and/or reproduction in Cape Verde ³¹⁵
Type(s) of source work(s)	work already lawfully disclosed into Portuguese or Cape Verdean creole, which its author has not withdrawn from circulation
Licence applicant/entity	an audio or audiovisual broadcasting organisation with headquarters in Cape Verde
Purpose of licence	for exclusively teaching or scientific research purposes exclusively for teaching or scientific research purposes, in audiovisual fixations for school or scientific use ³¹⁶
Qualification(s)	work has not been previously translated and published within 1 year from first publication in

Art. 61(1).

314 Art. 61(1).

315 However, export of such copies to citizens domiciled abroad, within the limits strictly necessary and with express in the copies is allowed. Art. 75 1(c) prohibition on its commercialization, is allowed. Art. 75.1(c). ³¹⁶ Art. 75.2.

	original language or 3 years in Portuguese or Cape Verdean creole ³¹⁷
	licensee proves that authorization was requested but not granted from rights holder, or it was not possible to find, despite reasonable efforts, the rights holder ³¹⁸
	title and author to be indicated on all copies of published translation/reproductions ³¹⁹
Compulsory licence fee(s)	beneficiary of compulsory licence to be guaranteed fair and equitable compensation ³²⁰
Price of publication	
Distribution conditions	
Grantor of Collective Licence	Government department responsible for culture sector ³²¹

TPM/RMI Exceptions for Educational Purposes 9.

³¹⁷ Art. 75.1(a). ³¹⁸ Art. 75.1(b). ³¹⁹ Art. 75.3. ³²⁰ Art. 75.1(d). ³²¹ Art. 75.4.

Cambodia

Legislation Reviewed 1.

Law on Copyright and Related Rights

Private/Personal Use 2.

Provision	Art. 24
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work, (performances,
	phonograms, video productions and
	broadcasts) ³²²
Entity exercising private/personal use	a natural person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a database, computer program ³²³ , any work where "reproduction would conflict with a normal exploitation of work or unreasonably prejudice legitimate interests of author or rightholder"
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 25
Scope of private/personal use	free and private representations of
Type(s) of source work(s)	works, (performances, phonograms, video productions and broadcasts) ³²⁴
Entity exercising private/personal use	
Purpose of private/personal use	exclusively to a close circle of people such as family or friends
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	Art. 25
Scope of quotation	analyses and short quotations
Type(s) of source work(s)	
Entity exercising quotation	
Purpose of quotation	justified by the critical, polemical, pedagogical, scientific or informative nature of that work
Condition of quotation	

³²² Art. 50(e). ³²³ Other than a backup-copy. Art. 24(d). ³²⁴ Art. 50(e).

Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	Art. 28
Scope of quotation	cite, in another work
Type(s) of source work(s)	a legitimately published work
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	citation does not exceed extent justified by the
	purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if on source)
Subject to Remuneration	

Provision	Art. 50(d)
Scope of quotation	quotation, in the form of
Type(s) of source work(s)	short citation extracted from performance,
	phonogram or broadcast
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is conformed to reasonable practice
	and justified by proper informative objective
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 25(c)
Nature of educational reproduction	use
Type(s) of source work(s)	work
Entity exercising reproduction	anyone
Purpose of educational reproduction	education
Qualification(s)	which is not for financial gain
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	Art. 29(a)
Nature of educational reproduction	use for the purpose of illustration in publication
	such as book or newspaper, or by
	broadcasting, or by audio or visual screening
Type(s) of source work(s)	a legally published work
Entity exercising reproduction	
Purpose of educational reproduction	intended for educational purposes
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	

Attribution	source, name of author (if on source)

Provision	Art. 29(b)
Nature of educational reproduction	reproduce (by reprographic means)
Type(s) of source work(s)	any separated articles, articles of the
	newspaper or magazine, or short extracts of any legally published works
Entity exercising reproduction	
Purpose of educational reproduction	used for teaching or for examinations held by any educational establishments
Qualification(s)	activities do not lead directly or indirectly to commercial gain and must be done with appropriate reason according to this specific objective
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author (if on source)

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Educational Broadcasts/Communications/Recordings 7.

Provision	Art. 50(b)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	performances, phonograms, video productions and broadcasts ³²⁵
Entity exercising	
broadcast/communication/recording	
Purpose of	scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 50(c)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	performances, phonograms, video productions
	and broadcasts ³²⁶
Entity exercising	
broadcast/communication/recording	
Purpose of	educational purpose
broadcast/communication/recording	
Condition of	except for performances or phonograms

³²⁵ Art. 50. ³²⁶ Art. 50.

broadcast/communication/recording	produced for educational purposes
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Cameroon

Legislation Reviewed 1.

Law No. 2000/011 of December 19, 2000 on Copyright and Neighbouring Rights

2. Private/Personal Use

Provision	s 29(1)(c)
Scope of private/personal use	reproductions and transformations of
Type(s) of source work(s)	work published with authorization of author
Entity exercising private/personal use	any person
Purpose of private/personal use	strictly personal and private use of the person who makes them
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	any collective use or any exploitation for profit ³²⁷ works of architecture, reprographic reproduction of whole book or musical notation, a database, computer program ³²⁸ , any work where reproduction would "violate the normal exploitation of work or which will be unjustifiably detrimental to the legitimate interests of the author" ³²⁹
Subject to Attribution	
Subject to Remuneration	levies on recording media paid by manufacturer/importer ³³⁰

Provision	s 67(1)(b)
Scope of private/personal use	reproductions of
Type(s) of source work(s)	performance, phonogram, videogram, audiovisual programmes ³³¹
Entity exercising private/personal use	
Purpose of private/personal use	strictly private use of the person who makes them
Condition of private/personal use	
Preclusions (not part of private/personal use)	any collective use
Subject to Attribution	
Subject to Remuneration	levies on recording media paid by manufacturer/importer ³³² (for reproductions of phonograms, videograms)

Provision	ss 29(1)(a), 67(1)(a)
Scope of private/personal use	private performance of
Type(s) of source work(s)	work published with authorization of author,
	(performance, phonogram, videogram,

327 S 29(1)(c).
328 S 36 (excepting use of a database, the reproduction of minor parts of a database, reproduction for backup/archival purposes and for software development purposes).
329 S 29(3)

S 29(3).

See Part IV (remuneration for private copying), in particular, ss 69 (works, recordings fixed on phonograms, videograms), 72 (printed works).

See Part IV (remuneration for private copying), in particular, ss 69 (works, recordings fixed on phonograms, see Part IV (remuneration for private copying), in particular, ss 69 (works, recordings fixed on phonograms, see Part IV (remuneration)

videograms), 72 (printed works).

	audiovisual programmes)333
Entity exercising private/personal use	
Purpose of private/personal use	within family
Condition of private/personal use	no proceeds accruing
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 29(d)
Scope of quotation	analysis, press reviews, short quotations of
Type(s) of source work(s)	work published with authorization of author
Entity exercising quotation	
Purpose of quotation	critical, pedagogic, scientific or informative nature of the work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if on source)
Subject to Remuneration	
Provision	s 67(1)(c)
Scope of quotation	analyses and short quotations
Type(s) of source work(s)	
Entity exercising quotation	
Purpose of quotation	necessary by the critical, controversial, pedagogic, scientific or informative nature of the work containing them
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source
Subject to Remuneration	

4. Educational Reproduction

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	s 29(1)(e)
Scope of anthologies/compilations	use through publication, broadcast
limitation/exception	programmes or sound or visual recordings
Type(s) of source work(s)	literary or artistic works
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	as teaching illustration
limitation/exception	
Condition of anthologies/compilations	use is fair and non-profit making
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	

³³³ S 67(1)(a).

Subject to Attribution	
Subject to Remuneration	

6. <u>School Performances</u>

Provision	s 29(1(b)
Scope of school performance	performance of
Type(s) of source work(s)	work published with authorization of author
Entity exercising school performance	
Purpose of school performance	educational and academic purposes
Condition of school performance	performances given free of charge performances within premises reserved for such purposes
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 29(1)(e)
Scope of broadcast/communication/recording	use through publication, broadcast
	programmes or sound or visual recordings
Type(s) of source work(s)	literary or artistic works
Entity exercising	
broadcast/communication/recording	
Purpose of	as teaching illustration
broadcast/communication/recording	
Condition of	use is fair and non-profit making
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. <u>TPM/RMI Exceptions for Educational Purposes</u>

*Canada

1. Legislation Reviewed

See the footnote 37.

*Central African Republic

1. Legislation Reviewed

Ordinance No. 85.002 on Copyrights

Chad

1. **Legislation Reviewed**

Law No. 005/PR/2003 of May 2nd, 2003 on the Protection of Copyright, Neighboring rights and Expressions of Folklore

2. Private/Personal Use

Provision	Art. 34.1
Scope of private/personal use	private performance of
Type(s) of source work(s)	a lawfully disclosed work, (performance, phonogram, videogram, broadcast) ³³⁴
Entity exercising private/personal use	prioriogram, viacogram, produces,
Purpose of private/personal use	exclusively within family circle
Condition of private/personal use	performance given free of charge
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 34.2
Scope of private/personal use	copies or reproductions of
Type(s) of source work(s)	a lawfully disclosed work, (performance,
	phonogram, videogram, broadcast) ³³⁵
Entity exercising private/personal use	
Purpose of private/personal use	strictly for private use of copier
Condition of private/personal use	not intended for collective use, with the
	exception of copies of works of art intended to
	be used for purposes identical to those for
	which original work was created
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	levies paid by manufacturer/importer of
	recording media that can be used for
	reproduction for private use of works fixed in
	phonograms and videograms ³³⁶

3. Quotations

Provision	Art. 34.3
Scope of quotation	analyses and short quotations from
Type(s) of source work(s)	works, (performance, phonogram, videogram, broadcast) ³³⁷
Entity exercising quotation	
Purpose of quotation	critical, polemic, educational, scientific or informative nature of the work in which they are incorporated
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Art. 95 (applying Art. 34 mutatis mutandis to neighbouring rights).

335 Art. 95 (applying Art. 34 mutatis mutandis to neighbouring rights).

336 Art. 114.

337 Art. 95 (applying Art. 34 mutatis mutandis to neighbouring rights).

4. **Educational Reproduction**

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	Art. 34
Scope of anthologies/compilations	use by means of publication, broadcasting or
limitation/exception	audio or visual recording
Type(s) of source work(s)	lawfully disclosed literary or artistic works,
	(performance, phonogram, videogram,
	broadcast) ³³⁸
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	teaching examples
limitation/exception	
Condition of anthologies/compilations	use is not improper and is not for profitmaking
limitation/exception	purposes
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	
Subject to Remuneration	

6. **School Performances**

7. Educational Broadcasts/Communications/Recordings

Provision	Art. 34
Scope of broadcast/communication/recording	use by means of publication, broadcasting or
	audio or visual recording
Type(s) of source work(s)	lawfully disclosed literary or artistic works,
	(performance, phonogram, videogram,
	broadcast) ³³⁹
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching examples
broadcast/communication/recording	
Condition of	use is not improper and is not for profitmaking
broadcast/communication/recording	purposes
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Compulsory Licences for Educational Reproductions and Translations 8.

9. TPM/RMI Exceptions for Educational Purposes

 338 Art. 95 (applying Art. 34 mutatis mutandis to neighbouring rights). Art. 95 (applying Art. 34 mutatis mutandis to neighbouring rights).

Chile

1. <u>Legislation Reviewed</u>

Law No. 17.336 on Intellectual Property

2. Private/Personal Use

Provision	Art. 71N
Scope of private/personal use	use of
Type(s) of source work(s)	a work, including phonograms
Entity exercising private/personal use	
Purpose of private/personal use	within the family circle
Condition of private/personal use	such use is not for profit
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 71S
Scope of private/personal use	translate
Type(s) of source work(s)	lawfully acquired works originally written in a foreign language
Entity exercising private/personal use	3 3 3
Purpose of private/personal use	personal use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 71B
Scope of quotation	include in a work brief fragments of
Type(s) of source work(s)	a protected work that has been lawfully
	disclosed
Entity exercising quotation	
Purpose of quotation	quotation or for the purposes of criticism,
	illustration, teaching or research
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, title, name of author
Subject to Remuneration	

Provision	Art. 71R
Scope of quotation	use of
Type(s) of source work(s)	a protected work (to audiovisual works of a
	documentary nature)
Entity exercising quotation	
Purpose of quotation	criticism, commentary, caricature
Condition of quotation	use does not constitute disguised use of the protected work
	use to be incidental or exceptional
Preclusions (not part of quotation)	

Subject to Attribution	
Subject to Remuneration	

4. <u>Educational Reproduction</u>

Provision	Art. 71R
Nature of educational reproduction	use
Type(s) of source work(s)	a protected work (to audiovisual works of a documentary nature)
Entity exercising reproduction	
Purpose of educational reproduction	commentary, teaching, academic or research interest
Qualification(s)	use does not constitute disguised use of the protected work
Frequency/Multiple copies and Limits	use to be incidental or exceptional
Collective Licence/remuneration	
Attribution	
Provision	Art. 71F
Nature of educational reproduction	and the state of t
Tratare of Cadoanonal reproduction	reproduction through photography, cinema, television or any other similar process, and publication of the corresponding photographs in newspapers, reviews, books and texts
Type(s) of source work(s)	television or any other similar process, and publication of the corresponding photographs
	television or any other similar process, and publication of the corresponding photographs in newspapers, reviews, books and texts
Type(s) of source work(s)	television or any other similar process, and publication of the corresponding photographs in newspapers, reviews, books and texts architectural works
Type(s) of source work(s) Entity exercising reproduction	television or any other similar process, and publication of the corresponding photographs in newspapers, reviews, books and texts architectural works anyone
Type(s) of source work(s) Entity exercising reproduction Purpose of educational reproduction Qualification(s) Frequency/Multiple copies and Limits	television or any other similar process, and publication of the corresponding photographs in newspapers, reviews, books and texts architectural works anyone educational purposes
Type(s) of source work(s) Entity exercising reproduction Purpose of educational reproduction Qualification(s)	television or any other similar process, and publication of the corresponding photographs in newspapers, reviews, books and texts architectural works anyone educational purposes

Provision	Art. 71M
Nature of educational reproduction	reproduce and translate
Type(s) of source work(s)	small fragments of publicly disclosed works or isolated works of a three-dimensional, photographic or figurative nature, excluding school textbooks and university manuals
Entity exercising reproduction	
Purpose of educational reproduction	educational purposes, within the framework of formal education or with the consent of the Ministry of Education, solely to illustrate educational activities
Qualification(s)	reproduction and translation must be warranted and not for profit
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author (unless infeasible)

Provision	Art. 71D
Nature of educational reproduction	annotating or compiling in any form

Type(s) of source work(s)	courses taught in institutions of higher
	education, high schools and schools
Entity exercising reproduction	to whom the courses are intended
Purpose of educational reproduction	
Qualification(s)	no full/partial publication without authorization
	of lecturer
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	Art. 71F
Scope of anthologies/compilations	reproduction through photography, cinema,
limitation/exception	television or any other similar process, and
	publication of the corresponding photographs
	in newspapers, reviews, books and texts
Type(s) of source work(s)	architectural works
Entity exercising anthologies/compilations	anyone
limitation/exception	
Purpose of anthologies/compilations	educational purposes
limitation/exception	
Condition of anthologies/compilations	not in a complete or partial separate collection
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	
Subject to Remuneration	

6. School Performances

Provision	Art. 71N
Scope of school performance	use of, [not considered public performance]
Type(s) of source work(s)	a work, including phonograms
Entity exercising school performance	
Purpose of school performance	within the family circle, in educational or charitable establishments, libraries, archive centers or museums
Condition of school performance	such use is not for profit
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

Provision	Art. 71N
Scope of broadcast/communication/recording	use of, [not considered communication]
Type(s) of source work(s)	a work, including phonograms
Entity exercising	
broadcast/communication/recording	
Purpose of	within the family circle, in educational or
broadcast/communication/recording	charitable establishments, libraries, archive
	centers or museums

Condition of	such use is not for profit
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

Note:

Art. 71L enables not-for-profit libraries and archive centers to arrange for the translation of works originally written in foreign languages, for research or study purposes by users of the libraries or archive centers, wo having to remunerate the copyright holder or obtain his authorization. This is unlike the compulsory license regime for educational reproductions and translations in the Berne Convention, where remuneration has to be made.

9. TPM/RMI Exceptions for Educational Purposes

China

1. **Legislation Reviewed**

Copyright Law of the People's Republic of China of February 26, 2010 (amended up to the Decision of February 26, 2010, by the Standing Committee of the National People's Congress on Amending the Copyright Law of the People's Republic of China)

2. Private/Personal Use

Provision	Art. 22(1)
Scope of private/personal use	use of
Type(s) of source work(s)	another person's published work, (typographical design of publisher, performance, sound recording, video recording, broadcast) ³⁴⁰
Entity exercising private/personal use	
Purpose of private/personal use	user's own personal study, research or appreciation
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	title of work, name of author
Subject to Remuneration	

3. Quotations

Provision	Art. 22(2)
Scope of quotation	appropriate quotation from
Type(s) of source work(s)	another person's published work, (typographical design of publisher, performance, sound recording, video recording, broadcast) ³⁴¹ in one's own work
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	title of work, name of author
Subject to Remuneration	

4. **Educational Reproduction**

D ''	A + 00(0)
Provision	Art. 22(6)
Nature of educational reproduction	translation, or reproduction of copies
Type(s) of source work(s)	a published work, (typographical design of
	publisher, performance, sound recording,
	video recording, broadcast) ³⁴²
Entity exercising reproduction	teachers or scientific researchers
Purpose of educational reproduction	use in classroom teaching or scientific
	research
Qualification(s)	translation or reproductions are not published
	for distribution
Frequency/Multiple copies and Limits	reproduction in a small quantity [of copies]

³⁴⁰ Art. 22 proviso. ³⁴¹ Art. 22 proviso. ³⁴² Art. 22 proviso.

Collective Licence/remuneration	
Attribution	title of work, name of author

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	Art. 23
Scope of anthologies/compilations	passages from
limitation/exception	
Type(s) of source work(s)	a work, a short written work, musical work, a single work of the fine arts or photographic work which has been published, (typographical design, performance, sound recording, video recording, broadcast) ³⁴³ may be compiled in textbooks
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	compiling and publishing textbooks for the
limitation/exception	nine-year compulsory education and for
	national education planning
Condition of anthologies/compilations	"other rights enjoyed by the copyright owner in
limitation/exception	accordance with this Law are not prejudiced"
Preclusions (not part of	where author declares in advance that use of
anthologies/compilations limitation/exception)	his work is not permitted
Subject to Attribution	title of work, name of author
Subject to Remuneration	remuneration is paid

6. **School Performances**

Art. 22(9)
live performance of
a published work, (typographical design of
publisher, performance, sound recording, video recording, broadcast) ³⁴⁴
-
gratuitous (no fees are charged to the public, nor payments are made to the performers)
title of work, name of author

Note that limitation here is not restricted to school performances.

7. Educational Broadcasts/Communications/Recordings

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 22(11)
Nature of compulsory licence for translation for	translation into minority nationality languages
educational purposes	

³⁴³ Art. 23 proviso. ³⁴⁴ Art. 22 proviso.

Type(s) of source work(s)	published work, (typographical design of publisher, performance, sound recording, video recording, broadcast) ³⁴⁵ of a Chinese citizen, legal entity or other organization from Han language
Licence applicant/entity	
Purpose of licence	publication and distribution in the country
Qualification(s)	attribution of original published work by title of work, name of author
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	
Grantor of Collective Licence	

Note:

This is not a compulsory licence scheme under the Berne Convention.

9. TPM/RMI Exceptions for Educational Purposes

³⁴⁵ Art. 22 proviso.

Colombia

1. Legislation Reviewed

Law No. 23 of 1982 (January 28) - On Copyright

2. Private/Personal Use

Provision	Art. 37
Scope of private/personal use	reproduce, by any means,
Type(s) of source work(s)	a literary or scientific work, (performance, phonogram, broadcast) ³⁴⁶
Entity exercising private/personal use	reproduction to be arranged by party using the work
Purpose of private/personal use	for his private use
Condition of private/personal use	in one single copy
	without gainful intent
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 44
Scope of private/personal use	use of
Type(s) of source work(s)	scientific, literary and artistic works,
	(performance, phonogram, broadcast) ³⁴⁷
Entity exercising private/personal use	private residence
Purpose of private/personal use	
Condition of private/personal use	without gainful intent
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 31
Scope of quotation	quote an author by transcribing
Type(s) of source work(s)	the necessary passages
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	not of such length and continuity that they might reasonably be considered a simulated, substantial reproduction constituting a prejudice for author of work
Preclusions (not part of quotation)	
Subject to Attribution	title of work, name of author (if on source)
Subject to Remuneration	where new work is constituted mainly by the inclusion of works of other owners, courts shall make an equitable assessment of remuneration payable to each of other owners at request of any interested party

³⁴⁶ Art. 178(a) (extending private use exceptions regarding private use to neighbouring rights). ³⁴⁷ Art. 178(a) (extending private use exceptions regarding private use to neighbouring rights).

Provision	Art.178(d)
Scope of quotation	quote short excerpts from
Type(s) of source work(s)	(performance, phonogram, broadcast) ³⁴⁸
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations are compatible with fair practice quotations are justified by the informatory purpose of such quotations.
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

Educational Reproduction 4.

Provision	Art. 32
Nature of educational reproduction	by way of illustration in works, (performance,
	phonogram, broadcast) ³⁴⁹
	by means of publications, broadcasts or sound
	or visual recordings
	by communicating works broadcast for use in
	schools, education, universities and
	professional training
Type(s) of source work(s)	literary or artistic works, or parts thereof
Entity exercising reproduction	
Purpose of educational reproduction	for teaching purposes (or scientific research)
	without gainful intent
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	title of work, name of author

Provision	Art. 40
Nature of educational reproduction	noting and collecting
Type(s) of source work(s)	lectures of talks given at establishments of
	higher, secondary or primary education
Entity exercising reproduction	students, to whom lectures are addressed
Purpose of educational reproduction	
Qualification(s)	no full/partial publication or reproduction
	without written authorization of lecturer
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	Art. 32

Art. 178(d) (extending private use exceptions regarding quotations to neighbouring rights).
 Art. 178(c) (extending private use exceptions regarding sole use for teaching or scientific research).

Scope of anthologies/compilations limitation/exception	by way of illustration in works, (performance, phonogram, broadcast) ³⁵⁰ by means of publications, broadcasts or sound or visual recordings by communicating works broadcast for use in schools, education, universities and professional training
Type(s) of source work(s)	literary or artistic works, or parts thereof
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for teaching purposes (or scientific research)
limitation/exception	without gainful intent
Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	title of work, name of author
Subject to Remuneration	

6. **School Performances**

Provision	Art. 164
Scope of school performance	public performance by any means, including
	broadcasting, of
Type(s) of source work(s)	a musical work with or without words
Entity exercising school performance	
Purpose of school performance	for strictly educational purposes within the
	grounds or buildings of the educational
	establishments concerned
Condition of school performance	no admission charge whatever is made
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 32
Scope of broadcast/communication/recording	by way of illustration in works, (performance, phonogram, broadcast) ³⁵¹ by means of publications, broadcasts or sound or visual recordings by communicating works broadcast for use in
	schools, education, universities and professional training
Type(s) of source work(s)	literary or artistic works, or parts thereof
Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching purposes (or scientific research)
broadcast/communication/recording	without gainful intent
Condition of	

 350 Art. 178(c) (extending private use exceptions regarding sole use for teaching or scientific research). Art. 178(c) (extending private use exceptions regarding sole use for teaching or scientific research).

broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	title of work, name of author
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 45
Nature of compulsory licence for translation for	non-exclusive, non-transferable ³⁵² compulsory
educational purposes	licence, for translation into Spanish and
	publication (or analogous form) (and
	broadcasting) ³⁵³ in Columbia ³⁵⁴
Type(s) of source work(s)	(lawfully acquired copy of) ³⁵⁵ work or text incorporated in an audiovisual fixation that was prepared and published for sole purpose of systematic instruction ³⁵⁶
Licence applicant/entity	
Purpose of licence	for the purpose of teaching, scholarship or research of the work to which the license relates ³⁵⁷
	for use in broadcasts intended exclusively for teaching or for the dissemination of the results of specialized technical or scientific research to experts in a particular profession ³⁵⁸
Qualification(s)	work has not been previously translated by copyright owner into Spanish and published in Columbia within 7 years from first publication of the work, or all previous editions in that language are out of print
	licence applicant has requested and been denied authorization from owner of right of translation, or applicant was unable to find such owner, after due diligence, and applicant has notified the designated national/international information center ³⁵⁹
	where owner of right of translation is known or located, owner is to be given an opportunity to be heard before a licence can be granted ³⁶⁰
	no licence granted if author withdraws all copies of work from circulation ³⁶¹

³⁵² Art. 52. 353 Art. 56. 354 Arts. 45, 52. 355 Art. 56(a). 356 Art. 57. 357 Art. 52(a). 358 Art. 52(b), (c). 359 Art. 47(c), (d). Art. 48.

	all copies published have to include the original title and name of author of the work and notice in Spanish stating that copy is available for sale or distribution only within Columbia ³⁶²
	subject to licensee's sale of existing copies, licence nullified if right owner is publishing or has permitted the publishing of translated work under the same conditions, display, form and content or for a price similar to licensee's edition ³⁶³
Compulsory licence fee(s)	just compensation to owner of right of translation ³⁶⁴
Price of publication	
Distribution conditions	
Grantor of Collective Licence	competent authority

Provision	Art. 58
Nature of compulsory licence for translation for educational purposes	non-exclusive, non-transferable ³⁶⁵ compulsory licence, for reproduction and publication (or analogous form) (and in audiovisual form) ³⁶⁶ in Columbia ³⁶⁷ and not for export
Type(s) of source work(s)	work, or or text incorporated in an audiovisual fixation that was prepared and published for sole purpose of systematic instruction ³⁶⁸
Licence applicant/entity	
Purpose of licence	for use in connection with systematic instructional activities ³⁶⁹ for use in audiovisual form in connection with systematic instructional activities ³⁷⁰
Qualification(s)	for works of technology and of the natural and physical sciences, including mathematics, 3 years had expired from first publication for fictional work, 7 years had expired from first publication for any other work, 5 years had expired from first publication

³⁶¹ Art. 51.
362 Art. 54.
363 Art. 55.
364 Art. 53.
365 Art. 66.
366 Art. 70.
367 Arts. 68(b).
368 Art. 70.
369 Art. 66(a).
370 Art. 70(a).

	work has not been previously distributed by copyright owner in Columbia at a price for comparable works, or all copies are out of print for at least 6 months
	licence applicant has requested and been denied authorization from owner of right of reproduction, or applicant was unable to find such owner, after due diligence, and applicant has notified the designated national/international information center ³⁷¹
	a further waiting period of 3 months/6 months has lapsed since licence applicant complied with conditions ³⁷²
	no distribution or placing on sale of work has taken place during waiting period ³⁷³
	where owner of right of reproduction is known or located, owner is to be given an opportunity to be heard before a licence can be granted ³⁷⁴
	no licence granted if author withdraws all copies of work from circulation ³⁷⁵
	all copies published to be at price for comparable work ³⁷⁶ and have to include the original title and name of author of the work and notice in Spanish stating that copy is available for sale or distribution only within Columbia, and a reprint of original copyright notice ³⁷⁷
	subject to licensee's sale of existing copies, licence nullified if right owner is publishing or has permitted the publishing of work under the same conditions, display, form and content or for a price similar to licensee's edition ³⁷⁸
Compulsory licence fee(s)	just compensation to owner of right of reproduction ³⁷⁹
Price of publication	
Distribution conditions	
Grantor of Collective Licence	competent authority

371 Art. 59(b)-(d).
372 Art. 61-62.
373 Art. 63.
374 Art. 60.
375 Art. 64.
376 Art. 66(b).
377 Art. 68.
378 Art. 69.
379 Art. 67.

9. TPM/RMI Exceptions for Educational Purposes

*Comoros

1. <u>Legislation Reviewed</u>

Law of March 11, 1957, on Literary and Artistic Property

Congo

1. Legislation Reviewed

Law No. 24/82 of July 7, 1982 on Copyright and Neighbouring Rights

2. Private/Personal Use

Provision	Art. 33.1(a)
Scope of private/personal use	reproduction, translation, adaptation,
	arrangement or any other transformation of
Type(s) of source work(s)	a lawfully published work (in original language
	or in translation), (performance, phonogram,
	broadcast) ³⁸⁰
Entity exercising private/personal use	
Purpose of private/personal use	exclusively for user's own personal and private
	use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	author entitled to remuneration for sound and
	visual recordings of protected works on
	physical media ³⁸¹

3. **Quotations**

Provision	Art. 33.1(b)
Scope of quotation	inclusion, in another work, of quotations from
Type(s) of source work(s)	such work, including newspaper articles and
	periodicals in the form of press summaries
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	quotation is compatible with fair practice
	quotation does not exceed extent justified by
	the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	
Provision	Art. 97
Scope of quotation	quotations in the form of
Type(s) of source work(s)	short excerpts of a performance, of a
	phonogram or of a broadcast
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice
	quotation is justified by informatory purpose of
	such quotations
Preclusions (not part of quotation)	
Subject to Attribution	

Art. 97 (applying the limitation of protection for works to neighbouring rights).

Art. 48 (providing that author is entitled to remuneration whose amount is proportional to revenue from sales of blank media, calculated as a percentage of the selling price of blank physical media, payable to the CMOs representing the authors).

Subject to Remuneration

4. <u>Educational Reproduction</u>

Provision	Art. 33.5
Nature of educational reproduction	reproduction, by photographic or similar
	process
Type(s) of source work(s)	lawfully available literary, artistic or scientific works
Entity exercising reproduction	public libraries, non-commercial
	documentation centers, scientific institutions
	and educational establishments
Purpose of educational reproduction	
Qualification(s)	
Frequency/Multiple copies and Limits	reproduction and the number of copies made are limited to the needs of their activities "do not conflict with the normal exploitation of the work and do not unreasonably prejudice the legitimate interests of the author"
Collective Licence/remuneration	
Attribution	

Provision	Arts. 97, 98
Nature of educational reproduction	reproduction/use
Type(s) of source work(s)	copies of phonograms, (performances, broadcasts) ³⁸²
Entity exercising reproduction	
Purpose of educational reproduction	sole purpose of teaching or of scientific research
Qualification(s)	phonograms: copies made and distributed on the territory of the Congo, excluding any exportation of copies
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	phonograms: equitable remuneration for reproduction of copies of phonograms, based on number of copies made and distributed
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	Art. 33.1(c)
Scope of anthologies/compilations limitation/exception	utilization of work by way of illustration in publications, broadcasts or sound or visual recordings communication of work broadcast for use in schools, education, universities and vocational training
Type(s) of source work(s)	work
Entity exercising anthologies/compilations limitation/exception	

³⁸² Art. 97.

Purpose of anthologies/compilations	utilization for teaching
limitation/exception	communication for teaching purposes
Condition of anthologies/compilations	use is compatible with fair practice
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author
Subject to Remuneration	

6. <u>School Performances</u>

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Art. 33.1(c)
Scope of broadcast/communication/recording	utilization of work by way of illustration in
	publications, broadcasts or sound or visual
	recordings
	communication of work broadcast for use in
	schools, education, universities and vocational
	training
Type(s) of source work(s)	work
Entity exercising	
broadcast/communication/recording	
Purpose of	utilization for teaching
broadcast/communication/recording	communication for teaching purposes
Condition of	use is compatible with fair practice
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

*Costa Rica

1. <u>Legislation Reviewed</u>

Law No. 6683 on Copyright and Related Rights (as last amended by Law No. 8834 of May 3, 2010)

Côte d'Ivoire

1. Legislation Reviewed

Law No. 96-564 of July 25, 1996, on the Protection of Intellectual Works and the Rights of Authors, Performers and Phonogram and Videogram Producers

2. Private/Personal Use

Provision	Art. 31
Scope of private/personal use	private performances of
Type(s) of source work(s)	work, (performance, phonogram, videogram) ³⁸³ lawfully made accessible to the public
Entity exercising private/personal use	
Purpose of private/personal use	exclusively in a family circle
Condition of private/personal use	do not generate any form of income
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	
Provision	Art. 31
Scope of private/personal use	reproductions, translations and adaptations of
Type(s) of source work(s)	works, (performance, phonogram, videogram) ³⁸⁴
Entity exercising private/personal use	
Purpose of private/personal use	strictly personal and private use, and not for collective use, with the exception of works of art
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	remuneration to authors and performers for reproduction of works fixed on phonograms, videograms, as levy on manufacturer/importer of recording material suitable for reproduction for private use of works fixed on phonograms/videograms ³⁸⁵

3. Quotations

Provision	Art. 31
Scope of quotation	analyses, press reviews and short quotations
	of
Type(s) of source work(s)	works, (performance, phonogram, videogram) ³⁸⁶
Entity exercising quotation	videogram)
, , ,	
Purpose of quotation	justified by the critical, polemic, educational,
	scientific or informatory character of the work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if on source)

³⁸³ Art. 87. ³⁸⁴ Art. 87. ³⁸⁵ Art. 92. ³⁸⁶ Art. 87.

Subject to Remuneration	
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4. **Educational Reproduction**

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 31
Scope of anthologies/compilations	use through publication, radio or television
limitation/exception	broadcasting or sound or visual recordings
Type(s) of source work(s)	literary, artistic or scientific works,
	(performance, phonogram, videogram) ³⁸⁷
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	illustration in teaching
limitation/exception	
Condition of anthologies/compilations	use is not improper and is devoid of any
limitation/exception	gainful intent
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (if on source)
Subject to Remuneration	

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 31
Scope of broadcast/communication/recording	use through publication, radio or television
	broadcasting or sound or visual recordings
Type(s) of source work(s)	literary, artistic or scientific works,
	(performance, phonogram, videogram) ³⁸⁸
Entity exercising	
broadcast/communication/recording	
Purpose of	illustration in teaching
broadcast/communication/recording	
Condition of	use is not improper and is devoid of any
broadcast/communication/recording	gainful intent
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (if on source)
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

TPM/RMI Exceptions for Educational Purposes 9.

³⁸⁷ Art. 87. ³⁸⁸ Art. 87.

Croatia

1. Legislation Reviewed

Copyright and Related Rights Act and Acts on Amendments to the Copyright and Related Rights Act (OG Nos. 167/2003, 79/2007, 80/2011, 141/2013 & 127/2014)

2. Private/Personal Use

Provision	Art. 82
Scope of private/personal use	reproduce
Type(s) of source work(s)	a copyright work, (performances, phonograms, videograms, broadcasts, publishers' publications and databases) ³⁸⁹
Entity exercising private/personal use	natural person
Purpose of private/personal use	for private use
Condition of private/personal use	in any medium or in the form of photocopying and other personal use if this copy is not intended for or accessible to the public and has no direct or indirect commercial purpose
Preclusions (not part of private/personal use)	works of architecture, reproduction of whole book (unless copies have been sold out for at least two years), musical notation, electronic database, cartographic works, only "such uses of a copyright work which do not conflict with regular use of the work and do not unreasonably prejudice the legitimate interests of the author" 390
Subject to Attribution	
Subject to Remuneration	author whose works are expected to be reproduced by (photocopying, recording on sound, visual or text fixation media) entitled to appropriate remuneration by levy on sale of technical appliances and blank audio, video or text fixation media ³⁹¹ from manufacturers/importers ³⁹² , and remuneration from person who provides paid photocopying services ³⁹³

3. **Quotations**

Provision	Art. 90
Scope of quotation	quotations of
Type(s) of source work(s)	excerpts from a lawfully available copyright work, (performances, phonograms, videograms, broadcasts, publishers' publications and databases) ³⁹⁴
Entity exercising quotation	
Purpose of quotation	scientific research, teaching, criticism,

³⁸⁹ Art. 4(2). 390 Art. 80. 391 Art. 32(1). 392 Art. 32(4). 393 Art. 32(2). 394 Art. 4(2).

	polemics, revision, review
Condition of quotation	extent justified by the purpose to be achieved
	and in accordance with fair practice
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Art. 84
Nature of educational reproduction	reproduce to any media
Type(s) of source work(s)	work, (performances, phonograms, videograms, broadcasts, publishers' publications and databases) ³⁹⁵
Entity exercising reproduction	public archives, public libraries, educational and scientific institutions, preschool educational institutions and social (charitable) institutions pursuing non-commercial purposes
Purpose of educational reproduction	
Qualification(s)	from their own copy [of the work]
Frequency/Multiple copies and Limits	not more than one copy
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 85
Scope of anthologies/compilations limitation/exception	reproduce on paper or any similar medium and distribute particular portions (parts) of
Type(s) of source work(s)	lawfully disclosed works, or integral short works from the domain of science, literature and music, as well as disclosed individual works of visual arts, architecture, applied arts and industrial design, photographic or cartographic works, and presentations of scientific or technical nature, in the form of a collection which contains contributions of several authors, and (performances, phonograms, videograms, broadcasts, publishers' publications and databases) ³⁹⁶
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	by its contents, and systematisation exclusively intended for teaching or scientific research
Condition of anthologies/compilations limitation/exception	
Preclusions (not part of anthologies/compilations limitation/exception)	unless expressly prohibited by author

³⁹⁵ Art. 4(2). ³⁹⁶ Art. 4(2).

Subject to Attribution	source
Subject to Remuneration	authors entitled to equitable remuneration ³⁹⁷

6. **School Performances**

Provision	Art. 88
Scope of school performance	publicly perform or to present it at stage in the
T (-) - (form of direct teaching or at school events
Type(s) of source work(s)	a work, (performances, phonograms,
	videograms, broadcasts, publishers'
	publications and databases) ³⁹⁸
Entity exercising school performance	
Purpose of school performance	to extent justified by educational purpose
Condition of school performance	works are not used for direct or indirect
	economic or commercial benefit by the
	educational institution, the organizers or third
	persons
	the performers receive no payment
	(remuneration) for their performance
	where the tickets are free of charge
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 84
Scope of broadcast/communication/recording	reproduce to any media
Type(s) of source work(s)	work, (performances, phonograms,
	videograms, broadcasts, publishers'
	publications and databases) ³⁹⁹
Entity exercising	public archives, public libraries, educational
broadcast/communication/recording	and scientific institutions, preschool
	educational institutions and social (charitable)
	institutions pursuing non-commercial purposes
Purpose of	
broadcast/communication/recording	
Condition of	from their own copy [of the work]
broadcast/communication/recording	
Preclusions (not part of	not more than one copy
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

³⁹⁷ Art. 85(2). ³⁹⁸ Art. 4(2). ³⁹⁹ Art. 4(2).

Provision	Art. 98
Scope of TPM/RMI limitation/exception	exception to oblige authors or other persons who applied technological measures to works to enable access to such works
Type(s) of source work(s)	
Beneficiary exercising limitation/exception	users who use or access of the work is allowed under Arts. 82-87 are prevented by the application of technological measures from so accessing the works
Purpose of limitation/exception	to such works and use thereof in accordance with Arts. 82-87 (limitations of copyright)
Condition of limitation/exception	works are not "made available to the public on agreed contractual terms in such a way that members of the public may access them from a place and at a time individually chosen by them"

⁴⁰⁰ Art. 98(4).

*Cuba

1. <u>Legislation Reviewed</u>

Law on Copyright (Law No. 14 of 1977)

Cyprus

1. Legislation Reviewed

Copyright Laws 1976 to 1993 (Law No. 59 of December 3, 1976, as amended by Law No. 18(I), 1993)

Private/Personal Use 2.

Provision	s 7(1)(a)
Scope of private/personal use	reproduction, sale, rental, distribution, lending, advertising, exhibiting in public, communication to the public, broadcasting, translation, adaptation and other arrangement, of
Type(s) of source work(s)	the whole (literary, musical or artistic work or cinematograph film), (sound recording, broadcast), 401 or a substantial part by way of fair dealing
Entity exercising private/personal use	
Purpose of private/personal use	research, private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	(if use in public) title of work and author of work, except where work is incidentally included in a broadcast
Subject to Remuneration	

3. **Quotations**

Provision	s 7(1)(a)
Scope of quotation	reproduction, sale, rental, distribution, lending, advertising, exhibiting in public, communication to the public, broadcasting, translation, adaptation and other arrangement, of
Type(s) of source work(s)	the whole (literary, musical or artistic work or cinematograph film), (sound recording, broadcast), 402 or a substantial part by way of fair dealing
Entity exercising quotation	
Purpose of quotation	criticism or review
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	(if use in public) title of work and author of work, except where work is incidentally included in a broadcast
Subject to Remuneration	

Provision	s 7(1)(f)
Scope of quotation	quotation of

⁴⁰¹ Ss 9 (applying exceptions to sound recordings), 10(a) (applying exceptions to broadcasts). 402 Ss 9 (applying exceptions to sound recordings), 10(a) (applying exceptions to broadcasts).

Type(s) of source work(s)	passages from published works, (sound recording, broadcast), from newspaper articles and magazines in the form of press summaries
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation compatible with fair practice quotation does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if on source)
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 7(1)(j)
Nature of educational reproduction	any use made of
Type(s) of source work(s)	a work, (sound recording, broadcast) ⁴⁰⁴
Entity exercising reproduction	public libraries, non-commercial collection and documentation centres and scientific institutions as may be prescribed
Purpose of educational reproduction	use is in the public interest
Qualification(s)	no revenue is derived therefrom no admission fee is charged for the communication, if any, to the public of the work
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	·

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 7(1)(e)
Scope of broadcast/communication/recording	inclusion of
Type(s) of source work(s)	a work, (sound recording, broadcast),405 in a
	broadcast, communication to the public, sound
	recording, cinematograph film or collection of
	works
Entity exercising	
broadcast/communication/recording	
Purpose of	illustration for teaching purposes
broadcast/communication/recording	
Condition of	compatible with fair practice
broadcast/communication/recording	

Ss 9 (applying exceptions to sound recordings), 10(a) (applying exceptions to broadcasts).

Ss 9 (applying exceptions to sound recordings), 10(a) (applying exceptions to broadcasts).

Ss 9 (applying exceptions to sound recordings), 10(a) (applying exceptions to broadcasts).

Preclusions (not part of broadcast/communication/recording)	
Subject to Attribution	source, name of author (if on source)
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. <u>TPM/RMI Exceptions for Educational Purposes</u>

Czech Republic

1. **Legislation Reviewed**

Consolidated Version of Act No. 121/2000 Coll., on Copyright and Rights Related to Copyright and on Amendment to Certain Acts (the Copyright Act, as amended by Act No. 81/2005 Coll., Act No. 61/2006 Coll. and Act No. 216/2006 Coll.)

2. Private/Personal Use

Provision	Arts. 25(1)(a), 30(2), (3)
Scope of private/personal use	reproduction of
Type(s) of source work(s)	a work, (computer program, electronic database), 406 (work of architecture in the form of building), 407 made public
Entity exercising private/personal use	natural person/legal person/sole trader
Purpose of private/personal use	natural person: for personal use legal person/sole trader: for own internal use
Condition of private/personal use	using a device for making printed reproductions on paper or other similar base without seeking to achieve direct or indirect economic benefit ⁴⁰⁸ reproduction may not be used for any other purpose ⁴⁰⁹
Preclusions (not part of private/personal use)	
Subject to Attribution	reproduction or imitation of work of fine arts made by natural person for personal use: to be "visibly designated as such"
Subject to Remuneration	printed reproductions: remuneration payable to author by producer/importer/consignee/carrier ⁴¹⁰ of technical devices for making printed reproductions and provider of paid reproduction services, ⁴¹¹ at time of import/receipt/first sale ⁴¹²

Provision	Arts. 20(1), 25(1)(b), 30(2)
Scope of private/personal use	reproduction, by transfer by device to blank
	record carrier, of
Type(s) of source work(s)	a work, (computer program, electronic database), ⁴¹³ (work of architecture in the form of building), ⁴¹⁴ fixation of an audio, audiovisual work, ⁴¹⁵ (while it is performed from a fixation or during its transmission) ⁴¹⁶ or other fixation or broadcasting

⁴⁰⁶ Art. 30(3).
407 Art. 30(3).
408 Art. 30(1).
409 Art. 30(5).
410 Art. 25(2)(b).
411 Art. 25(2)(e).
412 Art. 25(3). Art. 25 goes on to spell out the calculations of the remuneration payable.
413 Art. 30(3).

Art. 25(3). Art. 25 goes on to s
413 Art. 30(3).
414 Art. 30(3).
415 Art. 20(1) read with Art. 30(3).
416 Art. 30(3).

Entity exercising private/personal use	natural person
Purpose of private/personal use	for personal use
Condition of private/personal use	without seeking to achieve direct or indirect economic benefit ⁴¹⁷ reproduction may not be used for any other purpose ⁴¹⁸
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	fixation by transfer: remuneration payable to author by producer/importer/consignee/carrier ⁴¹⁹ of technical devices for making reproductions of fixations, blank record carriers and provider of paid reproduction services, ⁴²⁰ at time of import/receipt/first sale ⁴²¹

Provision	Arts. 30a
Scope of private/personal use	printed reproduction of
Type(s) of source work(s)	a work on paper or other similar base by
	photographic technique or by any other
	process with similar effects, (computer
	program, electronic database), ⁴²² (work of
	architecture in the form of building), 423 made
	public
Entity exercising private/personal use	anybody, who upon order, for personal use by
	a natural person or for a legal person/sole
	trader's own internal use
Purpose of private/personal use	
Condition of private/personal use	reproduction may not be used for any other purpose ⁴²⁴
Preclusions (not part of private/personal use)	
Subject to Attribution	reproduction or imitation of work of fine arts
	made by natural person for personal use: to be
	"visibly designated as such"
Subject to Remuneration	printed reproductions: remuneration payable to
	author by provider of paid reproduction
	services, 425 at time of first sale 426
Provision	Arts. 30a
Scope of private/personal use	printed reproduction of
Type(s) of source work(s)	a work on paper or other similar base by
	photographic technique or by any other

⁴¹⁷ Art. 30(1).
418 Art. 30(5).
419 Art. 25(2)(a), (c), (d).
420 Art. 25(2)(e).
421 Art. 25(3). Art. 25 goes on to spell out the calculations of the remuneration payable.
422 Art. 30(3).
423 Art. 30(3).
424 Art. 30(5).
425 Art. 25(2)(e).
426 Art. 25(3). Art. 25 goes on to spell out the calculations of the remuneration payable.

	process with similar effects, (computer program, electronic database), 427 (work of architecture in the form of building), 428 made public
Entity exercising private/personal use	natural person, legal person/sole trader
Purpose of private/personal use	natural person: for personal use legal person/sole trader: for own internal use
Condition of private/personal use	reproduction may not be used for any other purpose ⁴²⁹
Preclusions (not part of private/personal use)	printed reproduction is made of musical notation of a musical work or musical – dramatical work
Subject to Attribution	reproduction or imitation of work of fine arts made by natural person for personal use: to be "visibly designated as such"
Subject to Remuneration	printed reproductions: remuneration payable to author by producer/importer/consignee/carrier ⁴³⁰ of technical devices for making printed reproductions at time of import/receipt/first sale ⁴³¹

Provision	Art. 92(a)
Scope of private/personal use	extracts or re-utilises a substantial part of
Type(s) of source work(s)	the content of the database
Entity exercising private/personal use	lawful user of database
Purpose of private/personal use	for personal purposes
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 92(b)
Scope of private/personal use	extracts or re-utilises a substantial part of
Type(s) of source work(s)	the content of the database
Entity exercising private/personal use	lawful user of database
Purpose of private/personal use	for scientific or educational purposes
Condition of private/personal use	within the scope justified by the pursued non-
	gainful purpose
Preclusions (not part of private/personal use)	
Subject to Attribution	source
Subject to Remuneration	

Quotations 3.

⁴²⁷ Art. 30(3).
428 Art. 30(3).
429 Art. 30(5).
430 Art. 25(2)(b).
431 Art. 25(3). Art. 25 goes on to spell out the calculations of the remuneration payable.

Provision	Art. 31(1)(a)
Scope of quotation	uses excerpts from
Type(s) of source work(s)	works of other authors which were made
	public
Entity exercising quotation	author of own work
Purpose of quotation	
Condition of quotation	use of excerpts to a justified extent
Preclusions (not part of quotation)	
Subject to Attribution	title, source, name of author (unless
	anonymous or pseudonym is used)
Subject to Remuneration	

Provision	Art. 31(1)(b)
Scope of quotation	uses excerpts from
Type(s) of source work(s)	works, or small works in their entirety
Entity exercising quotation	author of own work
Purpose of quotation	critique or review related to such a work and
	for the purposes of scientific or technical work
Condition of quotation	use of excerpts to extent complying with fair
	practices and required by specific purpose
Preclusions (not part of quotation)	
Subject to Attribution	title, source, name of author (unless
	anonymous or pseudonym is used)
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 31(1)(c)
Nature of educational reproduction	use
Type(s) of source work(s)	work
Entity exercising reproduction	
Purpose of educational reproduction	while teaching for illustration purposes or
	during scientific research
Qualification(s)	without seeking to achieve direct or indirect
	economic or commercial advantage
Frequency/Multiple copies and Limits	without exceeding extent adequate to given
	purpose
Collective Licence/remuneration	
Attribution	title, source, name of author (unless
	anonymous or pseudonym is used)
Provision	Art. 35(3)
Nature of educational reproduction	use
Type(s) of source work(s)	a work created by a pupil or student as part of
	his school or educational assignments ensuing
	from his legal relationship to his school or the
	school-related or educational establishment
	(school work)
Entity exercising reproduction	a school or school-related or educational
	establishment
Purpose of educational reproduction	use for teaching purposes or to meet their own
	internal needs a work

Qualification(s)	not done for the purpose of any direct or indirect economic or commercial advantage
Frequency/Multiple copies and Limits	mandet economic or commercial davantage
Collective Licence/remuneration	
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. School Performances

Provision	Art. 35(2)
Scope of school performance	uses, during school performances,
Type(s) of source work(s)	a work
Entity exercising school performance	anyone
Purpose of school performance	performed exclusively by the pupils, students or teachers of the school or of the school-related or educational establishment
Condition of school performance	not done for the purpose of any direct or indirect economic or commercial advantage
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

Provision	Art. 43(4)
Scope of TPM/RMI limitation/exception	exception to require author who used technical measures in respect of his work to make work available to lawful users
Type(s) of source work(s)	
Beneficiary exercising limitation/exception	lawful users: users who use work for personal use or internal use (Art. 30a), or for critique, review, scientific or technical work (Art. 31(1)(b))
Purpose of limitation/exception	to the extent necessary to fulfil the purpose of the stated exploitation of work [pursuant to exception]
Condition of limitation/exception	

*Democratic People's Republic of Korea

1. <u>Legislation Reviewed</u>

Copyright Law of the Democratic People's Republic of Korea (as amended by Decree No. 1532 of February 1, 2006, of the Presidium of the Supreme People's Assembly)

- 2. <u>Private/Personal Use</u>
- 3. Quotations
- 4. Educational Reproduction
- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>
- 7. Educational Broadcasts/Communications/Recordings
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Democratic Republic of the Congo

1. <u>Legislation Reviewed</u>

Ordinance-Law No. 86-033 of April 5, 1986 on the Protection of Copyright and Related Rights of Apr. 5, 1986

2. <u>Private/Personal Use</u>

3. Quotations

4. Educational Reproduction

Provision	Art. 24
Nature of educational reproduction	reproduce quotations or excerpts of
Type(s) of source work(s)	protected works
Entity exercising reproduction	
Purpose of educational reproduction	cultural, scientific, teaching, critical or polemic
	purposes
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, title, name of author

Provision	Art. 27
Nature of educational reproduction	reproduction or summarization of
Type(s) of source work(s)	lessons delivered as part of teaching
Entity exercising reproduction	the people to whom [lessons] are addressed
Purpose of educational reproduction	
Qualification(s)	may not be published, in part or in full, without the written authorization of the authors or their
	successors
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	Art. 25
Scope of anthologies/compilations	reproduce, in anthologies intended for
limitation/exception	teaching use and in scientific works
Type(s) of source work(s)	photographs
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	to illustrate a text
limitation/exception	
Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	

Subject to Remuneration	

Art.28. The reproduction of an architectural work by means of photography, cinematography, television or any other similar procedure, as well as the publication of the corresponding photographs in newspapers, journals and school textbooks, shall be lawful and may not give rise to payment of copyright.

Provision	Art. 28
Scope of anthologies/compilations	reproduction, by publication of corresponding
limitation/exception	photographs in school textbooks
Type(s) of source work(s)	an architectural work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	
limitation/exception	
Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	
Subject to Remuneration	

6. School Performances

Provision	Art. 31
Scope of school performance	carrying out performances
Type(s) of source work(s)	a work already disseminated
Entity exercising school performance	
Purpose of school performance	
Condition of school performance	performance given free of charge in in a teaching establishment during school hours and have a direct bearing on the subject of the lesson
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

- 7. Educational Broadcasts/Communications/Recordings
- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

Denmark

1. Legislation Reviewed

Consolidated Act on Copyright 2014 (Consolidate Act No. 1144 of October 23, 2014, on Copyright)

Private/Personal Use 2.

Provision	s 12
Scope of private/personal use	make or have made single copies of
Type(s) of source work(s)	works, (performances, 432 sound recordings, 433 recordings of moving pictures, 434 radio and television broadcasts, 435 phonographic pictures, 436 catalogues, tables, databases etc. 437) which have been made public
Entity exercising private/personal use	anyone
Purpose of private/personal use	private purposes; not done for commercial purposes
Condition of private/personal use	copies must not be used for any other purpose
Preclusions (not part of private/personal use)	construct works of architecture, copy of art by casting, printing from original negative or base, or "any other manner implying that the copy can be considered as an original", copies in digital form of a digital database, copies of computer program, make single copies in digital form of other works (that are not lent or hired) ⁴³⁸ than computer programs and databases unless this is done exclusively for the personal use of the copying person himself or his household ⁴³⁹
	no rights to engage another to make copies of musical works, cinematographic works, literary works if the other person assists for commercial purposes, works of applied art and works of art if copying is in the form of artistic reproduction ⁴⁴⁰ no entitlement to make copies of musical and cinematographic works using technical
	equipment made available to the public in libraries, on business premises, or in other places accessible to the public, or copies of literary works from technical equipment provided for commercial purposes ⁴⁴¹

⁴³² S 65(6). 433 S 66(2) 434 S 67(2). 435 S 69(3). 436 S 70(3). 437 S 71(5). 438 S 12(3). 439 S 12(2)(v). 440 S 12(4). 441 S 12(5).

Subject to Attribution	if "work is used publicly" 442, source indicated in
	accordance with requirements of proper
	usage ⁴⁴³
Subject to Remuneration	levy payable by producer or importer of tapes
	etc. onto which are copied works broadcast on
	radio or television or published on phonogram,
	film, videogram ⁴⁴⁴

3. **Quotations**

Provision	s 22
Scope of quotation	quote from
Type(s) of source work(s)	a work, (performance, 445 sound recording, 446 recording of moving pictures, 447 radio and television broadcast, 448 catalogue, table, database etc. 449) which has been made public
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	in accordance with proper usage and to extent required for the purpose
Preclusions (not part of quotation)	
Subject to Attribution	if "work is used publicly" source indicated in accordance with requirements of proper usage 451
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 13(1)
Nature of educational reproduction	copies (including recordings)
Type(s) of source work(s)	published works, works broadcast in radio and television (not applicable to cinematographic works which are part of general cinema repertoire of feature films except brief excerpts, 452 not applicable to computer programs 453), (performances, 454 sound recordings, 455 recordings of moving pictures, 456 radio and television phonographic pictures, 457 catalogues, tables, databases etc. 458)

442 *** does this mean the source work is publicly available, or that the targeted work is publicly available?

⁴⁴⁴ S 39(1), (2). More details of the remuneration are spelt out in ss 40-46a.

⁴⁴⁵ S 65(6).

⁴⁴⁶ S 66(2) 447 S 67(2). 448 S 69(3).

⁴⁴⁹ S 71(5).

450 *** does this mean the source work is publicly available, or that the targeted work is publicly available?

⁴⁵¹ S 11(3).

⁴⁵¹ S 11(3).
452 S 13(2).
453 S 13(3).
454 S 65(6).
455 S 66(2)
456 S 67(2).
457 S 70(3).
458 S 71(5).

Entity exercising reproduction	anyone
Purpose of educational reproduction	only in educational activities comprised by
	collective licence presumed in section 50
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	"extended collective license" 459
Attribution	if "work is used publicly" source indicated in
	accordance with requirements of proper usage ⁴⁶¹
Provision	s 23(1)
Nature of educational reproduction	use works of art and works of a descriptive
	nature (i.e. maps, drawings) ⁴⁶² , (phonographic
	pictures ⁴⁶³)
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	in critical or scientific presentations in
	connection with the text
Qualification(s)	no reproduction for commercial purposes
Frequency/Multiple copies and Limits	in accordance with proper usage and to extent
	required for the purpose
Collective Licence/remuneration	
Attribution	if "work is used publicly" 464, source indicated in
	accordance with requirements of proper
	usage ⁴⁶⁵

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 18
Scope of anthologies/compilations limitation/exception	minor portions, used in composite works comprising contributions by a large number of authors of,
Type(s) of source work(s)	literary works (including maps, drawings and other works of a descriptive nature executed in graphic or plastic form considered as literary works), 466 musical works, (performances, 467 sound recordings, 468 recordings of moving pictures, 469 phonographic pictures, 470 catalogues, tables, databases etc. 471) or such works of small proportions
Entity exercising anthologies/compilations	

459 S 50 (giving licensees who have made an agreement with a CMO for a substantial number of authors, the right to exploit other works of the same nature even though authors of these other works are not represented by the CMO).

460 **** does this mean the source work is publicly available, or that the targeted work is publicly available?

⁴⁶¹ S 11(3).

⁴⁶² S 1(2).

S 1(2).

463 S 70(3).

464 *** does this mean the source work is publicly available, or that the targeted work is publicly available?

⁴⁶⁶ S 1(2) read with s 18(1).

⁴⁶⁷ S 65(6). 468 S 66(2) 469 S 67(2).

⁴⁷⁰ S 70(3). ⁴⁷¹ S 71(5).

limitation/exception	
Purpose of anthologies/compilations	educational activities
limitation/exception	
Condition of anthologies/compilations	5 years have lapsed since year of first
limitation/exception	publication
Preclusions (not part of	works prepared for use in educational
anthologies/compilations limitation/exception)	activities or if use is for commercial purposes
Subject to Attribution	if "work is used publicly" 472, source indicated in
	accordance with requirements of proper
	usage ⁴⁷³
Subject to Remuneration	author entitled to remuneration ⁴⁷⁴
Provision	s 18(3)
Scope of anthologies/compilations	used in song booklets
limitation/exception	
Type(s) of source work(s)	a few published songs
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	solely for use of participants in a particular
limitation/exception	meeting
Condition of anthologies/compilations	not more than 300 copies of each booklet may
limitation/exception	be produced
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	if "work is used publicly" 475, source indicated in
	accordance with requirements of proper
	usage ⁴⁷⁶
Subject to Remuneration	free

6. **School Performances**

Provision	s 21
Scope of school performance	public performance of
Type(s) of source work(s)	a published work, which is not a dramatic work or a cinematographic work, or (performances, 477 sound recordings, 478 radio and television broadcasts, 479 phonographic pictures, 480 catalogues, tables, databases etc. 481)
Entity exercising school performance	
Purpose of school performance	divine services or educational activities
Condition of school performance	audience is admitted free of charge, performance is not the main feature of the event, and where event does not occur for

^{472 ***} does this mean the source work is publicly available, or that the targeted work is publicly available?

⁴⁷³ S 11(3).

474 If no agreement is reached on quantum of remuneration, the dispute may be brought before the Copyright License Tribunal under s 47.

475 *** does this mean the source work is publicly available, or that the targeted work is publicly available?

476 S 11(3).

477 S 65(6).

478 S 66(2)

479 S 69(3).

480 S 70(3).

8 70(3).

	commercial purposes
Preclusions (not part of school performance)	does not apply to performances on radio or
	television and to performances in educational
	activities which occur for commercial purposes
Subject to Attribution	if "work is used publicly" 482, source indicated in
	accordance with requirements of proper
	usage ⁴⁸³
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 13(1)
Scope of broadcast/communication/recording	copies (including recordings)
Type(s) of source work(s)	published works, works broadcast in radio and television (not applicable to cinematographic works which are part of general cinema repertoire of feature films except brief excerpts, 484 not applicable to computer programs 485), (performances, 486 sound recordings, 487 recordings of moving pictures, 488 radio and television phonographic pictures, 489 catalogues, tables, databases etc. 490)
Entity exercising	anyone
broadcast/communication/recording	
Purpose of	only in educational activities comprised by
broadcast/communication/recording	collective licence presumed in section 50
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	if "work is used publicly" source indicated in
	accordance with requirements of proper
	usage ⁴⁹²
Subject to Remuneration	
Provision	s 13(4)
Scope of broadcast/communication/recording	recordings
Type(s) of source work(s)	[teachers and students] own performances of works, (performances, 493 sound recordings, 494 recordings of moving pictures, 495 phonographic

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483 S 11(3).
484 S 13(2).
485 S 13(3).
486 S 65(6).
487 S 66(2).
488 S 67(2).
489 S 70(3).
490 S 71(5).
491 *** does this mean the source work is publicly available, or that the targeted work is publicly available?
492 S 11(3).
  482 *** does this mean the source work is publicly available, or that the targeted work is publicly available?
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	pictures, ⁴⁹⁶ catalogues, tables, databases etc. ⁴⁹⁷)
Entity exercising	teachers and students
broadcast/communication/recording	
Purpose of	not done for commercial purposes; recordings
broadcast/communication/recording	may not be used for any other purpose
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	if "work is used publicly" 498, source indicated in
	accordance with requirements of proper
	usage ⁴⁹⁹

- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

⁴⁹⁶ S 70(3).
⁴⁹⁷ S 71(5).
⁴⁹⁸ *** does this mean the source work is publicly available, or that the targeted work is publicly available?
⁴⁹⁹ S 11(3).

Djibouti

1. <u>Legislation Reviewed</u>

Law No. 154/AN/06 of 23 July 2006 on the Protection of Copyright and Neighboring Rights

2. Private/Personal Use

Provision	Arts. 54(a), 65(d)
Scope of private/personal use	reproduction, translation, adaptation,
	arrangement or other transformation of
Type(s) of source work(s)	a lawfully published protected work, (a
	performance, phonogram or broadcast) ⁵⁰⁰
Entity exercising private/personal use	
Purpose of private/personal use	exclusively for producer's own personal or
	private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	(reproduction of sound, visual, audiovisual
	recording on physical media of works,
	performance or phonograms) remuneration for
	Djiboutian authors, performers and phonogram
	producers, of a sum to be based on the nature
	and recording length of these physical media ⁵⁰¹ , by producers or importers of physical
	media , by producers of importers of physical
Provision	Art 54(i)
Scope of private/personal use	production of
Type(s) of source work(s)	a copy or adaptation of software
Entity exercising private/personal use	legitimate owner
Purpose of private/personal use	archiving/backup or necessary for use of
and the second of the second o	computer program
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	3 17
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 54(b)
Scope of quotation	inclusion of
Type(s) of source work(s)	nonsubstantial quotations from another lawfully published work, including quotations from newspaper articles and periodicals in the form of press summaries,
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations are compatible with fair practice and their extent does not exceed that justified by the purpose
Preclusions (not part of quotation)	

Art. 65(d) (limiting neighboring rights in relation to reproduction solely for personal and private use of producer).
 Art. 66. Arts. 67, 68 contain more details about the rates of remuneration and means of payment and reimbursement.

Subject to Attribution	source, name of author
Subject to Remuneration	
Provision	Art. 65(e)
Scope of quotation	reproduction, in the form of, quotation, of
Type(s) of source work(s)	a performance, a phonogram or a broadcast ⁵⁰²
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	"short fragments" a performance, a phonogram or a broadcast
	quotations are compatible with fair practice and their extent does not exceed that justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Art. 54(e)
Nature of educational reproduction	reproduction by photographic or similar process
Type(s) of source work(s)	literary, artistic or scientific works which have already been lawfully made available to the public use of a performance, a phonogram or a broadcast 503
Entity exercising reproduction	public libraries, noncommercial documentation centers, scientific institutions and educational establishments
Purpose of educational reproduction	
Qualification(s)	
Frequency/Multiple copies and Limits	number of copies made is limited to the needs of their regular activities such reproduction "does not conflict with the normal uses of the work nor unreasonably
	prejudices the legitimate interests of the author"
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 54(c)
Scope of anthologies/compilations limitation/exception	use, by way of illustration in publications, broadcasts or sound or visual recordings, or communication of work broadcasted,
Type(s) of source work(s)	a work, (a performance, a phonogram or a

Art. 65(e) (limiting neighboring rights in relation to reproduction in the form of quotation).

Art. 65(f) (applying copyright exceptions mutatis mutandis to neighboring rights).

	broadcast ⁵⁰⁴)
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for teaching/for teaching purposes for use in schools, educational establishments, universities and vocational training
Condition of anthologies/compilations limitation/exception	
Preclusions (not part of anthologies/compilations limitation/exception)	work by way of illustration etc.: to the extent justified by the intended purpose
	use to be compatible with fair practice
Subject to Attribution	source, name of author (in publication, broadcast, recording)
Subject to Remuneration	

6. **School Performances**

Provision	Art. 54(d)
Scope of school performance	public performance of
Type(s) of source work(s)	a work, (a performance, a phonogram or a broadcast) ⁵⁰⁵
	,
Entity exercising school performance	teaching establishment
Purpose of school performance	teaching activities
Condition of school performance	
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Educational Broadcasts/Communications/Recordings 7.

Provision	Art. 65(b)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a performance, phonogram or broadcast ⁵⁰⁶
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	Art. 54(c)
Scope of broadcast/communication/recording	use, by way of illustration in publications,
	broadcasts or sound or visual recordings, or
	communication of work broadcasted,
Type(s) of source work(s)	a work, (a performance, a phonogram or a

Art. 65(f) (applying copyright exceptions mutatis mutandis to neighboring rights).

505 Art. 65(f) (applying copyright exceptions mutatis mutandis to neighboring rights).

506 Art. 65(b) (limiting neighboring rights in relation to reproduction solely for scientific research).

	broadcast ⁵⁰⁷)
Entity exercising	,
broadcast/communication/recording	
Purpose of	for teaching/for teaching purposes for use in
broadcast/communication/recording	schools, educational establishments,
_	universities and vocational training
Condition of	
broadcast/communication/recording	
Preclusions (not part of	work by way of illustration etc.: to the extent
broadcast/communication/recording)	justified by the intended purpose
	use to be compatible with fair practice
Subject to Attribution	source, name of author (in publication,
	broadcast, recording)
Subject to Remuneration	
Provision	Art. 56
Scope of broadcast/communication/recording	licence to translate
Type(s) of source work(s)	any work, and any text incorporated in an
	audiovisual work that is itself prepared and
	published for school and university use
Entity exercising	Djibouti Radio and Television
broadcast/communication/recording	
Purpose of	translation is used only in broadcasts intended
broadcast/communication/recording	exclusively for teaching or for the
	dissemination of the result of specialized
	research to experts in a particular profession
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 55
Nature of compulsory licence for translation for	non-exclusive compulsory licence, for
educational purposes	translation and publication of work in Djibouti
Type(s) of source work(s)	a writing
Licence applicant/entity	
Purpose of licence	license intended for school, university or
	research use
Qualification(s)	written publication has not been previously translated and published in Djibouti within 1 year from first publication by owner or with his authorization, or if all previous editions of a translation are out of print
	applicant establishes that, after due diligence on his part, he was unable to find the owner of the right of translation or to obtain his

⁵⁰⁷ Art. 65(f) (applying copyright exceptions mutatis mutandis to neighboring rights).

	authorization
Compulsory licence fee(s)	owner of translation right to receive just and
	equitable compensation
Price of publication	
Distribution conditions	
Grantor of Collective Licence	Ministry responsible for culture
Provision	Art. 57
Nature of compulsory licence for translation for	non-exclusive compulsory licence for
educational purposes	reproduction and publication in Djibouti
Type(s) of source work(s)	literary, scientific or artistic work published in
	print or as an audiovisual reproduction or in
	any other analogous form of reproduction
Licence applicant/entity	
Purpose of licence	school teaching and university requirements
Qualification(s)	work in print/audiovisual reproduction was not offered for sale at a price comparable to that in use for similar works, or all previous editions are out of print, after: • 5 years from first publication • 3 years from first publication of a work of natural and physical sciences and technology • 7 years from first publication of works that belong to the realm of the imagination, such as novels and poetic, dramatic and musical works, as well as art books, encyclopaedias and anthologies
Compulsory licence fee(s)	owner of reproduction right to receive just and
	equitable compensation
Price of publication	
Distribution conditions	
Grantor of Collective Licence	Ministry responsible for culture

9. <u>TPM/RMI Exceptions for Educational Purposes</u>

Dominica

1. **Legislation Reviewed**

Copyright Act 2003 (Act 5 of 2003)

2. Private/Personal Use

Provision	s 63
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work, (performance, sound recording, broadcast) ⁵⁰⁸
Entity exercising private/personal use	any person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction by electronic means of whole or substantial part of book or recording of musical work, whole or substantial part of a digital database, a computer program, any work where "reproduction would conflict with a normal exploitation of work or unreasonably prejudice legitimate interests of author or other copyright owner"
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	s 65
Scope of quotation	reproduction, in the form of quotation, of
Type(s) of source work(s)	a short part of a published work that has been made available, (a performance, sound recording, broadcast) ⁵⁰⁹
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	reproduction is compatible with "fair practice" practice reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if on source)
Subject to Remuneration	

Educational Reproduction 4.

Provision	s 67(1)(b)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	published articles, other short works or short
	extracts of work

S 30(d) (extending copyright limitations to neighbouring rights).

509 S 30(d) (extending copyright limitations to neighbouring rights).

510 S 66 (defining fair practice as a determination by the court of all factors which appear to be relevant, including the nature of the work in question, the extent and substantiality of that part of the work affected by the act in relation to the whole of the work, and the effect of that act upon the potential market on the commercial value of the work).

Entity exercising reproduction	
Purpose of educational reproduction	face-to-face teaching in educational
	institutions
Qualification(s)	activities of which do not serve direct or
	indirect commercial gain
Frequency/Multiple copies and Limits	to the extent justified by the purpose
	isolated one; if repeated, each occurrence be separate and unrelated
Collective Licence/remuneration	no collective licence available by CMO of which educational institution is or should be aware
Attribution	source, name of author (on all copies made as far as practicable) ⁵¹¹

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 67(1)(a)
Scope of anthologies/compilations	reproduction, by way of illustration, in writing
limitation/exception	or sound or visual recordings
Type(s) of source work(s)	short part of a published work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	teaching purposes
limitation/exception	
Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	reproduction is compatible with fair practice
anthologies/compilations limitation/exception)	and does not exceed the extent justified by the
	purpose
Subject to Attribution	source, name of author (on all copies made as
	far as practicable) ⁵¹²
Subject to Remuneration	

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 67(1)(a)
Scope of broadcast/communication/recording	reproduction, by way of illustration, in writing
	or sound or visual recordings
Type(s) of source work(s)	short part of a published work
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purposes
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	reproduction is compatible with fair practice
broadcast/communication/recording)	and does not exceed the extent justified by the
	purpose

⁵¹¹ S 67(2). ⁵¹² S 67(2).

Subject to Attribution	source, name of author (on all copies made as
Cubject to Attribution	far as practicable) ⁵¹³
Subject to Remuneration	rai as praeticable)
Provision	s 30(b)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a performance, sound recording, broadcast ⁵¹⁴
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 30(c)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a performance, sound recording, broadcast ⁵¹⁵
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for face-to-face teaching activities
broadcast/communication/recording	
Condition of	except for performances and phonograms
broadcast/communication/recording	which have been published as teaching or
	instructional materials
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- Compulsory Licences for Educational Reproductions and Translations 8.
- 9. TPM/RMI Exceptions for Educational Purposes

⁵¹³ S 67(2). ⁵¹⁴ S 30(b). ⁵¹⁵ S 30(c).

Dominican Republic

1. **Legislation Reviewed**

Law No. 65-00 on Copyright

2. Private/Personal Use

Provision	Art. 37
Scope of private/personal use	reproduce
Type(s) of source work(s)	a literary or scientific work, (performance,
	phonogram, broadcast) ⁵¹⁶
Entity exercising private/personal use	
Purpose of private/personal use	personal use and not for profitmaking
	purposes
Condition of private/personal use	once and in a single copy
Preclusions (not part of private/personal use)	computer program ⁵¹⁷
Subject to Attribution	
Subject to Remuneration	sound or audiovisual recording, as established
	in the Regulations
Provision	Art. 44(4)
Scope of private/personal use	private communications of
Type(s) of source work(s)	works, (performance, phonogram,
	broadcast) ⁵¹⁸
Entity exercising private/personal use	
Purpose of private/personal use	domestic environment
Condition of private/personal use	without being reproduced
	not for profitmaking purposes
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 31
Scope of quotation	quote an author by transcribing the necessary passages of
Type(s) of source work(s)	works, (performance, phonogram, broadcast) ⁵¹⁹
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	they are not of such length and continuity that they might reasonably be considered a simulated, substantial reproduction of the content of his work that causes injury to the author thereof
Preclusions (not part of quotation)	
Subject to Attribution	source (other info identifying the work quoted), title, name of author
Subject to Remuneration	(where inclusion of works of others constitutes main part of the new work) equitable award of

Art. 134 (extending limitations and exceptions to neighbouring rights).

517 Art. 37 (providing that computer programs are governed by guidelines expressly established).

518 Art. 134 (extending limitations and exceptions to neighbouring rights).

519 Art. 134 (extending limitations and exceptions to neighbouring rights).

proportional amount to each of holders of
rights in included works

4. **Educational Reproduction**

Provision	Art. 32
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	articles lawfully published in newspapers or magazines, or brief extracts from lawfully published works, (performances, phonograms, broadcasts) ⁵²⁰
Entity exercising reproduction	
Purpose of educational reproduction	for teaching or for the holding of examinations in educational establishments
Qualification(s)	such use is carried out in accordance with "fair practice"
	use does not entail sale or any other transaction for payment
	no direct or indirect profitmaking purposes
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	
Provision	Art. 40
Nature of educational reproduction	noting down and collection
Type(s) of source work(s)	lectures or talks delivered at establishments of higher, secondary or primary education
Entity exercising reproduction	students to whom lectures/talks are addressed
Purpose of educational reproduction	
Qualification(s)	full or partial reproduction, distribution or communication of notes prohibited without written authorization of lecturer/speaker
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 44(1)
Scope of broadcast/communication/recording	communications of
Type(s) of source work(s)	works, (performances, phonograms,
	broadcasts) ⁵²¹
Entity exercising	within the grounds or buildings of educational
broadcast/communication/recording	institutions
Purpose of	strictly educational purposes
broadcast/communication/recording	

 $^{^{520}}$ Art. 134 (extending limitations and exceptions to neighbouring rights). 521 Art. 134 (extending limitations and exceptions to neighbouring rights).

Condition of	without being reproduced
broadcast/communication/recording	
	no charge whatsoever is made for admission
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 45
Nature of compulsory licence for translation for	non-exclusive, non-transferable compulsory
educational purposes	licence, for translation and reproduction
Type(s) of source work(s)	foreign works, (performances, phonograms, broadcasts) ⁵²²
Licence applicant/entity	
Purpose of licence	
Qualification(s)	to ensure a correct translation of the work or
	an accurate reproduction of the edition
Compulsory licence fee(s)	holder of compulsory licence to pay a equitable remuneration to right owner ⁵²³
	equitable remuneration to right owner ⁵²³
Price of publication	
Distribution conditions	
Grantor of Collective Licence	

9. TPM/RMI Exceptions for Educational Purposes

522 Art. 134 (extending limitations and exceptions to neighbouring rights). 523 Art. 46.

Ecuador

Legislation Reviewed 1.

Intellectual Property Law (Consolidation No. 2006-13)

2. Private/Personal Use

Provision	Art. 108
Scope of private/personal use	"private copying" – the domestic copying, or reprographic reproduction in a single copy by the original acquirer of
Type(s) of source work(s)	(lawfully circulating) phonogram or videogram or literary work
Entity exercising private/personal use	natural person who carries out reproduction
Purpose of private/personal use	exclusively for nonprofitmaking purposes by natural person
Condition of private/personal use	copies may not be used in a manner contrary to fair use
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	compensatory remuneration to accrue to author, performer and phonogram producer, by levy on manufacturer/importer of tapes, material carriers and reproduction equipment, 525 for use of media or reproduction equipment; otherwise will be copyright and related rights infringement

3. **Quotations**

Provision	Art. 83(a)
Scope of quotation	inclusion in a given work of fragments of
Type(s) of source work(s)	other already-disclosed works, by other
	people, in written, aural or audiovisual form, or
	individual three dimensional, photographic,
	figurative or analogous works
Entity exercising quotation	
Purpose of quotation	inclusion thereof is by way of quotation or for
	the purpose of analysis, comment or critical
	assessment, for teaching or research
	purposes
Condition of quotation	extent justified by the purpose of the inclusion
	fair use is respected ⁵²⁶
	normal exploitation of the work is not
	adversely affected or injury caused to the right holder ⁵²⁷
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

⁵²⁴ Art. 105. 525 Art. 106. 526 Art. 83 (main provision). 527 Art. 83 (main provision).

4. Educational Reproduction

Provision	Art. 83(k)
Nature of educational reproduction	annotation and collection of
Type(s) of source work(s)	lessons and lectures given at universities,
	polytechnic schools and higher technical and
	technological institutes, colleges, schools, and
	teaching and training centers in general
Entity exercising reproduction	those to whom they are addressed
Purpose of educational reproduction	personal use
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Egypt

1. <u>Legislation Reviewed</u>

Law No. 82 of 2002 on the Protection of Intellectual Property Rights

2. <u>Private/Personal Use</u>

Provision	Art. 171(2)
Scope of private/personal use	make a copy
Type(s) of source work(s)	work
Entity exercising private/personal use	any person
Purpose of private/personal use	one's exclusive personal use
Condition of private/personal use	a single copy
Preclusions (not part of private/personal use)	such a copy shall not hamper the normal exploitation of the work nor cause undue
	prejudice to the legitimate interests of the author or copyright holders
	author or successor may prevent third parties from reproducing/copying the following: works of fine, applied or plastic arts (unless displayed in a public place), works of architecture, all or a substantial part of the notes of a musical work, a database or computer program
Subject to Attribution	
Subject to Remuneration	
Provision	Art. 171(3)
Scope of private/personal use	make copy or adaptation of
Type(s) of source work(s)	a computer program
Entity exercising private/personal use	any person (with consent of legitimate owner of the program)
Purpose of private/personal use	archiving purposes or replace lost/destroyed/invalid original copy, even if exceeding the extent necessary for the use of the program inasmuch as it remains within the limits of the purpose for which consent was initially granted
Condition of private/personal use	a single copy or adaptation
Preclusions (not part of private/personal use)	original/adapted copy to be destroyed upon expiration of property title
Subject to Attribution	
Subject to Remuneration	
Provision	Art. 171(8) 1 st item
Scope of private/personal use	making a copy of
Type(s) of source work(s)	a work as a published article, a short work or an extract of a work
Entity exercising private/personal use	through the intermediary of a documentation and archiving center or through a bookshop not aiming at making any direct or indirect profit
Purpose of private/personal use	copy used only for study or research purposes
Condition of private/personal use	a single copy made or at different occasions
Preclusions (not part of private/personal use)	
Subject to Attribution	

Subject to Remuneration	

3. Quotations

Provision	Art. 171(4)
Scope of quotation	make an analysis of, or excerpts or quotations
	therefrom,
Type(s) of source work(s)	the work
Entity exercising quotation	
Purpose of quotation	for the purpose of criticism, discussion or
	information
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 171(7)
Nature of educational reproduction	reproduction of
Type(s) of source work(s)	an article, a short work or extracts therefrom
Entity exercising reproduction	
Purpose of educational reproduction	if necessary for teaching purposes in educational institutes
Qualification(s)	
Frequency/Multiple copies and Limits	reproduction is made once or on different separate occasions
Collective Licence/remuneration	
Attribution	title, name of author indicated on all copies

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. <u>School Performances</u>

Provision	Art. 171(1)
Scope of school performance	perform
Type(s) of source work(s)	a publicly available work
Entity exercising school performance	
Purpose of school performance	in family context or student gathering within an educational institution
Condition of school performance	no direct or indirect financial remuneration is obtained
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 170
Nature of compulsory licence for translation for	a personal licence for the reproduction,
educational purposes	translation or both, of
Type(s) of source work(s)	any work

Licence applicant/entity	any person
Purpose of licence	meeting teaching requirements of all kinds and
	levels
Qualification(s)	"to the extent that such license is not in
	contradiction with the normal exploitation of
	the work or does not unduly prejudice the
	legitimate interests of the author or the
	copyright holders"528
Compulsory licence fee(s)	equitable remuneration to author or his
	successor; fees due to not exceed 1,000
	pounds for each work ⁵²⁹
Price of publication	
Distribution conditions	
Grantor of Collective Licence	competent ministry

TPM/RMI Exceptions for Educational Purposes 9.

⁵²⁸ Art. 170. ⁵²⁹ Art. 170 4th item.

El Salvador

1. <u>Legislation Reviewed</u>

Law on the Promotion and Protection of Intellectual Property Rights (Legislative Decree No. 604 of 15 July 1993)

2. Private/Personal Use

Provision	Art. 45(a)
Scope of private/personal use	production of work
Type(s) of source work(s)	
Entity exercising private/personal use	
Purpose of private/personal use	personal and exclusive benefit of the user
Condition of private/personal use	one copy
Preclusions (not part of private/personal use)	user made copy himself with his own facilities
	the normal exploitation of the work is not affected and the legitimate interests of the author are not unjustifiably prejudiced thereby
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 44(a)
Scope of private/personal use	communication ⁵³⁰
Type(s) of source work(s)	
Entity exercising private/personal use	
Purpose of private/personal use	made in family circle
Condition of private/personal use	no direct or indirect gainful intent
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 45(b)
Scope of private/personal use	photomechanical reproduction, such as
	photocopying and microfilming
Type(s) of source work(s)	
Entity exercising private/personal use	
Purpose of private/personal use	exclusive personal use
Condition of private/personal use	confined to small parts of a protected work or
	to works that are out of print
Preclusions (not part of private/personal use)	any use of parts reproduced for other than
	personal purposes, made by any means or
	process and in competition with author's
	exclusive right to exploit his work, shall be
	treated as unlawful reproduction
Subject to Attribution	
Subject to Remuneration	

Art. 9 (defining "public communication" as the act by which the work becomes accessible to the public by any means or processes, and also the procedures to be observed for the work to become accessible to the public, and includes stage performances, public projections or showings of auditovisual works, broadcasting, transmission by wire etc., retransmission, receiving, public presentation, public access by means of telecommunication systems and the dissemination of signs, words etc. by any known or as yet unknown process).

Provision	Art. 85(c).1
Scope of private/personal use	reproduction of recordings of
Type(s) of source work(s)	broadcasts
Entity exercising private/personal use	
Purpose of private/personal use	use for private purposes
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 46
Scope of quotation	make brief quotations from
Type(s) of source work(s)	lawfully published works
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations are made in accordance with proper practice and to extent justified by purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

4. <u>Educational Reproduction</u>

Provision	Art. 41
Nature of educational reproduction	reproduction (and optionally translation) of
Type(s) of source work(s)	short fragments of literary, scientific or artistic works
Entity exercising reproduction	
Purpose of educational reproduction	teaching, science or literary criticism or research
Qualification(s)	texts reproduced are not altered
	reproduction does not adversely affect the normal exploitation of the work or prejudice the legitimate interests of the author
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source unmistakably specified
Provision	Art. 45(c)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	articles, brief extracts or lawfully published short works
Entity exercising reproduction	
Purpose of educational reproduction	teaching or the holding of examinations at educational institutions
Qualification(s)	no gainful intent and that such use is made in accordance with proper practice
Frequency/Multiple copies and Limits	extent justified by the purpose
Collective Licence/remuneration	
Attribution	

Provision	Art. 85(c).4
Nature of educational reproduction	reproduction of
Type(s) of source work(s)	recordings of broadcasts
Entity exercising reproduction	
Purpose of educational reproduction	used solely for teaching or research purposes
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	
Provision	Art. 45(c)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	
Entity exercising reproduction	by or on behalf of an educational
	establishment
Purpose of educational reproduction	for its educational purposes
Qualification(s)	no recording if certified licensing scheme
	under s 135 providing for grant of licences
	reprographic copies made cannot be dealt with
	(i.e. sold, let for hire or offered or exposed for
	sale or hire) ⁵³¹
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 41
Scope of anthologies/compilations	reproduce (and optionally translate), in
limitation/exception	publications or chrestomathies,
Type(s) of source work(s)	short fragments of literary, scientific or artistic
	works
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for use [for the educational purposes] ⁵³² in an
limitation/exception	educational establishment
Condition of anthologies/compilations	texts reproduced are not altered
limitation/exception	
	reproduction does not adversely affect the
	normal exploitation of the work or prejudice
	the legitimate interests of the author
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source unmistakably specified
Subject to Remuneration	

6. School Performances

Provision	Art. 44(c)
Scope of school performance	communication ⁵³³

⁵³¹ S 39(3). ⁵³² S 37(4).

Type(s) of source work(s)	
Entity exercising school performance	
Purpose of school performance	exclusively educational purposes
Condition of school performance	take place in teaching establishments
	no gainful intent
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 77
Nature of compulsory licence for translation for	compulsory licence, for educational
educational purposes	reproductions and translations
Type(s) of source work(s)	
Licence applicant/entity	
Purpose of licence	
Qualification(s)	subject to compliance with the requirements
	laid down in the international conventions
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	
Grantor of Collective Licence	competent court

9. TPM/RMI Exceptions for Educational Purposes

Art. 9 (defining "public communication" as the act by which the work becomes accessible to the public by any means or processes, and also the procedures to be observed for the work to become accessible to the public, and includes stage performances, public projections or showings of audiovisual works, broadcasting, transmission by wire etc., retransmission, receiving, public presentation, public access by means of telecommunication systems and the dissemination of signs, words etc. by any known or as yet unknown process). In this context, this limitation/exception is classified as one pertaining to "performance" instead of "communication" in the sense used in this study.

*Equatorial Guinea

1. <u>Legislation Reviewed</u>

Law of January 10, 1879 on Intellectual Property

Eritrea

1. <u>Legislation Reviewed</u>

Provisional Commercial Code of Eritrea and Provisional Civil Code of Eritrea of 1993 (Extracts relating to Intellectual Property rights)

2. <u>Private/Personal Use</u>

Provision	Art. 1656
Scope of private/personal use	private performances
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	a family gathering
Condition of private/personal use	free of charge
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	
Provision	Art. 1660
Scope of private/personal use	copies or reproductions of
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	private use only
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 1660
Scope of quotation	analyses and press reviews
Type(s) of source work(s)	work
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	
Provision	Art. 1660
Scope of quotation	short quotations (in work in which they are included)
Type(s) of source work(s)	work
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	do not exceed, in work in which they are included, forty lines (a poetical work) or ten thousand letters (any other work)
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. <u>Educational Reproduction</u>

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. <u>School Performances</u>

Provision	Art. 1656
Scope of school performance	private performances
Type(s) of source work(s)	
Entity exercising school performance	
Purpose of school performance	in a school
Condition of school performance	free of charge
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 1673
Nature of compulsory licence for translation for	authorization of presentation or reproduction of
educational purposes	a work of its adaptation, notwithstanding the
	author's opposition
Type(s) of source work(s)	after such work has been published by its
	author or his heirs
Licence applicant/entity	
Purpose of licence	presentation or reproduction in the general
	interest
Qualification(s)	conditions and forms of authorisation shall be
	determined by a special law
	public authorities may not authorize the
	alteration of a work
Compulsory licence fee(s)	fair compensation to the author
Price of publication	
Distribution conditions	
Grantor of Collective Licence	public authorities

9. <u>TPM/RMI Exceptions for Educational Purposes</u>

*Estonia

1. <u>Legislation Reviewed</u>

Ethiopia

1. **Legislation Reviewed**

Copyright and Neighboring Rights Protection Proclamation No. 410/2004

2. Private/Personal Use

Provision	Art. 9
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work, (performance, sound recording, broadcast) ⁵³⁴
Entity exercising private/personal use	a physical person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, musical notation, original or copy of fine art made and signed by author, whole or substantial part of a digital database, computer program ⁵³⁵ , reproduction "would conflict with or unreasonable [sic] harm the normal exploitation of the work or the legitimate interests of the author"
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 16
Scope of private/personal use	private performance
Type(s) of source work(s)	a work, (performance, sound recording, broadcast) ⁵³⁶
Entity exercising private/personal use	
Purpose of private/personal use	family gathering
Condition of private/personal use	given free of charge
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 10
Scope of quotation	reproduction of quotation of
Type(s) of source work(s)	a published work, (performance, sound recording, broadcast) ⁵³⁷
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice quotation does not exceed extent justified by the purpose
Preclusions (not part of quotation)	

Art. 32(d) (applying copyright limitations to neighbouring rights).

535
Art. 14 (excepting use of the computer program, for backup/archival purposes and adaptation for indispensable use).

536 Art. 32(d) (applying copyright limitations to neighbouring rights).

537 Art. 32(d) (applying copyright limitations to neighbouring rights).

Subject to Attribution	source, name of author (if on source)
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Art. 11
Nature of educational reproduction	reproduction
Type(s) of source work(s)	a published work or sound recording, (performance, broadcast) ⁵³⁸
	(performance, broadcast) ³³⁶
Entity exercising reproduction	
Purpose of educational reproduction	teaching
Qualification(s)	
Frequency/Multiple copies and Limits	without exceeding fair practice and the extent
	justified by the purpose
Collective Licence/remuneration	
Attribution	source (of work/sound recording) and name of
	author

Educational Publications/Anthologies/Compilations/Composite Works 5.

6. **School Performances**

Provision	Art. 16
Scope of school performance	private performance
Type(s) of source work(s)	work, (performance, sound recording,
	broadcast) ⁵³⁹
Entity exercising school performance	
Purpose of school performance	in a school
Condition of school performance	free of charge
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 11
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a published work or sound recording, (performance, broadcast) ⁵⁴⁰
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	without exceeding fair practice and the extent
broadcast/communication/recording)	justified by the purpose
Subject to Attribution	source (of work/sound recording) and name of
	author

⁵³⁸ Art. 32(d) (applying copyright limitations to neighbouring rights). 539 Art. 32(d) (applying copyright limitations to neighbouring rights). 540 Art. 32(d) (applying copyright limitations to neighbouring rights).

Subject to Remuneration	
Provision	Art. 32(c)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	performance, sound recording, broadcast ⁵⁴¹
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 32(d)
	· /
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	performance, sound recording, broadcast ⁵⁴² , except for performances and sound recordings which have been published as teaching or instructional materials
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for the purpose of face-to-face teaching
broadcast/communication/recording	activities
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 17
Nature of compulsory licence for translation for	compulsory licence, for reproduction or
educational purposes	translation or broadcasting
Type(s) of source work(s)	a published work, (performance, sound
	recording, broadcast) ⁵⁴³
Licence applicant/entity	
Purpose of licence	
Qualification(s)	conditions to be determined by regulations
	Office may not authorize the alteration of a work
Compulsory licence fee(s)	

⁵⁴¹ Art. 32 refers to rights in Arts. 26-31, which deal with the protection of performers, producers of sound recordings and broadcasting organizations.
⁵⁴² Art. 32 refers to rights in Arts. 26-31, which deal with the protection of performers, producers of sound recordings

Art. 32 refers to rights in Arts. 26-31, which deal with the protection of performers, producers of sound recordings and broadcasting organizations.
 Art. 32(d) (applying copyright limitations to neighbouring rights).

Price of publication	
Distribution conditions	
Grantor of Collective Licence	Ethiopian Intellectual Property Office

9. TPM/RMI Exceptions for Educational Purposes

Fiji

1. Legislation Reviewed

Copyright Act, 1999

2. Private/Personal Use

Provision	s 42
Scope of private/personal use	copying
Type(s) of source work(s)	a literary, dramatic, musical or artistic work,
	(published edition) ⁵⁴⁴
Entity exercising private/personal use	by an individual
Purpose of private/personal use	research or private study
Condition of private/personal use	book: one copy of the same work, or the same part of a work, on any one occasion ⁵⁴⁵ article in periodical: whole or part of work or edition and any artistic work therein, but not if another article dealing with a different subject matter is copied on the same occasion from the same issue of the periodical ⁵⁴⁶ other literary, dramatic, musical work or published edition: not more than 10% of the work/edition (including any artistic work) ⁵⁴⁷ others: may include copying the whole or part of the work, having regard to: the purpose of the copying, nature of the item copied, whether the item could have been obtained within a reasonable time at an ordinary commercial price, the effect of the copying on
	the potential market for, or value of, the work, and the amount and substantiality of the part
Preclusions (not part of private/personal use)	copied taken in relation to the whole item ⁵⁴⁸ there is a collective licence available of which the individual is or should be aware under which the copying can be done
	does not include a computer program ⁵⁴⁹ works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a database, computer [sic] program ⁵⁵⁰ , any work where "reproduction would conflict with a normal exploitation of work or unreasonably prejudice legitimate interests of author or other copyright owner"
Subject to Attribution	
Subject to Remuneration	

⁵⁴⁴ S 42(2) (exempting from infringement copyright in the topographical arrangement of the edition or in any literary, dramatic, or musical work or part of a work in the edition).

545 S 42(3).

546 S 42(4).

547 S 42(5).

548 S 42(17).

549 S 42(8).

550 S 17 (excepting use of the computer program and for backup/archival purposes).

Quotations 3.

Provision	s 41(1)
Scope of quotation	copying
Type(s) of source work(s)	a work
Entity exercising quotation	
Purpose of quotation	criticism or review of that or another work, or
	of a performance of a work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	title of work, name of author (unless anonymous or not possible to ascertain its author if unpublished) ⁵⁵¹
Subject to Remuneration	author ii dripubiloriou)

Educational Reproduction 4.

Provision	s 43
Nature of educational reproduction	copying the whole or part of
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
	(not a computer program) ⁵⁵²
Entity exercising reproduction	school (includes a kindergarten, a primary
	school, an intermediate school, a secondary
	school, a special school) ⁵⁵³
	advectional actablishment may apply to
	educational establishment may apply to Minister for a certificate of exemption to entitle
	establishment to this [s 43] exemption 554
Purpose of educational reproduction	research or private study by an individual – for
l dipose of educational reproduction	supply to any student or staff member of the
	school
Qualification(s)	no collective licence available of which school
	is or should be aware ⁵⁵⁵
	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or
	hire) ⁵⁵⁶
Frequency/Multiple copies and Limits	no more than one copy of the copied material
	to any student or staff member of that
	school ⁵⁵⁷
	Management as a circular described as the control of
	if payment required, no higher than cost of
	production with reasonable contribution to
Collective License/remuneration	general expenses of school ⁵⁵⁸
Collective Licence/remuneration	
Attribution	

⁵⁵¹ S 2(1) (defining "sufficient acknowledgment").
552 S 43(4).
553 S 43(2).
554 S 44(3).
555 S 43(1).
556 S 84(2)(a).
557 S 43(2)(b).
558 S 43(3)(c).

Provision	s 44(1)
Nature of educational reproduction	copying the whole or part of
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
· · · · · · · · · · · · · · · · · · ·	(not a computer program) ⁵⁵⁹
Entity exercising reproduction	educational establishment (means a tertiary
	institution, a private training institution or a
	government training institute) ⁵⁶⁰
Purpose of educational reproduction	"research or private study" by an individual –
	for supply to any student or staff member of
	educational establishment
	test for "research or private study": having
	regard to the purpose of the copying, nature of
	the item copied, price, the effect of the copying
	on the potential market for, or value of, the
	work, and the amount and substantiality of the
	part copied taken in relation to the whole item
Qualification(s)	no collective licence available of which school
	is or should be aware ⁵⁶¹
	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or hire) ⁵⁶²
Frequency/Multiple copies and Limits	not more than one chapter of work, or 10% of
	work, whichever is less ⁵⁶³
Collective Licence/remuneration	
Attribution	
Provision	s 47
Nature of educational reproduction	anything done
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	purposes of an examination, whether by way
	of setting the questions, communicating the
	questions to the candidates or answering the
Qualification(s)	questions copies made cannot be dealt with (i.e. sold, let
Qualification(5)	for hire or offered or exposed for sale or
	hire) ⁵⁶⁴
Frequency/Multiple copies and Limits	,
Collective Licence/remuneration	
Attribution	

⁵⁵⁹ S 44(7).
560 S 2(1) (defining "educational establishment").
561 S 44(1). The licensing scheme may be sought under Part X of the Copyright Act, 1999. See, in particular, ss reprographic copying by educational establishments. S 159.

562 S 84(2)(d).

563 S 44(2).

564 S 84(2)(d).

Educational Publications/Anthologies/Compilations/Composite Works 5.

School Performances 6.

Provision	s 45(1)
Scope of school performance	performance
Type(s) of source work(s)	a literary, dramatic, or musical work
Entity exercising school performance	(a) by a student or staff member in the course of the activities of the school or establishment; or
	(b) by any person at the school or establishment for the purposes of instruction
Purpose of school performance	an audience consisting of persons who are students or staff members at a school or educational establishment or are "directly connected" with the activities of the school or establishment
Condition of school performance	
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 45(2)
Scope of school performance	playing or showing
Type(s) of source work(s)	a sound recording, audio visual work,
	broadcast, or cable programme
Entity exercising school performance	
Purpose of school performance	for the purposes of instruction, to an audience consisting of persons who are students or staff members at a school or educational establishment or are "directly connected" with the activities of the school or establishment
Condition of school performance	
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 173
Scope of school performance	public performance
Type(s) of source work(s)	a sound recording, audio visual work,
	broadcast or cable programme
Entity exercising school performance	an educational establishment
Purpose of school performance	instruction
Condition of school performance	before an audience consisting of persons who
	are students or staff members at the

565 S 45(3) (defining "directly connected" as excluding a parent or guardian of a student at a school or educational establishment).
566 S 45(3) (defining "directly connected" as excluding a parent or guardian of a student at a school or educational

establishment).

	establishment or persons "directly
	connected"567 with the activities of the
	establishment
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	
Provision	ss 75, 181
Scope of school performance	play
Type(s) of source work(s)	sound recording
Entity exercising school performance	
Purpose of school performance	part of the activities of, or for the benefit of, a club, society, or other organisation
Condition of school performance	club/society/organisation is not established or conducted for profit
	main objects of club/society/organisation are charitable or are concerned with the advancement of religion, education or social welfare
	proceeds of any charge for admissible to place where recording is to be heard are applied solely for purposes of club/society/organisation
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 44(5)
Scope of broadcast/communication/recording	copying by making an audio visual work or
	audio visual soundtrack
Type(s) of source work(s)	sound recording, audio visual work or audio
	visual soundtrack, broadcast or cable
	programme
Entity exercising	a person giving or receiving instruction
broadcast/communication/recording	
Purpose of	in the course of instruction, or of preparation
broadcast/communication/recording	for instruction, in the making of an audio visual
	work or audio visual soundtrack
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or
	hire) ⁵⁶⁸
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 46
Scope of broadcast/communication/recording	recording, or a copy of a recording of

⁵⁶⁷ S 173(2) (defining "directly connected" as excluding a parent or guardian of a student at a school or educational establishment).

⁵⁶⁸ S 84(2)(b).

Type(s) of source work(s)	a broadcast or cable programme
Entity exercising	made by or on behalf of a school or
broadcast/communication/recording	educational establishment
Purpose of	educational purposes of that school or
broadcast/communication/recording	establishment
Condition of	unless there is a collective licence available of
broadcast/communication/recording	which the school or educational establishment is or should or be aware under which copying can be done
	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ⁵⁶⁹
	special considerations by Copyright Tribunal regarding the licence charges payable by educational establishments under a Part X licensing scheme ⁵⁷⁰
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 172(1)
Scope of broadcast/communication/recording	copying of a recording of
Type(s) of source work(s)	a performance
Entity exercising	copying is done by or on behalf of a person
broadcast/communication/recording	who is to give, is giving, or has given the
	lesson, or by or on behalf of a person who is to
	receive, is receiving, or has received the
	lesson
Purpose of	in preparing a course of instruction, for use
broadcast/communication/recording	during the course of instruction, during a course of instruction, or after a course of
	instruction, in the making of an audio visual
	work or audio visual soundtrack, or relates to
	language learning or is conducted by
	correspondence
Condition of	no charge made for supply of copy ⁵⁷¹
broadcast/communication/recording	
	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or
	hire) ⁵⁷²
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	

⁵⁶⁹ S 84(2)(c).
570 S 155(2) ("[T]he Tribunal shall, in considering what charges (if any) should be paid for a licence, have regard to the extent to which the owners of copyright in the works included in the broadcast or cable programme have already received, or are entitled to receive, payment in respect of their inclusion.")
571 S 172(1)(c).
572 S 175.

Subject to Remuneration	

Scope of broadcast/communication/recording Type(s) of source work(s) Entity exercising broadcast/communication/recording Purpose of broadcast/communication/recording Condition of broadcast/communication/recording Preclusions (not part of broadcast/communication/recording) Subject to Attribution Subject to Remuneration Provision Scope of broadcast/communication/recording Propose of broadcast/communication/recording Propose of broadcast/communication/recording Scope of broadcast/communication/recording Provision Scope of broadcast/communication/recording Entity exercising broadcast/communication/recording Purpose of broadcast/communication/recording Condition of copies made cannot be dealt with (i.e. sold, for hire or offered or exposed for sale or hire) \$ 172(2)(a) \$ 200		
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Purpose of broadcast/communication/recording purposes of setting or answering the question in an examination copies made cannot be dealt with (i.e. sold, for hire or offered or exposed for sale or		
broadcast/communication/recording in an examination Condition of copies made cannot be dealt with (i.e. sold, for hire or offered or exposed for sale or		
Condition of copies made cannot be dealt with (i.e. sold, for hire or offered or exposed for sale or	•	
broadcast/communication/recording for hire or offered or exposed for sale or		
broadcast/communication/recording for nire or offered or exposed for sale or		·
hire) ³⁷⁴	broadcast/communication/recording	hire) ⁵⁷⁴
Preclusions (not part of		
broadcast/communication/recording)		
Subject to Attribution	•	
Subject to Remuneration	,	
Provision s 172(2)(b)		s 172(2)(b)
Scope of broadcast/communication/recording anything done		
Type(s) of source work(s) a performance, recording, audiovisual work,	Type(s) of source work(s)	
broadcast, or cable programme		broadcast, or cable programme
Entity exercising		
broadcast/communication/recording		
Purpose of purposes of an examination by way of		
broadcast/communication/recording communicating the questions to the	broadcast/communication/recording	• .
candidates		
Condition of copies made cannot be dealt with (i.e. sold,		•
broadcast/communication/recording let for hire or offered or exposed for sale or	broadcast/communication/recording	
hire) ⁵⁷⁵		hire)""
Preclusions (not part of		
broadcast/communication/recording)	6,	
Subject to Attribution	,	
Subject to Remuneration	Subject to Remuneration	

⁵⁷³ S 175. ⁵⁷⁴ S 84(2)(d). ⁵⁷⁵ S 84(2)(d).

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Finland

1. **Legislation Reviewed**

Copyright Act (Act No. 404 of July 8, 1961, as amended up to April 30, 2010)

2. Private/Personal Use

Provision	s 12(1)
Scope of private/personal use	making copy of
Type(s) of source work(s)	a work that has been made public,
	(performance, ⁵⁷⁶ sound recording, ⁵⁷⁷ video
	recording ⁵⁷⁸)
Entity exercising private/personal use	anyone
Purpose of private/personal use	for private use
Condition of private/personal use	single copy
	copy may not be used for other purposes
Preclusions (not part of private/personal use)	work of architecture, a computer-readable
	database, a computer-readable computer
	program ⁵⁷⁹
Subject to Attribution	
Subject to Remuneration	levy payable by producer or importer to author
	on audio or video tape or any other device on
	which sound or image can be recorded and
	which to a substantial extent is used for the
	reproduction of a work for private use ⁵⁸⁰

Provision	s 12(2)
Scope of private/personal use	making copy of
Type(s) of source work(s)	a work that has been made public, (performance, 581 sound recording, 582 video recording, 583)
Entity exercising private/personal use	a third party
Purpose of private/personal use	for private use of party ordering the copies
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	work of architecture, a computer-readable database, a computer-readable computer program, ⁵⁸⁴ musical work, cinematographic work, utility article or sculpture, any other work of art by artistic means ⁵⁸⁵
Subject to Attribution	
Subject to Remuneration	

⁵⁷⁶ S 45(5). ⁵⁷⁷ S 46(3). ⁵⁷⁸ S 46a(3).

S 26a. The levy is calculated based on the total playing time of the tape or device, or, where the playing time of a device varies, the average playing time of the device. S 26a(1). See also ss 25, 26, Copyright Decree No. 574 of Apr. 21, 1995 (14.12.2006/1173). Where the device is used for educational or scientific research purposes, the user is entitled to obtain a refund from the CMO corresponding to the levy paid. S 26e(1).2.

581 S 45(5).

582 S 46(3).

⁵⁸³ S 46a(3). 584 S 12(4).

⁵⁸⁵ S 12(3).

3. Quotations

Provision	s 22
Scope of quotation	quotation
Type(s) of source work(s)	a work made public, (performance, 586 sound recording, 587 video recording, audio recording of performance and music recording containing images 589)
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	in accordance with proper usage to the extent necessary for the purpose
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

Educational Reproduction 4.

Provision	s 14(1)
Nature of educational reproduction	reproduction (not by photocopying or
	corresponding means) and communication to
	the public (not by transmitting on radio or
	television)
Type(s) of source work(s)	a work, (performance, ⁵⁹⁰ sound recording, ⁵⁹¹
	video recording ⁵⁹²), made public (but not a
	work (other than that transmitted on radio or
	television) whose author has prohibited the
	reproduction or communication of the work) ⁵⁹³
Entity exercising reproduction	
Purpose of educational reproduction	educational activities or in scientific research
Qualification(s)	educational activities are not to be conducted
	for purpose of gain ⁵⁹⁴
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	extended collective licence under s 26 ⁵⁹⁵
Attribution	

Provision	s 14(2)
Nature of educational reproduction	reproduction by direct recording of sound or
	image
Type(s) of source work(s)	a work, (performance, 596 sound recording, 597

⁵⁸⁶ S 45(5). 587 S 46(3). 588 S 46a(3). 589 S 47(4). 590 S 45(5). 591 S 46(3). 592 S 46a(3). 593 S 14(4).

⁵⁹³ S 14(4).

⁵⁹⁵ S 26 (providing for a licensee authorised by virtue of the extended collective licence to use a work in the same field whose author the CMO does not represent). Any disputes shall be settled by arbitration. S 54(1) items 2, 3.

	video recording ⁵⁹⁸), made public, performed by a teacher or a student
Entity exercising reproduction	anyone
Purpose of educational reproduction	temporary use in educational activities
Qualification(s)	copy thus made may not be used for other purposes educational activities are not to be conducted for purpose of gain ⁵⁹⁹
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 14(3)
Nature of educational reproduction	incorporation of
Type(s) of source work(s)	parts of a literary work or (performance, 600 sound recording, 601 video recording 602) that has been made public or, when the work is not extensive, the whole work
Entity exercising reproduction	
Purpose of educational reproduction	a test constituting part of the matriculation examination or into any other corresponding test
Qualification(s)	educational activities are not to be conducted for purpose of gain ⁶⁰³
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 16c(3)
Nature of educational reproduction	used
Type(s) of source work(s)	a work, (performance, 604 sound recording, 605 video recording, 606) in the collections of the National Audiovisual Archive, with the exception of a cinematographic work deposited by a foreign producer
Entity exercising reproduction	
Purpose of educational reproduction	research and higher education in cinematography

⁵⁹⁶ S 45(5).
597 S 46(3).
598 S 46a(3).
599 S 54a.
600 S 45(5).
601 S 46(3).
602 S 46a(3).
603 S 54a.
604 S 45(5).
605 S 46(3).
606 S 46a(3).

Qualification(s)	educational activities are not to be conducted for purpose of gain ⁶⁰⁷
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 18
Scope of anthologies/compilations limitation/exception	incorporation into a literary or artistic work of compilation consisting of works by several authors which is printed or produced by corresponding means
Type(s) of source work(s)	minor parts of literary or musical works, or, if not extensive, the entire work, and work of art made public in connection with text, but not a work created for use in education
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	use in education
Condition of anthologies/compilations limitation/exception	five years have elapsed from year of publication
Preclusions (not part of anthologies/compilations limitation/exception)	educational activities are not to be conducted for purpose of gain ⁶⁰⁸
Subject to Attribution	
Subject to Remuneration	author has right of remuneration

6. School Performances

Provision	s 21(1)
Scope of school performance	public performance
Type(s) of source work(s)	a published work, (performance, 609 sound recording, 610 audio recording of performance and music recording containing images 611), but not dramatic or cinematographic works
Entity exercising school performance	
Purpose of school performance	education (and divine services)
Condition of school performance	
Preclusions (not part of school performance)	educational activities are not to be conducted for purpose of gain ⁶¹²
Subject to Attribution	
Subject to Remuneration	

⁶⁰⁷ S 54a. 608 S 54a. 609 S 45(5). 610 S 46(3). 611 S 47(4). 612 S 54a.

See also s 16c(3) (use of a work in the collections of the National Audiovisual Archive for purposes of research and higher education in cinematography).

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 14(1)
Scope of broadcast/communication/recording	reproduction (not by photocopying or corresponding means) and communication to the public (not by transmitting on radio or television)
Type(s) of source work(s)	a work, (performance, 613 sound recording, 614 video recording 615), made public (but not a work (other than that transmitted on radio or television) whose author has prohibited the reproduction or communication of the work) 616
Entity exercising	, i
broadcast/communication/recording	
Purpose of	educational activities or in scientific research
broadcast/communication/recording	
Condition of	educational activities are not to be conducted
broadcast/communication/recording	for purpose of gain ⁶¹⁷
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	extended collective licence under s 26 ⁶¹⁸

Provision	s 14(2)
Scope of broadcast/communication/recording	reproduction by direct recording of sound or
	image
Type(s) of source work(s)	a work, (performance, 619 sound recording, 620
	video recording ⁶²¹), made public, performed by
	a teacher or a student
Entity exercising	anyone
broadcast/communication/recording	
Purpose of	temporary use in educational activities
broadcast/communication/recording	
Condition of	copy thus made may not be used for other
broadcast/communication/recording	purposes
	educational activities are not to be conducted
	for purpose of gain ⁶²²
Preclusions (not part of	

⁶¹³ S 45(5). ⁶¹⁴ S 46(3). ⁶¹⁵ S 46a(3). ⁶¹⁶ S 14(4).

S 26 (providing for a licensee authorised by virtue of the extended collective licence to use a work in the same 619 S 45(5).
620 S 46(3).
621 S 46a(3).
622 S 54a.

broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 14(3)
Scope of broadcast/communication/recording	incorporation of
Type(s) of source work(s)	parts of a literary work or (performance, ⁶²³ sound recording, ⁶²⁴ video recording ⁶²⁵) that has been made public or, when the work is not extensive, the whole work
Entity exercising	
broadcast/communication/recording	
Purpose of	a test constituting part of the matriculation
broadcast/communication/recording	examination or into any other corresponding test
Condition of	educational activities are not to be conducted
broadcast/communication/recording	for purpose of gain ⁶²⁶
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

Provision	s 50a(3)
Scope of TPM/RMI limitation/exception	exception for circumventing effective
	technological protection measure
Type(s) of source work(s)	not a technological measure protecting a
	computer program
Beneficiary exercising limitation/exception	
Purpose of limitation/exception	course of research or education relating to
	encryptology
Condition of limitation/exception	work in which the technological measure has
	been circumvented for the purposes of
	listening or viewing shall not be reproduced
	educational activities are not to be conducted
	for purpose of gain ⁶²⁷

⁶²³ S 45(5). ⁶²⁴ S 46(3). ⁶²⁵ S 46a(3). ⁶²⁶ S 54a. ⁶²⁷ S 54a.

*France

1. <u>Legislation Reviewed</u>

Intellectual Property Code (consolidated version of February 23, 2015)

Gabon

1. **Legislation Reviewed**

Law No. 1/87 of July 29, 1987, instituting Protection for Copyright and Neighboring Rights

Private/Personal Use 2.

Provision	Art. 33
Scope of private/personal use	reproductions, translations and adaptations
Type(s) of source work(s)	work, (performance, phonogram, radio or television broadcast), 628 that has been lawfully made available to the public
Entity exercising private/personal use	
Purpose of private/personal use	strictly personal and private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 33
Scope of private/personal use	communication such as private performance,
	execution, diffusion
Type(s) of source work(s)	work, (performance, phonogram, radio or
	television broadcast), 629 that has been lawfully
	made available to the public
Entity exercising private/personal use	
Purpose of private/personal use	made exclusively within a family circle
Condition of private/personal use	generate no receipts of any kind
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	Art. 34
Scope of quotation	analyses and short quotations taken from
Type(s) of source work(s)	a work, (short fragments of a performance, phonogram or radio or television broadcast), already made lawfully available to the public, including quotations from newspaper articles and periodicals in the form of press reviews
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	comply with fair use and to the extent that they are justified by the scientific, critical, polemic, teaching or informatory purpose
Preclusions (not part of quotation)	

⁶²⁸ Art. 85 item 1. ⁶²⁹ Art. 85 item 1. ⁶³⁰ Art. 85 item 4.

Subject to Attribution	title of work, name of author
Subject to Remuneration	

4. **Educational Reproduction**

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Provision	Art. 33
Scope of school performance	communications such as performance,
	execution
Type(s) of source work(s)	work has been lawfully made available to the
	public
Entity exercising school performance	
Purpose of school performance	strictly educational or welfare purposes
Condition of school performance	made free of charge
	[in premises reserved for that purpose] ⁶³¹
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 33
Scope of broadcast/communication/recording	communications such as diffusion ⁶³²
Type(s) of source work(s)	work has been lawfully made available to the public
Entity exercising	
broadcast/communication/recording	
Purpose of	strictly educational or welfare purposes
broadcast/communication/recording	
Condition of	made free of charge
broadcast/communication/recording	
-	[in premises reserved for that purpose] ⁶³³
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 85 item 3
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, phonogram, radio or television broadcast ⁶³⁴

Quaere whether this expression qualifies "during a religious service" or also "educational or welfare purposes".

Art. 29 (defining "diffusion" as public communication by any "other means" (in contradistinction to recitation, performance and public execution) serving to diffuse by wireless means the signs, sounds or images).

Quaere whether this expression qualifies "during a religious service" or also "educational or welfare purposes".

Art. 85 item 1.

Entity exercising	
broadcast/communication/recording	
Purpose of	solely for the purposes of teaching and
broadcast/communication/recording	scientific research
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Compulsory Licences for Educational Reproductions and Translations 8.

Provision	Art. 40
Nature of compulsory licence for translation for	non-exclusive, non-assignable compulsory
educational purposes	licence, for translation, in Gabon
Type(s) of source work(s)	foreign works already made lawfully available
	to the public and their publication
Licence applicant/entity	
Purpose of licence	school, university or research use, needs of school arid post-university teaching ⁶³⁵
Qualification(s)	grant of a license shall not prejudice the author's moral rights ⁶³⁶
Compulsory licence fee(s)	-
Price of publication	
Distribution conditions	
Grantor of Collective Licence	

Provision	Art. 40
Nature of compulsory licence for translation for educational purposes	non-exclusive, non-assignable compulsory licence, for reproduction and publication, in Gabon
Type(s) of source work(s)	foreign works already made lawfully available to the public and their publication
Licence applicant/entity	
Purpose of licence	school, university or research use, needs of school arid post-university teaching ⁶³⁷
Qualification(s)	grant of a license shall not prejudice the author's moral rights ⁶³⁸
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	
Grantor of Collective Licence	

9. TPM/RMI Exceptions for Educational Purposes

⁶³⁵ Art. 41. 636 Art. 41. Moral rights are spelt out in Art. 25. 637 Art. 41. 638 Art. 41. Moral rights are spelt out in Art. 25.

Gambia

1. Legislation Reviewed

Copyright Act, 2004

2. Private/Personal Use

Provision	s 27
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work
Entity exercising private/personal use	an individual
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a database, computer program ⁶³⁹ , any work where "reproduction would conflict with a normal exploitation of work or would otherwise unreasonably prejudice legitimate interests of author or other copyright owner" ⁶⁴⁰
Subject to Attribution	1,70
Subject to Remuneration	
Provision	s 43
Scope of private/personal use	private use
Type(s) of source work(s)	a performance, broadcast, sound recording, audiovisual work
Entity exercising private/personal use	
Purpose of private/personal use	
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	(sound recording or audiovisual work published for commercial purposes, production of a sound recording or audiovisual work for broadcasting or communication to the public, or public performance of a sound recording) reasonable remuneration payable to producer and performers ⁶⁴¹

Provision	s 14(a)
Scope of private/personal use	use, involving the reproduction in any material
	form, the communication to the public or the
	broadcasting of,
Type(s) of source work(s)	the whole signal or a substantial part of the
	programme-carrying signal, ⁶⁴² either in its
	original form or in any form recognisably
	derived from the original

 $^{^{639}}$ S 28 (excepting the temporary reproduction of a work). S 27(2)(e). 641 S 44.

⁶⁴² S 2(1) (defining "programme-carrying signals" electronically generated carriers transmitting live or recorded material consisting of images, sounds or both, in their original form or any form recognizable derived from the original, in extra-terrestrial space;").

Entity exercising private/personal use	
Purpose of private/personal use	fair dealing for the purpose of scientific research, private use, criticism or review or the reporting of current events
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 29
Scope of quotation	reproduction of
Type(s) of source work(s)	a short part of a published work
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	reproduction is compatible with fair practice reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author or other owner (if indicated on source)
Subject to Remuneration	

Provision	s 43
Scope of quotation	quotation, of short excerpts of,
Type(s) of source work(s)	a performance, sound recording, audio visual work or broadcast
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	compatible with fair practice, and justified by informative purpose of those quotations
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

Provision	s 30(1)(b)
Nature of educational reproduction	reprographic reproduction, of
Type(s) of source work(s)	published articles, other short works or short extracts of works
Entity exercising reproduction	
Purpose of educational reproduction	face-to-face teaching in educational institutions
Qualification(s)	whose activities do not serve direct or indirect commercial gain
Frequency/Multiple copies and Limits	reproduction does not exceed the extent justified by the purpose

	isolated one; if repeated, occurrence on separate and unrelated occasions
Collective Licence/remuneration	no collective licence offered by a Collecting Society of which educational institution is or should be aware
Attribution	source, name of work indicated on all copies

Provision	s 14(c)
Nature of educational reproduction	use, involving the reproduction of a broadcast
	of,
Type(s) of source work(s)	programme-carrying signals ⁶⁴³
Entity exercising reproduction	
Purpose of educational reproduction	in an educational institution or for the systematic instructional activities in any educational institution
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	s 30(1)(a)
Scope of anthologies/compilations	reproduction, by way of illustration, in writing
limitation/exception	or sound or visual recording, of
Type(s) of source work(s)	short part of a published work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for teaching purposes
limitation/exception	
Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	reproduction is compatible with fair practice
anthologies/compilations limitation/exception)	and does not exceed the extent justified by the
	purpose
	isolated one; if repeated, occurrence on
	separate and unrelated occasions
Subject to Attribution	source, name of work indicated on all copies
Subject to Remuneration	no collective licence offered by a Collecting
	Society of which educational institution is or
	should be aware

6. School Performances

Provision	s 43
Scope of school performance	[use]
Type(s) of source work(s)	a performance, broadcast, sound recording,

 643 S 2(1) (defining "programme-carrying signals" electronically generated carriers transmitting live or recorded material consisting of images, sounds or both, in their original form or any form recognizable derived from the original, in extra-terrestrial space;").

	audiovisual work
Entity exercising school performance	
Purpose of school performance	teaching or scientific research
Condition of school performance	
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	(sound recording or audiovisual work "published for commercial purposes", production of a sound recording or audiovisual work for broadcasting or communication to the public, or public performance of a sound recording) reasonable remuneration payable to producer and performers ⁶⁴⁴

7. Educational Broadcasts/Communications/Recordings

Provision	s 30(1)(a)
Scope of broadcast/communication/recording	reproduction, by way of illustration, in writing
	or sound or visual recording, of
Type(s) of source work(s)	short part of a published work
Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching purposes
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	reproduction is compatible with fair practice
broadcast/communication/recording)	and does not exceed the extent justified by the
	purpose
	isolated one; if repeated, occurrence on
	separate and unrelated occasions
Subject to Attribution	source, name of work indicated on all copies
Subject to Remuneration	
Provision	s 43
Scope of broadcast/communication/recording	[use]
Type(s) of source work(s)	a performance, broadcast, sound recording,
	audiovisual work
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching or scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	

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⁶⁴⁴ S 44 (describing a "user" of a sound recording or audiovisual work who shall pay the producer and performers reasonable remuneration). *Quaere* whether "published for commercial purposes" refers to the *source* work or the *produced* work, because if it is the latter, the use of such a work for teaching or scientific research will not necessarily lead to a work which is produced and published for commercial purposes. On the other hand, the use in an educational institution could constitute a broadcast or communication to the public, or a public performance. If this interpretation were correct, s 44 will substantially detract from the limitation on protection afforded for "teaching or scientific research" in s 43.

broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	(sound recording or audiovisual work "published for commercial purposes", production of a sound recording or audiovisual work for broadcasting or communication to the public, or public performance of a sound recording) reasonable remuneration payable to producer and performers ⁶⁴⁵

Provision	s 14(b)
Scope of broadcast/communication/recording	use, involving the broadcast of,
Type(s) of source work(s)	programme-carrying signals ⁶⁴⁶
Entity exercising	
broadcast/communication/recording	
Purpose of	purposes of systematic instructional activities
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

⁶⁴⁵ S 44 (describing a "user" of a sound recording or audiovisual work who shall pay the producer and performers reasonable remuneration). *Quaere* whether "published for commercial purposes" refers to the *source* work or the *produced* work, because if it is the latter, the use of such a work for teaching or scientific research will not necessarily lead to a work which is produced and published for commercial purposes. On the other hand, the use in an educational institution could constitute a broadcast or communication to the public, or a public performance. If this interpretation were correct, s 44 will substantially detract from the limitation on protection afforded for "teaching or scientific research" in s 43.

⁶⁴⁶ S 2(1) (defining "programme-carrying signals" electronically generated carriers transmitting live or recorded material consisting of images, sounds or both, in their original form or any form recognizable derived from the original, in extra-terrestrial space;").

Georgia

1. Legislation Reviewed

Law of Georgia on Copyright and Neighboring Rights (last amended as of May 4, 2010)

2. Private/Personal Use

Provision	Art. 21(1)
Scope of private/personal use	reproduce
Type(s) of source work(s)	a work made available to the public by means of lawful publication or making available to the public [sic]
Entity exercising private/personal use	natural person
Purpose of private/personal use	only for personal use
Condition of private/personal use	
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole of book or musical notation or work of fine art, electronic databases, 647 computer programs 648, audiovisual work or work fixed in phonogram or videogram
Subject to Attribution	
Subject to Remuneration	(audiovisual work, phonogram) author or other copyright owner entitled to remuneration, paid by producers and importers of equipment (audio- and video recorders and other equipment) and of material carriers (audio and video tapes, cassettes, laser disks, compact disks, and other material carriers) ⁶⁴⁹ , and collected by CMO

Provision	Art. 51(3)
Scope of private/personal use	use
Type(s) of source work(s)	a performance, broadcast of a broadcasting organization and records thereof, and reproduction of a phonogram or videogram
Entity exercising private/personal use	natural persons
Purpose of private/personal use	personal use
Condition of private/personal use	reproduction carried out pursuant to Art. 21
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	subject to payment of remuneration

Note: Art. 22(b) provides that a library or archive may, by reprographic reproduction, make a single copy of lawfully published individual articles and other small-volume works, or excerpts from written works (other than computer programs), at the request of natural persons, for educational, scientific or personal purposes.

⁶⁴⁷ Arts. 28 (excepting use and backup/archival of the computer program or database), 30 (excepting acts necessary for access to database contents and normal use).

⁶⁴⁸ Arts. 28 (excepting use and backup/archival of the computer program or database), 29 (decompilation of a computer program).

649 Art. 21(3), (4), (5). More details are spelt out in Art. 21(6) to (9).

3. Quotations

Provision	Art. 23(a)
Scope of quotation	quotations
Type(s) of source work(s)	original works made available to the public by means of lawful publication or making available to the public, including reproduction of short extracts from newspapers and journals for a printed survey
Entity exercising quotation	
Purpose of quotation	research, criticism or review
Condition of quotation	to the extent justified for the purpose of quotation
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	Art. 23(b)
Scope of quotation	illustrations of short extracts
Type(s) of source work(s)	works made available to the public by means of lawful publication, in printed matter, radio and television programs, sound and visual recordings of educational character
Entity exercising quotation	-
Purpose of quotation	extent justified by the purpose to be achieved
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	Art. 51(2)(a)
Scope of quotation	quotations
Type(s) of source work(s)	a performance, phonogram, videogram and broadcast of a broadcasting organization and recordings thereof
Entity exercising quotation	
Purpose of quotation	purposes such as research, criticism or review, and informatory purposes
Condition of quotation	to the extent justified for the purpose of quotation shall not conflict with normal exploitation of the related rights and shall not unreasonably prejudice the lawful interests of the owners of
	the related rights ⁶⁵⁰
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

⁶⁵⁰ Art. 51(1).

Provision	Art. 51(2)(b)
Scope of quotation	use of extracts, excerpts and illustrations
Type(s) of source work(s)	a performance, phonogram, videogram and
	broadcast of a broadcasting organization
Entity exercising quotation	
Purpose of quotation	teaching and scientific research
Condition of quotation	to the extent justified for the purpose
	shall not conflict with normal exploitation of the
	related rights and shall not unreasonably
	prejudice the lawful interests of the owners of
	the related rights ⁶⁵¹
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Art. 22(c)
Nature of educational reproduction	reprographic copies ⁶⁵²
Type(s) of source work(s)	short extracts from the lawfully published individual articles and other small-volume works, or written works (other than computer programs)
Entity exercising reproduction	educational institutions
Purpose of educational reproduction	teaching purposes
Qualification(s)	without receiving direct or indirect profit
	to the extent justified by the set aim
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author

- 5. Educational Publications/Anthologies/Compilations/Composite Works
- 6. **School Performances**
- **Educational Broadcasts/Communications/Recordings** 7.
- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

photocopying or other technical means; the recording in an electronic form (including digital), optical or other machine readable form shall not be deemed to reprographic reproduction).

*Germany

1. <u>Legislation Reviewed</u>

Act on Copyright and Related Rights (Copyright Act, as amended up to Law of October 1, 2013)

Ghana

1. **Legislation Reviewed**

Copyright Act, 2005 (Act 690)

2. Private/Personal Use

Provision	ss 19(1)(a), 35(e)
Scope of private/personal use	reproduction, translation, adaptation,
	arrangement or other transformation
Type(s) of source work(s)	a literary or artistic work, either in the original
	language or in translation, and work has been
	made public, and a performance or
	broadcast ⁶⁵³
Entity exercising private/personal use	an individual
Purpose of private/personal use	exclusive personal use of a person
Condition of private/personal use	
Preclusions (not part of private/personal use)	works of architecture, reprography of whole or substantial part of book or musical notation, whole or substantial part of a digital database, computer program ⁶⁵⁴ , ⁶⁵⁵
Subject to Attribution	
Subject to Remuneration	

Provision	s 35(a)
Scope of private/personal use	private use
Type(s) of source work(s)	a performance or broadcast ⁶⁵⁶
Entity exercising private/personal use	
Purpose of private/personal use	
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	ss 19(1)(b), 35(e)
Scope of quotation	inclusion of quotations in another work, from
Type(s) of source work(s)	work, including quotations from articles in newspapers or periodicals in the form of press summaries, and a performance or broadcast ⁶⁵⁷ work has been made public
Entity exercising quotation	·
Purpose of quotation	
Condition of quotation	quotations referred to in that paragraph are compatible with fair practice

⁶⁵³ S 35(e) (applying limitations and exceptions in ss 19 to 23 to performances and broadcasts).
654 S 16 [sic] (limiting the duration of copyright in sound recording to 75 years from year of first publication, or 70 year from year of fixation).
655 S 19(2) (subjecting s 19(1)(a) to preclusions).
656 S 35 (referring to provisions of ss 28, 33 which shall not apply to the enumerated limitations or exceptions).
657 S 35(e) (applying limitations and exceptions in ss 19 to 23 to performances and broadcasts).

	the extent of the quotations does not exceed what is justified for the purpose of the work in which the quotations are used ⁶⁵⁸
Preclusions (not part of quotation)	659
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	s 35(d)
Scope of quotation	quotations in the form of short excerpts of
Type(s) of source work(s)	a performance, sound recording, audio- visual work or broadcast
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	compatible with fair practice and
	justified by the informative purpose of those quotations
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. **Educational Reproduction**

Provision	ss 19(1)(c)(iii), 35(e)
Nature of educational reproduction	utilization
Type(s) of source work(s)	a work, if made public, and a performance or
	broadcast ⁶⁶⁰
Entity exercising reproduction	
Purpose of educational reproduction	professional training or public education
Qualification(s)	use is compatible with fair practice
Frequency/Multiple copies and Limits	to the extent justified for the purposes
Collective Licence/remuneration	
Attribution	source, name of author

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	ss 19(1)(c)(i), 35(e)
Scope of anthologies/compilations	utilization, by way of illustration in publications,
limitation/exception	broadcasts of sound or visual recordings, of
Type(s) of source work(s)	a work, if made public, and a performance or
	broadcast ⁶⁶¹
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	teaching

⁶⁵⁸ S 19(3).
659 S 19(2) (subjecting s 19(1)(a) [sic] to preclusions, though s 19(1)(b) referred to s 19(2) preclusions). The reference in s 19(1)(b) to s 19(2) is probably erroneous, since s 19(3) expressly referred to s 19(1)(b).
660 S 35(e) (applying limitations and exceptions in ss 19 to 23 to performances and broadcasts).
661 S 35(e) (applying limitations and exceptions in ss 19 to 23 to performances and broadcasts).

limitation/exception	
Condition of anthologies/compilations	use is compatible with fair practice
limitation/exception	
Preclusions (not part of	to the extent justified for the purposes
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author
Subject to Remuneration	

6. <u>School Performances</u>

Provision	s 35(c)
Scope of school performance	
Type(s) of source work(s)	a performance or broadcast ⁶⁶²
Entity exercising school performance	
Purpose of school performance	teaching or scientific research
Condition of school performance	
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 35(c)
Scope of broadcast/communication/recording	a performance or broadcast ⁶⁶³
Type(s) of source work(s)	
Entity exercising	teaching or scientific research
broadcast/communication/recording	
Purpose of	
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	ss 19(1)(c)(ii), 35(e) "communication" ⁶⁶⁴ by broadcast,
Scope of broadcast/communication/recording	"communication" by broadcast,
Type(s) of source work(s)	work, if made public, and a performance or
	broadcast ⁶⁶⁵
Entity exercising	
broadcast/communication/recording	
Purpose of	use in educational institutions
broadcast/communication/recording	
Condition of	use is compatible with fair practice
broadcast/communication/recording	

 $^{^{662}}$ S 35 (referring to provisions of ss 28, 33 which shall not apply to the enumerated limitations or exceptions).

S 35 (referring to provisions of ss 28, 33 which shall not apply to the enumerated limitations or exceptions).

S 76 (defining "communication to the public" as a transmission, other than broadcasting, by wire or without wire, in such a way that the images or sounds can be perceived by persons outside the normal circle of a family and its closest social acquaintances at a place or places so distant from the place where the transmission originates that without the transmission, the images or sounds would not be perceivable irrespective of whether the person can receive images or sounds at the same place and time, or at different places or times individually chosen by them).

665 S 35(e) (applying limitations and exceptions in ss 19 to 23 to performances and broadcasts).

Preclusions (not part of broadcast/communication/recording)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	ss 19(1)(c)(i), 35(e)
Scope of broadcast/communication/recording	utilization, by way of illustration in publications,
	broadcasts of sound or visual recordings, of
Type(s) of source work(s)	a work, if made public, and a performance or broadcast ⁶⁶⁶
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching
broadcast/communication/recording	
Condition of	use is compatible with fair practice
broadcast/communication/recording	
Preclusions (not part of	to the extent justified for the purposes
broadcast/communication/recording)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	ss 19(1)(c)(iii), 35(e)
Scope of broadcast/communication/recording	utilization
Type(s) of source work(s)	a work, if made public, and a performance or broadcast ⁶⁶⁷
Entity exercising	
broadcast/communication/recording	
Purpose of	professional training or public education
broadcast/communication/recording	
Condition of	use is compatible with fair practice
broadcast/communication/recording	
Preclusions (not part of	to the extent justified for the purposes
broadcast/communication/recording)	
Subject to Attribution	source, name of author
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

 $[\]frac{666}{667}$ S 35(e) (applying limitations and exceptions in ss 19 to 23 to performances and broadcasts). $\frac{667}{5}$ S 35(e) (applying limitations and exceptions in ss 19 to 23 to performances and broadcasts).

Greece

1. **Legislation Reviewed**

Law No. 2121/1993 on Copyright, Related Rights and Cultural Matters (as amended up to Law No. 4281/2014)

2. Private/Personal Use

Provision	Art. 18
Scope of private/personal use	reproduction
Type(s) of source work(s)	a lawfully published work, (performance,
	phonogram, broadcast, printed matter) ⁶⁶⁸
Entity exercising private/personal use	a person
Purpose of private/personal use	own private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	"private use" shall not include use by an enterprise, a service or an organization ⁶⁶⁹
	where "is likely to conflict with normal exploitation of the work or to prejudice the author's legitimate interests" including: works of architecture, using technical means to reproduce a fine art work which has limited circulation, reproduction of musical notation
Subject to Attribution	
Subject to Remuneration	use of (recording equipment for sound/image, computer peripherals (not printers) used solely for digital reproduction or transcription to/from analogue media, magnetic/optical tapes/media/devices for reproduction of sound/image, photocopy machines, photocopy paper): equitable remuneration due to creator and beneficiaries of related rights, payable by importers/producers, collected by CMOs ⁶⁷¹

3. **Quotations**

Provision	Art. 19
Scope of quotation	quotation of short extracts of
Type(s) of source work(s)	a lawfully published work, (performance, phonogram, broadcast, printed matter) ⁶⁷²
Entity exercising quotation	
Purpose of quotation	providing support for a case advanced by the person making the quotation or a critique of the position of the author
Condition of quotation	quotation is compatible with fair practice quotation does not exceed extent justified by the purpose
Preclusions (not part of quotation)	

⁶⁶⁸ Art. 52(b) (extending the limitations applicable to economic rights to related rights mutatis mutandis).
669 Art. 18(1).
670 Art. 18(2).
671 Art. 18(3). More details about the remuneration are spelt out in Art. 18(4)-(12).
672 Art. 52(b) (extending the limitations applicable to economic rights to related rights mutatis mutandis).

Subject to Attribution	source, name of author, name of publisher (if names indicated on source)
Subject to Remuneration	·

4. **Educational Reproduction**

Provision	Art. 21
Nature of educational reproduction	reproduction of
Type(s) of source work(s)	articles lawfully published in a newspaper or
	periodical, short extracts of a work or parts of
	a short work or a lawfully published work of
	fine art work, (performance, phonogram,
	broadcast, printed matter) ⁶⁷³
Entity exercising reproduction	
Purpose of educational reproduction	exclusively for teaching or examination
	purposes at an educational establishment
Qualification(s)	in such measure as is compatible with the
	aforementioned purpose
	reproduction is effected in accordance with fair
	practice and does not conflict with the normal
	exploitation
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author, name of publisher (if
	names indicated on source)

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 20(1)
Scope of anthologies/compilations	reproduction (by printing)
limitation/exception	
Type(s) of source work(s)	lawfully published literary works,
	(performances, phonograms, broadcasts, printed matter) ⁶⁷⁴ of one or more writers
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	in educational textbooks approved for use in primary and secondary education by the Ministry of National Education and Religions or another competent ministry, according to the official detailed syllabus
Condition of anthologies/compilations limitation/exception	reproduction shall encompass only a small part of the total output of each of the writers
	reproduction shall not conflict with the normal exploitation of the work from which the texts are taken ⁶⁷⁵

Art. 52(b) (extending the limitations applicable to economic rights to related rights mutatis mutandis).

674 Art. 52(b) (extending the limitations applicable to economic rights to related rights mutatis mutandis).

675 Art. 18(3).

Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author, name of publisher (if names indicated on source) ⁶⁷⁶
Subject to Remuneration	

Provision	Art. 20(2)
Scope of anthologies/compilations	reproduction
limitation/exception	
Type(s) of source work(s)	lawfully published literary works,
	(performances, phonograms, broadcasts,
	printed matter) ⁶⁷⁷ of one or more
	writers/authors
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	in lawfully published anthology of literary
limitation/exception	works of more than one writer
Condition of anthologies/compilations	after death of writer/author
limitation/exception	
	reproduction shall encompass only a small
	part of the total output of each of the writers
	reproduction shall not conflict with the normal
	exploitation of the work from which the texts
	are taken ⁶⁷⁸
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author, name of publisher (if
	names indicated on source) ⁶⁷⁹
Subject to Remuneration	

6. **School Performances**

Provision	Art. 27(b)
Scope of school performance	public performance or presentation
Type(s) of source work(s)	a work, (performance, phonogram, broadcast, printed matter) ⁶⁸⁰
Entity exercising school performance	at an educational establishment
Purpose of school performance	within the framework of staff and pupil or student activities
Condition of school performance	audience is composed exclusively of the aforementioned persons, the parents of the pupils or students, persons responsible for the care of the pupils or students, or persons directly involved in the activities of the establishment
Preclusions (not part of school performance)	

⁶⁷⁶ Art. 20(3).
677 Art. 52(b) (extending the limitations applicable to economic rights to related rights mutatis mutandis).
678 Art. 18(3).
679 Art. 20(3).
680 Art. 52(b) (extending the limitations applicable to economic rights to related rights mutatis mutandis).

Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Art. 21
Scope of broadcast/communication/recording	reproduction of
Type(s) of source work(s)	articles lawfully published in a newspaper or periodical, short extracts of a work or parts of a short work or a lawfully published work of fine art work, (performance, phonogram, broadcast, printed matter) ⁶⁸¹
Entity exercising	
broadcast/communication/recording	
Purpose of	exclusively for teaching or examination
broadcast/communication/recording	purposes at an educational establishment
Condition of	in such measure as is compatible with the
broadcast/communication/recording	aforementioned purpose
	reproduction is effected in accordance with fair practice and does not conflict with the normal exploitation
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author, name of publisher (if names indicated on source)
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

Provision	Art. 66A(5)
Scope of TPM/RMI limitation/exception	exception to require rightholder who used effective technological measures in respect of his work to take voluntary measures to ensure for the "beneficiaries" the benefit of the exception
Type(s) of source work(s)	work/subject-matter (but not applicable to works/subject-matter available to the public on agreed contractual terms in such a way that members of the public may access them from a place and at a time individually chosen by them ⁶⁸²)
Beneficiary exercising limitation/exception	users who reproduce work/subject-matter for, inter alia, private use (Art. 18), for teaching purposes (Art. 21)
Purpose of limitation/exception	to the extent necessary and to have legal access to the protected work or subject-matter
Condition of limitation/exception	

 $^{^{681}}$ Art. 52(b) (extending the limitations applicable to economic rights to related rights mutatis mutandis). Art. 66A(5) proviso, taken from EU Copyright Directive 2001/29, Art. 6(4).

Grenada

1. Legislation Reviewed

Copyright Act (Cap 67, Act No. 21 of 2011)

2. Private/Personal Use

Provision	s 9
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work
Entity exercising private/personal use	a natural person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a database, computer program ⁶⁸³ , any work where "reproduction would conflict with a normal exploitation of the work or would otherwise unreasonably prejudice the legitimate interests of the owner of copyright"
Subject to Attribution	
Subject to Remuneration	

Provision	s 27(1)(a)
Scope of private/personal use	use
Type(s) of source work(s)	a performance, sound recording or broadcast
Entity exercising private/personal use	a natural person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	
Preclusions (not part of private/personal use)	not extend to the reproduction of any performance, sound recording or broadcast, in cases where reproduction would conflict with a normal exploitation of the performance, sound recording, or broadcast, or would otherwise unreasonably prejudice the legitimate interests of the owner of neighbouring rights
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	s 10
Scope of quotation	reproduction of
Type(s) of source work(s)	a short part of a published work, (a performance, sound recording, broadcast) ⁶⁸⁴
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	reproduction is compatible with fair practice reproduction does not exceed extent justified by the purpose

 $[\]frac{683}{684}$ S 17 (excepting use of the computer program and for backup/archival purposes). $\frac{684}{684}$ S 27(1)(d) (applying limitations and exceptions in Part II to neighbouring rights).

Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. Educational Reproduction

Provision	s 11(1)(a)
Nature of educational reproduction	utilisation by way of illustration, including the making available of such works in computer networks
Type(s) of source work(s)	a work that has lawfully been made available to the public, in publications, broadcasting or sound or visual recordings
Entity exercising reproduction	
Purpose of educational reproduction	teaching, or scientific research purposes
Qualification(s)	utilisation is compatible with fair practice utilisation by making available: access to the works is only available to enrolled pupils or students and their teachers
Frequency/Multiple copies and Limits	does not exceed the extent justified by the purpose
Collective Licence/remuneration	
Attribution	source, name of author (if indicated on source) on all copies or in reasonable connection with work

Provision	s 11(1)(b)
Nature of educational reproduction	reprographic copies ⁶⁸⁵
Type(s) of source work(s)	published articles, other short works or short extracts of works
Entity exercising reproduction	
Purpose of educational reproduction	face-to-face teaching in educational institutions
Qualification(s)	activities of which do not serve direct or indirect commercial gain
	no copying if licences are available authorizing copying and educational institution knows or ought to have been aware of licences
Frequency/Multiple copies and Limits	extent justified by the purpose
	reproduction of any particular work is an isolated act occurring, if repeated, on separate and unrelated occasions
	no more than a single copy for each pupil or student and the teacher is made
Collective Licence/remuneration	

⁶⁸⁵ S 2(1) (defining "reprographic process" as a process (a) for making facsimile copies, or (b) involving the use of an appliance for making multiple copies, and, in relation to a work held in electronic form, includes any copying by electronic means, but does not include the making of a film or sound recording).

Attribution	source, name of author (if indicated on source)
	on all copies or in reasonable connection with
	work

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. <u>School Performances</u>

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 27(1)(c)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, sound recording, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for the purpose of face-to-face teaching
broadcast/communication/recording	activities or for scientific research
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

Provision	s 46(2)
Scope of TPM/RMI limitation/exception	exception to require rightholder who used effective technological measures in respect of his work to take necessary means to ensure that "beneficiary" may enjoy or apply the exception or limitation
Type(s) of source work(s)	work/subject-matter (but not applicable to works/subject-matter available to the public on agreed contractual terms in such a way that members of the public may access them from a place and at a time individually chosen by them ⁶⁸⁶)
Beneficiary exercising limitation/exception	"beneficiary": users who reproduce work/subject-matter for, <i>inter alia</i> , private use (s 9), quotations (s 10), educational reproduction (s 11)
Purpose of limitation/exception	to the extent required
Condition of limitation/exception	

⁶⁸⁶ S 46(3).

*Guatemala

1. <u>Legislation Reviewed</u>

Law on Copyright and Related Rights

Guinea

Legislation Reviewed 1.

Act No. 043/APN/CP of August 9, 1980, adopting Provisions Relating to Copyright and Neighboring Rights

Private/Personal Use 2.

Provision	Art. 10(ii)
Scope of private/personal use	reproductions, translations and adaptations
Type(s) of source work(s)	a work that has been lawfully made available to the public, (a performance, phonogram or broadcast) ⁶⁸⁷
Entity exercising private/personal use	
Purpose of private/personal use	strictly personal and private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 10(i)(a)
Scope of private/personal use	communications such as performance or broadcasting, in private
Type(s) of source work(s)	a work that has been lawfully made available to the public, (a performance, phonogram or broadcast) ⁶⁸⁸
Entity exercising private/personal use	
Purpose of private/personal use	exclusively within a family circle
Condition of private/personal use	do not give rise to receipts of any kind
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	Art. 11
Scope of quotation	make analyses of and short quotations from
Type(s) of source work(s)	a work (in original form or in translation) that has already been lawfully made available to the public, including quotations from newspaper articles and periodicals in the form of press summaries
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	compatible with fair practice and justified by the scientific, critical, polemic, educational or informatory purpose
Preclusions (not part of quotation)	
Subject to Attribution	title, name of author
Subject to Remuneration	

⁶⁸⁷ Art. 74(i). ⁶⁸⁸ Art. 74(i).

Provision	Art. 74(iv)
Scope of quotation	quotations in the form of short excerpts
Type(s) of source work(s)	a performance, phonogram or broadcast
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	compatible with fair practice and justified by
	the informatory purpose
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

Educational Reproduction 4.

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Provision	Art. 10(i)(b)
Scope of school performance	communications such as performance
Type(s) of source work(s)	a work, (a performance, phonogram or broadcast) ⁶⁸⁹
Entity exercising school performance	a club, society or other organization not established or conducted for profit and its main objects are charitable or are otherwise concerned with the advancement of religion, education or social welfare
Purpose of school performance	strictly educational or scholastic purposes
Condition of school performance	free of charge
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 10(i)(b)
Scope of broadcast/communication/recording	communications such as broadcasting
Type(s) of source work(s)	a work, (a performance, phonogram or broadcast) ⁶⁹⁰
Entity exercising	a club, society or other organization not
broadcast/communication/recording	established or conducted for profit and its main objects are charitable or are otherwise concerned with the advancement of religion, education or social welfare
Purpose of	strictly educational or scholastic purposes
broadcast/communication/recording	
Condition of	free of charge
broadcast/communication/recording	_
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	

⁶⁸⁹ Art. 74(i). ⁶⁹⁰ Art. 74(i).

Subject to Remuneration	

Provision	Art. 74(iii)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, phonogram or broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for the purposes of teaching or scientific
broadcast/communication/recording	research
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	Name of author and title of work indicated on
	all copies
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 15(i)
Nature of compulsory licence for translation for	licence, for translation and publication in
educational purposes	printed or analogous forms of reproduction on
	the territory of the Revolutionary People's
	Republic of Guinea
Type(s) of source work(s)	foreign works already lawfully made available
	to the public
Licence applicant/entity	any natural person or legal entity residing on
	the territory of the Revolutionary People's
	Republic of Guinea
Purpose of licence	
Qualification(s)	subject to, and under the conditions specified
	in, the Appendix to the Paris Act (1971) of the
	Berne Convention for the Protection of Literary
	and Artistic Works
	no derogation from the rights conferred on the
	author by Art. 3 above
Compulsory licence fee(s)	licensee to pay equitable remuneration to
D: (18 8	author ⁶⁹¹
Price of publication	
Distribution conditions	
Grantor of Collective Licence	Minister for Higher Education and Scientific
	Research

Provision	Art. 15(ii)
Nature of compulsory licence for translation for	licence, for reproduction and publication in
educational purposes	printed or analogous forms of reproduction on
	the territory of the Revolutionary People's

⁶⁹¹ Art. 16 (failing amicable agreement, the amount shall be determined by the Minister for Higher Education and Scientific Research).

	Republic of Guinea
Type(s) of source work(s)	foreign works already lawfully made available to the public
Licence applicant/entity	any natural person or legal entity residing on the territory of the Revolutionary People's Republic of Guinea
Purpose of licence	
Qualification(s)	licenses may not be granted for the publication of literary or scientific works of which a French edition is available abroad unless such publication on the national territory affords good conditions for the desired dissemination subject to, and under the conditions specified in, the Appendix to the Paris Act (1971) of the Berne Convention for the Protection of Literary and Artistic Works
	author by Article 3 above
Compulsory licence fee(s)	licensee to pay equitable remuneration to author ⁶⁹²
Price of publication	
Distribution conditions	
Grantor of Collective Licence	Minister for Higher Education and Scientific Research

9. TPM/RMI Exceptions for Educational Purposes

⁶⁹² Art. 16 (failing amicable agreement, the amount shall be determined by the Minister for Higher Education and Scientific Research).

Guinea-Bissau

1. <u>Legislation Reviewed</u>

Copyright Code (approved by Decree-Law No. 46.980 of March 28, 1972)

2. <u>Private/Personal Use</u>

Provision	Art. 103(2)
Scope of private/personal use	performance
Type(s) of source work(s)	a published work
Entity exercising private/personal use	
Purpose of private/personal use	
Condition of private/personal use	not-for-profit basis and in a family home
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 63
Scope of private/personal use	reproduction of extracts of
Type(s) of source work(s)	works which have not yet fallen into the public domain
Entity exercising private/personal use	those requesting reproduction by public entities, libraries, archives and scientific institutions
Purpose of private/personal use	private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	reproductions may not be used commercially without the consent of the authors
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 185(1)
Scope of quotation	transcribe or summarize, extracts of
Type(s) of source work(s)	others' works
Entity exercising quotation	authors of any text
Purpose of quotation	in support of their own doctrines or for the purposes of criticism, discussion or teaching
Condition of quotation	extracts are distinguished from their own text and the works from which the transcribed or summarized texts are taken transcribed or summarized texts may not be so extensive that they prejudice interest in the work cited
Preclusions (not part of quotation)	not permitted to reproduce the work of another under the "pretext of commentary or annotation", but it is lawful to refer to chapters, paragraphs or pages of another author's work

	in one's own separate comments or annotations ⁶⁹³
Subject to Attribution	name of author
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 63
Nature of educational reproduction	reproduction of extracts of
Type(s) of source work(s)	works which have not yet fallen into the public domain
Entity exercising reproduction	public entities, libraries, archives and scientific institutions
Purpose of educational reproduction	(entity's own use)
Qualification(s)	reproductions may not be used commercially without the consent of the authors
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	Art. 151
Nature of educational reproduction	reproduction
Type(s) of source work(s)	photographs
Entity exercising reproduction	
Purpose of educational reproduction	in scientific or educational works
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	payment to author(s) of fair compensation
Attribution	name of photographer and year of production
	(if indicated in original)

Provision	Art. 183
Nature of educational reproduction	any use, including reproduction of,
Type(s) of source work(s)	lectures delivered by academics, including
	lectures obtained through stenographic
	notetaking
Entity exercising reproduction	students
Purpose of educational reproduction	
Qualification(s)	any use for an audience other than students to require special authorization
	lectures may only be published by third parties with author's authorization
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

⁶⁹³ Art. 186.

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 185(2)
Scope of anthologies/compilations	transcription of extracts or fragments from
limitation/exception	
Type(s) of source work(s)	literary or musical works of others
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations limitation/exception	in anthologies for use in schools
-	avtracta are distinguished from their own toxt
Condition of anthologies/compilations	extracts are distinguished from their own text and the works from which the transcribed or
limitation/exception	
	summarized texts are taken
	transcribed or cummerized toute may not be
	transcribed or summarized texts may not be
	so extensive that they prejudice interest in the work cited ⁶⁹⁴
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	name of author ⁶⁹⁵
Subject to Remuneration	(transcription that exceeds limits) author has
	right to fair recompense

School Performances 6.

7. Educational Broadcasts/Communications/Recordings

Compulsory Licences for Educational Reproductions and Translations 8.

Provision	Art. 164
Nature of compulsory licence for translation for	non-exclusive, non-transferable compulsory
educational purposes	licence, for translation and publication
Type(s) of source work(s)	a written work published in a foreign language, or a translation already published in
	Portuguese
Licence applicant/entity	any person
Purpose of licence	
Qualification(s)	work has not been previously published by holder of translation rights or authorised person in Portuguese after 7 years from first publication, or if copies of the translated work have been exhausted
	title and name of author of original work to be printed on all copies of published translation ⁶⁹⁶
	licence applicant has requested and been denied authorization from holder of translation

⁶⁹⁴ Art. 185(2) refers to the "terms of and within the limits referred to in the preceding paragraph", which is a reference to the terms and limits set out in Art. 185(1).

⁶⁹⁵ *Id*.

⁶⁹⁶ Art. 164(5).

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	right, or applicant was unable to find such
	owner, despite due diligence, after notifying
	the publisher/diplomatic or consular
	representative of state of holder of translation
	rights/organization designated by government
	of that state, and 3 months have lapsed since
	request ⁶⁹⁷
	no licence granted if author has withdrawn
	copies of work from circulation ⁶⁹⁸
Compulsory licence fee(s)	beneficiary of licence to pay a fair
	compensation to the right owner ⁶⁹⁹
Price of publication	
Distribution conditions	
Grantor of Collective Licence	courts

9. TPM/RMI Exceptions for Educational Purposes

⁶⁹⁷ Art. 164(2), (4). ⁶⁹⁸ Art. 164(8). ⁶⁹⁹ Art. 165.

Guyana

1. <u>Legislation Reviewed</u>

Copyright Act 1956 (4 & 5 Eliz. 2, Cap. 74)

2. Private/Personal Use

Provision	ss 6(1), 9(1)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a literary, dramatic or musical work, (or its
	adaptation) ⁷⁰⁰ , an artistic work
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	ss 6(2), 9(2)
Scope of quotation	fair dealing
Type(s) of source work(s)	a literary, dramatic or musical work, (or its adaptation) ⁷⁰¹ or an artistic work
Entity exercising quotation	
Purpose of quotation	purposes of criticism or review, whether of that work or of another work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	title (or other description), name of author (unless anonymous or author has agreed otherwise) ⁷⁰²
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 41(1)(a)
Nature of educational reproduction	reproduction (otherwise than by the use of a "duplicating process" or making of an adaptation, of
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising reproduction	by a teacher or pupil
Purpose of educational reproduction	in the course of instruction, whether at a school ⁷⁰⁴ or elsewhere
Qualification(s)	reproduction or adaptation shall not be published ⁷⁰⁵

⁷⁰⁰ S 6(8).
701 S 6(8).
702 Ss 6(10), 48(1) (defining "sufficient acknowledgment").
703 C 41(7) (defining "duplicating process" as any proces S 41(7) (defining "duplicating process" as any process involving the use of an appliance for producing multiple

copies).

704 S 41(7) (defining "school" as an entity with the same meaning at that in the Education Act 1944, the Education (Scotland) Act, 1946 and the Education Act (Northern Ireland), 1947 in relation to England and Wales, Scotland and Northern Ireland, but presumably meaning that which is so defined in the laws of Guyana).

Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 41(1)(b)
Nature of educational reproduction	reproduction (otherwise than by the use of a duplicating process) or making of an
	adaptation, of
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising reproduction	
Purpose of educational reproduction	as part of the questions to be answered in an examination, or in an answer to such a question
Qualification(s)	reproduction or adaptation shall not be published 706
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 6(6)
Scope of anthologies/compilations	inclusion of a short passage in a collection,
limitation/exception	from
Type(s) of source work(s)	a published literary or dramatic work, (or its adaptation) ⁷⁰⁷
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for use of schools
Condition of anthologies/compilations limitation/exception	collection is so described in its title and in any publisher's advertisement [source] work was not published for use of
	schools collection consists mainly of material in which no copyright subsists
Preclusions (not part of anthologies/compilations limitation/exception)	2 or more excerpts from works by same author ⁷⁰⁸ are contained in that collection, or that collection with every similar collection by same publisher within 5 year period ⁷⁰⁹
Subject to Attribution	title (or other description), name of author (unless anonymous or author has agreed otherwise) ⁷¹⁰

⁷⁰⁵ S 41(2).
⁷⁰⁶ S 41(2).
⁷⁰⁷ S 6(8).
⁷⁰⁸ S 6(6) proviso (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).
⁷⁰⁹ S 6(6).
⁷¹⁰ Ss 6(10), 48(1) (defining "sufficient acknowledgment").

Subject to Remuneration	
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School Performances 6.

Provision	s 12(7)
Scope of school performance	causing to be heard in public
Type(s) of source work(s)	a sound recording
Entity exercising school performance	a club, society or other organization not established or conducted for profit and its main objects are charitable or are otherwise concerned with the advancement of religion, education or social welfare
Purpose of school performance	as part of the activities of, or for the benefit of
Condition of school performance	proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organization
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 41(3), (5)
Scope of school performance	performance [of a work]
Coope of control ponomianos	causing to be heard or seen, the sounds or
	visual images [of a sound recording,
	cinematograph film, a television broadcast]
Type(s) of source work(s)	a literary, dramatic or musical work
	a sound recording, cinematograph film, a
	television broadcast
Entity exercising school performance	by a person who is a teacher in, or a pupil in
	attendance at, the school ⁷¹¹
Purpose of school performance	in the course of the activities of a school
Condition of school performance	performance in class, or otherwise in the
	presence of an audience
	audience is limited to persons who are
	teachers in, or pupils in attendance at, the
	school, or are otherwise "directly connected" ⁷¹²
	with the activities of the school
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

⁷¹¹ S 41(7) (defining "school" as an entity with the same meaning at that in the Education Act 1944, the Education (Scotland) Act, 1946 and the Education Act (Northern Ireland), 1947 in relation to England and Wales, Scotland and Northern Ireland, but presumably meaning that which is so defined in the laws of Guyana).

⁷¹² S 41(4) (defining "directly connected" as excluding a person who is connected by reason only that he is a parent

or guardian of a pupil in attendance at the school).

- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. <u>TPM/RMI Exceptions for Educational Purposes</u>

Haiti

1. <u>Legislation Reviewed</u>

Decree of January 9, 1968 relating to Copyright in Literary, Scientific and Artistic Works

Decree of October 12, 2005 on the Creation of the Office of Haitian Copyright (BHDA)

2. <u>Private/Personal Use</u>

3. Quotations

Provision	Art. 32
Scope of quotation	borrowings
Type(s) of source work(s)	works of other persons
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	
Preclusions (not part of quotation)	plagiarism which amount to abuse – when borrowings are considerable and damaging,
	without mention of source
Subject to Attribution	source
Subject to Remuneration	courts enjoy considerable freedom in making
	appraisement

- 4. <u>Educational Reproduction</u>
- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>
- 7. Educational Broadcasts/Communications/Recordings
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

*Holy See

1. <u>Legislation Reviewed</u>

Law No. 132 of March 19, 2011 on Copyright and Related Rights

*Honduras

1. <u>Legislation Reviewed</u>

Copyright and Neighboring Rights Law (approved by Decree No. 4-99-E)

Hungary

1. <u>Legislation Reviewed</u>

Act No. LXXVI of 1999 on Copyright (consolidated text as of January 1, 2007)

Government Decree No. 117 of 2004 (IV. 28.) Korm. on the Determination of the Manner & Conditions of the Communication & Making Available to the Public in the Case of Free Use Provided for in Article 38(5) of Act LXXVI of 1999 on Copyright

2. Private/Personal Use

Provision	Art. 35(1)
Scope of private/personal use	сору
Type(s) of source work(s)	work, (performance, sound recording, radio or television programme, film) ⁷¹³ disclosed to the public ⁷¹⁴
Entity exercising private/personal use	a natural person
Purpose of private/personal use	for private purposes
Condition of private/personal use	not intended for earning or increasing income even in an indirect way
	use "does not conflict with a normal exploitation of the work and does not
	unreasonably prejudice the legitimate interests of the author, and it is in compliance with the requirements of fairness and is not designed for a purpose incompatible with the intention of free use" ⁷¹⁵
Preclusions (not part of private/personal use)	works of architecture, engineering structures, reprographic reproduction of musical notation, a database, a computer program, a fixation of public performance of a work on video or sound carrier
	to have work copied by someone else by means of a computer and/or on an electronic data carrier ⁷¹⁶
Subject to Attribution	
Subject to Remuneration	(on the private purpose copying of their works, performances, films and sound recordings) fair and equitable remuneration ⁷¹⁷ due to authors, performers, producers, payable to CMO by manufacturer/importer/carrier of blank video and audio carriers, ⁷¹⁸ and by manufacturer/importer/carrier and operator with consideration of reprographic device. ⁷¹⁹
Provision	Art. 35(2)

 $[\]overline{^{713}}$ Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring rights).
714 Art. 33(1).
715 Art. 33(2).
716 Art. 35(3).

More details about the remuneration and the reporting requirements are spelt out in Arts. 20-22.

⁷¹⁸ Art. 20(2).
719 Art. 21(1). A reprographic device is defined as a device capable of reproducing books or periodicals "by

Scope of private/personal use	copying
Type(s) of source work(s)	complete book or whole of periodical or daily (work has been disclosed to the public ⁷²⁰), (performance, sound recording, radio or television programme, film) ⁷²¹
Entity exercising private/personal use	
Purpose of private/personal use	private purpose
Condition of private/personal use	only by handwriting or typing use "does not conflict with a normal exploitation of the work and does not unreasonably prejudice the legitimate interests of the author, and it is in compliance with the requirements of fairness and is not designed for a purpose incompatible with the intention of free use" 722
Preclusions (not part of private/personal use)	to have work copied by someone else by means of a computer and/or on an electronic data carrier ⁷²³
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 34(1)
Scope of quotation	cite any part of
Type(s) of source work(s)	a published work (work has been disclosed to the public ⁷²⁴), (performance, sound recording, radio or television programme, film) ⁷²⁵
Entity exercising quotation	radio or toloviolon programme; mm)
Purpose of quotation	
Condition of quotation	citation to be true to original
	scope of citation to be justified by nature and purpose of the borrowing work
	use "does not conflict with a normal exploitation of the work and does not unreasonably prejudice the legitimate interests of the author, and it is in compliance with the requirements of fairness and is not designed for a purpose incompatible with the intention of free use" ⁷²⁶
Preclusions (not part of quotation)	

Art. 33(1).

721 Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring rights).

722 Art. 33(2).

723 Art. 35(3).

724 Art. 33(1).

725 Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring

rights).
⁷²⁶ Art. 33(2).

Subject to Attribution	source, name of author
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Art. 35(4)(a)
Nature of educational reproduction	а сору
Type(s) of source work(s)	a work (has been disclosed to the public ⁷²⁷),
	(performance, sound recording, radio or
	television programme, film) ⁷²⁸
Entity exercising reproduction	publicly accessible libraries, educational
	establishments, ⁷²⁹ museums and archives as
	well as audio and audiovisual archives
Purpose of educational reproduction	internal institutional purposes and
	required for scientific research
Qualification(s)	outside the scope of entrepreneurial activity -
	not intended for earning or increasing income
	even in an indirect way
	copy "does not conflict with a normal
	exploitation of the work and does not
	unreasonably prejudice the legitimate interests
	of the author, and it is in compliance with the
	requirements of fairness and is not designed
	for a purpose incompatible with the intention of
	free use" ⁷³⁰
Frequency/Multiple copies and Limits	to the extent and in the way justified by such a
	purpose
Collective Licence/remuneration	
Attribution	

Provision	Art. 35(4)(c)
Nature of educational reproduction	a copy of a minor part of
Type(s) of source work(s)	a work made public or of an article published
	in a newspaper or periodical, (performance,
	sound recording, radio or television
	programme, film) ⁷³¹
Entity exercising reproduction	publicly accessible libraries, educational
	establishments, ⁷³² museums and archives as
	well as audio and audiovisual archives

Art. 33(1).

728 Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring rights).

Art. 33(4) (defining use in "educational establishments" as use taken to serve the purposes of school education implemented in accordance with the requirements of education and with curricula used in kindergarten, primary school, secondary school, industrial school, vocational school education, the primary education of arts, higher education institutions).

730 Art. 33(2).

731 Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring

Art. 33(4) (defining use in "educational establishments" as use taken to serve the purposes of school education implemented in accordance with the requirements of education and with curricula used in kindergarten, primary

Purpose of educational reproduction	internal institutional purposes
Qualification(s)	outside the scope of entrepreneurial activity - not intended for earning or increasing income even in an indirect way
	copy "does not conflict with a normal exploitation of the work and does not unreasonably prejudice the legitimate interests of the author, and it is in compliance with the requirements of fairness and is not designed for a purpose incompatible with the intention of free use" ⁷³³
Frequency/Multiple copies and Limits	to the extent and in the way justified by such a purpose
Collective Licence/remuneration	
Attribution	

Provision	Art. 35(5)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	a work published as a book, newspaper,
	periodical article, (performance, sound
	recording, radio or television programme, film) ⁷³⁴
Entity exercising reproduction	
Purpose of educational reproduction	school education or exams in public and higher education
Qualification(s)	reproduction "does not conflict with a normal exploitation of the work and does not unreasonably prejudice the legitimate interests of the author, and it is in compliance with the requirements of fairness and is not designed for a purpose incompatible with the intention of free use" ⁷³⁵
Frequency/Multiple copies and Limits	specific parts of the work in a number corresponding to the number of
	pupils in a class/necessary for purpose
Collective Licence/remuneration	
Attribution	

Provision	Art. 34(2)
Nature of educational reproduction	borrowing (using of a work in another work to
	an extent that goes beyond citation) ⁷³⁶ part of
Type(s) of source work(s)	a literary or musical work or such a type of an

school, secondary school, industrial school, vocational school education, the primary education of arts, higher education institutions).

733 Art. 33(2).

734 Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring

rights).
735 Art. 33(2).
736 Art. 34(2) (defining "borrowing").

	entire work of a minor volume (has been disclosed to the public ⁷³⁷), (performance, sound recording, radio or television programme, film) ⁷³⁸
Entity exercising reproduction	
Purpose of educational reproduction	illustration for teaching and scientific research
Qualification(s)	borrowing work is not used for commercial purposes
	no author's authorization required where borrowing work qualifies as a textbook/reference book and school education purposes is indicated on its front page ⁷³⁹
	reproduction "does not conflict with a normal exploitation of the work and does not unreasonably prejudice the legitimate interests of the author, and it is in compliance with the requirements of fairness and is not designed for a purpose incompatible with the intention of free use" ⁷⁴⁰
Frequency/Multiple copies and Limits	to the extent justified by the purpose
Collective Licence/remuneration	
Attribution	source, name of author

Provision	Art. 68(2)
Nature of educational reproduction	picture of
Type(s) of source work(s)	a fine art, architectural, applied art and industrial design creation, artistic photographs, (performance, sound recording, radio or television programme, film) ⁷⁴¹
Entity exercising reproduction	
Purpose of educational reproduction	scientific educational lectures as well as school education
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Provision	Art. 38(1)(b)
Scope of school performance	performance

Art. 33(1).

738 Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring rights).

739 Art. 34(3).

740 Art. 83(2).

741 Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring

rights).

Type(s) of source work(s)	a work (that has been disclosed to the public ⁷⁴²), (performance, sound recording, radio or television programme, film) ⁷⁴³
Entity exercising school performance	
Purpose of school performance	school education or at celebrations held at school
Condition of school performance	not designed to earn or increase income even in an indirect manner
	participants do not receive remuneration
	performance "does not conflict with a normal exploitation of the work and does not unreasonably prejudice the legitimate interests of the author, and it is in compliance with the requirements of fairness and is not designed for a purpose incompatible with the intention of free use" ⁷⁴⁴
Preclusions (not part of school performance)	dancing party held at a school is not "performance for purposes of school education" ⁷⁴⁵
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 35(4)(a)
Scope of broadcast/communication/recording	а сору
Type(s) of source work(s)	a work (has been disclosed to the public ⁷⁴⁶),
	(performance, sound recording, radio or
	television programme, film) ⁷⁴⁷
Entity exercising	publicly accessible libraries, educational
broadcast/communication/recording	establishments, ⁷⁴⁸ museums and archives as
	well as audio and audiovisual archives
Purpose of	internal institutional purposes and
broadcast/communication/recording	required for scientific research
Condition of	outside the scope of entrepreneurial activity -
broadcast/communication/recording	not intended for earning or increasing income
	even in an indirect way
	copy "does not conflict with a normal
	exploitation of the work and does not

Art. 33(1).

743 Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring rights).

744 Art. 33(2).

745 Art. 38(3).

⁷⁴⁶ Art. 33(1).
747 Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring rights).

Art. 33(4) (defining use in "educational establishments" as use taken to serve the purposes of school education implemented in accordance with the requirements of education and with curricula used in kindergarten, primary school, secondary school, industrial school, vocational school education, the primary education of arts, higher education institutions).

	unreasonably prejudice the legitimate interests of the author, and it is in compliance with the requirements of fairness and is not designed for a purpose incompatible with the intention of free use" ⁷⁴⁹
Preclusions (not part of	to the extent and in the way justified by such a
broadcast/communication/recording)	purpose
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 35(4)(c)
Scope of broadcast/communication/recording	a copy of a minor part of
Type(s) of source work(s)	a work made public or of an article published in a newspaper or periodical, (performance, sound recording, radio or television programme, film) ⁷⁵⁰
Entity exercising	publicly accessible libraries, educational
broadcast/communication/recording	establishments, 751 museums and archives as well as audio and audiovisual archives
Purpose of	internal institutional purposes
broadcast/communication/recording	
Condition of	outside the scope of entrepreneurial activity -
broadcast/communication/recording	not intended for earning or increasing income even in an indirect way
	copy "does not conflict with a normal exploitation of the work and does not unreasonably prejudice the legitimate interests of the author, and it is in compliance with the requirements of fairness and is not designed for a purpose incompatible with the intention of free use" ⁷⁵²
Preclusions (not part of	to the extent and in the way justified by such a
broadcast/communication/recording)	purpose
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 35(5)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a work published as a book, newspaper,
	periodical article, (performance, sound

Art. 33(2).

750 Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring

Art. 33(4) (defining use in "educational establishments" as use taken to serve the purposes of school education implemented in accordance with the requirements of education and with curricula used in kindergarten, primary school, secondary school, industrial school, vocational school education, the primary education of arts, higher education institutions). ⁷⁵² Art. 33(2).

	recording, radio or television programme, film) ⁷⁵³
Entity exercising	
broadcast/communication/recording	
Purpose of	school education or exams in public and
broadcast/communication/recording	higher education
Condition of	reproduction "does not conflict with a normal
broadcast/communication/recording	exploitation of the work and does not
	unreasonably prejudice the legitimate interests
	of the author, and it is in compliance with the
	requirements of fairness and is not designed
	for a purpose incompatible with the intention of
	free use" ⁷⁵⁴
Preclusions (not part of	specific parts of the work
broadcast/communication/recording)	
	in a number corresponding to the number of
	pupils in a class/necessary for purpose
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 34(2)
Scope of broadcast/communication/recording	borrowing (using of a work in another work to an extent that goes beyond citation) ⁷⁵⁵ part of
Type(s) of source work(s)	a literary or musical work or such a type of an entire work of a minor volume (has been disclosed to the public ⁷⁵⁶), (performance, sound recording, radio or television programme, film) ⁷⁵⁷
Entity exercising broadcast/communication/recording	
Purpose of broadcast/communication/recording	illustration for teaching and scientific research
Condition of broadcast/communication/recording	borrowing work is not used for commercial purposes
	no author's authorization required where borrowing work qualifies as a textbook/reference book and school education purposes is indicated on its front page ⁷⁵⁸
	reproduction "does not conflict with a normal exploitation of the work and does not unreasonably prejudice the legitimate interests of the author, and it is in compliance with the requirements of fairness and is not designed

 $\overline{^{753}}$ Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring

rights).

754 Art. 33(2).

755 Art. 34(2) (defining "borrowing").

756 Art. 33(1).

757 Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring in the exceptions applicable to copyright works shall apply collectively to neighbouring in the exceptions applicable to copyright works shall apply collectively to neighbouring rights). ⁷⁵⁸ Art. 34(3).

	for a purpose incompatible with the intention of
	free use" ⁷⁵⁹
Preclusions (not part of	to the extent justified by the purpose
broadcast/communication/recording)	
Subject to Attribution	source, name of author
Subject to Remuneration	
Provision	Art. 38(5)
Scope of broadcast/communication/recording	free display, communicate or make available, to individual members of the public on screens of dedicated terminals on the premises of such entities ⁷⁶⁰
T (-) - (
Type(s) of source work(s)	works, (performances, sound recordings, radio or television programmes, films) ⁷⁶¹ forming part of the collection, of
Entity exercising broadcast/communication/recording	publicly accessible libraries, educational establishments ⁷⁶² , museums, archives, as well as audio and audiovisual archives
Purpose of	research or private study
broadcast/communication/recording	·
Condition of broadcast/communication/recording	not for direct or indirect earning or increasing income
	beneficiary entity to apply a safe technical solution which hinders the modification/ reproduction/communication to the public of the works in its collection to non-users ⁷⁶³
	beneficiary entity to provide info that the work made available can only be used for purposes of research or private study in Art. 38(5) [this article] ⁷⁶⁴
	beneficiary entity to require user's statement, as a precondition of access, that user will use the terminals for purposes of research or private study in Art. 38(5) [this article] ⁷⁶⁵
Preclusions (not part of	in the absence of a contractual provision to the
broadcast/communication/recording)	contrary
Subject to Attribution	
Subject to Remuneration	

⁷⁵⁹ Art. 33(2).

⁷⁶⁰ Government Decree No. 117 of 2004 (IV. 28.) Korm. on the Determination of the Manner & Conditions of the Communication & Making Available to the Public in the Case of Free Use Provided for in Article 38(5) of Act LXXVI of 1999 on Copyright [hereinafter Government Decree No. 117], Art. 3 (providing that beneficiary entities' terminals may

be interconnected to one another).

Art. 83(2) (providing that the exceptions applicable to copyright works shall apply collectively to neighbouring rights). ⁷⁶² Art. 33(4) (defining "educational establishment"). ⁷⁶³ Art. 21(1)(a)

⁷⁶³ Government Decree No. 117, Art. 2(1)(a). ⁷⁶⁴ *Id.*, Art. 2(1)(b). ⁷⁶⁵ *Id.*, Art. 2(2).

Compulsory Licences for Educational Reproductions and Translations 8.

9. TPM/RMI Exceptions for Educational Purposes

Provision	Art. 95/A
Scope of TPM/RMI limitation/exception	exception to require rightholder who used technological measures in respect of his work, (performance, sound recording, radio or television programme, film, database) ⁷⁶⁶ to make free use possible for the "beneficiary" who has lawful access to the work
Type(s) of source work(s)	(not applicable to a work, (performance, sound recording, radio or television programme, film, database) ⁷⁶⁷ made available to the public on basis of a contract in such a way that members of the public may access the work from a place and at a time individually chosen by them ⁷⁶⁸)
Beneficiary exercising limitation/exception	"beneficiary" of limitation/exception for reprographic reproduction for [purposes]
Purpose of limitation/exception	private purposes (Arts. 21(1), 35(1)), illustration for teaching and scientific research (Art. 34(2)), copy of work for internal purposes of educational establishments (Art. 35(4))
Condition of limitation/exception	

⁷⁶⁶ Art. 99 (providing that the TPM provisions shall apply to neighbouring rights (in Chapter XI) and databases (in Chapter XI/A)).
⁷⁶⁷ Id.
⁷⁶⁸ Art. 95/A(2), taken from EU Copyright Directive 2001/29, Art. 6(4).

Iceland

1. Legislation Reviewed

The 1972 Copyright Act as amended in 1984, 1991 and 1992

2. Private/Personal Use

Provision	Art. 11
Scope of private/personal use	reproductions
Type(s) of source work(s)	a published work (including photos ⁷⁶⁹ and databases ⁷⁷⁰), (a performance, an audiovisual recording, a broadcast ⁷⁷³)
Entity exercising private/personal use	individuals
Purpose of private/personal use	exclusively for private use
Condition of private/personal use	not done for commercial purposes reproductions may not be used for any other purpose
Preclusions (not part of private/personal use)	works of architecture, sculptures, applied art or drawing, if assistance of others is sought, musical and literary works, if assistance of others who carry out such reproduction on a commercial basis is sought, electronic databases, computer programs ⁷⁷⁴
Subject to Attribution	
Subject to Remuneration	(recording for private use on tape, disk, CD-ROM or other means, by which audio/video material may be recorded) authors of works which have been broadcast or issued on audio/video recording entitled to special compensation for media and for equipment intended for such recording, payable by producer/importer and collected by CMOs for distribution to authors ⁷⁷⁵

3. Quotations

Provision	Art. 14
Scope of quotation	quotation of
Type(s) of source work(s)	any presented literary work, including dramatic works and presented cinematographic or musical works, presentations of pictures and drawings of presented works of art and documents, (a photo, 776 a database 7777), (a

⁷⁶⁹ Art. 49.
770 Art. 50.
771 Art. 45.
772 Art. 46.
773 Art. 48.
774 Art. 11a (excepting the copying of a computer program for backup and security purposes, and for utilization of the computer program).

	performance, ⁷⁷⁸ an audio-visual recording, ⁷⁷⁹ a broadcast ⁷⁸⁰)
Entity exercising quotation	
Purpose of quotation	in the context of a critical or scientific public discussion, or other recognised purpose
Condition of quotation	quotation is correct and of reasonable length no commercial purpose is involved
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	author to be remunerated where pictures or drawings of two or more works by the same author are presented in a text intended as general information

4. **Educational Reproduction**

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	Art. 17
Scope of anthologies/compilations	presentations in composite works, consisting
limitation/exception	of selections from
Type(s) of source work(s)	works by many authors (but not works created and published for use in classroom instruction
	without the author's consent), (including
	photos ⁷⁸¹ and databases ⁷⁸²)
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	compiled for use in religious services,
limitation/exception	classroom instruction or educational
	broadcasting
Condition of anthologies/compilations	no commercial purpose is involved
limitation/exception	
	lapse of 5 years from year in which work was published/presented
	individual literary or musical works, if they are
	of limited size, and chapters taken from longer works
	pictures or drawings of works of art or documents, in connection with aforesaid texts
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	author of work presented in composition
	entitled to remuneration

⁷⁷⁸ Art. 45. ⁷⁷⁹ Art. 46. ⁷⁸⁰ Art. 48. ⁷⁸¹ Art. 49. ⁷⁸² Art. 50.

Subject to Remuneration	Subject to Remuneration	
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School Performances 6.

Provision	Art. 21(1)
Scope of school performance	public performance
Type(s) of source work(s)	a published work (not dramatic or cinematographic work) ⁷⁸³ , (including a photo ⁷⁸⁴ and a database ⁷⁸⁵), (a performance, ⁷⁸⁶ an audio recording, ⁷⁸⁷ a broadcast ⁷⁸⁸)
Entity exercising school performance	
Purpose of school performance	educational purposes
Condition of school performance	
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	if admission is charged especially for this performance, author is entitled to remuneration

Provision	Art. 21(2)
Scope of school performance	public performance
Type(s) of source work(s)	a published work (not dramatic or cinematographic work) ⁷⁸⁹ , (including a photo ⁷⁹⁰ and a database ⁷⁹¹), (a performance, ⁷⁹² an audio recording, ⁷⁹³ a broadcast ⁷⁹⁴)
Entity exercising school performance	
Purpose of school performance	at gatherings held for purposes of charity, at public gatherings, for the promotion of culture or education, or in support of causes otherwise favourable to the common good
Condition of school performance	no remuneration is made for the performance
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 21(3)
Scope of school performance	public performance
Type(s) of source work(s)	a published work (not dramatic or cinematographic work) ⁷⁹⁵ , (including a photo ⁷⁹⁶

⁷⁸³ Art. 21 proviso.
⁷⁸⁴ Art. 49.
⁷⁸⁵ Art. 50.

Art. 50.

Art. 45.

Art. 47 (excluding from the application of the Art. 21 exception, cinematographic works and video recordings).

Art. 48.

Art. 21 proviso.

Art. 49.

Art. 50.

Art. 45.

Art. 45.

Art. 47 (excluding from the application of the Art. 21 exception, cinematographic works and video recordings).

Art. 47 (excluding from the application of the Art. 21 exception, cinematographic works and video recordings).

⁷⁹³ Art. 47 (excluding from the application of the Art. 21 exception, cinematographic works and video recordings).
⁷⁹⁴ Art. 48.
⁷⁹⁵ Art. 21 proviso.

	and a database ⁷⁹⁷), (a performance, ⁷⁹⁸ an audio recording, ⁷⁹⁹ a broadcast ⁸⁰⁰)
Entity exercising school performance	
Purpose of school performance	at gatherings not organised for commercial purposes or financial gain, such as meetings of schools or societies, and other similar occasions
Condition of school performance	no remuneration is made for the performance admission charges no higher than necessary to cover direct costs incurred
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 18
Scope of broadcast/communication/recording	audio recording of
Type(s) of source work(s)	presented works (but not gramophone records or other audio recordings which are produced for commercial sale), (photos, 801 databases 802), (performances, 803 audio-visual
	recordings, 804 broadcasts 805)
Entity exercising	public educational institutions
broadcast/communication/recording	
Purpose of	temporary instructional use
broadcast/communication/recording	
Condition of	audio recordings may not be used for any
broadcast/communication/recording	other purposes
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

Provision	Art. 50b

⁷⁹⁶ Art. 49.
797 Art. 50.
798 Art. 45.
799 Art. 47 (excluding from the application of the Art. 21 exception, cinematographic works and video recordings).
800 Art. 48.
801 Art. 49.
802 Art. 50.
803 Art. 45.
804 Art. 45.
805 Art. 48.

Scope of TPM/RMI limitation/exception	exception for circumventing technological
	measures
Type(s) of source work(s)	
Beneficiary exercising limitation/exception	
Purpose of limitation/exception	study of encryption
Condition of limitation/exception	

Provision	Art. 50c
Scope of TPM/RMI limitation/exception	exception to require the rightholder applying technological measures to grant user access to means necessary for the user to employ the limitations to copyright, failing which user may ignore the technological measures ⁸⁰⁶
Type(s) of source work(s)	work/other materials (but not applicable to works/other materials made accessible to the public under an agreement on an 'on-demand' basis ⁸⁰⁷)
Beneficiary exercising limitation/exception	users who, <i>inter alia</i> , present pictures/drawings of presented works of art/documents (Art. 12(2)), present individual literary/musical works in composite works for classroom instruction or educational broadcasting (Art. 17(1)), publicly perform works for educational purposes (Art. 21(1) item 1)
Purpose of limitation/exception	[to have legal access to the work/other materials pursuant to the copyright limitations]
Condition of limitation/exception	user has legal access to the work/material in question ⁸⁰⁸ rightholder has not voluntarily taken measures which would ensure that the user is not able to invoke this exception ⁸⁰⁹

The Rulings Committee may grant the user access to the means necessary to employ the copyright limitations. This would include requiring the rightholder to ... If the rightholder does not comply with the committee's instructions within four weeks, the user may ignore the technological measures.

807 Art. 50c line 5, taken from EU Copyright Directive 2001/29, Art. 6(4).

808 Art. 50c para 1.

809 Art. 50c para 2.

India

1. <u>Legislation Reviewed</u>

Copyright Act, 1957 (as consolidated up to Act No. 49 of 1999), as revised by the Copyright (Amendment) Act, 2012

2. <u>Private/Personal Use</u>

Provision	s 52(1)(a)(i)
Scope of private/personal use	a fair dealing
Type(s) of source work(s)	any work, not being a computer programme
Entity exercising private/personal use	
Purpose of private/personal use	private or personal use, including research
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 52(1)(p)
Scope of private/personal use	reproduction
Type(s) of source work(s)	an unpublished literary, dramatic or musical
	work kept in a library, museum or other
	institution to which the public has access, (a
	broadcast, a performance) ⁸¹⁰
Entity exercising private/personal use	
Purpose of private/personal use	research or private study or with a view to
	publication
Condition of private/personal use	if identity of author/any of joint authors is
	known to library, museum or institution,
	reproduction can only be made more than 60
	years from date of death of author/author
	whose identity is known/ author who dies last
Preclusions (not part of private/personal use)	Whose lastitity is known, author who dies last
· · · · · · · · · · · · · · · · · · ·	
Subject to Attribution	
Subject to Remuneration	

Provision	s 39(a)
Scope of private/personal use	making of sound recording or visual recording
	of
Type(s) of source work(s)	a broadcast, a performance
Entity exercising private/personal use	a person
Purpose of private/personal use	private use of person making such recording
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 52(1)(a)(ii)
1 10 1101011	0 02(1)(d)(ll)

⁸¹⁰ S 39(c) (applying copyright limitations and exceptions in s 52 to broadcasts and performances).

Scope of quotation	a fair dealing
Type(s) of source work(s)	a work, not being a computer programme
Entity exercising quotation	
Purpose of quotation	criticism or review, whether of that work or of any other work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

Educational Reproduction 4.

Provision	o E4/4\/i\
	s 51(1)(i)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	any work, (a broadcast, a performance) ⁸¹¹
Entity exercising reproduction	
Purpose of educational reproduction	by a teacher or a pupil in the course of instruction, or as part of the questions to be answered in an examination, or in answers to such questions
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 52(1)(h)
Scope of anthologies/compilations	publication in a collection, of short passages
limitation/exception	from
Type(s) of source work(s)	published literary or dramatic works, (broadcasts, performances) ⁸¹²
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	bona fide intended for instructional use
Condition of anthologies/compilations limitation/exception	collection is so described in its title and in any publisher's advertisement
	collection consists mainly of non-copyright matter
	source works themselves not published for instructional use
Preclusions (not part of anthologies/compilations limitation/exception)	more than 2 excerpts from works by same author ⁸¹³ are published by same publisher within 5 year period ⁸¹⁴

⁸¹¹ S 39(c) (applying copyright limitations and exceptions in s 52 to broadcasts and performances).
812 S 39(c) (applying copyright limitations and exceptions in s 52 to broadcasts and performances).
813 S 52(h) explanation (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).

,	title of work, author (unless anonymous published work, or author identity cannot be ascertained by reasonable inquiry for unpublished work) ⁸¹⁵
Subject to Remuneration	

6. **School Performances**

Provision	s 52(1)(j)
Scope of school performance	performance
Type(s) of source work(s)	a literary, dramatic or musical work, or
	a cinematograph film or a sound recording, or
	(a broadcast, a performance) ⁸¹⁶
Entity exercising school performance	staff and students of the institution
Purpose of school performance	course of the activities of an educational
	institution
Condition of school performance	audience is limited to such staff and students,
	the parents and guardians of the students and
	persons connected with the activities of the
	institution or the communication to such an
	audience of a cinematograph film or sound
	recording
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 51(1)(i)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	any work, (a broadcast, a performance) ⁸¹⁷
Entity exercising	
broadcast/communication/recording	
Purpose of	by a teacher or a pupil in the course of
broadcast/communication/recording	instruction, or
	as part of the questions to be answered in an
	examination, or
	in answers to such questions
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision s 39(a)	
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⁸¹⁴ S 52(h) proviso.
815 S 2(1) (defining "sufficient acknowledgement").
816 S 39(c) (applying copyright limitations and exceptions in s 52 to broadcasts and performances).
817 S 39(c) (applying copyright limitations and exceptions in s 52 to broadcasts and performances).

Scope of broadcast/communication/recording	making of any sound recording or visual
	recording
Type(s) of source work(s)	a broadcast, performance
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for purposes of bona fide teaching or
broadcast/communication/recording	research
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 39(b)
Scope of broadcast/communication/recording	use of excerpts of
Type(s) of source work(s)	a broadcast, performance
Entity exercising	
broadcast/communication/recording	
Purpose of	for bona fide review, teaching or research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Compulsory Licences for Educational Reproductions and Translations 8.

Provision	s 32(1A)
Nature of compulsory licence for translation for educational purposes	non-exclusive compulsory licence, for production, translation and publication, in any language in general use in India, in printed or analogous forms of reproduction in India ⁸¹⁸
Type(s) of source work(s)	a literary or dramatic work, other than an Indian work
Licence applicant/entity	any person
Purpose of licence	translation is required for the purposes of teaching, scholarship or research
Qualification(s)	licence application may be made: 7 years from first publication, 819 or 3 years from first publication (if required for teaching, scholarship or research), 820 or

⁸¹⁸ S 32(4)(ii) (subjecting the licence to the condition that the licence shall not extend to the export of copies of the translation of the work outside India and every copy of such translation shall contain a notice in the language of such translation that the copy is available for distribution only in India, though the Indian government or any authority under the Government may export copies of such translation in a language other than English, French or Spanish to any country to Indian citizens domiciled abroad, or for purposes of teaching, scholarship or research and not for any commercial purpose, and where permission for export has been given by the importing country). 819 S 32(1). 820 S 32(1A).

	1 year from first publication (where translation is in language not in general use in any developed country) ⁸²¹
	work has not been previously translated into the language in the licence application and published by the copyright owner/authorised person, within 7/3/1 year of first publication, or if translation has been so published, it has been out of print ⁸²²
	licence applicant has requested and been denied authorisation by copyright owner, or was unable to find copyright owner after due diligence, despite sending request to publisher ⁸²³
	name of author and title of particular edition proposed to be translated are printed on all copies of the translation ⁸²⁴
	licence applicant to satisfy Copyright Board that it is competent to produce and publish a correct translation and possesses the means to pay copyright royalties ⁸²⁵
	author has not withdrawn from circulation copies of the work ⁸²⁶
	opportunity to be heard is given, wherever practicable, to copyright owner ⁸²⁷
	subject to licensee's sale of existing copies, licence nullified if copyright owner is publishing or has permitted the publishing of translated work in the same language and substantially the same in content at a price normally charged for translation of works of the same standard ⁸²⁸
Compulsory licence fee(s)	beneficiary of compulsory licence to pay royalties to owner of copyright in the work in respect of copies of translation sold to the public ⁸²⁹

⁸²¹ S 32(1A) proviso.
822 S 32(4)(a).
823 S 32(4)(b), (c). In addition, a waiting period of 6/9 months has lapsed before the licence application has been 532(4)(cc). 824 S 32(4)(cc).
825 S 32(4)(c).
826 S 32(4)(e).
827 S 32(4)(f).
828 S 32(4)(f).

⁸²⁸ S 32B(1).

⁸²⁹ S 32(4)(i). The Copyright Board may, in the circumstances of each case, determine in the prescribed manner the royalties payable.

Price of publication	licence application to state in licence application proposed retail price of a copy of the translation of the work ⁸³⁰
Distribution conditions	
Grantor of Collective Licence	Copyright Board

Provision	s 32(5)
Nature of compulsory licence for translation for	non-exclusive compulsory licence, for
educational purposes	production, translation, publication and
	broadcasting of such translation in India ⁸³¹
Type(s) of source work(s)	a literary or dramatic work, other than an
	Indian work, or any text incorporated in
	audiovisual fixations prepared and published
	solely for the purpose of systematic
	instructional activities ⁸³²
Licence applicant/entity	any broadcasting authority
Purpose of licence	for the purposes of teaching or for the
	dissemination of the results of specialised,
	technical or scientific research to the experts
	in any particular field ⁸³³
Qualification(s)	licence application may be made:
	7 years from first publication, 834 or
	3 years from first publication (if required for
	teaching, scholarship or research), 835 or
	1 year from first publication (where translation
	is in language not in general use in any developed country) ⁸³⁶
	developed country)
	work has not been previously translated into
	the language in the licence application and
	published by the copyright owner/authorised
	person, within 7/3/1 year of first publication, or
	if translation has been so published, it has
	been out of print ⁸³⁷
	licence applicant has requested and been
	denied authorisation by copyright owner, or
	was unable to find copyright owner after due
	diligence, despite sending request to
	publisher ⁸³⁸

⁸³⁰ S 32(2).
831 S 32(6)(c).
832 S 32(5).
833 S 32(5).
834 S 32(1).
835 S 32(1A).
836 S 32(1A) proviso.
837 S 32(4)(a).
838 S 32(4)(b), (c). In addition, a waiting period of 6/9 months has lapsed before the licence application has been made. S 32(4)(cc).

	name of author and title of particular edition proposed to be translated are printed on all copies of the translation ⁸³⁹
	licence applicant to satisfy Copyright Board that it is competent to produce and publish a correct translation and possesses the means to pay copyright royalties ⁸⁴⁰
	author has not withdrawn from circulation copies of the work ⁸⁴¹
	opportunity to be heard is given, wherever practicable, to copyright owner ⁸⁴²
	translation is made from a lawfully acquired work ⁸⁴³
	broadcast is made through the medium of sound and visual recordings ⁸⁴⁴
	such recordings have been lawfully and exclusively made for the purpose of broadcasting in India by the licence applicant or by any other broadcasting agency ⁸⁴⁵
	the translation and broadcasting of such translation are not used for any commercial purposes ⁸⁴⁶
Compulsory licence fee(s)	beneficiary of compulsory licence to pay royalties to owner of copyright in the work ⁸⁴⁷
Price of publication	
Distribution conditions	
Grantor of Collective Licence	Copyright Board

Provision	s 32A
Nature of compulsory licence for reproduction	non-exclusive compulsory licence, for:
for educational purposes	* reproduction and publication, in printed or
	analogous forms of reproduction in India ⁸⁴⁸ [of
	a work]
	* reproduction and publication, or translation

839 S 32(4)(ccc)(i). 840 S 32(4)(d). 841 S 32(4)(e). 842 S 32(4)(f). 843 S 32(6)(a). 844 S 32(6)(b)

⁸⁴⁴ S 32(6)(b). 845 S 32(6)(c).

⁸⁴⁶ S 32(6)(d).

⁸⁴⁷ S 32(4)(i). The Copyright Board may, in the circumstances of each case, determine in the prescribed manner the royalties payable.

848 S 32A(4)(ii) (subjecting the licence to the condition that the licence shall not extend to the export of copies of the

reproduction of the work outside India).

	into a language in general use in India ⁸⁴⁹ [of an audiovisual fixation]
Type(s) of source work(s)	* an edition of a literary, scientific or artistic work ⁸⁵⁰
	* any text incorporated in audiovisual fixations prepared and published solely for the purpose of systematic instructional activities ⁸⁵¹
Licence applicant/entity	any person
Purpose of licence	systematic instructional activities
Qualification(s)	licence application may be made: any work of, or relating to, fiction, poetry, drama, music or art - 7 years from first publication, or any work of, or relating to, natural science, physical science, mathematics or technology - 3 years from first publication, or any other work - 1 year from first publication ⁸⁵²
	work has not been previously reproduced and published by the copyright owner/authorised person, within 3/6 months of licence application ⁸⁵³
	licence applicant has requested and been denied authorisation by copyright owner, or was unable to find copyright owner after due diligence, despite sending request to publisher ⁸⁵⁴
	name of author and title of particular edition proposed to be reproduced are printed on all copies of the translation ⁸⁵⁵
	licence applicant to satisfy Copyright Board that it is competent to produce and publish an accurate reproduction and possesses the means to pay copyright royalties ⁸⁵⁶
	author has not withdrawn from circulation copies of the work ⁸⁵⁷
	opportunity to be heard is given, wherever practicable, to copyright owner ⁸⁵⁸

⁸⁴⁹ S 32A(9).

⁸⁵⁰ S 32A(4)(ii) (subjecting the licence to the condition that the licence shall not extend to the export of copies of the reproduction of the work outside India).

851 S 32A(9).

852 S 32A(6) explanation.

⁸⁵³ S 32A(4)(e) (providing for a waiting period of 6 months for any work of natural science, physical science,

mathematics or technology, or 3 months for any other work).

854 S 32A(4)(a), (b). In addition, a waiting period of 3 months has lapsed before the licence application has been made, if the copyright owner is not found. S 32A(4)(b).

855 S 32A(4)(f).

856 S 32A(4)(c).

857 S 32A(4)(g).

	·
	no licence to reproduce and publish the translation of a work under this section unless translation has been published by owner of translation right/authorised person and translation is not in a language in general use in India ⁸⁵⁹
	subject to licensee's sale of existing copies, licence nullified if copyright owner is publishing or has permitted the publishing of work in the same language and substantially the same in content at a price normally charged for works of the same standard ⁸⁶⁰
Compulsory licence fee(s)	beneficiary of compulsory licence to pay royalties to owner of copyright in the work in respect of copies of reproduction sold to the public ⁸⁶¹
Price of publication	retail price to be proposed by licence applicant, 862 at price as may be fixed by Copyright Board, reasonably related to price normally charged in India for works of the same standard on the same or similar subjects 863
Grantor of Collective Licence	Copyright Board

9. TPM/RMI Exceptions for Educational Purposes

Provision	s 65A(2)(b)
Scope of TPM/RMI limitation/exception	exception to do anything to circumvent an
	effective technological measure
Type(s) of source work(s)	a work, (a broadcast, a performance) ⁸⁶⁴
Beneficiary exercising limitation/exception	a person
Purpose of limitation/exception	necessary to conduct encryption research
Condition of limitation/exception	using a lawfully obtained encrypted copy [of a
	work]

⁸⁵⁸ S 32A(4)(h). 859 S 32A(5).

^{85 32}A(J).
860 S 32B(2).
861 S 32A(4)(i). The Copyright Board may, in the circumstances of each case, determine in the prescribed manner the royalties payable.

862 S 32A(2).

⁸⁶³ Ss 32A(1) proviso, (4)(d).
864 S 39A(1) (applying the provision as it applied in relation to copyright in a work to broadcast reproduction right in

*Indonesia

1. <u>Legislation Reviewed</u>

Law of the Republic of Indonesia No. 28 of September 16, 2014, on Copyright

Iran (Islamic Republic of)

1. <u>Legislation Reviewed</u>

Act for Protection of Authors, Composers and Artists Rights (Copyright Law)

2. <u>Private/Personal Use</u>

Provision	Art. 11
Scope of private/personal use	reproduction, recording
Type(s) of source work(s)	[reproduction] a work,
	[recording] radio and television programmes
Entity exercising private/personal use	
Purpose of private/personal use	private and non-commercial use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 7
Scope of quotation	quote and refer to
Type(s) of source work(s)	published works
Entity exercising quotation	
Purpose of quotation	for literary, scientific, technical or educational
	purposes, and in criticism or praise
Condition of quotation	customary limitations are observed
Preclusions (not part of quotation)	
Subject to Attribution	source (not necessary where work is reproduced for use in educational institutions by teachers employed thereat, and no monetary gain involved)
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 8
Nature of educational reproduction	reproduction by photographic or similar
	process
Type(s) of source work(s)	protected works
Entity exercising reproduction	public libraries, documentation centers, scientific institutions and educational establishments, which are noncommercial
Purpose of educational reproduction	for purpose of their activities
Qualification(s)	
Frequency/Multiple copies and Limits	in numbers necessary
Collective Licence/remuneration	·
Attribution	

Provision	Art. 10
Nature of educational reproduction	right to use
Type(s) of source work(s)	any school books already printed and issued

	in agreement with appropriate existing laws
Entity exercising reproduction	Ministry of Education
Purpose of educational reproduction	
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

*Iraq

1. <u>Legislation Reviewed</u>

Order No. 83, Amendment to the Copyright Law; amending Copyright Law No. 3 of 1971

Ireland

1. Legislation Reviewed

Copyright and Related Rights Act, 2000 (No. 28 of 2000)

Copyright and Related Rights (Educational Establishments) Order, 2000 (S.I. No. 410 of 2000) (describing the educational establishments prescribed)

Copyright and Related Rights (Educational Establishments and Establishments to which Members of the Public have Access) Order, 2000 (S.I. No. 409 of 2000) (including libraries as educational establishments)

Copyright and Related Rights (Certification of Licensing Scheme for Reprographic Copying by Educational Establishments)(The Irish Copyright Licensing Agency Limited) Order 2002 (S.I. 514 of 2002) (establishing a licensing scheme by the ICLA for reprographic reproductions by educational establishments)

Copyright and Related Rights (Amendment) Act 2007 (S.I. No. 39 of 2007) (replacing ss 58, 226)

2. Private/Personal Use

Provision	s 50(1), (2)
Scope of private/personal use	fair dealing with
Type(s) of source work(s)	a literary, dramatic, musical or artistic work,
	sound recording, film, broadcast, cable
	programme, non-electronic database,
	typographical arrangement
Entity exercising private/personal use	
Purpose of private/personal use	purpose of research or private study
Condition of private/personal use	"fair dealing" means making use of the source
	work which has already been lawfully made
	available to the public, "for a purpose and to
	an extent which will not unreasonably
	prejudice the interests of the owner of the
	copyright"865
Preclusions (not part of private/personal use)	copying by a person other than researcher or
	student is not fair dealing if "person copying knows or has reason to believe that the
	copying will result in copies of substantially the
	same material being provided to more than
	one person at substantially the same time and
	for substantially the same purpose"866
	Tor Substantially the Same purpose
	does not include converting a computer
	program into a higher level version, or copying
	a computer program in an incidental manner in
	the course of converting it ⁸⁶⁷
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

⁸⁶⁵ S 50(4).

866 S 50(3)(b). 867 S 50(5).

Provision	s 51
Scope of quotation	fair dealing with
Type(s) of source work(s)	a work
Entity exercising quotation	
Purpose of quotation	criticism or review, of that or another work or of a performance of a work
Condition of quotation	reproduction is compatible with fair practice reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	title of work (or other description), author (unless anonymous published work, or author identity cannot be ascertained by reasonable inquiry for unpublished work) ⁸⁶⁸
Subject to Remuneration	
Provision	s 221
Scope of quotation	fair dealing with
Type(s) of source work(s)	a performance or recording, lawfully made available to the public
Entity exercising quotation	
Purpose of quotation	criticism or review, of that or another performance or recording
Condition of quotation	purpose and to an extent which will not unreasonably prejudice the interests of the rights owner
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. <u>Educational Reproduction</u>

Provision	s 50(1), (2)
Nature of educational reproduction	fair dealing with
Type(s) of source work(s)	a literary, dramatic, musical or artistic work, sound recording, film, broadcast, cable
	programme, non-electronic database, typographical arrangement
Entity exercising reproduction	7. 5 .
Purpose of educational reproduction	purpose of research or private study
Qualification(s)	"fair dealing" means making use of the source work which has already been lawfully made available to the public, "for a purpose and to an extent which will not unreasonably prejudice the interests of the owner of the copyright" 869
Frequency/Multiple copies and Limits	copying by a person other than researcher or student is not fair dealing if "person copying knows or has reason to believe that the copying will result in copies of substantially the same material being provided to more than

⁸⁶⁸ S 51(3) (defining "sufficient acknowledgement"). 869 S 50(4).

	one person at substantially the same time and
	for substantially the same purpose"870
	does not include converting a computer
	program into a higher level version, or copying a computer program in an incidental manner in
	the course of converting it ⁸⁷¹
Collective Licence/remuneration	
Attribution	
Provision	s 53(1)
Nature of educational reproduction	copying
Type(s) of source work(s)	literary, dramatic, musical or artistic work,
	typographical arrangement
Entity exercising reproduction	by or on behalf of a person giving or receiving
	the instruction
Purpose of educational reproduction	in the course of instruction, or of preparation for instruction
Qualification(s)	not by means of a reprographic process
	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or hire) ⁸⁷²
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	title of work (or other description), author
	(unless anonymous published work, or author
	identity cannot be ascertained by reasonable
	inquiry for unpublished work) ⁸⁷³

Provision	s 53(3)
Nature of educational reproduction	copying
Type(s) of source work(s)	sound recording, film, broadcast or cable
	programme, original database
Entity exercising reproduction	by or on behalf of a person giving or receiving
	the instruction
Purpose of educational reproduction	in the course of instruction, or of preparation
	for instruction
Qualification(s)	a single copy being made
	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or
	hire) ⁸⁷⁴
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

⁸⁷⁰ S 50(3)(b). 871 S 50(5). 872 S 53(7). 873 Ss 53(2)(c), 51(3) (defining "sufficient acknowledgement"). 874 S 53(7).

Provision	s 53(5)
Nature of educational reproduction	anything done
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	setting the questions, communicating the questions to the candidates, or answering the questions
Qualification(s)	does not apply to making of a reprographic copy of a musical work for use by an examination candidate in performing the work ⁸⁷⁵ copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or
Fragues av/Multiple copies and Limite	hire) ⁸⁷⁶
Frequency/Multiple copies and Limits Collective Licence/remuneration	
Attribution	
	- 57
Provision	s 57
Nature of educational reproduction	reprographic copies ⁸⁷⁷
Type(s) of source work(s)	passages from published literary, dramatic or musical works, typographical arrangements, original databases
Entity exercising reproduction	by or on behalf of an educational establishment
Purpose of educational reproduction	educational purpose of educational establishment
Qualification(s)	no copying if "licencing scheme" certified under s 173 are available authorizing copying and person making copies knows or ought to have been aware of licences 79
	reprographic copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ⁸⁸⁰
Frequency/Multiple copies and Limits	not more than 5% by or on behalf of an educational establishment in any calendar year
Collective Licence/remuneration	any collective licence granted not to derogate from this provision ⁸⁸¹
Attribution	

⁸⁷⁵ S 53(6).

⁸⁷⁶ S 53(7).

 $^{^{877}}$ S 2(1) (defining "reprographic process" as a process for making facsimile copies or involving the use of an appliance for making multiple copies, and includes any copying by electronic means, but does not include the making

of a film or sound recording).

878 Special provisions exist for dealing with licences for the making of reprographic copies of works by or on behalf of educational establishments. s 168 empowers the Minister to extend the application of a licence scheme or licence to works unreasonably excluded from the scheme or licence, s 171 empowers the Minister to evaluate or assess such schemes for educational establishments, and s 172 empowers the Minister to grant a statutory licence where the recommendation for the scheme is not implemented.

879 S 57(3).

880 S 57(5).

881 S 57(4).

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 54
Scope of anthologies/compilations	inclusion, in a collection, of a short passage
limitation/exception	from
Type(s) of source work(s)	a literary, dramatic or musical work, original
	database, typographical arrangement which
	has been lawfully made available to the public
Entity exercising anthologies/compilations	
limitation/exception	200
Purpose of anthologies/compilations	for use in an "educational establishment"882, or
limitation/exception	for use "in any advertisements issued by or on
	behalf of the publisher" [sic]
Condition of anthologies/compilations	collection is so described in its title and in any
limitation/exception	publisher's advertisement ⁸⁸³
	consists mainly of material in which no
	copyright subsists
	work itself is not intended for use in such
	establishment
Drackusians (not part of	
Preclusions (not part of	more than 2 excerpts from works by same author ⁸⁸⁴ are contained in collections by same
anthologies/compilations limitation/exception)	publisher within 5 year period ⁸⁸⁵
Subject to Attribution	title of work (or other description), author
Subject to Attribution	(unless anonymous published work, or author
	identity cannot be ascertained by reasonable
	inquiry for unpublished work) ⁸⁸⁶
Subject to Remuneration	inquity for unpublished work)
Subject to Remuneration	

6. **School Performances**

Provision	s 55(1)
Scope of school performance	performance of
Type(s) of source work(s)	a literary, dramatic or musical work
Entity exercising school performance	a teacher or student in the course of the activities of educational establishment, or any person at the educational establishment for purpose of instruction
Purpose of school performance	
Condition of school performance	audience limited to persons who are teachers and students at an educational establishment and other persons "directly connected" with its activities
Preclusions (not part of school performance)	

 $^{^{882}}$ S 2(1) (defining "educational establishment" as any school, university and any other educational establishment

⁸⁸³ S 54(1)(a)(ii) (reading "in any advertisements" to refer to its intended use in educational establishments).
884 S 54(3) (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).

885 S 54(2).

⁸⁸⁶ Ss 53(2)(c), 51(3) (defining "sufficient acknowledgement").

⁸⁸⁷ S 55(3) ("[a] person is not for this purpose directly connected with the activities of the educational establishment by reason only that he or she is the parent or guardian of a pupil in attendance at the establishment concerned.")

Subject to Attribution	
Subject to Remuneration	

Provision	s 55(2)
Scope of school performance	playing or showing, at an educational
	establishment, of
Type(s) of source work(s)	a sound recording, film, broadcast or cable
	programme
Entity exercising school performance	
Purpose of school performance	purpose of instruction
Condition of school performance	audience limited to persons who are teachers and students at an educational establishment and other persons "directly connected" with its activities
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	ss 98, 247
Scope of school performance	play
Type(s) of source work(s)	a sound recording, 889 a sound recording of a performance 890
Entity exercising school performance	
Purpose of school performance	as part of the private activities of or for the benefit of a club, society or other organisation
Condition of school performance	club, society or other organisation is not established or conducted for profit and its main objects are charitable or are otherwise concerned with the advancement of religion, education or social welfare proceeds of any charge for admission to the place where the sound recording is to be heard are applied solely for the purposes of the club, society or other organisation
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 224(1)
Scope of school performance	playing or showing
Type(s) of source work(s)	a sound recording, film, broadcast or cable
	programme
Entity exercising school performance	a teacher or student in the course of the
	activities of educational establishment, or
	any person for purpose of instruction

⁸⁸⁸ S 55(3) ("[a] person is not for this purpose directly connected with the activities of the educational establishment by reason only that he or she is the parent or guardian of a pupil in attendance at the establishment concerned.") ⁸⁸⁹ S 98. ⁸⁹⁰ S 247.

Purpose of school performance	
Condition of school performance	audience limited to persons who are teachers and students at an educational establishment and other persons "directly connected" with its activities
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

Provision	s 56
Scope of broadcast/communication/recording	fixation, or copy of a fixation of,
Type(s) of source work(s)	a broadcast or cable programme
Entity exercising	by or on behalf of an educational
broadcast/communication/recording	establishment
Purpose of	for its educational purposes
broadcast/communication/recording	
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or hire) ⁸⁹²
Preclusions (not part of	no recording if certified licensing scheme
broadcast/communication/recording)	under s 173 provided for grant of licences
Subject to Attribution	
Subject to Remuneration	
Provision	s 223(1)
Scope of broadcast/communication/recording	copying of a recording of
Type(s) of source work(s)	a performance
Entity exercising	by or on behalf of a person giving or receiving
broadcast/communication/recording	the instruction
Purpose of	in the course of instruction, or of preparation
broadcast/communication/recording	for instruction
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 223(2)
Scope of broadcast/communication/recording	copying of a recording of
Type(s) of source work(s)	a performance
Entity exercising	
broadcast/communication/recording	
Purpose of	setting the questions, communicating the
broadcast/communication/recording	questions to the candidates, or answering the
	questions in an examination
Condition of	copies made cannot be dealt with (i.e. sold,
broadcast/communication/recording	let for hire or offered or exposed for sale or

⁸⁹¹ S 224(2) ("[a] person is not for this purpose directly connected with the activities of the educational establishment by reason only that he or she is the parent or guardian of a pupil in attendance at the establishment concerned.") ⁸⁹² S 56(3).

	hire) ⁸⁹³
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 225
Scope of broadcast/communication/recording	recording, or a copy of such a recording, of
Type(s) of source work(s)	a broadcast or cable programme
Entity exercising	by or on behalf of an educational
broadcast/communication/recording	establishment
Purpose of	educational purposes of educational
broadcast/communication/recording	establishment
Condition of	recordings made cannot be dealt with (i.e.
broadcast/communication/recording	sold, let for hire or offered or exposed for sale
	or hire) ⁸⁹⁴
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- Compulsory Licences for Educational Reproductions and Translations 8.
- 9. TPM/RMI Exceptions for Educational Purposes

⁸⁹³ S 223(3). ⁸⁹⁴ S 225(2).

Israel

1. <u>Legislation Reviewed</u>

Copyright Act, 2007 (as amended on July 28, 2011)

Copyright Regulations (Public Performance in Education Institutions), 5770-2012 (defining educational institution to permit public performance of work under s 29)

2. Private/Personal Use

Provision	s 19
Scope of private/personal use	fair use
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	private study, research
Condition of private/personal use	to take into account all factors to determine if use made of a work is fair, including: (a) the character of the work used; (b) the scope of the use, quantitatively and qualitatively, in relation to the whole of the work; (c) the purpose and character of the use; and (d) the impact of the use on the value of the work and its potential market.
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 19
Scope of quotation	fair use
Type(s) of source work(s)	a work
Entity exercising quotation	
Purpose of quotation	criticism, review, journalistic reporting, quotation
Condition of quotation	to take into account all factors to determine if use made of a work is fair, including: (a) the character of the work used; (b) the scope of the use, quantitatively and qualitatively, in relation to the whole of the work; (c) the purpose and character of the use; and (d) the impact of the use on the value of the work and its potential market.
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

Provision	s 19
Nature of educational reproduction	fair use
Type(s) of source work(s)	a work
Entity exercising reproduction	

Purpose of educational reproduction	private study, research, instruction and examination by an educational institution
Qualification(s)	to take into account all factors to determine if use made of a work is fair, including: (a) the character of the work used; (b) the scope of the use, quantitatively and qualitatively, in relation to the whole of the work; (c) the purpose and character of the use; and (d) the impact of the use on the value of the work and its potential market.
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Provision	s 29
Scope of school performance	public performance
Type(s) of source work(s)	a work
Entity exercising school performance	employees of the "educational institution" ⁸⁹⁵ , or by the students studying therein
Purpose of school performance	in the course of the educational activity of educational institutions, of the type prescribed by the Minister
Condition of school performance	audience limited to employees or students of the educational institution, the relatives of the students or other people directly connected with the activity of said institution, and to them alone
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 29
Scope of school performance	screening
Type(s) of source work(s)	a cinematographic work
Entity exercising school performance	employees of the "educational institution" or
	by the students studying therein
Purpose of school performance	teaching and examination by an educational
	institution
Condition of school performance	audience limited to employees or students of
	the educational institution, the relatives of the
	students or other people directly connected
	with the activity of said institution, and to them
	alone

895 Copyright Regulations (Public Performance in Educational Institutions), 5770-2012 (listing the types of educational institutions).
896 Copyright Regulations (Public Performance in Educational Institutions), 5770-2012 (listing the types of educational

institutions)..

Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

- 7. Educational Broadcasts/Communications/Recordings
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

*Italy

1. <u>Legislation Reviewed</u>

Law No. 633 of April 22, 1941, for the Protection of Copyright and Neighboring Rights (as amended up to Decree-law No. 64 of April 30, 2010)

Law No. 159 of May 22, 1993 (provisions on the improper reproduction of books and repealing the levy on well-known books referred to in articles 177, 178 and 179 and the last paragraph of article 172 of Law No. 633 of April 22, 1941)

- 2. Private/Personal Use
- 3. Quotations
- 4. Educational Reproduction
- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>
- 7. Educational Broadcasts/Communications/Recordings
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Jamaica

1. Legislation Reviewed

Copyright Act - Act 5 of 1993

Copyright (Educational Establishments) Order, 1993 (defining an educational establishment as including institution providing tertiary education)

2. Private/Personal Use

Provision	s 52
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a literary, dramatic, musical or artistic work,
	typographical arrangement of a published
	edition
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	court to take into account all factors to determine if act done in relation to a work is fair dealing, including: (a) the nature of the work in question; (b) the extent and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use; and (d) the effect of the act upon the potential market for, or the commercial value of, the work. 897
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	s 53
Scope of quotation	fair dealing
Type(s) of source work(s)	a protected work
Entity exercising quotation	
Purpose of quotation	criticism or review of that or another work or of a performance of a work
Condition of quotation	court to take into account all factors to determine if act done in relation to a work is fair dealing, including: (a) the nature of the work in question; (b) the extent and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use; and (d) the effect of the act upon the potential market for, or the commercial value of, the work. 898
Preclusions (not part of quotation)	

⁸⁹⁷ S 54. ⁸⁹⁸ S 54.

Subject to Attribution	title (or other description), name of author (unless published anonymously or author's identity unascertainable by reasonable inquiry) ⁸⁹⁹
Subject to Remuneration	

Provision	s 116
Scope of quotation	fair dealing
Type(s) of source work(s)	a performance or recording
Entity exercising quotation	
Purpose of quotation	criticism or review of that or another performance/recording or of a work
Condition of quotation	court to take into account all factors to determine if act done in relation to a work is fair dealing, including: (a) the nature of the work in question; (b) the extent and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use; and (d) the effect of the act upon the potential market for, or the commercial value of, the work.
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 56(1)
Nature of educational reproduction	copy (non-reprographic process)
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising reproduction	a person giving or receiving instructions
Purpose of educational reproduction	in the course of instruction or of preparation for instruction
Qualification(s)	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ⁹⁰¹
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 56(3)
Nature of educational reproduction	anything done
Type(s) of source work(s)	a work
Entity exercising reproduction	
Purpose of educational reproduction	an examination by way of setting the

⁸⁹⁹ S 51. ⁹⁰⁰ S 54. ⁹⁰¹ S 60(1).

Qualification(s)	questions, communicating the questions to candidates or answering the questions copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ⁹⁰²
Frequency/Multiple copies and Limits	·
Collective Licence/remuneration	
Attribution	

Provision	s 59
Nature of educational reproduction	reprographic copies
Type(s) of source work(s)	passages from published literary, dramatic or musical works
Entity exercising reproduction	made by or on behalf of an educational establishment
Purpose of educational reproduction	instruction
Qualification(s)	no copying if, or to extent of, licences are available authorizing copying and person making copies knows or ought to have been aware of licences ⁹⁰³ reprographic copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ⁹⁰⁴
Frequency/Multiple copies and Limits	not more than 5% of any work by or on behalf of an educational establishment in any quarter
Collective Licence/remuneration	any collective licence granted not to derogate from this provision ⁹⁰⁵
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 57
Scope of anthologies/compilations	inclusion, in a collection, of a short passage
limitation/exception	from
Type(s) of source work(s)	a published literary or dramatic work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for use in educational establishments
limitation/exception	
Condition of anthologies/compilations limitation/exception	collection is so described in its title and in any publisher's advertisement
	collection consists mainly of material in which no copyright subsists,
	work itself was not published for use of

⁹⁰² S 60(1). 903 S 59(3). 904 S 60(1). 905 S 59(4).

	educational establishments
Preclusions (not part of	more than 2 excerpts from works by same
anthologies/compilations limitation/exception)	author ⁹⁰⁶ are contained in collections by same
	publisher within 5 year period ⁹⁰⁷
Subject to Attribution	title (or other description), name of author
	(unless published anonymously or author's
	identity unascertainable by reasonable
	inquiry) ⁹⁰⁸
Subject to Remuneration	

6. **School Performances**

Provision	ss 79, 123
Scope of school performance	play
Type(s) of source work(s)	a sound recording
Entity exercising school performance	a club, society or other organization not established or conducted for profit and its main objects are charitable or are otherwise concerned with the advancement of religion, education or social welfare
Purpose of school performance	as part of the activities of, or for the benefit of [entity]
Condition of school performance	proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organization
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 119
Scope of school performance	recording, or a copy of such recording,
Type(s) of source work(s)	a broadcast or cable programme
Entity exercising school performance	by or on behalf of an educational establishment
Purpose of school performance	educational purposes of educational establishment
Condition of school performance	recording made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) 909
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Educational Broadcasts/Communications/Recordings 7.

⁹⁰⁶ S 57(3) (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).

907 S 57(2).

908 S 51.

909 S 119(2).

Provision	s 58
Scope of broadcast/communication/recording	a recording, or a copy of such a recording, of
Type(s) of source work(s)	a broadcast or cable programme
Entity exercising	made by or on behalf of an educational
broadcast/communication/recording	establishment
Purpose of	educational purposes of that establishment
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	not applicable if or to the extent there is a s
broadcast/communication/recording)	102 certified licensing scheme applicable 910
Subject to Attribution	
Subject to Remuneration	
Provision	s 118(1)
Scope of broadcast/communication/recording	сору
Type(s) of source work(s)	a recording of a performance
Entity exercising	a person giving or receiving instructions
broadcast/communication/recording	
Purpose of	in the course of instruction or of preparation
broadcast/communication/recording	for instruction, in the making of films or film
	sound-tracks
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or
	hire) ⁹¹¹
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 56(2)
Scope of broadcast/communication/recording	making a film or film sound-track
Type(s) of source work(s)	a sound recording, film, broadcast or cable
	programme
Entity exercising	a person giving or receiving instruction
broadcast/communication/recording	
Purpose of	in the course of instruction, or of
broadcast/communication/recording	preparation for instruction, in the making of
	films or film sound-tracks
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or
	hire) ⁹¹²
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 118(2)
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⁹¹⁰ S 58(2). ⁹¹¹ S 118(3). ⁹¹² S 60(1).

Scope of broadcast/communication/recording	copying of a recording of, or anything done
Type(s) of source work(s)	a performance
Entity exercising	
broadcast/communication/recording	
Purpose of	an examination by way of setting the
broadcast/communication/recording	questions, communicating the questions to
	candidates or answering the questions
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or
	hire) ⁹¹³
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

⁹¹³ S 60(1).

*Japan

1. <u>Legislation Reviewed</u>

Copyright Act (Act No. 48 of May 6, 1970, as last amended by Act No. 65 of December 3, 2010)

- 2. <u>Private/Personal Use</u>
- 3. Quotations
- 4. Educational Reproduction
- 5. Educational Publications/Anthologies/Compilations/Composite Works
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

Jordan

1. <u>Legislation Reviewed</u>

Law No. 22 of 1992 on Copyright and its Amendments up to 2005

2. Private/Personal Use

Provision	Art. 17(a)
Scope of private/personal use	presenting, exhibiting, accounting, performing
	or musically playing
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	private family meeting
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 17(b)
Scope of private/personal use	use by reproduction, recording, photographing, translation or musical distribution
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	private personal use
Condition of private/personal use	one copy
	"does not conflict with normal exploitation of the work and does not cause unjustified injury to the legitimate interests of the author"
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art 17(d)
Scope of quotation	quoting paragraphs, in another work, from
Type(s) of source work(s)	a work
Entity exercising quotation	
Purpose of quotation	illustration, discussion, criticism, culturing or examination
Condition of quotation	within limits which justify this purpose
Preclusions (not part of quotation)	
Subject to Attribution	title, name of author
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 17(a)
Nature of educational reproduction	presenting, exhibiting, accounting, performing
	or musically playing
Type(s) of source work(s)	a work

Entity exercising reproduction	
Purpose of educational reproduction	in an educational, cultural or social institute by way of illustration for educational purposes
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	Art. 17(c)
Scope of anthologies/compilations	illustration through publications, programs and
limitation/exception	sound, audio and visual recordings
Type(s) of source work(s)	a work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	educational, cultural, religious or vocational
limitation/exception	purposes
Condition of anthologies/compilations	within the parameters necessary for achieving
limitation/exception	these purposes
	"does not conflict with the regular exploitation
	of the work"
	"relying on this work in this case does not aim
	to achieve any financial gain"
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	title, name of author
Subject to Remuneration	

6. <u>School Performances</u>

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Art. 17(c)
Scope of broadcast/communication/recording	illustration through publications, programs and
	sound, audio and visual recordings
Type(s) of source work(s)	a work
Entity exercising	
broadcast/communication/recording	
Purpose of	educational, cultural, religious or vocational
broadcast/communication/recording	purposes
Condition of	within the parameters necessary for achieving
broadcast/communication/recording	these purposes
	"does not conflict with the regular exploitation
	of the work"
	"relying on this work in this case does not aim
	to achieve any financial gain"
Preclusions (not part of	

broadcast/communication/recording)	
Subject to Attribution	title, name of author
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

*Kazakhstan

- 1. <u>Legislation Reviewed</u>
- Law on Copyright and Neighboring Rights
- 2. <u>Private/Personal Use</u>
- 3. Quotations
- 4. Educational Reproduction
- 5. Educational Publications/Anthologies/Compilations/Composite Works
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Kenya

Legislation Reviewed 1.

Chapter 130 - The Copyright Act 2001

2. Private/Personal Use

Provision	s 26(1)(a)
Scope of private/personal use	doing of those acts by way of fair dealing
Type(s) of source work(s)	a literary, musical or artistic work or
	audiovisual work, (a sound recording) ⁹¹⁴ , (a
	broadcast) ⁹¹⁵
Entity exercising private/personal use	
Purpose of private/personal use	scientific research, private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	not a computer program ⁹¹⁶
Subject to Attribution	source
Subject to Remuneration	
Provision	s 28(3)
Scope of private/personal use	making
Type(s) of source work(s)	sound recording
Entity exercising private/personal use	a person
Purpose of private/personal use	personal and private use of person making the copy
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	copyright owner of sound recording to receive
	fair compensation consisting of levy on audio
	recording equipment or audio blank tape
	suitable for recording and other recording
	media, payable by manufacturer/importer ⁹¹⁷ to CMOs ⁹¹⁸

3. **Quotations**

Provision	s 26(1)(a)
Scope of quotation	doing of those acts by way of fair dealing
Type(s) of source work(s)	a literary, musical or artistic work or audiovisual work, (a sound recording) ⁹¹⁹ , (a broadcast) ⁹²⁰
Entity exercising quotation	
Purpose of quotation	criticism or review
Condition of quotation	
Preclusions (not part of quotation)	

⁹¹⁴ S 28(2). ⁹¹⁵ S 29(a).

S 26(3). However, a person in lawful possession of a computer program may make copies of the programme to correct errors, to make backup copies, for testing to determine its suitability for use, and for any purpose not prohibited under any licence or agreement.

917 S 28(3), (4) (providing that the royalty payable shall be agreed between organizations representing producers of

sound recordings and manufacturers/importers, failing which the competent authority will set the royalty).

918 S 28(5) (prescribing an organization representative of producers of sound recordings).

919 S 28(2).

⁹²⁰ S 29(a).

Subject to Attribution	source
Subject to Remuneration	

4. **Educational Reproduction**

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 26(1)(d)
Scope of anthologies/compilations	inclusion in a collection of
limitation/exception	
Type(s) of source work(s)	literary or musical works
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	collection is designed for use in a school
limitation/exception	registered under the Education Act or any
	university established by or under any written
	law
Condition of anthologies/compilations	not more than two short passages from each
limitation/exception	work
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	title of work, author
Subject to Remuneration	

School Performances 6.

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 26(1)(e)
Scope of broadcast/communication/recording	broadcasting
Type(s) of source work(s)	a work, (a broadcast) ⁹²¹
Entity exercising	
broadcast/communication/recording	
Purpose of	broadcast intended to be used for systematic
broadcast/communication/recording	instructional activities
Condition of	
broadcast/communication/recording	
Preclusions (not part of	reprographic copies made cannot be dealt with
broadcast/communication/recording)	(i.e. sold, let for hire or offered or exposed for
	sale or hire) ⁹²²
Subject to Attribution	
Subject to Remuneration	

Provision	s 26(1)(f)
Scope of broadcast/communication/recording	reproduction of
Type(s) of source work(s)	a broadcast, (a sound recording) ⁹²³ , (a
	broadcast)924

⁹²¹ S 29(a). ⁹²² S 39(3). ⁹²³ S 28(2).

	intended for purposes of systematic instructional activities
Entity exercising broadcast/communication/recording	
Purpose of broadcast/communication/recording	use of that reproduction in a school registered under the Education Act or any university established by or under any written law for the systematic instructional activities of any such school or university
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Kiribati

1. Legislation Reviewed

Copyright Ordinance (Cap 16) (adopting the application of parts of UK Copyright Act 1956 (4 & 5 Eliz. 2, Cap. 74)⁹²⁵, but excluding s 22⁹²⁶)

2. Private/Personal Use

Provision	ss 6(1), 9(1)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a literary, dramatic or musical work, (or its adaptation) ⁹²⁷ , an artistic work
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	ss 6(2), 9(2)
Scope of quotation	fair dealing
Type(s) of source work(s)	a literary, dramatic or musical work, (or its adaptation) or an artistic work
Entity exercising quotation	
Purpose of quotation	purposes of criticism or review, whether of that work or of another work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	title (or other description), name of author (unless anonymous or author has agreed otherwise) ⁹²⁹
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 41(1)(a)
Nature of educational reproduction	reproduction (otherwise than by the use of a "duplicating process" or making of an adaptation, of

⁹²⁵ s 15, Western Pacific (Courts) Order in Council, 1961 states that "statutes of general application in force in England on the 1st day of January, 1961 ... shall be in force [but] so far only as the circumstances of any particular territory and its inhabitants and the limits of Her Majesty's jurisdiction permit and subject to such qualifications as local circumstances render necessary". This rendered applicable in Kiribati the U.K. Copyright Act 1956. Article 5(1) of the Kiribati Independence Order provides that existing laws and Acts of the Parliament of the U.K. or Order of Her Majesty in Council, having effect as part of the law of Kiribati immediately before independence day, shall continue in force and be construed with such conforming modifications. With the enactment of the Kiribati Copyright Ordinance (Chapter 16, Revised Edition 1980), which came into force on 13 June 1917, the U.K. Copyright Act 1956, which continues to apply in Kiribati, will be construed with the Kiribati Copyright Ordinance.

926 S 5, Copyright Ordinance (Cap 16) (stating that s 22, U.K. Copyright Act 1956 does not apply as the law of

Kiribati).

⁹²⁷ S 6(8).

⁹²⁸ S 6(8).

⁹²⁹ Ss 6(10), 48(1) (defining "sufficient acknowledgment").

Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising reproduction	by a teacher or pupil
Purpose of educational reproduction	in the course of instruction, whether at a school ⁹³¹ or elsewhere
Qualification(s)	reproduction or adaptation shall not be published ⁹³²
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 41(1)(b)
Nature of educational reproduction	reproduction (otherwise than by the use of a duplicating process) or making of an adaptation, of
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising reproduction	
Purpose of educational reproduction	as part of the questions to be answered in an examination, or in an answer to such a question
Qualification(s)	reproduction or adaptation shall not be published ⁹³³
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 6(6)
Scope of anthologies/compilations	inclusion of a short passage in a collection,
limitation/exception	from
Type(s) of source work(s)	a published literary or dramatic work, (or its adaptation) ⁹³⁴
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for use of schools
Condition of anthologies/compilations limitation/exception	collection is so described in its title and in any publisher's advertisement
	[source] work was not published for use of schools
	collection consists mainly of material in which no copyright subsists

 $^{^{930}}$ S 41(7) (defining "duplicating process" as any process involving the use of an appliance for producing multiple

copies).

931 S 41(7) (defining "school" as an entity with the same meaning at that in the Education Act 1944, the Education (Scotland) Act, 1946 and the Education Act (Northern Ireland), 1947 in relation to England and Wales, Scotland and Northern Ireland, but presumably meaning that which is so defined in the laws of Guyana).

932 S 41(2).

933 S 41(2).

934 S 6(8).

Preclusions (not part of	2 or more excerpts from works by same
anthologies/compilations limitation/exception)	author ⁹³⁵ are contained in that collection, or
	that collection with every similar collection by
	same publisher within 5 year period ⁹³⁶
Subject to Attribution	title (or other description), name of author
	(unless anonymous or author has agreed
	otherwise) ⁹³⁷
Subject to Remuneration	

School Performances 6.

Provision	s 12(7)
Scope of school performance	causing to be heard in public
Type(s) of source work(s)	a sound recording
Entity exercising school performance	a club, society or other organization not
	established or conducted for profit and its main
	objects are charitable or are otherwise
	concerned with the advancement of religion,
	education or social welfare
Purpose of school performance	as part of the activities of, or for the benefit of
Condition of school performance	proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organization
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 41(3), (5)
Scope of school performance	performance [of a work]
	causing to be heard or seen, the sounds or
	visual images [of a sound recording,
	cinematograph film, a television broadcast]
Type(s) of source work(s)	a literary, dramatic or musical work
	a sound recording, cinematograph film, a
	television broadcast
Entity exercising school performance	by a person who is a teacher in, or a pupil in
	attendance at, the school ⁹³⁸
Purpose of school performance	in the course of the activities of a school
Condition of school performance	performance in class, or otherwise in the
	presence of an audience
	audience is limited to persons who are

⁹³⁵ S 6(6) proviso (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).
936 S 6(6).
937 S 6(6).

⁹³⁷ Ss 6(10), 48(1) (defining "sufficient acknowledgment").

⁹³⁸ S 41(7) (defining "school" as an entity with the same meaning at that in the Education Act 1944, the Education (Scotland) Act, 1946 and the Education Act (Northern Ireland), 1947 in relation to England and Wales, Scotland and Northern Ireland, but presumably meaning that which is so defined in the laws of Guyana).

	teachers in, or pupils in attendance at, the school, or are otherwise "directly connected" with the activities of the school
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. <u>TPM/RMI Exceptions for Educational Purposes</u>

 939 S 41(4) (defining "directly connected" as excluding a person who is connected by reason only that he is a parent or guardian of a pupil in attendance at the school).

Kuwait

1. <u>Legislation Reviewed</u>

Law No. 64 of 1999 concerning Intellectual Property Rights including Explanatory Memorandum Law No. 5 of 1999 on Intellectual Property Rights

2. <u>Private/Personal Use</u>

Provision	Art. 7
Scope of private/personal use	presentation or performance
Type(s) of source work(s)	a published literary work
Entity exercising private/personal use	
Purpose of private/personal use	private meeting
Condition of private/personal use	no financial outcome directly or indirectly
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 8
Scope of private/personal use	reproduction, modification, quotation or
	translation
Type(s) of source work(s)	a published literary work
Entity exercising private/personal use	
Purpose of private/personal use	for his own personal purposes
Condition of private/personal use	reproduction, modification or translation may
	not be published without permission from
	owner and author
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 9
Scope of quotation	analysis and short quotations
Type(s) of source work(s)	a published literary work
Entity exercising quotation	
Purpose of quotation	criticism, enlightenment, study or information
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

- 4. <u>Educational Reproduction</u>
- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 16
Nature of compulsory licence for translation for	compulsory licence, for translation into Arabic
educational purposes	and publication
Type(s) of source work(s)	literary work in a foreign language
Licence applicant/entity	
Purpose of licence	
Qualification(s)	work has not been previously translated into Arabic and published within 1 year from first publication of the original or translation ⁹⁴⁰
Compulsory licence fee(s)	beneficiary of compulsory licence to pay a fair compensation to author or owner of translation rights
Price of publication	
Distribution conditions	
Grantor of Collective Licence	Minister of Information

9. TPM/RMI Exceptions for Educational Purposes

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⁹⁴⁰ Art. 16 also provides that if the translation right is not exercised within 5 years from date of first publication of the original or translated literary work, the translation right "shall expire".

*Kyrgyzstan

1. <u>Legislation Reviewed</u>

Law of the Kyrgyz Republic on Copyright and Related Rights (as amended up to Law No. 14 of January 21, 2014)

Lao People's Democratic Republic

1. **Legislation Reviewed**

Law No. 01/NA of December 20, 2011, on Intellectual Property (as amended)

2. Private/Personal Use

3. **Quotations**

	T
Provision	Art. 111.1.1
Scope of quotation	making quotations
Type(s) of source work(s)	a work which has already been lawfully made
	available to the public, including newspaper
	articles and periodicals in the form of press
	summaries, (a performance, phonogram,
	broadcast) ⁹⁴¹
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	making is compatible with fair use, and
	their extent does not exceed that justified by
	the purpose
	"acts shall not conflict with a normal exploitation of the work and shall not unreasonably prejudice the legitimate interests of the author"
	does not apply to reproduction of architectural works, including construction of the work, and reproduction that requires circumvention of technological measures to protect copyright or related rights, or unauthorised removal or alteration of electronic rights management information
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	, ,

4. **Educational Reproduction**

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 111.1.2
Scope of anthologies/compilations	utilization, by way of illustration in publications,
limitation/exception	broadcasts or sound or visual recordings
Type(s) of source work(s)	literary or artistic works, (performances,
	phonograms, broadcasts)942
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for teaching
limitation/exception	-

 $^{^{941}}$ Art. 112 (applying limitations and exceptions applicable to copyright to related rights). 942 Art. 112 (applying limitations and exceptions applicable to copyright to related rights).

Condition of anthologies/compilations limitation/exception	does not apply to reproduction of architectural works, including construction of the work, and reproduction that requires circumvention of technological measures to protect copyright or related rights, or unauthorised removal or alteration of electronic rights management information
Preclusions (not part of anthologies/compilations limitation/exception)	to the extent justified by the purpose utilization is compatible with fair practice "acts shall not conflict with a normal exploitation of the work and shall not unreasonably prejudice the legitimate interests of the author"
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

6. <u>School Performances</u>

7. Educational Broadcasts/Communications/Recordings

Provision	Art. 111.1.2
Scope of broadcast/communication/recording	utilization, by way of illustration in publications, broadcasts or sound or visual recordings
Type(s) of source work(s)	literary or artistic works, (performances, phonograms, broadcasts) ⁹⁴³
Entity exercising broadcast/communication/recording	
Purpose of broadcast/communication/recording	for teaching
Condition of broadcast/communication/recording	does not apply to reproduction of architectural works, including construction of the work, and reproduction that requires circumvention of technological measures to protect copyright or related rights, or unauthorised removal or alteration of electronic rights management information
Preclusions (not part of broadcast/communication/recording)	to the extent justified by the purpose utilization is compatible with fair practice "acts shall not conflict with a normal exploitation of the work and shall not unreasonably prejudice the legitimate interests of the author"
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

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⁹⁴³ Art. 112 (applying limitations and exceptions applicable to copyright to related rights).

*Latvia

1. <u>Legislation Reviewed</u>

Copyright Law (as last amended on April 18, 2013)

Lebanon

1. **Legislation Reviewed**

Law No. 75 of 1999 on the Protection of Literary and Artistic Property

2. Private/Personal Use

Provision	Art. 23
Scope of private/personal use	copy, record or make a single copy
Type(s) of source work(s)	any work that has been legally published, (a
	sound recording, performance, broadcast,
	printed work) ⁹⁴⁴
Entity exercising private/personal use	a natural person
Purpose of private/personal use	personal and private use
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	use of a copy copied or reproduced inside a
	company or at any work place is not a
	personal and private use
	works of architecture (complete or partial
	construction), any work of which a limited
	number of original copies are published,
	reproduction of whole or significant part of
	book, compilations of data of all kinds,
	computer program ⁹⁴⁵
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 25(2)
Scope of quotation	use a limited part of
Type(s) of source work(s)	any legally published work, (sound recording, performance, broadcast, printed work) ⁹⁴⁶
Entity exercising quotation	
Purpose of quotation	criticism, argumentation or citation
Condition of quotation	part used does not exceed what is necessary and customary
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Art. 25(2)
Nature of educational reproduction	use a limited part of
Type(s) of source work(s)	any legally published work, (sound recording, performance, broadcast, printed work) ⁹⁴⁷
Entity exercising reproduction	

⁹⁴⁴ Art. 47 (applying the limitations and exceptions for copyright works to related rights).
⁹⁴⁵ Art. 24 (excepting use of the computer program and for backup/archival purposes).
⁹⁴⁶ Art. 47 (applying the limitations and exceptions for copyright works to related rights).
⁹⁴⁷ Art. 47 (applying the limitations and exceptions for copyright works to related rights).

an educational purpose
part used does not exceed what is necessary
and customary
source, name of author (if indicated on source)
Art. 26
copy or reproduce
articles published in newspapers and
magazines or short excerpts of a work, (a
sound recording, performance, broadcast,
printed work) ⁹⁴⁸
solely for educational purposes
within the necessary limits of such purpose
publisher, name of author (if indicated on
source)

Educational Publications/Anthologies/Compilations/Composite Works 5.

6. **School Performances**

Provision	Art. 32
Scope of school performance	display or perform, in public,
Type(s) of source work(s)	a work, (a sound recording, performance, broadcast, printed work) ⁹⁴⁹
Entity exercising school performance	teachers or students of educational institutions use the work
Purpose of school performance	activities carried out by educational institutions
Condition of school performance	audience is limited to the teachers, students, students' parents and persons directly involved in the activities of the said educational institution
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

Provision	Art. 25(2)
Scope of broadcast/communication/recording	use a limited part of
Type(s) of source work(s)	any legally published work, (sound recording, performance, broadcast, printed work) ⁹⁵⁰
Entity exercising broadcast/communication/recording	
Purpose of	an educational purpose

⁹⁴⁸ Art. 47 (applying the limitations and exceptions for copyright works to related rights).
949 Art. 47 (applying the limitations and exceptions for copyright works to related rights).
950 Art. 47 (applying the limitations and exceptions for copyright works to related rights).

broadcast/communication/recording	
Condition of	part used does not exceed what is necessary
broadcast/communication/recording	and customary
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	
Provision	Art. 26
Scope of broadcast/communication/recording	copy or reproduce
Type(s) of source work(s)	articles published in newspapers and magazines or short excerpts of a work, (a
	sound recording, performance, broadcast, printed work) ⁹⁵¹
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for educational purposes
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	within the necessary limits of such purpose
broadcast/communication/recording)	
Subject to Attribution	publisher, name of author (if indicated on source)
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. <u>TPM/RMI Exceptions for Educational Purposes</u>

⁹⁵¹ Art. 47 (applying the limitations and exceptions for copyright works to related rights).

Lesotho

1. <u>Legislation Reviewed</u>

Copyright Order 1989 (Order No.13 of 1989)

2. <u>Private/Personal Use</u>

Provision	s 9(a)(i)
Scope of private/personal use	reproduction, translation, adaptation,
	arrangement or other transformation
Type(s) of source work(s)	a work (either in the original language or in
	translation) that has been made whether or not
	that work has been lawfully published
Entity exercising private/personal use	
Purpose of private/personal use	exclusively for the user's personal and private
	use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 30(1)(a)
Scope of private/personal use	use of
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising private/personal use	
Purpose of private/personal use	private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 9(a)(ii)
Scope of quotation	inclusion, of quotations, in another work, from
Type(s) of source work(s)	a work (either in the original language or in translation) that has been made whether or not that work has been lawfully published, including quotations from newspaper articles and periodicals in the form of press summaries
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice
	quotation does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	s 30(1)(c)
Scope of quotation	use

Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising quotation	
Purpose of quotation	solely for the purpose of short excerpts
Condition of quotation	quotations are compatible with fair practice
	justified by the informatory purposes of such quotations
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 9(f)
Nature of educational reproduction	reproduction, by photography, sound or video- recording, of [sic] electronic storage
Type(s) of source work(s)	literary artistic or scientific works which have already been lawfully made available to the public, (performances, phonograms, broadcasts) ⁹⁵²
Entity exercising reproduction	public libraries, national archives and museums, noncommercial documentation centres, scientific institutions and educational establishments
Purpose of educational reproduction	needs of the regular activities of the entity reproducing the work
Qualification(s)	
Frequency/Multiple copies and Limits	reproduction, number of copies made and use thereof are limited to the needs of the regular activities of the entity
	reproduction etc. will "neither conflict with the normal exploitation of the work nor unreasonably prejudice the legitimate interest of the author"
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 9(a)(iii)
Scope of anthologies/compilations	utilization by way of illustration in broadcasts,
limitation/exception	distribution by cable, sound or visual
	recordings, communication
Type(s) of source work(s)	a work (either in the original language or in
	translation) that has been made whether or
	not that work has been lawfully published,
	including quotations from newspaper articles
	and periodicals in the form of press

 $[\]frac{1}{952}$ S 30(1)(d) (applying the limitations in s 9 in respect of copyright works to related rights).

	summaries, (a performance, phonogram, broadcast) ⁹⁵³
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for teaching
Condition of anthologies/compilations limitation/exception	use is compatible with fair practice
·	to the extent justified by the purpose
Preclusions (not part of anthologies/compilations limitation/exception)	
Subject to Attribution	title of work, author (unless anonymous published work, or author identity cannot be ascertained by reasonable inquiry for unpublished work) ⁹⁵⁴
Subject to Remuneration	

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 9(a)(iii)
Scope of broadcast/communication/recording	communication
Type(s) of source work(s)	a work (either in the original language or in translation) that has been made whether or not that work has been lawfully published, including quotations from newspaper articles and periodicals in the form of press summaries, (a performance, phonogram, broadcast) ⁹⁵⁵
Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching purposes of the work broadcast or
broadcast/communication/recording	distributed by cable for use in schools,
	education, universities and professional
	training
Condition of	use is compatible with fair practice
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	s 9(f)
Scope of broadcast/communication/recording	reproduction, by photography, sound or video-
	recording, of [sic] electronic storage
Type(s) of source work(s)	literary artistic or scientific works which have
	already been lawfully made available to the

953 S 30(1)(d) (applying the limitations in s 9 in respect of copyright works to related rights).
954 S 2(1) (defining "sufficient acknowledgement").
955 S 30(1)(d) (applying the limitations in s 9 in respect of copyright works to related rights).

	public, (performances, phonograms, broadcasts) ⁹⁵⁶
Entity exercising	public libraries, national archives and
broadcast/communication/recording	museums, noncommercial documentation
	centres, scientific institutions and educational establishments
Purpose of	needs of the regular activities of the entity
broadcast/communication/recording	reproducing the work
Condition of	
broadcast/communication/recording	
Preclusions (not part of broadcast/communication/recording)	reproduction, number of copies made and use thereof are limited to the needs of the regular activities of the entity
	reproduction etc. will "neither conflict with the normal exploitation of the work nor unreasonably prejudice the legitimate interest of the author"
Subject to Attribution	
Subject to Remuneration	

Provision	s 30(2)
Scope of broadcast/communication/recording	reproduction, by way of licences, of duplicates
	of
Type(s) of source work(s)	phonograms
Entity exercising	
broadcast/communication/recording	
Purpose of	reproduction serves the exclusive purposes of
broadcast/communication/recording	education or scientific research
Condition of	reproduction is made and distributed in
broadcast/communication/recording	Lesotho, to the exclusion of all importation of
	duplicates
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	equitable remuneration for the phonogram
	producer, prescribed by the Ministry of
	Information and Broadcasting with particular
	reference to the number of duplicates to be
	made and distributed

8. Compulsory Licences for Educational Reproductions and Translations

Provision	s 10, First Schedule
Nature of compulsory licence for translation for	non-exclusive, non-transferable ⁹⁵⁷ compulsory
educational purposes	licence, for translation and publication of such
	translation in printed or analogous forms of
	reproduction in Lesotho ⁹⁵⁸

⁹⁵⁶ S 30(1)(d) (applying the limitations in s 9 in respect of copyright works to related rights).
957 Para. 4(1)(d), (e), First Schedule.
958 Para. 4(1)(b), First Schedule. An exception may be made for printing outside of Lesotho. See para. 4(1) proviso.

T a /a / a f a a	
Type(s) of source work(s)	works which have been published in printed or
	analogous forms of reproduction, (whose
	country of origin is Lesotho or any other
	designated country) ⁹⁵⁹
	(for domestic broadcasting organisations) any
	text incorporated in an audio-visual fixation
	that was itself prepared and published for the
	sole purpose of being used in connection with
	systematic instructional activities ⁹⁶⁰
Licence applicant/entity	licence applicant is a national of Lesotho or a
	domestic broadcasting organisation ⁹⁶¹
Purpose of licence	purpose of teaching, scholarship or
'	research ⁹⁶²
Qualification(s)	licence application may be made:
	3 years from first publication (for translation
	into English), ⁹⁶³ or
	1 year from first publication (for translation into
	Sesotho) ⁹⁶⁴
	,
	work has not been previously translated into
	the language in the licence application and
	published by the owner of the right of
	translation, or if translation has been so
	published, all previous editions in that
	language are out of print ⁹⁶⁵
	language are out or print
	licence applicant has requested and been
	denied authorisation by owner of right of
	translation, or was unable to find owner after
	due diligence, despite sending request to
	publisher or to any designated national or
	international information centre ⁹⁶⁶
	opportunity to be heard is given, to owner of
	right of translation, where known or located 967
	ng. Cor translation, whore known or located
	a further period of 6/9 months has lapsed from
	date licence applicant complies with licence
	requirements ⁹⁶⁸
	,
	no licence shall be granted if, during further
	period, a translation into said language has

⁹⁵⁹ Para. 6(1), First Schedule.

Para. 6(1), First Schedule.
Para. 5(2), First Schedule.
Paras. 2(1), 5(1), First Schedule.
Paras. 2(1), 5(1), First Schedule.
Para. 4(1)(a), First Schedule.
Para. 2(2)(a), First Schedule.
Para. 2(2)(b), First Schedule.
Para. 3(1)(a), First Schedule.
Para. 3(1)(a), First Schedule.
Para. 3(1)(b)-(d), First Schedule. In addition, a waiting period of 6/9 months must have lapsed before the licence application has been made. Para. 3(3).
Para. 3(2), First Schedule.
Para. 3(4), First Schedule.

	<u></u>
	been published by or with authorisation of owner ⁹⁶⁹
	if work is composed mainly of illustrations, the additional conditions of the Second Schedule to the First Schedule are fulfilled ⁹⁷⁰
	author has not withdrawn from circulation copies of the work ⁹⁷¹
	on all copies of the published translation are printed: the name of author and original title, a notice in the language of the translation stating that the copy is available for distribution only in Lesotho, a reprint of the original copyright notice (if available)
	subject to licensee's sale of existing copies, licence terminated if translation right owner has published or authorised the publishing of translated work, at a price reasonably related to that normally charged in Lesotho for comparable works ⁹⁷⁵
Compulsory licence fee(s)	beneficiary of compulsory licence to pay just compensation to owner of translation right in the work, consistent with normally operating standards of royalties ⁹⁷⁶
Price of publication	•
Distribution conditions	copies of translated work may not be exported, except if translation is into a language other than English, for Lesotho nationals, or of organizations of Lesotho nationals, residing abroad, who will use them only for purpose of teaching, scholarship or research, where the sending and distribution are without any commercial purpose, and the government of the foreign importing country has agreed to their receipt/distribution ⁹⁷⁷
Grantor of Collective Licence	Minister
Provision	s 10, First Schedule
Nature of compulsory licence for translation for educational purposes	compulsory licence, for broadcasting of translation for recipients in Lesotho, including broadcasts made through the medium of sound or visual recording ⁹⁷⁸

⁹⁶⁹ Para. 3(5), First Schedule.
970 Para. 3(6), First Schedule.
971 Para. 3(7), First Schedule.
972 Para 4(5)(a), First Schedule.
973 Para 4(5)(b), First Schedule.
974 Para 4(5)(c), First Schedule.
975 Para. 4(7), (7), First Schedule.
976 Para. 4(3), First Schedule.
977 Para. 4(2), First Schedule.
978 Para. 5(1)(c), First Schedule.

Type(s) of source work(s)	works which have been published in printed or analogous forms of reproduction, (whose country of origin is Lesotho or any other designated country) ⁹⁷⁹
Licence applicant/entity	licence applicant is a domestic broadcasting organization 980
Purpose of licence	broadcasts intended exclusively for teaching or for the dissemination of the results of specialized technical or scientific research to experts in a particular profession 981
Qualification(s)	translation is made from a lawfully made or acquired copy ⁹⁸²
	the translation and broadcasting of such translation are not used for any commercial purposes ⁹⁸³
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	sounds or visual recordings of the translation may not be used by broadcasting organizations other than those having their headquarters in Lesotho ⁹⁸⁴
Grantor of Collective Licence	Minister
Provision	s 11, Second Schedule
Nature of compulsory licence for reproduction for educational purposes	non-exclusive, non-transferable ⁹⁸⁵ compulsory licence, for: * publication of particular edition, in printed or analogous forms of reproduction in Lesotho ⁹⁸⁶ [of a work] * reproduction in audiovisual form, or
	translation of any text incorporated, into English [of an audiovisual fixation] ⁹⁸⁷
Type(s) of source work(s)	[works]: which have been published in printed or analogous forms of reproduction, (whose country of origin is Lesotho or any other designated country) ⁹⁸⁸
	[audiovisual fixations]: which have been prepared and published for the sole purpose of

⁹⁷⁹ Para. 6(1), First Schedule.

Para. 5(1), First Schedule.

Para. 5(1)(b), First Schedule.

Para 5(1)(a), First Schedule.

Para 5(1)(a), First Schedule.

Para 5(1)(a), First Schedule.

984 Para. 5(1)(e), First Schedule.

985 Para. 5(1)(d), First Schedule.

986 Para. 4(1)(d), (e), Second Schedule. Provisions have been incorrectly labelled as paras. (a) and (b).

986 Para. 2(1), Second Schedule. An exception may be made for printing outside of Lesotho. See para. 4(1)(c) proviso.
987 Para. 5(a), (b), Second Schedule.
988 Paras. 1, 6(1), Second Schedule.

	being used in connection with systematic
	instructional activities 989
	licence applicant a national of Lesotho ⁹⁹⁰
Purpose of licence	systematic instructional activities ⁹⁹¹
	licence application may be made:
	works of fiction, poetry, drama, music or art - 7
	years from first publication, or
	works of technology, natural and physical
	sciences, mathematics - 3 years from first
	publication, or
	any other work - 5 years from first
	publication ⁹⁹²
	work has not been previously reproduced and
	published by the owner/authorised person in
	Lesotho, to the general public or in connection
	with systematic instructional activities, at a
	price reasonably related to that charged in
	Lesotho for comparable works, or, under the
	same conditions, such copies have not been on sale in Lesotho for a continuous period of
	at least 6 months ⁹⁹³
	licence applicant has requested and been
	denied authorisation by owner of right of
	reproduction, or was unable to owner after due
	diligence, despite sending request to publisher
	or to any designated national or international information centre ⁹⁹⁴
	opportunity to be heard is given, to owner of
	right of reproduction, where known or located 995
	a "further period" of 3/6 months has lapsed
	from date licence applicant complies with
	licence requirements ⁹⁹⁶
	no licence shall be granted if, during "further
	period", a distribution or placing on sale has
	taken place by or with authorisation of
	owner ⁹⁹⁷

Para. 5(a), (b), Second Schedule.
Para. 2(1), Second Schedule.
Para. 4(1)(a), Second Schedule.
Para 2(2), Second Schedule.
Para 2(2), Second Schedule.
Para. 3(1)(a), Second Schedule.
Para. 3(1)(b)-(d), Second Schedule.
Para. 3(2), Second Schedule.
Para. 3(2), Second Schedule.
Para. 3(3), (4), Second Schedule. period. ⁹⁹⁷ Para. 3(5), Second Schedule.

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	author has not withdrawn from circulation copies of the work ⁹⁹⁸
	if edition for reproduction is a translation, the licence shall only be granted if the translation is in a prescribed language and published by or with authorization of the owner of the right of translation ⁹⁹⁹
	on all copies of the published reproduction are included: the name of author and original title, 1000 a notice in the language of the publication stating that the copy is available for distribution only in Lesotho, 1001 a reprint of the original copyright notice (if available) 1002
	subject to licensee's sale of existing copies, licence terminated if reproduction right owner has distributed the reproduction in Lesotho or in connection with systematic instructional activities, at a price reasonably related to that normally charged in Lesotho for comparable works ¹⁰⁰³
Compulsory licence fee(s)	beneficiary of compulsory licence to pay just compensation to owner of reproduction right in the work, consistent with normally operating standards of royalties ¹⁰⁰⁴
Price of publication	a price reasonably related to, or lower than, that normally charged in Lesotho for comparable work ¹⁰⁰⁵
Distribution conditions	copies of reproduced work may only be published within Lesotho and not be exported 1006
Grantor of Collective Licence	Minister

9. TPM/RMI Exceptions for Educational Purposes

⁹⁹⁸ Para. 3(6), Second Schedule.
999 Para. 3(7), Second Schedule.
1000 Para 4(4)(a), First Schedule.
1001 Para 4(4)(b), First Schedule.
1002 Para 4(4)(c), First Schedule.
1003 Para. 4(5), (6), Second Schedule.
1004 Para. 4(2), Second Schedule.
1005 Para. 4(1)(b), Second Schedule.
1006 Para. 4(1)(c), Second Schedule.

Liberia

Legislation Reviewed 1.

Copyright Law of the Republic of Liberia

2. Private/Personal Use

Provision	s 2.7
Scope of private/personal use	fair use, including such use by reproduction in copies or sound recordings or by any other means
Type(s) of source work(s)	a copyrighted work, (a performance) ¹⁰⁰⁷
Entity exercising private/personal use	, , ,
Purpose of private/personal use	scholarship or research
Condition of private/personal use	to determine if use is fair use, consider all factors, including: (a) the purpose and character of the use, including whether such use is of a commercial nature or for non-profit educational purposes; (b) the nature of the copyright work; (c) the amount and substantially of the portion used in relation to the copyrighted work as a whole; (d) the effect of the use upon the potential market for or value of the work.
Preclusions (not part of private/personal use)	reproduction of a computer program ¹⁰⁰⁸
Subject to Attribution	
Subject to Remuneration	

Note: This includes a user requesting, for private study, scholarship or research purposes, that the library/archive make a copy of one article or contribution to a copyright collection periodical, or to a copy or sound recording of a small part of any other copyrighted work. See s 2.9(d).

3. Quotations

Provision	s 2.7
Scope of quotation	fair use, including such use by reproduction in
	copies or sound recordings or by any other
	means
Type(s) of source work(s)	a copyrighted work, (a performance) ¹⁰⁰⁹
Entity exercising quotation	
Purpose of quotation	criticism, comment
Condition of quotation	to determine if use is fair use, consider all
	factors, including:
	(a) the purpose and character of the use,
	including whether such use is of a commercial
	nature or for non-profit educational purposes;
	(b) the nature of the copyright work;
	(c) the amount and substantially of the portion
	used in relation to the copyrighted work as a
	whole;
	(d) the effect of the use upon the potential
	market for or value of the work.

¹⁰⁰⁷ S 2.32(A)(1)(a)(i) (exempting all fixations made under s 2.7 from authorisation of performer).
1008 S 2.14 (excepting the reproduction of a computer program for its use, and for backup/archival purposes).
1009 S 2.32(A)(1)(a)(i) (exempting all fixations made under s 2.7 from authorisation of performer).

Preclusions (not part of quotation)	reproduction of a computer program ¹⁰¹⁰
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

Provision	S 2.7
Nature of educational reproduction	fair use, including such use by reproduction in
	copies or sound recordings or by any other
	means
Type(s) of source work(s)	a copyrighted work, (a performance) ¹⁰¹¹
Entity exercising reproduction	
Purpose of educational reproduction	teaching (including multiple copies for
	classroom use), scholarship and research
Qualification(s)	to determine if use is fair use, consider all
	factors, including:
	(a) the purpose and character of the use,
	including whether such use is of a commercial
	nature or for non-profit educational purposes;
	(b) the nature of the copyright work;
	(c) the amount and substantially of the portion
	used in relation to the copyrighted work as a
	whole;
	(d) the effect of the use upon the potential
	market for or value of the work.
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. School Performances

Provision	s 2.10(1)
Scope of school performance	performance or display
Type(s) of source work(s)	a work
Entity exercising school performance	instructors or pupils
Purpose of school performance	face-to-face teaching activities of a non-profit educational institution, in a classroom or similar place devoted to instruction
Condition of school performance	proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organization
Preclusions (not part of school performance)	in the case of a motion picture or other audiovisual work, the performance, or the display of individual images, is given by means of a copy that was not lawfully made under this title, and that the person responsible for the

¹⁰¹⁰ S 2.14 (excepting the reproduction of a computer program for its use, and for backup/archival purposes).
1011 S 2.32(A)(1)(a)(i) (exempting all fixations made under s 2.7 from authorisation of performer).

	performers knew or had reason to believe was not lawfully made
Subject to Attribution	
Subject to Remuneration	

Provision	S 2.10(4)
Scope of school performance	performance, otherwise than in a transmission to the public,
Type(s) of source work(s)	a non-dramatic literary or musical work
Entity exercising school performance	,
Purpose of school performance	
Condition of school performance	without any purpose of direct or indirect commercial advantage
	without payment of any fee or other compensation for the performance, performers, promoters, or organizers
	no direct or indirect admission charges
	proceeds, after deducting the reasonable cost of producing the performance, are used exclusively for educational, religious, or charitable purposes and not for private financial gain
Preclusions (not part of school performance)	unless copyright owner has served a duly signed notice of objection complying in form with regulatory requirements, on the person responsible for the performance at least 7 days before the date of the performance ¹⁰¹²
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	S 2.7
Scope of broadcast/communication/recording	fair use, including such use by reproduction in
	copies or sound recordings or by any other
	means
Type(s) of source work(s)	a copyrighted work, (a performance) ¹⁰¹³
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching (including multiple copies for
broadcast/communication/recording	classroom use), scholarship and research
Condition of	to determine if use is fair use, consider all
broadcast/communication/recording	factors, including:
	(a) the purpose and character of the use,
	including whether such use is of a commercial
	nature or for non-profit educational purposes;

¹⁰¹² S 2.10(4) proviso.
1013 S 2.32(A)(1)(a)(i) (exempting all fixations made under s 2.7 from authorisation of performer).

	(b) the nature of the copyright work;(c) the amount and substantially of the portion used in relation to the copyrighted work as a whole;(d) the effect of the use upon the potential market for or value of the work.
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution Subject to Remuneration	
Provision	S 2.10(2)
Scope of broadcast/communication/recording	performance or display, by or in the course of a transmission
Type(s) of source work(s)	a non-dramatic literary or musical work
Entity exercising	
broadcast/communication/recording	
Purpose of broadcast/communication/recording	regular part of the systematic instructional activities or a governmental body or a non-profit educational institution
Condition of broadcast/communication/recording	performance or display is directly related and of material assistance to the teaching content of the transmission
	transmission is made primarily for i) reception in classroom or similar places normally devoted to instruction; or ii) reception by person to whom the transmission is directed because other special circumstances prevent their attendance in classrooms or similar places normally devoted to instruction
Preclusions (not part of broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 2.16(A)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	sound recordings
Entity exercising	
broadcast/communication/recording	
Purpose of	included in educational, television and radio
broadcast/communication/recording	programs distributed, transmitted by or
	through public broadcasting entitles
Condition of	copies or sound recordings are not
broadcast/communication/recording	commercially distributed by or through public
	broadcasting entity to the general public
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 2.19
Scope of broadcast/communication/recording	perform or display, by or in the course of transmission made, 1014 (including the production of a transmission program, reproduction of copies or sound recordings of such a transmission program and distribution of such copies, 1015 and the making of a reproduction of the transmission, performance or display) 1016 of
Type(s) of source work(s)	published nondramatic musical works and published pictorial, graphic and sculptural works
Entity exercising broadcast/communication/recording	a non-commercial public educational broadcasting station (as a public broadcasting entity) ¹⁰¹⁷
Purpose of broadcast/communication/recording	for its educational purposes
Condition of broadcast/communication/recording	production, reproduction or distribution made solely for purposes of performance or display of work by or in the course of transmission ¹⁰¹⁸ reproduction of the transmission to be destroyed 7 days from date of transmission ¹⁰¹⁹
Preclusions (not part of broadcast/communication/recording)	use beyond the limits of fair use provided by s 2.7 the unauthorized dramatization of a non- dramatic musical work, the production of a transmission program drawn to any substantial extent from a published compilation of pictorial, graphic, or sculptural works, or the unauthorized use of any portion of an audiovisual work ¹⁰²⁰
Subject to Attribution	
Subject to Remuneration	in accordance with the terms of any voluntary licence agreements negotiated as provided in s 2.19(b)(2) and the rates and terms established by the Copyright Board in s 2.19(b)(3) ¹⁰²¹

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

¹⁰¹⁴ S 2.19(c)(1). 1015 S 2.19(c)(2). 1016 S 2.19(c)(3). 1017 S 2.19(f). 1018 S 2.19(c)(2). 1019 S 2.19(c)(3). 1020 S 2.19(e). 1021 S 2.19(c).

Libya

1. <u>Legislation Reviewed</u>

Law No. 9 for 1968 Issuing the Copyright Protection Law

2. <u>Private/Personal Use</u>

Provision	Art. 12
Scope of private/personal use	сору
Type(s) of source work(s)	a published work
Entity exercising private/personal use	a person
Purpose of private/personal use	own use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 11
Scope of private/personal use	eurhythmy, acting, or delivery
Type(s) of source work(s)	a published work
Entity exercising private/personal use	
Purpose of private/personal use	a family gathering
Condition of private/personal use	does not yield any financial return
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 13
Scope of quotation	analyses and short quotations
Type(s) of source work(s)	a published work
Entity exercising quotation	
Purpose of quotation	criticism, discussion, education or information
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if known)
Subject to Remuneration	

4. <u>Educational Reproduction</u>

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	Art. 17(a)
Scope of anthologies/compilations	copying, in school books and in literature,
limitation/exception	history, science and art books
Type(s) of source work(s)	published works
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	short quotations
limitation/exception	
Condition of anthologies/compilations	

limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	Art. 17(b)
Scope of anthologies/compilations	copying, in school books and in literature,
limitation/exception	history, science and art books
Type(s) of source work(s)	published works on graphic art, sculpture and
	photography
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	
limitation/exception	
Condition of anthologies/compilations	copying to be limited to extent necessary to
limitation/exception	explain what is written
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author
Subject to Remuneration	

6. School Performances

Provision	Art. 11
Scope of school performance	eurhythmy, acting, or delivery
Type(s) of source work(s)	a published work
Entity exercising school performance	
Purpose of school performance	a society, a private club or school meeting
Condition of school performance	does not yield any financial return
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

*Liechtenstein

1. <u>Legislation Reviewed</u>

Law on Copyright and Neighboring Rights (Copyright Law)

Regulation on Copyright and Neighbouring Rights (Copyright Regulation)

Lithuania

1. **Legislation Reviewed**

Law on Copyright and Related Rights No. VIII-1185 of May 18, 1999 (as amended on October 7, 2014 – by Law No. XII-1183)

2. Private/Personal Use

Provision	Arts. 20, 58.2
Scope of private/personal use	reproduce (not by reprography)
Type(s) of source work(s)	a work lawfully published or communicated to the public
Entity exercising private/personal use	a natural person
Purpose of private/personal use	exclusively for his individual use and not for commercial advantage
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture or other construction works, electronic databases, 1022 computer programs 1023 any limitation must "not conflict with a normal exploitation of a work/object of related rights and must not prejudice the legitimate interests of author or other owner of copyright/related rights" 1024
Subject to Attribution	
Subject to Remuneration	(reproduction of audiovisual works and phonograms) compensatory remuneration to be paid for devices and analog and digital blank audio and audiovisual media, payable by sellers and collected by CMOs on behalf of performers/phonogram producers according to the compensatory remuneration rates set out in Annex I ¹⁰²⁵

Provision	Art. 20 ¹
Scope of private/personal use	reprographic reproduction (effected by the use of any kind of photocopying technique or by some other process having similar effects, where a work is reproduced on paper or any similar medium)
Type(s) of source work(s)	a lawfully published article or any other short work, or a short extract of a writing with or without illustrations, (a performance, phonogram, broadcast, fixation of audiovisual work) ¹⁰²⁶
Entity exercising private/personal use	
Purpose of private/personal use	private use but not for purposes of commercial

 $[\]frac{1022}{1}$ Art. 32 (excepting use of the database that are necessary for access, and appropriate use of its contents as a legitimate user).

¹⁰²³ Arts. 30, 31 (excepting use of the computer program, for backup/archival purposes and for decompilation).
1024 Arts. 19(1), 58.3.
1025 Arts. 20(5)-(11).
1026 Art. 58.2 (extending Art. 20 and remuneration scheme to related rights).

	advantage
Condition of private/personal use	auranago
Preclusions (not part of private/personal use)	reproduction by means of reprography of the whole text of a book or a major part thereof, or sheet music
	any limitation must "not conflict with a normal exploitation of a work and must not prejudice the legitimate interests of author or other owner of copyright" 1027
Subject to Attribution	
Subject to Remuneration	compensatory remuneration to be paid for services of reprographic reproduction provided to natural persons and reprographic devices, payable by service providers and sellers of reprographic devices and collected by CMOs on behalf of owners of copyright (and related rights) ¹⁰²⁸ and publishers according to the compensatory remuneration rates set out in Annex II ¹⁰²⁹

3. Quotations

Provision	Art. 21
Scope of quotation	reproduce, publish and communicate to the
	public (including making it available to the
	public via computer networks), in another work
Type(s) of source work(s)	a relatively short passage of a literary and
	scientific work which has been lawfully
	published or made available to the public, both
	in the original and translated language
Entity exercising quotation	
Purpose of quotation	quotation (for purposes such as criticism or
	review)
Condition of quotation	use is in accordance with fair practice and to
	the extent required by the specific purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source,
	unless infeasible)
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Arts. 22(1), 58.1(5)
Nature of educational reproduction	reproduction, communication to the public and
	public display

¹⁰²⁷ Art. 19(1).
1028 Art. 58.2 (extending Art. 20 and remuneration scheme to related rights).
1029 Arts. 20¹(3)-(10).

Type(s) of source work(s)	short works, (performances, phonograms, fixations of audiovisual works, broadcasts) ¹⁰³⁰ lawfully published or communicated to the public or short extracts of a work lawfully published or communicated to the public, either in the original language or translated into another language
Entity exercising reproduction	
Purpose of educational reproduction	non-commercial purpose of illustration for teaching or scientific research
Qualification(s)	related to study programmes
	any limitation must "not conflict with a normal exploitation of a work/object of related rights and must not prejudice the legitimate interests of author or other owner of copyright/related rights" 1031
Frequency/Multiple copies and Limits	not exceed the extent justified by the purpose to be achieved
Collective Licence/remuneration	
Attribution	source, name of author (where possible)

Provision	Art. 22(2)
Nature of educational reproduction	reproduction, communication to the public and
	public display, by way of illustration
Type(s) of source work(s)	works created to evaluate students' learning
	achievements
Entity exercising reproduction	
Purpose of educational reproduction	non-commercial purposes
Qualification(s)	related to study programmes and teacher
	professional development programmes
	any limitation must "not conflict with a normal exploitation of a work and must not prejudice the legitimate interests of author or other owner of copyright" 1032
Frequency/Multiple copies and Limits	to the extent justified by the purpose of teaching or teacher professional development
Collective Licence/remuneration	
Attribution	source, name of author (where possible)

Provision	Arts. 22(3), 58.1(3)
Nature of educational reproduction	use, communication to the public via terminals
	designated for that purpose in establishments
Type(s) of source work(s)	works, (performances, phonograms, fixations
	of audiovisual works, broadcasts) ¹⁰³³ held by
	libraries, by libraries of educational and

¹⁰³⁰ Art. 58.1(5). 1031 Arts. 19(1), 58.3. 1032 Arts. 19(1). 1033 Art. 58.1(3).

	research institutions, museums or archives
Entity exercising reproduction	recent indicators, made and or allottives
Purpose of educational reproduction	non-commercial purpose of research or private study
Qualification(s)	work is not publicly traded and the copyright owners do not prohibit the use of such works
	establishment may reproduce the acquired copies of the works, but only in order to make communication of a work to the public technically possible via computer networks
	establishment must ensure the use of effective technical protection measures so copies of works would not be reproduced and the content information of works would not be transferred or transmitted outside the terminals of the establishments to external networks
	any limitation must "not conflict with a normal exploitation of a work/object of related rights and must not prejudice the legitimate interests of author or other owner of copyright/related rights" 1034
Frequency/Multiple copies and Limits	not be permitted to make accessible via computer networks more copies of a work than held by these institutions
Collective Licence/remuneration	
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. <u>School Performances</u>

Provision	Arts. 22(4), 58.1(6)
Scope of school performance	public performance and public display
Type(s) of source work(s)	a work, (a performance, phonogram, fixation of audiovisual works, broadcast) ¹⁰³⁵
Entity exercising school performance	
Purpose of school performance	non-commercial purposes
	concerts, exhibitions of formal and non-formal education institutions and pre-school education institutions (nurseries, nursery-kindergartens, kindergartens; also nurseries, nursery-kindergartens and kindergartens for pre-school education of children with special needs)
	such concerts and exhibitions constitute a part

¹⁰³⁴ Arts. 19(1), 58.3. 1035 Art. 58.1(6).

	of education process carried out by these institutions
	any limitation must "not conflict with a normal exploitation of a work/object of related rights and must not prejudice the legitimate interests of author or other owner of copyright/related rights" 1036
Condition of school performance	
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

Provision	Arts. 22(1), 58.1(5)
Scope of broadcast/communication/recording	reproduction, communication to the public and
,	public display
Type(s) of source work(s)	short works, (performances, phonograms,
	fixations of audiovisual works, broadcasts) 1037
	lawfully published or communicated to the
	public or short extracts of a work lawfully
	published or communicated to the public,
	either in the original language or translated
	into another language
Entity exercising	
broadcast/communication/recording	
Purpose of	non-commercial purpose of illustration for
broadcast/communication/recording	teaching or scientific research
Condition of	related to study programmes
broadcast/communication/recording	
	any limitation must "not conflict with a normal exploitation of a work/object of related rights
	and must not prejudice the legitimate interests
	of author or other owner of copyright/related
	rights" ¹⁰³⁸
Preclusions (not part of	not exceed the extent justified by the purpose
broadcast/communication/recording)	to be achieved
Subject to Attribution	source, name of author (where possible)
Subject to Remuneration	
Provision	Arts. 22(3), 58.1(3)
Scope of broadcast/communication/recording	use, communication to the public via terminals
	designated for that purpose in establishments
Type(s) of source work(s)	works, (performances, phonograms, fixations
	of audiovisual works, broadcasts) ¹⁰³⁹ held by
	libraries, by libraries of educational and
	research institutions, museums or archives
Entity exercising	

¹⁰³⁶ Arts. 19(1), 58.3. 1037 Art. 58.1(5). 1038 Arts. 19(1), 58.3. 1039 Art. 58.1(3).

broadcast/communication/recording	
Purpose of	non-commercial purpose of research or private
broadcast/communication/recording	study
Condition of	work is not publicly traded and the copyright
broadcast/communication/recording	owners do not prohibit the use of such works
	establishment may reproduce the acquired copies of the works, but only in order to make communication of a work to the public technically possible via computer networks establishment must ensure the use of effective technical protection measures so copies of works would not be reproduced and the
	content information of works would not be transferred or transmitted outside the terminals of the establishments to external networks
	any limitation must "not conflict with a normal exploitation of a work/object of related rights and must not prejudice the legitimate interests of author or other owner of copyright/related rights" 1040
Preclusions (not part of	not be permitted to make accessible via
broadcast/communication/recording)	computer networks more copies of a work than
	held by these institutions
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

¹⁰⁴⁰ Arts. 19(1), 58.3.

*Luxembourg

1. <u>Legislation Reviewed</u>

Law of 18 April 2001 on Copyright, Neighbouring Rights and Databases

Madagascar

1. Legislation Reviewed

Law No. 94-036 of 18 September 1995 on Literary and Artistic Property

2. Private/Personal Use

Provision	Art. 42
Scope of private/personal use	reproduction of
Type(s) of source work(s)	a work lawfully published
Entity exercising private/personal use	
Purpose of private/personal use	exclusively for the private use of the user
Condition of private/personal use	
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of limited-edition works of fine art, musical notation, exercise manuals that are used only once, whole or substantial part of a database, computer program ¹⁰⁴¹
Subject to Attribution	
Subject to Remuneration	

Provision	Art.115(2)
Scope of private/personal use	reproduction of
Type(s) of source work(s)	a performance, phonogram, videogram, programme 1042
Entity exercising private/personal use	
Purpose of private/personal use	strictly reserved for the private use of the person making them
Condition of private/personal use	not intended for collective use
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	(works fixed on phonograms or videograms) authors, performers and producers entitled to remuneration, paid by manufacturer/importer of reproduction machines, recording media used for reproduction of private use of works and objects, collected by CMOs ¹⁰⁴³

Provision	Art. 42(1)
Scope of private/personal use	performances
Type(s) of source work(s)	a disclosed work, (a performance, phonogram, videogram, programme) ¹⁰⁴⁴
Entity exercising private/personal use	
Purpose of private/personal use	private performance
Condition of private/personal use	given free of charge and exclusively within the family circle
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

¹⁰⁴¹ Art. 51 (excepting use of the computer program and for backup/archival purposes).
1042 Art. 115(1).
1043 Arts. 116-123.
1044 Art. 115(1).

3. Quotations

Provision	Art. 44
Scope of quotation	use, in another work
Type(s) of source work(s)	a lawfully published work
Entity exercising quotation	
Purpose of quotation	analyses and short quotations
Condition of quotation	quotation is in line with good practice and provided its length is no greater than that warranted by the goal to be achieved
Preclusions (not part of quotation)	, v
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

Provision	Art. 115(3)
Scope of quotation	use
Type(s) of source work(s)	a performance, phonogram, videogram, programme ¹⁰⁴⁵
Entity exercising quotation	
Purpose of quotation	analyses and short quotations
Condition of quotation	warranted by the critical, polemical, pedagogical, scientific or informative nature of the work into which they are incorporated
Preclusions (not part of quotation)	
Subject to Attribution	source
Subject to Remuneration	

4. <u>Educational Reproduction</u>

Provision	Art. 45(2)
Nature of educational reproduction	reproduce by reprographic means
Type(s) of source work(s)	isolated articles lawfully published in a newspaper or periodical, or short extracts from a work lawfully published
Entity exercising reproduction	
Purpose of educational reproduction	for teaching or examinations in teaching establishments
Qualification(s)	activities are not directly or indirectly aimed at commercial profit,
Frequency/Multiple copies and Limits	to the extent warranted by the goal to be achieved
Collective Licence/remuneration	
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision Art. 45(1)

¹⁰⁴⁵ Art. 115(1).

Scope of anthologies/compilations	use, as an illustration, of
limitation/exception	
Type(s) of source work(s)	lawfully published work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	in publications intended for teaching
limitation/exception	
Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

6. <u>School Performances</u>

Provision	Art. 42(3)
Scope of school performance	performance
Type(s) of source work(s)	
Entity exercising school performance	
Purpose of school performance	activities of teaching
	establishments, to the staff and students of
	such an establishment
Condition of school performance	non-lucrative activities
	audience is composed exclusively of the staff and students of the establishment or of parents and supervisors of the children or other persons directly connected with the activities of the establishment
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

Provision	Art. 45(2)
Scope of broadcast/communication/recording	use, as an illustration, in broadcasts of sound
	or visual recordings
Type(s) of source work(s)	lawfully published work
Entity exercising	
broadcast/communication/recording	
Purpose of	intended for teaching
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Malawi

1. <u>Legislation Reviewed</u>

Copyright Act, 1989

2. <u>Private/Personal Use</u>

Provision	ss 10(a)(i), 39(a)
Scope of private/personal use	reproduction, translation, adaptation,
	arrangement or other transformation
Type(s) of source work(s)	a published work (in its original language or its
	translation), (a performance, sound recording, broadcast) ¹⁰⁴⁶
Entity exercising private/personal use	
Purpose of private/personal use	user's own personal or private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 10(a)(ii)
Scope of quotation	inclusion, in another work, of quotations from
Type(s) of source work(s)	a published work (in its original language or its translation), including quotations from newspaper articles and periodicals in the form of press summaries
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations are compatible with fair practice quotations does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	s 39(d)
Scope of quotation	quotations, in the form of short excerpts of
Type(s) of source work(s)	a performance, sound recording or broadcast
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations are compatible with fair practice quotations are justified by the informative purpose of those quotations
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

 $^{^{1046}}$ S 39 (referring to ss 33 – 37, but it appears to have missed out s 38, which deals with the rights of broadcasting organizations for broadcasts, though it is clear from s 39(b), (d) that s 39 is intended to apply the limitations and exceptions to all neighbouring rights).

4. <u>Educational Reproduction</u>

Provision	s 10(f)
Nature of educational reproduction	reproduction, photography, audiovisual work
	or sound recording or electronic storage
Type(s) of source work(s)	literary, dramatic, musical and artistic works (in their original language or translation) which have ready been lawfully made available to the public
Entity exercising reproduction	public libraries, non-commercial documentation centres, scientific institutions and educational establishments
Purpose of educational reproduction	
Qualification(s)	reproduction etc. neither conflict with the normal uses of the work nor unreasonably prejudice the legitimate interests of the author
Frequency/Multiple copies and Limits	such reproduction, the number of copies made and the use thereof are limited to the needs of the regular activities of the body reproducing the work
Collective Licence/remuneration	
Attribution	source, name of author

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	s 10(a)(iii)
Scope of anthologies/compilations	use, by way of illustration in publications, of
limitation/exception	
Type(s) of source work(s)	a published work (in its original language or its translation)
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for teaching
limitation/exception	
Condition of anthologies/compilations	use is compatible with fair practice
limitation/exception	
·	to the extent justified by the purpose
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	
Subject to Remuneration	

6. <u>School Performances</u>

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 10(a)(iii)
Scope of broadcast/communication/recording	use, by way of illustration in broadcasts, programmes distributed by cable, or
	audiovisual works or sound recordings or communication by cable, of
Type(s) of source work(s)	a published work (in its original language or its

	translation)
Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching, or for use in schools, universities
broadcast/communication/recording	and professional training
Condition of	use is compatible with fair practice
broadcast/communication/recording	
Preclusions (not part of	to the extent justified by the purpose
broadcast/communication/recording)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	s 39(c)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, sound recording, broadcast 1047
Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching or research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 10(f)
Scope of broadcast/communication/recording	reproduction, photography, audiovisual work
	or sound recording or electronic storage
Type(s) of source work(s)	literary, dramatic, musical and artistic works (in
	their original language or translation) which
	have ready been lawfully made available to
	the public
Entity exercising	public libraries, non-commercial
broadcast/communication/recording	documentation centres, scientific institutions
	and educational establishments
Purpose of	
broadcast/communication/recording	
Condition of	reproduction etc. neither conflict with the
broadcast/communication/recording	normal uses of the work nor unreasonably
	prejudice the legitimate interests of the author
Preclusions (not part of	such reproduction, the number of copies made
broadcast/communication/recording)	and the use thereof are limited to the needs of
j.	the regular activities of the body reproducing
	the work
Subject to Attribution	source, name of author
Subject to Remuneration	

 1047 S 39 (referring to ss 33 – 37, but it appears to have missed out s 38, which deals with the rights of broadcasting organizations for broadcasts, though it is clear from s 39(b), (d) that s 39 is intended to apply the limitations and exceptions to all neighbouring rights).

Compulsory Licences for Educational Reproductions and Translations 8.

Provision	s 17
Nature of compulsory licence for translation for educational purposes	non-exclusive, non-transferable ¹⁰⁴⁸ compulsory licence, for translation into a foreign language or any language of Malawi, and publication of such translation in copies in Malawi ¹⁰⁴⁹
Type(s) of source work(s)	works expressed exclusively in words ¹⁰⁵⁰ (for broadcasting organisations) works expressed exclusively in words, in printed form or other form of reproduction, ¹⁰⁵¹ including any
	text incorporated in an audio-visual work that was itself prepared and published for the sole purpose of being used in connection with systematic instructional activities 1052
Licence applicant/entity	licence applicant is a citizen of Malawi or is ordinarily resident in Malawi or a domestic broadcasting organisation 1053
Purpose of licence	purpose of teaching, scholarship or research ¹⁰⁵⁴ (for broadcasting organisations) for broadcasts intended exclusively for teaching or for the dissemination of the result of specialized research to experts in a particular profession, ¹⁰⁵⁵ through broadcasts that are lawfully made and are intended for reception in Malawi, including broadcasts made from audio-visual works or sound recordings that are lawfully made for the sole purpose of such broadcasts ¹⁰⁵⁶
Qualification(s)	licence application may be made: 3 years from first publication (for translation into any language other than a language of Malawi), 1057 or 1 year from first publication (for translation into any language of Malawi) 1058 work has not been previously translated into the language in the licence application and published by the owner of the right of

¹⁰⁴⁸ S 18(1)(c). 1049 S 18(1)(a). 1050 S 17(1), (2). 1051 S 19(1). 1052 S 19(3). 1053 Paras. 2(1), 5(1), First Schedule. 1055 S 18(1)(b). 1056 S 19(1)(c) 1057 S 17(3)(a). 1058 S 17(3)(b).

	translation, or if translation has been so published, all previous editions in that language are out of print ¹⁰⁵⁹
	licence applicant has requested and been denied authorisation by owner of right of translation, or was unable to find owner after due diligence, despite sending request to publisher or to any designated national or international information centre 1060
	a further period of 6/9 months has lapsed from date licence applicant complies with licence requirements ¹⁰⁶¹
	no licence shall be granted if, during further period, a translation into said language has been published by or with authorisation of owner ¹⁰⁶²
	if work is composed mainly of illustrations, the additional conditions in s 18 are fulfilled 1063
	author has not withdrawn from circulation copies of the work ¹⁰⁶⁴
	on all copies of the published translation are printed: the name of author and original title, ¹⁰⁶⁵ a notice in the language of the translation stating that the copy is available for distribution only in Malawi, ¹⁰⁶⁶ a reprint of the original copyright notice ¹⁰⁶⁷
	subject to licensee's sale of existing copies, licence terminated if translation right owner has published or authorised the publishing of translated work, at a price reasonably related to that normally charged in Malawi for comparable works ¹⁰⁶⁸
Compulsory licence fee(s)	beneficiary of compulsory licence to pay just compensation to owner of work, consistent with normally payable standards of royalties ¹⁰⁶⁹

¹⁰⁵⁹ S 17(4)(a).
1060 S 17(4)(c)-(d).
1061 S 17(6)(a), (b) (6 months for translation into any language other than a language of Malawi, 9 months for 1061 S 17(6)(a), (b) (6 months for tra translation into a language of Malawi). 1062 S 17(7). 1063 S 17(8). 1064 S 17(9). 1065 S 18(2)(a). 1066 S 18(2)(b). 1067 S 18(2)(c). 1068 S 18(3). 1069 S 18(1)(f).

Price of publication	
Distribution conditions	copies of translated work may not be
Distribution conditions	exported ¹⁰⁷⁰
	(for broadcasting organisations) translations of
	audiovisual work or sound recording may only
	be exchanged between divisions/departments
	of broadcasting organisation 1071
Grantor of Collective Licence	Minister
Provision	S 20
Nature of compulsory licence for reproduction	non-exclusive, 1072 non-transferable 1073
for educational purposes	compulsory licence, for:
	reproduction and publication of reproduction in
	copies ¹⁰⁷⁴ in Malawi ¹⁰⁷⁵ [of work]
	* reproduction in audiovisual form, or
	translation of any text incorporated, into
Turn of a language weedler	English [of an audiovisual fixation] 1076
Type(s) of source work(s)	[work]: a literary, dramatic, musical or artistic
	work is published in printed form or other form of reproduction 1077
	or reproduction
	[audiovisual fixation]: which have been
	prepared and published for the sole purpose of
	being used in connection with systematic
	instructional activities 1078
Licence applicant/entity	licence applicant a citizen of Malawi or
	ordinarily resident in Malawi ¹⁰⁷⁹
Purpose of licence	systematic instructional activities ¹⁰⁸⁰
Qualification(s)	licence application may be made:
	works of fiction, poetry, drama, music or art - 7
	years from first publication, or
	works of technology, natural and physical
	sciences, mathematics - 3 years from first
	publication, or
	any other work - 5 years from first
	publication ¹⁰⁸¹
	work has not been proviously reproduced and
	work has not been previously reproduced and published by the owner/authorised person in
	Malawi, to the general public or in connection
	with systematic instructional activities, at a
	with systematic mondonal activities, at a

¹⁰⁷⁰ S 18(1)(d), (e).
1071 S 19(2).
1072 S 20(2).
1073 S 21(1)(b).
1074 S 20(2).
1075 S 21(1)(a).
1076 Para. 5(a), (b), Second Schedule.
1077 S 20(1).
1078 Para. 5(a), (b), Second Schedule.
1079 S 20(2).
1080 S 21(1)(a).
1081 S 20(3)(a).

price reasonably related to that charged in Malawi for comparable works, or, under the same conditions, such copies have not been on sale in Malawi for a continuous period of at least 6 months 1082

licence applicant has requested and been denied authorisation by owner of right of reproduction, or was unable to owner after due diligence, despite sending request to publisher or to any designated national or international information centre 1083

a "further period" of 6 months has lapsed from date licence applicant complies with licence requirements¹⁰⁸

no licence shall be granted if, during "further period", a distribution or placing on sale has taken place by or with authorisation of owner 1085

author has not withdrawn from circulation copies of the work 1086

if edition for reproduction is a translation, the licence shall only be granted if the translation is in a prescribed language and published by or with authorization of the owner of the right of translation 1087

licensee to ensure that edition of work is accurately reproduced¹⁰⁸⁸

on all copies of the published reproduction are included: the name of author and original title, 1089 a notice in the language of the publication stating that the copy is available for distribution only in Malawi, 1090 a reprint of the original copyright notice (if available) 1091

subject to licensee's sale of existing copies, licence terminated if reproduction right owner has distributed the reproduction in Malawi to

¹⁰⁸² S 20(3)(b)(i).

¹⁰⁸³ S 20(3)(b)(ii)-(iv).

¹⁰⁸⁴ S 20(5).

Para. 3(5), Second Schedule.

¹⁰⁸⁶ S 20(6).

Para. 3(7), Second Schedule.

¹⁰⁸⁸ S 21(2).

¹⁰⁸⁹ S 21(2)(a)

¹⁰⁹⁰ S 21(2)(b) 1091 S 21(2)(c)

	the general public or in connection with
	systematic instructional activities, in same
	language and substantially same content, at a
	price reasonably related to that normally
	charged in Malawi for comparable works ¹⁰⁹²
Compulsory licence fee(s)	beneficiary of compulsory licence to pay just
	compensation to owner of reproduction right in
	the work, consistent with normally payable
	standards of royalties ¹⁰⁹³
Price of publication	a price reasonably related to, or lower than,
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	that normally charged in Malawi for
	comparable work 1094
Distribution conditions	copies of reproduced work may only be
	published within Malawi and not be
	exported ¹⁰⁹⁵
Grantor of Collective Licence	Minister
Provision	S 22
Nature of compulsory licence for translation for	compulsory licence,
educational purposes	* for reproduction in audiovisual form, 1096 [work]
	* for translation into either a foreign language
	or any language of Malawi 1097, [auxiliary work]
Type(s) of source work(s)	[work] a lawfully made audio-visual work
	[auxiliary work] of any text incorporated in
	such work
Licence applicant/entity	any person
Purpose of licence	audio-visual work is prepared or published for
	the sole purpose of being used in connexion
	with systematic instructional activities 1098
Qualification(s)	
Compulsory licence fee(s)	
Price of publication	
Grantor of Collective Licence	Minister

TPM/RMI Exceptions for Educational Purposes 9.

¹⁰⁹² S 21(3). 1093 S 21(1)(e). 1094 S 21(1)(a). 1095 S 21(1)(c), (d), (2)(b). 1096 S 22(1)(a) 1097 S 22(1)(b). 1098 S 22(2).

Malaysia

1. Legislation Reviewed

Copyright Act 1987 (Act 332, as at 1 January 2006)

Copyright (Amendment) Act 2012 (Act A1420)

Private/Personal Use 2.

Provision	s 13(2)(a)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a literary, musical or artistic work, a film, or a
	sound recording or a derivative work,
	(typographical arrangement of a published
	edition) ¹⁰⁹⁹ , (a broadcast) ¹¹⁰⁰
Entity exercising private/personal use	
Purpose of private/personal use	research, private study
Condition of private/personal use	to determine if dealing is fair dealing, the
	factors to be considered shall include:
	(a) the purpose and character of the dealing,
	including whether such dealing is of a
	commercial nature or for non-profit educational
	purposes;
	(b) the nature of the copyright work;
	(c) the amount and substantially of the portion
	used in relation to the copyrighted work as a
	whole;
	(d) the effect of the dealing upon the potential
	market for or value of the work.
Preclusions (not part of private/personal use)	
Subject to Attribution	title, name of author (except where work is
	incidentally included in a broadcast) ¹¹⁰¹
Subject to Remuneration	

Provision	s 16A(3)(a)(ii)
Scope of private/personal use	a direct or an indirect sound recording or an
	indirect film of
Type(s) of source work(s)	a performance
Entity exercising private/personal use	
Purpose of private/personal use	use in scientific research
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 13(2)(gg)
Scope of private/personal use	making a sound recording, in so far as it consists of sounds, of
Type(s) of source work(s)	a broadcast, or a literary, dramatic or musical work, sound recording or a film included in the

¹⁰⁹⁹ S 9(4). ¹¹⁰⁰ S 15(2). ¹¹⁰¹ S 9(4) proviso.

	broadcast, (a performance) ¹¹⁰²
Entity exercising private/personal use	
Purpose of private/personal use	private and domestic use of the person by whom the sound recording is made
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 13(2)(ggg)
Scope of private/personal use	making a film, in so far as it consists of visual
	images, of
Type(s) of source work(s)	a broadcast, or a literary, artistic, dramatic or
	musical work, or a film included in the
	broadcast, (a performance) ¹¹⁰³
Entity exercising private/personal use	
Purpose of private/personal use	private and domestic use of the person by
	whom the film is made
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Quotations 3.

Provision	s 13(2)(a)
Scope of quotation	fair dealing
Type(s) of source work(s)	a literary, musical or artistic work, a film, or a
	sound recording or a derivative work,
	(typographical arrangement of a published
	edition) ¹¹⁰⁴ , (a broadcast) ¹¹⁰⁵
Entity exercising quotation	
Purpose of quotation	criticism, review
Condition of quotation	to determine if dealing is fair dealing, the
	factors to be considered shall include:
	(a) the purpose and character of the dealing,
	including whether such dealing is of a
	commercial nature or for non-profit educational
	purposes;
	(b) the nature of the copyright work;
	(c) the amount and substantially of the portion
	used in relation to the copyrighted work as a
	whole;
	(d) the effect of the dealing upon the potential market for or value of the work.
Drackusiana (not part of quotation)	market for or value of the work.
Preclusions (not part of quotation)	

¹¹⁰² S 16A(3)(a)(i). 1103 S 16A(3)(a)(i). 1104 S 9(4). 1105 S 15(2).

Subject to Attribution	title, name of author (except where work is incidentally included in a broadcast) ¹¹⁰⁶
Subject to Remuneration	

Provision	s 16A(3)(b)(ii)
Scope of quotation	a direct or indirect sound recording or film of
Type(s) of source work(s)	a performance
Entity exercising quotation	
Purpose of quotation	criticism, review
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 13(2)(m)
Scope of quotation	making of quotations from
Type(s) of source work(s)	a published literary, musical or artistic work, a film, or a sound recording or a derivative work, including quotations from newspaper articles and periodicals in the form of press summaries
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice and extent of quotations does not exceed that justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. <u>Educational Reproduction</u>

Provision	s 13(2)(ff)
Nature of educational reproduction	any use
Type(s) of source work(s)	a literary, musical or artistic work, a film, or a sound recording or a derivative work
Entity exercising reproduction	
Purpose of educational reproduction	an examination by way of setting the questions, communicating the questions to the candidates or answering the questions
Qualification(s)	a reprographic copy of a musical work shall not be made for use by an examination candidate in performing the work
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 13(2)(i)
Nature of educational reproduction	use (e.g. performance, showing or playing)

¹¹⁰⁶ S 9(4) proviso.

Type(s) of source work(s)	a literary, musical or artistic work, a film, or a
	sound recording or a derivative work
Entity exercising reproduction	by or under the direction or control of the
	Government, by the National Archives or any
	State Archives, by the National Library, or any
	State library, or by such public libraries and
	educational, scientific or professional
	institutions as the Minister may by order
	prescribe
Purpose of educational reproduction	such use is in the public interest
Qualification(s)	use is compatible with fair practice and the
	provisions of any regulations
	no profit is derived therefrom
	no admission fee is charged for the
	performance, showing or playing, if any, to the
	public of the work thus used
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 13(2)(g)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	a literary, musical or artistic work, a film, or a sound recording or a derivative work included in a broadcast intended for such schools, universities or educational institutions, (a broadcast) ¹¹⁰⁷
Entity exercising reproduction	schools, universities or educational institutions
Purpose of educational reproduction	
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 13(2)(f)
Scope of anthologies/compilations	inclusion, in collection of literary or musical
limitation/exception	works, of
Type(s) of source work(s)	a literary, musical or artistic work, a film, or a
	sound recording or a derivative work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	inclusion is made by way of illustration for
limitation/exception	teaching purposes
Condition of anthologies/compilations	inclusion is compatible with fair practice
limitation/exception	

¹¹⁰⁷ S 15(2).

Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (as indicated in
	source)
Subject to Remuneration	

6. <u>School Performances</u>

Provision	s 13(2)(f)
Scope of school performance	inclusion, in a performance, showing, or
	playing to the public, of
Type(s) of source work(s)	a literary, musical or artistic work, a film, or a
	sound recording or a derivative work
Entity exercising school performance	
Purpose of school performance	inclusion is made by way of illustration for
	teaching purposes
Condition of school performance	inclusion is compatible with fair practice
Preclusions (not part of school performance)	
Subject to Attribution	source, name of author (as indicated in
	source)
Subject to Remuneration	

Provision	s 13(2)(k)
Scope of school performance	performance, showing or playing
Type(s) of source work(s)	a literary, musical or artistic work, a film, or a sound recording or a derivative work
Entity exercising school performance	a non-profit making club or institution
Purpose of school performance	performance, showing or playing is for charitable or educational purpose
Condition of school performance	no admission fee is charged in respect of such performance, showing or playing
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 13(2)(i)
Scope of school performance	use (e.g. performance, showing or playing)
Type(s) of source work(s)	a literary, musical or artistic work, a film, or a
	sound recording or a derivative work
Entity exercising school performance	by or under the direction or control of the Government, by the National Archives or any State Archives, by the National Library, or any State library, or by such public libraries and educational, scientific or professional institutions as the Minister may by order prescribe
Purpose of school performance	such use is in the public interest
Condition of school performance	use is compatible with fair practice and the provisions of any regulations

	no profit is derived therefrom
	no admission fee is charged for the performance, showing or playing, if any, to the public of the work thus used
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 13(2)(i)
Scope of broadcast/communication/recording	use (e.g. performance, showing or playing)
Type(s) of source work(s)	a literary, musical or artistic work, a film, or a
	sound recording or a derivative work
Entity exercising	by or under the direction or control of the
broadcast/communication/recording	Government, by the National Archives or any
	State Archives, by the National Library, or any
	State library, or by such public libraries and
	educational, scientific or professional
	institutions as the Minister may by order prescribe
Purpose of	such use is in the public interest
broadcast/communication/recording	ducti duc le in title public interest
Condition of	use is compatible with fair practice and the
broadcast/communication/recording	provisions of any regulations
_	
	no profit is derived therefrom
	no admission fee is charged for the
	performance, showing or playing, if any, to the
Duralization of the state of	public of the work thus used
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 16A(3)(c)
Scope of broadcast/communication/recording	indirect sound recording or film of
Type(s) of source work(s)	a performance
Entity exercising	by, or on behalf of, the body administering an
broadcast/communication/recording	educational institution
Purpose of	solely for the educational purposes of that
broadcast/communication/recording	institution or of another educational institution
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 13(2)(f)

Scope of broadcast/communication/recording	inclusion, broadcast, sound recording, or film, of
Type(s) of source work(s)	a literary, musical or artistic work, a film, or a sound recording or a derivative work
Entity exercising	
broadcast/communication/recording	
Purpose of	inclusion is made by way of illustration for
broadcast/communication/recording	teaching purposes
Condition of	inclusion is compatible with fair practice
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (as indicated in
	source)
Subject to Remuneration	

Compulsory Licences for Educational Reproductions and Translations 8.

Provision	s 31
Nature of compulsory licence for translation for	non-exclusive, 1108 non-transferable 1109
educational purposes	compulsory licence, for translation into the
	national language or other vernacular
	languages in Malaysia, and publication of such
	translation in copies in Malaysia 1110
Type(s) of source work(s)	a literary work written in any other language ¹¹¹¹
Licence applicant/entity	any person
Purpose of licence	purpose of teaching, scholarship or research ¹¹¹²
Qualification(s)	work has not been previously translated into the national language of Malaysia or other vernacular languages and published by the owner of the right of translation, within 1 year of first publication, or if translation has been so published, all previous editions in that language are out of print ¹¹¹³ licence applicant has requested and been denied authorisation by owner of right of translation, or was unable to find owner after due diligence, despite sending request to any designated national or international information centre ¹¹¹⁴

¹¹⁰⁸ S 31(2). 1109 S 31(4). 1110 S 31(5). 1111 S 31(1). 1112 S 31(3)(h). 1113 S 31(3)(a). 1114 S 31(3)(b)-(c).

	a further period of 9 months has lapsed from date licence applicant complies with licence requirements ¹¹¹⁵
	no licence shall be granted if, during further period, a translation into the national language of Malaysia or other vernacular languages has been published by or with authorisation of owner ¹¹¹⁶
	if work is composed mainly of illustrations, no licence shall be granted 1117
	author has not withdrawn from circulation copies of the work ¹¹¹⁸
	opportunity to be heard is given, to owner of right of translation 1119
	licensee is able to produce and publish a correct translation of the work and possesses the means to pay the royalties payable 1120
	on all copies of the published translation are printed: the name of author and original title, 1121 a notice in the national language Malaysia or other vernacular languages stating that the copy is available for distribution only in Malaysia, 1122
	subject to licensee's sale of existing copies, licence terminated if translation right owner has published or authorised the publishing of translated work in the national language or other vernacular languages and with substantially the same content, at a price reasonably related to that normally charged in Malaysia for comparable works ¹¹²³
Compulsory licence fee(s)	beneficiary of compulsory licence to pay royalties to owner of right of translation, at a rate to be determined by the Copyright Tribunal in the prescribed manner ¹¹²⁴
Price of publication	

1115 S 31(3)(g).
1116 S 31(3)(g).
1117 S 31(7).
1118 S 31(3)(e).
1119 S 31(3)(f).
1120 S 31(3)(d)(i).
1121 S 31(3)(d)(ii).
1122 S 31(5).
1123 S 31(6).
1124 S 31(2).

Distribution conditions	copies of translated work may not be exported, except if they are exported for Malaysian nationals, or of overseas organizations of Malaysian nationals, for purpose of teaching, scholarship or research, where the sending and distribution are without any commercial purpose, and the government of the foreign importing country has agreed to their receipt/distribution ¹¹²⁵
Grantor of Collective Licence	Copyright Tribunal

9. TPM/RMI Exceptions for Educational Purposes

Provision	s 36A(2)(f)
Scope of TPM/RMI limitation/exception	exception to enable circumvention of
	technological measure
Type(s) of source work(s)	a work in which copyright subsists [to which
	has been applied technological protection
	measures]
Beneficiary exercising limitation/exception	library, an archive or an educational institution
Purpose of limitation/exception	sole purpose of making an acquisition decision
	in relation to [the] work
Condition of limitation/exception	

Provision	s 36B(2)(b)
Scope of TPM/RMI limitation/exception	exception to enable removal or alteration of
	any electronic rights management information
Type(s) of source work(s)	a work in which copyright subsists [to which
	has been applied electronic rights
	management information]
Beneficiary exercising limitation/exception	library, an archive or an educational institution
Purpose of limitation/exception	sole purpose of making an acquisition decision
	in relation to [the] work
Condition of limitation/exception	

¹¹²⁵ S 31(4).

Maldives

1. Legislation Reviewed

The Copyright & Related Rights Act

2. Private/Personal Use

Provision	s 12(a)
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work, (a performance, sound
	recording, broadcast) ¹¹²⁶
Entity exercising private/personal use	a person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reproduction of whole or substantial part of book or musical notation, whole or substantial part of a database, computer program ¹¹²⁷ , any work where "reproduction would affect the normal proceedings the work may generate and could prejudice the legitimate interests of the author or other owner of the copyright", feature films, documentary films, dramas, video songs and other audiovisual presentations created for commercial use
Subject to Attribution	
Subject to Remuneration	

Provision	s 29(b)
Scope of private/personal use	reproduction
Type(s) of source work(s)	a performance, sound recording, broadcast
Entity exercising private/personal use	
Purpose of private/personal use	solely for scientific research
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision s 14 Scope of quotation reproduction of Type(s) of source work(s) a short part of a published work, (a performance, sound recording, broadcast)¹¹²⁸ Entity exercising quotation Purpose of quotation in the form of quotation Condition of quotation reproduction is compatible with fair practice reproduction does not exceed extent justified

¹¹²⁶ S 29(d) (applying limitations and exceptions where a work can be used without the authorization of the author or other owner of copyright to related rights).
1127 S 18 (excepting use of the computer program and for backup/archival purposes).
1128 S 29(d) (applying limitations and exceptions where a work can be used without the authorization of the author or

other owner of copyright to related rights).

	by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author, form of publication (as far as practicable)
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 15
Nature of educational reproduction	reproduction and presentation as a quotation
Type(s) of source work(s)	a published work, (a performance, sound recording, broadcast) ¹¹²⁹
Entity exercising reproduction	
Purpose of educational reproduction	reproduction for teaching
Qualification(s)	reproduction is compatible with fair practice
Frequency/Multiple copies and Limits	a limited portion of [the published work]
	reproduction does not exceed the extent
	justified by the purpose
Collective Licence/remuneration	
Attribution	source, name of author, form of publication (as
	far as practicable)

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 15
Scope of broadcast/communication/recording	reproduction and presentation as a quotation
Type(s) of source work(s)	a published work, (a performance, sound
	recording, broadcast) ¹¹³⁰
Entity exercising	
broadcast/communication/recording	
Purpose of	reproduction for teaching
broadcast/communication/recording	
Condition of	reproduction is compatible with fair practice
broadcast/communication/recording	
Preclusions (not part of	a limited portion of [the published work]
broadcast/communication/recording)	
	reproduction does not exceed the extent
	justified by the purpose
Subject to Attribution	source, name of author, form of publication (as
	far as practicable)
Subject to Remuneration	
Provision	s 29(c)
Scope of broadcast/communication/recording	reproduction

S 29(d) (applying limitations and exceptions where a work can be used without the authorization of the author or other owner of copyright to related rights).

1130 S 29(d) (applying limitations and exceptions where a work can be used without the authorization of the author or

other owner of copyright to related rights).

Type(s) of source work(s)	a performance, sound recording, broadcast
Entity exercising	solely for the purpose of face-face teaching
broadcast/communication/recording	activities
Purpose of	
broadcast/communication/recording	
Condition of	but not performances and phonograms which
broadcast/communication/recording	have been published as teaching or
	instructional materials
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. <u>TPM/RMI Exceptions for Educational Purposes</u>

*Mali

1. <u>Legislation Reviewed</u>

Law No. 08-024 of July 23, 2008 laying down the Regime of Literary and Artistic Property in the Republic of Mali

Malta

1. Legislation Reviewed

Copyright Act of 2000 (Chapter 415) as amended up to Act No. VIII of 2011

2. Private/Personal Use

Provision	Art. 9(1)(b)
Scope of private/personal use	reproductions on paper or any medium, effected by the use of any kind of photographic technique or by some other process having similar effects
Type(s) of source work(s)	an audiovisual work, a database, a literary work other than in the case of a computer programme, a musical or artistic work, (a performance, sound recording, phonogram, broadcast) ¹¹³¹
Entity exercising private/personal use	
Purpose of private/personal use	
Condition of private/personal use	"applied in such particular cases which do not conflict with a normal exploitation of the work or other subject-matter and do not unreasonably prejudice the legitimate interests of the rightholder" 1132
Preclusions (not part of private/personal use)	musical notation
Subject to Attribution	
Subject to Remuneration	rightholders receive fair compensation

Provision	Art. 9(1)(c)
Scope of private/personal use	reproductions on any medium
Type(s) of source work(s)	an audiovisual work, a database, a literary
	work other than in the case of a computer
	programme, a musical or artistic work, (a
	performance, sound recording, phonogram,
	broadcast) ¹¹³³
Entity exercising private/personal use	a natural person
Purpose of private/personal use	private use
Condition of private/personal use	ends that are neither directly nor indirectly
	commercial
	"applied in such particular cases which do not
	conflict with a normal exploitation of the work
	or other subject-matter and do not
	unreasonably prejudice the legitimate interests of the rightholder" 1134
Dready signs (not now of no water /no was not year)	3
Preclusions (not part of private/personal use)	musical notation
Cubinet to Attribution	
Subject to Attribution	
Subject to Remuneration	rightholders receive fair compensation, which

Art. 21 (applying the limitations and exceptions in Art. 9 mutatis mutandis to neighbouring rights).

Art. 9(3).

1133 Art. 21 (applying the limitations and exceptions in Art. 9 mutatis mutandis to neighbouring rights).

1134 Art. 9(3).

takes account of the application or non-
application or technological measures to the
work or subject-matter concerned

3. Quotations

Provision	Art. 9(1)(k)
Scope of quotation	reproduction, translation, distribution or
	communication to the public, of quotations of
Type(s) of source work(s)	an audiovisual work, a database, a literary
	work other than in the case of a computer
	programme, a musical or artistic work, (a
	performance, sound recording, phonogram, broadcast) ¹¹³⁵
Entity exercising quotation	
Purpose of quotation	such as criticism or review
Condition of quotation	relate to a work or other subject-matter which has already been lawfully made available to the public
	use is in accordance with fair practice, and to the extent required by the specific purposes
	"applied in such particular cases which do not conflict with a normal exploitation of the work or other subject-matter and do not unreasonably prejudice the legitimate interests of the rightholder" 1136
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

Educational Reproduction 4.

Provision	Art. 9(1)(d)
Nature of educational reproduction	specific acts of reproduction
Type(s) of source work(s)	an audiovisual work, a database, a literary work other than in the case of a computer programme, a musical or artistic work, (a performance, sound recording, phonogram, broadcast) ¹¹³⁷
Entity exercising reproduction	publicly accessible libraries, educational establishments or museums, or by archives
Purpose of educational reproduction	
Qualification(s)	not for direct or indirect economic or commercial advantage
	"applied in such particular cases which do not

1135 Art. 21 (applying the limitations and exceptions in Art. 9 mutatis mutandis to neighbouring rights).
1136 Art. 9(3).
1137 Art. 21 (applying the limitations and exceptions in Art. 9 mutatis mutandis to neighbouring rights).

	conflict with a normal exploitation of the work or other subject-matter and do not unreasonably prejudice the legitimate interests of the rightholder" 1138
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	Art. 9(1)(h)
Nature of educational reproduction	reproduction, translation, distribution
Type(s) of source work(s)	an audiovisual work, a database, a literary
	work other than in the case of a computer
	programme, a musical or artistic work, (a
	performance, sound recording, phonogram, broadcast) ¹¹³⁹
Entity exercising reproduction	
Purpose of educational reproduction	sole purpose of illustration for teaching or scientific research
Qualification(s)	to the extent justified by the noncommercial purpose to be achieved
	"applied in such particular cases which do not conflict with a normal exploitation of the work or other subject-matter and do not unreasonably prejudice the legitimate interests of the rightholder" 1140
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author (unless infeasible)

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Provision	Art. 9(1)(g)
Scope of school performance	performing, playing or showing of
Type(s) of source work(s)	an audiovisual work, a database, a literary work other than in the case of a computer programme, a musical or artistic work, (a performance, sound recording, phonogram, broadcast) ¹¹⁴¹
Entity exercising school performance	any club
Purpose of school performance	act by club whose aim is not profit making no admission fee is charged
Condition of school performance	"applied in such particular cases which do not conflict with a normal exploitation of the work

¹¹³⁸ Art. 9(3).
1139 Art. 21 (applying the limitations and exceptions in Art. 9 mutatis mutandis to neighbouring rights).
1140 Art. 9(3).
1141 Art. 21 (applying the limitations and exceptions in Art. 9 mutatis mutandis to neighbouring rights).

	or other subject-matter and do not unreasonably prejudice the legitimate interests of the rightholder" ¹¹⁴²
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Educational Broadcasts/Communications/Recordings 7.

Provision	Art. 9(1)(d)
Scope of broadcast/communication/recording	specific acts of reproduction
Type(s) of source work(s)	an audiovisual work, a database, a literary work other than in the case of a computer programme, a musical or artistic work, (a performance, sound recording, phonogram, broadcast) ¹¹⁴³
Entity exercising	publicly accessible libraries, educational
broadcast/communication/recording	establishments or museums, or by archives
Purpose of	
broadcast/communication/recording	
Condition of	not for direct or indirect economic or
broadcast/communication/recording	commercial advantage
	"applied in such particular cases which do not
	conflict with a normal exploitation of the work
	or other subject-matter and do not
	unreasonably prejudice the legitimate interests of the rightholder" 1144
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 9(1)(h)
Scope of broadcast/communication/recording	reproduction, translation, distribution
Type(s) of source work(s)	an audiovisual work, a database, a literary work other than in the case of a computer programme, a musical or artistic work, (a performance, sound recording, phonogram, broadcast) ¹¹⁴⁵
Entity exercising	
broadcast/communication/recording	
Purpose of	sole purpose of illustration for teaching or
broadcast/communication/recording	scientific research
Condition of	to the extent justified by the noncommercial
broadcast/communication/recording	purpose to be achieved

¹¹⁴² Art. 9(3).
1143 Art. 21 (applying the limitations and exceptions in Art. 9 mutatis mutandis to neighbouring rights).
1144 Art. 9(3).
1145 Art. 21 (applying the limitations and exceptions in Art. 9 mutatis mutandis to neighbouring rights).

	"applied in such particular cases which do not conflict with a normal exploitation of the work or other subject-matter and do not unreasonably prejudice the legitimate interests of the rightholder" 1146
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (unless infeasible)
Subject to Remuneration	
Provision	Art. 9(1)(h)
Scope of broadcast/communication/recording	communication to the public
Type(s) of source work(s)	an audiovisual work, a database, a literary work other than in the case of a computer programme, a musical or artistic work, (a performance, sound recording, phonogram, broadcast) ¹¹⁴⁷
Entity exercising	,
broadcast/communication/recording	
Purpose of broadcast/communication/recording	sole purpose of illustration for teaching or scientific research
Condition of	to the extent justified by the noncommercial
broadcast/communication/recording	purpose to be achieved
	"applied in such particular cases which do not conflict with a normal exploitation of the work or other subject-matter and do not unreasonably prejudice the legitimate interests of the rightholder" 1148
Preclusions (not part of broadcast/communication/recording)	
Subject to Attribution	source, name of author (unless infeasible)
Subject to Remuneration	
Provision	Art. 9(1)(v)
Scope of broadcast/communication/recording	communication to the public
Type(s) of source work(s)	an audiovisual work, a database, a literary work other than in the case of a computer programme, a musical or artistic work, (a performance, sound recording, phonogram, broadcast) ¹¹⁴⁹
Entity exercising	publicly accessible libraries, educational
broadcast/communication/recording	establishments or museums, or by archives 1150
Purpose of broadcast/communication/recording	research or private study, to individual members of the public by dedicated terminals on the premises of establishments
Condition of broadcast/communication/recording	works/subject-matter not subject to purchase or licensing terms, which are contained in their collections

¹¹⁴⁶ Art. 9(3).
1147 Art. 21 (applying the limitations and exceptions in Art. 9 mutatis mutandis to neighbouring rights).
1148 Art. 9(3).
1149 Art. 21 (applying the limitations and exceptions in Art. 9 mutatis mutandis to neighbouring rights).
1150 Art. 9(1)(d). Art. 9(1)(v) complements Art. 9(1)(d) in giving such establishments the exception or limitation to communicate works in their collection for educational purposes.

	"applied in such particular cases which do not conflict with a normal exploitation of the work or other subject-matter and do not unreasonably prejudice the legitimate interests of the rightholder" 1151
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

Provision	Art. 42(2)(a)
Scope of TPM/RMI limitation/exception	exception to require rightholder who used effective technological measures in respect of copyright work to make available means to ensure for the "beneficiaries" the benefit of the exception/limitation
Type(s) of source work(s)	protected work/subject-matter
Beneficiary exercising limitation/exception	users who use work/subject-matter for, <i>inter alia</i> , private use (Art. 9(1)(c)), educational establishments (Art. 9(1)(d)), teaching or scientific research (Art. 9(1)(h))
Purpose of limitation/exception	to the extent necessary to benefit from exception/limitation
Condition of limitation/exception	beneficiary to have legal access to protected work/subject-matter
	no voluntary measure taken by the rightholder or exclusive licensee or agreement between the rightholder and the other party concerned, the purpose of which is to enable the beneficiary (or persons of a class to which the beneficiary belongs) to benefit from the exceptions specified in the above paragraph
	exception not applicable to copyright works made available to the public on agreed contractual terms in such a way that members of the public may access them from a place and at a time individually chosen by them.

¹¹⁵¹ Art. 9(3).

*Mauritania

1. Legislation Reviewed

Mauritius

1. <u>Legislation Reviewed</u>

Copyright Act 2014

2. Private/Personal Use

Provision	s 16
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a legally obtained published work, (a
	broadcast, performance/phonogram, sound recording) ¹¹⁵²
Entity exercising private/personal use	a natural person
Purpose of private/personal use	for his own personal use
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a digital database, computer program ¹¹⁵³
Subject to Attribution	
Subject to Remuneration	equitable remuneration shall be paid to the author or copyright owner or to the Rights Management Society ¹¹⁵⁴ , as applicable, for private/personal use of work, performance, phonogram, videogram, publisher's edition ¹¹⁵⁵

3. **Quotations**

Provision	s 18
Scope of quotation	quotation
Type(s) of source work(s)	a work, (a broadcast, performance/phonogram, sound recording) ¹¹⁵⁶ , that has lawfully been made available to the public
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice
	quotation does not exceed extent justified by the purpose

 $^{^{1152}}$ S 36(d) (applying limitations and exceptions for copyright works to broadcasts, performances/phonograms, and sound recordings).

1153 S 22 (excepting use of the computer program and for backup/archival purposes).

S 22 (excepting use of the computer program and for backaptarian parpose).

1154 S 43 (establishing the Rights Management Society, to collectively management rights of authors and owners of copyright and related rights).

S 45(1)(a)(vi), (viiii)(G), (ix)(E), (x)(B), (xi) (spelling out the rights of private/personal use of work/performance/phonogram/videogram/publisher's edition for which the Rights Management Society will

collectively management).
¹¹⁵⁶ S 36(d) (applying limitations and exceptions for copyright works to broadcasts, performances/phonograms, and sound recordings).

	quotation is used for the purpose of caricature, parody or pastiche
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

Educational Reproduction 4.

Provision	s 19(1)(a)
Nature of educational reproduction	utilization (including making available of such
	works in computer networks, where access to
	the works is only available to enrolled pupils or
	students and their teachers) ¹¹⁵⁷ or by way of
	illustration, in
	publications, broadcasting or sound or visual
	recordings,
Type(s) of source work(s)	a work that has lawfully been made available
	to the public, (a broadcast,
	performance/phonogram, sound recording) ¹¹⁵⁸
Entity exercising reproduction	
Purpose of educational reproduction	for scientific research purposes, or
	for teaching
Qualification(s)	utilization is compatible with fair practice
Frequency/Multiple copies and Limits	utilization does not exceed the extent justified
	by the purpose
Collective Licence/remuneration	
Attribution	source, name of author (if practicable) ¹¹⁵⁹

Provision	s 19(1)(b)
Nature of educational reproduction	reprographic reproduction, of
Type(s) of source work(s)	published articles, other short works or short extracts of works,
Entity exercising reproduction	
Purpose of educational reproduction	for face-to-face teaching in educational institutions
Qualification(s)	activities do not serve direct or indirect commercial gain no collective licence available by collective administration organisation of which
	educational institution is or should be aware
Frequency/Multiple copies and Limits	reproduction of any particular work is an isolated one; if repeated, each occurrence on separate and unrelated occasions
	no more than a single copy for each pupil or

¹¹⁵⁷ S 19(3).
1158 S 36(b), (c) (except for performances and phonograms which have been published as teaching or instructional materials).

1159 S 19(2).

	student and the teacher is made
Collective Licence/remuneration	
Attribution	source, name of author (if practicable) ¹¹⁶⁰

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 19(1)(a)
Scope of anthologies/compilations limitation/exception	utilization (including making available of such works in computer networks, where access to the works is only available to enrolled pupils or students and their teachers) ¹¹⁶¹ or by way of illustration, in publications, broadcasting or sound or visual recordings,
Type(s) of source work(s)	a work that has lawfully been made available to the public, (a broadcast, performance/phonogram, sound recording) ¹¹⁶²
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception Condition of anthologies/compilations	for scientific research purposes, or for teaching utilization is compatible with fair practice
limitation/exception	diffization is compatible with rail practice
Preclusions (not part of anthologies/compilations limitation/exception)	utilization does not exceed the extent justified by the purpose
Subject to Attribution Subject to Remuneration	source, name of author (if practicable) ¹¹⁶³

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 19(1)(a)
Scope of broadcast/communication/recording	utilization (including making available of such works in computer networks, where access to the works is only available to enrolled pupils or students and their teachers) ¹¹⁶⁴ or by way of illustration, in publications, broadcasting or sound or visual recordings,
Type(s) of source work(s)	a work that has lawfully been made available to the public, (a broadcast, performance/phonogram, sound recording) ¹¹⁶⁵
Entity exercising broadcast/communication/recording	

¹¹⁶⁰ S 19(2).
1161 S 19(3).
1162 S 36(b), (c) (except for performances and phonograms which have been published as teaching or instructional materials).

1163 S 19(2).

1164 S 19(3).

1165 S 36(b), (c) (except for performances and phonograms which have been published as teaching or instructional

materials).

Purpose of	for scientific research purposes, or
broadcast/communication/recording	for teaching
Condition of	utilization is compatible with fair practice
broadcast/communication/recording	
Preclusions (not part of	utilization does not exceed the extent justified
broadcast/communication/recording)	by the purpose
Subject to Attribution	source, name of author (if practicable) ¹¹⁶⁶
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

Provision	s 37(3)
Scope of TPM/RMI limitation/exception	exception to require rightholder who used technological protection measures in respect of his work to lift technological protection measures to ensure for the "beneficiaries" the benefit of the exception /limitation
Type(s) of source work(s)	work/subject-matter (but not applicable to works/subject-matter available to the public on agreed contractual terms in such a way that members of the public may access them from a place and at a time individually chosen by them ¹¹⁶⁷)
Beneficiary exercising limitation/exception	users who reproduce work/subject-matter for, inter alia, private/personal use (s 16), for quotations (s 18), for teaching/scientific purposes (s 19)
Purpose of limitation/exception	to the extent necessary for the beneficiary to fully benefit from the limitation/exception
Condition of limitation/exception	

¹¹⁶⁶ S 19(2).
1167 S 37(4), taken from EU Copyright Directive 2001/29, Art. 6(4).

*Mexico

1. <u>Legislation Reviewed</u>

Federal Law on Copyright (as amended up to July 14, 2014)

*Monaco

1. <u>Legislation Reviewed</u>

Law No. 491 of 24 November 1948 on the Protection of Literary and Artistic Property

Mongolia

1. Legislation Reviewed

Law of Mongolia on Copyright and Related Rights (as last amended on January 19, 2006)

2. Private/Personal Use

Provision	Art. 24.1.8
Scope of private/personal use	reproduction
Type(s) of source work(s)	a work
Entity exercising private/personal use	a natural person
Purpose of private/personal use	for private use
Condition of private/personal use	circumstances of use to be considered: to have a non-profit purpose, the extent of use and importance of the used parts, and value of the work and effect of the used part on the market "works were used without contradicting the normal exploitation of published works and without affecting the legal interests of the right holders" 1169
Preclusions (not part of private/personal use)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Quotations 3.

Provision	Art. 24.1.2
Scope of quotation	quote from, and to use parts of,
Type(s) of source work(s)	published works
Entity exercising quotation	
Purpose of quotation	for research works, criticisms and information
Condition of quotation	circumstances of use to be considered: to have a non-profit purpose, the extent of use and importance of the used parts, and value of the work and effect of the used part on the market ¹¹⁷⁰ "works were used without contradicting the normal exploitation of published works and without affecting the legal interests of the right holders" ¹¹⁷¹
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

¹¹⁶⁸ Art. 24.2. 1169 Art. 24.1. 1170 Art. 24.2. 1171 Art. 24.1.

- 4. <u>Educational Reproduction</u>
- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Montenegro

1. **Legislation Reviewed**

Law No. 07-1/11-1/15 of July 12, 2011, on Copyright and Related Rights (promulgated by Decree No. 01-933/2 of July 25, 2011)

2. Private/Personal Use

Provision	Art. 52(1)
Scope of private/personal use	reproduction
Type(s) of source work(s)	a disclosed work, (a performance, 1172 phonogram, 1173 film 1174 and published work 1175)
	phonogram, 1173 film 1174 and published work 1175)
Entity exercising private/personal use	a natural person
Purpose of private/personal use	
Condition of private/personal use	not more than 3 copies
	on paper or other similar medium: by the use
	of an appropriate photographic technique or by
	other process producing similar effects
	on other medium: if the reproduction is done
	for private use, if the copies are not available
	to the public and if the reproduction is not
	done for direct or indirect economic advantage
Preclusions (not part of private/personal use)	architectural objects, reproduction of entire
	book or musical notation (unless copies of
	such book have been out of print for at least 2 years, or if reproduction of entire book/musical
	notation is done on "other medium", 1176 or
	reproduction of musical notation is made in
	handwriting), electronic database, computer
	program ¹¹⁷⁷ ,
	any work where "reproduction would conflict
	with a normal exploitation of the work or would
	otherwise unreasonably prejudice the
	legitimate interests of the owner of copyright"
Subject to Attribution	
Subject to Remuneration	author of work, (performer, phonogram
	producer, film producer and publisher) ¹¹⁷⁸ have
	right to a portion of a remuneration for making
	a photocopy of his work, or for making a sound
	or visual fixation of his work, with remuneration for sound/visual fixation liable from
	manufacturer/importer ¹¹⁷⁹ and paid to a
	manuracturer/importer and paid to a

¹¹⁷² Art. 122.
1173 Art. 129.
1174 Art. 133.
1175 Art. 138.
1176 Art. 52 para. 1(1) subpara. 2 (providing for reproduction "on other medium if the reproduction is done for private rice" if the copies are not available to the public and if the reproduction is not done for direct or indirect economic advantage").

1177 Art. 52 para. 2.

1178 Arts. 122, 129, 133, 138.

1179 Art. 37.

mandatory collective management organization on first sale/importation of new appliances for sound/visual fixation and blank audio/video fixation media, and new appliances for photocopying and appliances with other technical reproduction
procedures ¹¹⁸¹

Provision	Art. 58(1), (3)
Scope of private/personal use	adapt
Type(s) of source work(s)	a disclosed work
Entity exercising private/personal use	
Purpose of private/personal use	
Condition of private/personal use	adaptation is of private or other internal nature, not intended for or available to the public, or adaptation is indispensable, according to purpose and use of the work
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 60
Scope of private/personal use	use
Type(s) of source work(s)	copyright works contained in collections of archives and libraries, museums and educational or scientific establishments, through dedicated terminals on their premises
Entity exercising private/personal use	a natural person
Purpose of private/personal use	research or personal study
Condition of private/personal use	use of such works is not subject to purchase or licensing terms
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	Art. 53
Scope of quotation	quotations, in another main work, of
Type(s) of source work(s)	a disclosed work
Entity exercising quotation	
Purpose of quotation	quotation is used for the purpose of criticism, recognition, or reference
Condition of quotation	quotation is in accordance with fair practice quotation is used to extent required by the purpose
Preclusions (not part of quotation)	

¹¹⁸⁰ Art. 155. ¹¹⁸¹ Art. 36.

Subject to Attribution	
Subject to Remuneration	

Provision	Art. 58(2)
Scope of quotation	adapt
Type(s) of source work(s)	a disclosed work
Entity exercising quotation	
Purpose of quotation	work has been adapted into parody, cartoon, or pastiche
Condition of quotation	adapted work does not cause confusion as to the source of the work
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

Educational Reproduction 4.

Provision	Art. 52(2)
Nature of educational reproduction	reproduction, on any medium,
Type(s) of source work(s)	a disclosed work, (a performance, 1182
	phonogram, 1183 film 1184 and published work 1185)
Entity exercising reproduction	a public archive, library, museum and educational or scientific establishment
Purpose of educational reproduction	
Qualification(s)	not more than 3 copies
	reproduction is done from the copy owned by that legal entity for internal use
	reproduction is not done for direct or indirect economic advantage
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	author of work, (performer, phonogram producer, film producer and publisher) ¹¹⁸⁶ have right to a portion of a remuneration for making a photocopy of his work, or for making a sound or visual fixation of his work, with remuneration for sound/visual fixation liable from manufacturer/importer ¹¹⁸⁷ and paid to a mandatory collective management organization ¹¹⁸⁸ on first sale/importation of new appliances for sound/visual fixation and blank audio/video fixation media, and new appliances for photocopying and appliances

¹¹⁸² Art. 122. 1183 Art. 129. 1184 Art. 133. 1185 Art. 138. 1186 Arts. 122, 129, 133, 138. 1187 Art. 37. 1188 Art. 155.

	with other technical reproduction procedures 1189
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 46(1)
Scope of anthologies/compilations	use parts, in readers and textbooks that
limitation/exception	comprise works of several authors, of
Type(s) of source work(s)	disclosed copyright works
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	solely as illustrations intended for teaching
limitation/exception	according to a public curriculum or for
	scientific research
Condition of anthologies/compilations	limitation only permitted "provided they do not
limitation/exception	conflict with a normal exploitation of the work
	and do not unreasonably prejudice the
	legitimate interests of the author."1190
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (unless infeasible) ¹¹⁹¹
Subject to Remuneration	remuneration to be made

Provision	Art. 46(2)
Scope of anthologies/compilations	use, in readers and textbooks that comprise
limitation/exception	works of a number of several authors,
Type(s) of source work(s)	a single disclosed copyright work of
	photography, fine arts, architecture, applied
	art, industrial design, and cartography
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	as illustrations intended for teaching according
limitation/exception	to a public curriculum or for scientific research
Condition of anthologies/compilations	limitation only permitted "provided they do not
limitation/exception	conflict with a normal exploitation of the work
	and do not unreasonably prejudice the
	legitimate interests of the author."1192
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (unless infeasible) ¹¹⁹³
Subject to Remuneration	remuneration to be made

School Performances 6.

Provision	Art. 51(2)
Scope of school performance	publicly perform

¹¹⁸⁹ Art. 36. 1190 Art. 45 para. 1. 1191 Art. 45 para. 4. 1192 Art. 45 para. 1. 1193 Art. 45 para. 4.

Type(s) of source work(s)	a disclosed work
Entity exercising school performance	
Purpose of school performance	at school events for the purpose of teaching (pre-school and school teaching, research, examination) and illustration
Condition of school performance	free admission performers receive no payment for their
	performance
	without any direct or indirect economic advantage
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Educational Broadcasts/Communications/Recordings 7.

Provision	Art. 46(1)
Scope of broadcast/communication/recording	communicate to the public of, parts, in readers and textbooks that comprise works of several authors, of
Type(s) of source work(s)	disclosed copyright works
Entity exercising	
broadcast/communication/recording	
Purpose of	solely as illustrations intended for teaching
broadcast/communication/recording	according to a public curriculum or for
	scientific research
Condition of	limitation only permitted "provided they do not
broadcast/communication/recording	conflict with a normal exploitation of the work
	and do not unreasonably prejudice the
	legitimate interests of the author."1194
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (unless infeasible) 1195
Subject to Remuneration	remuneration to be made

Provision	Art. 46(2)
Scope of broadcast/communication/recording	communicate to the public, in readers and textbooks that comprise works of a number of several authors, of
Type(s) of source work(s)	a single disclosed copyright work of photography, fine arts, architecture, applied art, industrial design, and cartography
Entity exercising	
broadcast/communication/recording	
Purpose of	as illustrations intended for teaching according
broadcast/communication/recording	to a public curriculum or for scientific research
Condition of	limitation only permitted "provided they do not

¹¹⁹⁴ Art. 45 para. 1. ¹¹⁹⁵ Art. 45 para. 4.

broadcast/communication/recording	conflict with a normal exploitation of the work and do not unreasonably prejudice the legitimate interests of the author."
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (unless infeasible) ¹¹⁹⁷
Subject to Remuneration	remuneration to be made

Provision	Art. 51(1)
Scope of broadcast/communication/recording	communication to the public, in the form of
	direct teaching
Type(s) of source work(s)	a disclosed work
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching (pre-school and school teaching,
broadcast/communication/recording	research, examination) and illustration
Condition of	done without any direct or indirect economic
broadcast/communication/recording	advantage
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 51(3)
Scope of broadcast/communication/recording	communication to the public,
Type(s) of source work(s)	school radio or television broadcasts
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching (pre-school and school teaching,
broadcast/communication/recording	research, examination) and illustration
Condition of	done without any direct or indirect economic
broadcast/communication/recording	advantage
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 52(2)
Scope of broadcast/communication/recording	reproduction, on any medium,
Type(s) of source work(s)	a disclosed work, (a performance, 1198
	phonogram, 1199 film 200 and published work 201)
Entity exercising	a public archive, library, museum and
broadcast/communication/recording	educational or scientific establishment
Purpose of	

¹¹⁹⁶ Art. 45 para. 1. 1197 Art. 45 para. 4. 1198 Art. 122. 1199 Art. 129. 1200 Art. 133. 1201 Art. 138.

Condition of broadcast/communication/recording reproduction is done from the copy owned by that legal entity for internal use reproduction is not done for direct or indirect economic advantage Preclusions (not part of broadcast/communication/recording) Subject to Attribution author of work, (performer, phonogram producer, film producer and publisher) ¹²⁰² have right to a portion of a remuneration for making a photocopy of his work, or for making a sound or visual fixation liable from manufacturer/importer ¹²⁰³ and paid to a mandatory collective management organization for sound/visual fixation and blank audio/video fixation media, and new appliances for photocopying and appliances with other technical reproduction procedures ¹²⁰⁵	broadcast/communication/recording	
reproduction is done from the copy owned by that legal entity for internal use reproduction is not done for direct or indirect economic advantage Preclusions (not part of broadcast/communication/recording) Subject to Attribution author of work, (performer, phonogram producer, film producer and publisher) ¹²⁰² have right to a portion of a remuneration for making a photocopy of his work, or for making a sound or visual fixation of his work, with remuneration for sound/visual fixation liable from manufacturer/importer ¹²⁰³ and paid to a mandatory collective management organization ¹²⁰⁴ on first sale/importation of new appliances for sound/visual fixation and blank audio/video fixation media, and new appliances for photocopying and appliances with other technical reproduction procedures ¹²⁰⁵	Condition of	not more than 3 copies
Preclusions (not part of broadcast/communication/recording) Subject to Attribution author of work, (performer, phonogram producer, film producer and publisher) ¹²⁰² have right to a portion of a remuneration for making a photocopy of his work, or for making a sound or visual fixation of his work, with remuneration for sound/visual fixation liable from manufacturer/importer ¹²⁰³ and paid to a mandatory collective management organization ¹²⁰⁴ on first sale/importation of new appliances for sound/visual fixation and blank audio/video fixation media, and new appliances for photocopying and appliances with other technical reproduction procedures ¹²⁰⁵	2.5ddaddad od.iii.idailoiii.i.g	1 '
Subject to Attribution author of work, (performer, phonogram producer, film producer and publisher) ¹²⁰² have right to a portion of a remuneration for making a photocopy of his work, or for making a sound or visual fixation of his work, with remuneration for sound/visual fixation liable from manufacturer/importer ¹²⁰³ and paid to a mandatory collective management organization ¹²⁰⁴ on first sale/importation of new appliances for sound/visual fixation and blank audio/video fixation media, and new appliances for photocopying and appliances with other technical reproduction procedures ¹²⁰⁵		I
Subject to Attribution author of work, (performer, phonogram producer, film producer and publisher) ¹²⁰² have right to a portion of a remuneration for making a photocopy of his work, or for making a sound or visual fixation of his work, with remuneration for sound/visual fixation liable from manufacturer/importer ¹²⁰³ and paid to a mandatory collective management organization ¹²⁰⁴ on first sale/importation of new appliances for sound/visual fixation and blank audio/video fixation media, and new appliances for photocopying and appliances with other technical reproduction procedures ¹²⁰⁵	Preclusions (not part of	
producer, film producer and publisher) ¹²⁰² have right to a portion of a remuneration for making a photocopy of his work, or for making a sound or visual fixation of his work, with remuneration for sound/visual fixation liable from manufacturer/importer ¹²⁰³ and paid to a mandatory collective management organization ¹²⁰⁴ on first sale/importation of new appliances for sound/visual fixation and blank audio/video fixation media, and new appliances for photocopying and appliances with other technical reproduction procedures ¹²⁰⁵	broadcast/communication/recording)	
Subject to Remuneration	Subject to Attribution	producer, film producer and publisher) ¹²⁰² have right to a portion of a remuneration for making a photocopy of his work, or for making a sound or visual fixation of his work, with remuneration for sound/visual fixation liable from manufacturer/importer ¹²⁰³ and paid to a mandatory collective management organization ¹²⁰⁴ on first sale/importation of new appliances for sound/visual fixation and blank audio/video fixation media, and new appliances for photocopying and appliances with other technical reproduction
	Subject to Remuneration	

Compulsory Licences for Educational Reproductions and Translations 8.

TPM/RMI Exceptions for Educational Purposes 9.

Provision	Art. 188
Scope of TPM/RMI limitation/exception	exception to require rightholder who used effective technological measures in respect of his work to make available appropriate means, to enforce limitations
Type(s) of source work(s)	work/subject-matter (but not applicable to technological measures which rightholders apply voluntarily, including the technological measures applied in implementation of agreements on the enforcement of limitations between rightholders and users or for the implementation of decisions in a collective dispute)
Beneficiary exercising limitation/exception	users who reproduce work/subject-matter for [purpose]
Purpose of limitation/exception	teaching in schools ¹²⁰⁶ , private and other internal reproduction ¹²⁰⁷
Condition of limitation/exception	upon request and without undue delay

¹²⁰² Arts. 122, 129, 133, 138. 1203 Art. 37. 1204 Art. 155. 1205 Art. 36. 1206 E.g., Arts. 46, 51, 52. 1207 E.g., Arts. 52, 58, 60.

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if rightholder fails to secure the necessary
means, users may initiate a collective dispute

Morocco

1. Legislation Reviewed

Law No. 2-00 on Copyright and Related Rights (promulgated by Dahir No. 1-00-20 of 9 Kaada 1420 (15 February 2000)

2. Private/Personal Use

Provision	Art. 12
Scope of private/personal use	reproduction
Type(s) of source work(s)	a lawfully published work, (a performance, phonogram, broadcast) ¹²⁰⁸
Entity exercising private/personal use	
Purpose of private/personal use	private use of user
Condition of private/personal use	
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a digital database, computer program ¹²⁰⁹ ,
	"any other reproduction of a work which appears to hamper the normal use of the work or would unjustifiably prejudice the author's legitimate interests"
Subject to Attribution	sufficient acknowledgment: title of work (or other description), name of author (unless work is anonymous, pseudonymous or author has previously agreed or directed that an acknowledgment is not to be made)
Subject to Remuneration	

Provision	Art. 54(b)
Scope of private/personal use	reproduction
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising private/personal use	
Purpose of private/personal use	solely for the purposes of scientific research
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 14
Scope of quotation	cite, in another work,
Type(s) of source work(s)	a lawfully published work
Entity exercising quotation	

 $^{^{1208}}$ Art. 54(e) (applying all other uses representing exceptions in relation to protected works to related rights). Art. 21 (excepting use of the computer program and for backup/archival purposes).

Purpose of quotation	
Condition of quotation	citation complies with correct use and
·	·
	scope if citation does not exceed that justified
	by the aim to be achieved
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

Provision	Art. 54(d)
Scope of quotation	citation
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising quotation	
Purpose of quotation	short fragments
Condition of quotation	citations are properly used and are justified by
	their information aim
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 15(b)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	individual articles lawfully published in a journal or periodical, short extracts of a lawfully published work or a lawfully published short work
Entity exercising reproduction	
Purpose of educational reproduction	for educational purposes or for examinations in educational institutions whose activities are not designed directly or indirectly to generate commercial profit
Qualification(s)	to the extent justified by the aim to be achieved
Frequency/Multiple copies and Limits	to a reasonable extent
Collective Licence/remuneration	
Attribution	source, name of author (if indicated on source)

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	Art. 15(a)
Scope of anthologies/compilations limitation/exception	use, as an illustration in publications, broadcasts, or sound or visual recordings
Type(s) of source work(s)	lawfully published work, (a performance, phonogram, broadcast) ¹²¹⁰
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations	educational purposes

¹²¹⁰ Art. 54(e) (applying all other uses representing exceptions in relation to protected works to related rights).

limitation/exception	
Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (if indicated on
	source)
Subject to Remuneration	

6. <u>School Performances</u>

Provision	Art. 23(b)
Scope of school performance	publicly perform
Type(s) of source work(s)	a work, (a performance, phonogram, broadcast) ¹²¹¹
Entity exercising school performance	
Purpose of school performance	as part of the activities of an educational institution
	for the staff and students of such an institution
Condition of school performance	provided the public [audience of the performance] consists solely of staff and students of the institution, or parents and supervisors, or other persons directly linked to the institution's activities
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

Provision	Art. 15(a)
Scope of broadcast/communication/recording	use, as an illustration in broadcasts, or sound
	or visual recordings
Type(s) of source work(s)	lawfully published work, (a performance,
	phonogram, broadcast) ¹²¹²
Entity exercising	
broadcast/communication/recording	
Purpose of	educational purposes
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (if indicated on
	source)
Subject to Remuneration	

¹²¹¹ Art. 54(e) (applying all other uses representing exceptions in relation to protected works to related rights).
1212 Art. 54(e) (applying all other uses representing exceptions in relation to protected works to related rights).

Provision	Art. 54(c)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	as part of teaching activities
broadcast/communication/recording	
Condition of	but not when performances or phonograms
broadcast/communication/recording	have been published as material intended for
	educational purposes
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

Provision	Art. 65.1
Scope of TPM/RMI limitation/exception	exception for, <i>inter alia</i> , circumventing technological protection measures and rights management information, and exempting beneficiaries from damages under Art. 62 if they provide proof that they were not aware or had no reason to think that their acts constituted a prohibited activity
Type(s) of source work(s)	
Beneficiary exercising limitation/exception	libraries, archive services, educational institutions or public broadcasting organizations
Purpose of limitation/exception	
Condition of limitation/exception	

Mozambique

1. Legislation Reviewed

Law No. 4/2001 of February 27, 2001 (Copyright Law, approved by Decree-Law No. 46.980 of April 27, 1966)

2. Private/Personal Use

Provision	Art. 9
Scope of private/personal use	reproduce
Type(s) of source work(s)	a lawfully published work
Entity exercising private/personal use	
Purpose of private/personal use	exclusively for the user's private purposes
Condition of private/personal use	
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of limited-edition 3D art, musical notation, exercise manuals and other publications, even if they are used only once, whole or large parts of a database, computer program ¹²¹³ , any other "reproduction of a work that might prejudice its normal exploitation or cause unjustified harm to the legitimate interests of the author."
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 21
Scope of private/personal use	reproduce
Type(s) of source work(s)	a legitimately published audiovisual work or
	the soundtrack of a work
Entity exercising private/personal use	
Purpose of private/personal use	exclusively for the private purposes of the user
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	equitable remuneration by way of payment by producers/importers of equipment and physical [media] used for reproduction, and received and distributed by CMOs, to be paid to authors, performers and phonogram
	producers 1214

Provision	Art. 46
Scope of private/personal use	reproduction
Type(s) of source work(s)	a phonogram
Entity exercising private/personal use	
Purpose of private/personal use	solely for the purposes of the user
Condition of private/personal use	

Art. 16 (excepting use of the computer program and for backup/archival purposes).

Art. 21(2)-(5) (providing also that in the absence of agreement bet the representatives of producers and importers and CMOs, the amount of equitable remuneration and conditions of its payment shall be fixed as provided in the regulations).

Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	equitable remuneration by way of payment by producers/importers of equipment and physical [media] used for reproduction, and received and distributed by CMOs, to be paid to performers and phonogram producers 1215
Provision	Art. 47(a)
Scope of private/personal use	private use
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising private/personal use	
Purpose of private/personal use	
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	(if equitable remuneration if a phonogram is reproduced 1216)

3. **Quotations**

Provision	Art. 10
Scope of quotation	quote, in another work,
Type(s) of source work(s)	a legitimately published work
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	quotation conforms to normal custom and practice and its extent does not exceed what is necessary to achieve its purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

Provision	Art. 47(d)
Scope of quotation	quotations,
Type(s) of source work(s)	short extracts from a performance, a
	phonogram or a broadcast program
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations conform to custom and practice
·	and are justified by their informatory purpose
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. **Educational Reproduction**

Art. 46(2) (extending Art. 21(2)-(4) to the equitable remuneration of performers and producers of phonograms).

To the extent that Art. 47(a) permits the private use of a performance, phonogram or broadcast, without remuneration, it must, by the rule of statutory interpretation, generalia specialibus non derogant, be displaced by Art. 46, which subjects the private use of a phonogram to remuneration by the producers and importers.

Provision	Art. 11(b)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	isolated articles lawfully published in a
	newspaper or magazine or short extracts
	from a lawfully published work or short work
Entity exercising reproduction	
Purpose of educational reproduction	for educational purposes or
	for examinations within educational
	establishments whose activities are not
	directly or indirectly profit-making
Qualification(s)	such use conforms to normal custom and
	practice
Frequency/Multiple copies and Limits	to the extent justified by the aim to be
	achieved
Collective Licence/remuneration	
Attribution	source, name of author (if indicated on
	source)

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 11(a)
Scope of anthologies/compilations	use, by way of illustration in publications,
limitation/exception	broadcasts or audio or video recordings, of
Type(s) of source work(s)	a lawfully published work, (a performance, phonogram, broadcast) ¹²¹⁷
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	educational purposes
limitation/exception	
Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

School Performances 6.

Provision	Art. 19(b)
Scope of school performance	present or perform
Type(s) of source work(s)	a work that has been publicly disclosed and is not restricted, , (a performance, phonogram, broadcast) ¹²¹⁸
Entity exercising school performance	performance is by the staff and students of an educational establishment
Purpose of school performance	in the context of the activities of the educational establishment
Condition of school performance	audience is composed exclusively of its staff and students, parents, tutors, those

¹²¹⁷ Art. 47(e) (applying exceptions in relation to works to related rights).
1218 Art. 47(e) (applying exceptions in relation to works to related rights).

	responsible for the education of children or other persons linked to the activities of the establishment
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 11(a)
Scope of broadcast/communication/recording	use, by way of illustration in publications,
Coope of Stoudeday continuence and wrocording	broadcasts or audio or video recordings, of
Type(s) of source work(s)	a lawfully published work, (a performance,
. , , , , , , , , , , , , , , , , , , ,	phonogram, broadcast) ¹²¹⁹
Entity exercising	
broadcast/communication/recording	
Purpose of	educational purposes
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	
Provision	Art. 47(c)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	exclusively for education and scientific
broadcast/communication/recording	research
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

¹²¹⁹ Art. 47(e) (applying exceptions in relation to works to related rights).

Myanmar

1. <u>Legislation Reviewed</u>

Burma Copyright Act of 1911 (based on the U.K. Copyright Act, 1911 (1 & 2 Geo. 5, Ch. 46))

2. <u>Private/Personal Use</u>

Provision	s 2(1)(i)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	any work
Entity exercising private/personal use	
Purpose of private/personal use	private study, research
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 2(1)(i)
Scope of quotation	fair dealing
Type(s) of source work(s)	any work
Entity exercising quotation	
Purpose of quotation	criticism, review
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. <u>Educational Reproduction</u>

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 2(1)(iv)
Scope of anthologies/compilations	publication in a collection,
limitation/exception	
Type(s) of source work(s)	short passages from published literary works
	not themselves published for the use of
	schools in which copyright subsists
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	bona fide intended for the use of schools
limitation/exception	
Condition of anthologies/compilations	collection is so described in its title and in any
limitation/exception	publisher's advertisement
	collection is mainly composed of non-copyright
	matter
Preclusions (not part of	more than 2 of such passages from works by
anthologies/compilations limitation/exception)	same author are contained in collections by
	same publisher within 5 year period
Subject to Attribution	source
Subject to Remuneration	

- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Namibia

1. **Legislation Reviewed**

Copyright and Neighbouring Rights Protection Act, 1994 (Act No. 6 of 1994)

2. Private/Personal Use

Provision	s 15(1)(a)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a literary or musical work, (an artistic work, 1220 a film, 1221 a sound recording, 1222 a broadcast, 1223 a published edition, 1224 a computer program 1225)
Entity exercising private/personal use	a natural person
Purpose of private/personal use	research or private study by, or the personal or private use of, the person using the work
Condition of private/personal use	-
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 50(2)(a)
Scope of private/personal use	use of
Type(s) of source work(s)	a performance, a fixation of a performance or reproduction of such a fixation
Entity exercising private/personal use	
Purpose of private/personal use	private study or personal and private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 16
Scope of private/personal use	reproduction
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	in such circumstances as are prescribed
Condition of private/personal use	"in such a manner that the reproduction is not in conflict with a normal exploitation of the work and is not unreasonably prejudicial to the legitimate interests of the owner of the copyright"
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

¹²²⁰ S 18(4) (applying s 15 exceptions *mutatis mutandis*).
1221 S 19(1) (applying s 15 exceptions *mutatis mutandis*).
1222 S 20 (applying s 15 exceptions *mutatis mutandis*).
1223 S 21 (applying s 15 exceptions *mutatis mutandis*).
1224 S 23 (applying s 15 exceptions *mutatis mutandis*).
1225 S 24(1) (applying s 15 exceptions *mutatis mutandis*).

3. **Quotations**

Provision	s 15(1)(b)
Scope of quotation	fair dealing
Type(s) of source work(s)	a literary or musical work, (an artistic work, ¹²²⁶ a film, ¹²²⁷ a sound recording, ¹²²⁸ a broadcast, ¹²²⁹ a published edition, ¹²³⁰ a computer program ¹²³¹)
Entity exercising quotation	
Purpose of quotation	criticism or review of the work or of another work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 50(2)(b)
Scope of quotation	criticism or review
Type(s) of source work(s)	a performance, a fixation of a performance or reproduction of such a fixation
Entity exercising quotation	·
Purpose of quotation	of the performance or any other performance
Condition of quotation	only short excerpts from the performance, to the extent justified by the purpose, are used
Preclusions (not part of quotation)	
Subject to Attribution	performer's name or names of the leading performers (where available)
Subject to Remuneration	

Provision	s 15(3)
Scope of quotation	quotation of
Type(s) of source work(s)	a literary or musical work which is lawfully available to the public, including a quotation from an article in a newspaper, magazine or similar periodical that is in the form of a summary of that work, (a film, 1232 a sound recording, 1233 a broadcast, 1234 a computer program 1235)
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice

¹²²⁶ S 18(4) (applying s 15 exceptions *mutatis mutandis*).
1227 S 19(1) (applying s 15 exceptions *mutatis mutandis*).
1228 S 20 (applying s 15 exceptions *mutatis mutandis*).
1229 S 21 (applying s 15 exceptions *mutatis mutandis*).
1230 S 23 (applying s 15 exceptions *mutatis mutandis*).
1231 S 24(1) (applying s 15 exceptions *mutatis mutandis*).
1232 S 19(1) (applying s 15 exceptions *mutatis mutandis*).
1233 S 20 (applying s 15 exceptions *mutatis mutandis*).
1234 S 21 (applying s 15 exceptions *mutatis mutandis*).
1235 S 24(1) (applying s 15 exceptions *mutatis mutandis*).
1236 S 24(1) (applying s 15 exceptions *mutatis mutandis*).

	quotation does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. **Educational Reproduction**

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 15(4)
Scope of anthologies/compilations	use, by way of illustration, in a publication
limitation/exception	
Type(s) of source work(s)	a literary or musical work, (an artistic work, 1236 a film, 1237 a sound recording, 1238 a broadcast, 1239 a published edition, 1240 a computer program 1241)
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for teaching purposes
limitation/exception	
Condition of anthologies/compilations limitation/exception	use is compatible with fair practice
·	extent of such use does not exceed that
	justified by the purpose
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 15(4)
Scope of broadcast/communication/recording	use, by way of illustration, in a broadcast or
	sound or visual recording
Type(s) of source work(s)	a literary or musical work, (an artistic work, 1242
	a film, 1243 a sound recording, 1244 a
	broadcast, 1245 a published edition, 1246 a
	computer program ¹²⁴⁷)

¹²³⁶ S 18(4) (applying s 15 exceptions *mutatis mutandis*).

¹²³⁷ S 19(1) (applying s 15 exceptions mutatis mutandis).

¹²³⁸ S 20 (applying s 15 exceptions *mutatis mutandis*).

S 21 (applying s 15 exceptions *mutatis mutandis*).

¹²⁴⁰ S 23 (applying s 15 exceptions *mutatis mutandis*).

¹²⁴¹ S 24(1) (applying s 15 exceptions *mutatis mutandis*).

¹²⁴² S 18(4) (applying s 15 exceptions mutatis mutandis).

¹²⁴³ S 19(1) (applying s 15 exceptions *mutatis mutandis*).

¹²⁴⁴ S 20 (applying s 15 exceptions *mutatis mutandis*).

¹²⁴⁵ S 21 (applying s 15 exceptions *mutatis mutandis*).

¹²⁴⁶ S 23 (applying s 15 exceptions *mutatis mutandis*).
1247 S 24(1) (applying s 15 exceptions *mutatis mutandis*).

Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching purposes
broadcast/communication/recording	
Condition of	use is compatible with fair practice
broadcast/communication/recording	
	extent of such use does not exceed that justified by the purpose
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (if indicated on
	source)
Subject to Remuneration	

Provision	s 50(2)(c)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, a fixation of a performance or reproduction of such a fixation
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching or scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Nepal

Legislation Reviewed

Copyright Act, 2059 (2002)

2. Private/Personal Use

Provision	s 16(1)
Scope of private/personal use	reproduction
Type(s) of source work(s)	any published work
Entity exercising private/personal use	
Purpose of private/personal use	for personal use
Condition of private/personal use	some portion of [source work]
Preclusions (not part of private/personal use)	works of architecture, significant portion of any book or musical notation, all or significant portion of database through digital transmission, computer program ¹²⁴⁸ , "in a manner to be prejudicial to the economic right of the author or the copyright owner"
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 17
Scope of quotation	citing for fair use
Type(s) of source work(s)	a published work
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	some portions of a published work
	cited in a manner not to be prejudicial to the economic right of such author or owner
Preclusions (not part of quotation)	-
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. Educational Reproduction

Provision	s 18(1)(a)
Nature of educational reproduction	reproduction, by way of citation, writing or
	audio-visual aid
Type(s) of source work(s)	any published work
Entity exercising reproduction	
Purpose of educational reproduction	for teaching and learning activities
Qualification(s)	
Frequency/Multiple copies and Limits	a small portion [of work]
	"in a manner not to be prejudicial to the
	economic right of such author or owner"
Collective Licence/remuneration	

¹²⁴⁸ S 17 (excepting use of the computer program and for backup/archival purposes).

Attribution source, name of author	source, name of author
--------------------------------------	------------------------

Provision	s 18(1)(b)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	any published work
Entity exercising reproduction	
Purpose of educational reproduction	for teaching and learning activities, for purposes of educational activities to be performed in the classroom
Qualification(s)	
Frequency/Multiple copies and Limits	some portions [of work]
	"in a manner not to be prejudicial to the economic right of such author or owner"
Collective Licence/remuneration	
Attribution	source, name of author

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. <u>School Performances</u>

Provision	s 18(1)(b)
Scope of school performance	exhibit
Type(s) of source work(s)	any published work
Entity exercising school performance	
Purpose of school performance	for teaching and learning activities, for purposes of educational activities to be performed in the classroom
Condition of school performance	some portions [of work]
	"in a manner not to be prejudicial to the
	economic right of such author or owner"
Preclusions (not part of school performance)	
Subject to Attribution	source, name of author
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 18(1)(b)
Scope of broadcast/communication/recording	broadcast and exhibit
Type(s) of source work(s)	any published work
Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching and learning activities, for
broadcast/communication/recording	purposes of educational activities to be
	performed in the classroom
Condition of	
broadcast/communication/recording	
Preclusions (not part of	some portions [of work]
broadcast/communication/recording)	

	"in a manner not to be prejudicial to the economic right of such author or owner"
Subject to Attribution	source, name of author
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. <u>TPM/RMI Exceptions for Educational Purposes</u>

*Netherlands

1. <u>Legislation Reviewed</u>

Act of September 23, 1912, containing New Regulation for Copyright (Copyright Act 1912, as last amended in 2008)

New Zealand

1. <u>Legislation Reviewed</u>

New Zealand Copyright Act 1994 (No. 143) (reprint as at 1 January 2014)

2. Private/Personal Use

Provision	s 43
Scope of private/personal use	fair dealing, by means of a reprographic
	process or by any other means,
Type(s) of source work(s)	a work (including a published edition)
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	to determine if copying is fair dealing, a court
	to have regard to:
	(a) the purpose of the copying;
	(b) the nature of work copied;
	(c) whether the work could have been
	obtained within a reasonable time at an
	ordinary commercial price;
	(d) the effect of the use upon the potential
	market for or value of the work.
	(c) where part of a work is copied, the amount
	and substantiality of the part copied taken in
	relation to the whole work.
Preclusions (not part of private/personal use)	more than 1 copy of the same work, or the
	same part of a work, on any one occasion
Subject to Attribution	
Subject to Remuneration	

Provision	s 81A
Scope of private/personal use	copying
Type(s) of source work(s)	a sound recording (and the literary or musical
Type(s) of Source work(s)	work contained in it) – not a communication
	,
	work or part of a communication work
Entity exercising private/personal use	owner of the sound recording
Purpose of private/personal use	used only for that owner's personal use or
	personal use of a member of the household in
	which owner lives, or both
Condition of private/personal use	sound recording is acquired by owner
	legitimately, is not an infringing copy, and is
	not borrowed or hired
	no more than 1 copy is made for each playing
	device owned by owner of sound recording
	a construction and a construction among
	sound recording owner retains ownership of
	both sound recording and any copy made
Preclusions (not part of private/personal use)	owner of sound recording is bound by contract
Treditations (not part of private/personal use)	that specifies the circumstances in which the
	•
Cubic et to Attribution	sound recording may be copied
Subject to Attribution	
Subject to Remuneration	

Quotations 3.

Provision	s 42(1)
Scope of quotation	fair dealing
Type(s) of source work(s)	a work
Entity exercising quotation	
Purpose of quotation	criticism or review, of that or another work or of a performance of a work
Condition of quotation	reproduction is compatible with fair practice reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	title, name of author (unless anonymous or not possible to ascertain identity for unpublished work) ¹²⁴⁹
Subject to Remuneration	

Provision	s 176
Scope of quotation	fair dealing
Type(s) of source work(s)	a performance or recording
Entity exercising quotation	
Purpose of quotation	purposes of criticism or review, of that or another performance or recording, or of a work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

Educational Reproduction 4.

Provision	s 44(1)
Nature of educational reproduction	copying, by means of a reprographic process or by any other means, of
Type(s) of source work(s)	a literary, dramatic, musical, or artistic work or the typographical arrangement of a published edition
Entity exercising reproduction	done by or on behalf of the person who is to give, or who is giving,
Purpose of educational reproduction	a lesson at an educational establishment, in the course of preparation for instruction, for use in the course of instruction, or in the course of instruction
Qualification(s)	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ¹²⁵⁰
Frequency/Multiple copies and Limits	the whole or part of the work or edition no more than 1 copy of the whole or part of the

 $[\]frac{1249}{1250}$ S 2(1) (defining "sufficient acknowledgment").

	work or edition is made on any one occasion
Collective Licence/remuneration	
Attribution	

Provision	s 44(2)
Nature of educational reproduction	copying, <i>not</i> by means of a reprographic process, of
Type(s) of source work(s)	a literary, dramatic, musical, or artistic work or the typographical arrangement of a published edition
Entity exercising reproduction	by a person who is to give, is giving, or has given the lesson or by a person who is to receive, is receiving, or has received the lesson
Purpose of educational reproduction	in the course of preparation for instruction, for use in the course of instruction, or in the course of instruction, or after the course of instruction
Qualification(s)	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ¹²⁵¹
Frequency/Multiple copies and Limits	the whole or part of the work or edition 1 or more copies of the whole or part of the work or edition is or are made on any one occasion
Collective Licence/remuneration	
Attribution	

Provision	s 44(3)
Nature of educational reproduction	copying, by means of a reprographic process or by any other means, of
Type(s) of source work(s)	a literary, dramatic, or musical work or the typographical arrangement of a published edition, (or an artistic work is included as part of aforesaid work) ¹²⁵²
Entity exercising reproduction	by or on behalf of an educational establishment
Purpose of educational reproduction	an educational purpose
Qualification(s)	no charge is made for the supply of a copy to any student or other person who is to receive, is receiving, or has received a lesson copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ¹²⁵³
Frequency/Multiple copies and Limits	part of the work or edition

¹²⁵¹ S 93(2). ¹²⁵² S 44(5). ¹²⁵³ S 93(2).

	1 or more copies of part of the work or edition is or are made on any one occasion
	(on or after Jan. 1, 1998) no more than the greater of 3% of the work or edition or (3 pages of the work or edition or 50% of the whole work or edition, whichever is less) ¹²⁵⁴
	no copying under this exception of that part or any other part of same work within 14 days of previous copying 1255
Collective Licence/remuneration	
Attribution	

Provision	s 177(1)
Nature of educational reproduction	
	copying
Type(s) of source work(s)	a recording of a performance
Entity exercising reproduction	by or on behalf of a person who is to give, is
	giving, or has given the lesson or by or on
	behalf of a person who is to receive, is
	receiving, or has received the lesson
Purpose of educational reproduction	in the learning of a language, or is conducted
	by correspondence
	copying is done in the course of preparation
	for instruction; or for use in the course of
	instruction; or in the course of instruction; or
	after the course of instruction
Qualification(s)	no charge is made for the supply of a copy to
	any student or other person who is to receive,
	is receiving, or has received the lesson
	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or
	hire) ¹²⁵⁶
Frequency/Multiple copies and Limits	,
Collective Licence/remuneration	
Attribution	
Provision	s 49
Nature of educational reproduction	anything done
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	an examination, whether by way of setting the
	questions, communicating the questions to the
	candidates, or answering the questions
Qualification(s)	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or
	hire) ¹²⁵⁷

 $^{^{1254}}$ S 44(4) (qualifying the "greater of 3% of the work or 3 pages" rule). 1255 S 44(6). 1256 S 177(1). 1257 S 93(2).

Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 46
Scope of anthologies/compilations	copying, in a collection, of a short passage
limitation/exception	from
Type(s) of source work(s)	a published work (being a literary, dramatic, or musical work), not a computer program ¹²⁵⁸
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	collection for (any use for educational purposes) ¹²⁵⁹ in educational establishments
Condition of anthologies/compilations limitation/exception	collection is so described in its title and in any publisher's advertisement
	collection consists mainly of material in which no copyright subsists or in which copyright is owned by the publisher or the Crown
	publisher of source work did not intend it to be used in educational establishments
Preclusions (not part of	more than 2 passages from works by same
anthologies/compilations limitation/exception)	author ¹²⁶⁰ in collections by same publisher over any 5 year period ¹²⁶¹
Subject to Attribution	title, name of author (unless anonymous or not possible to ascertain identity for unpublished work) ¹²⁶²
Subject to Remuneration	

6. **School Performances**

Provision	s 47(1)
Scope of school performance	performance
Type(s) of source work(s)	a literary, dramatic, or musical work
Entity exercising school performance	by a student or staff member in the course of the activities of the establishment; or by any person for the purposes of instruction at the establishment,
Purpose of school performance	
Condition of school performance	an audience consisting of persons who are

¹²⁵⁸ S 46(5).
1259 S 46(4).
1260 S 46(3) (explaining that author includes works of joint authorship, and works by any of the authors will count accords the preclusion). towards the preclusion).

1261 S 46(2).

1262 S 2(1) (defining "sufficient acknowledgment").

	students or staff members at an educational establishment or are "directly connected" with the activities of the establishment
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	ss 47(2), 178
Scope of school performance	playing or showing
Type(s) of source work(s)	a sound recording, film, communication work
Entity exercising school performance	
Purpose of school performance	for the purpose of instruction
Condition of school performance	an audience consisting of persons who are students or staff members at an educational establishment or are "directly connected" with the activities of the establishment
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	ss 81, 186
Scope of school performance	play
Type(s) of source work(s)	a sound recording
Entity exercising school performance	a club, society or other organization not established or conducted for profit and its main objects are charitable or are otherwise concerned with the advancement of religion, education or social welfare
Purpose of school performance	as part of the activities of, or for the benefit of [entity]
Condition of school performance	proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organization
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 44(4A)
Scope of broadcast/communication/recording	communication of
Type(s) of source work(s)	a work copied pursuant to s 44(3)
Entity exercising	

1263 S 47(3) ("For the purposes of this section, a person shall not be treated as a person directly connected with the activities of an educational establishment by reason only that the person is a parent or guardian of a student at that educational establishment.").

educational establishment.").

1264 Ss 47(3), 178(2) ("For the purposes of this section, a person shall not be treated as a person directly connected with the activities of an educational establishment by reason only that the person is a parent or guardian of a student at that educational establishment.").

broadcast/communication/recording	
Purpose of	to a person who is a student or other person
broadcast/communication/recording	who is to receive, is receiving, or has received,
	a lesson that relates to the work
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 44A
Scope of broadcast/communication/recording	storing, pursuant to making available on a
	website or other electronic retrieval system,
Type(s) of source work(s)	a copy of the page(s) in which work appears ["the material"]
Entity exercising	educational establishment
broadcast/communication/recording	
Purpose of	for an educational purpose
broadcast/communication/recording	
Condition of	the material—
broadcast/communication/recording	(i) is displayed under a separate frame or identifier; and
	(ii) identifies the author (if known) and source of the work; and
	(iii) states the name of the educational
	establishment and the date on which the work
	was stored
	the material is restricted to use by "authenticated users" 1265
	educational establishment to delete the stored material within a reasonable time after the material becomes no longer relevant to the course of instruction for which it was stored 1266
	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ¹²⁶⁷
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

¹²⁶⁵ S 44A(3) (defining "authenticated user" as a person who is a participant in the course of instruction for which the material is stored, and can access the stored material only through a verification process).

¹²⁶⁶ S 44A(2) (providing that exception does not apply and educational establishment will infringe copyright if the

¹²⁶⁶ S 44A(2) (providing that exception does not apply and educational establishment will infringe copyright if the educational establishment knowingly fails to delete the stored material within a reasonable time after the material becomes no longer relevant to the course of instruction for which it was stored).

¹²⁶⁷ S 93(2).

Provision	s 48(1)(a)
Scope of broadcast/communication/recording	making or communication of a copy of, and
	subsequent communication (within the
	establishment) of the copy of,
Type(s) of source work(s)	a "communication work" 1268
Entity exercising	by or on behalf of an educational
broadcast/communication/recording	establishment
Purpose of	copy is made or communication for the
broadcast/communication/recording	educational establishment's educational
	purposes
Condition of	no making/communication if licences under
broadcast/communication/recording	licensing scheme are available authorizing
	copying/communication and educational
	establishment knows of licences ¹²⁶⁹
	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or
Descharies to the state	hire) ¹²⁷⁰
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 48(1)(b)
Scope of broadcast/communication/recording	making and supply of a copy of
Type(s) of source work(s)	a "communication work" 1271
Entity exercising	by educational resource supplier
broadcast/communication/recording	
Purpose of	copy is made and supplied for the educational
broadcast/communication/recording	establishment's educational purposes
Condition of	no making/supply if licences under licensing
broadcast/communication/recording	scheme are available authorizing
	copying/supply and educational resource
	supplier knows of licences 1272
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 179
Scope of broadcast/communication/recording	recording, or [making] a copy of such a
	recording, of
Type(s) of source work(s)	a communication work
Entity exercising	by or on behalf of an educational

S 2(1) (defining a "communication work" as a transmission of sounds, visual images, or other information, or a combination of any of those, for reception by members of the public, and includes a broadcast or a cable

programme).

1269 S 48(4)(a), (b).

1270 S 93(2).

1271 S 2(1) (defining a "communication work" as a transmission of sounds, visual images, or other information, or a combination of any of those, for reception by members of the public, and includes a broadcast or a cable programme).
1272 S 48(4)(a), (c).

broadcast/communication/recording	establishment
Purpose of	for its educational purposes
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	ss 45(1), 177(1)
Scope of broadcast/communication/recording	copying
Type(s) of source work(s)	a film, sound recording, or communication
	work, or any work included in a film, sound
	recording, or communication work, (a
	recording of a performance) ¹²⁷³
Entity exercising	by or on behalf of a person who is to give, is
broadcast/communication/recording	giving, or has given the lesson or by or on
	behalf of a person who is to receive, is
	receiving, or has received the lesson, in
Purpose of	making of a film or film soundtrack
broadcast/communication/recording	
Condition of	in the course of preparation for instruction; or
broadcast/communication/recording	for use in the course of instruction; or in the
	course of instruction; or after the course of
	instruction,
	no charge is made for the supply of a copy to
	any student or other person who is to receive,
	is receiving, or has received the lesson
	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or
	hire) hire of offered of exposed for sale of
Preclusions (not part of	11110)
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 45(3)
Scope of broadcast/communication/recording	copying
Type(s) of source work(s)	any work that is a sound recording; or
	any work included in a sound recording
Entity exercising	by or on behalf of a person who is to give, is
broadcast/communication/recording	giving, or has given the lesson or by or on
	behalf of a person who is to receive, is
	receiving, or has received the lesson
Purpose of	in the learning of a language, or the lesson is
broadcast/communication/recording	conducted by correspondence

¹²⁷³ S 177(1). ¹²⁷⁴ Ss 93(2), 180(1).

Condition of broadcast/communication/recording	copying is done in the course of preparation for instruction; or for use in the course of instruction; or in the course of instruction; or after the course of instruction no charge is made for the supply of a copy to any student or other person who is to receive, is receiving, or has received the lesson no copying if licences under licensing scheme are available authorizing copying and person making copies knows of licences 1275 copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) 1276
Preclusions (not part of	Time)
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 177(2)(a)
Scope of broadcast/communication/recording	copying
Type(s) of source work(s)	a recording of a performance
Entity exercising	
broadcast/communication/recording	
Purpose of	setting or answering the questions in an
broadcast/communication/recording	examination
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 177(2)(b)
Scope of broadcast/communication/recording	anything done
Type(s) of source work(s)	a recording of a performance
Entity exercising	
broadcast/communication/recording	
Purpose of	for purposes of an examination by way of
broadcast/communication/recording	communicating the questions to the
	candidates
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	

¹²⁷⁵ S 45(5). ¹²⁷⁶ S 93(2).

Subject to Remuneration

Compulsory Licences for Educational Reproductions and Translations 8.

TPM/RMI Exceptions for Educational Purposes 9.

Provision	s 226D
Scope of TPM/RMI limitation/exception	exception for circumventing technological protection measure, and for making, importing, selling or letting for hire of a TPM circumvention device
Type(s) of source work(s)	TPM work (a copyright work that is protected by a technological protection measure) ¹²⁷⁷
Beneficiary exercising limitation/exception	an educational establishment as user of a TPM work
Purpose of limitation/exception	to enable beneficiary to exercise "permitted act" (e.g. copying and communication for educational purposes: ss 44, 45, 48, 179; for examinations: ss 49, 177; for school performances: ss 47, 178)
Condition of limitation/exception	

Provision	s 226D
Scope of TPM/RMI limitation/exception	exception for circumventing technological protection measure, and for making, importing, selling or letting for hire of a TPM circumvention device
Type(s) of source work(s)	TPM work (a copyright work that is protected by a technological protection measure) ¹²⁷⁸
Beneficiary exercising limitation/exception	a librarian of a prescribed library, an archivist of an archive, an educational establishment or any other person specified by the Governor-General as a qualified person
Purpose of limitation/exception	to undertake encryption research ¹²⁷⁹ on behalf of the user of a TPM work
Condition of limitation/exception	

¹²⁷⁷ S 226. ¹²⁷⁸ S 226. ¹²⁷⁹ S 226D(2)(b).

*Nicaragua

1. <u>Legislation Reviewed</u>

Law on Copyright and Neighboring Rights (Law No.312)

Niger

1. **Legislation Reviewed**

Decree No. 93-027 of March 30, 1993, on Copyright, Neighbouring Rights and Folklore

2. Private/Personal Use

Provision	Art. 9
Scope of private/personal use	reproduce
Type(s) of source work(s)	a lawfully published work, (audiovisual work or soundtrack of a work ¹²⁸⁰ or phonogram ¹²⁸¹)
Entity exercising private/personal use	
Purpose of private/personal use	exclusively for the private use of the user
Condition of private/personal use	
Preclusions (not part of private/personal use)	works of architecture, reproduction of works of fine art in a limited quantity, musical notation, exercise manuals and other publications used once only, whole or significant parts of databases, computer programs ¹²⁸² , any work where reproduction "would prejudice the normal exploitation of the work or would cause unwarranted prejudice to the legitimate interests of the author."
Subject to Attribution	
Subject to Remuneration	(audiovisual work or soundtrack of a work or phonogram) equitable remuneration by way of payment made by producers and importers of equipment and physical material used for reproduction, to Copyright Office of Niger, for payment to authors, performers and phonogram producers 1283

Provision	Art. 47(i)
Scope of private/personal use	use
Type(s) of source work(s)	a performance/phonogram, a broadcast
Entity exercising private/personal use	
Purpose of private/personal use	private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	(audiovisual work or soundtrack of a work or phonogram) equitable remuneration by way of payment made by producers and importers of equipment and physical material used for reproduction, to Copyright Office of Niger, for

Art. 21.

1281 Art. 46.

1282 Art. 16 (excepting use of the computer program and for backup/archival purposes).

1283 Art. 21 (providing that in the absence of agreement between the representatives of the computer program and condition and condition). Arts. 21 (providing that in the absence of agreement between the representatives of the producers and importers and the Copyright Office of Niger, the amount of equitable remuneration and conditions of payment shall be fixed by the ordinary courts), 46 (equitable remuneration for private reproduction payable to performer and phonogram producer).

payment to authors, performers and
phonogram producers ¹²⁸⁴
I phonogram producers 201

Quotations

Provision	Art. 10
Scope of quotation	quote, in another work,
Type(s) of source work(s)	lawfully published work
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice
	quotation extent does not exceed that justified by the intended purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

Provision	Art. 47(iv)
Scope of quotation	quotations
Type(s) of source work(s)	short fragments from a performance, a
	phonogram or a broadcast program
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations comply with fair use and are
·	justified by their informatory aim
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 11(ii)
Nature of educational reproduction	reproduce, by reprographic means,
Type(s) of source work(s)	lawfully published individual articles from a newspaper or periodical, and short extracts from a lawfully published work or such a work, (a performance, a phonogram, a broadcast) ¹²⁸⁵
Entity exercising reproduction	
Purpose of educational reproduction	for teaching, or for examinations within teaching establishments
Qualification(s)	activities are not directly or indirectly profit- making

Arts. 21 (providing that in the absence of agreement between the representatives of the producers and importers and the Copyright Office of Niger, the amount of equitable remuneration and conditions of payment shall be fixed by the ordinary courts), 46 (equitable remuneration for private reproduction payable to performer and phonogram producer).

1285 Art. 47(v) (applying all other users that constitute exceptions with respect to works to related rights).

	to the extent justified by the intended purpose
	such use is compatible with fair practice.
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author (if indicated on
	source)

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	Art. 11(i)
Scope of anthologies/compilations	use, as an illustration in publications,
limitation/exception	broadcasts or sound or visual recordings
Type(s) of source work(s)	a lawfully published work, (a performance, a phonogram, a broadcast) ¹²⁸⁶
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	intended for teaching
limitation/exception	
Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

6. School Performances

Provision	Art. 19(ii)
Scope of school performance	publicly perform
Type(s) of source work(s)	a work, (a performance, a phonogram, a broadcast) ¹²⁸⁷
Entity exercising school performance	
Purpose of school performance	as part of the activities of a teaching establishment for the staff and students of such an establishment
Condition of school performance	audience consists exclusively of the staff and students of the establishment or of the parents and supervisors of the students or other persons directly related to the activities of the establishment
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

Provision	Art. 11(i)
Scope of broadcast/communication/recording	use, as an illustration in publications,

Art. 47(v) (applying all other users that constitute exceptions with respect to works to related rights).

Art. 47(v) (applying all other users that constitute exceptions with respect to works to related rights).

	broadcasts or sound or visual recordings
Type(s) of source work(s)	a lawfully published work, (a performance, a
	phonogram, a broadcast) 1288
Entity exercising	
broadcast/communication/recording	
Purpose of	intended for teaching
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	
Provision	Art. 47(iii)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance/phonogram, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for purposes of teaching or scientific
broadcast/communication/recording	research
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

¹²⁸⁸ Art. 47(v) (applying all other users that constitute exceptions with respect to works to related rights).

Nigeria

1. Legislation Reviewed

Copyright Act (Chapter C.28, as codified 2004)

2. Private/Personal Use

Provision	Second Schedule, para. (a)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	research, private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	if use is public: title, name of author (unless incidentally included in a broadcast)
Subject to Remuneration	levy payable on materials (storage media and equipment/devices used or capable of being used for infringement of copyright ¹²⁸⁹), payable by importer, manufacturer, to account of Nigerian Copyright commission to be distributed among approved copyright societies ¹²⁹⁰

Provision	Second Schedule, para. (r)
Scope of private/personal use	reproduction
Type(s) of source work(s)	an unpublished literary or musical work kept in
	a library, museum or other institutions to which the public has access
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	levy payable on materials (storage media and equipment/devices used or capable of being used for infringement of copyright ¹²⁹¹), payable by importer, manufacturer, to account of Nigerian Copyright commission to be distributed among approved copyright societies ¹²⁹²

3. Quotations

Provision	Second Schedule, para. (a)
Scope of quotation	fair dealing
Type(s) of source work(s)	a work
Entity exercising quotation	
Purpose of quotation	criticism or review

Art. 40(5) (defining "materials").

1290 Art. 40; Copyright (Levy on Materials) Order 2012.

1291 Art. 40(5) (defining "materials").

1292 Art. 40; Copyright (Levy on Materials) Order 2012.

Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	if use is public: title, name of author (unless incidentally included in a broadcast)
Subject to Remuneration	levy payable on materials (storage media and equipment/devices used or capable of being used for infringement of copyright ¹²⁹³), payable by importer, manufacturer, to account of Nigerian Copyright commission to be distributed among approved copyright societies ¹²⁹⁴

4. **Educational Reproduction**

Provision	Second Schedule, para. (h)
Nature of educational reproduction	any use made of,
Type(s) of source work(s)	a work
Entity exercising reproduction	an approved educational institution
Purpose of educational reproduction	for the educational purposes of that institution
Qualification(s)	if a reproduction is made for any such purpose it shall be destroyed before the end of the prescribed period, or if there is no prescribed period, before the end of the period of twelve months after it was made
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	levy payable on materials (storage media and equipment/devices used or capable of being used for infringement of copyright ¹²⁹⁵), payable by importer, manufacturer, to account of Nigerian Copyright commission to be distributed among approved copyright societies ¹²⁹⁶
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Second Schedule, para. (f)
Scope of anthologies/compilations	inclusion, in a collection of literary or musical
limitation/exception	work
Type(s) of source work(s)	a literary or musical work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	collection designed for educational use
limitation/exception	-
Condition of anthologies/compilations	collection is so described (in a statement on
limitation/exception	collection)
Preclusions (not part of	more than 2 excerpts from the work

¹²⁹³ Art. 40(5) (defining "materials").
1294 Art. 40; Copyright (Levy on Materials) Order 2012.
1295 Art. 40(5) (defining "materials").
1296 Art. 40; Copyright (Levy on Materials) Order 2012.

anthologies/compilations limitation/exception)	
Subject to Attribution	title of work, author
Subject to Remuneration	levy payable on materials (storage media and equipment/devices used or capable of being used for infringement of copyright ¹²⁹⁷), payable by importer, manufacturer, to account of Nigerian Copyright commission to be distributed among approved copyright societies ¹²⁹⁸

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	Second Schedule, para. (g)
Scope of broadcast/communication/recording	broadcasting
Type(s) of source work(s)	a work
Entity exercising	
broadcast/communication/recording	
Purpose of	broadcast is approved by the broadcasting
broadcast/communication/recording	authority as an educational broadcast
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	levy payable on materials (storage media and equipment/devices used or capable of being used for infringement of copyright ¹²⁹⁹), payable by importer, manufacturer, to account of Nigerian Copyright commission to be distributed among approved copyright societies ¹³⁰⁰

Provision	Second Schedule, para. (g)
Scope of broadcast/communication/recording	communication to the public
Type(s) of source work(s)	a work
Entity exercising	any club whose aim is not profit making
broadcast/communication/recording	
Purpose of	in a place where no admission fee is charged
broadcast/communication/recording	in respect of the communication
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	levy payable on materials (storage media and

Art. 40(5) (defining "materials").

1298 Art. 40; Copyright (Levy on Materials) Order 2012.

1299 Art. 40(5) (defining "materials").

1300 Art. 40; Copyright (Levy on Materials) Order 2012.

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_	(Do Not Cite)	Page 435

equipment/devices used or capable of being used for infringement of copyright ¹³⁰¹), payable
by importer, manufacturer, to account of
Nigerian Copyright commission to be
distributed among approved copyright
societies ¹³⁰²

- Compulsory Licences for Educational Reproductions and Translations 8.
- TPM/RMI Exceptions for Educational Purposes 9.

¹³⁰¹ Art. 40(5) (defining "materials").
1302 Art. 40; Copyright (Levy on Materials) Order 2012.

*Niue

1. <u>Legislation Reviewed</u>

*Norway

1. <u>Legislation Reviewed</u>

Copyright Act (Act No. 2 of May 12, 1961, relating to Copyright in Literary, Scientific and Artistic Works, as last amended by Act No. 103 of June 19, 2009)

Oman

1. Legislation Reviewed

Royal Decree No. 65/2008 promulgating the Law on Copyright and Related Rights

2. Private/Personal Use

Provision	Art. 20.2
Scope of private/personal use	use
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	in meetings within family
Condition of private/personal use	within limits justified by such goal
	done with no direct or indirect compensation free use disallowed "if the use conflicts with the normal exploitation of the work, performance, or phonogram or unreasonably prejudices the legitimate interests of the author, performer, or producer of phonograms" 1303
Preclusions (not part of private/personal use)	
Subject to Attribution	source, name of author (if on source) 1304
Subject to Remuneration	

3. **Quotations**

Provision	Art. 20.1
Scope of quotation	quoting paragraphs, in another work
Type(s) of source work(s)	a protected work lawfully made available to the
	public
Entity exercising quotation	
Purpose of quotation	for clarification, explanation, or criticism
	purposes
Condition of quotation	quotation to the extent of the desired purpose
	and justified by such goal
	free use disallowed "if the use conflicts with
	the normal exploitation of the work,
	performance, or phonogram or unreasonably
	prejudices the legitimate interests of the
	author, performer, or producer of
	phonograms" ¹³⁰⁵
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if on source) ¹³⁰⁶
Subject to Remuneration	

¹³⁰³ Art. 20 proviso. 1304 Art. 20 proviso. 1305 Art. 20 proviso. 1306 Art. 20 proviso.

Educational Reproduction 4.

Provision	Art. 20.2
Nature of educational reproduction	use
Type(s) of source work(s)	a work
Entity exercising reproduction	
Purpose of educational reproduction	through an educational institution for
	clarification during face-to-face educational or
	teaching purposes
Qualification(s)	within limits justified by such goal
	done with no direct or indirect compensation
	free use disallowed "if the use conflicts with the normal exploitation of the work,
	performance, or phonogram or unreasonably prejudices the legitimate interests of the
	author, performer, or producer of
	phonograms" ¹³⁰⁷
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author (if on source) 1308

Provision	Art. 20.3
Nature of educational reproduction	reproduction, by reprographic means, of
Type(s) of source work(s)	protected works: a published article or short work
Entity exercising reproduction	public libraries, non-commercial documentation centers, educational establishments and scientific and cultural institutions,
Purpose of educational reproduction	meet the need of a natural person for use in a study or research
Qualification(s)	a single copy to the extent justified by the purpose and without the purpose of direct or indirect financial gain free use disallowed "if the use conflicts with the normal exploitation of the work, performance, or phonogram or unreasonably prejudices the legitimate interests of the author, performer, or producer of phonograms" 1309
Frequency/Multiple copies and Limits	reproduction shall be for one time, or at varying intervals repeated reproduction (on separate and

¹³⁰⁷ Art. 20 proviso. 1308 Art. 20 proviso. 1309 Art. 20 proviso.

	unrelated occasions), only where there is no collective license available under which such reproduction can be made
Collective Licence/remuneration	
Attribution	source, name of author (if on source) 1310

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Provision	Art. 20.6(b)
Scope of school performance	public performance
Type(s) of source work(s)	a dramatic, musical or dramatic musical, choreographic, pantomime works or any other work, created for dramatic performance
Entity exercising school performance	
Purpose of school performance	face-to-face learning activities
Condition of school performance	in approved non-profit educational institutions, in classrooms or similar places dedicated to education
	performance not for direct or indirect financial gain
	free use disallowed "if the use conflicts with the normal exploitation of the work, performance, or phonogram or unreasonably prejudices the legitimate interests of the author, performer, or producer of phonograms" 1311
Preclusions (not part of school performance)	
Subject to Attribution	source, name of author (if on source) ¹³¹²
Subject to Remuneration	

- 7. **Educational Broadcasts/Communications/Recordings**
- Compulsory Licences for Educational Reproductions and Translations 8.
- 9. TPM/RMI Exceptions for Educational Purposes

¹³¹⁰ Art. 20 proviso. ¹³¹¹ Art. 20 proviso. ¹³¹² Art. 20 proviso.

Pakistan

1. Legislation Reviewed

The Copyright Ordinance, 1962 (Act No. XXXIV) (as amended by Copyright (Amendment) Ordinance, 2000 dated 29 September 2000), (incorporating the Copyright (Amendment) Act 1992)

Private/Personal Use 2.

Provision	s 57(1)(a)(i)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a literary, dramatic, musical or artistic work (or translation) ¹³¹³
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	 deemed fair dealing with such work: literary or dramatic work in prose: a single extract up to four hundred words, or a series of extracts (with comments interposed) up to a total of eight hundred words with no one extract exceeding three hundred words a literary or dramatic work in poetry: an extract or extracts up to a total of forty lines and in no case exceeding one-fourth of the whole of any poem
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 57(1)(p)
Scope of private/personal use	reproduction
Type(s) of source work(s)	an unpublished literary, dramatic or musical work (or translation) ¹³¹⁴
Entity exercising private/personal use	
Purpose of private/personal use	research or private study or with a view to publication of
Condition of private/personal use	work kept in a library, museum or other institution to which the public has access
	(if identity of author/any of the authors is known) reproduction can only be made more than 50 years from death of author/author whose identity is known/author who dies last
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

¹³¹³ S 57(2). ¹³¹⁴ S 57(2).

3. **Quotations**

Provision	s 57(1)(a)(ii)
Scope of quotation	fair dealing, whether of that work or of any
	other work,
Type(s) of source work(s)	a literary, dramatic, musical or artistic work (or
	translation) ¹³¹⁵
Entity exercising quotation	
Purpose of quotation	criticism or review
Condition of quotation	deemed fair dealing with such work:
	 literary or dramatic work in prose: a single extract up to four hundred words, or a series of extracts (with comments interposed) up to a total of eight hundred words with no one extract exceeding three hundred words a literary or dramatic work in poetry: an extract or extracts up to a total of forty lines and in no case exceeding one-fourth of the whole of any poem unless review is of a newly published work, whereupon reasonably longer extracts may be deemed fair dealing with such a work¹³¹⁶
Preclusions (not part of quotation)	
Subject to Attribution	title of work (or other description), name of
	author (unless anonymous or author agreed
	that no acknowledgement be made) ¹³¹⁷
Subject to Remuneration	

Educational Reproduction 4.

Provision	s 57(1)(h)
Nature of educational reproduction	reproduction or adaptation
Type(s) of source work(s)	a literary, dramatic, musical or artistic work (or translation) ¹³¹⁸
Entity exercising reproduction	a teacher or a pupil
Purpose of educational reproduction	
Qualification(s)	in the course and for the sole purpose of instruction, whether at an educational institution or elsewhere reproduction or adaptation otherwise than by the use of a printing process
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

¹³¹⁵ S 57(2). ¹³¹⁶ S 57(1) explanation. ¹³¹⁷ S 57(1) proviso. ¹³¹⁸ S 57(2).

Provision	s 57(1)(h)(i), (ii)
Nature of educational reproduction	reproduction or adaptation
Type(s) of source work(s)	a literary, dramatic, musical or artistic work (or translation) ¹³¹⁹
Entity exercising reproduction	
Purpose of educational reproduction	as part of the questions to be answered in an examination, or in answers to such questions
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 57(1)(g)
Scope of anthologies/compilations limitation/exception	publication, in a collection,
Type(s) of source work(s)	short passages from published literary or dramatic works (or translation) ¹³²⁰
Entity exercising anthologies/compilations limitation/exception	NA
Purpose of anthologies/compilations limitation/exception	bona fide intended for the use of educational institutions
Condition of anthologies/compilations limitation/exception	collection is so described in its title and in any publisher's advertisement
	collection mainly composed of non-copyright matter
	works not themselves published for use in educational institutions
Preclusions (not part of anthologies/compilations limitation/exception)	more than 2 excerpts from works by same author by same publisher within 5 year period ¹³²¹
Subject to Attribution	
Subject to Remuneration	

6. **School Performances**

Provision	s 57(1)(i)
Scope of school performance	performance,
Type(s) of source work(s)	a literary, dramatic or musical work, or a cinematographic work or a record (or translation) 1322
Entity exercising school performance	(performance a literary, dramatic or musical work by) staff and students of the institution
Purpose of school performance	course of the activities of an educational

¹³¹⁹ S 57(2). 1320 S 57(2). 1321 S 57(1)(g) (proviso, explanation). 1322 S 57(2).

	institution
Condition of school performance	audience is limited to such staff and students, the parents and guardians of the students and persons directly connected with the activities of the institution
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 57(1)(I)
Scope of school performance	performance
Type(s) of source work(s)	a literary, dramatic or musical work (or translation) ¹³²³
Entity exercising school performance	an amateur club or society
Purpose of school performance	
Condition of school performance	non-paying audience, or for the benefit of a religious, charitable or educational institution
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Compulsory Licences for Educational Reproductions and Translations 8.

Provision	s 37
Nature of compulsory licence for translation for	non-exclusive, non-transferable 1324 compulsory
educational purposes	licence, for production and publication of a
	translation in any Pakistani language or a
	language ordinarily used in Pakistan not being
	English, French or Spanish,
Type(s) of source work(s)	a literary or dramatic work
Licence applicant/entity	licence applicant is a citizen of Pakistan or
	domiciled in Pakistan ¹³²⁵
Purpose of licence	
Qualification(s)	work has not been previously translated into
	the language in the licence application and
	published by the copyright owner within 1 year
	of first publication, or if translation has been so
	published, it is out of print ¹³²⁶
	lianne appliant has requested and bear
	licence applicant has requested and been
	denied authorisation by copyright owner, or
	was unable to find owner after due diligence,
	and more than 2 months had lapsed 1327

¹³²³ S 57(2). 1324 S 37(4). 1325 S 37(1). 1326 S 37(4)(a). 1327 S 37(4)(b)-(c).

	where practicable, an opportunity of copyright owner to be heard before a licence can be granted 1328
	licence applicant is competent to produce and publish a correct translation and possess the means to pay the copyright royalties due 1329
	Copyright Board to be satisfied that grant of licence will be in the public interest 1330
Compulsory licence fee(s)	licence applicant to pay copyright owner royalties payable, in respect of copies of translation sold to the public, calculated at such rate as the Copyright Board may determine 1331
Price of publication	licence application shall state the proposed retail price of a copy of the translation 1332
Distribution conditions	
Grantor of Collective Licence	Copyright Board directing Registrar of Copyrights

9. TPM/RMI Exceptions for Educational Purposes

1328 S 37(4)(f) 1329 S 37(4)(d). 1330 S 37(4)(g). 1331 S 37(4). 1332 S 37(2).

*Panama

1. <u>Legislation Reviewed</u>

Law No. 64 of October 10, 2012, on Copyright and Neighboring Rights

Papua New Guinea

1. **Legislation Reviewed**

Copyright and Neighbouring Rights Act 2000

2. Private/Personal Use

Provision	s 8
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work, (a performance, recording or broadcast) ¹³³³
Entity exercising private/personal use	a person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a digital database, computer program 1334, any work where "reproduction would conflict with a normal exploitation of the work or would otherwise unreasonably prejudice the legitimate interests of the author or other owner of copyright" 1335
Subject to Attribution	sufficient acknowledgment: title of work (or other description), name of author (unless work is anonymous, pseudonymous or author has previously agreed or directed that an acknowledgment is not to be made)
Subject to Remuneration	

Provision	s 25(b)
Scope of private/personal use	reproduction
Type(s) of source work(s)	a performance, recording or broadcast
Entity exercising private/personal use	
Purpose of private/personal use	solely for scientific research
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	s 10
Scope of quotation	reproduction of
Type(s) of source work(s)	a short part of a published work, (a performance, recording or broadcast) ¹³³⁶

¹³³³ S 25(d) (applying the limitations and exceptions in Part II to neighbouring rights).
1334 S 14 (excepting use of the computer program and for backup/archival purposes). s 8 erroneously refers to this provision as s 13.
1335 S 8(2)(e).
1336 S 25(d) (applying the limitations and exceptions in Part II to neighbouring rights).

Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	reproduction is compatible with fair practice
	reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 11(1)(b)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	published articles, short works or short extracts of works
Entity exercising reproduction	
Purpose of educational reproduction	face-to-face teaching in educational institutions
Qualification(s)	activities of which do not serve direct or indirect commercial gain
Frequency/Multiple copies and Limits	reproduction to the extent justified by the purposes
	reproduction is isolated; if repeated, each occurrence should be on separate and unrelated occasions
	no licence or other copyright available under which approval for reproduction can be made
Collective Licence/remuneration	
Attribution	source, name of author (on all copies if practicable) ¹³³⁷

Provision	s 12(a)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	a published article, other short work or short
	extract of a work
Entity exercising reproduction	a "public institution" whose activities does
	not serve direct or indirect commercial gain
Purpose of educational reproduction	satisfy the request of a person for purposes of study, scholarship or private research, which the public institution must be satisfied 1339
Qualification(s)	
Frequency/Multiple copies and Limits	act of reproduction is an isolated one; if
	repeated, on separate and unrelated
	occasions 1340

¹³³⁷ S 11(2).
1338 S 2 (defining a "public institution" as *including* a public library or archive, which means that an educational institution may be a public institution).
1339 S 12(a)(i).

	no licence or other authority available under which approval for such copies can be made 1341
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 11(1)(a)
Scope of anthologies/compilations	reproduction, by way of illustration, in writings
limitation/exception	or sound or visual recordings
Type(s) of source work(s)	a short part of a published work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	teaching purposes
limitation/exception	
Condition of anthologies/compilations	reproduction is compatible with fair practice
limitation/exception	and does not exceed the extent justified by the
	purpose
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (on all copies if
	practicable) ¹³⁴²
Subject to Remuneration	

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 11(1)(a)
Scope of broadcast/communication/recording	reproduction, by way of illustration, in writings
	or sound or visual recordings
Type(s) of source work(s)	a short part of a published work
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purposes
broadcast/communication/recording	
Condition of	reproduction is compatible with fair practice
broadcast/communication/recording	and does not exceed the extent justified by the
	purpose
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (on all copies if
	practicable) ¹³⁴³
Subject to Remuneration	
Provision	s 25(c)
Scope of broadcast/communication/recording	reproduction

¹³⁴⁰ S 12(a)(ii). ¹³⁴¹ S 12(a)(iii). ¹³⁴² S 11(2). ¹³⁴³ S 11(2).

Type(s) of source work(s)	a performance, recording or broadcast, except for performances and phonograms which have been published as teaching or instructional materials
Entity exercising	
broadcast/communication/recording	
Purpose of	face-to-face teaching activities
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Paraguay

1. <u>Legislation Reviewed</u>

Law No. 1328/1998 on Copyright and Related Rights

2. Private/Personal Use

Provision	Art. 34
Scope of private/personal use	personal use (reproduction (or other form of
	use))
Type(s) of source work(s)	a work
Entity exercising private/personal use	an individual
Purpose of private/personal use	exclusively for an individual's own use, in
	cases such as research and personal
	entertainment
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	owners of (works in graphic form, videograms, phonograms, sound or audiovisual recording) entitled to compensatory remuneration, payable to CMOs, for equipment, apparatus and materials used for making the reproduction ¹³⁴⁴

Provision	Art. 38(1)
Scope of private/personal use	communication
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	exclusively domestic environment
Condition of private/personal use	no direct or indirect profit-making purpose
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 40
Scope of quotation	make quotations
Type(s) of source work(s)	lawfully disclosed works
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations are made in accordance with proper practice and to the extent justified by the aim pursued
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

¹³⁴⁴ Art. 34.

4. Educational Reproduction

Provision	Art. 38(3)
Nature of educational reproduction	copying
Type(s) of source work(s)	a work
Entity exercising reproduction	
Purpose of educational reproduction	solely for teaching purposes by teaching staff
	at educational establishments
Qualification(s)	single, personal copies
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	Art. 39(1)
Nature of educational reproduction	reproduction by reprographic means
Type(s) of source work(s)	articles or short extracts from lawfully
	published works
Entity exercising reproduction	
Purpose of educational reproduction	teaching or the holding of examinations at
	educational establishments
Qualification(s)	no gainful intent
	use is in keeping with proper practice
	reproduction allowed insofar as it "does not
	conflict with a normal exploitation of the work
	or does not unreasonably prejudice the
	legitimate interests of the author" 1345
Frequency/Multiple copies and Limits	only to the extent justified by the objective
	pursued
Collective Licence/remuneration	
Attribution	

- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

¹³⁴⁵ Art. 39(1) proviso.

Peru

1. Legislation Reviewed

Copyright Law (Legislative Decree No. 822 of April 23, 1996)

Law No. 30276 of November 13, 2014, amending the Copyright Law (Legislative Decree No. 822 of April 23, 1996)

Private/Personal Use 2.

Provision	Art. 41(a)
Scope of private/personal use	communication
Type(s) of source work(s)	a work, (a performance, a phonogram, a broadcast) ¹³⁴⁶
Entity exercising private/personal use	
Purpose of private/personal use	exclusively domestic environment
Condition of private/personal use	no direct or indirect economic interest
	communication is not deliberately relayed outside by any means, either in its entirety or in part
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 43(b)
Scope of private/personal use	reprographic reproduction
Type(s) of source work(s)	short fragments or of works, (performances, phonograms, broadcasts) ¹³⁴⁷ published in graphic form that are out of print
Entity exercising private/personal use	
Purpose of private/personal use	exclusively personal use
Condition of private/personal use	
Preclusions (not part of private/personal use)	"any use of works that competes with the author's exclusive right to exploit his work shall be equivalent to unlawful use" 1348
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 48
Scope of private/personal use	copies
Type(s) of source work(s)	works, performances, productions published as sound or audiovisual recordings
Entity exercising private/personal use	
Purpose of private/personal use	exclusively personal use of works
Condition of private/personal use	
Preclusions (not part of private/personal use)	works of architecture, reproduction of whole of book or musical notation or original or copy of 3-D work made and signed by author, a database or compilation

¹³⁴⁶ Art. 129. 1347 Art. 129. 1348 Art. 43 proviso.

Subject to Attribution	
Subject to Remuneration	

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3. Quotations

Peru

Provision	Art. 44
Scope of quotation	quotations
Type(s) of source work(s)	lawfully disclosed works, (performances, phonograms, broadcasts) ¹³⁴⁹
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations are made in accordance with proper practice
	quotations only to the extent justified by the aim pursued
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 42
Nature of educational reproduction	annotation
Type(s) of source work(s)	public or private lectures by lecturers of universities, higher institutes of learning and colleges
Entity exercising reproduction	those to whom lectures are addressed
Purpose of educational reproduction	
Qualification(s)	no person may disclose them or reproduce them in either a complete or a partial collection without the prior written consent of the authors
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	Art. 43(a)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	articles or brief extracts from lawfully published
	works
Entity exercising reproduction	
Purpose of educational reproduction	teaching or the holding of examinations at
	educational institutions
Qualification(s)	no gainful intent
	use made of them is consistent with proper
	practice
	use involves no sale or other transaction for

¹³⁴⁹ Art. 129.

	consideration
	use has no direct or indirect profit-making purpose
	"any use of works that competes with the author's exclusive right to exploit his work shall be equivalent to unlawful use" 1350
Frequency/Multiple copies and Limits	to the extent justified by the aim pursued
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Provision	Art. 41(c)
Scope of school performance	communication
Type(s) of source work(s)	a work, (a performance, a phonogram, a broadcast) ¹³⁵¹
Entity exercising school performance	staff and students of educational institution
Purpose of school performance	exclusively educational purpose, being performed in the course of the activities of a teaching institution
Condition of school performance	communication pursues no direct or indirect profit-making purpose
	audience is composed solely of the staff and students of the institution or parents or teachers of students and other persons directly associated with the institution's activities
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

- 7. **Educational Broadcasts/Communications/Recordings**
- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

¹³⁵⁰ Art. 43 proviso. ¹³⁵¹ Art. 129.

Philippines

1. <u>Legislation Reviewed</u>

Republic Act No. 8293, Intellectual Property Code of the Philippines, as amended by Republic Act No. 10372, entitled 'An Act Amending Certain Provisions of Republic Act No. 8293, otherwise known as the 'Intellectual Property Code of the Philippines', and for other purposes'

2. Private/Personal Use

Provision	s 184.1(a)
Scope of private/personal use	recitation or performance
Type(s) of source work(s)	a lawfully published work, (a performance, 1352 sound recording, 1353 broadcast 1354), made accessible to the public
Entity exercising private/personal use	
Purpose of private/personal use	done privately
Condition of private/personal use	free of charge
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Quotations

Provision	s 184.1(b)
Scope of quotation	quotations
Type(s) of source work(s)	a published work, (a performance, 1355 sound
	recording, 1356 broadcast 1357), including
	quotations from newspaper articles and
	periodicals in the form of press summaries
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice
	quotation is only to the extent justified for the
	purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	
Provision	s 185.1
Scope of quotation	fair use
Type(s) of source work(s)	a copyrighted work, (a performance, 1358 sound
	recording, 1359 broadcast 1360),

 $^{^{1352}}$ S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

¹³⁵³ S 210 (applying ss 184, 185 mutatis mutandis to producer of sound recordings).

¹³⁵⁴ S 212 (applying Chapter VIII mutatis mutandis to performers, producer of sound recordings and broadcasting organisations).

¹³⁵⁵ S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

¹³⁵⁶ S 210 (applying ss 184, 185 mutatis mutandis to producer of sound recordings).

S 212 (applying Chapter VIII mutatis mutandis to performers, producer of sound recordings and broadcasting organisations).

³⁵⁸ S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

¹³⁵⁹ S 210 (applying ss 184, 185 mutatis mutandis to producer of sound recordings).

S 212 (applying Chapter VIII mutatis mutandis to performers, producer of sound recordings and broadcasting organisations).

Entity exercising quotation	
Purpose of quotation	criticism, comment
Condition of quotation	to determine if use is fair use, consider all factors, including: (a) the purpose and character of the use, including whether such use is of a commercial nature or for non-profit educational purposes; (b) the nature of the copyright work; (c) the amount and substantially of the portion used in relation to the copyrighted work as a whole; (d) the effect of the use upon the potential market for or value of the work. that work is unpublished is not by itself a bar to a finding of fair use
Preclusions (not part of quotation)	1
Subject to Attribution	
Subject to Remuneration	

Educational Reproduction 4.

Provision	s 184.1(h)
Nature of educational reproduction	use
Type(s) of source work(s)	a work, (a performance, ¹³⁶¹ sound recording, ¹³⁶² broadcast ¹³⁶³),
Entity exercising reproduction	by or under the direction or control of the Government, by the National Library or by educational, scientific or professional institutions
Purpose of educational reproduction	public interest
Qualification(s)	compatible with fair use
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 185.1
Nature of educational reproduction	fair use
Type(s) of source work(s)	a copyrighted work, (a performance, 1364 sound recording, 1365 broadcast 1366),
Entity exercising reproduction	
Purpose of educational reproduction	teaching, including limited number of copies for classroom use, scholarship, research, and similar purposes
Qualification(s)	to determine if use is fair use, consider all

¹³⁶¹ S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

¹³⁶² S 210 (applying ss 184, 185 mutatis mutandis to producer of sound recordings).
1363 S 212 (applying Chapter VIII mutatis mutandis to performers, producer of sound recordings and broadcasting organisations).

1364 S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

^{5 205.2 (}applying ss 164, 165 mutatis mutandis to performed).

1365 S 210 (applying ss 184, 185 mutatis mutandis to producer of sound recordings).

¹³⁶⁶ S 212 (applying Shapter VIII mutatis mutandis to performers, producer of sound recordings and broadcasting organisations).

	factors, including:
	(a) the purpose and character of the use,
	including whether such use is of a commercial
	nature or for non-profit educational purposes;
	(b) the nature of the copyright work;
	(c) the amount and substantially of the portion
	used in relation to the copyrighted work as a
	whole;
	(d) the effect of the use upon the potential
	market for or value of the work.
	that work is unpublished is not by itself a bar to
	a finding of fair use
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 184.1(e)
Scope of anthologies/compilations	inclusion, in a publication, broadcast, or other
limitation/exception	communication to the public, sound recording
	or film, of
Type(s) of source work(s)	a work, (a performance, 1367 sound
	recording, 1368 broadcast 1369),
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	illustration for teaching purposes
limitation/exception	
Condition of anthologies/compilations	compatible with fair use
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

6. **School Performances**

Provision	s 184.1(a)
Scope of school performance	recitation or performance
Type(s) of source work(s)	a lawfully published work, (a performance, sound recording, sound recording, sound recording, sound recording, sound recording, sound sound recording, sound
Entity exercising school performance	
Purpose of school performance	made strictly for a charitable or religious

¹³⁶⁷ S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

¹³⁶⁸ S 210 (applying ss 184, 185 mutatis mutandis to producer of sound recordings).
1369 S 212 (applying Chapter VIII mutatis mutandis to performers, producer of sound recordings and broadcasting organisations).

1370 S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

¹³⁷¹ S 210 (applying ss 184, 185 mutatis mutandis to producer of sound recordings).

¹³⁷² S 212 (applying 35 164, 166 Hiddle Hidd organisations).

	institution or society
Condition of school performance	
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 184.1(i)
Scope of school performance	public performance or communication to the
	public of
Type(s) of source work(s)	a work, (a performance, 1373 sound recording, 1374 broadcast 1375),
Entity exercising school performance	a club or institution for charitable or
	educational purpose only, whose aim is not
	profit making
Purpose of school performance	
Condition of school performance	a place where no admission fee is charged in respect of such public performance or communication
	subject to such other limitations as may be provided in Regulations
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 184.1(e)
Scope of broadcast/communication/recording	inclusion, in a publication, broadcast, or other communication to the public, sound recording or film, of
Type(s) of source work(s)	a work, (a performance, ¹³⁷⁶ sound recording, ¹³⁷⁷ broadcast ¹³⁷⁸),
Entity exercising	
broadcast/communication/recording	
Purpose of broadcast/communication/recording	illustration for teaching purposes
Condition of	compatible with fair use
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	
Provision	s 184.1(f)

¹³⁷³ S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

1374 S 210 (applying ss 184, 185 mutatis mutandis to producer of sound recordings).

1375 S 212 (applying Chapter VIII mutatis mutandis to performers, producer of sound recordings and broadcasting organisations).

1376 S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

^{5 205.2 (}applying ss 164, 165 mutatis mutandis to periodicer of sound recordings).

¹³⁷⁸ S 212 (applying 35 164, 166 Hiddle Hidd organisations).

Scope of broadcast/communication/recording	recording
Type(s) of source work(s)	a work, (a performance, 1379 sound
	recording, 1380 broadcast 1381), included in a
	broadcast
Entity exercising	schools, universities, or educational
broadcast/communication/recording	institutions
Purpose of	use of such schools, universities or
broadcast/communication/recording	educational institutions
Condition of	recording must be deleted within a reasonable
broadcast/communication/recording	period after they were first broadcast
Preclusions (not part of	recording may not be made from audiovisual
broadcast/communication/recording)	works which are part of the general cinema
	repertoire of feature films except for brief
	excerpts of the work
Subject to Attribution	
Subject to Remuneration	
Provision	s 184.1(h)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a work, (a performance, 1382 sound
	recording, 1383 broadcast 1384),
Entity exercising	by or under the direction or control of the
broadcast/communication/recording	Government, by the National Library or by
	educational, scientific or professional
	institutions
Purpose of	public interest
broadcast/communication/recording	
Condition of	compatible with fair use
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 185.1
Scope of broadcast/communication/recording	fair use
Type(s) of source work(s)	a copyrighted work, (a performance, 1385 sound
	recording, 1386 broadcast 1387),
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching, including limited number of copies
broadcast/communication/recording	for classroom use, scholarship, research, and

1379 S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

¹³⁸⁰ S 210 (applying ss 184, 185 mutatis mutandis to producer of sound recordings). S 212 (applying Chapter VIII mutatis mutandis to performers, producer of sound recordings and broadcasting organisations).

S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

¹³⁸³ S 210 (applying ss 184, 185 mutatis mutandis to producer of sound recordings).

¹³⁸⁴ S 212 (applying Chapter VIII mutatis mutandis to performers, producer of sound recordings and broadcasting organisations).

S 205.2 (applying ss 184, 185 mutatis mutandis to performers).

¹³⁸⁶ S 210 (applying ss 184, 185 mutatis mutandis to producer of sound recordings).

¹³⁸⁷ S 212 (applying Chapter VIII mutatis mutandis to performers, producer of sound recordings and broadcasting organisations).

	similar purposes
Condition of	to determine if use is fair use, consider all
broadcast/communication/recording	factors, including:
	(a) the purpose and character of the use,
	including whether such use is of a commercial
	nature or for non-profit educational purposes;
	(b) the nature of the copyright work;
	(c) the amount and substantially of the portion
	used in relation to the copyrighted work as a
	whole;
	(d) the effect of the use upon the potential
	market for or value of the work.
	that work is unpublished is not by itself a bar to
	a finding of fair use
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Poland

1. Legislation Reviewed

Act No. 83 of February 4, 1994, on Copyright and Neighboring Rights (as amended up to October 21, 2010)

Private/Personal Use 2.

Provision	Art. 23.1
Scope of private/personal use	use
Type(s) of source work(s)	a work, (performance, phonogram, videogram and programme broadcast, first edition or scientific and critical edition), having been already disseminated
Entity exercising private/personal use	
Purpose of private/personal use	personal use
Condition of private/personal use	includes single copies of works by a circle of people having personal relationships, and in particular any consanguinity, affinity or social relationship permissible use "must not infringe the normal use of the work or violate the rightful interests of the author" 1389
Preclusions (not part of private/personal use)	works of architecture, electronic databases (unless this applies to one's own scientific use not connected with any profit-gaining purposes)
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 26
Scope of quotation	quote, in the reports of current events
Type(s) of source work(s)	works, (performances, phonograms, videograms and programme broadcasts, first editions or scientific and critical editions), 1390 made available in the course of such events
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	within the limits justified by the purpose of the information
	permissible use "must not infringe the normal use of the work or violate the rightful interests of the author" 1391
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

¹³⁸⁸ Art. 100. 1389 Art. 35. 1390 Art. 100. 1391 Art. 35.

Provision	Art. 29.1
Scope of quotation	quote, in works constituting an independent
	whole
Type(s) of source work(s)	fragments of disseminated works or minor
	works, (performances, phonograms,
	videograms and programme broadcasts, first
	editions or scientific and critical editions), 1392 in
	full
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	within the scope justified by explanation,
	critical analysis, teaching or the rights
	governing a given kind of creative activity
	permissible use "must not infringe the normal
	use of the work or violate the rightful interests
	of the author" 1393
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Art. 27
Nature of educational reproduction	use, and make copies of fragments of,
Type(s) of source work(s)	disseminated works, (performances,
	phonograms, videograms and programme
	broadcasts, first editions or scientific and
	critical editions), ¹³⁹⁴ in original and in
	translation
Entity exercising reproduction	research and educational institutions
Purpose of educational reproduction	teaching purposes or in order to conduct their
	own research
	permissible use "must not infringe the normal
	use of the work or violate the rightful interests
	of the author"1395
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 29.2
Scope of anthologies/compilations	include, in textbooks and reading books

¹³⁹² Art. 100. 1393 Art. 35. 1394 Art. 100. 1395 Art. 35.

limitation/exception	
Type(s) of source work(s)	disseminated minor works or excerpts from larger works, (performances, phonograms, videograms and programme broadcasts, first editions or scientific and critical editions), 1396
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for teaching and research reasons
	permissible use "must not infringe the normal use of the work or violate the rightful interests of the author" 1397
Condition of anthologies/compilations limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	
Subject to Remuneration	author has right to remuneration

Provision	Art. 29.2 ¹
Scope of anthologies/compilations limitation/exception	include, in anthologies,
Type(s) of source work(s)	minor works of fragments or larger works which have already been disseminated, (performances, phonograms, videograms and programme broadcasts, first editions or scientific and critical editions), 1398
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for teaching or research purposes
	permissible use "must not infringe the normal use of the work or violate the rightful interests of the author" 1399
Condition of anthologies/compilations	
limitation/exception Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	
Subject to Remuneration	author has right to remuneration 1400

6. **School Performances**

Provision	Art. 31

¹³⁹⁶ Art. 100.
1397 Art. 35.
1398 Art. 100.
1399 Art. 35.
1400 Art. 110¹².5 provides that CMOs shall specify lower remuneration rates for entities conducting cultural activities and for educational institutions using works and objects of related rights as part of their statutory activity, unless such

Scope of school performance	perform in public
Type(s) of source work(s)	any disseminated works, (performances,
	phonograms, videograms and programme
	broadcasts, first editions or scientific and
	critical editions), ¹⁴⁰¹
Entity exercising school performance	
Purpose of school performance	school and academic events
Condition of school performance	perform gratuitously
	not, directly or indirectly, connected with any
	material benefits
	artists do not receive any remuneration,
	except for any advertising, promotional or
	election events
	permissible use "must not infringe the normal
	use of the work or violate the rightful interests
Drack siene (not nort of ochool nortornoone)	of the author" ¹⁴⁰²
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Educational Broadcasts/Communications/Recordings 7.

Provision	Art. 27
Scope of broadcast/communication/recording	use, and make copies of fragments of,
Type(s) of source work(s)	disseminated works, (performances,
	phonograms, videograms and programme
	broadcasts, first editions or scientific and
	critical editions), ¹⁴⁰³ in original and in
	translation
Entity exercising	research and educational institutions
broadcast/communication/recording	
Purpose of	teaching purposes or in order to conduct their
broadcast/communication/recording	own research
	permissible use "must not infringe the normal
	use of the work or violate the rightful interests
	of the author"1404
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

¹⁴⁰¹ Art. 100. 1402 Art. 35. 1403 Art. 100. 1404 Art. 35.

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. <u>TPM/RMI Exceptions for Educational Purposes</u>

*Portugal

1. <u>Legislation Reviewed</u>

Code of Copyright and Related Rights (as last amended by Law No. 16/2008 of April 1, 2008)

Qatar

1. **Legislation Reviewed**

Law No. 7 of 2002 on the Protection of Copyright and Related Rights

2. Private/Personal Use

Provision	Art. 18(1)
Scope of private/personal use	using, through reproduction, translation,
	quotation, musical arrangement, acting,
	broadcast listening, television viewing,
	photography or by any other means
Type(s) of source work(s)	a work, (a performance, sound recording,
	broadcast) ¹⁴⁰⁵
Entity exercising private/personal use	
Purpose of private/personal use	exclusively for personal use
Condition of private/personal use	
Preclusions (not part of private/personal use)	use "shall not conflict with a normal
	exploitation of the work or unreasonably
	prejudice the legitimate interests of the
	author" ¹⁴⁰⁶
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 18(2)
Scope of quotation	citing, in another work
Type(s) of source work(s)	paragraph of a work, (a performance, sound recording, broadcast) 1407
Entity exercising quotation	
Purpose of quotation	illustration, demonstration or criticism
Condition of quotation	within the acceptable practice and as justified
	by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Art. 21(1)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	articles, short works or extracts of works, (performances, sound recordings, broadcasts) ¹⁴⁰⁸
Entity exercising reproduction	
Purpose of educational reproduction	teaching purposes in educational institutions

¹⁴⁰⁵ Art. 26 (applying restrictions on economic rights mutatis mutandis to the rights of performers, producers of sound recordings and broadcasting organisations).

1406 Art. 18(2) proviso.

1407 Art. 26 (applying restrictions on economic rights mutatis mutantis to the rights of performers, producers of sound

recordings and broadcasting organisations).

1408 Art. 26 (applying restrictions on economic rights mutatis mutandis to the rights of performers, producers of sound

recordings and broadcasting organisations).

Qualification(s)	activities of which do not serve direct or indirect commercial gain
	no collective licence available by competent authority in the collective management of rights of which educational institution is or should be aware
Frequency/Multiple copies and Limits	to the extent justified by the purpose
	reproduction is isolated; if repeated, on separate and unrelated occasions
Collective Licence/remuneration	
Attribution	title, name of author (on all copies if feasible)

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	Art. 18(2)
Scope of anthologies/compilations	use, by way of illustration, through
limitation/exception	publications, broadcasts, sound or visual recordings, films or by any other means
Type(s) of source work(s)	a work, (a performance, sound recording, broadcast) ¹⁴⁰⁹
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for teaching
Condition of anthologies/compilations limitation/exception	use is nonprofit making
Preclusions (not part of	the extent justified by the purpose
anthologies/compilations limitation/exception)	use "shall not conflict with a normal
	exploitation of the work or unreasonably
	prejudice the legitimate interests of the
	author" ¹⁴¹⁰
Subject to Attribution	source, name of author
Subject to Remuneration	

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 18(2)
Scope of broadcast/communication/recording	use, by way of illustration, through
	publications, broadcasts, sound or visual
	recordings, films or by any other means
Type(s) of source work(s)	a work, (a performance, sound recording,
	broadcast) ¹⁴¹¹
Entity exercising	

¹⁴⁰⁹ Art. 26 (applying restrictions on economic rights mutatis mutandis to the rights of performers, producers of sound recordings and broadcasting organisations).

1410 Art. 18(2) proviso.

1411 Art. 26 (applying restrictions on economic rights mutatis mutandis to the rights of performers, producers of sound

recordings and broadcasting organisations).

broadcast/communication/recording	
Purpose of	for teaching
broadcast/communication/recording	
Condition of	use is nonprofit making
broadcast/communication/recording	
Preclusions (not part of	the extent justified by the purpose
broadcast/communication/recording)	
	use "shall not conflict with a normal
	exploitation of the work or unreasonably
	prejudice the legitimate interests of the author" 1412
Subject to Attribution	source, name of author
Subject to Remuneration	
Provision	Art. 21(1)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	articles, short works or extracts of works,
	(performances, sound recordings,
	broadcasts) ¹⁴¹³
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purposes in educational institutions
broadcast/communication/recording	
Condition of	activities of which do not serve direct or
broadcast/communication/recording	indirect commercial gain
	no collective licence available by competent
	authority in the collective management of
	rights of which educational institution is or
	should be aware
Preclusions (not part of	to the extent justified by the purpose
broadcast/communication/recording)	
	reproduction is isolated; if repeated, on
Cubic et to Attaile utions	separate and unrelated occasions
Subject to Attribution	title, name of author (on all copies if feasible)
Subject to Remuneration	

Compulsory Licences for Educational Reproductions and Translations 8.

Provision	Art. 27(a)
Nature of compulsory licence for translation for educational purposes	non-exclusive, non-transferable ¹⁴¹⁴ compulsory licence, for translation into Arabic of a foreign work, and publication of such translation in printed form or any other form
Type(s) of source work(s)	foreign work published in a printed form or any other form
Licence applicant/entity	a Qatari citizen ¹⁴¹⁵
Purpose of licence	school and university education or research 1416

¹⁴¹² Art. 18(2) proviso.

¹⁴¹³ Art. 26 (applying restrictions on economic rights mutatis mutandis to the rights of performers, producers of sound recordings and broadcasting organisations).

¹⁴¹⁴ Art. 27(a).

¹⁴¹⁵ Art. 27(a).

Qualification(s)	licence application may be made: 3 years from first publication work has not been previously translated into Arabic and published in Qatar by the owner of the translation right or with his consent, or if translation has been so published, all editions in that language are out of print
Compulsory licence fee(s)	beneficiary of compulsory licence to pay fair compensation to author of original translated work, in conformity with the criteria of economic rights applied for voluntary licenses between persons in Qatar and persons in the author's country ¹⁴¹⁷
Price of publication	
Distribution conditions	
Grantor of Collective Licence	Minister or his delegate ¹⁴¹⁸

Provision	Art. 27(b)
Nature of compulsory licence for translation for	exclusive, non-transferable ¹⁴¹⁹ compulsory
educational purposes	licence, for reproduction and publication of
Type(s) of source work(s)	any published work
Licence applicant/entity	a Qatari citizen ¹⁴²⁰
Purpose of licence	only for the use in school or university education 1421
Qualification(s)	licence application may be made: 3 years from first publication (for work related to technology, natural science, physics or mathematics) 7 years from first publication (for works of poetry, theatre, music, art books and novels) 5 years from first publication (for other published works) work has not been distributed in Qatar to satisfy the needs of the public or for school or university education by the owner or with his consent and for a price similar to the prices of similar works in Qatar 1423
Compulsory licence fee(s)	beneficiary of compulsory licence to pay fair compensation to author of original translated work, in conformity with the criteria of

¹⁴¹⁶ Art. 27(c).
1417 Art. 27(d).
1418 Art. 27(a).
1419 Art. 27(b).
1420 Art. 27(b).
1421 Art. 27(c).
1422 Art. 27(c).
1423 Art. 27(b)(1).
1423 Art. 27(b)(2).

Drive of nublication	economic rights applied for voluntary licenses between persons in Qatar and persons in the author's country 1424
Price of publication	for a price similar or less than the price of reproduced edition 1425
Distribution conditions	
Grantor of Collective Licence	Minister or his delegate ¹⁴²⁶

TPM/RMI Exceptions for Educational Purposes 9.

¹⁴²⁴ Art. 27(d). 1425 Art. 27(b)(3). 1426 Art.27(b).

*Republic of Korea

1. <u>Legislation Reviewed</u>

Copyright Act (Act No. 432 of January 28, 1957, as amended up to Act No. 12137 of December 30, 2013)

- 2. <u>Private/Personal Use</u>
- 3. Quotations
- 4. <u>Educational Reproduction</u>
- 5. Educational Publications/Anthologies/Compilations/Composite Works
- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

*Republic of Moldova

1. <u>Legislation Reviewed</u>

Law No. 139 of July 2, 2010, on Copyright and Neighbouring Rights

Romania

1. **Legislation Reviewed**

Law No. 8 of March 14, 1996 on Copyright and Neighboring Rights

2. Private/Personal Use

Provision	Art. 34
Scope of private/personal use	reproduction
Type(s) of source work(s)	a work that has already been disclosed to the public
Entity exercising private/personal use	
Purpose of private/personal use	personal use or for use by a normal family circle
Condition of private/personal use	"reproduction does not contravene [] the normal use of the work or prejudice the author or the owner of the utilization rights"
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	compensatory remuneration to authors, performers, publishers, producers by levy on manufacturer/importer ¹⁴²⁷ of media on which reproductions of sound/audiovisual recordings and works graphically expressed can be made and apparatus dedicated for copying ¹⁴²⁸ , payable to CMOs ¹⁴²⁹

3. **Quotations**

Provision	Art. 33(1)(b)
Scope of quotation	use of brief quotations
Type(s) of source work(s)	a work already disclosed to the public
Entity exercising quotation	
Purpose of quotation	analysis, commentary or criticism
Condition of quotation	to the extent justified by use
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (unless infeasible) 1430
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Art. 33(1)(b)
Nature of educational reproduction	use of brief quotations
Type(s) of source work(s)	a work already disclosed to the public
Entity exercising reproduction	
Purpose of educational reproduction	for illustration
Qualification(s)	to the extent justified by use

Art. 107.

1428 Art. 34(2).

1429 Art. 107¹ (one CMO for works reproduced by sound and audiovisual recording and another for works reproduced

The distribution mechanisms are spelt out in Art. 107².

Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author (unless infeasible) 1431

Provision	Art. 33(2)(d)
Nature of educational reproduction	reproduction, "distribution" 1432
Type(s) of source work(s)	works
Entity exercising reproduction	
Purpose of educational reproduction	illustration for teaching or scientific research
Qualification(s)	neither direct nor indirect commercial or
	economic advantage
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author (unless infeasible) 1433

Provision	Art. 33(1)(e)
Nature of educational reproduction	specific acts of reproduction
Type(s) of source work(s)	
Entity exercising reproduction	educational establishments
Purpose of educational reproduction	not for direct or indirect economic or
	commercial advantage
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author (unless infeasible) ¹⁴³⁴

Provision	Art. 35(d)
Nature of educational reproduction	alteration
Type(s) of source work(s)	a work
Entity exercising reproduction	
Purpose of educational reproduction	a short review of the work by didactic purpose
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	name of author

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	Art. 33(1)(c)
Scope of anthologies/compilations	use, in publications
limitation/exception	
Type(s) of source work(s)	isolated articles or brief excerpts from works
Entity exercising anthologies/compilations	

1431 Art. 33(4).

1432 Art. 14¹(1) (defining "distribution" as the sale or any other manner of transmittal, for a consideration or free of charge, of the original or of copies of a work, as well as their offering to the public).

1433 Art. 33(4).

1434 Art. 33(4).

limitation/exception	
Purpose of anthologies/compilations limitation/exception	exclusively intended for teaching purposes and also the reproduction for teaching purposes, within the framework of public education or social welfare institutions
Condition of anthologies/compilations limitation/exception	extent justified by the intended purpose
Preclusions (not part of anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (unless infeasible) ¹⁴³⁵
Subject to Remuneration	

6. **School Performances**

Provision	Art. 33(1)(g)
Scope of school performance	representation and execution of
Type(s) of source work(s)	a work
Entity exercising school performance	
Purpose of school performance	as part of the activities of educational establishments exclusively for specific purposes
Condition of school performance	both the representation or execution and the public's access are free of charge
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 33(1)(c)
Scope of broadcast/communication/recording	use, in television or radio broadcasts or sound
	or audiovisual recordings
Type(s) of source work(s)	isolated articles or brief excerpts from works
Entity exercising	
broadcast/communication/recording	
Purpose of	exclusively intended for teaching purposes
broadcast/communication/recording	and also the reproduction for teaching
	purposes, within the framework of public
	education or social welfare institutions
Condition of	extent justified by the intended purpose
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (unless infeasible) ¹⁴³⁶
Subject to Remuneration	

Provision	Art. 33(2)(d)
Scope of broadcast/communication/recording	broadcasting or communication to the public
Type(s) of source work(s)	works

¹⁴³⁵ Art. 33(4). 1436 Art. 33(4).

Entity exercising	
broadcast/communication/recording	
Purpose of	illustration for teaching or scientific research
broadcast/communication/recording	-
Condition of	neither direct nor indirect commercial or
broadcast/communication/recording	economic advantage
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (unless infeasible) 1437
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

¹⁴³⁷ Art. 33(4).

*Russian Federation

1. <u>Legislation Reviewed</u>

Rwanda

1. <u>Legislation Reviewed</u>

Law No. 31/2009 of 26/10/2009 on the Protection of Intellectual Property

2. <u>Private/Personal Use</u>

Provision	Art. 203
Scope of private/personal use	private reproduction
Type(s) of source work(s)	a published work
Entity exercising private/personal use	a natural person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a digital database, computer program ¹⁴³⁸ ,
	any work where "reproduction would conflict with a normal exploitation of the work or would otherwise unreasonably prejudice the legitimate interests of the owner of copyright"
Subject to Attribution	sufficient acknowledgment: title of work (or other description), name of author (unless work is anonymous, pseudonymous or author has previously agreed or directed that an acknowledgment is not to be made)
Subject to Remuneration	

Provision	Art. 247(1)
Scope of private/personal use	use
Type(s) of source work(s)	a performance, phonogram or broadcast
Entity exercising private/personal use	
Purpose of private/personal use	personal purposes
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Arts. 205, 247(5)
Scope of quotation	reproduction of
Type(s) of source work(s)	a short part of a published work, (a performance, phonogram, broadcast) ¹⁴³⁹
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	reproduction is compatible with fair practice

¹⁴³⁸ Art. 211 (excepting use of the computer program and for backup/archival purposes; Art. 203 referring to Art. 178 [sic]).
1439 Art. 247(5).

	reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	published work: source, name of author (if indicated on source)
Subject to Remuneration	

Educational Reproduction 4.

Provision	Art. 206(1)
Nature of educational reproduction	use, by way of illustration
Type(s) of source work(s)	a lawfully published work, (a performance, phonogram, broadcast) ¹⁴⁴⁰
Entity exercising reproduction	
Purpose of educational reproduction	teaching purposes
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author (if practicable)

Provision	Art. 206(2)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	various articles lawfully published in magazines or gazettes, short extracts of works obtained lawfully or a short creative work lawfully published
Entity exercising reproduction	
Purpose of educational reproduction	teaching or for examinations in educational institutions
Qualification(s)	do not serve direct or indirect commercial gain
Frequency/Multiple copies and Limits	to the extent justified by the purpose
Collective Licence/remuneration	
Attribution	source, name of author (if practicable)

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Provision	Art. 213(2)
Scope of school performance	publicly perform
Type(s) of source work(s)	a work, (a performance, phonogram, broadcast) ¹⁴⁴¹
Entity exercising school performance	
Purpose of school performance	teaching activities of a teaching establishment
Condition of school performance	only the staff and students or the parents of students or other people so linked directly to

Art. 247(6) (applying exceptions or limitations to enable a work to be used without the authorisation of author or copyright owner to free use of related rights).

Art. 247(6) (applying exceptions or limitations to enable a work to be used without the authorisation of author or

copyright owner to free use of related rights).

	activities of the establishment are entitled to attend to a such performance
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 206(1)
Scope of broadcast/communication/recording	use, by way of broadcasting or sound or visual recordings
Type(s) of source work(s)	lawfully published work, (a performance, phonogram, broadcast) ¹⁴⁴²
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purposes
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (if practicable)
Subject to Remuneration	
Provision	Art. 247(3)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 247(4)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for face-to-face teaching activities
broadcast/communication/recording	
Condition of	except for performances and phonograms
broadcast/communication/recording	published as teaching or instructional
	materials
Preclusions (not part of	

¹⁴⁴² Art. 247(6) (applying exceptions or limitations to enable a work to be used without the authorisation of author or copyright owner to free use of related rights).

broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Compulsory Licences for Educational Reproductions and Translations 8.

Provision	Arts. 238, 239
Nature of compulsory licence for translation for	non-exclusive, non-transferable compulsory
educational purposes	licence, for translation into one or two
	(Kinyarwanda, French and English)
	languages, and publication in printed or
	analogous forms of reproduction in Rwanda ¹⁴⁴⁴
Type(s) of source work(s)	works published in printed or analogous forms of reproduction 1445
Licence applicant/entity	any person ¹⁴⁴⁶
Purpose of licence	purpose of teaching, scholarship or research ¹⁴⁴⁷
Qualification(s)	licence application may be made: 3 years from first publication (where translation of work has not been published in Rwanda in Kinyarwanda, French and English by owner of translation right or with his authorisation), or if all editions of translation in language concerned are out of print ¹⁴⁴⁸
	licence applicant has requested and been denied authorisation by owner of right of translation, or was unable to find owner after due diligence, despite sending request to Minister in charge of culture, publisher or to the empowered authority ¹⁴⁴⁹
	a further period of 6 months has lapsed from date licence applicant complies with licence requirements ¹⁴⁵⁰
	no licence shall be granted if, during further period, a translation into said language has been published by or with authorisation of owner ¹⁴⁵¹
	author has not withdrawn from circulation copies of the work 1452

¹⁴⁴³ Art. 238.
1444 Art. 239 para. 7 (possibly erroneously referring to Arts. 241 and 242 when it should refer to Arts. 239 and 241).
1445 Art. 238 para. 1.
1446 Art. 238 paras. 1, 2.
1447 Art. 238 para. 3.
1448 Art. 238 para. 2.
1449 Art. 239 para. 1.
1450 Art. 239 para. 2.
1451 Art. 239 para. 2.
1452 Art. 239 para. 4.

	on all copies of the published translation are printed: the name of author and original title 1453
	empowered authority to ensure a correct translation of work ¹⁴⁵⁴
	subject to licensee's sale of existing copies, licence terminated if translation right owner has published or authorised the publishing of translated work, at a price reasonably related to that normally charged for comparable works ¹⁴⁵⁵
Compulsory licence fee(s)	beneficiary of compulsory licence to pay just compensation to owner of right, consistent with normally payable standards of royalties ¹⁴⁵⁶
Price of publication	
Distribution conditions	copies of translated work may not be exported 1457
Grantor of Collective Licence	Minister

Provision	Arts. 240, 241
Nature of compulsory licence for translation for	non-exclusive, non-transferable ¹⁴⁵⁸ compulsory
educational purposes	licence, for reproduction in printed or
	analogous forms of reproduction in Rwanda ¹⁴⁵⁹
Type(s) of source work(s)	works (including translations, but only if they
	are published by owner of right of translation
	or with his authorization) ¹⁴⁶⁰ published in
	printed or analogous forms of reproduction 1461
Licence applicant/entity	any person ¹⁴⁶²
Purpose of licence	general public interest, university teaching or
	in connection with systematic instructional
	activities ¹⁴⁶³
Qualification(s)	licence application may be made:
	3 years from first publication (works of the
	natural and physical sciences and of
	technology) ¹⁴⁶⁴
	7 years from first publication (works of fiction,
	poetry, drama and music, and for art
	books) ¹⁴⁶⁵
	5 year from first publication (all other

¹⁴⁵³ Art. 239 para. 5. 1454 Art. 239 para. 6. 1455 Art. 239 para. 3.

¹⁴⁵⁶ Art. 239 para. 6. 1457 Art. 239 para. 7. 1458 Art. 240 para. 1.

Art. 240 para. 1.

1459 Art. 239 para. 7 (possibly erroneously referring to Arts. 241 and 242 when it should refer to Arts. 239 and 241).

1460 Art. 241 para. 4.

1461 Art. 240 para. 1.

1462 Art. 240 paras. 1, 3.

1463 Art. 240 paras. 1, 3.

Art. 240 paras. 1, 5.

1463 Art. 240 para. 5.

1464 Art. 240 para. 2 (a).

1465 Art. 240 para. 2 (b).

	works) ¹⁴⁶⁶ , or
	after expiration of above period, no authorized
	copies of that edition have been on sale for 6
	months at a price reasonably related to that
	normally charged for comparable works ¹⁴⁶⁷
	licence applicant has requested and been denied authorisation by owner of right of translation [sic], or was unable to find owner after due diligence, despite sending request to publisher, Minister in charge of culture or to any empowered authority 1468
	a further period of 6 months has lapsed from date licence applicant complies with licence requirements ¹⁴⁶⁹
	no licence shall be granted if, during further
	period, copies of work have been distributed
	by or with authorisation of owner [of right of translation [sic]] ¹⁴⁷⁰
	author has not withdrawn from circulation copies of the work ¹⁴⁷¹
	on all copies of the published translation are printed: the name of author and original title ¹⁴⁷²
	subject to licensee's sale of existing copies, licence terminated if reproduction right owner
	has published or authorised the publishing of
	work, at a price reasonably related to that
Compulsory license foo(s)	normally charged for comparable works ¹⁴⁷³
Compulsory licence fee(s) Price of publication	at a price reasonably related to that normally
Frice of publication	charged for comparable works or a lower price 1474
Distribution conditions	copies of translated work may not be exported ¹⁴⁷⁵
Grantor of Collective Licence	empowered authority

9. TPM/RMI Exceptions for Educational Purposes

1466 Art. 240 para. 2(c).

¹⁴⁶⁶ Art. 240 para. 2(c).
1467 Art. 240 para. 4.
1468 Art. 241 para. 1.
1469 Art. 241 para. 2.
1470 Art. 241 para. 2.
1471 Art. 241 para. 4.
1472 Art. 239 para. 5 (possibly erroneous in that it referred to a grant of license under Arts. 238 and 239, when it probably meant Arts. 239 and 241).
1473 Art. 241 para. 3.
1474 Art. 240 para. 3.
1475 S 18(1)(d), (e).

Saint Kitts and Nevis

1. <u>Legislation Reviewed</u>

Copyright Act (Cap. 18.08)

2. Private/Personal Use

Provision	s 54
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a literary, dramatic, musical or artistic work,
	published edition
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	to determine if act done in relation to a work is fair dealing, court to consider all factors, including: (a) the purpose and character of the use; (b) the nature of the work in question; (c) the extent and substantially of the part of the work affected by the act in relation to the whole of the work; (d) the effect of the act upon the potential market for or commercial value of the work.
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	ss 53(1), 118(a)
Scope of quotation	fair dealing
Type(s) of source work(s)	a protected work
Entity exercising quotation	
Purpose of quotation	criticism or review of that or another work,
	(performance or recording,) or of a
	performance of a work
Condition of quotation	to determine if act done in relation to a work is fair dealing, court to consider all factors, including: (a) the purpose and character of the use; (b) the nature of the work in question; (c) the extent and substantially of the part of the work affected by the act in relation to the whole of the work; (d) the effect of the act upon the potential market for or commercial value of the work.
Preclusions (not part of quotation)	
Subject to Attribution	work: title, name of author (unless anonymous or author unascertainable by reasonable inquiry for unpublished work) ¹⁴⁷⁶
Subject to Remuneration	

¹⁴⁷⁶ S 51 (defining "sufficient acknowledgment").

4. **Educational Reproduction**

Provision	s 56(1)
Nature of educational reproduction	copying a work (non-reprographic process)
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising reproduction	a person giving or receiving instruction
Purpose of educational reproduction	in the course of instruction or of preparation for
	instruction
Qualification(s)	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or
	hire) ¹⁴⁷⁷
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 56(3)
Nature of educational reproduction	anything done
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	purposes of an examination by way of setting the questions, communicating the questions to candidates or answering the questions
Qualification(s)	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ¹⁴⁷⁸
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 59
Nature of educational reproduction	reprographic copies
Type(s) of source work(s)	passages from published literary, dramatic or musical works
Entity exercising reproduction	made by or on behalf of an educational establishment
Purpose of educational reproduction	purposes of instruction
Qualification(s)	no copying if, or to extent that, licences are available authorizing copying and person making copies knows or ought to have been aware of licences ¹⁴⁷⁹
	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ¹⁴⁸⁰
Frequency/Multiple copies and Limits	not more than 5% in any quarter of the year ¹⁴⁸¹

¹⁴⁷⁷ S 60. 1478 S 60. 1479 S 59(3). 1480 S 60. 1481 S 59(2).

Collective Licence/remuneration	any collective licence granted not to derogate from this provision 1482
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 57
Scope of anthologies/compilations limitation/exception	inclusion, in a collection
Type(s) of source work(s)	a short passage from a published literary or dramatic work
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for use in educational establishments
Condition of anthologies/compilations limitation/exception	collection is so described in its title and in any publisher's advertisement
	collection consists mainly of material in which no copyright subsists
	work itself is not intended for use in educational establishments
Preclusions (not part of anthologies/compilations limitation/exception)	more than 2 excerpts from works by same author are contained in collections by same publisher within 5 year period 1484
Subject to Attribution	title, name of author (unless anonymous or author unascertainable by reasonable inquiry for unpublished work) ¹⁴⁸⁵
Subject to Remuneration	

6. **School Performances**

Provision	ss 79, 125
Scope of school performance	play
Type(s) of source work(s)	a sound recording
Entity exercising school performance	a club, society or other organization not established or conducted for profit and its main objects are charitable or are otherwise concerned with the advancement of religion, education or social welfare
Purpose of school performance	as part of the activities of, or for the benefit of [entity]
Condition of school performance	proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organization

¹⁴⁸² S 59(4).
1483 S 57(3) (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).
1484 S 57(2).
1485 S 51 (defining "sufficient acknowledgment").

Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 56(2)
Scope of broadcast/communication/recording	making a film or film soundtrack
Type(s) of source work(s)	a sound recording, film, broadcast or cable
	programme
Entity exercising	a person giving or receiving instruction
broadcast/communication/recording	
Purpose of	making a film or film soundtrack in the course
broadcast/communication/recording	of instruction
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or hire) ¹⁴⁸⁶
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 58
Scope of broadcast/communication/recording	making a recording or a copy of a recording, of
Type(s) of source work(s)	a broadcast or cable programme
Entity exercising	by or on behalf of an educational
broadcast/communication/recording	establishment
Purpose of	
broadcast/communication/recording	
Condition of	no recording if certified licensing scheme
broadcast/communication/recording	under s 102 providing for grant of licences ¹⁴⁸⁷
	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or
	hire) ¹⁴⁸⁸
Preclusions (not part of	<u> </u>
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 121
Scope of broadcast/communication/recording	recording
Type(s) of source work(s)	a broadcast or cable programme or a copy of
	the recording
Entity exercising	by or on behalf of an educational
broadcast/communication/recording	establishment

 ¹⁴⁸⁶ S 60.
 1487 S 104 goes on to provide that in considering what charges, if any, are to be paid for a licence for the recording by or on behalf of educational establishments of broadcasts or cable programmes which includes copyright works, or the making of copies of such recordings, for educational purposes, the High Court shall have regard to the extent to which the owners of copyright in the works included in the broadcast or cable programme have already received, or are entitled to receive, payment in respect of their inclusion. $^{\rm 1488}$ S 60.

Purpose of	for its educational purposes
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	reprographic copies made cannot be dealt with
broadcast/communication/recording)	(i.e. sold, let for hire or offered or exposed for sale or hire) 1489
Subject to Attribution	
Subject to Remuneration	

Provision	s 120(1)(a)
Scope of broadcast/communication/recording	copying of a recording of
Type(s) of source work(s)	a performance
Entity exercising	person giving or receiving instructions
broadcast/communication/recording	
Purpose of	course of instruction, or of preparation for
broadcast/communication/recording	instruction, in the making of films or film
	soundtracks
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or
	hire) ¹⁴⁹⁰
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 120(1)(b), (c)
Scope of broadcast/communication/recording	copying of a recording, or anything done
Type(s) of source work(s)	a performance
Entity exercising	
broadcast/communication/recording	
Purpose of	purpose of setting or answering the questions
broadcast/communication/recording	in an examination
	communicating the questions to candidates
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or
	hire) ¹⁴⁹¹
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Compulsory Licences for Educational Reproductions and Translations 8.

9. TPM/RMI Exceptions for Educational Purposes

¹⁴⁸⁹ S 120(2). ¹⁴⁹⁰ S 120(2), (3). ¹⁴⁹¹ S 120(2), (3).

*Saint Lucia

1. <u>Legislation Reviewed</u>

Saint Vincent and the Grenadines

Legislation Reviewed 1.

Copyright Act 2003 (Act No. 21 of 2003)

2. Private/Personal Use

Provision	s 50(1)
Scope of private/personal use	fair dealing with
Type(s) of source work(s)	a literary, dramatic, musical or artistic work (or
	published edition)
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	court to take into account all factors to determine if act done in relation to a work constitutes fair dealing, including: (a) the nature of the work in question; (b) the extent and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use; and (d) the effect of the act upon the potential market for, or the commercial value of, the work. 1492
Preclusions (not part of private/personal use)	person (not researcher or student) ¹⁴⁹³ doing the copying knows or has reason to believe that it will result in copies of substantially the same material being provided to more than one person at substantially the same time and for substantially the same purpose ¹⁴⁹⁴
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	ss 51, 110
Scope of quotation	fair dealing with
Type(s) of source work(s)	a work, (performance, recording) ¹⁴⁹⁵
Entity exercising quotation	
Purpose of quotation	for purposes of criticism or review of that work, (performance, recording,) or of performance of a work
Condition of quotation	court to take into account all factors to determine if act done in relation to a work constitutes fair dealing, including: (a) the nature of the work in question; (b) the extent and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use; and

¹⁴⁹² S 52.
1493 Copying by a person other than the researcher or student under s 50 will trigger the preclusion from the exception.

1494 S 50(2)(b).

1495 S 110.

	(d) the effect of the act upon the potential market for, or the commercial value of, the work. 1496
Preclusions (not part of quotation)	
Subject to Attribution	title of work (or other description), name of author (unless anonymous or author agreed or required that no acknowledgement be made) ¹⁴⁹⁷
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 50(1)
Nature of educational reproduction	fair dealing with
Type(s) of source work(s)	a literary, dramatic, musical or artistic work (or published edition)
Entity exercising reproduction	
Purpose of educational reproduction	research or private study
Qualification(s)	court to take into account all factors to determine if act done in relation to a work constitutes fair dealing, including: (a) the nature of the work in question; (b) the extent and substantiality of that part of the work affected by the act in relation to the whole of the work; (c) the purpose and character of the use; and (d) the effect of the act upon the potential market for, or the commercial value of, the work. 1498
Frequency/Multiple copies and Limits	person (not researcher or student) ¹⁴⁹⁹ doing the copying knows or has reason to believe that it will result in copies of substantially the same material being provided to more than one person at substantially the same time and for substantially the same purpose ¹⁵⁰⁰
Collective Licence/remuneration	
Attribution	
Provision	s 56(1)
Nature of educational reproduction	copying (not by means of a reprographic process)
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising reproduction	a person giving or receiving instruction
Purpose of educational reproduction	in the course of instruction or of preparation for instruction

¹⁴⁹⁶ S 58.
1497 S 55 (defining "sufficient acknowledgment").
1498 S 52.
1499 Copying by a person other than the researcher or student under s 50 will trigger the preclusion from the

Qualification(s)	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or
	hire) ¹⁵⁰¹
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	
Provision	s 56(3)
Nature of educational reproduction	anything done
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	an examination by way of setting the questions, communicating the questions to candidates or answering the questions
Qualification(s)	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ¹⁵⁰²
Frequency/Multiple copies and Limits	,
Collective Licence/remuneration	
Attribution	
Provision	s 60
1 10 1101011	5 00
Nature of educational reproduction Type(s) of source work(s)	reprographic copies ¹⁵⁰³ passages from published literary, dramatic or musical works
Nature of educational reproduction	reprographic copies ¹⁵⁰³ passages from published literary, dramatic or
Nature of educational reproduction Type(s) of source work(s) Entity exercising reproduction	reprographic copies ¹⁵⁰³ passages from published literary, dramatic or musical works by or on behalf of an educational
Nature of educational reproduction Type(s) of source work(s)	reprographic copies ¹⁵⁰³ passages from published literary, dramatic or musical works by or on behalf of an educational establishment
Nature of educational reproduction Type(s) of source work(s) Entity exercising reproduction Purpose of educational reproduction Qualification(s)	reprographic copies 1503 passages from published literary, dramatic or musical works by or on behalf of an educational establishment instruction no copying if licences under licensing scheme are available authorizing copying and person making copies knows or ought to have been aware of licences 1504 copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) 1505
Nature of educational reproduction Type(s) of source work(s) Entity exercising reproduction Purpose of educational reproduction Qualification(s) Frequency/Multiple copies and Limits	reprographic copies 1503 passages from published literary, dramatic or musical works by or on behalf of an educational establishment instruction no copying if licences under licensing scheme are available authorizing copying and person making copies knows or ought to have been aware of licences 1504 copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) 1505 not more than 1% in any quarter of the year 1506
Nature of educational reproduction Type(s) of source work(s) Entity exercising reproduction Purpose of educational reproduction Qualification(s)	reprographic copies 1503 passages from published literary, dramatic or musical works by or on behalf of an educational establishment instruction no copying if licences under licensing scheme are available authorizing copying and person making copies knows or ought to have been aware of licences 1504 copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	s 57
Scope of anthologies/compilations	inclusion in collection of

¹⁵⁰¹ S 61.

¹⁵⁰² S 61.
1503 S 2(1) (defining "reprographic process" as a process (a) for making facsimile copies, or (b) involving the use of an in relation to a work held in electronic form, includes any copying by electronic means, but does not include the making of a film or sound recording). \$\frac{1504}{506}\$ \text{ S} 60(3).

¹⁵⁰⁶ S 60(2).
1507 S 97 (prescribing the considerations by a court in relation to licensing of reprographic copying of published editions). literary, dramatic, musical or artistic works, or typographical arrangements of published editions). ¹⁵⁰⁸ S 60(4).

limitation/exception	
Type(s) of source work(s)	a short passage from a published literary or dramatic work
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for use in educational establishments
Condition of anthologies/compilations limitation/exception	collection to be described and advised as being for use in educational establishments
	work was not itself published for use of educational establishments
	collection consists mainly of material in which no copyright subsists
	not more than 1 other such passage/part from works by same author is published by same publisher within 5 year period ¹⁵⁰⁹
Preclusions (not part of anthologies/compilations limitation/exception)	more than 2 extracts from works by same author ¹⁵¹⁰ are contained in collections by same publisher within 5 year period ¹⁵¹¹
Subject to Attribution	title, name of author (unless anonymous or author has previously agreed/required no acknowledgement) ¹⁵¹²
Subject to Remuneration	

6. **School Performances**

Provision	s 58(1)
Scope of school performance	performance of
Type(s) of source work(s)	a literary, dramatic or musical work
Entity exercising school performance	by a teacher or pupil, or at the institution by any person for the purposes of instruction
Purpose of school performance	in the course of the activities of the establishment or for the purposes of instruction
Condition of school performance	audience consisting of teachers and pupils at an educational institution and other "persons directly connected" with the activities of the establishment
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 58(2)

¹⁵⁰⁹ S 57(1)(e).
1510 S 57(3) (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).

1511 S 57(2).

1512 S 49 (defining "sufficient acknowledegment").

¹⁵¹³ S 58(3) (excluding parents of pupils per se from "persons directly connected with the activities of the educational establishment").

Scope of school performance	playing or showing of
Type(s) of source work(s)	a sound recording, film, broadcast or cable
	program
Entity exercising school performance	
Purpose of school performance	for the purposes of instruction
Condition of school performance	audience consisting of teachers and pupils at an educational institution and other "persons directly connected" with the activities of the establishment
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 116
Scope of school performance	play
Type(s) of source work(s)	a sound recording
Entity exercising school performance	a club, society or other organization not established or conducted for profit and its main objects are charitable or are otherwise concerned with the advancement of religion, education or social welfare
Purpose of school performance	as part of the activities of, or for the benefit of [entity]
Condition of school performance	proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organization
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 56(2)
Scope of broadcast/communication/recording	copying by making a film or film sound-track
Type(s) of source work(s)	a sound recording, film, broadcast or cable
	programme
Entity exercising	a person giving or receiving instruction
broadcast/communication/recording	
Purpose of	in the course of instruction or of preparation for
broadcast/communication/recording	instruction, in the making of films or film
	sound-tracks
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or
	hire) ¹⁵¹⁵
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

 $^{^{1514}}$ S 58(3) (excluding parents of pupils per se from "persons directly connected with the activities of the educational establishment"). 1515 S 61.

Provision	ss 59, 112 ¹⁵¹⁶
Scope of broadcast/communication/recording	recording of
Type(s) of source work(s)	broadcast or cable programme or copy of such
	a recording
Entity exercising	by or on behalf of educational institution
broadcast/communication/recording	
Purpose of	for educational purposes of educational
broadcast/communication/recording	institution
Condition of	copies of recording made cannot be dealt with
broadcast/communication/recording	(i.e. sold, let for hire or offered or exposed for sale or hire) ¹⁵¹⁷
Preclusions (not part of	no recording if, or to extent that, licensing
broadcast/communication/recording)	scheme under which licences are available
	authorising making of such recordings or
	copies, and person making recordings knows
	or ought to have been aware ¹⁵¹⁸
	special considerations by Court regarding the
	licence charges payable by educational
	establishments ¹⁵¹⁹
Subject to Attribution	Cottabilitimorita
Subject to Remuneration	
Provision	s 111(1)
Scope of broadcast/communication/recording	copying
Type(s) of source work(s)	a recording of a performance
Entity exercising	a person giving or receiving instruction
broadcast/communication/recording	
Purpose of	in the course of instruction, or of preparation
broadcast/communication/recording	for instruction, in the making of films or film
	sound-tracks
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or hire) ¹⁵²⁰
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 111(2)(a), (b)
Scope of broadcast/communication/recording	copying of a recording of, or anything done
Type(s) of source work(s)	a performance, (a recording)
Entity exercising	
broadcast/communication/recording	
Purpose of	setting or answering questions in an
broadcast/communication/recording	examination, or for purposes of an
	examination by way of communicating the

1516 S 59 exempts from infringement the copyright in the broadcast or cable programme and any work included in it; s 112 exempts from infringement the copyright in the bloadcast of ca 112 exempts from infringement the rights of performance and recording. ¹⁵¹⁷ Ss 61, 112(2). ¹⁵¹⁸ S 63(2). ¹⁵¹⁹ S 98. ¹⁵²⁰ S 111(3).

	questions to the candidates
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or
	hire) ¹⁵²¹
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- Compulsory Licences for Educational Reproductions and Translations 8.
- 9. TPM/RMI Exceptions for Educational Purposes

¹⁵²¹ S 111(3).

Samoa

1. Legislation Reviewed

Copyright Act 1998 (as consolidated in 2011)

2. Private/Personal Use

Provision	ss 8, 24(a)
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work, (a performance, a sound recording) ¹⁵²²
Entity exercising private/personal use	a physical person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	work: in a single copy
Preclusions (not part of private/personal use)	works of architecture, whole or substantial part of a database, computer program ¹⁵²³ , any work where "reproduction would conflict with a normal exploitation of the work or would otherwise unreasonably prejudice the legitimate interests of the author or other owner of copyright"
Subject to Attribution	
Subject to Remuneration	

Provision	ss 8A, 24(c)
Scope of private/personal use	reproduction
Type(s) of source work(s)	a work, (a performance, a sound recording) ¹⁵²⁴
Entity exercising private/personal use	
Purpose of private/personal use	(scientific) ¹⁵²⁵ research or private study
Condition of private/personal use	
Preclusions (not part of private/personal use)	if person reproducing the work knows or has reason to believe that it will result in copies of substantially the same material being provided to more than one person at substantially the same time
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 9
Scope of quotation	reproduction of
Type(s) of source work(s)	a short part of a published work, (a performance, a sound recording) ¹⁵²⁶
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	reproduction is compatible with fair practice

¹⁵²² S 24(a).
1523 S 13 (excepting use of the computer program and for backup/archival purposes).
1524 S 24(a).
1525 S 24(c).
1526 S 24(d).

	reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. Educational Reproduction

Provision	s 10(1)(b)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	published articles, other short works or short extracts of works
Entity exercising reproduction	
Purpose of educational reproduction	face-to-face teaching in educational institutions
Qualification(s)	activities of which do not serve direct or indirect commercial gain
Frequency/Multiple copies and Limits	reproduction to the extent justified by the purpose reproduction is an isolated one; if repeated, each occurrence be separate and unrelated
	no collective licence available by competent authority in the collective management of rights under which such reproduction can be made of which educational institution is or should be aware
Collective Licence/remuneration	
Attribution	source, name of author (all copies if practicable)

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	s 10(1)(a)
Scope of anthologies/compilations	reproduction, by way of illustration, in writings
limitation/exception	or sound or visual recordings
Type(s) of source work(s)	a short part of a published work, (a performance, a sound recording) ¹⁵²⁷
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	teaching purposes
Condition of anthologies/compilations limitation/exception	reproduction is compatible with fair practice
	reproduction does not exceed the extent justified by the purpose
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (all copies if practicable)
Subject to Remuneration	

¹⁵²⁷ S 24(d).

6. <u>School Performances</u>

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 10(1)(a)
Scope of broadcast/communication/recording	reproduction, by way of illustration, in writings
	or sound or visual recordings
Type(s) of source work(s)	a short part of a published work, (a
	performance, a sound recording) 1528
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purposes
broadcast/communication/recording	
Condition of	reproduction is compatible with fair practice
broadcast/communication/recording	
	reproduction does not exceed the extent
	justified by the purpose
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (all copies if practicable)
Subject to Remuneration	
Provision	s 24(c)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, a sound recording
Entity exercising	
broadcast/communication/recording	
Purpose of	face-to-face teaching activities or for scientific
broadcast/communication/recording	research
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

¹⁵²⁸ S 24(d).

*San Marino

1. <u>Legislation Reviewed</u>

Law No. 8 of 25 January 1991 - Protection of Copyright

*Sao Tome and Principe

1. <u>Legislation Reviewed</u>

Copyright Code (approved by Decree-Law No. 46 980 of April 27, 1966)

Saudi Arabia

1. <u>Legislation Reviewed</u>

Copyright Law (promulgated by Royal Decree No. M/41 of 2 Rajab, 1424 (August 30th,2003))

2. <u>Private/Personal Use</u>

Provision	Art. 15(1)
Scope of private/personal use	copying
Type(s) of source work(s)	a work, in its original language or in translation
Entity exercising private/personal use	
Purpose of private/personal use	for personal use
Condition of private/personal use	
Preclusions (not part of private/personal use)	audio and audio-visual works, computer
	software
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 15(2)
Scope of quotation	quoting, in another work
Type(s) of source work(s)	a work, in its original language or in
	translation, including journalistic summaries
	abstracted from newspapers and periodicals
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation be consistent with the conventional practice
	quotation is within the limits justified by the
	intended objective
Preclusions (not part of quotation)	, , , , , , , , , , , , , , , , , , ,
Subject to Attribution	source, name of author
Subject to Remuneration	
Provision	Art. 15(11)
Scope of quotation	citing
Type(s) of source work(s)	parts of scientific articles and works
Entity exercising quotation	research institutions
Purpose of quotation	internal use or to fulfil the requirements of
	those who are conducting studies and
	research
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 15(3)
Nature of educational reproduction	using, by way of clarification,
Type(s) of source work(s)	a work, in its original language or in translation
Entity exercising reproduction	
Purpose of educational reproduction	educational purposes
Qualification(s)	

Frequency/Multiple copies and Limits	within the limits justified by the intended objective 1529
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	Art. 15(9)
Scope of anthologies/compilations	copying, in school books prepared for
limitation/exception	educational curricula or in books of history,
	literature and art
Type(s) of source work(s)	published works, drawings, pictures, designs
	or maps
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	
limitation/exception	
Condition of anthologies/compilations	copying is within the limits of necessity
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	title, name of author
Subject to Remuneration	

6. School Performances

Provision	Art. 15(8)
Scope of school performance	music playing, acting, performing or showing
Type(s) of source work(s)	any work, in its original language or in translation, after publication
Entity exercising school performance	school theatre
Purpose of school performance	
Condition of school performance	such playing, performance or acting does not lead to direct or indirect financial gains
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

Provision	Art. 16
Nature of compulsory licence for translation for	licence, for publication (and optionally
educational purposes	translation)
Type(s) of source work(s)	the published work
Licence applicant/entity	
Purpose of licence	publication: publication of work serves the public interest
	translation: purpose is to make use of translation in educational curricula

1529 Art. 15(3) conditions apply only to making copies for public libraries or non-commercial documentation centres.

0 100 0 1	P
Qualification(s)	licence application may be made:
	* no copies of published work in its original
	language are made available in Saudi Arabia
	by the copyright owner to satisfy the general
	needs of the public/school/university
	education, at a price comparable to similar
	works in Saudi Arabia, upon the author's
	declining to make them so available
	* all editions of the original work or its Arabic
	translation are out of print, and copyright
	owner failed to make it available upon request
	* no translation has been published for work
	by owner of translation copyright or with his
	permission
	* heirs, successors of Saudi author decline to
	exercise the copyrights inherited by them,
	within 1 year of request by licence applicant
	within 1 year of request by liberioe applicant
	licence terminated if owner has published or
	authorised the publishing of
	work/translation ¹⁵³⁰
Compulsory licence fee(s)	Minister to specify remuneration payable by
	licensee to copyright owners for every license
	issued ¹⁵³¹
Price of publication	
Distribution conditions	
Grantor of Collective Licence	Minister

TPM/RMI Exceptions for Educational Purposes 9.

1530 Art. 16(2). 1531 Art. 15(3).

Senegal

1. **Legislation Reviewed**

Law No. 2008-09 of January 25, 2008 on Copyright and Related Rights

2. Private/Personal Use

Provision	Art. 38
Scope of private/personal use	communication
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	within a family circle
Condition of private/personal use	free of charge
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 40
Scope of private/personal use	reproduction
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	intended for strictly personal and private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of textbooks, musical notation, works of visual art in limited editions, electronic database, computer program
Subject to Attribution	
Subject to Remuneration	levy ¹⁵³² payable on blank recording media (whether removable or not) and recording equipment ¹⁵³³ , payable by importer, manufacturer, ¹⁵³⁴ to account of CMOs ¹⁵³⁵ to be distributed among approved authors, performers and producers of phonograms and videograms ¹⁵³⁶

3. **Quotations**

Provision	Art. 44
Scope of quotation	analyses of and short quotations from
Type(s) of source work(s)	a work
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	compatible with fair practice
Preclusions (not part of quotation)	
Subject to Attribution	title, name of author
Subject to Remuneration	

¹⁵³² Art. 105 (providing that basis of remuneration, amount and payment procedure is determined by Private Copying Commission).

1533 Art. 105(a).

1534 Art. 107(1).

1535 Art. 108.

1536 Art. 104.

4. <u>Educational Reproduction</u>

Provision	Art. 42
Nature of educational reproduction	reproduction
Type(s) of source work(s)	a work
Entity exercising reproduction	
Purpose of educational reproduction	purposes of illustration for teaching
Qualification(s)	without the purpose of making a profit
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author

- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>

7. Educational Broadcasts/Communications/Recordings

Provision	Art. 42
Scope of broadcast/communication/recording	communication
Type(s) of source work(s)	a work
Entity exercising	
broadcast/communication/recording	
Purpose of	purposes of illustration for teaching
broadcast/communication/recording	
Condition of	without the purpose of making a profit
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. <u>TPM/RMI Exceptions for Educational Purposes</u>

Serbia

1. <u>Legislation Reviewed</u>

Law on Copyright and Related Rights

Regulation on establishing the list of devices and objects for which there is liability to pay

2. Private/Personal Use

Provision	Art. 46
Scope of private/personal use	reproduce
Type(s) of source work(s)	a disclosed work, (a performance, phonogram, videogram)
Entity exercising private/personal use	a natural person
Purpose of private/personal use	personal noncommercial purposes
Condition of private/personal use	in a single copy
	copies made shall not be placed on the market or be used for any other form of public communication of that work 1537
Preclusions (not part of private/personal use)	works of architecture and new building constructions, three-dimensional realizations of drawings for works of fine arts, reproduction of whole of book (unless copies have been sold out for at least two years), musical notation (except by manual copying), electronic databases, computer programs, scope of limitation of exclusive rights may not conflict with a normal exploitation of the work nor may unreasonably prejudice the legitimate interests of the author ¹⁵³⁸
Subject to Attribution	source, name of author ¹⁵³⁹
Subject to Remuneration	fair compensatory remuneration ¹⁵⁴⁰ to authors, (performers, producers of phonograms and videograms) ¹⁵⁴¹ by levy on manufacturer/importer ¹⁵⁴² of empty carriers of sound, picture and text, new devices for sound or visual recording and new devices for photocopying or other devices with similar technology of copying ¹⁵⁴³ , and commercial photocopying service providers, ¹⁵⁴⁴ payable to CMOs ¹⁵⁴⁵

¹⁵³⁷ Art. 46(2).

Art. 41(2) (applying this restriction to "any specific case" of limitations on copyright).

Art. 41(1) (requiring acknowledgment for the provisions dealing with limitations on copyright).

Art. 39(8) (describing this as fair compensation which must take into account "the probable damage suffered by the author when his work is copied without his permission for personal non commercial use, [and] the application of technical measures of protection and other circumstances that can influence the correct calculation of the amount of technical measures of prote this special remuneration"). 1541 Art. 146. 1542 Art. 39(2), (3). 1543 Art. 39(4). 1544 Art. 39(5). 1545 Art. 39(9).

3. **Quotations**

Provision	Art. 49
Scope of quotation	reproduction (or communicated to the public)
	of
Type(s) of source work(s)	short excerpts of a work of authorship, or individual short copyright protected works, which have been disclosed, or (a performance, phonogram, videogram) ¹⁵⁴⁶
Entity exercising quotation	
Purpose of quotation	for the sake of illustration, confirmation or reference
Condition of quotation	mentioned parts or short works are integrated into another work without alterations
	clear indication that a reference is involved
	and in compliance with the fair practices
Preclusions (not part of quotation)	
Subject to Attribution	title, name of author, when and where quoted work was disclosed or published (if indicated on source)
Subject to Remuneration	

Educational Reproduction 4.

Provision	Art. 45
Nature of educational reproduction	multiply
Type(s) of source work(s)	works or (performances, phonograms, videograms) ¹⁵⁴⁷
Entity exercising reproduction	public libraries, educational institutions, museums and archives
Purpose of educational reproduction	only for the own archive needs
Qualification(s)	work is copied from the copy in their possession
	by such copying these institutions have no intention to realize direct or indirect economic or commercial benefit
	scope of limitation of exclusive rights may not conflict with a normal exploitation of the work nor may unreasonably prejudice the legitimate interests of the author ¹⁵⁴⁸
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author ¹⁵⁴⁹

¹⁵⁴⁶ Art. 144 (applying limitations and exhaustion of copyright to related rights).
1547 Art. 144 (applying limitations and exhaustion of copyright to related rights).
1548 Art. 41(2) (applying this restriction to "any specific case" of limitations on copyright).
1549 Art. 41(1) (requiring acknowledgment for the provisions dealing with limitations on copyright).

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 55
Scope of anthologies/compilations	copy, on paper or similar carrier, by
limitation/exception	photocopying or some other form of
	photographic or similar technology which
	gives similar results,
Type(s) of source work(s)	parts of the published copyright protected
	works, individual short published copyright
	protected works in the field of science,
	literature and music or individual published
	copyright protected works in the field of
	photography, industrial and graphic design and cartography, if it concerns published
	works of several different authors, or
	(performances, phonograms, videograms) ¹⁵⁵⁰
Entity exercising anthologies/compilations	(performances, prioriograms, videograms)
limitation/exception	
Purpose of anthologies/compilations	manual for tuition, examination or scientific
limitation/exception	research
Condition of anthologies/compilations limitation/exception	unless author explicitly prohibits
'	scope of limitation of exclusive rights may not
	conflict with a normal exploitation of the work
	nor may unreasonably prejudice the legitimate
	interests of the author ¹⁵⁵¹
Preclusions (not part of	sheet music ¹⁵⁵²
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author ¹⁵⁵³
Subject to Remuneration	obligation of payment/remuneration for
	copyright

6. **School Performances**

Provision	Art. 44(1)
Scope of school performance	perform publicly or represent, in the shape of direct presentation of a lecture in the process
	of tuition
Type(s) of source work(s)	published works or (performances, phonograms, videograms) ¹⁵⁵⁴
Entity exercising school performance	
Purpose of school performance	non commercial purposes of education
Condition of school performance	scope of limitation of exclusive rights may not conflict with a normal exploitation of the work nor may unreasonably prejudice the legitimate interests of the author ¹⁵⁵⁵
Preclusions (not part of school performance)	

Art. 144 (applying limitations and exhaustion of copyright to related rights).

1551 Art. 41(2) (applying this restriction to "any specific case" of limitations on copyright).

1552 Art. 55(2).

1553 Art. 41(1) (requiring acknowledgment for the provisions dealing with limitations on copyright).

1554 Art. 144 (applying limitations and exhaustion of copyright to related rights).

1555 Art. 41(2) (applying this restriction to "any specific case" of limitations on copyright).

Subject to Attribution	source, name of author 1556
Subject to Remuneration	

Provision	Art. 44(2)
Scope of school performance	public performance or representation at the school festivals
Type(s) of source work(s)	published works or (performances, phonograms, videograms) ¹⁵⁵⁷
Entity exercising school performance	
Purpose of school performance	non commercial purposes of education
Condition of school performance	interpreters are not given compensation for their performance entrance is not charged scope of limitation of exclusive rights may not conflict with a normal exploitation of the work nor may unreasonably prejudice the legitimate interests of the author ¹⁵⁵⁸
Preclusions (not part of school performance)	
Subject to Attribution	source, name of author ¹⁵⁵⁹
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

Provision	Art. 45
Scope of broadcast/communication/recording	multiply
Type(s) of source work(s)	works or (performances, phonograms,
	videograms) ¹⁵⁶⁰
Entity exercising	public libraries, educational institutions,
broadcast/communication/recording	museums and archives
Purpose of	only for the own archive needs
broadcast/communication/recording	
Condition of	work is copied from the copy in their
broadcast/communication/recording	possession
	by such copying these institutions have no
	intention to realize direct or indirect economic
	or commercial benefit
	scape of limitation of evaluative rights may not
	scope of limitation of exclusive rights may not conflict with a normal exploitation of the work
	•
	nor may unreasonably prejudice the legitimate interests of the author ¹⁵⁶¹
Preclusions (not part of	interests of the author
broadcast/communication/recording)	
broadcas/communication/recording/	

¹⁵⁵⁶ Art. 41(1) (requiring acknowledgment for the provisions dealing with limitations on copyright).
1557 Art. 144 (applying limitations and exhaustion of copyright to related rights).
1558 Art. 41(2) (applying this restriction to "any specific case" of limitations on copyright).
1559 Art. 41(1) (requiring acknowledgment for the provisions dealing with limitations on copyright).
1560 Art. 144 (applying limitations and exhaustion of copyright to related rights).
1561 Art. 41(2) (applying this restriction to "any specific case" of limitations on copyright).

Subject to Attribution	source, name of author 1562
Subject to Remuneration	
Provision	Art. 44(3)
Scope of broadcast/communication/recording	communication to the public, of
Type(s) of source work(s)	broadcasted school emissions, or (performances, phonograms, videograms) ¹⁵⁶³
Entity exercising	
broadcast/communication/recording	
Purpose of	non commercial purposes of education
broadcast/communication/recording	
Condition of broadcast/communication/recording	by means of technical devices internally within the educational establishment
broadcast/communication/recording	the educational establishment
	scope of limitation of exclusive rights may not conflict with a normal exploitation of the work nor may unreasonably prejudice the legitimate interests of the author ¹⁵⁶⁴
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

TPM/RMI Exceptions for Educational Purposes 9.

Provision	Art. 208a
Scope of TPM/RMI limitation/exception	exception to require rightholder who used effective technological measures in respect of his work to alter or remove technological measures to ensure for the "beneficiaries" legal access to copy of
Type(s) of source work(s)	work/subject-matter (but not applicable to works/subject-matter available to the public on agreed contractual conditions in a manner enabling members of the public to access them from a place and at a time individually chosen by them ¹⁵⁶⁵)
Beneficiary exercising limitation/exception	"beneficiaries": persons who have, on the basis of this law on the limitations of copyright, a legal access to a copy of the work/subjectmatter
Purpose of limitation/exception	to enable beneficiaries to realize the material limitations of rights, in the shortest term possible
Condition of limitation/exception	right holder/importer/person who applied technological measure or has authority to remove them must clearly and visibly notify, on

Art. 41(1) (requiring acknowledgment for the provisions dealing with limitations on copyright).

1563 Art. 144 (applying limitations and exhaustion of copyright to related rights).

1564 Art. 41(2) (applying this restriction to "any specific case" of limitations on copyright).

1565 Art. 208a(2), taken from EU Copyright Directive 2001/29, Art. 6(4).

every copy of the work or subject matter of
related rights, data on the used technological
measures, and his name or title and contact
address ¹⁵⁶⁶

¹⁵⁶⁶ Art. 208a(3).

Seychelles

1. **Legislation Reviewed**

Copyright Act, 2014 (Act No. 5 of 2014)

2. Private/Personal Use

Provision	s 9
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work, (a performance, phonogram, broadcast) 1567
Entity exercising private/personal use	a natural person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a database, computer program ¹⁵⁶⁸ , any work where "reproduction would conflict with a normal exploitation of the work or would otherwise unreasonably prejudice the legitimate interests of the author or other owner of the copyright"
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	s 11
Scope of quotation	quotation
Type(s) of source work(s)	a work that has lawfully been made available to the public, (a performance, phonogram, broadcast) ¹⁵⁶⁹
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice
	quotation does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 12(1)(c)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	published articles, other short works or short

¹⁵⁶⁷ S 27(d) (applying cases where a work can be used without the authorisation of the author or other owner of copyright to performances, phonograms and broadcasts).
1568 S 15 (excepting use of the computer program and for backup/archival purposes).
1569 S 27(d) (applying cases where a work can be used without the authorisation of the author or other owner of

copyright to performances, phonograms and broadcasts).

	extracts of works
Entity exercising reproduction	
Purpose of educational reproduction	face-to- face teaching in educational
·	institutions
Qualification(s)	activities of which do not serve direct or
	indirect commercial gain
	no collective licence, under which such
	reproduction can be made, is available by
	collective administration organisation of
	which educational institution is or should be aware 1570
Frequency/Multiple copies and Limits	reproduction of any particular work is an
	isolated one; if repeated, each occurrence be
	separate and unrelated
	not more than a single copy for each pupil or
	student and the teacher is made
Collective Licence/remuneration	
Attribution	source, name of author (on all copies if feasible) 1571

Provision	s 27(c)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	a performance, phonogram, broadcast (except performances and phonograms published as teaching or instructional materials)
Entity exercising reproduction	
Purpose of educational reproduction	solely for face-to- face teaching or distance teaching activities
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 12(1)(a)
Scope of anthologies/compilations	utilisation, by way of illustration, in
limitation/exception	publications, broadcasting or sound or visual
	recordings
Type(s) of source work(s)	a work that has lawfully been made available
	to the public
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	teaching or scientific research
limitation/exception	
Condition of anthologies/compilations	utilisation is compatible with fair practice
limitation/exception	

¹⁵⁷⁰ S 12(1)(c)(iii). ¹⁵⁷¹ S 12(2).

Preclusions (not part of	utilisation not exceed the extent justified by the
anthologies/compilations limitation/exception)	purpose
Subject to Attribution	source, name of author (on all copies if
	feasible) ¹⁵⁷²
Subject to Remuneration	

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 12(1)(a)
Scope of broadcast/communication/recording	utilisation, by way of illustration, in
	publications, broadcasting or sound or visual
	recordings
Type(s) of source work(s)	a work that has lawfully been made available
	to the public
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching or scientific research
broadcast/communication/recording	
Condition of	utilisation is compatible with fair practice
broadcast/communication/recording	
Preclusions (not part of	utilisation not exceed the extent justified by the
broadcast/communication/recording)	purpose
Subject to Attribution	source, name of author (on all copies if feasible) ¹⁵⁷³
Subject to Remuneration	
Provision	s 12(1)(b)
Scope of broadcast/communication/recording	utilisation by making available, in computer networks
Type(s) of source work(s)	a work that has lawfully been made available
	to the public, (a performance, phonogram, broadcast) ¹⁵⁷⁴
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching or scientific research
broadcast/communication/recording	
Condition of	access to the works is only available to
broadcast/communication/recording	enrolled pupils or students and their teachers
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (on all copies if feasible) ¹⁵⁷⁵
Subject to Remuneration	

Provision	s 27(b)
Scope of broadcast/communication/recording	reproduction

¹⁵⁷² S 12(2).
1573 S 12(2).
1574 S 27(d) (applying cases where a work can be used without the authorisation of the author or other owner of copyright to performances, phonograms and broadcasts).
1575 S 12(2).

Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

Provision	s 32
Scope of TPM/RMI limitation/exception	exception that notwithstanding effective technological measures applied to work/ other subject-matter, necessary means be ordered by Registrar or court to be made available to beneficiaries
Type(s) of source work(s)	work/other subject-matter (but not applicable to works/subject-matter made available to the public on agreed contractual terms in such a way that members of the public may access them from a place and at a time individually chosen by them ¹⁵⁷⁶)
Beneficiary exercising limitation/exception	"beneficiaries": users who seek to exercise an exception or limitation in, <i>inter alia</i> , teaching or scientific research (s 12)
Purpose of limitation/exception	to the extent required for beneficiaries to benefit from the exceptions/limitations
Condition of limitation/exception	

¹⁵⁷⁶ S 32(4), taken from EU Copyright Directive 2001/29, Art. 6(4).

Sierra Leone

1. <u>Legislation Reviewed</u>

The Copyright Act, 2011 (Act No. 8 of 2011)

2. Private/Personal Use

Provision	s 27
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work
Entity exercising private/personal use	an individual
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a digital database, computer program ¹⁵⁷⁷ , any work where "reproduction would conflict with a normal exploitation of the work or would otherwise unreasonably prejudice the legitimate interests of the author or other owner of the copyright" 1578
Subject to Attribution	sufficient acknowledgment: title of work (or other description), name of author (unless work is anonymous, pseudonymous or author has previously agreed or directed that an acknowledgment is not to be made)
Subject to Remuneration	

Provision	s 42(a)
Scope of private/personal use	use
Type(s) of source work(s)	a performance, a broadcast
Entity exercising private/personal use	a natural person
Purpose of private/personal use	private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 29
Scope of quotation	reproduction of
Type(s) of source work(s)	a short part of a published work
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	reproduction is compatible with fair practice

 $[\]overline{)}^{1577}$ S 34 (excepting use of the computer program and for backup/archival purposes; provision refers to s 28, which appears to be erroneous). $\overline{)}^{1578}$ S 27(2)(e).

	reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

Provision	s 42(d)
Scope of quotation	quotations
Type(s) of source work(s)	short excepts of a performance, sound recording, audiovisual work or broadcast
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations are compatible with fair practice
	quotations are justified by informative purpose of those quotations
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. Educational Reproduction

Provision	s 30(1)(b)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	a short part of a published work
Entity exercising reproduction	
Purpose of educational reproduction	face-to-face teaching in educational institutions
Qualification(s)	activities of which do not serve direct or
	indirect commercial gain
Frequency/Multiple copies and Limits	reproduction is an isolated one; if repeated, each occurrence be separate and unrelated
	no collective licence available by Collecting Society of which educational institution is or should be aware, under which reproduction can be made
Collective Licence/remuneration	
Attribution	source, name of author (if indicated on source)

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	s 30(1)(a)
Scope of anthologies/compilations	reproduction, by way of illustration, in writing
limitation/exception	or sound or visual recording, of
Type(s) of source work(s)	a short part of a published work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	teaching purposes
limitation/exception	

Condition of anthologies/compilations limitation/exception	reproduction is compatible with fair practice
	reproduction does not exceed extent justified
	by the purpose
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

6. <u>School Performances</u>

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	s 30(1)(a)
Scope of broadcast/communication/recording	reproduction, by way of illustration, in writing
	or sound or visual recording, of
Type(s) of source work(s)	a short part of a published work
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purposes
broadcast/communication/recording	
Condition of	reproduction is compatible with fair practice
broadcast/communication/recording	
	reproduction does not exceed extent justified
	by the purpose
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	
Provision	s 42(c)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, a broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching or scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

Singapore

1. **Legislation Reviewed**

Copyright Act (Cap. 63, 2006 Rev. Ed.) (consolidated as of 31 March 2015)

2. Private/Personal Use

Provision	ss 35, 109
Scope of private/personal use	fair dealing with a literary, dramatic, musical or artistic work, or adaptation of
Type(s) of source work(s)	a literary, dramatic or musical work, published edition, 1579 or "audio-visual item" 1580
Entity exercising private/personal use	
Purpose of private/personal use	(literary, dramatic, musical or artistic work) fair dealing shall include research and study ¹⁵⁸¹ (audio-visual item) fair dealing shall include research and study ¹⁵⁸²
Condition of private/personal use	in determining whether a dealing is fair dealing, the matters to have regard shall include: (a) the purpose and character of the dealing, including whether such dealing is of a commercial nature or is for non-profit educational purposes; (b) the nature of the work/adaptation/audiovisual item in question; (c) the amount and substantiality of the part copied taken in relation to the whole work/adaptation/audio-visual item; (d) the effect of the dealing upon the potential market for, or value of, the work/adaptation/audio-visual item; (e) the possibility of obtaining the work/adaptation/audio-visual item within a reasonable time at an ordinary commercial price.
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 246
Scope of private/personal use	direct or indirect recording of
Type(s) of source work(s)	a performance ¹⁵⁸³ as an "exempt recording" ¹⁵⁸⁴ (exemption from performance rights)
Entity exercising private/personal use	(for the educational purposes of educational institution) recording by, or on behalf of, body

 $^{^{1579}}$ S 116 (permitting reproductions of the whole or part of editions of works where dealing does not infringe copyright

by virtue of ss 35, 36, 37, 38 or 40).

1580 S 102 (defining "audiovisual item" as a sound recording, cinematographic work, sound and television broadcast or a cable programme).

1581 S 35(1A).

1582 S 109(1A).

^{1583 &}quot;Performance" excludes performance and communication of works or other subject-matter in the course of educational instruction under s 23. See s 246(2)(a). ¹⁵⁸⁴ S 246 (defining a "recording" of a performance as excluding an "exempt recording").

Purpose of private/personal use	 administering an educational institution (for course of cinematographic instruction) recording by a person giving or receiving such instruction solely for the purpose of the private and domestic use of the person who made it 1585 solely for the purpose of use in scientific research 1586 solely for the educational purposes of "educational institution" or of another educational institution or setting or answering the questions in an examination or communicating the questions to the candidates 1589 in the course of instruction, or preparation for instruction, in the making of a cinematograph film or a sound-track
	cinematograph film or a sound-track associated with the visual images forming part of a cinematograph film ¹⁵⁹⁰ • for the purpose of criticism or review ¹⁵⁹¹
Condition of private/personal use	Total purpose of officion of fevior
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Note: s 246(f) and (g) exemptions for recordings made by, or on behalf of, institutions assisting persons with reading disabilities or intellectually handicapped persons.

Provision	s 40(3)
Scope of private/personal use	reproduction as fair dealing of
Type(s) of source work(s)	a literary, dramatic or musical work, , published edition, ¹⁵⁹² or an adaptation of such a work/edition
Entity exercising private/personal use	
Purpose of private/personal use	for the purpose of research or study

¹⁵⁸⁵ S 246 (defining an "exempt recording", definition (a)).

¹⁵⁸⁶ S 246 (defining an "exempt recording", definition (b)).

¹⁵⁸⁷ S 7(1) (defining an "educational institution" as a primary, secondary, pre-university or full-time school, a junior college, a university, a college of advanced education or a technical and further education institution, an institution that conducts courses of primary, secondary, pre-university or tertiary education by correspondence or on an external study basis, a school of nursing, an undertaking within a hospital that conducts courses of study, a teacher education centre, a general institution or preparatory or continuing education institution for a particular occupation or profession, such other institutions declared by regulations, an undertaking for the provision of teacher training for the aforesaid institutions, and an undertaking for the furnishing of materials for the aforesaid institutions).

1588 S 246 (defining an "exempt recording", definition (c)). S 247 (defining a cinematograph film of a performance as

being made for the educational purposes of an educational instruction if is made for use in connection with a particular course of instruction provided by the institution, or for inclusion in the collection of a library of the institution).

¹⁵⁸⁹ S 246 (defining an "exempt recording", definition (d)).

¹⁵⁹⁰ S 246 (defining an "exempt recording", definition (e)).

¹⁵⁹¹ S 246 (defining an "exempt recording", definition (h)).

¹⁵⁹² S 116 (permitting reproductions of the whole or part of editions of works where dealing does not infringe copyright by virtue of ss 35, 36, 37, 38 or 40).

Condition of private/personal use	 if work/adaptation comprises an article in a periodical publication: whole or a part of work/adaptation otherwise, a "reasonable portion": if published edition has 10 pages or more: not more than 10% of number of pages in edition, or if more than 10% of number of pages, a single chapter if work/adaptation is divided into chapters¹⁵⁹³ if published edition is not divided into pages: not more than 10% of total bytes, 10% of total number of words, or 10% of edition contents, or if these are exceeded, a single chapter if work/adaptation is divided into chapters¹⁵⁹⁴
Preclusions (not part of private/personal use)	any subsequent reproduction of whole or part of another article in same publication dealing with a different subject-matter ¹⁵⁹⁵
Subject to Attribution	·
Subject to Remuneration	

3. Quotations

Provision	ss 36, 110
Scope of quotation	fair dealing with, or with an adaptation of,
Type(s) of source work(s)	a literary, dramatic or musical work, , published edition, 1596 "audio-visual item" 1597
Entity exercising quotation	
Purpose of quotation	for the purpose of criticism or review, whether of that work/audio-visual item or of another work/audio-visual item
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	sufficient acknowledgment: title of work/ audiovisual item (or other description), name of author (unless work is anonymous, pseudonymous or author has previously agreed or directed that an acknowledgment is not to be made) ¹⁵⁹⁸
Subject to Remuneration	

¹⁵⁹³ S 10(2).
1594 S 10(2A).
1595 S 35(4).
1596 S 116 (permitting reproductions of the whole or part of editions of works where dealing does not infringe copyright of ss 35, 36, 37, 38 or 40).

1500 as a sound recording, cinematographic work, sound and television broadcast

or a cable programme). ¹⁵⁹⁸ S 7(1) (defining "sufficient acknowledgment").

4. **Educational Reproduction**

Provision	ss 35, 109
Nature of educational reproduction	fair dealing with a literary, dramatic, musical
Tracaro di daddational reproduction	or artistic work, or adaptation of
Type(s) of source work(s)	a literary, dramatic or musical work, published
Type(e) of dealed work(e)	edition, 1599 or "audio-visual item" 1600
Entity exercising reproduction	callery, or address redar term
Purpose of educational reproduction	(literary, dramatic, musical or artistic work)
р	fair dealing shall include research and
	study ¹⁶⁰¹
	(audio-visual item) fair dealing shall include
	research and study ¹⁶⁰²
Qualification(s)	in determining whether a dealing is fair
	dealing, the matters to have regard shall
	include:
	(a) the purpose and character of the dealing,
	including whether such dealing is of a
	commercial nature or is for non-profit
	educational purposes;
	(b) the nature of the work/adaptation/audio-
	visual item in question;
	(c) the amount and substantiality of the part
	copied taken in relation to the whole
	work/adaptation/audio-visual item;
	(d) the effect of the dealing upon the potential
	market for, or value of, the
	work/adaptation/audio-visual item;
	(e) the possibility of obtaining the
	work/adaptation/audio-visual item within a
	reasonable time at an ordinary commercial
Fragues of Multiple coning and Limite	price.
Frequency/Multiple copies and Limits Collective Licence/remuneration	
Attribution	
Provision	Part III Division 6 c 504
Nature of educational reproduction	Part III, Division 6, s 50A
Type(s) of source work(s)	copying works
Entity exercising reproduction	person conducting or undergoing the course of
Entity exercising reproduction	education
Purpose of educational reproduction	for the purposes of a course of education
Qualification(s)	reproduction is not by means of a reprographic process ¹⁶⁰³
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	

 $\overline{^{1599}}$ S 116 (permitting reproductions of the whole or part of editions of works where dealing does not infringe copyright

by virtue of ss 35, 36, 37, 38 or 40).

1600 S 102 (defining "audiovisual item" as a sound recording, cinematographic work, sound and television broadcast or a cable programme).

1601 S 35(1A).

1602 S 109(1A).

1603 S 7504(2) (defining a "separate in process" as a process for making force and included a sound recording.

¹⁶⁰³ S 50A(2) (defining a "reprographic process" as a process for making facsimile copies or an appliance for making multiple copies, and includes any copying by electronic means, but does not include the making of a cinematograph film or sound recording).

Attribution	

Provision	Part III, Division 6, s 51
Nature of educational reproduction	multiple copies or communication of part of ("insubstantial portions", not whole of 1604)
Type(s) of source work(s)	work in an edition of the work
Entity exercising reproduction	by any person
Purpose of educational reproduction	for purposes of a course of education provided by institution
Qualification(s)	on the premises of an educational institution (including making a copy of part of work on network operated or controlled by educational institution to enable persons undertaking a course of education provided by the educational institution to access the work – "distance learning" 1605)
Frequency/Multiple copies and Limits	 (for non-electronic edition of work or electronic edition divided into pages) not more than 5 pages of work in an edition of work, or not more than 5% of total number of pages if edition has more than 500 pages¹⁶⁰⁶ (for electronic edition of work not divided into pages) not more than 5% of total number of bytes, 5% of total number of words or 5% of contents of edition¹⁶⁰⁷ no reproduction/communication under this exception of any other part of same work within 14 days of previous reproduction/communication¹⁶⁰⁸
Collective Licence/remuneration	
Attribution	

Provision	Part III, Division 6, s 52
Nature of educational reproduction	multiple reproductions (including an electronic
	form) ¹⁶⁰⁹ of the whole or part of
Type(s) of source work(s)	 an article in a periodical publication¹⁶¹⁰
	 a work (other than an article contained in a periodical publication)¹⁶¹¹
	including artistic works included for purposes
	of explaining or illustrating the article or other work ¹⁶¹²
Entity exercising reproduction	by, or on behalf of, a body administering an

¹⁶⁰⁴ S 51(2). 1605 S 51(6)(b). 1606 S 51(3). 1607 S 51(4). 1608 S 51(5), (5A). 1609 S 52(14), (15). 1610 S 52(1). 1611 S 52(2). 1612 S 53.

	educational institution
Purpose of educational reproduction	for the educational purposes of the institution or of another educational institution for the educational purposes of an educational institution for distribution to persons undertaking a correspondence course, or an external study course (otherwise than as a part of the lecture notes prepared in connection with that course) ¹⁶¹³
Qualification(s)	prescribed record of copying made, by or on behalf of educational institution, as soon as practicable ¹⁶¹⁴
Frequency/Multiple copies and Limits	- provision does not apply to copies of, or parts of, 2 or more articles contained in same periodical publication unless they relate to same subject-matter ¹⁶¹⁵ - provision does not apply to copies of, or parts of, more than a reasonable portion of a work that has been separately published unless person making the reproductions or causes them to be made, is satisfied, after reasonable investigations, that copies (not secondhand copies) are not available within a reasonable time at an ordinary commercial price ¹⁶¹⁶
Collective Licence/remuneration	body administering educational institution shall make equitable remuneration to copyright owner, upon request, for making of copies; remuneration as agreed upon between owner and body or as determined by Copyright Tribunal 1617
Attribution	

Provision	ss 52A, 115B
Nature of educational reproduction	anything done
Type(s) of source work(s)	a work, "audio-visual item" 1618
Entity exercising reproduction	
Purpose of educational reproduction	purposes of an examination, whether by way of setting the questions, communicating the questions to the candidates or answering the questions
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

¹⁶¹³ S 52(9), (10).
1614 S 52(6), (7), (7C), (7D), (11A), (11B). Records of copying or communication to be kept in writing and in accordance with prescribed form. S 52(8).
1615 S 52(4), (7A).
1616 S 52(5), (7B).
1617 S 52(11), (11C).
1618 S 102 (defining "audiovisual item" as a sound recording, cinematographic work, sound and television broadcast

or a cable programme).

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 40
Scope of anthologies/compilations	inclusion of a short extract from
limitation/exception	
Type(s) of source work(s)	a published work/published edition, 1619 or
	adaptation in a collection of literary, dramatic,
	musical or artistic works contained in a book,
	sound recording or cinematograph film
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations	for use by educational institutions
limitation/exception	
Condition of anthologies/compilations	collection is described as being intended for
limitation/exception	use by places of education in an appropriate
	place/label in book, record, film
	work or adaptation was not published for the
	purpose of being used by educational
	institutions
Preclusions (not part of	2 or more extracts from works/adaptations by same author 1620 are contained in collection or
anthologies/compilations limitation/exception)	
	similar collection by same publisher within 5 year period ¹⁶²¹
Subject to Attribution	sufficient acknowledgment: title of work (or
	other description), name of author (unless
	work is anonymous, pseudonymous or author
	has previously agreed or directed that an
	acknowledgment is not to be made) ¹⁶²²
Subject to Remuneration	

6. **School Performances**

Provision	s 23
Scope of school performance	performance, or causing sounds/visual images
	to be heard and seen ¹⁶²³ , of
Type(s) of source work(s)	a musical work ¹⁶²⁴ , a literary or dramatic
	work ¹⁶²⁵ , a cinematograph film, a broadcast, a
	cable programme, a recording of performance
Entity exercising school performance	performed by students or staff ¹⁶²⁶ of an
	educational institution
Purpose of school performance	in the course of activities of an educational

 $^{^{1619}}$ S 116 (permitting reproductions of the whole or part of editions of works where dealing does not infringe copyright

by virtue of ss 35, 36, 37, 38 or 40). ¹⁶²⁰ S 83 (explaining that author includes works of joint authorship, so that works by any one or more of the authors of the extract concerned will count towards the preclusion).

1621 S 40(2).

1622 S 10(1) (defining "sufficient acknowledgment").

1623 S 23(4).

¹⁶²⁴ S 23(1).

¹⁶²⁵ S 23(2).

¹⁶²⁶ S 23(5) (extending the definition of "staff" to include any adjunct staff and person engaged by the educational institution to conduct any course of instruction, activity or programme of or offered by the educational institution).

	institution
Condition of school performance	performed in premises of institution or elsewhere in presence of an audience (for literary or dramatic work) audience is limited to persons who are taking part in the instruction or are otherwise "directly connected" with the place where the instruction is given
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Part III, Division 6, s 52
Scope of broadcast/communication/recording	communication (including an electronic
	form) ¹⁶²⁸ of the whole or part of
Type(s) of source work(s)	an article in a periodical publication 1629
	a work (other than an article contained in a periodical publication) ¹⁶³⁰
	including artistic works included for purposes
	of explaining or illustrating the article or other work 1631
Entity exercising	by, or on behalf of, a body administering an
broadcast/communication/recording	educational institution
Purpose of	for the educational purposes of the institution
broadcast/communication/recording	or of another educational institution
	for the educational purposes of an educational
	institution for distribution to persons
	undertaking a correspondence course, or an
	external study course (otherwise than as a
	part of the lecture notes prepared in
	connection with that course) ¹⁶³²
Condition of	prescribed record of communication made, by
broadcast/communication/recording	or on behalf of educational institution, as soon
	as practicable ¹⁶³³
Preclusions (not part of	provision does not apply to communication
broadcast/communication/recording)	of, or parts of, 2 or more articles contained
	in same periodical publication unless they relate to same subject-matter ¹⁶³⁴
	provision does not apply to communication
	of, or parts of, more than a reasonable
	portion of a work that has been separately

S 23(3) ("a person shall be deemed to be directly connected with a place where instruction is given if he is a

S 23(3) ("a person shall be deemed to be directly connected with a piace where instruction is given if he is a parent, guardian, brother or sister of a student who receives instruction at that place").

1628 S 52(14), (15).
1629 S 52(1).
1630 S 52(2).
1631 S 53.
1632 S 52(9), (10).
1633 S 52(6), (7), (7C), (7D), (11A), (11B). Records of copying or communication to be kept in writing and in accordance with prescribed form. S 52(8).
1634 S 52(4), (7A).

	published unless person making the communication or causes them to be made, is satisfied, after reasonable investigations, that copies (not secondhand copies) are not available within a reasonable time at an ordinary commercial price ¹⁶³⁵
Subject to Attribution	
Subject to Remuneration	body administering educational institution shall make equitable remuneration to copyright owner, upon request, for making of copies; remuneration as agreed upon between owner and body or as determined by Copyright Tribunal ¹⁶³⁶
Provision	s 115
Scope of broadcast/communication/recording	making of a record or cinematograph film (not an infringement of copyright in work, sound recording or cinematograph film included in broadcast/programme, or in broadcast/programme), of
Type(s) of source work(s)	a sound broadcast, TV broadcast or cable programme
Entity exercising	made by, or on behalf of, person or authority
broadcast/communication/recording	in charge of educational institution
Purpose of	record/film used in the course of instruction at
broadcast/communication/recording	educational institution
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 115A
Scope of broadcast/communication/recording	making of a cinematograph film, or a sound- track associated with the visual images forming part of a cinematograph film,
Type(s) of source work(s)	a sound recording, cinematograph film, television broadcast, sound broadcast or cable programme
Entity exercising	a person giving or receiving such instruction
broadcast/communication/recording	
Purpose of broadcast/communication/recording	course of instruction, or preparation for instruction, in the making of a cinematograph film or sound-track associated with the visual images forming part of a cinematograph film
Condition of broadcast/communication/recording	

¹⁶³⁵ S 52(5), (7B). ¹⁶³⁶ S 52(11), (11C).

Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

TPM/RMI Exceptions for Educational Purposes 9.

Provision	s 261D(1)(e)
Scope of TPM/RMI limitation/exception	exception for circumventing technological
	access control measure
Type(s) of source work(s)	
Beneficiary exercising limitation/exception	person is engaged in a legitimate course of
	study, or employee is trained or experienced,
	in the field of encryption technology, or is
	doing so on behalf of someone so engaged,
	employed, trained, or experienced ¹⁶³⁷
Purpose of limitation/exception	research on any encryption technology ¹⁶³⁸
Condition of limitation/exception	circumvention relates to lawfully obtained copy
	of work/subject-matter/performance
	circumvention is done in good faith and
	necessary to conduct such research
	person has made reasonable effort to obtain
	such permission from copyright
	owner/performer

Provision	s 261D(1)(a)
Scope of TPM/RMI limitation/exception	exception for circumventing access control
	technological protection measure
Type(s) of source work(s)	
Beneficiary exercising limitation/exception	educational institution
Purpose of limitation/exception	sole purpose of making an acquisition decision in relation to the work, subject-matter or recording ¹⁶³⁹
Condition of limitation/exception	work/subject-matter will not be otherwise available to the educational institution for making its acquisition decision if the circumvention is not done 1640

¹⁶³⁷ S 261D(1)(e). 1638 S 261D(1)(e). 1639 S 261D(1)(a). 1640 S 261D(1)(a).

Slovakia

1. **Legislation Reviewed**

Act No. 618/2003 on Copyright and Related Rights (as amended up to Act No. 283/2014 Coll.)

2. Private/Personal Use

Provision	Art. 24(1)
Scope of private/personal use	directly or indirectly make a copy of
Type(s) of source work(s)	a released work
Entity exercising private/personal use	a natural person
Purpose of private/personal use	for his personal use and for non-commercial purposes
Condition of private/personal use	a copy
Preclusions (not part of private/personal use)	works of architecture, whole or essential part of literary work or cartographic work, musical notation written on paper, an electronic database, computer program ¹⁶⁴¹
Subject to Attribution	
Subject to Remuneration	levy (remuneration) ¹⁶⁴² payable on blank recording media, technical device designated for making of reproductions of phonograms or audiovisual recordings, reprographic equipment, personal computer and paid reproduction services ¹⁶⁴³ , payable by importer, manufacturer, service provider, etc. to account of CMOs ¹⁶⁴⁴ to be distributed among authors, 1645 (performers and producers of phonograms, audiovisual recording producers and broadcasters) ¹⁶⁴⁶

Provision	Art. 24(2)
Scope of private/personal use	a copy, by transferring the
	work to paper or another similar basis by
	means of a technical device for making printed
	reproductions or other technical equipment, of
Type(s) of source work(s)	a copy of a work
Entity exercising private/personal use	a natural person or legal entity
Purpose of private/personal use	such a copy may be publicly distributed by
	sale or other form of transfer of title
Condition of private/personal use	a copy
Preclusions (not part of private/personal use)	works of architecture, whole or essential part
	of literary work or cartographic work, musical
	notation written on paper, an electronic
	database, computer program ¹⁶⁴⁷
Subject to Attribution	

¹⁶⁴¹ Art. 24(3). Art 35 (excepting use of the computer program, backup/archival purposes and study or verification of

Art. 24(3). Art 35 (excepting use of the computer program, backup/archival purposes and study or verification of functionality).

1642 Art. 24(6) (providing that basis of remuneration, amount and payment procedure).

1643 Art. 24(6)(a)-(e).

1644 Art. 24(8).

1645 Art. 24(4).

1646 Art. 69(1).

1647 Art. 24(3). Art 35 (excepting use of the computer program, backup/archival purposes and study or verification of functionality). functionality).

Subject to Remuneration	levy (remuneration) ¹⁶⁴⁸ payable on blank
	recording media, technical device designated
	for making of reproductions of phonograms or
	audiovisual recordings, reprographic
	equipment, personal computer and paid
	reproduction services ¹⁶⁴⁹ , payable by importer,
	manufacturer, service provider, etc. 1650 to
	account of CMOs ¹⁶⁵¹ to be distributed among
	authors ¹⁶⁵²

3. Quotations

Provision	Art. 25
Scope of quotation	use, in another work, in the form of quotation
Type(s) of source work(s)	a short part of a released work, (a
	performance, phonogram, audiovisual
	recording, broadcast) ¹⁶⁵³
Entity exercising quotation	
Purpose of quotation	exclusively for the purpose of the review or
	critique of the released work
Condition of quotation	use must be in accordance with customs
	scope does not exceed extent justified by the
	purpose
Preclusions (not part of quotation)	
Subject to Attribution	title of work, source, name of author/performer
	(if not anonymous)
Subject to Remuneration	

4. **Educational Reproduction**

Provision	Art. 25
Nature of educational reproduction	use
Type(s) of source work(s)	a short part of a released work, (a performance, phonogram, audiovisual recording, broadcast) ¹⁶⁵⁴
Entity exercising reproduction	
Purpose of educational reproduction	teaching, scientific and research purposes or artistic purposes
Qualification(s)	use must be in accordance with customs
	scope does not exceed extent justified by the purpose
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	

¹⁶⁴⁸ Art. 24(6) (providing that basis of remuneration, amount and payment procedure).
1649 Art. 24(6)(a)-(e).
1650 Art. 107(1).
1651 Art. 24(8).
1652 Art. 24(5).
1653 Art. 69(1).
1654 Art. 69(1).

Attribution	title of work, source, name of author/performer (if not anonymous)
Provision	Art. 28(2)
Nature of educational reproduction	a copy, by reprographic equipment, of
Type(s) of source work(s)	a short part of a released work, a short
	released work or a work of fine art
Entity exercising reproduction	
Purpose of educational reproduction	teaching purposes at "school" 1655
Qualification(s)	purpose is not to acquire direct or indirect property benefit
Frequency/Multiple copies and Limits	use does not exceed the scope justified by teaching purposes at school
Collective Licence/remuneration	
Attribution	title of work, source, name of author/performer (if not anonymous) ¹⁶⁵⁶

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 28(1)
Scope of anthologies/compilations	creation of a copy, for its public distribution by
limitation/exception	other forms of assignment of title such as its
·	sale, of
Type(s) of source work(s)	a short part of a released work, (a
	performance, phonogram, audiovisual
	recording, broadcast) ¹⁶⁵⁷
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	teaching purposes at "school" 1658
limitation/exception	
Condition of anthologies/compilations	use does not exceed the scope justified by
limitation/exception	teaching purposes at school
	purpose is not to acquire direct or indirect
	property benefit
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	title of work, source, name of author/performer
	(if not anonymous) ¹⁶⁵⁹
Subject to Remuneration	

Provision	Art. 28(2)
Scope of anthologies/compilations	a copy, for its public distribution by other forms
limitation/exception	of assignment of title such as its sale, of
Type(s) of source work(s)	a short part of a released work, a short
	released work or a work of fine art

Art. 5(12) (defining "school" as kindergarten, elementary school, secondary school, university/institution of higher education or interest or educational establishment).

1656 Art. 28(3) referring to Art. 25 para. 3, which deals with attribution.

1657 Art. 69(1).

1658 Art. 5(12) (defining "school" as kindergarten, elementary school, secondary school, university/institution of higher advention or interest or educational attablishment).

education or interest or educational establishment).

1659 Art. 28(3) referring to Art. 25 para. 3, which deals with attribution.

Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	teaching purposes at "school" 1660
Condition of anthologies/compilations limitation/exception	purpose is not to acquire direct or indirect property benefit
Preclusions (not part of anthologies/compilations limitation/exception)	use does not exceed the scope justified by teaching purposes at school
Subject to Attribution	title of work, source, name of author/performer (if not anonymous) ¹⁶⁶¹
Subject to Remuneration	

School Performances 6.

Provision	Art. 30(1)(b)
Scope of school performance	use, at school exhibitions,
Type(s) of source work(s)	a work, (a performance, phonogram, audiovisual recording, broadcast) ¹⁶⁶²
Entity exercising school performance	
Purpose of school performance	children, pupils, students or "school" teachers are performing
Condition of school performance	exhibitions are free of charge
Preclusions (not part of school performance)	
Subject to Attribution	title of work, source, name of author/performer (if not anonymous) ¹⁶⁶⁴
Subject to Remuneration	

Provision	Art. 30(1)(c)
Scope of school performance	use
Type(s) of source work(s)	school works, (performances, phonograms, audiovisual recordings, broadcasts) ¹⁶⁶⁵
Entity exercising school performance	
Purpose of school performance	performance of tasks pertaining to the subject of activities of the "school" 1666
Condition of school performance	performance is free of charge
Preclusions (not part of school performance)	
Subject to Attribution	title of work, source, name of author/performer (if not anonymous) 1667
Subject to Remuneration	

¹⁶⁶⁰ Art. 5(12) (defining "school" as kindergarten, elementary school, secondary school, university/institution of higher education or interest or educational establishment).

1661 Art. 28(3) referring to Art. 25 para. 3, which deals with attribution.

1662 Art. 69(1).

Art. 69(1).

1663 Art. 5(12) (defining "school" as kindergarten, elementary school, secondary school, university/institution of higher education or interest or educational establishment).

1664 Art. 30(2) referring to Art. 25 para. 3, which deals with attribution.

1665 Art. 69(1).

1666 Art. 5(42) (defining "school" or kindergarten, elementary school, secondary school, university/institution of higher

Art. 5(1).

Art. 5(12) (defining "school" as kindergarten, elementary school, secondary school, university/institution of higher education or interest or educational establishment). ¹⁶⁶⁷ Art. 30(2) referring to Art. 25 para. 3, which deals with attribution.

Educational Broadcasts/Communications/Recordings 7.

Provision	Art. 25
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a short part of a released work, (a
	performance, phonogram, audiovisual
	recording, broadcast) 1668
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching, scientific and research purposes or
broadcast/communication/recording	artistic purposes
Condition of	use must be in accordance with customs
broadcast/communication/recording	
	scope does not exceed extent justified by the
Duralizations (not now of	purpose
Preclusions (not part of	
broadcast/communication/recording)	title of work source name of outbor/porformer
Subject to Attribution	title of work, source, name of author/performer
Subject to Remuneration	(if not anonymous)
Provision	Art 20/1)
Scope of broadcast/communication/recording	Art. 28(1) creation of a copy, for the communication to
Scope of broadcast/communication/recording	the public of
Type(s) of source work(s)	a short part of a released work, (a
	performance, phonogram, audiovisual
	recording, broadcast) ¹⁶⁶⁹
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purposes at "school" 1670
broadcast/communication/recording	
Condition of	use does not exceed the scope justified by
broadcast/communication/recording	teaching purposes at school
	purpose is not to acquire direct or indirect
	property benefit
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	title of work, source, name of author/performer (if not anonymous) ¹⁶⁷¹
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

¹⁶⁶⁸ Art. 69(1).
1669 Art. 69(1).
1670 Art. 5(12) (defining "school" as kindergarten, elementary school, secondary school, university/institution of higher education or interest or educational establishment).
1671 Art. 28(3) referring to Art. 25 para. 3, which deals with attribution.

Slovenia

Legislation Reviewed 1.

Copyright and Related Rights Act of 30 March 1995 as last amended on December 15, 2006

2. Private/Personal Use

Provision	Art. 50(2)
Scope of private/personal use	reproduction
Type(s) of source work(s)	a disclosed work, (a performance, phonogram, film, broadcast, published edition) ¹⁶⁷²
Entity exercising private/personal use	a natural person
Purpose of private/personal use	
Condition of private/personal use	no more than 3 copies
	* on paper or similar medium by photographic or similar technique, or * on any other medium if for private use, if copies are not available to the public and not done for direct or indirect economic advantage "extent of such exploitation of copyright works is limited by the intended purpose, is compatible with fair practice, does not conflict with normal use of the work, and does not unreasonably prejudice the legitimate interests of the author" 1673
Preclusions (not part of private/personal use)	works of architecture, whole book (unless out of print for at least 2 years), 1674 musical notation (unless by handwritten transcription), 1675 electronic database, computer program
Subject to Attribution	
Subject to Remuneration	levy (equitable remuneration) for making a sound or visual fixation, and for photocopying of work ¹⁶⁷⁶ payable on blank audio or video fixation media, appliances for sound or visual fixation or for photocopying and photocopies made for sale, ¹⁶⁷⁷ payable by manufacturer, importer, paid photocopy service providers, ¹⁶⁷⁸ to account of CMOs, to be distributed among approved authors, ¹⁶⁷⁹ performers, ¹⁶⁸⁰ producers of phonograms, ¹⁶⁸¹ film producers ¹⁶⁸² and publishers ¹⁶⁸³

¹⁶⁷² Art. 4(2).
1673 Art. 46.
1674 Art. 46(5).
1675 Art. 46(5).
1676 Art. 37.
1677 Art. 37.
1678 Art. 38.
1679 Art. 37.
1680 Art. 123.
1681 Art. 123.
1681 Art. 131.
1682 Art. 135.
1683 Art. 139.

Quotations 3.

Provision	Art. 51
Scope of quotation	quotations, of parts of
Type(s) of source work(s)	a disclosed work and of single disclosed photographs, works of fine arts, architecture, applied art, industrial design and cartography, (a performance, phonogram, film, broadcast, published edition) ¹⁶⁸⁴
Entity exercising quotation	
Purpose of quotation	illustration, argumentation or referral
Condition of quotation	"extent of such exploitation of copyright works is limited by the intended purpose, is compatible with fair practice, does not conflict with normal use of the work, and does not unreasonably prejudice the legitimate interests of the author" 1685
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated)
Subject to Remuneration	

Educational Reproduction 4.

Provision	Art. 50(3)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	a disclosed work, (a performance, phonogram, film, broadcast, published edition) ¹⁶⁸⁶ from their own copies
Entity exercising reproduction	publicly accessible archives and libraries, museums and educational or scientific establishments
Purpose of educational reproduction	for internal use
Qualification(s)	not done for direct or indirect economic advantage "extent of such exploitation of copyright works is limited by the intended purpose, is compatible with fair practice, does not conflict with normal use of the work, and does not unreasonably prejudice the legitimate interests of the author" 1687
Frequency/Multiple copies and Limits	no more than 3 copies
Collective Licence/remuneration	levy (equitable remuneration) for making a sound or visual fixation, and for photocopying of work ¹⁶⁸⁸ payable on blank audio or video fixation media, appliances for sound or visual

¹⁶⁸⁴ Art. 4(2). 1685 Art. 46. 1686 Art. 4(2). 1687 Art. 46. 1688 Art. 37.

	fixation or for photocopying and photocopies made for sale, 1689 payable by manufacturer, importer, paid photocopy service providers, 1690 to account of CMOs, to be distributed among approved authors, 1691 performers, 1692 producers of phonograms, 1693 film producers 1694 and publishers
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 47(1).1
Scope of anthologies/compilations	reproduce, in readers and textbooks
limitation/exception	
Type(s) of source work(s)	parts of works, as well as single works of photography, fine arts, architecture, applied art, industrial design and cartography, as already disclosed works of a number of authors, (a performance, phonogram, film, broadcast, published edition) ¹⁶⁹⁶
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	intended for teaching
Condition of anthologies/compilations limitation/exception	"extent of such exploitation of copyright works is limited by the intended purpose, is compatible with fair practice, does not conflict with normal use of the work, and does not unreasonably prejudice the legitimate interests of the author" 1697
Preclusions (not part of	
anthologies/compilations limitation/exception)	4000
Subject to Attribution	source, name of author (if indicated) ¹⁶⁹⁸
Subject to Remuneration	on payment of equitable remuneration 1699

Provision	Art. 47(1).2
Scope of anthologies/compilations	reproduce, in periodical publications
limitation/exception	
Type(s) of source work(s)	articles on current topics of general interest
	published in other periodicals
Entity exercising anthologies/compilations	
limitation/exception	

¹⁶⁸⁹ Art. 37.
1690 Art. 38.
1691 Art. 37.
1692 Art. 123.
1693 Art. 131.
1694 Art. 135.
1695 Art. 139.
1696 Art. 4(2).
1697 Art. 46.
1698 Art. 47(3).
1699 Art. 47(1).

Purpose of anthologies/compilations limitation/exception	
Condition of anthologies/compilations limitation/exception	author did not expressly prohibit [such reproductions]
	"extent of such exploitation of copyright works is limited by the intended purpose, is compatible with fair practice, does not conflict with normal use of the work, and does not unreasonably prejudice the legitimate interests of the author" 1700
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (if indicated) ¹⁷⁰¹
Subject to Remuneration	on payment of equitable remuneration 1702

6. **School Performances**

Provision	Art. 49(1).1
Scope of school performance	publicly perform
Type(s) of source work(s)	a disclosed work, (a performance, phonogram, film, broadcast, published edition) ¹⁷⁰³
Entity exercising school performance	
Purpose of school performance	direct teaching
Condition of school performance	"extent of such exploitation of copyright works is limited by the intended purpose, is compatible with fair practice, does not conflict with normal use of the work, and does not unreasonably prejudice the legitimate interests of the author" 1704
Preclusions (not part of school performance)	
Subject to Attribution	source, name of author (if indicated) ¹⁷⁰⁵
Subject to Remuneration	

Provision	Art. 49(1).2
Scope of school performance	publicly perform, at school events
Type(s) of source work(s)	a disclosed work, (a performance, phonogram, film, broadcast, published edition) ¹⁷⁰⁶
Entity exercising school performance	
Purpose of school performance	
Condition of school performance	free admission
	performers receive no payment for their performance

¹⁷⁰⁰ Art. 46. 1701 Art. 47(3). 1702 Art. 47(1). 1703 Art. 4(2). 1704 Art. 46. 1705 Art. 49(2). 1706 Art. 4(2).

	"extent of such exploitation of copyright works is limited by the intended purpose, is compatible with fair practice, does not conflict with normal use of the work, and does not unreasonably prejudice the legitimate interests of the author" 1707
Preclusions (not part of school performance)	
Subject to Attribution	source, name of author (if indicated) ¹⁷⁰⁸
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

Provision	Art. 50(3)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a disclosed work, (a performance, phonogram, film, broadcast, published edition) ¹⁷⁰⁹ from their own copies
Entity exercising	publicly accessible archives and libraries,
broadcast/communication/recording	museums and educational or scientific establishments
Purpose of broadcast/communication/recording	for internal use
Condition of broadcast/communication/recording	not done for direct or indirect economic advantage
	"extent of such exploitation of copyright works is limited by the intended purpose, is compatible with fair practice, does not conflict with normal use of the work, and does not unreasonably prejudice the legitimate interests of the author" 1710
Preclusions (not part of broadcast/communication/recording)	no more than 3 copies
Subject to Attribution	
Subject to Remuneration	levy (equitable remuneration) for making a sound or visual fixation, and for photocopying of work ¹⁷¹¹ payable on blank audio or video fixation media, appliances for sound or visual fixation or for photocopying and photocopies made for sale, ¹⁷¹² payable by manufacturer, importer, paid photocopy service providers, ¹⁷¹³ to account of CMOs, to be distributed among approved authors, ¹⁷¹⁴ performers, ¹⁷¹⁵

¹⁷⁰⁷ Art. 46. 1708 Art. 49(2). 1709 Art. 4(2). 1710 Art. 46. 1711 Art. 37. 1712 Art. 37. 1713 Art. 38. 1714 Art. 37. 1715 Art. 123.

	producers of phonograms, ¹⁷¹⁶ film producers ¹⁷¹⁷ and publishers ¹⁷¹⁸
Provision	Art. 47(2)
Scope of broadcast/communication/recording	communication of readers and textbooks, which reproduce
Type(s) of source work(s)	parts of works, as well as single works of photography, fine arts, architecture, applied art, industrial design and cartography, as already disclosed works of a number of authors, (performances, phonograms, films, broadcasts, published editions) 1719
Entity exercising broadcast/communication/recording	
Purpose of broadcast/communication/recording	intended for teaching
Condition of broadcast/communication/recording	"extent of such exploitation of copyright works is limited by the intended purpose, is compatible with fair practice, does not conflict with normal use of the work, and does not unreasonably prejudice the legitimate interests of the author" 1720
Preclusions (not part of broadcast/communication/recording)	
Subject to Attribution	source, name of author (if indicated) ¹⁷²¹
Subject to Remuneration	on payment of equitable remuneration ¹⁷²²

Provision	Art. 49(1).3
Scope of broadcast/communication/recording	rebroadcast
Type(s) of source work(s)	a radio or television school broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	
broadcast/communication/recording	
Condition of	"extent of such exploitation of copyright works
broadcast/communication/recording	is limited by the intended purpose, is compatible with fair practice, does not conflict with normal use of the work, and does not unreasonably prejudice the legitimate interests of the author" 1723
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (if indicated) ¹⁷²⁴
Subject to Remuneration	

¹⁷¹⁶ Art. 131. 1717 Art. 135. 1718 Art. 139. 1719 Art. 4(2). 1720 Art. 46. 1721 Art. 47(3). 1722 Art. 47(1). 1723 Art. 46. 1724 Art. 47(3).

Compulsory Licences for Educational Reproductions and Translations 8.

9. TPM/RMI Exceptions for Educational Purposes

Provision	Art. 166c
Scope of TPM/RMI limitation/exception	request to require rightholder, who used technological measures in respect of his work, to take appropriate means (except for agreements implemented by rightholder for this purpose) ¹⁷²⁵
Type(s) of source work(s)	work/subject-matter (but not applicable to works/subject-matter available to the public on agreed contractual terms in such a way that members of the public may access them from a place and at a time individually chosen by them ¹⁷²⁶)
Beneficiary exercising limitation/exception	"beneficiaries": users who have legal access to work/subject-matter for, <i>inter alia</i> , teaching (Art. 49), private and other internal reproduction (Art. 50)
Purpose of limitation/exception	means to enable "beneficiaries" to enforce the copyright and related rights limitations
Condition of limitation/exception	

¹⁷²⁵ Art. 166c(4).1.
1726 Arts. 166c(4).2, 32a, taken from EU Copyright Directive 2001/29, Art. 6(4).

*Somalia

1. <u>Legislation Reviewed</u>

South Africa

1. <u>Legislation Reviewed</u>

Copyright Act, 1978 (Act No. 98 of 1978, as amended up to Copyright Amendment Act 2002)

2. Private/Personal Use

Provision	s 12(1)(a)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a literary or musical work, (and its adaptation), ¹⁷²⁷ (in its original language or in a different language) ¹⁷²⁸ , an artistic work, ¹⁷²⁹ a broadcast, ¹⁷³⁰ a published edition ¹⁷³¹
Entity exercising private/personal use	
Purpose of private/personal use	research or private study by, or the personal or private use of, the person using the work
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Quotations

Provision	s 12(1)(b)
Scope of quotation	criticism or review
Type(s) of source work(s)	a literary or musical work, (and its adaptation), 1732 (in its original language or in a different language) 1733, an artistic work, 1734 a cinematograph film, 1735 a sound recording, 1736 a broadcast, 1737 a published edition 1738
Entity exercising quotation	
Purpose of quotation	of that work or of another work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated)
Subject to Remuneration	

Provision	s 12(3)
Scope of quotation	quotation
Type(s) of source work(s)	a literary or musical work, (and its
	adaptation), ¹⁷³⁹ (in its original language or in a

¹⁷²⁷ S 12(9) (applying to s 12(1) to (7)).

¹⁷²⁸ S 12(11) (applying to s 12(1) to (4), (6), (7) and (10)).

¹⁷²⁹ S 15(4) (applying s 12(1), (2), (4), (5), (9), (10), (12) and (13), mutatis mutandis, to artistic works).

¹⁷³⁰ S 18 (applying s 12(1) to (5), (12), (13), mutatis mutandis, to broadcasts).

¹⁷³¹ S 19A (sections 12 (1), (2), (4), (5), (8), (12) and (13), mutatis mutandis, to published editions).

¹⁷³² S 12(9) (applying to s 12(1) to (7)).

¹⁷³³ S 12(11) (applying to s 12(1) to (4), (6), (7) and (10)).

¹⁷³⁴ S 15(4) (applying s 12(1), (2), (4), (5), (9), (10), (12) and (13), mutatis mutandis, to artistic works).

¹⁷³⁵ S 16(1) (applying s 12(1), (2), (3), (6), (12), (12), (13), mutatis mutandis, to cinematograph films).

¹⁷³⁶ S 17 (applying s 12(1)(b) and (c), (2), (3), (4), (5), (12) and (13), mutatis mutandis, to sound recordings).

¹⁷³⁷ S 18 (applying s 12(1) to (5), (12), (13), mutatis mutandis, to broadcasts).

¹⁷³⁸ S 19A (sections 12 (1), (2), (4), (5), (8), (12) and (13), mutatis mutandis, to published editions).

¹⁷³⁹ S 12(9) (applying to s 12(1) to (7)).

	different language) ¹⁷⁴⁰ which is lawfully available to the public, articles in newspapers or periodicals that are in the form of summaries of any such work, a cinematograph film, ¹⁷⁴¹ a sound recording, ¹⁷⁴² a broadcast ¹⁷⁴³
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice
	quotation does not exceed extent justified by
	the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated)
Subject to Remuneration	

4. <u>Educational Reproduction</u>

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 12(4)
Scope of anthologies/compilations	use, by way of illustration in any publication,
limitation/exception	broadcast or sound or visual record
Type(s) of source work(s)	a literary or musical work, (and its adaptation), ¹⁷⁴⁴ (in its original language or in a different language) ¹⁷⁴⁵ , an artistic work, ¹⁷⁴⁶ a cinematograph film, ¹⁷⁴⁷ a sound recording, ¹⁷⁴⁸ a broadcast, ¹⁷⁴⁹ a published edition ¹⁷⁵⁰
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for teaching
limitation/exception	
Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	use to extent justified by the purpose
anthologies/compilations limitation/exception)	
	use is compatible with fair practice
Subject to Attribution	source, name of author (if indicated)
Subject to Remuneration	

¹⁷⁴⁰ S 12(11) (applying to s 12(1) to (4), (6), (7) and (10)).

¹⁷⁴¹ S 16(1) (applying s 12(1)(b) and (c), (2), (3), (4), (12), (13), mutatis mutandis, to cinematograph films).

¹⁷⁴² S 17 (applying s 12(1)(b) and (c), (2), (3), (4), (5), (12) and (13), mutatis mutandis, to sound recordings).

¹⁷⁴³ S 18 (applying s 12(1) to (5), (12), (13), mutatis mutandis, to broadcasts).

¹⁷⁴⁴ S 12(9) (applying to s 12(1) to (7)).

¹⁷⁴⁵ S 12(11) (applying to s 12(1) to (4), (6), (7) and (10)).

¹⁷⁴⁶ S 15(4) (applying s 12(1), (2), (4), (5), (9), (10), (12) and (13), mutatis mutandis, to artistic works).

¹⁷⁴⁷ S 16(1) (applying s 12(1), (2), (3), (3), (12), (13), mutatis mutandis, to cinematograph films).

¹⁷⁴⁸ S 17 (applying s 12(1)(b) and (c), (2), (3), (4), (5), (12) and (13), mutatis mutandis, to sound recordings).

¹⁷⁴⁹ S 18 (applying s 12(1) to (5), (12), (13), mutatis mutandis, to broadcasts).

¹⁷⁵⁰ S 19A (sections 12 (1), (2), (4), (5), (8), (12) and (13), mutatis mutandis, to published editions).

6. **School Performances**

7. Educational Broadcasts/Communications/Recordings

Provision	s 12(4)
Scope of broadcast/communication/recording	use, by way of illustration in any publication,
	broadcast or sound or visual record
Type(s) of source work(s)	a literary or musical work, (and its adaptation), ¹⁷⁵¹ (in its original language or in a different language) ¹⁷⁵² , an artistic work, ¹⁷⁵³ a cinematograph film, ¹⁷⁵⁴ a sound recording, ¹⁷⁵⁵ a broadcast, ¹⁷⁵⁶ a published edition ¹⁷⁵⁷
Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	use to extent justified by the purpose
broadcast/communication/recording)	
	use is compatible with fair practice
Subject to Attribution	source, name of author (if indicated)
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

¹⁷⁵¹ S 12(9) (applying to s 12(1) to (7)).
1752 S 12(11) (applying to s 12(1) to (4), (6), (7) and (10)).
1753 S 15(4) (applying s 12(1), (2), (4), (5), (9), (10), (12) and (13), mutatis mutandis, to artistic works).
1754 S 15(4) (12) (13) mutatis mutandis, to cinematograph file

^{\$ 15(4) (}applying \$ 12(1), (2), (4), (5), (9), (10), (12) and (13), mutatis mutandis, to anistic works).

1754 \$ 16(1) (applying \$ 12(1)(b) and (c), (2), (3), (4), (12), (13), mutatis mutandis, to cinematograph films).

1755 \$ 17 (applying \$ 12(1)(b) and (c), (2), (3), (4), (5), (12) and (13), mutatis mutandis, to sound recordings).

1756 \$ 18 (applying \$ 12(1) to (5), (12), (13), mutatis mutandis, to broadcasts).

1757 \$ 19A (sections 12 (1), (2), (4), (5), (8), (12) and (13), mutatis mutandis, to published editions).

*Spain

1. <u>Legislation Reviewed</u>

Consolidated text of the Law on Intellectual Property, regularizing, clarifying and harmonizing the Applicable Statutory Provisions (approved by Royal Legislative Decree No. 1/1996 of April 12, 1996, and last amended by Royal Decree-Law No. 20/2011 of December 30, 2011)

Sri Lanka

1. **Legislation Reviewed**

Intellectual Property Act, No. 36 of 2003

2. Private/Personal Use

Provision	s 12(1)
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a lawful copy of a published work, (a performance, sound recording, broadcast) ¹⁷⁵⁸
Entity exercising private/personal use	a physical person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of book or musical notation, whole or substantial part of a database, computer program ¹⁷⁵⁹ , any work where "reproduction would conflict with a normal exploitation of the work or would otherwise unreasonably prejudice the legitimate interests of the owner of the copyright" 1760
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 11(1)
Scope of quotation	fair use, including such use by reproduction in
	copies or by any other means specified by s 9,
Type(s) of source work(s)	a work, (a performance, sound recording, broadcast) ¹⁷⁶¹
Entity exercising quotation	
Purpose of quotation	criticism, comment
Condition of quotation	to determine if use is fair use, consider
	following factors:
	(a) the purpose and character of the use,
	including whether such use is of a commercial
	nature or for non-profit educational purposes; (b) the nature of the copyright work;
	(c) the amount and substantially of the portion
	used in relation to the copyrighted work as a
	whole;
	(d) the effect of the use upon the potential
	market for or value of the work.
	acts of fair use shall include the circumstances specified in s 12

¹⁷⁵⁸ S 21(a) (enabling the use by a physical person of related rights subject matter exclusively for his own personal purposes).

1759 S 12(7) (excepting use of the computer program and for backup/archival purposes).

1760 S 12(2)(e).

1761 S 21(d) (applying copyright limitations and exceptions to related rights).

Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 12(3)
Scope of quotation	reproduction of
Type(s) of source work(s)	a short part of a published work, (a
	performance, sound recording, broadcast) ¹⁷⁶²
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	reproduction is compatible with fair practice
	reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 11(1)
Nature of educational reproduction	fair use, including such use by reproduction in
	copies or by any other means specified by s 9,
Type(s) of source work(s)	a work, (a performance, sound recording,
	broadcast) ¹⁷⁶³
Entity exercising reproduction	
Purpose of educational reproduction	teaching (including multiple copies for classroom use), scholarship or research
Qualification(s)	to determine if use is fair use, consider
	following factors:
	(a) the purpose and character of the use,
	including whether such use is of a commercial
	nature or for non-profit educational purposes;
	(b) the nature of the copyright work;
	(c) the amount and substantially of the portion used in relation to the copyrighted work as a
	whole;
	(d) the effect of the use upon the potential
	market for or value of the work.
	acts of fair use shall include the circumstances
	specified in s 12
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 12(4)(b)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	published articles, other short works or short

¹⁷⁶² S 21(d) (applying copyright limitations and exceptions to related rights).
1763 S 21(d) (applying copyright limitations and exceptions to related rights). This however may be subject to an interpretation as to whether s 21(c) excludes the extension of this copyright limitation and exception to the broader class of "teaching" and "research" as opposed to "face-to-face teaching" and "scientific research".

	extracts of works, (performances, sound recordings, broadcasts) ¹⁷⁶⁴
Entity exercising reproduction	
Purpose of educational reproduction	face to face teaching in any educational institution
Qualification(s)	activities of which do not serve direct or indirect commercial gain
Frequency/Multiple copies and Limits	reproduction does not exceed the extent justified by the purpose reproduction is an isolated act; if repeated, each occurrence should be separate and unrelated
Collective Licence/remuneration	
Attribution	source, name of author (if indicated on source, on all copies if practicable)

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 12(4)(a)
Scope of anthologies/compilations	reproduction, by way of illustration, in writing
limitation/exception	or sound or visual recordings,
Type(s) of source work(s)	a short part of a published work, (a performance, sound recording, broadcast) ¹⁷⁶⁵
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	teaching purposes
limitation/exception	
Condition of anthologies/compilations	reproduction is compatible with fair practice
limitation/exception	
Preclusions (not part of	reproduction does not exceed the extent
anthologies/compilations limitation/exception)	justified by the purpose
Subject to Attribution	source, name of author (if indicated on source, on all copies if practicable)
Subject to Remuneration	

6. **School Performances**

Provision	s 12(10)(a)
Scope of school performance	performance or display
Type(s) of source work(s)	a work, (a performance, sound recording, broadcast) ¹⁷⁶⁶
Entity exercising school performance	government or non profit educational institutions, in classrooms or similar places set aside for education
Purpose of school performance	educational or teaching purposes
Condition of school performance	audiovisual work: performance or display of individual images, is given by means of a lawfully made copy, or the person responsible

¹⁷⁶⁴ S 21(d) (applying copyright limitations and exceptions to related rights).
1765 S 21(d) (applying copyright limitations and exceptions to related rights).
1766 S 21(d) (applying copyright limitations and exceptions to related rights).

	for the performance did not know or had no reason to believe that the copy was not lawfully made
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. Educational Broadcasts/Communications/Recordings

Provision	s 11(1)
Scope of broadcast/communication/recording	fair use, including such use by reproduction in
	copies or by any other means specified by s 9,
Type(s) of source work(s)	a work, (a performance, sound recording,
	broadcast) ¹⁷⁶⁷
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching (including multiple copies for
broadcast/communication/recording	classroom use), scholarship or research
Condition of	to determine if use is fair use, consider
broadcast/communication/recording	following factors:
	(a) the purpose and character of the use,
	including whether such use is of a commercial
	nature or for non-profit educational purposes;
	(b) the nature of the copyright work;
	(c) the amount and substantially of the portion
	used in relation to the copyrighted work as a
	whole;
	(d) the effect of the use upon the potential
	market for or value of the work.
	acts of fair use shall include the circumstances
	specified in s 12
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 12(4)(a)
Scope of broadcast/communication/recording	reproduction, by way of illustration, in writing
	or sound or visual recordings,
Type(s) of source work(s)	a short part of a published work, (a
	performance, sound recording, broadcast) ¹⁷⁶⁸
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purposes
broadcast/communication/recording	
Condition of	reproduction is compatible with fair practice

¹⁷⁶⁷ S 21(d) (applying copyright limitations and exceptions to related rights). This however may be subject to an interpretation as to whether s 21(c) excludes the extension of this copyright limitation and exception to the broader class of "teaching" and "research" as opposed to "face-to-face teaching" and "scientific research".

1768 S 21(d) (applying copyright limitations and exceptions to related rights).

broadcast/communication/recording	
Preclusions (not part of	reproduction does not exceed the extent
broadcast/communication/recording)	justified by the purpose
Subject to Attribution	source, name of author (if indicated on source,
	on all copies if practicable)
Subject to Remuneration	

Provision	s 21(c)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	performances, sound recordings, broadcasts
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for face-to-face teaching activities or for
broadcast/communication/recording	scientific research
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Sudan

1. <u>Legislation Reviewed</u>

The Copyright and Neighboring Rights Protection Act 1996

2. Private/Personal Use

Provision	s 14(4)
Scope of private/personal use	reproduce, translate or adapt
Type(s) of source work(s)	a published work, (a performance, sound recording, audiovisual recording, broadcast) ¹⁷⁶⁹
Entity exercising private/personal use	
Purpose of private/personal use	personal and private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	musical notation, database, computer program
Subject to Attribution	
Subject to Remuneration	

Provision	s 33(1)(a)
Scope of private/personal use	use
Type(s) of source work(s)	a performance, sound recording, audiovisual recording, broadcast 1770
Entity exercising private/personal use	
Purpose of private/personal use	personal or private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

4. Educational Reproduction

Provision	s 14(6)
Nature of educational reproduction	reproduce
Type(s) of source work(s)	short works, articles or short part of a
	published work
Entity exercising reproduction	educational institutions
Purpose of educational reproduction	illustrating in the teaching process
Qualification(s)	non-commercial purpose of
	illustrating/teaching
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 14(7)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	scientific articles, short scientific works or short

¹⁷⁶⁹ S 33(1)(d) (applying a restriction in respect of a copyright under s 14 to related rights viz. ss 26 (performance), 31 (sound recording, audiovisual recording), 32 (broadcasts)).
1770 Ss 26 (performance), 31 (sound recording, audiovisual recording), 32 (broadcasts).

	parts thereof
Entity exercising reproduction	private commercial research institutions
Purpose of educational reproduction	internal purposes to satisfy the requirements of persons studying or carrying out research work
Qualification(s)	
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 14(3)
Scope of anthologies/compilations	make/reproduce, in connection with
limitation/exception	publication of school textbooks or books
	prepared for educational purposes or books of
	history, literature or art, from
Type(s) of source work(s)	* short quotations from works already
	published
	* any published drawing, photograph, design,
	inscription or map
	* (a performance, sound recording,
	audiovisual recording, broadcast) 1771
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	
limitation/exception	
Condition of anthologies/compilations	drawing, photograph, design, inscription or
limitation/exception	map: reproduction is restricted to what is
	necessary for the purpose of illustrating the
	written text
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	title of work, name of author ¹⁷⁷²
Subject to Remuneration	

6. School Performances

7. Educational Broadcasts/Communications/Recordings

Provision	s 14(6)
Scope of broadcast/communication/recording	incorporation in school broadcasts or sound
	recordings,
Type(s) of source work(s)	short works, articles or short part of a
	published work, (performances, sound

¹⁷⁷¹ S 33(1)(d) (applying a restriction in respect of a copyright under s 14 to related rights viz. ss 26 (performance), 31 (sound recording, audiovisual recording), 32 (broadcasts)).

1772 S 14(3)(c).

	recordings, audiovisual recordings, broadcasts) ¹⁷⁷³
Entity exercising	educational institutions
broadcast/communication/recording	
Purpose of	illustrating in the teaching process
broadcast/communication/recording	
Condition of	non-commercial purpose of
broadcast/communication/recording	illustrating/teaching
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 33(1)(c)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, sound recording, audiovisual recording, broadcast 1774
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for teaching or scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

¹⁷⁷³ S 33(1)(d) (applying a restriction in respect of a copyright under s 14 to related rights viz. ss 26 (performance), 31 (sound recording, audiovisual recording), 32 (broadcasts)).
1774 Ss 26 (performance), 31 (sound recording, audiovisual recording), 32 (broadcasts).

*Suriname

1. <u>Legislation Reviewed</u>

Law of 22 March 1913 laying down new rules on Copyright (G.B. 1913 No. 15), as it stands after the amendments thereto in G.B. 1915 No. 78, G.B. 1946 No. 2, G.B. 1946 No. 77, G.B. 1959 No. 76, S.B. 1980 No. 116, S.B. 23, 1981.

Swaziland

1. <u>Legislation Reviewed</u>

Copyright Act, 1912 (based on the U.K. Copyright Act, 1911 (1 & 2 Geo. 5, Ch. 46))

2. <u>Private/Personal Use</u>

Provision	s 4(1)(a)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	any work
Entity exercising private/personal use	
Purpose of private/personal use	private study, research
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 4(1)(a)
Scope of quotation	fair dealing
Type(s) of source work(s)	any work
Entity exercising quotation	
Purpose of quotation	criticism, review
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 4(1)(d)
Scope of anthologies/compilations	publication in a collection,
limitation/exception	
Type(s) of source work(s)	short passages from published literary works not themselves published for the use of schools in which copyright subsists
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	bona fide intended for the use of schools
Condition of anthologies/compilations limitation/exception	collection is so described in its title and in any publisher's advertisement
	collection is mainly composed of non-copyright matter
Preclusions (not part of anthologies/compilations limitation/exception)	more than 2 of such passages from works by same author are contained in collections by same publisher within 5 year period
Subject to Attribution	source
Subject to Remuneration	

- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

Sweden

1. Legislation Reviewed

Act on Copyright in Literary and Artistic Works (1960:729), as amended up to April 1, 2011

2. Private/Personal Use

Provision	Art. 12
Scope of private/personal use	make copies of
Type(s) of source work(s)	a work that has been made public, (a
	performance, 1775 sound and image
	recording, 1776 broadcast, 1777 catalogue, 1778
	photograph ¹⁷⁷⁹)
Entity exercising private/personal use	anybody
Purpose of private/personal use	for private purposes
Condition of private/personal use	one or a few copies
	copies must not be used for purposes other
	than private use
	literary works in written form: making of copies
	concern only limited parts of works, or such
	works of limited scope
	no right to engage, for private purposes,
	another person to make copies of musical
	works, cinematograph works, utilitarian articles
	or sculptures, another person's work of fine art
	by means of artistic reproduction
Preclusions (not part of private/personal use)	works of architecture, digital compilations,
	computer programs,
	source work has been prepared or made
	available to the public in violation of copyright
	rights in Art. 2
Subject to Attribution	
Subject to Remuneration	levy as remuneration ¹⁷⁸⁰ payable on
	digital/analogue recording media ¹⁷⁸¹ (on which
	sounds or moving images may be recorded
	and which are especially suitable for the
	making of copies of works for private
	purposes), ¹⁷⁸² payable by importer, manufacturer, ¹⁷⁸³ to account of CMOs ¹⁷⁸⁴ to be
	manufacturer, "5" to account of CMOs "5" to be
	distributed among approved authors, 1785

¹⁷⁷⁵ Art. 45.
1776 Art. 46.
1777 Art. 48.
1778 Art. 49.
1779 Art. 49a.
1780 Art. 26 k. The remuneration amounts are set out in Art. 26 l.
1781 Art. 26 l.
1782 Art. 26 k.
1783 Art. 26 k.
1784 Art. 26 m.
1785 Art. 26 k.

performers, 1786 producers of sound and image
recordings, 1787 photographers 1788

Quotations 3.

Provision	Art. 22
Scope of quotation	quote
Type(s) of source work(s)	works which have been made available to the public, (a performance, 1789 sound and image recording, 1790 broadcast, 1791 catalogue 1792)
Entity exercising quotation	anyone
Purpose of quotation	
Condition of quotation	quotation in accordance with proper usage
	quotation to the extent necessary for the purpose
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

Educational Reproduction 4.

Provision	Art. 42 c
Nature of educational reproduction	copies
Type(s) of source work(s)	works which have been made public, (a performance, 1793 sound and image recording, 1794 catalogue, 1795 photograph 1796)
Entity exercising reproduction	an entity who carries out educational activities in organised forms ¹⁷⁹⁷
Purpose of educational reproduction	for educational purposes
Qualification(s)	copies may be used only in such educational activities that are covered by extended collective licence
	author has not filed a prohibition against the reproduction with any of the contracting parties (to the extended collective licence)
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	through extended collective license, 1798 remuneration payable to account of CMOs to

¹⁷⁸⁶ Art. 45.
1787 Art. 46.
1788 Art. 49 a.
1789 Art. 45.
1790 Art. 46.
1791 Art. 48.
1792 Art. 49.
1793 Art. 45.
1794 Art. 46.
1795 Art. 49.
1796 Art. 49a.
1797 Art. 49a.

	be distributed among authors (including authors not represented by the CMO) ¹⁷⁹⁹
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	Art. 18
Scope of anthologies/compilations limitation/exception	preparing a composite work, consisting of
Type(s) of source work(s)	minor portions of literary or musical works by a comparatively large number of authors and such works of a limited scope, including works of fine art in connection with the text, (a catalogue, 1800 photograph 1801)
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for use in educational activities
Condition of anthologies/compilations limitation/exception	lapse of five years from first publication of works
	no right to prepare composite works for commercial purposes
Preclusions (not part of	works that have been created for use in
anthologies/compilations limitation/exception)	educational activities
Subject to Attribution	
Subject to Remuneration	authors have a right to remuneration

6. **School Performances**

Provision	Art. 21(2)
Scope of school performance	publicly perform
Type(s) of source work(s)	works, with the exception of cinematographic works and works made for the stage, that have been made public, (a performance, 1802 sound and image recording, 1803 broadcast, 1804 catalogue 1805)
Entity exercising school performance	
Purpose of school performance	in the course of educational activities
Condition of school performance	
Preclusions (not part of school performance)	no right to publicly perform, for commercial purposes, compilations in the course of

Art. 42 a (providing that an agreement concluded regarding such exploitation of works with an organisation representing a substantial number of Swedish authors in the field concerned, confers on the user the right to exploit works of the kind referred to in the agreement despite the fact that authors of those works are not represented by the works of the ki organisation). 1799 Art. 42 a. 1800 Art. 49. 1801 Art. 49a. 1802 Art. 45. 1803 Art. 46. 1804 Art. 48. 1805 Art. 49.

	educational activities
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 14
Scope of broadcast/communication/recording	recordings
Type(s) of source work(s)	teachers' and pupils' own performances of works, (catalogues ¹⁸⁰⁶)
Entity exercising	
broadcast/communication/recording	
Purpose of	for educational purposes
broadcast/communication/recording	
Condition of	recordings may not be used for other purposes
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	if recordings are used publicly: source (as required by proper usage) ¹⁸⁰⁷
Subject to Remuneration	

Provision	Art. 42 c
Scope of broadcast/communication/recording	copies
Type(s) of source work(s)	works which have been made public, (a performance, 1808 sound and image recording, 1809 catalogue, 1810 photograph 1811)
Entity exercising broadcast/communication/recording	an entity who carries out educational activities in organised forms ¹⁸¹²
Purpose of broadcast/communication/recording	for educational purposes
Condition of broadcast/communication/recording	copies may be used only in such educational activities that are covered by extended collective licence author has not filed a prohibition against the reproduction with any of the contracting parties
	(to the extended collective licence)
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	1010
Subject to Remuneration	through extended collective license, 1813 remuneration payable to account of CMOs to

¹⁸⁰⁶ Art. 49.
1807 Art. 11 para. 2.
1808 Art. 45.
1809 Art. 46.
1810 Art. 49.
1811 Art. 49a.
1812 Art. 42 a.
1813 Art. 42 a (providing that an agreement concluded regarding such exploitation of works with an organisation representing a substantial number of Swedish authors in the field concerned, confers on the user the right to exploit

be distributed among authors (including
authors not represented by the CMO) ¹⁸¹⁴

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

Provision	Art. 52 c
Scope of TPM/RMI limitation/exception	protection of technological measures do not apply
Type(s) of source work(s)	
Beneficiary exercising limitation/exception	
Purpose of limitation/exception	research into cryptography
Condition of limitation/exception	

Provision	Art. 52 d
Scope of TPM/RMI limitation/exception	no probation against circumvention of any digital or analogue lock or a technological process or measure that prevents or limits the making of copies or making available to the public of a work, for beneficiary
Type(s) of source work(s)	
Beneficiary exercising limitation/exception	"beneficiaries": someone, who in a lawful way, has access to a copy of a work protected by copyright
Purpose of limitation/exception	in order to be able to watch or listen to the work
Condition of limitation/exception	

Switzerland

1. Legislation Reviewed

Federal Act of October 9, 1992 on Copyright and Related Rights (status as of January 1, 2011)

2. Private/Personal Use

Provision	Art. 19.1.a
Scope of private/personal use	"private use" 1815
Type(s) of source work(s)	a published work, (a performance, phonogram, audiovisual fixation, broadcast) ¹⁸¹⁶
Entity exercising private/personal use	persons entitled to make copies may also have them made by "third parties" 1817
Purpose of private/personal use	"private use" as any personal use of a work or use within a circle of persons closely connected to each other, such as relatives or friends
Condition of private/personal use	
Preclusions (not part of private/personal use)	complete or substantial copying of a work obtainable commercially
	reproduction of works of art, musical notation, fixation of recitations, performances or presentations of a work on blank media, computer programs ¹⁸¹⁸
Subject to Attribution	
Subject to Remuneration	, ¹⁸¹⁹ unless reproduction made by third party, whereupon levy as remuneration is payable by "third party", and on blank media suitable for the fixation of works by manufacturer, importer, ¹⁸²¹ to account of CMOs ¹⁸²² to be distributed among authors, ¹⁸²³ (performers, producers and broadcasters), ¹⁸²⁴

3. Quotations

Provision	Art. 25
Scope of quotation	quotations
Type(s) of source work(s)	published works, (performances, phonograms, audiovisual fixations, broadcasts) ¹⁸²⁵
Entity exercising quotation	
Purpose of quotation	if quotation serves as an explanation, a

¹⁸¹⁵ Art. 19.3bis (excluding from the "private use" exception, copies of works that are created "on demand" when

accessing lawfully available works).

1816 Art. 38 (applying exceptions and limitations to copyright protection mutatis mutandis to related rights).

1817 Art. 19.2 (including libraries, other public institutions and businesses that make copying apparatus available to their users as third parties).

1818 Art. 19.4.

1819 Art. 20.1.

¹⁸²⁰ Art. 20.2. 1821 Art. 20.3.

¹⁸²² Art. 20.4.

¹⁸²³ Art. 20.2, 20.3.

Art. 38 (applying Art. 20 mutatis mutandis to the rights of performers, phonogram and audiovisual fixation producers and broadcasting organisations).

1825 Art. 38 (applying exceptions and limitations to copyright protection mutatis mutandis to related rights).

	reference or an illustration
Condition of quotation	extent of quotation is justified by the purpose
	quotation designated as such
Preclusions (not part of quotation)	-
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

Educational Reproduction 4.

Provision	Art. 19.1.b
Nature of educational reproduction	"private use" 1826
Type(s) of source work(s)	a published work, (a performance,
	phonogram, audiovisual fixation,
	broadcast) ¹⁸²⁷
Entity exercising reproduction	a teacher and his class, who may also have copies made by third parties ¹⁸²⁸
Purpose of educational reproduction	"private use" as any use for educational purposes
Qualification(s)	no reproduction works of art, musical notation, fixation of recitations, performances or presentations of a work on blank media, computer programs ¹⁸²⁹
Frequency/Multiple copies and Limits	no complete or substantial copying of a work obtainable commercially
Collective Licence/remuneration	levy as remuneration is payable by entity (teacher/his class) ¹⁸³⁰ and "third party" ¹⁸³¹ and on blank media suitable for the fixation of works by manufacturer, importer, ¹⁸³² to the account of CMOs, ¹⁸³³ to be distributed among authors, ¹⁸³⁴ (performers, producers and broadcasters) ¹⁸³⁵
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Provision	Art. 19.1.b
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 $^{^{1826}}$ Art. 19.3bis (excluding from the "private use" exception, copies of works that are created "on demand" when

accessing lawfully available works).

1827 Art. 38 (applying exceptions and limitations to copyright protection mutatis mutandis to related rights).

1828 Art. 19.2 (including libraries, other public institutions and businesses that make copying apparatus available to 1829 Art. 19.4.
1830 Art. 20.2.
1831 Art. 20.2.
1832 Art. 20.3.
1833 Art. 20.4.

¹⁸³³ Art. 20.4.

¹⁸³⁴ Art. 20.2, 20.3.

Art. 28 (applying Art. 20 mutatis mutandis to the rights of performers, phonogram and audiovisual fixation producers and broadcasting organisations).

Scope of school performance	"private use" 1836
Type(s) of source work(s)	a published work, (a performance, phonogram,
	audiovisual fixation, broadcast) ¹⁸³⁷
Entity exercising school performance	a teacher and his class, who may also have
	copies made by third parties ¹⁸³⁸
Purpose of school performance	"private use" as any use for educational
	purposes
Condition of school performance	
Preclusions (not part of school performance)	[not relevant - preclusions in Art. 19.3 refer to
	copying or fixation]
Subject to Attribution	
Subject to Remuneration	[not relevant – remuneration provisions in Art.
	20 refer to reproduction of works, not to
	performances]

- **Educational Broadcasts/Communications/Recordings** 7.
- Compulsory Licences for Educational Reproductions and Translations 8.
- 9. TPM/RMI Exceptions for Educational Purposes

 $[\]frac{1}{1836}$ Art. 19.3bis (excluding from the "private use" exception, copies of works that are created "on demand" when

accessing lawfully available works).

1837 Art. 38 (applying exceptions and limitations to copyright protection mutatis mutandis to related rights).

1838 Art. 19.2 (including libraries, other public institutions and businesses that make copying apparatus available to their users as third parties).

Syrian Arab Republic

1. <u>Legislation Reviewed</u>

Law No. 12/2001 Copyright Law of Syria

2. <u>Private/Personal Use</u>

Provision	Art. 37 First a)
Scope of private/personal use	reproduction, translation
Type(s) of source work(s)	a legitimately published work, its excerpts, its
	(musical) compositions and its adaptation
Entity exercising private/personal use	
Purpose of private/personal use	personal use
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 9
Scope of quotation	quotations or analysis
Type(s) of source work(s)	a published work
Entity exercising quotation	
Purpose of quotation	intended for criticism, discussion, education or information
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

Provision	Art. 37 First b)
Scope of quotation	quotation
Type(s) of source work(s)	a legitimately published work, its excerpts, including texts transcribed from press articles and periodicals in the form of press extracts
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation complies with prevailing customs
	quotation is justified
Preclusions (not part of quotation)	
Subject to Attribution	title of work, name of author/creator
Subject to Remuneration	

4. <u>Educational Reproduction</u>

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	Art. 37 First c)
Scope of anthologies/compilations	use, in the form of publications
limitation/exception	
Type(s) of source work(s)	a legitimately published work

Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	for educational, pedagogical or vocational
limitation/exception	training purposes
Condition of anthologies/compilations	utilization complies with customary practice
limitation/exception	
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	title of work, author
Subject to Remuneration	

6. <u>School Performances</u>

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Art. 37 First c)
Scope of broadcast/communication/recording	use, in the form of broadcasts or televised
	programs, audiovisual recordings
Type(s) of source work(s)	a legitimately published work
Entity exercising	
broadcast/communication/recording	
Purpose of	for educational, pedagogical or vocational
broadcast/communication/recording	training purposes
Condition of	utilization complies with customary practice
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	title of work, author
Subject to Remuneration	

8. <u>Compulsory Licences for Educational Reproductions and Translations</u>

9. TPM/RMI Exceptions for Educational Purposes

*Tajikistan

1. <u>Legislation Reviewed</u>

Law of the Republic of Tajikistan on Copyright and Related Rights (as amended up to 2009)

*Thailand

1. <u>Legislation Reviewed</u>

Copyright Act (No. 2) B.E. 2558 (2015)

Copyright Act (No. 3) B.E. 2558 (2015)

The former Yugoslav Republic of Macedonia

1. **Legislation Reviewed**

Law on Copyright and Related Rights

2. Private/Personal Use

Provision	Art. 46
Scope of private/personal use	reproduction
Type(s) of source work(s)	work, performance, phonogram,
	videogram/film
Entity exercising private/personal use	
Purpose of private/personal use	private purpose ¹⁸³⁹
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	fair compensation payable by providers of
	(photocopying services), producers/importers
	of (equipment for photocopying, sound and
	visual fixation, blank sound or sound/image
	carriers) at first sale/import/provision of
	photocopy services, to be collected by
	CMOs ¹⁸⁴⁰ on behalf of author, 1841
	performer, 1842 phonogram producer, 1843 film
	producer, 1844 publisher 1845

Provision	Art. 54
Scope of private/personal use	reproduction on any medium
Type(s) of source work(s)	work
Entity exercising private/personal use	
Purpose of private/personal use	private use
Condition of private/personal use	without direct or indirect commercial
	advantage
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	use subject to fair compensation

3. Quotations

Provision	Art. 51(1).7
Scope of quotation	use
Type(s) of source work(s)	parts of disclosed copyrighted works ¹⁸⁴⁶
Entity exercising quotation	
Purpose of quotation	scientific research, education, criticism,
	polemics, or review
Condition of quotation	in a scope and to the extent required by the

¹⁸³⁹ Art. 39(3) (noting that author has right of compensation for reproduction for private use).

Art. 39(3) (noting that author has right of compensation for reproduction for private use).

1840 Art. 131 (providing for the collective management of rights of authors and owners of related rights).

1841 Arts. 46-48 (prescribing the entities obliged to make payment and amount of the compensation).

1842 Art. 105(3).

1843 Art. 111(5).

1844 Art. 114.

1845 Art. 116. The distribution ratios between authors and owners of related rights are set out in Art. 145.

¹⁸⁴⁶ Art. 51(1).

	specific purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

Educational Reproduction 4.

Provision	Art. 52(1).2
Nature of educational reproduction	reproduction
Type(s) of source work(s)	a disclosed copyrighted work ¹⁸⁴⁷
Entity exercising reproduction	by public libraries, educational establishments
	or museums, or by archives
Purpose of educational reproduction	carrying out their activity
Qualification(s)	activities without direct or indirect economic or
	commercial advantage
	use "can be carried out only in certain special
	cases, provided that the use does not conflict
	with the normal exploitation of the work, and
	does not unreasonably prejudice the legitimate interests of the author ^{*1848}
Fraguency/Multiple copies and Limits	interests of the author
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	reproduction on paper or any similar medium,
	by way of photocopying or any other
	analogous technique or other process having
	similar effects, with the exception of graphic editions of a musical work (sheet music), to be
	subject to fair compensation 1849
Attribution	Subject to fair compensation
Allibulion	

Provision	Art. 52(1).4
Nature of educational reproduction	use of
Type(s) of source work(s)	a disclosed copyrighted work ¹⁸⁵⁰
Entity exercising reproduction	
Purpose of educational reproduction	for illustration for teaching or scientific
	research
Qualification(s)	to the extent justified by the non-commercial
	purpose to be achieved
	use "can be carried out only in certain special
	cases, provided that the use does not conflict
	with the normal exploitation of the work, and

Art. 51(1).

1848 Art. 51(2).

1849 Art. 54 (providing for fair compensation for reprographic reproduction or analogous techniques). Cf. Art. 52(1).2

1849 Art. 54 (providing for fair compensation for reprographic reproduction or analogous techniques). Interpreting these provisions described for reproduction by educational establishments "without remuneration". Interpreting these provisions described for reproduction of the described for reproduction of the described for reproduction by educational establishments. work, and does not unreasonably prejudice the legitimate interests of the author", reproduction by reprographic reproduction must be interpreted as the exception to the rule against reproduction by educational establishments "without remuneration". Art. 51(1).

DRAFT (Do Not Cite)

	does not unreasonably prejudice the legitimate interests of the author 1851
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author (unless infeasible)

- Educational Publications/Anthologies/Compilations/Composite Works 5.
- 6. **School Performances**
- 7. Educational Broadcasts/Communications/Recordings

Provision	Art. 52(1).17
Scope of broadcast/communication/recording	public communication and making available
Type(s) of source work(s)	a disclosed copyrighted work ¹⁸⁵²
Entity exercising	
broadcast/communication/recording	
Purpose of	for the purpose of research or private study in
broadcast/communication/recording	certain locations within the public scientific,
	cultural, educational and other establishments
	of similar nature
Condition of	work is not subject to purchase, or its use is
broadcast/communication/recording	not subject to having an authorization
	work is contained in the collections/fonds of
	these establishments
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. Compulsory Licences for Educational Reproductions and Translations
- TPM/RMI Exceptions for Educational Purposes 9.

¹⁸⁵¹ Art. 51(2).
1852 Art. 51(1).

Togo

1. **Legislation Reviewed**

Law No. 91-12 of June 10, 1991 on the Protection of Copyright, Folklore and Related Rights

2. Private/Personal Use

Provision	Art. 20.1(a)
Scope of private/personal use	communication such as performance or
	broadcast
Type(s) of source work(s)	a work lawfully made accessible to the public,
	(a performance, phonogram, broadcast) ¹⁸⁵³
Entity exercising private/personal use	
Purpose of private/personal use	private, carried out exclusively within the
	family circle
Condition of private/personal use	give rise to no form of revenue
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	
Provision	Art. 20.2
Scope of private/personal use	reproduction, translations and adaptations
Type(s) of source work(s)	a published work, (a performance, phonogram,
	broadcast) ¹⁸⁵⁴
Entity exercising private/personal use	
Purpose of private/personal use	designed for strictly personal and private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 109(a)
Scope of private/personal use	use
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising private/personal use	
Purpose of private/personal use	private use
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	Art. 21
Scope of quotation	short quotations and analyses
Type(s) of source work(s)	a work already lawfully made available to the public, including quotations from articles from newspapers and periodicals in the form of press reviews (in original version or in

¹⁸⁵³ Art. 109(e) (applying exceptions relating to copyright works to related rights).
1854 Art. 109(e) (applying exceptions relating to copyright works to related rights).

	translation)
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice
	quotation is to the extent justified by the scientific, critical, polemical, teaching or information purpose
Preclusions (not part of quotation)	
Subject to Attribution	title, name of author
Subject to Remuneration	

Provision	Art. 109(d)
Scope of quotation	quotations
Type(s) of source work(s)	short fragments of a performance, phonogram,
	broadcast
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations are in accordance with proper
	practice
	guatations are justified by their information
	quotations are justified by their information
	purpose
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. <u>School Performances</u>

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Art. 109(c)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	single usage for exclusively teaching or
broadcast/communication/recording	scientific research purposes
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	phonograms: Minister for Culture shall issue licences for the production of copies of phonograms when such reproduction is carried out and distributed in Togo to the

	exclusion of any export of copies; fair remuneration set by Ministry for phonogram producer, taking particular account of number of copies made and distributed 1855
Provision	Art. 20.1(b)
Scope of broadcast/communication/recording	communication such as performance or broadcast
Type(s) of source work(s)	a work lawfully made accessible to the public, (a performance, phonogram, broadcast) ¹⁸⁵⁶
Entity exercising	
broadcast/communication/recording	
Purpose of	strictly educational or teaching purposes
broadcast/communication/recording	
Condition of	communication is carried out free of charge
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Compulsory Licences for Educational Reproductions and Translations 8.

Provision	Art. 25
Nature of compulsory licence for translation for educational purposes	authorisation from competent authority, for translation into French and into the national languages and publication of such translation in Togo
Type(s) of source work(s)	
Licence applicant/entity	
Purpose of licence	
Qualification(s)	
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	
Grantor of Collective Licence	competent authority

Provision	Art. 26
Nature of compulsory licence for translation for	licence granted by competent authority, for
educational purposes	reproduction and publication of a specific
	edition of work on Togolese territory
Type(s) of source work(s)	
Licence applicant/entity	
Purpose of licence	
Qualification(s)	
Compulsory licence fee(s)	beneficiary of compulsory licence to pay just compensation to owner of work, consistent with normally payable standards of royalties ¹⁸⁵⁷

¹⁸⁵⁵ Art. 110.
1856 Art. 109(e) (applying exceptions relating to copyright works to related rights).
1857 S 18(1)(f).

Price of publication	
Distribution conditions	
Grantor of Collective Licence	competent authority

9. TPM/RMI Exceptions for Educational Purposes

Tonga

1. **Legislation Reviewed**

Copyright Act (Act No. 12 of 2002)

2. Private/Personal Use

Provision	ss 8, 26(d)
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work, (a performance, phonogram, broadcast) ¹⁸⁵⁸
Entity exercising private/personal use	a person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	work: in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of a book or musical notation, whole or substantial part of a digital database, computer program ¹⁸⁵⁹ , any work where "reproduction would conflict with a normal exploitation of the work or would otherwise unreasonably prejudice the legitimate interests of the author or other owner of copyright"
Subject to Attribution	
Subject to Remuneration	
Provision	s 26(b)
Scope of private/personal use	reproduction
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising private/personal use	
Purpose of private/personal use	solely for scientific research
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 10
Scope of quotation	reproduction of
Type(s) of source work(s)	a short part of a published work, (a performance, phonogram, broadcast) ¹⁸⁶⁰
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	reproduction is compatible with fair practice
	reproduction does not exceed extent justified
	by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)

¹⁸⁵⁸ S 26(d) (applying cases where a work can be used without authorization of the author or other owner of copyright

to related rights).

1859 S 14 (excepting use of the computer program and for backup/archival purposes).

1860 S 26(d) (applying cases where a work can be used without authorization of the author or other owner of copyright to related rights).

Subject to Remuneration

4. Educational Reproduction

Provision	s 11(1)(b)
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	published articles, other short works or short
	extracts of works
Entity exercising reproduction	
Purpose of educational reproduction	face-to-face teaching in educational
	institutions
Qualification(s)	activities of which do not serve direct or
	indirect commercial gain
Frequency/Multiple copies and Limits	reproduction to the extent justified by the
	purpose
	reproduction is an isolated one; if repeated,
	each occurrence be separate and unrelated
	no collective licence available by CMO under
	which such reproduction can be made of
	which educational institution is or should be
	aware
Collective Licence/remuneration	
Attribution	source, name of author (all copies if
	practicable)

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

Provision	s 11(1)(a)
Scope of anthologies/compilations	reproduction, by way of illustration, in writings
limitation/exception	or sound or visual recordings
Type(s) of source work(s)	a short part of a published work, (a performance, phonogram, broadcast) ¹⁸⁶¹
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	teaching purposes
limitation/exception	
Condition of anthologies/compilations	reproduction is compatible with fair practice
limitation/exception	
	reproduction does not exceed the extent
	justified by the purpose
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (all copies if
	practicable)
Subject to Remuneration	

¹⁸⁶¹ S 26(d) (applying cases where a work can be used without authorization of the author or other owner of copyright to related rights), though noting s 26(c) applies to reproduction solely for the purpose of face-to-face teaching activities, but s 11(1)(a) is broader as it applies to all "teaching purposes".

6. <u>School Performances</u>

7. Educational Broadcasts/Communications/Recordings

Provision	s 11(1)(a)
Scope of broadcast/communication/recording	reproduction, by way of illustration, in writings
	or sound or visual recordings
Type(s) of source work(s)	a short part of a published work, (a
	performance, phonogram, broadcast) ¹⁸⁶²
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purposes
broadcast/communication/recording	
Condition of	reproduction is compatible with fair practice
broadcast/communication/recording	
	reproduction does not exceed the extent
	justified by the purpose
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (all copies if
	practicable)
Subject to Remuneration	
Provision	s 26(c)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a performance, phonogram, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for the purposes of face-to-face
broadcast/communication/recording	teaching activities
Condition of	except for performances and phonograms
broadcast/communication/recording	which have been published as teaching or
	instructional materials
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

¹⁸⁶² S 26(d) (applying cases where a work can be used without authorization of the author or other owner of copyright to related rights), though noting s 26(c) applies to reproduction solely for the purpose of face-to-face teaching activities, but s 11(1)(a) is broader as it applies to all "teaching purposes".

Trinidad and Tobago

1. **Legislation Reviewed**

Copyright Act, Cap. 82:80 (Act 8 of 1997, Amended by Act 18 of 2000 and Act 5 of 2008)

2. Private/Personal Use

Provision	ss 9, 25(1)(a)
Scope of private/personal use	private reproduction of
Type(s) of source work(s)	a published work, (a performance, sound
	recording, broadcast) ¹⁸⁶³
Entity exercising private/personal use	a natural person
Purpose of private/personal use	exclusively for his own personal purposes
Condition of private/personal use	work: in a single copy
Preclusions (not part of private/personal use)	works of architecture, reprographic reproduction of whole or substantial part of a book or musical notation, whole or substantial part of a database, computer program ¹⁸⁶⁴ , any work, (performance, sound recording, broadcast) where "reproduction would conflict with a normal exploitation of the work, (performance, sound recording, broadcast) or would otherwise unreasonably prejudice the legitimate interests of the owner of copyright" 1865
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	s 10
Scope of quotation	reproduction of
Type(s) of source work(s)	a short part of a published work, (a
	performance, sound recording, broadcast) ¹⁸⁶⁶
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	reproduction is compatible with fair practice
	reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 11(1)(b)
Nature of educational reproduction	reprographic reproduction

¹⁸⁶³ S 25(1)(a) (applying cases where a work can be used without authorization of the author or other owner of copyright to related rights).

¹⁸⁶⁴ S 14 (excepting use of the computer program and for backup/archival purposes).

1865 Ss 9, 25(2).

1866 S 25(1)(d) (applying cases where a work can be used without authorization of the author or other owner of copyright to related rights).

Type(s) of source work(s)	published articles, other short works or short extracts of works
Entity exercising reproduction	
Purpose of educational reproduction	face-to-face teaching in educational institutions
Qualification(s)	activities of which do not serve direct or indirect commercial gain
Frequency/Multiple copies and Limits	reproduction to the extent justified by the purpose
	reproduction is an isolated one; if repeated, each occurrence be separate and unrelated
	no collective licence available by CMO under which such reproduction can be made of which educational institution is or should be aware
Collective Licence/remuneration	
Attribution	source, name of author (all copies if practicable)

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 11(1)(a)
Scope of anthologies/compilations	reproduction, by way of illustration, in writings
limitation/exception	or sound or visual recordings
Type(s) of source work(s)	a short part of a published work, (a performance, phonogram, broadcast) ¹⁸⁶⁷
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	teaching purposes
Condition of anthologies/compilations limitation/exception	reproduction is compatible with fair practice
	reproduction does not exceed the extent justified by the purpose
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author (all copies if practicable)
Subject to Remuneration	

6. School Performances

7. Educational Broadcasts/Communications/Recordings

Provision	s 11(1)(a)
Scope of broadcast/communication/recording	reproduction, by way of illustration, in writings
	or sound or visual recordings
Type(s) of source work(s)	a short part of a published work, (a

¹⁸⁶⁷ S 25(1)(d) (applying cases where a work can be used without authorization of the author or other owner of copyright to related rights), though noting s 25(1)(c) applies to reproduction solely for the purpose of face-to-face teaching activities, but s 11(1)(a) is broader as it applies to all "teaching purposes".

	performance, phonogram, broadcast) ¹⁸⁶⁸
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purposes
broadcast/communication/recording	
Condition of	reproduction is compatible with fair practice
broadcast/communication/recording	
	reproduction does not exceed the extent
	justified by the purpose
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author (all copies if
	practicable)
Subject to Remuneration	
Provision	s 25(c)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, sound recording, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for the purposes of face-to-face
broadcast/communication/recording	teaching activities or for scientific research
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

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¹⁸⁶⁸ S 25(1)(d) (applying cases where a work can be used without authorization of the author or other owner of copyright to related rights), though noting s 25(1)(c) applies to reproduction solely for the purpose of face-to-face teaching activities, but s 11(1)(a) is broader as it applies to all "teaching purposes".

Tunisia

1. <u>Legislation Reviewed</u>

Law No. 94-36 of February 24, 1994, on Literary and Artistic Property

2. <u>Private/Personal Use</u>

Provision	Art. 10(a)
Scope of private/personal use	making available to the public
Type(s) of source work(s)	a work that is lawfully made available to the
	public
Entity exercising private/personal use	
Purpose of private/personal use	private purposes
Condition of private/personal use	free of charge
	organizers of theatrical performances, whether free of charge or against payment, shall be required to inform beforehand either the author, his successors in title or the Copyright Protection Agency
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 10(b)
Scope of private/personal use	reproductions, translations and adaptations
Type(s) of source work(s)	a work that is lawfully made available to the public
Entity exercising private/personal use	strictly personal and private use
Purpose of private/personal use	
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 11
Scope of quotation	quotations and borrowings
Type(s) of source work(s)	a work already lawfully made available to the public, including articles in the form of press summaries (in original version or in translation)
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations and borrowings are compatible with fair practice
	quotations and borrowings are justified by a scientific, educational or informational purpose
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

4. <u>Educational Reproduction</u>

Provision	Art. 13
Nature of educational reproduction	reproduction
Type(s) of source work(s)	literary, scientific or artistic works
Entity exercising reproduction	public libraries, the non-commercial documentation centers, the scientific institutes and teaching establishments, the youth centers and culture centers
Purpose of educational reproduction	
Qualification(s)	
Frequency/Multiple copies and Limits	in the necessary quantity and limited to the needs of their activities
Collective Licence/remuneration	remuneration to be laid down by Tunisian Copyright Protection Agency, failing amicable agreement between the parties
Attribution	

5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>

6. School Performances

Provision	Art. 10(a)
Scope of school performance	making available to the public
Type(s) of source work(s)	a work that is lawfully made available to the public
Entity exercising school performance	
Purpose of school performance	educational, teaching or cultural purposes
Condition of school performance	organizers of theatrical performances, whether free of charge or against payment, shall be required to inform beforehand either the author, his successors in title or the Copyright Protection Agency
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Art. 10(a)
Scope of broadcast/communication/recording	making available to the public
Type(s) of source work(s)	a work that is lawfully made available to the
	public
Entity exercising	
broadcast/communication/recording	
Purpose of	educational, teaching or cultural purposes
broadcast/communication/recording	
Condition of	organizers of theatrical performances,
broadcast/communication/recording	whether free of charge or against payment,
	shall be required to inform beforehand either
	the author, his successors in title or the
	Copyright Protection Agency

Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 12
Scope of broadcast/communication/recording	recordings, reproductions of
Type(s) of source work(s)	sound or audiovisual recordings and reproductions of broadcast literary, scientific or artistic works
Entity exercising	
broadcast/communication/recording	
Purpose of	recordings or reproductions are made for
broadcast/communication/recording	educational or cultural purposes
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

Turkey

1. <u>Legislation Reviewed</u>

Law No. 5846 of December 5, 1951 on Intellectual and Artistic Works (as last amended by Law No. 5728 of January 23, 2008)

2. Private/Personal Use

Provision	Art. 38.1 para. 1
Scope of private/personal use	reproduce
Type(s) of source work(s)	all intellectual and artistic works
Entity exercising private/personal use	
Purpose of private/personal use	personal use
Condition of private/personal use	without pursuing profit
	"reproduction may not prejudice the legitimate interests of rightholders without good reason or conflict with the normal exploitation of the work"
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 35.1
Scope of quotation	quoting, in an independent literary or scientific work
Type(s) of source work(s)	a few sentences or passages of a work made public, (a performance, phonogram, broadcast) ¹⁸⁶⁹
Entity exercising quotation	
Purpose of quotation	quotations
Condition of quotation	quotation made in a manifest way
	performance, phonogram, broadcast: such application may "not prejudice the legitimate interests of the right holders without good reason or conflict with the normal exploitation of the work" 1870
Preclusions (not part of quotation)	
Subject to Attribution	scientific work: name of work, name of author, passage from quoted part
Subject to Remuneration	

Provision	Art. 35.2
Scope of quotation	incorporating, into an independent musical
	work
Type(s) of source work(s)	certain elements of a published composition,
	at the most such as themes, patterns,

 $^{^{1869}}$ Art. 80.2 para. 7 item 4 (applying exceptions in Arts. 30, 32, 34, 35, 43, 46 and 47 to neighboring rights). 1870 Art. 80.2 para. 7 item 4.

	passages or ideas, (a performance, phonogram, broadcast) ¹⁸⁷¹
Entity exercising quotation	prioriogram, produced,
Purpose of quotation	quotations
Condition of quotation	quotation made in a manifest way
	performance, phonogram, broadcast: such application may "not prejudice the legitimate interests of the right holders without good reason or conflict with the normal exploitation of the work" 1872
Preclusions (not part of quotation)	
Subject to Attribution	scientific work: name of work, name of author, passage from quoted part
Subject to Remuneration	

Provision	Art. 35.3
Scope of quotation	reproducing, in a scientific work
Type(s) of source work(s)	works of fine arts that have been made public and other published works, (a performance, phonogram, broadcast) ¹⁸⁷³
Entity exercising quotation	
Purpose of quotation	quotations, for the purpose of explaining its content
Condition of quotation	quotation made in a manifest way quotation to the extent justified by such purpose
	performance, phonogram, broadcast: such application may "not prejudice the legitimate interests of the right holders without good reason or conflict with the normal exploitation of the work" 1874
Preclusions (not part of quotation)	
Subject to Attribution	scientific work: name of work, name of author, passage from quoted part
Subject to Remuneration	

Provision	Art. 35.4
Scope of quotation	displaying, by projection or
	similar means
Type(s) of source work(s)	works of fine arts that have been made public,
	(a performance, phonogram, broadcast) ¹⁸⁷⁵
Entity exercising quotation	
Purpose of quotation	quotations, to explain a subject at scientific

¹⁸⁷¹ Art. 80.2 para. 7 item 4 (applying exceptions in Arts. 30, 32, 34, 35, 43, 46 and 47 to neighboring rights).

1872 Art. 80.2 para. 7 item 4.

1873 Art. 80.2 para. 7 item 4 (applying exceptions in Arts. 30, 32, 34, 35, 43, 46 and 47 to neighboring rights).

1874 Art. 80.2 para. 7 item 4.

1875 Art. 80.2 para. 7 item 4.

1875 Art. 80.2 para. 7 item 4 (applying exceptions in Arts. 30, 32, 34, 35, 43, 46 and 47 to neighboring rights).

	conferences or lectures
Condition of quotation	quotation made in a manifest way
	performance, phonogram, broadcast: such application may "not prejudice the legitimate interests of the right holders without good reason or conflict with the normal exploitation of the work" 1876
Preclusions (not part of quotation)	
Subject to Attribution	scientific work: name of work, name of author, passage from quoted part
Subject to Remuneration	

4. **Educational Reproduction**

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	Art. 34
Scope of anthologies/compilations limitation/exception	create selected or collected works, by way of making quotations
Type(s) of source work(s)	published musical, literary and scientific works and works of fine arts that are made public, (a performance, phonogram, broadcast) ¹⁸⁷⁷
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	educational purposes
Condition of anthologies/compilations limitation/exception	all kinds of technical and scientific photographic works etc. lacking in aesthetic quality, 1878 all types of drawings, 1879 photographic works and slides 1880 may only be quoted to explain the content of the selected and collected work quotations in an amount justified by the purpose "may not be used in a way which would prejudice the legitimate interests of the author/right holders without good reason or which would conflict with the normal exploitation of the work" 1881
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	title of work, name of author (in customary manner)

¹⁸⁷⁶ Art. 80.2 para. 7 item 4.

1877 Art. 80.2 para. 7 item 4 (applying exceptions in Arts. 30, 32, 34, 35, 43, 46 and 47 to neighboring rights).

1878 Art. 2.1 para. 3.

1879 Art. 4.1 para 1.

1880 Art. 4.1 para 5.

1881 Art. 34, Art. 80.2 para. 7 item 4.

Subject to Remuneration	

School Performances 6.

Provision	Art. 33
Scope of school performance	performance
Type(s) of source work(s)	published works
Entity exercising school performance	in all educational institutions
Purpose of school performance	face-to-face education
Condition of school performance	without directly or indirectly aiming for profit
Preclusions (not part of school performance)	
Subject to Attribution	source, name of author (in customary manner)
Subject to Remuneration	

Provision	Art. 80.2 para. 7 item 1
Scope of school performance	performance to the public
Type(s) of source work(s)	intellectual and artistic works
Entity exercising school performance	
Purpose of school performance	public order, education and instruction,
	scientific research or news
Condition of school performance	without aiming for profit
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	Art. 34
Scope of broadcast/communication/recording	school radio broadcasts of selected or collected works, by way of making quotations
Type(s) of source work(s)	published musical, literary and scientific works and works of fine arts that are made public, (a performance, phonogram, broadcast) ¹⁸⁸²
Entity exercising	
broadcast/communication/recording	
Purpose of	broadcasts made exclusively for schools and
broadcast/communication/recording	approved by the Ministry of Education
Condition of	all kinds of technical and scientific
broadcast/communication/recording	photographic works etc. lacking in aesthetic quality, 1883 all types of drawings, 1884 photographic works and slides 1885 may only be quoted to explain the content of the selected and collected work
	quotations in an amount justified by the purpose

¹⁸⁸² Art. 80.2 para. 7 item 4 (applying exceptions in Arts. 30, 32, 34, 35, 43, 46 and 47 to neighboring rights).

1883 Art. 2.1 para. 3.

1884 Art. 4.1 para 1.

1885 Art. 4.1 para 5.

	"may not be used in a way which would prejudice the legitimate interests of the author/right holders without good reason or which would conflict with the normal exploitation of the work" 1886
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	title of work, name of author (in customary
	manner)
Subject to Remuneration	

Provision	Art. 80.2 para. 7 item 1
Scope of broadcast/communication/recording	communication to the public
Type(s) of source work(s)	intellectual and artistic works
Entity exercising	
broadcast/communication/recording	
Purpose of	public order, education and instruction,
broadcast/communication/recording	scientific research or news
Condition of	without aiming for profit
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

¹⁸⁸⁶ Art. 34, Art. 80.2 para. 7 item 4.

*Turkmenistan

1. <u>Legislation Reviewed</u>

Law of Turkmenistan No. 257-IV of January 10, 2012, on Copyright and Related Rights

Tuvalu

1. Legislation Reviewed

Copyright Ordinance (Chapter 60) (adopting the application of parts of UK Copyright Act 1956 (4 & 5 Eliz. 2, Cap. 74)¹⁸⁸⁷, but excluding s 22¹⁸⁸⁸)

2. Private/Personal Use

Provision	ss 6(1), 9(1)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a literary, dramatic or musical work, (or its adaptation) ¹⁸⁸⁹ , an artistic work
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	ss 6(2), 9(2)
Scope of quotation	fair dealing
Type(s) of source work(s)	a literary, dramatic or musical work, (or its adaptation) ¹⁸⁹⁰ or an artistic work
Entity exercising quotation	
Purpose of quotation	purposes of criticism or review, whether of that work or of another work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	title (or other description), name of author (unless anonymous or author has agreed otherwise) ¹⁸⁹¹
Subject to Remuneration	

4. **Educational Reproduction**

Provision	s 41(1)(a)
Nature of educational reproduction	reproduction (otherwise than by the use of a "duplicating process" or making of an adaptation, of

¹⁸⁸⁷ s 15, Western Pacific (Courts) Order in Council, 1961 states that "statutes of general application in force in England on the 1st day of January, 1961 ... shall be in force [but] so far only as the circumstances of any particular territory and its inhabitants and the limits of Her Majesty's jurisdiction permit and subject to such qualifications as local circumstances render necessary". This rendered applicable in Tuvalu the U.K. Copyright Act 1956. Section 2(2) of Schedule 5 of the Constitution of Tuvalu provides that existing laws and Acts of the Parliament of the U.K. or Order of Her Majesty in Council, having effect as part of the law of Tuvalu immediately before independence day, shall continue in force and be construed with such conforming modifications. With the enactment of the Tuvalu Copyright Ordinance (Chapter 60, Revised Edition 1978), which came into force on 13 June 1917, the U.K. Copyright Act 1956, which continues to apply in Kiribati, will be construed with the Tuvalu Copyright Ordinance.

1888 S 5, Copyright Ordinance (Cap 16) (stating that s 22, U.K. Copyright Act 1956 does not apply as the law of

Kiribati).

¹⁸⁸⁹ S 6(8). ¹⁸⁹⁰ S 6(8).

¹⁸⁹¹ Ss 6(10), 48(1) (defining "sufficient acknowledgment").

Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising reproduction	by a teacher or pupil
Purpose of educational reproduction	in the course of instruction, whether at a
	school ¹⁸⁹³ or elsewhere
Qualification(s)	reproduction or adaptation shall not be published 1894
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 41(1)(b)
Nature of educational reproduction	reproduction (otherwise than by the use of a duplicating process) or making of an adaptation, of
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising reproduction	
Purpose of educational reproduction	as part of the questions to be answered in an examination, or in an answer to such a question
Qualification(s)	reproduction or adaptation shall not be published 1895
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 6(6)
Scope of anthologies/compilations	inclusion of a short passage in a collection,
limitation/exception	from
Type(s) of source work(s)	a published literary or dramatic work, (or its adaptation) ¹⁸⁹⁶
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for use of schools
Condition of anthologies/compilations limitation/exception	collection is so described in its title and in any publisher's advertisement
	[source] work was not published for use of schools
	collection consists mainly of material in which no copyright subsists

 $^{^{1892}}$ S 41(7) (defining "duplicating process" as any process involving the use of an appliance for producing multiple

copies). 1893 S 41(7) (defining "school" as an entity with the same meaning at that in the Education Act 1944, the Education (Scotland) Act, 1946 and the Education Act (Northern Ireland), 1947 in relation to England and Wales, Scotland and Northern Ireland, but presumably meaning that which is so defined in the laws of Guyana).

1894 S 41(2).

1895 S 41(2).

1896 S 6(8).

Preclusions (not part of	2 or more excerpts from works by same
anthologies/compilations limitation/exception)	author ¹⁸⁹⁷ are contained in that collection, or
	that collection with every similar collection by
	same publisher within 5 year period 1898
Subject to Attribution	title (or other description), name of author
	(unless anonymous or author has agreed
	otherwise) ¹⁸⁹⁹
Subject to Remuneration	

School Performances 6.

Provision	s 12(7)
Scope of school performance	causing to be heard in public
Type(s) of source work(s)	a sound recording
Entity exercising school performance	a club, society or other organization not
	established or conducted for profit and its main
	objects are charitable or are otherwise
	concerned with the advancement of religion,
	education or social welfare
Purpose of school performance	as part of the activities of, or for the benefit of
Condition of school performance	proceeds of any charge for admission to the place where the recording is to be heard are applied solely for the purposes of the organization
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 41(3), (5)
Scope of school performance	performance [of a work]
	causing to be heard or seen, the sounds or
	visual images [of a sound recording,
	cinematograph film, a television broadcast]
Type(s) of source work(s)	a literary, dramatic or musical work
	a sound recording, cinematograph film, a
	television broadcast
Entity exercising school performance	by a person who is a teacher in, or a pupil in attendance at, the school ¹⁹⁰⁰
Purpose of school performance	in the course of the activities of a school
Condition of school performance	performance in class, or otherwise in the
	presence of an audience
	audience is limited to persons who are
	teachers in, or pupils in attendance at, the

 $^{^{1897}}$ S 6(6) (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).

1898 S 6(6).

1899 Ss 6(10), 48(1) (defining "sufficient acknowledgment").

¹⁹⁰⁰ S 41(7) (defining "school" as an entity with the same meaning at that in the Education Act 1944, the Education (Scotland) Act, 1946 and the Education Act (Northern Ireland), 1947 in relation to England and Wales, Scotland and Northern Ireland, but presumably meaning that which is so defined in the laws of Guyana).

	school, or are otherwise "directly connected" with the activities of the school
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

 1901 S 41(4) (defining "directly connected" as excluding a person who is connected by reason only that he is a parent or guardian of a pupil in attendance at the school).

Uganda

1. <u>Legislation Reviewed</u>

The Copyright and Neighbouring Rights Act, 2006

2. <u>Private/Personal Use</u>

Provision	s 15(1)(a)
Scope of private/personal use	fair use, by way of production, translation, adaptation, arrangement or other
	transformation of
Type(s) of source work(s)	a protected work, in its original language or in
	a translation, (a performance, sound
	recording, audiovisual fixation, broadcast,
	programme carrying signals) ¹⁹⁰²
Entity exercising private/personal use	
Purpose of private/personal use	private personal use
Condition of private/personal use	to determine if use is fair use, consider
	following factors, including:
	(a) the purpose and character of the use,
	including whether such use is of a commercial
	nature or for non-profit educational purposes;
	(b) the nature of the protected work;
	(c) the amount and substantially of the portion
	used in relation to the protected work as a
	whole;
	(d) the effect of the use upon the potential
	market for or value of the protected work ¹⁹⁰³
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 15(1)(b)
Scope of quotation	fair use, by way of quotation, used in another
	work,
Type(s) of source work(s)	a published work, including a quotation from a
	newspaper or periodical in the form of press
	summary, in its original language or in a
	translation
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice
	quotation does not exceed extent justified by
	the purpose
	to determine if use is fair use, consider
	following factors, including:

1902 S 34(a) (limiting various enumerated neighbouring rights, as regards the "private use" of the neighbouring rights subject-matter).

subject-matter). ¹⁹⁰³ S 15(2) (also providing, in s 15(3), that the fact that a piece of work is not published shall not of itself prejudice the requirement of fair use).

	 (a) the purpose and character of the use, including whether such use is of a commercial nature or for non-profit educational purposes; (b) the nature of the protected work; (c) the amount and substantially of the portion used in relation to the protected work as a whole; (d) the effect of the use upon the potential
	market for or value of the protected work ¹⁹⁰⁴
Preclusions (not part of quotation)	·
Subject to Attribution	title of work
Subject to Remuneration	

Provision	s 32(d)
Scope of quotation	quotations
Type(s) of source work(s)	short excerpts of a performance, sound recording, audio-visual fixation or fixation or broadcast
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotations are compatible with fair practice
	quotations are justified by the informative purpose of the quotations
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. <u>Educational Reproduction</u>

Provision	s 15(1)(j)
Nature of educational reproduction	fair use, by way of reproduction, and copies
·	made,
Type(s) of source work(s)	a literary, artistic or scientific work
Entity exercising reproduction	a public library, a non-commercial
	documentation centre, a scientific institution
	or an educational institute
Purpose of educational reproduction	
Qualification(s)	reproduction and copies do not conflict with
	the normal exploitation of the work
	reproduced
	reproduction and copies do not unreasonably
	affect the right of the author in the work
	to determine if use is fair use, consider
	following factors, including:
	(a) the purpose and character of the use,
	including whether such use is of a
	commercial nature or for non-profit

1904 S 15(2) (also providing, in s 15(3), that the fact that a piece of work is not published shall not of itself prejudice the requirement of fair use).

	educational purposes;
	(b) the nature of the protected work;
	(c) the amount and substantially of the
	portion used in relation to the protected work
	as a whole;
	(d) the effect of the use upon the potential
	market for or value of the protected work 1905
Frequency/Multiple copies and Limits	subject to conditions prescribed by Minister
Collective Licence/remuneration	subject to conditions prescribed by Minister
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 15(1)(c)
Scope of anthologies/compilations limitation/exception	fair use, by way of illustration in a publication
Type(s) of source work(s)	a published work, in its original language or in a translation
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for teaching purpose
Condition of anthologies/compilations limitation/exception	to the extent justified for the purpose
·	use is compatible with fair practice
	to determine if use is fair use, consider following factors, including:
	(a) the purpose and character of the use,
	including whether such use is of a commercial nature or for non-profit educational purposes;
	(b) the nature of the protected work;
	(c) the amount and substantially of the portion used in relation to the protected work as a
	whole;
	(d) the effect of the use upon the potential market for or value of the protected work 1906
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	title of work, author
Subject to Remuneration	

6. **School Performances**

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 15(1)(c)
Scope of broadcast/communication/recording	fair use, by way of illustration in broadcast or
	sound or visual recording
Type(s) of source work(s)	a published work, in its original language or in

¹⁹⁰⁵ S 15(2) (also providing, in s 15(3), that the fact that a piece of work is not published shall not of itself prejudice the requirement of fair use). ¹⁹⁰⁶ S 15(2) (also providing, in s 15(3), that the fact that a piece of work is not published shall not of itself prejudice the

requirement of fair use).

	La translation
	a translation
Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching purpose
broadcast/communication/recording	
Condition of	to the extent justified for the purpose
broadcast/communication/recording	use is compatible with fair practice
	to determine if use is fair use, consider following factors, including: (a) the purpose and character of the use, including whether such use is of a commercial nature or for non-profit educational purposes; (b) the nature of the protected work; (c) the amount and substantially of the portion used in relation to the protected work as a whole; (d) the effect of the use upon the potential market for or value of the protected work ¹⁹⁰⁷
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	title of work, author
Subject to Remuneration	
Provision	s 15(1)(d)
Scope of broadcast/communication/recording	fair use, by way of communication to the public
Type(s) of source work(s)	a protected work, in its original language or in a translation
Entity exercising	
broadcast/communication/recording	
Purpose of broadcast/communication/recording	for teaching purposes for schools, colleges, universities or other educational institution or for professional training or public education
Condition of	use is compatible with fair practice
broadcast/communication/recording	
3	to determine if use is fair use, consider following factors, including:
	(a) the purpose and character of the use,
	including whether such use is of a commercial
	nature or for non-profit educational purposes;
	(b) the nature of the protected work;
	(c) the amount and substantially of the portion
	used in relation to the protected work as a
	whole;
	I described to the second seco
	(d) the effect of the use upon the potential
	(d) the effect of the use upon the potential market for or value of the protected work 1908
Preclusions (not part of	(d) the effect of the use upon the potential market for or value of the protected work 1908
Preclusions (not part of broadcast/communication/recording) Subject to Attribution	(d) the effect of the use upon the potential market for or value of the protected work 1908 title of work, author

1907 S 15(2) (also providing, in s 15(3), that the fact that a piece of work is not published shall not of itself prejudice the requirement of fair use).
1908 S 15(2) (also providing, in s 15(3), that the fact that a piece of work is not published shall not of itself prejudice the

requirement of fair use).

Subject to Remuneration	
Provision	s 34(c)
Scope of broadcast/communication/recording	use
Type(s) of source work(s)	a performance, sound recording, audiovisual
	fixation, programme carrying signals,
	broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching science
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

Provision	s 17(1)(a)
Nature of compulsory licence for translation for	non-exclusive, 1909 non-transferable 1910
educational purposes	compulsory licence, for making and publishing
	a translation into English, Swahili or any
	Ugandan language, and publication of such
	translation in copies in Uganda ¹⁹¹¹
Type(s) of source work(s)	a work
Licence applicant/entity	a citizen of Uganda or is ordinarily resident in
	Uganda
Purpose of licence	purpose of teaching, scholarship or
	research ¹⁹¹²
Qualification(s)	licence application may be made:
	1 year from first publication ¹⁹¹³
	work has not been previously translated into
	the language in the licence application and
	published by the owner of the right of
	translation, or if translation has been so
	published, all previous editions in that
	language are out of print ¹⁹¹⁴
	licence applicant has requested and been
	denied authorisation by owner of right of
	translation, or was unable to find owner after
	due diligence, despite sending request to
	publisher or to any designated national or
	international information centre ¹⁹¹⁵

¹⁹⁰⁹ S 18(1)(a). 1910 S 18(1)(d). 1911 S 18(1)(e). 1912 S 18(1)(b). 1913 S 17(2). 1914 S 18(2)(a). 1915 S 18(2)(c)-(e).

	licence terminated if copies of an edition of the translated work are distributed to the general public in Uganda ¹⁹¹⁶
	author has not withdrawn from circulation copies of the work 1917
	published translation of the work is correct ¹⁹¹⁸
	on all copies of the published translation are printed: the name of author and original title, ¹⁹¹⁹ a notice in the language of the translation stating that the copy is available for distribution only in Uganda, ¹⁹²⁰ a reprint of the original copyright notice ¹⁹²¹
	subject to licensee's sale of existing copies, licence terminated if translation right owner has published or authorised the publishing of translated work, at a reasonable price in Uganda ¹⁹²²
Compulsory licence fee(s)	beneficiary of compulsory licence to pay just compensation to owner of right/owner's agent/Registrar, consistent with normally payable standards of royalties ¹⁹²³
Price of publication	
Distribution conditions	copies of translated work may not be exported ¹⁹²⁴
Grantor of Collective Licence	Minister

Provision	s 17(1)(b)
Nature of compulsory licence for reproduction for educational purposes	non-exclusive, ¹⁹²⁵ non-transferable ¹⁹²⁶ compulsory licence, for reproduction and publication in a material form the work reproduced ¹⁹²⁷ in Uganda ¹⁹²⁸
Type(s) of source work(s)	
Licence applicant/entity	a citizen of Uganda or is ordinarily resident in Uganda ¹⁹²⁹
Purpose of licence	purpose of teaching, scholarship or

1916 S 18(3)(a).
1917 S 17(3).
1918 S 17(6).
1919 S 17(6)(a).
1920 S 17(6)(b).
1921 S 17(6)(c).
1922 S 18(3)(b).
1923 S 17(5).
1924 S 18(1)(e).
1925 S 18(1)(d).
1926 S 18(1)(d).
1927 S 17(1)(b).
1928 S 17(6)(b).
1929 S 17(1).

	research ¹⁹³⁰
Qualification(s)	licence application may be made:
	3 years from first publication (for work of
	technology or natural or physical science,
	including mathematics)
	5 years from first publication (for music or any
	other related work)
	7 years from first publication (for work of fiction, poetry, drama or for a book of art)
	7 years from first publication (for an
	audiovisual fixation) ¹⁹³¹
	addiovioudi fixation)
	copies of the particular edition authorised by
	the owner of the reproduction have not been
	sold or distributed in Uganda to the public or in
	connection with systematic instructional
	activities, or there has been no
	sale/distribution during the immediately
	preceding 6 months ¹⁹³²
	licence applicant has requested and been
	denied authorisation by owner of right of
	reproduction, or was unable to find owner after
	due diligence, despite sending request to
	publisher or to any designated national or
	international information centre ¹⁹³³
	lineage to recipe to difference of an edition of the
	licence terminated if copies of an edition of the reproduced work are distributed to the general
	public in Uganda ¹⁹³⁴
	pasiis iii Ogarida
	published reproduction of the work is
	correct ¹⁹³⁵
	on all copies of the published reproduction are
	printed: the name of author and original
	title, ¹⁹³⁶ a notice in the language of the
	reproduction stating that the copy is available for distribution only in Uganda, 1937 a reprint of
	the original copyright notice 1938
	and dispring notice
	subject to licensee's sale of existing copies,
	licence terminated if copies of the edition in
	the same language and substantially the same
	in content as the edition published under the

¹⁹³⁰ S 18(1)(b).
1931 S 17(4).
1932 S 18(2)(b).
1933 S 18(2)(c)-(e).
1934 S 18(3)(a).
1935 S 17(6).
1936 S 17(6)(a).
1937 S 17(6)(b).
1938 S 17(6)(c).

	licence have been distributed by reproduction right owner in Uganda in connection with systematic instructional activities, at a reasonable price ¹⁹³⁹
Compulsory licence fee(s)	beneficiary of compulsory licence to pay just compensation to owner of right/owner's agent/Registrar, consistent with normally payable standards of royalties 1940
Price of publication	
Distribution conditions	copies of reproduced work may not be exported 1941
Grantor of Collective Licence	Minister

Provision	s 19
Nature of compulsory licence for translation for	non-exclusive, 1942 compulsory licence, for
educational purposes	making a translation and lawful broadcasting
	for reception in Uganda ¹⁹⁴³
Type(s) of source work(s)	published work or text of an audio-visual
	fixation ¹⁹⁴⁴
Licence applicant/entity	a broadcasting company ¹⁹⁴⁵
Purpose of licence	
Qualification(s)	translation is to be made from lawfully
	acquired copy, or for broadcast intended for
	teaching or for dissemination of the results of
	specialised technical or scientific research to
	experts in a particular profession by
	broadcast ¹⁹⁴⁶
	translation may not be used for any
	commercial purpose ¹⁹⁴⁷
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	translations of audiovisual work or sound
	recording may only be exchanged between
	divisions/departments of broadcasting
	organisation 1948
Grantor of Collective Licence	Minister

TPM/RMI Exceptions for Educational Purposes 9.

¹⁹³⁹ S 18(3)(c).
1940 S 17(5).
1941 S 17(6)(b).
1942 S 19(1).
1943 S 19(1)(c).
1944 S 19(1).
1945 S 19(1).
1946 S 19(1)(a), (b).
1947 S 19(3).
1948 S 19(2).

*Ukraine

1. <u>Legislation Reviewed</u>

Law of 23 December 1993 No. 3792-XII on Copyright and Related Rights (as amended up to 05.12.2012)

United Arab Emirates

1. **Legislation Reviewed**

Federal Law No. 7 of the Year 2002 Concerning Copyrights and Neighboring Rights

2. Private/Personal Use

Provision	Art. 22.1
Scope of private/personal use	make a copy
Type(s) of source work(s)	a published work, (a performance, phonogram, broadcast) ¹⁹⁴⁹
Entity exercising private/personal use	
Purpose of private/personal use	merely personal and non-commercial or professional but personal use of the copier
Condition of private/personal use	in a single copy
Preclusions (not part of private/personal use)	works of architecture and works of fine and applied arts (unless they are permanently present in public places), 1950 computer programs 1951
Subject to Attribution	sufficient acknowledgment: title of work (or other description), name of author (unless work is anonymous, pseudonymous or author has previously agreed or directed that an acknowledgment is not to be made)
Subject to Remuneration	
Provision	Art. 22.6
Scope of private/personal use	performing
Type(s) of source work(s)	a work, (a performance, phonogram, broadcast) ¹⁹⁵²
Entity exercising private/personal use	
Purpose of private/personal use	in family meetings
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 22.5
Scope of quotation	quotation
Type(s) of source work(s)	short paragraphs, derivation or reasonable analysis of the work, (a performance, phonogram, broadcast) ¹⁹⁵³
Entity exercising quotation	
Purpose of quotation	criticism, discussion, or information
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Art. 24 (applying restrictions on the economic rights of the author to neighbouring rights).

Art. 22.7 (excepting use of works of architecture located in public places).

Art. 22.2 (excepting use of the computer program and for backup/archival purposes).

Art. 24 (applying restrictions on the economic rights of the author to neighbouring rights).

Art. 24 (applying restrictions on the economic rights of the author to neighbouring rights).

4. **Educational Reproduction**

Provision	Art. 22.8
Nature of educational reproduction	reproduction
Type(s) of source work(s)	written, sound or audio-visual short excerpts of works, (performances, phonograms, broadcasts) ¹⁹⁵⁴
Entity exercising reproduction	
Purpose of educational reproduction	cultural, religious, educational or vocational training purposes
Qualification(s)	copying authority does not aim at direct or indirect profit
	license for copying was unobtainable in accordance with the provisions of this law
Frequency/Multiple copies and Limits	copying be in the reasonable limits of its purpose
Collective Licence/remuneration	
Attribution	title of work, name of author (if feasible)

Educational Publications/Anthologies/Compilations/Composite Works 5.

6. **School Performances**

Provision	Art. 22.6
Scope of school performance	performing
Type(s) of source work(s)	a work, (a performance, phonogram,
	broadcast) ¹⁹⁵⁵
Entity exercising school performance	by students
Purpose of school performance	in an educational institution
Condition of school performance	no direct or indirect remuneration
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

8. Compulsory Licences for Educational Reproductions and Translations

Provision	Art. 21
Nature of compulsory licence for translation for	compulsory licence, for translation (and
educational purposes	optionally, copying)
Type(s) of source work(s)	a protected work
Licence applicant/entity	any person
Purpose of licence	exclusively to meet the needs of education in all its types, levels and to the needs of public libraries and archives
Qualification(s)	licence application may be made: 3 years from first publication
	licence application to be supported with

 $^{^{1954}}$ Art. 24 (applying restrictions on the economic rights of the author to neighbouring rights). Art. 24 (applying restrictions on the economic rights of the author to neighbouring rights).

	reasons to determine the time and place of exploitation licence granted to effect ordinary exploitation of the work
Compulsory licence fee(s)	beneficiary of compulsory licence to pay fair reward to author; licence granted to secure non-occurrence of unjustifiable damage to the legitimate interests of the author or his successors in title; council of ministers to issue a decision specifying the fees to be charged
Price of publication	
Distribution conditions	
Grantor of Collective Licence	ministry

Provision	Art. 21
Nature of compulsory licence for translation for educational purposes	compulsory licence, for copying
Type(s) of source work(s)	a protected work
Licence applicant/entity	any person
Purpose of licence	exclusively to meet the needs of education in all its types, levels and to the needs of public libraries and archives
Qualification(s)	licence application to be supported with reasons to determine the time and place of exploitation
	licence granted to effect ordinary exploitation of the work
Compulsory licence fee(s)	beneficiary of compulsory licence to pay fair reward to author; licence granted to secure non-occurrence of unjustifiable damage to the legitimate interests of the author or his successors in title; council of ministers to issue a decision specifying the fees to be charged
Price of publication	
Distribution conditions	
Grantor of Collective Licence	ministry

9. TPM/RMI Exceptions for Educational Purposes

United Kingdom

1. Legislation Reviewed

Copyright, Designs and Patents Act 1988 (c. 48), revised and updated as of (as of Mar. 31, 2016)

Private/Personal Use 2.

Provision	s 29(1)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising private/personal use	
Purpose of private/personal use	research for a non-commercial purpose
Condition of private/personal use	
Preclusions (not part of private/personal use)	not fair dealing if copying by a person other than researcher or student (or librarian), and the person doing the copying knows or has reason to believe that it will result in copies of substantially the same material being provided to more than one person at substantially the same time and for substantially the same purpose 1956
Subject to Attribution	unless infeasible: title of work, name of author (unless anonymous or not possible to ascertain its author if unpublished) ¹⁹⁵⁷
Subject to Remuneration	

Provision	s 29(1C)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a literary, dramatic, musical or artistic work
Entity exercising private/personal use	
Purpose of private/personal use	private study
Condition of private/personal use	
Preclusions (not part of private/personal use)	not fair dealing if copying by a person other than researcher or student (or librarian), and the person doing the copying knows or has reason to believe that it will result in copies of substantially the same material being provided to more than one person at substantially the same time and for substantially the same purpose ¹⁹⁵⁸
Subject to Attribution	
Subject to Remuneration	
Provision	s 29(2)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	typographical arrangement of a published edition
Entity exercising private/personal use	
Purpose of private/personal use	research or private study
Condition of private/personal use	

¹⁹⁵⁶ S 29(3)(b). ¹⁹⁵⁷ S 178 (defining "sufficient acknowledgment"). ¹⁹⁵⁸ S 29(3)(b).

Preclusions (not part of private/personal use)	not fair dealing if copying by a person other than researcher or student (or librarian), and the person doing the copying knows or has reason to believe that it will result in copies of substantially the same material being provided to more than one person at substantially the same time and for substantially the same purpose ¹⁹⁵⁹
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 30, Schedule 2, para. 2(1)
Scope of quotation	fair dealing
Type(s) of source work(s)	a work, (a performance or recording) ¹⁹⁶⁰ "made available to the public" ¹⁹⁶¹ ,
Entity exercising quotation	
Purpose of quotation	criticism or review, of that work or another work/performance/recording or of a performance of a work
Condition of quotation	reproduction is compatible with fair practice reproduction does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	title of work, name of author (unless anonymous or not possible to ascertain its author if unpublished) ¹⁹⁶²
Subject to Remuneration	

Educational Reproduction 4.

Provision	s 32(1)
Nature of educational reproduction	copying
Type(s) of source work(s)	in a literary, dramatic, musical or artistic work
Entity exercising reproduction	a person giving or receiving instruction
Purpose of educational reproduction	course of instruction or of preparation for instruction, which is for a non-commercial purpose
Qualification(s)	copying not done by means of a reprographic process
	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ¹⁹⁶³
Frequency/Multiple copies and Limits	

¹⁹⁵⁹ S 29(3)(b). ¹⁹⁶⁰ Sch. 2, para. 2(1). ¹⁹⁶¹ S 30(1A) (defining "made available to the public"). ¹⁹⁶² S 178 (defining "sufficient acknowledgment"). ¹⁹⁶³ S 32(5).

Collective Licence/remuneration	
Attribution	unless infeasible: title of work, name of author
	(unless anonymous or not possible to
	ascertain its author if unpublished) 1964

Provision	s 32(2A)
Nature of educational reproduction	copying, not by means of a reprographic process, of
Type(s) of source work(s)	a literary, dramatic, musical or artistic work which has been "made available to the public" 1965
Entity exercising reproduction	a person giving or receiving instruction
Purpose of educational reproduction	course of instruction or of preparation for instruction
Qualification(s)	copying is fair dealing copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ¹⁹⁶⁶
Frequency/Multiple copies and Limits	Tille)
Collective Licence/remuneration	
Attribution	unless infeasible: title of work, name of author (unless anonymous or not possible to ascertain its author if unpublished) ¹⁹⁶⁷

Provision	s 32(3)
Nature of educational reproduction	anything done
Type(s) of source work(s)	
Entity exercising reproduction	
Purpose of educational reproduction	for the purposes of an examination by way of setting the questions, communicating the questions to the candidates or answering the questions
Qualification(s)	copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or hire) ¹⁹⁶⁸
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	unless infeasible, for questions: title of work, name of author (unless anonymous or not possible to ascertain its author if unpublished) ¹⁹⁶⁹

Provision	s 36
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¹⁹⁶⁴ S 178 (defining "sufficient acknowledgment").
1965 S 30(1A) (defining "made available to the public").
1966 S 32(5).
1967 S 178 (defining "sufficient acknowledgment").
1968 S 32(5).
1969 S 178 (defining "sufficient acknowledgment").

Nature of educational reproduction	reprographic copying
Type(s) of source work(s)	published literary, dramatic or musical works,
Type(3) of source work(3)	
	published editions
Entity exercising reproduction	made by or on behalf of an "educational establishment" 1970
Purpose of educational reproduction	for the purposes of instruction
Qualification(s)	instruction is for a non-commercial purpose
	no licence authorising copying of which person making the copies knew or ought to have been aware 1971 copies made cannot be dealt with (i.e. sold, let for hire or offered or exposed for sale or
	hire) ¹⁹⁷²
Frequency/Multiple copies and Limits	not more than 1% of any work in any quarter
Collective Licence/remuneration	any licence granted not to derogate from this
	provision ¹⁹⁷³
Attribution	unless infeasible: title of work, name of author
	(unless anonymous or not possible to
	ascertain its author if unpublished) ¹⁹⁷⁴

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 33
Scope of anthologies/compilations	inclusion, in a collection, of
limitation/exception	
Type(s) of source work(s)	a short passage from a published literary or dramatic work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	collection intended for (any use for the educational purposes) ¹⁹⁷⁵ in educational
limitation/exception	educational purposes) ¹⁹⁷⁵ in educational
	establishments
Condition of anthologies/compilations	collection is so described in its title and in any
limitation/exception	publisher's advertisement
	collection consists mainly of material in which
	no copyright subsists

 $^{^{1970}}$ S 174(1) (defining an "educational establishment" as any school and any other description as prescribed by the Secretary of State). 1971 S 36(3).

¹⁹⁷² S 36(5).

¹⁹⁷³ S 36(4) (providing that such licences are of no effect "so far as they purport to restrict the proportion of a work which may be copied (whether on payment or free of charge) to less than that which would be permitted under this section"). The Copyright Tribunal is required to have regard to additional considerations where a reference is made to it relating to the licensing of reprographic copying of published literary, dramatic, musical or artistic works, or the typographical arrangement of published editions. S 130. A statutorily implied indemnity is provided for such licences and licensing schemes for reprographic copying. S 136. Where such a scheme relates to an educational establishment, there are also additional powers given to the Secretary of State to extend, vary, or discharge such a licensing scheme, and to substitute for it a statutory licence. Ss 137-141.

¹⁹⁷⁴ S 178 (defining "sufficient acknowledgment"). 1975 S 33(4).

	work itself is not intended for use in such establishment
	must not exceed extent defined by legal provisions and bylaws in force
Preclusions (not part of anthologies/compilations limitation/exception)	more than 2 excerpts from works by same author ¹⁹⁷⁶ are contained in collections by same publisher within 5 year period ¹⁹⁷⁷
Subject to Attribution	title of work, author (unless anonymous published work, or author identity cannot be ascertained by reasonable inquiry for unpublished work) ¹⁹⁷⁸
Subject to Remuneration	

6. **School Performances**

Provision	s 34(1)
Scope of school performance	performance
Type(s) of source work(s)	a literary, dramatic or musical work
Entity exercising school performance	by a teacher or pupil in the course of the
	activities of educational establishment,
	or by any person for the purposes of
	instruction at the educational establishment
Purpose of school performance	an audience consisting of teachers and pupils at an educational establishment and other persons "directly connected" ¹⁹⁷⁹ with the activities of the establishment
Condition of school performance	
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 34(2), Sch. 2, para. 5(1)
Scope of school performance	playing or showing
Type(s) of source work(s)	a sound recording, film or broadcast
Entity exercising school performance	
Purpose of school performance	for the purposes of instruction
	before an audience consisting of teachers and pupils at an educational establishment and other persons "directly connected" ¹⁹⁸⁰ with the activities of the establishment
Condition of school performance	
Preclusions (not part of school performance)	

 $^{^{1976}}$ S 33(3) (explaining that author includes works of joint authorship, and works by any of the authors will count towards the preclusion).

1977 S 33(2).

1978 S 2(1) (defining "sufficient acknowledgement").

1979 S 34(3) ("A person is not for this purpose directly connected with the activities of the educational establishment

simply because he is the parent of a pupil at the establishment"). ¹⁹⁸⁰ S 34(3) ("A person is not for this purpose directly connected with the activities of the educational establishment"

simply because he is the parent of a pupil at the establishment"); Sch. 2, para. 5(3) (applying s 34 to para. 5).

Subject to Attribution	
Subject to Remuneration	

Educational Broadcasts/Communications/Recordings 7.

Provision	s 32(2)
Scope of broadcast/communication/recording	copying, by making a film or film sound-track,
Type(s) of source work(s)	a sound recording, film or broadcast
Entity exercising	a person giving or receiving instruction
broadcast/communication/recording	
Purpose of	in the course of instruction, or of preparation
broadcast/communication/recording	for instruction, in the making of films or film
	sound-tracks
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or hire) ¹⁹⁸¹
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	unless infeasible: title of work, name of author
	(unless anonymous or not possible to
	ascertain its author if unpublished) 1982
Subject to Remuneration	
Provision	s 35(1), Sch. 2, para. 6(1)
Scope of broadcast/communication/recording	a recording, or a copy of such a recording, of
Type(s) of source work(s)	a broadcast (and any work [and performance]
	included in it)
Entity exercising	by or on behalf of an educational
broadcast/communication/recording	establishment
Purpose of	educational purposes of that establishment
broadcast/communication/recording	
Condition of	educational purposes are non-commercial
broadcast/communication/recording	
	no recording if certified licensing scheme
	under s 143 (or Schedule 2A, para. 16)
Deschiptions (not next of	providing for grant of licences
Preclusions (not part of	copies/recordings made cannot be dealt with
broadcast/communication/recording)	(i.e. sold, let for hire or offered or exposed for
Subject to Attribution	sale or hire) ¹⁹⁸³
Subject to Attribution	[angoint linenage for adventional
Subject to Remuneration	[special licences for educational establishments] [1984]
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Provision	s 35(1A), Sch. 2, para. 6(1A)
Scope of broadcast/communication/recording	communication of a recording, or a copy of
	such a recording (made by virtue of s 35(1) or
	Sch. 2, para. 6(1)), of

¹⁹⁸¹ S 32(5).
1982 S 178 (defining "sufficient acknowledgment").
1983 S 35(3), Sch. 2, para. 6(2).
1984 S 131 (providing that in references to the Copyright Tribunal relating to licences for the recording by or on behalf advertigational establishments of broadcasts which include copyright works, or the making of copies of such the Tribunal is required to have regard for additional considerations).

Type(s) of source work(s)	a broadcast (and any work [and performance] included in it)
Entity exercising	by a person situated within the premises of an
broadcast/communication/recording	educational establishment
Purpose of	
broadcast/communication/recording	
Condition of	communication cannot be received by any
broadcast/communication/recording	person situated outside the premises of that establishment
	no recording if certified licensing scheme under s 143 (or Schedule 2A, para. 16) providing for grant of licences
Preclusions (not part of	copies/recordings made cannot be dealt with
broadcast/communication/recording)	(i.e. sold, let for hire or offered or exposed for sale or hire) ¹⁹⁸⁵
Subject to Attribution	
Subject to Remuneration	

Provision	Schedule 2, para. 4(1)
Scope of broadcast/communication/recording	copying,
Type(s) of source work(s)	a recording of a performance
Entity exercising	a person giving or receiving instruction
broadcast/communication/recording	
Purpose of	in the course of instruction, or of preparation
broadcast/communication/recording	for instruction, in the making of films or film
	sound-tracks
Condition of	instruction is for a non-commercial purpose
broadcast/communication/recording	
	copies made cannot be dealt with (i.e. sold, let
	for hire or offered or exposed for sale or
	hire) ¹⁹⁸⁶
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	Schedule 2, para. 4(2)(a)
Scope of broadcast/communication/recording	copying
Type(s) of source work(s)	a recording of a performance
Entity exercising	
broadcast/communication/recording	
Purpose of	for the purposes of setting answering the
broadcast/communication/recording	questions in an examination
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or hire) ¹⁹⁸⁷
Preclusions (not part of	

¹⁹⁸⁵ S 35(3), Sch. 2, para. 6(2). ¹⁹⁸⁶ Sch. 2, para. 4(3). ¹⁹⁸⁷ Sch. 2, para. 4(3).

broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	Schedule 2, para. 4(2)(a)
Scope of broadcast/communication/recording	anything done
Type(s) of source work(s)	a performance, a recording of a performance
Entity exercising	
broadcast/communication/recording	
Purpose of	purposes of an examination by way of
broadcast/communication/recording	communicating the questions to the
	candidates
Condition of	copies made cannot be dealt with (i.e. sold, let
broadcast/communication/recording	for hire or offered or exposed for sale or
	hire) ¹⁹⁸⁸
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

TPM/RMI Exceptions for Educational Purposes 9.

Provision	s 296ZE
Scope of TPM/RMI limitation/exception	exception to require rightholder/exclusive licensee who used effective "technological measures" in respect of work to take voluntary measures or make available means to ensure for the "beneficiaries" the benefit of the exception
Type(s) of source work(s)	work, performance, 1992 database, 1993 publication 1994 (but not applicable to works available to the public on agreed contractual terms in such a way that members of the public may access them from a place and at a time individually chosen by them 1995)
Beneficiary exercising limitation/exception	"beneficiaries": a person (or a person being a representative of a class of persons) who are prevented, by any effective technological measure from carrying out an act in relation to copyright works etc. (to which they have lawful access ¹⁹⁹⁶) which are permitted ("permitted acts"), as listed in Schedule 5A, for, <i>inter alia</i> :

¹⁹⁸⁸ Sch. 2, para. 4(3).

S 296ZF (defining "technological measures" as any technology, deviceor component which is designed, in the normal course of its operation, to protect acopyright work other than a computer program(.

1990 S 296ZE(3)(a).

1991 S 296ZE(3)(b).

1992 S 296ZE(11)(a).

1993 C 200ZE(11)(b).

¹⁹⁹³ S 296ZE(11)(b).

¹⁹⁹⁴ S 296ZE(11)(c).

¹⁹⁹⁵ S 296ZE(17)(6). 1996 S 296ZE(9), taken from EU Copyright Directive 2001/29, Art. 6(4). 1996 S 296ZE(10).

	things done for purposes of instruction or examination (ss 32(1), (3), (3)),
	recording by educational establishments of broadcasts (s 35),
	reprographic copying by educational establishments of passages from published works (s 36),
	paragraph 4 of Schedule 2 (things done for purposes of instruction or examination) (Sch. 2, para. 4),
	recording of broadcasts by educational establishments (Sch. 2, para. 6)
Purpose of limitation/exception	to the extent necessary and to have legal access to the protected work or subject-matter
Condition of limitation/exception	

United Republic of Tanzania

1. **Legislation Reviewed**

Copyright and Neighbouring Rights Act, 1999

2. Private/Personal Use

Provision	s 12(2)(a)
Scope of private/personal use	production, translation, adaptation,
	arrangement or other transformation
Type(s) of source work(s)	a lawfully published work (in original or in
	translation), (a performance, sound recording,
	broadcast) ¹⁹⁹⁷
Entity exercising private/personal use	
Purpose of private/personal use	user's own personal and private use
Condition of private/personal use	"reproduction does not conflict with normal exploitation of the work and does not unreasonably prejudice the legitimate interest of the author"
Preclusions (not part of private/personal use)	works of architecture, computer program
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	s 12(2)(b)
Scope of quotation	inclusion, in another work
Type(s) of source work(s)	a lawfully published work (in original or in translation), including newspaper articles and periodicals in the form of press summaries, (a performance, sound recording, broadcast) 1999
Entity exercising quotation	
Purpose of quotation	in the form of quotation
Condition of quotation	quotations are compatible with fair practice quotations do not exceed extent justified by the purpose
Preclusions (not part of quotation)	works of architecture, computer program
Subject to Attribution	source, name of author (if indicated on source)
Subject to Remuneration	

Educational Reproduction 4.

Provision	s 12(7)
Nature of educational reproduction	reproduction, by photography of sound or
	video recording, or electronic storage

¹⁹⁹⁷ S 35(e) (applying cases in Part II where a work can be used without the authorization of the author or owner of

copyright to related rights).

1998 S 12(2)(b) uses the expression "including quotations for [sic] newspaper articles", but the context suggests that it should refer to quotations from newspaper articles, since the content of what "another work" constitutes is never

particularized in the provision.

1999 S 35(e) (applying cases in Part II where a work can be used without the authorization of the author or owner of copyright to related rights).

Type(s) of source work(s)	literary and artistic works which have already
	been lawfully made available to the public, (a
	performance, sound recording, broadcast) ²⁰⁰⁰
Entity exercising reproduction	by photography of sound or video recording, or
	electronic storage
Purpose of educational reproduction	regular activities of the entity
Qualification(s)	reproduction, the number of copies made, and the use thereof are limited to the need of the entity reproducing the work "neither conflict with the normal exploitation of the work nor unreasonably prejudice the legitimate interests of the author"
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 12(2)(c)
Scope of anthologies/compilations limitation/exception	utilization in publications
Type(s) of source work(s)	a lawfully published work (in original or in translation), (a performance, sound recording, broadcast) ²⁰⁰¹
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for teaching purposes of the work, for use in schools, education, universities and professional training
Condition of anthologies/compilations limitation/exception	utilization to extent justified by the purpose
	use is compatible with fair practice
Preclusions (not part of	works of architecture, computer program
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author
Subject to Remuneration	

6. **School Performances**

Educational Broadcasts/Communications/Recordings 7.

Provision	s 12(7)
Scope of broadcast/communication/recording	reproduction, by photography of sound or
	video recording, or electronic storage
Type(s) of source work(s)	literary and artistic works which have already
	been lawfully made available to the public, (a
	performance, sound recording, broadcast) ²⁰⁰²

 $\frac{1}{2000}$ S 35(e) (applying cases in Part II where a work can be used without the authorization of the author or owner of copyright to related rights). ²⁰⁰¹ S 35(e) (applying cases in Part II where a work can be used without the authorization of the author or owner of

copyright to related rights).

Entity exercising	by photography of sound or video recording, or
broadcast/communication/recording	electronic storage
Purpose of	regular activities of the entity
broadcast/communication/recording	
Condition of	reproduction, the number of copies made, and
broadcast/communication/recording	the use thereof are limited to the need of the
	entity reproducing the work
	"neither conflict with the normal exploitation of
	the work nor unreasonably prejudice the
	legitimate interests of the author"
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 12(2)(c)
Scope of broadcast/communication/recording	utilization in broadcasts, programs distributed
	by cable, or sound or visual recordings,
Type(s) of source work(s)	a lawfully published work (in original or in
	translation), (a performance, sound recording,
	broadcast) ²⁰⁰³
Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching purposes of the work, for use in
broadcast/communication/recording	schools, education, universities and
	professional training
Condition of	utilization to extent justified by the purpose
broadcast/communication/recording	
	use is compatible with fair practice
Preclusions (not part of	works of architecture, computer program
broadcast/communication/recording)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	s 35(b)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a performance, sound recording, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

 2002 S 35(e) (applying cases in Part II where a work can be used without the authorization of the author or owner of copyright to related rights). ²⁰⁰³ S 35(e) (applying cases in Part II where a work can be used without the authorization of the author or owner of

copyright to related rights).

Provision	s 35(c)
Scope of broadcast/communication/recording	reproduction
Type(s) of source work(s)	a performance, sound recording, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	solely for face-to-face teaching activities
broadcast/communication/recording	
Condition of	excluding performances and phonograms
broadcast/communication/recording	which have been published as teaching or
	instructional materials
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

United States of America

1. <u>Legislation Reviewed</u>

U.S. Copyright Act, Title 17

Federal Guidelines for Off-Air Recording of Broadcast Programming for Educational Purposes, Oct. 14, 1981

Agreement on Guidelines for Classroom Copying in Not-For-Profit Educational Institutions with respect to books and periodicals

Guidelines for Educational Uses of Music

U.S. Copyright Office, Circular 21: Reproduction Of Copyrighted Works By Educators and Librarians (2014)

2. Private/Personal Use

Provision	s 107
Scope of private/personal use	fair use, including such use by reproduction in
	copies or phonorecords or by any other means specified by [ss 106 and 106A]
Type(s) of source work(s)	a copyrighted work (the fact that a work is unpublished shall not itself bar a finding of fair use)
Entity exercising private/personal use	
Purpose of private/personal use	[any <i>individual</i> may reproduce a copyrighted work for [] fair use] ²⁰⁰⁴ purposes such as criticism, comment, news reporting, teaching (including multiple copies for classroom use), scholarship, or research
Condition of private/personal use	to determine if use is fair use, factors to be considered shall include: (a) the purpose and character of the use, including whether such use is of a commercial nature or for non-profit educational purposes; (b) the nature of the copyright work; (c) the amount and substantially of the portion used in relation to the copyrighted work as a whole; (d) the effect of the use upon the potential market for or value of the work.
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	s 107
Scope of quotation	fair use, including such use by reproduction in
	copies or phonorecords or by any other means
	specified by [ss 106 and 106A]

²⁰⁰⁴ Sony Corp. of America v. Universal City Studios, Inc., 104 S.Ct. 774, 784, 464 U.S. 417, 444 ("Any individual may reproduce a copyrighted work for a "fair use;" the copyright owner does not possess the exclusive right to such a use.").

Type(s) of source work(s)	a copyrighted work (the fact that a work is unpublished shall not itself bar a finding of fair use)
Entity exercising quotation	
Purpose of quotation	purposes such as criticism, comment, ²⁰⁰⁵
Condition of quotation	to determine if use is fair use, factors to be considered shall include: (a) the purpose and character of the use, including whether such use is of a commercial nature or for non-profit educational purposes; (b) the nature of the copyright work; (c) the amount and substantially of the portion used in relation to the copyrighted work as a whole; (d) the effect of the use upon the potential market for or value of the work.
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

Educational Reproduction 4.

Provision	s 107
Nature of educational reproduction	fair use, including such use by reproduction in copies or phonorecords or by any other means specified by [ss 106 and 106A]
Type(s) of source work(s)	a copyrighted work (the fact that a work is unpublished shall not itself bar a finding of fair use)
Entity exercising reproduction	
Purpose of educational reproduction	purposes such as teaching (including multiple copies for classroom use) ²⁰⁰⁶ , scholarship, or research
Qualification(s)	to determine if use is fair use, factors to be considered shall include: (a) the purpose and character of the use, including whether such use is of a commercial nature or for non-profit educational purposes; (b) the nature of the copyright work; (c) the amount and substantially of the portion used in relation to the copyrighted work as a whole;

²⁰⁰⁵ See, e.g., New Era Publications Intern., ApS v. Carol Publication. Group, 904 F.2d 152, 156 (2nd. Cir, 1990) (holding that use of quotations from copyrighted works of biography to convey the author's criticism had the purpose and character necessary for a finding of fair use); Rubin v. Brooks/Cole Publication. Co., 836 F.Supp. 909 (D. Mass., 1993) (holding that use and incorporation of psychological instrument known as "love scale" in college social psychology textbook, which reprinted the "love scale" without the copyright holder's permission, was "fair use" as it presented copyrighted work in productive and scholarly manner within an educational setting for the purposes of

teaching and higher learning and did not supersede the original author's work).

2006 See, Cambridge University Press v. Patton, 769 F.3d 1232, 1274 (11th Cir. 2014) (also accepting the argument that a non-transformative making of multiple copies of works for classroom use may be fair use, but reversing and remanding a lower court decision, which had held that the posting of unlicensed portions of copyrighted books electronically and making them available electronically to students amounted to fair use).

	(d) the effect of the use upon the potential market for or value of the work.
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	Guidelines for Classroom Copying in Not-For- Profit Educational Institutions with respect to books and periodicals ²⁰⁰⁷
Nature of educational reproduction	single copying
Type(s) of source work(s)	books and periodicals: a chapter from a book, an article from a periodical or newspaper, a short story, short essay or short poem, a chart, graph, diagram, drawing, cartoon or picture from a book, periodical or newspaper
Entity exercising reproduction	not-for-profit educational institutions, by or for a teacher
Purpose of educational reproduction	scholarly research or use in teaching or preparation to teach a class
Qualification(s)	copy at the teacher's individual request preclusions: copying to create or replace or substitute for anthologies, compilations or collective works, copying of works intended to be "consumable" in the course of study or of teaching e.g. workbooks etc., copying as a substitute for the purchase of books, reprints or periodicals etc. ²⁰⁰⁸
Frequency/Multiple copies and Limits	a single copy
Collective Licence/remuneration	
Attribution	

Provision	Guidelines for Classroom Copying in Not-For- Profit Educational Institutions with respect to books and periodicals ²⁰⁰⁹
Nature of educational reproduction	multiple copying
Type(s) of source work(s)	books and periodicals
Entity exercising reproduction	not-for-profit educational institutions, by or for a teacher giving the course
Purpose of educational reproduction	for classroom use or discussion

²⁰⁰⁷ The use of books and periodicals by way of classroom copying is spelt out in the U.S. Congressional Committee-approved Agreement on Guidelines for Classroom Copying in Not-For-Profit Educational Institutions with respect to books and periodicals, Conf. Rep. No. 1733, 94th Cong., 2d Sess. 70. See U.S. Copyright Office, CIRCULAR 21: REPRODUCTION OF COPYRIGHTED WORKS BY EDUCATORS AND LIBRARIANS (2014), available at http://www.copyright.gov/circs/circ21.pdf. Though not controlling on the court, the guidelines are instructive as they spell out the minimum, not maximum, amount of allowable educational fair use under s 107, as to the qualifications, frequency and limits, and were not intended to limit fair use in any way.

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²⁰⁰⁹ *Id.* Note that because the guidelines only spell out the minimum amount of allowable educational fair use under s 107, even if the guidelines are not complied with, such use, for instance, multiple copying, may still be a fair use. *See,* Cambridge University Press v. Patton, 769 F.3d 1232, 1274 (11th Cir. 2014) (accepting the argument that a non-transformative making of multiple copies of works for classroom use may be fair use).

Qualification(s) "spontaneity" test: copying is at the instance and inspiration of the individual teacher, and that the inspiration and decision to use the work and moment of its use for maximum teaching effectiveness are so close that it would be unreasonable to expect a timely reply to a request for permission preclusions: copying to create or replace or substitute for anthologies, compilations or collective works, copying of works intended to be "consumable" in the course of study or of teaching e.g. workbooks etc., copying as a substitute for the purchase of books, reprints or periodicals etc. 2010 Frequency/Multiple copies and Limits not to exceed more than 1 copy per pupil in a course "brevity" test: poetry – a complete poem if less than 250 words and if printed on not more than 2 pages, or from a longer poem, an excerpt of not more than 250 words; prose either a complete article, story or essay of less than 2,500 words, or an excerpt from any prose work of not more than 1,000 words or 10% of the work, whichever is less, but in any event, a minimum of 500 words (but the aforesaid limits may be expanded to permit the completion of an unfinished line of poem or prose paragraph); illustration – one chart, graph, diagram, drawing, cartoon or picture per book or per periodical issue; special works - certain works in poetry, prose or poetic prose which combine language with illustrations and are intended sometimes for children and at other times for a more general audience that are less than 2,500 words in their entirety, may not be reproduced in their entirety but an excerpt comprising not more than 2 of the published pages and not more than 10% of the words found in the text may be reproduced "cumulative effects" test: (i) copying is for only one course in the school, (ii) not more than 1 short poem, article, story, essay or two excerpts may be copied from the same author, or more than 3 from the same collective work or periodical volume during one class term, and (iii) not more than 9 instances of such multiple copying for one course during one

class term, but (ii) and (iii) shall not apply to

²⁰¹⁰ *Id.*, Part III.

	current news periodicals and newspapers and current news sections of other periodicals
	each copy includes a notice of copyright ²⁰¹¹
Collective Licence/remuneration	
Attribution	

Provision	Guidelines for Educational Uses of Music ²⁰¹²
Nature of educational reproduction	copying
Type(s) of source work(s)	musical works, recordings of performances,
Type(3) of Source work(3)	sound recordings
Entity exercising reproduction	Courte recordings
Purpose of educational reproduction	educational uses of music
Qualification(s)	emergency copying to replace purchased copies, or academic purposes other than performance: single or multiple copies where the excerpts do not comprise a performable unit (but not more than 10% of the whole work), and not more than 1 copy per pupil; or editing or simplification of purchased printed copies, without distorting the character of the work or lyrics; or for evaluation or rehearsal purposes: a single copy of recordings of performances by students; or conducting aural exercises or examinations: a single copy of a sound recording of copyrighted music from sound recordings owned by an educational institution or teacher. 2013 preclusions (except as allowed above): copying to create or replace or substitute for anthologies, compilations or collective works, copying of or form works intended to be "consumable" e.g. workbooks, exercises, etc., copying for the purpose of substituting for the purchase of music, and copying without inclusion of existing copyright notice. 2014
Frequency/Multiple copies and Limits	inclusion of existing copyright holice.
Collective Licence/remuneration	
Attribution	
Attribution	

²⁰¹¹ Agreement on Guidelines for Classroom Copying in Not-For-Profit Educational Institutions with respect to books

and periodicals, *id.*2012 Guidelines for Educational Uses of Music was approved by the U.S. Congressional Committee. Both are reproduced in the U.S. Copyright Office, CIRCULAR 21: REPRODUCTION OF COPYRIGHTED WORKS BY EDUCATORS AND LIBRARIANS (2014), available at http://www.copyright.gov/circs/circ21.pdf. Though not controlling on the court, the guidelines are instructive as they spell out the minimum, not maximum, amount of allowable educational fair use under s 107, as to the qualifications, frequency and limits, and were not intended to limit fair use in any way.

2013 *Id.*, Part A (Permissible Uses).

2014 *Id.*, Part B (Prohibitions).

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 107
Scope of anthologies/compilations limitation/exception	fair use, including such use by reproduction in copies or phonorecords or by any other means specified by [ss 106 and 106A]
Type(s) of source work(s)	a copyrighted work (the fact that a work is unpublished shall not itself bar a finding of fair use)
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	purposes such as teaching (including multiple copies for classroom use), scholarship, or research
Condition of anthologies/compilations limitation/exception	to determine if use is fair use, factors to be considered shall include: (a) the purpose and character of the use, including whether such use is of a commercial nature or for non-profit educational purposes; (b) the nature of the copyright work; (c) the amount and substantially of the portion used in relation to the copyrighted work as a whole; (d) the effect of the use upon the potential market for or value of the work.
Preclusions (not part of anthologies/compilations limitation/exception)	
Subject to Attribution	
Subject to Remuneration	coursepacks: ²⁰¹⁵ copyright clearance obtained via department administration, university bookstores, private clearance services such as Copyright Clearance Center (fees are based on cost of copyright permission for material copied – approximately US\$0.08 to US\$0.10 per copied page, plus copying, binding, clearance service's processing fee and store markup) ²⁰¹⁶

6. **School Performances**

Provision	s 107
Scope of school performance	fair use, including such use by reproduction in copies or phonorecords or by any other means
	specified by [ss 106 and 106A]

²⁰¹⁵ The general rule is that the assembly and printing of coursepacks is not fair use and requires copyright clearance. See, e.g., Marcus v. Rowley, 695 F.2d 1171 (9th Cir. 1983) (holding that the use of copyrighted booklet in "learning activity package" which included some of material in copyrighted booklet was not protected fair use); Basic Books Inc. v. Kinko's Graphics Corp., 758 F. Supp. 1522 (S.D. N.Y. 1991) (holding that copy shop infringed a publisher's copyright when it reprinted portions of a book in an academic coursepack); Princeton Univ. v. Michigan Document Servs., 99 F.3d 1381 (6th Cir. 1996) (holding that copy shop copying of course materials for students and professors did not qualify as fair use, based on the amount and substantiality of the portions taken and the loss of licensing revenues for academic publishers, while the copy shop was making money on the coursepacks).

2016 Stanford University Libraries, Academic Corusepacks, at <a href="http://fairuse.stanford.edu/overview/academic-and-academic-ac

educational-permissions/academic-coursepacks/.

Type(s) of source work(s)	a copyrighted work (the fact that a work is unpublished shall not itself bar a finding of fair use)
Entity exercising school performance	
Purpose of school performance	purposes such as teaching (including multiple copies for classroom use), scholarship, or research
Condition of school performance	to determine if use is fair use, factors to be considered shall include: (a) the purpose and character of the use, including whether such use is of a commercial nature or for non-profit educational purposes; (b) the nature of the copyright work; (c) the amount and substantially of the portion used in relation to the copyrighted work as a whole; (d) the effect of the use upon the potential market for or value of the work.
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

Provision	s 110(1)
Scope of school performance	performance or display
Type(s) of source work(s)	a work
Entity exercising school performance	by instructors or pupils
Purpose of school performance	in the course of face-to-face teaching activities of a nonprofit educational institution, in a classroom or similar place devoted to instruction
Condition of school performance	
Preclusions (not part of school performance)	(a motion picture or other audiovisual work) source work was not lawfully made, and person responsible for performance knew or had reason to believe it was not lawfully made
Subject to Attribution	
Subject to Remuneration	

Provision	s 110(2)
Scope of school performance	performance or display, by or in the course of
	a transmission
Type(s) of source work(s)	a nondramatic literary or musical work or
	reasonable and limited portions of any other
	work
Entity exercising school performance	performance or display is made by, at the direction of, or under the actual supervision of an instructor
	as an integral part of a class session
	offered as a regular part of the systematic

	"mediated instructional activities" of
	a governmental body or an accredited nonprofit educational institution
Purpose of school performance	performance or display is directly related and of material assistance to the teaching content of the transmission
Condition of school performance	performance or display is in an amount comparable to that which is typically displayed in the course of a live classroom session
	transmission is made solely for, and, to the extent technologically feasible, its reception is limited to officially enrolled students and officers or employees of governmental bodies as part of their official duties ²⁰¹⁸
	transmitting body/institution institutes copyright policies and provides copyright notices to students ²⁰¹⁹
	(for digital transmissions) transmitting body/institution applies technological measures that reasonably prevent retention of the work for longer than the class session, and unauthorised further dissemination, 2020 and does not interfere with technological measures used by copyright owners to this end2021
Preclusions (not part of school performance)	work is one produced or marketed primarily for performance or display as part of mediated instructional activities transmitted via digital networks, or
	a performance or display that is given by means of a copy or phonorecord that is not lawfully made and acquired under this title, and the transmitting government body or accredited nonprofit educational institution knew or had reason to believe was not lawfully made and acquired
Subject to Attribution	

²⁰¹⁷ S 110 (defining "mediated instructional activities" with respect to the performance or display of a work by digital transmission under this section to refer to activities that use such work as an integral part of the class experience, controlled by or under the actual supervision of the instructor and analogous to the type of performance or display that would take place in a live classroom setting. The term does not refer to activities that use, in 1 or more class sessions of a single course, such works as textbooks, course packs, or other material in any media, copies or phonorecords of which are typically purchased or acquired by the students in higher education for their independent use and retention or are typically purchased or acquired for elementary and secondary students for their possession and independent use.).
2018 S 110(2)(C).

²⁰¹⁹ S 110(2)(D)(i)

²⁰²⁰ S 110(2)(D)(ii)(I). ²⁰²¹ S 110(2)(D)(ii)(II)).

Subject to Remuneration	

Provision	s 110(4)
Scope of school performance	performance
Type(s) of source work(s)	a nondramatic literary or musical work
	otherwise than in a transmission to the public
Entity exercising school performance	
Purpose of school performance	
Condition of school performance	without any purpose of direct or indirect commercial advantage ²⁰²²
	without payment of any fee or other compensation for the performance to any of its performers, promoters, or organizers
	no direct or indirect admission charge ²⁰²³
	proceeds, after deducting the reasonable costs of producing the performance, are used exclusively for educational, religious, or charitable purposes and not for private financial gain ²⁰²⁴
Preclusions (not part of school performance)	except where the copyright owner has served notice, in writing, in compliance with form, content and manner of service, of objection to the performance, at least 7 days before the performance, with reasons ²⁰²⁵
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 107
Scope of broadcast/communication/recording	fair use, including such use by reproduction in copies <i>or phonorecords</i> or by any other means specified by [ss 106 and 106A]
Type(s) of source work(s)	a copyrighted work (the fact that a work is unpublished shall not itself bar a finding of fair use)
Entity exercising	
broadcast/communication/recording	
Purpose of broadcast/communication/recording	purposes such as teaching (including multiple copies for classroom use) ²⁰²⁶ , scholarship, or research

²⁰²² S 110(4).

²⁰²³ S 110(4).
2024 S 110(4)(A).
2024 S 110(4)(B).
2025 S 110(4)(B) proviso.
2026 See, Cambridge University Press v. Patton, 769 F.3d 1232, 1274 (11th Cir. 2014) (also accepting the argument that a non-transformative making of multiple copies of works for classroom use may be fair use, but reversing and remanding a lower court decision, which had held that the posting of unlicensed portions of copyrighted books electronically and making them available electronically to students amounted to fair use).

Condition of broadcast/communication/recording	to determine if use is fair use, factors to be considered shall include: (a) the purpose and character of the use, including whether such use is of a commercial nature or for non-profit educational purposes; (b) the nature of the copyright work; (c) the amount and substantially of the portion used in relation to the copyrighted work as a whole; (d) the effect of the use upon the potential market for or value of the work.
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	Cuidolines for Educational Llaga of Music ²⁰²⁷
Provision	Guidelines for Educational Uses of Music ²⁰²⁷
Scope of broadcast/communication/recording Type(s) of source work(s)	copying musical works, recordings of performances,
Type(s) of source work(s)	sound recordings
Entity exercising	Souria recordings
broadcast/communication/recording	
Purpose of	educational uses of music
broadcast/communication/recording	
Condition of broadcast/communication/recording	emergency copying to replace purchased copies, or academic purposes other than performance: single or multiple copies where the excerpts do not comprise a performable unit (but not more than 10% of the whole work), and not more than 1 copy per pupil; or editing or simplification of purchased printed copies, without distorting the character of the work or lyrics; or for evaluation or rehearsal purposes: a single copy of recordings of performances by students; or conducting aural exercises or examinations: a single copy of a sound recording of copyrighted music from sound recordings owned by an educational institution or teacher. 2028 preclusions (except as allowed above): copying to create or replace or substitute for anthologies, compilations or collective works, copying of or form works intended to be "consumable" e.g. workbooks, exercises, etc.,

Guidelines for Educational Uses of Music was approved by the U.S. Congressional Committee. Both are reproduced in the U.S. Copyright Office, CIRCULAR 21: REPRODUCTION OF COPYRIGHTED WORKS BY EDUCATORS AND LIBRARIANS (2014), available at http://www.copyright.gov/circs/circ21.pdf. Though not controlling on the court, the guidelines are instructive as they spell out the minimum, not maximum, amount of allowable educational fair use under s 107, as to the qualifications, frequency and limits, and were not intended to limit fair use in any way. ²⁰²⁸ *Id.*, Part A (Permissible Uses).

	copying for the purpose of performance, copying for the purpose of substituting for the purchase of music, and copying without inclusion of existing copyright notice. ²⁰²⁹
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	s 110(2)
Scope of broadcast/communication/recording	performance or display, by or in the course of a transmission (and to make copies or phonorecords of a work embodying the performance or display for such transmission) ²⁰³⁰
Type(s) of source work(s)	a nondramatic literary or musical work or reasonable and limited portions of any other work [e.g. audiovisual works]
Entity exercising broadcast/communication/recording	performance or display is made by, at the direction of, or under the actual supervision of an instructor, of a governmental body or an accredited nonprofit educational institution
Purpose of broadcast/communication/recording	performance/display as an integral part of a class session
	offered as a regular part of the systematic "mediated instructional activities" of [government body/educational institution] performance or display is directly related and of meterial assistance to the teaching centent
	of material assistance to the teaching content of the transmission
Condition of broadcast/communication/recording	performance or display is in an amount comparable to that which is typically displayed in the course of a live classroom session
	transmission is made solely for, and, to the extent technologically feasible, its reception is limited to officially enrolled students and officers or employees of governmental bodies as part of their official duties ²⁰³²

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²⁰²⁹ *Id.*, Part B (Prohibitions).

²⁰³⁰ S 112(f)(1) (extending s 110(2) to encompass the making of copies or phonorecords of a digital or analog work (solely to the extent permitted in s 112(f)(2)) where such copies or phonorecords are used solely for s 110(2) transmission). S 112(f)(2) permits the conversion into digital form of an analogue version (if no digital version is available to the institution) or a digital version subject to technological protection measures that prevent its s 110(2) use

use. ²⁰³¹ S 110 (defining "mediated instructional activities" with respect to the performance or display of a work by digital transmission under this section to refer to activities that use such work as an integral part of the class experience, controlled by or under the actual supervision of the instructor and analogous to the type of performance or display that would take place in a live classroom setting. The term does not refer to activities that use, in 1 or more class sessions of a single course, such works as textbooks, course packs, or other material in any media, copies or phonorecords of which are typically purchased or acquired by the students in higher education for their independent use and retention or are typically purchased or acquired for elementary and secondary students for their possession and independent use.).

	transmitting body/institution institutes copyright policies and provides copyright notices to students ²⁰³³ (for digital transmissions) transmitting body/institution applies technological measures that reasonably prevent retention of the work for longer than the class session, and unauthorised further dissemination, ²⁰³⁴ and does not interfere with technological measures used by copyright owners to this end ²⁰³⁵
Preclusions (not part of broadcast/communication/recording)	work is one produced or marketed primarily for performance or display as part of mediated instructional activities transmitted via digital networks, or a performance or display that is given by means of a copy or phonorecord that is not lawfully made and acquired under this title, and the transmitting government body or accredited nonprofit educational institution knew or had reason to believe was not lawfully made and acquired
Subject to Attribution	
Subject to Remuneration	

Provision	s 107
Scope of broadcast/communication/recording	fair use, including such use by reproduction in copies or phonorecords or by any other means specified by [ss 106 and 106A]
Type(s) of source work(s)	a copyrighted work (the fact that a work is unpublished shall not itself bar a finding of fair use)
Entity exercising	
broadcast/communication/recording	
Purpose of	purposes such as teaching (including multiple
broadcast/communication/recording	copies for classroom use), scholarship, or research
Condition of	to determine if use is fair use, factors to be
broadcast/communication/recording	considered shall include:
	(a) the purpose and character of the use,
	including whether such use is of a commercial
	nature or for non-profit educational purposes;
	(b) the nature of the copyright work;

²⁰³³ S 110(2)(D)(i)
2034 S 110(2)(D)(ii)(I).
2035 S 110(2)(D)(ii)(II). The effect of this requirement, read with the requirement above about reasonable and limited after works is that even if the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work to which no technological in the source work is an analogue audiovisual work at the source work is an analogue and a source work is an portions" of it can be transmitted. See, e.g., University of Texas, Copyright Crash Course, https://copyright.lib.utexas.edu/teachact.html.

	(c) the amount and substantially of the portion used in relation to the copyrighted work as a whole;(d) the effect of the use upon the potential market for or value of the work.
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

Provision	Federal Guidelines for Off-Air Recording of Broadcast Programming for Educational Purposes, Oct. 14, 1981 ²⁰³⁶
Scope of broadcast/communication/recording	off-air recording and retention of recording
Type(s) of source work(s)	a "broadcast program" (simultaneously with
	broadcast transmission, including
	simultaneous cable retransmission)
Entity exercising	non-profit educational institutions ²⁰³⁸
broadcast/communication/recording	
Purpose of	educational purposes – used for teaching
broadcast/communication/recording	activities, and for teacher evaluation purposes
Condition of	broadcast program may be recorded and
broadcast/communication/recording	retained for not more than 45 days (from date of recording) ("retention period") ²⁰³⁹
	off-air recordings may only be made at request of and used by individual teachers (no regular recording or anticipated recording) ²⁰⁴⁰
	no broadcast program may be recorded off-air more than once at the request of the same teacher ²⁰⁴¹
	a limited number of copies may be reproduced from each off-air recording to meet the legitimate needs of teachers under these guidelines ²⁰⁴²

²⁰³⁶ Federal Guidelines for Off-Air Recording of Broadcast Programming for Educational Purposes, Oct. 14, 1981, Congressional Record, E4750-E4752, available at http://policy.ucop.edu/doc/2100006/BroadcastRecording. The guidelines reflect the consensus of the negotiating committee, consisting of representatives from educational organizations, copyright proprietors and creative guilds and unions, as to the application of fair use in s 107 to the

recording, retention and use of television broadcast programs for educational purposes.

2037 Para. 2 (defining "broadcast programs" as television programs transmitted by television stations for reception by the general public without charge). The guidelines do not cover public domain programs, such as daily network newscasts. Many producers of public education programs, especially those receiving State support, licence non-profit educational institutions to tape their programs without a fee, such as those programs funded by the California Public Broadcasting Commission (CPBC) contract or grant or the California Council for the Humanities (CPBC/CCH) joint fund. See, e.g., the University of California Policy: Off-Air Recording of Broadcast Programming for Educational Purposes, Sep. 24, 1985, available at http://policy.ucop.edu/doc/2100006/BroadcastRecording.2038 Para. 1.

²⁰³⁹ Para. 2.

²⁰⁴⁰ Para. 4.

²⁰⁴¹ Para. 4.

²⁰⁴² Para. 5.

	during first 10 consecutive school days in retention period, off-air recordings may be used by individual teachers in the course of relevant teaching activities, and repeated once only for instructional reinforcement, in classrooms and similar places devoted to instruction ²⁰⁴³
	after first 10 consecutive school days, to the end of retention period, off-air recordings may only be used for teacher evaluation purposes (to determine whether or not to include broadcast program in teaching curriculum) ²⁰⁴⁴
	no alteration of recorded programs from their original content, or physically or electronically combined to constitute teaching anthologies or compilations ²⁰⁴⁵
	educational institutions to establish appropriate control procedures to maintain the integrity of these guidelines ²⁰⁴⁶
Preclusions (not part of broadcast/communication/recording)	programs available only from cable television services ²⁰⁴⁷
	off-air recordings for student exhibition or non- evaluation purposes without authorisation ²⁰⁴⁸
Subject to Attribution	all copies to include copyright notice on broadcast programs as recorded ²⁰⁴⁹
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

9. TPM/RMI Exceptions for Educational Purposes

Provision	s 1201(d)
Scope of TPM/RMI limitation/exception	exception for circumventing technological
	access control measure
Type(s) of source work(s)	a commercially exploited copyrighted work (not reasonably available in non-technologically protected form) ²⁰⁵⁰
Beneficiary exercising limitation/exception	a nonprofit library, archives, or educational

Para. 3. This includes homes of students receiving formalized home instruction.

Para. 5. This will have a para in the state of tabing, times shown and number of copies made. The guidelines do not require formal

enforcement. 2047 Since these are subscription only and not "broadcast programs ... for reception by the general public without charge".

2048 Para. 6.

2049 Para. 9.

2050 S 1201(d)(2).

	institution
Purpose of limitation/exception	sole purpose of making an acquisition decision in relation to the work
Condition of limitation/exception	copy of work to which access has been so gained "may not be retained longer than necessary to make such good faith determination" and "may not be used for any other purpose" 2052
	beneficiary does not circumvent technological access control measure wilfully for the purposes of commercial advantage or financial gain ²⁰⁵³
	beneficiary not permitted to manufacture, import, offer to the public, provide, or otherwise traffic in any technology, product, service, component, or part thereof, which circumvents a technological measure ²⁰⁵⁴
Provision	s 1201(g)
Scope of TPM/RMI limitation/exception	exception for circumventing technological access control measure
Type(s) of source work(s)	technological measure applied to a copy, phonorecord, performance, or display of a published work
Beneficiary exercising limitation/exception	a person engaged in a legitimate course of study, is employed, or is trained or experienced, in the field of encryption technology ²⁰⁵⁵
Purpose of limitation/exception	good faith "encryption research" ²⁰⁵⁶ (into encryption technology ²⁰⁵⁷)
Condition of limitation/exception	circumvention relates to lawfully obtained encrypted copy etc. of work ²⁰⁵⁸
	circumvention is necessary to conduct such research ²⁰⁵⁹
	person has made good faith effort to obtain authorisation before circumvention ²⁰⁶⁰
	circumvention act does not constitute copyright

²⁰⁵¹ S 1201(d)(1)(A).

²⁰⁵² S 1201(d)(1)(B). 2053 S 1201(d)(3).

^{\$ 1201(}d)(4).

2054 \$ 1201(g)(3)(B).

2056 \$ 1201(g)(1)(A) (defining "encryption research" as activities necessary to identify and analyze flaws and a solution of encryption technologies applied to copyrighted works, if these activities are conducted to advance to assist in the development of encryption products).

the state of knowledge in the field of encryption technology or to assist in the development of encryption products). 2057 S 1201(g)(1)(B) (defining "encryption technology" as the scrambling and descrambling of information using mathematical formulas or algorithms).

2058 S 1201(g)(2)(A).

2059 S 1201(g)(2)(B).

2060 S 1201(g)(2)(C).

infringement or violation of applicable law
(including the Computer Fraud and Abuse
Act) ²⁰⁶¹

²⁰⁶¹ S 1201(g)(2)(D).

*Uruguay

1. <u>Legislation Reviewed</u>

Law No. 9.739 of 17 December 1937 on Copyright (as last amended by Law No. 18. 046 of October 24, 2006)

Uzbekistan

1. <u>Legislation Reviewed</u>

Law of the Republic of Uzbekistan No. 42 of July 20, 2006 on Copyright and Related Rights

2. Private/Personal Use

Provision	Arts. 33, 53.2 ²⁰⁶²
Scope of private/personal use	reproduction of
Type(s) of source work(s)	audiovisual work or phonorecord,
	(performance, broadcast) ²⁰⁶³
Entity exercising private/personal use	(natural person) ²⁰⁶⁴
Purpose of private/personal use	personal purposes
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	levy ²⁰⁶⁵ payable on tangible media (audio and/or video tapes, cassettes, CDs, other tangible media) used for reproduction and reproduction equipment ²⁰⁶⁶ , payable by importer, manufacturer, ²⁰⁶⁷ to account of CMOs ²⁰⁶⁸ to be distributed among authors, executors [performers], producers of phonorecords, manufacturers of audiovisual records ²⁰⁶⁹
	remuneration ²⁰⁷⁰ to authors, (performers, producers of phonograms and videograms) ²⁰⁷¹ by levy on manufacturer/importer ²⁰⁷² of empty carriers of sound, picture and text, new devices for sound or visual recording and new devices for photocopying or other devices with similar technology of copying ²⁰⁷³ , and commercial photocopying service providers, ²⁰⁷⁴ payable to CMOs ²⁰⁷⁵

3. **Quotations**

Provision	Art. 26.1 item 1
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 $^{^{2062}}$ Art. 53.2 describes the use for personal purposes as "without payment of remuneration" but Art. 33 describes this use of related rights as with "remuneration".

2063 Art. 53.2.

2064 Art. 53.2.

Art. 33 para. 2 (providing that rates of collecting levy as remuneration and terms and procedure for its collection are established by the cabinet of ministers of Uzbekistan). Art. 33 para. 4 provides that the proportion of remuneration distributed is authors (40%), executors (30%), producers of phonorecords/manufacturers of audiovisual works (30%).

2066 Art. 33 para. 1.

2067 Art. 33 para. 1.

²⁰⁶⁸ Art. 33 para. 3.

²⁰⁶⁹ Art. 33 para. 4. ²⁰⁷⁰ Art. 33.

²⁰⁷¹ Art. 146.

Art. 39(2), (3).

²⁰⁷³ Art. 39(4). 2074 Art. 39(5). 2075 Art. 39(9).

Scope of quotation	quotation
Type(s) of source work(s)	a work (in original and in translation), including the reproduction of passages of newspaper and journal articles in form of print sample
Entity exercising quotation	
Purpose of quotation	scientific, research, polemic, crucial and not related to advertising information purposes of proclaimed works in volume
Condition of quotation	use did not damage the normal use of the work and the legal interests of author are not restrained
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	
Provision	Art. 53.1 item iii
Scope of quotation	quotation
Type(s) of source work(s)	small extracts of performances, phonorecords, broadcasts
Entity exercising quotation	
Purpose of quotation	scientific, research, polemic, critical or information purposes
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	
Subject to Remuneration	

4. Educational Reproduction

Provision	Art. 27
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	particular articles and small-scale works, published in collections, newspapers, and in the other periodicals, short extracts of published written works (with illustrations or without)
Entity exercising reproduction	educational institution
Purpose of educational reproduction	for class hours
Qualification(s)	without the purpose of deriving the revenue
Frequency/Multiple copies and Limits	a single copy
Collective Licence/remuneration	
Attribution	source, name of author

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	Art. 26.1 item 2
Scope of anthologies/compilations	use, as illustrations in editions, radio or tv-
limitation/exception	programs, audio or videotapings
Type(s) of source work(s)	works or passages of such works
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	educational and training character in volume
limitation/exception	

Condition of anthologies/compilations limitation/exception	use justified by stated goal
	use did not damage the normal use of the work and the legal interests of author are not restrained
Preclusions (not part of	
anthologies/compilations limitation/exception)	
Subject to Attribution	source, name of author
Subject to Remuneration	

6. <u>School Performances</u>

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Art. 53.1 item ii
Scope of broadcast/communication/recording	use, transmission, reproduction of
Type(s) of source work(s)	performance, phonorecord, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	training or scientific research
broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	Art. 26.1 item 2
Scope of broadcast/communication/recording	use, as illustrations in radio or tv-programs,
	audio or videotapings
Type(s) of source work(s)	works or passages of such works
Entity exercising	
broadcast/communication/recording	
Purpose of	educational and training character in volume
broadcast/communication/recording	
Condition of	use justified by stated goal
broadcast/communication/recording	
	use did not damage the normal use of the
	work and the legal interests of author are not
	restrained
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	Art. 53.1 item ii
Scope of broadcast/communication/recording	use, transmission, reproduction of
Type(s) of source work(s)	performance, phonorecord, broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	training or scientific research

broadcast/communication/recording	
Condition of	
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

*Vanuatu

1. <u>Legislation Reviewed</u>

Venezuela (Bolivarian Republic of)

1. **Legislation Reviewed**

Law on Copyright (of August 14, 1993)

2. Private/Personal Use

Provision	Art. 43.1
Scope of private/personal use	communication
Type(s) of source work(s)	a work, (a performance, phonogram,
	broadcast) ²⁰⁷⁶
Entity exercising private/personal use	
Purpose of private/personal use	occurring in a domestic environment
Condition of private/personal use	no profit-making purpose
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

Provision	Art. 44.1
Scope of private/personal use	reproduction
Type(s) of source work(s)	a printed, sound or audiovisual work, (a
	performance, phonogram, broadcast) ²⁰⁷⁷
Entity exercising private/personal use	
Purpose of private/personal use	exclusive personal use of the user
Condition of private/personal use	in a single copy
	copy is made by person with his own facilities
Preclusions (not part of private/personal use)	computer program ²⁰⁷⁸
Subject to Attribution	
Subject to Remuneration	A
Provision	Art. 44.2
Scope of private/personal use	photomechanical reproduction, as by
T (-) - (-) - (-) - (-)	photocopying and microfilm
Type(s) of source work(s)	small parts of a protected work or works that
	are out of print, (a performance, phonogram, broadcast) ²⁰⁷⁹
Entity eversising private/personal use	broadcast)
Entity exercising private/personal use Purpose of private/personal use	porconal nurnocco
Condition of private/personal use	personal purposes
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Attribution Subject to Remuneration	equitable remuneration that the companies,
Subject to Remaineration	institutions and other organizations offering
	photocopying and microfilming service to the
	public have to pay to the owners of the right of
	reproduction
Provision	Art. 44.8
Scope of private/personal use	copying
Type(s) of source work(s)	works of art, (a performance, phonogram,

²⁰⁷⁶ Art. 91.1 (applying limitations on rights of exploitation in relation to copyright to neighbouring rights). ²⁰⁷⁷ Art. 91.1 (applying limitations on rights of exploitation in relation to copyright to neighbouring rights). ²⁰⁷⁸ Art. 44(5) (excepting for backup/archival purposes). ²⁰⁷⁹ Art. 91.1 (applying limitations on rights of exploitation in relation to copyright to neighbouring rights).

	broadcast) ²⁰⁸⁰
Entity exercising private/personal use	
Purpose of private/personal use	purposes of study
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	

3. Quotations

Provision	Art. 46.1
Scope of quotation	inclusion, in an original scientific work
Type(s) of source work(s)	an already published work, (a performance, phonogram, broadcast) ²⁰⁸¹
Entity exercising quotation	
Purpose of quotation	with a view to the clarification of the contents thereof
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	Art. 46.1
Scope of quotation	reproduction
Type(s) of source work(s)	a work of art that has not been published but is permanently on public display, (a performance, phonogram, broadcast) ²⁰⁸²
Entity exercising quotation	
Purpose of quotation	with a view to the clarification of the contents thereof
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Provision	Art. 46.2
Scope of quotation	quotation, in an original work
Type(s) of source work(s)	certain parts of an already disclosed work, (a performance, phonogram, broadcast) ²⁰⁸³
Entity exercising quotation	
Purpose of quotation	author has made use of language as a means of expression in the original work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author
Subject to Remuneration	

Art. 91.1 (applying limitations on rights of exploitation in relation to copyright to neighbouring rights).

Art. 91.1 (applying limitations on rights of exploitation in relation to copyright to neighbouring rights).

Art. 91.1 (applying limitations on rights of exploitation in relation to copyright to neighbouring rights).

Art. 91.1 (applying limitations on rights of exploitation in relation to copyright to neighbouring rights).

4. <u>Educational Reproduction</u>

Provision	Art. 44.3
Nature of educational reproduction	reprographic reproduction
Type(s) of source work(s)	articles, brief extracts from works or lawfully
	published short works
Entity exercising reproduction	
Purpose of educational reproduction	teaching or holding of examinations in
	educational institutions
Qualification(s)	no profit-making purposes
	use is in keeping with proper practice
Frequency/Multiple copies and Limits	to extent justified by the purpose
Collective Licence/remuneration	
Attribution	

- 5. <u>Educational Publications/Anthologies/Compilations/Composite Works</u>
- 6. <u>School Performances</u>

7. <u>Educational Broadcasts/Communications/Recordings</u>

Provision	Art. 43.3
Scope of broadcast/communication/recording	communication
Type(s) of source work(s)	a work, (a performance, phonogram, broadcast) ²⁰⁸⁴
Entity exercising	educational establishments
broadcast/communication/recording	
Purpose of	strictly scientific and teaching purposes
broadcast/communication/recording	
Condition of	no gainful intent
broadcast/communication/recording	
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- 8. <u>Compulsory Licences for Educational Reproductions and Translations</u>
- 9. TPM/RMI Exceptions for Educational Purposes

²⁰⁸⁴ Art. 91.1 (applying limitations on rights of exploitation in relation to copyright to neighbouring rights).

Viet Nam

1. **Legislation Reviewed**

Law No. 50/2005/QH11 of November 29, 2005, on Intellectual Property (promulgated by the Order No. 28/2005/L-CTN of December 12, 2005, of the President of the Socialist Republic of Vietnam)

2. Private/Personal Use

3. **Quotations**

Provision	Art. 25.1.b
Scope of quotation	reasonable recitation
Type(s) of source work(s)	works
Entity exercising quotation	
Purpose of quotation	commentary or illustrative purpose
Condition of quotation	without misrepresenting the authors' views use "must neither affect the normal utilization of such works nor cause prejudice to rights of the authors and/or copyright holders" 2085
Preclusions (not part of quotation)	
Subject to Attribution	source, name of author ²⁰⁸⁶
Subject to Remuneration	

Educational Reproduction 4.

Provision	Art. 25.1.a
Nature of educational reproduction	duplication
Type(s) of source work(s)	works
Entity exercising reproduction	
Purpose of educational reproduction	scientific research or teaching purpose
Qualification(s)	use "must neither affect
	the normal utilization of such works nor cause
	prejudice to rights of the authors and/or
	copyright
	holders" ²⁰⁸⁷
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author ²⁰⁸⁸
Provision	Art. 25.1.d
Nature of educational reproduction	recitation
Type(s) of source work(s)	works
Entity exercising reproduction	in schools
Purpose of educational reproduction	lecturing purposes
Qualification(s)	without misrepresenting the authors' views

²⁰⁸⁵ Art. 25.2. ²⁰⁸⁶ Art. 25.2. ²⁰⁸⁷ Art. 25.2. ²⁰⁸⁸ Art. 25.2.

	not for commercial purpose use "must neither affect the normal utilization of such works nor cause prejudice to rights of the authors and/or copyright holders" ²⁰⁸⁹
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	source, name of author ²⁰⁹⁰

5. Educational Publications/Anthologies/Compilations/Composite Works

6. **School Performances**

Educational Broadcasts/Communications/Recordings 7.

Provision	Art. 25.1.g
Scope of broadcast/communication/recording	audiovisual recording
Type(s) of source work(s)	performances
Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching purpose
broadcast/communication/recording	
Condition of	use "must neither affect
broadcast/communication/recording	the normal utilization of such works nor cause
	prejudice to rights of the authors and/or
	copyright holders" ²⁰⁹¹
Preclusions (not part of	Tiolders
broadcast/communication/recording)	
Subject to Attribution	source, name of author ²⁰⁹²
Subject to Remuneration	

Provision	Art. 32.1.a
Scope of broadcast/communication/recording	duplication
Type(s) of source work(s)	a performance, phonogram, video recording,
	broadcast
Entity exercising	
broadcast/communication/recording	
Purpose of	scientific research purpose
broadcast/communication/recording	
Condition of	use "must neither
broadcast/communication/recording	affect the normal utilization of performances,
	phonograms, video recordings or broadcasts,
	nor cause any prejudice to the rights of
	performers, producers of phonograms and

²⁰⁸⁹ Art. 25.2. ²⁰⁹⁰ Art. 25.2. ²⁰⁹¹ Art. 25.2. ²⁰⁹² Art. 25.2.

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	video recordings, and broadcasting
	organizations" ²⁰⁹³
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	
Provision	Art. 32.1.b
Scope of broadcast/communication/recording	duplication
Type(s) of source work(s)	a performance, phonogram, video recording, broadcast (except for performances, phonograms, video recordings or broadcasts which have been published for teaching purpose)
Entity exercising	
broadcast/communication/recording	
Purpose of	teaching purpose
broadcast/communication/recording	
Condition of	use "must neither
broadcast/communication/recording	affect the normal utilization of performances, phonograms, video recordings or broadcasts, nor cause any prejudice to the rights of performers, producers of phonograms and video recordings, and broadcasting organizations" 2094
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

- Compulsory Licences for Educational Reproductions and Translations 8.
- TPM/RMI Exceptions for Educational Purposes 9.

²⁰⁹³ Art. 32.2. ²⁰⁹⁴ Art. 32.2.

Yemen

1. **Legislation Reviewed**

Intellectual Property Law (Presidential Law Decree No. 19 of 1994 in respect of Intellectual Property)

2. Private/Personal Use

Provision	Art. 15.2
Scope of private/personal use	reading, quoting paragraphs or chapters,
	summarizing them
Type(s) of source work(s)	a published work
Entity exercising private/personal use	
Purpose of private/personal use	for personal knowledge
Condition of private/personal use	
Preclusions (not part of private/personal use)	
Subject to Attribution	source, ²⁰⁹⁵ name of author
Subject to Remuneration	

3. Quotations

Provision	Art. 28
Scope of quotation	quotation
Type(s) of source work(s)	a published work
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	source, 2096 name of author
Subject to Remuneration	

4. **Educational Reproduction**

Educational Publications/Anthologies/Compilations/Composite Works 5.

Provision	Art. 16
Scope of anthologies/compilations	forming a new independent work
limitation/exception	
Type(s) of source work(s)	a published work
Entity exercising anthologies/compilations	
limitation/exception	
Purpose of anthologies/compilations	as regards innovation
limitation/exception	
Condition of anthologies/compilations	
limitation/exception	
Preclusions (not part of	converting a novel to a play or to a scenario or
anthologies/compilations limitation/exception)	vice versa, converting a play into a scenario or
	vice versa, changing a poem to a song and
	vice versa
Subject to Attribution	name of quoted author

Art. 15.2 prescribes the following particular references to the work and to the author: work title, name of author, place and date of issue, chapter, paragraph or page number.

Art. 15.2 prescribes the following particular references to the work and to the author: work title, name of author,

place and date of issue, chapter, paragraph or page number.

Subject to Remuneration	

- 6. <u>School Performances</u>
- 7. <u>Educational Broadcasts/Communications/Recordings</u>
- 8. Compulsory Licences for Educational Reproductions and Translations
- 9. TPM/RMI Exceptions for Educational Purposes

Zambia

1. Legislation Reviewed

Copyright and Performance Rights Act, 1994 (Act No. 44 of 1994)

2. Private/Personal Use

Provision	ss 21(1)(a), 50(1)(a)
Scope of private/personal use	fair dealing
Type(s) of source work(s)	a work, (a performance, recording) ²⁰⁹⁷
Entity exercising private/personal use	an individual
Purpose of private/personal use	private study or research for his personal
	purposes
Condition of private/personal use	otherwise than for profit
Preclusions (not part of private/personal use)	any act which "conflicts with the normal
	commercial exploitation of a
	work/performance; or
	unreasonably prejudices the legitimate
	commercial interests of the owner of the
	copyright/performer/holder of recording right in
	a work" shall not be treated as fair dealing with
	the work ²⁰⁹⁸
Subject to Attribution	
Subject to Remuneration	

3. **Quotations**

Provision	ss 21(1)(a), 50(1)(b)
Scope of quotation	fair dealing
Type(s) of source work(s)	a work, (a performance, recording) ²⁰⁹⁹
Entity exercising quotation	
Purpose of quotation	criticism or review, whether of that
	work/performance or any other
	work/performance
Condition of quotation	
Preclusions (not part of quotation)	any act which "conflicts with the normal commercial exploitation of a work/performance; or unreasonably prejudices the legitimate commercial interests of the owner of the copyright/performer/holder of recording right in a work" shall not be treated as fair dealing with the work ²¹⁰⁰
Subject to Attribution	title, name of author (unless anonymous or author has required no acknowledgment) ²¹⁰¹ , (performer) ²¹⁰²
Subject to Remuneration	,

²⁰⁹⁷ S 50(1)(a). ²⁰⁹⁸ Ss 21(2)(i), 50(2). ²⁰⁹⁹ S 50(1)(b). ²¹⁰⁰ Ss 21(2)(i), 50(2). ²¹⁰¹ S 21(4) (defining "sufficient acknowledgement"). ²¹⁰² S 50(3).

Educational Reproduction 4.

Provision	s 21(1)(f)(i)
Nature of educational reproduction	reproduction
Type(s) of source work(s)	a work
Entity exercising reproduction	by a teacher or pupil in the course of
	instruction
Purpose of educational reproduction	education system of Zambia
Qualification(s)	reproduction not made by means of an
	appliance capable of producing multiple copies
	excepting any act which "conflicts with the normal commercial exploitation of a work; or unreasonably prejudices the legitimate commercial interests of the owner of the copyright in a work" 2103
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 21(1)(f)(ii), (iii)
Nature of educational reproduction	reproduction, as part of the questions to be
	answered in an examination or in answer to
	such questions
Type(s) of source work(s)	a work
Entity exercising reproduction	
Purpose of educational reproduction	education system of Zambia
Qualification(s)	excepting any act which "conflicts with the normal commercial exploitation of a work; or unreasonably prejudices the legitimate commercial interests of the owner of the copyright in a work" 2104
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Educational Publications/Anthologies/Compilations/Composite Works 5.

6. **School Performances**

Provision	s 21(1)(g)
Scope of school performance	performance
Type(s) of source work(s)	a dramatic work
Entity exercising school performance	staff and students of a school or other educational institution
Purpose of school performance	for the purposes of the education system of Zambia in the course of the activities of the school or institution
Condition of school performance	audience is composed exclusively of staff and students of the school or institution,

²¹⁰³ S 21(2)(ii). ²¹⁰⁴ S 21(2)(ii).

	parents and guardians of the students, other persons directly connected with the activities of the school or institution
Preclusions (not part of school performance)	
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

8. Compulsory Licences for Educational Reproductions and Translations

Provision	s 55(2)
Nature of compulsory licence for translation for	licence, for translation into a language in
educational purposes	general use in Zambia, and publication of such
	translation in copies
Type(s) of source work(s)	work in printed or analogous form, or an
	audiovisual work produced solely for the
	purpose of systematic instruction, is the
	subject of, or contains material the subject of
	copyright under this Act ²¹⁰⁵
Licence applicant/entity	a Zambian citizen or company incorporated in
	Zambia ²¹⁰⁶
Purpose of licence	
Qualification(s)	licence application may be made:
	3 years from first publication ²¹⁰⁷
	work has not been previously translated into a
	language in general use in Zambia ²¹⁰⁸
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	
Grantor of Collective Licence	Registrar

Provision	s 55(3)
Nature of compulsory licence for translation for	licence, for translation for the purpose of
educational purposes	broadcasting, and to broadcast
Type(s) of source work(s)	a literary work subject to copyright, or any material subject to copyright contained in an audiovisual work produced solely for the purposes of systematic instruction ²¹⁰⁹
Licence applicant/entity	a Zambian citizen or company incorporated in Zambia ²¹¹⁰
Purpose of licence	
Qualification(s)	
Compulsory licence fee(s)	
Price of publication	

²¹⁰⁵ S 55(2)(a), (b). ²¹⁰⁶ S 55(2) proviso. ²¹⁰⁷ S 55(2) proviso. ²¹⁰⁸ S 55(2) proviso. ²¹⁰⁹ S 55(2) proviso. ²¹¹⁰ S 55(3)(a), (b). ²¹¹⁰ S 55(2) proviso.

Distribution conditions	
Grantor of Collective Licence	Registrar

Provision	s 55(4)
Nature of compulsory licence for reproduction	licence, for reproduction and distribution in
for educational purposes	Zambia ²¹¹¹
Type(s) of source work(s)	a work in printed or analogous form, or in
	audiovisual form
Licence applicant/entity	a Zambian citizen or company incorporated in Zambia ²¹¹²
Purpose of licence	
Qualification(s)	work has not been previously made available to the public in Zambia for: 3 years from first publication (for works of the natural and physical sciences, mathematics or technology) 7 years from first publication (for works of fiction, poetry, drama or music or art books) 5 years from first publication (in any other case) ²¹¹³
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	
Grantor of Collective Licence	Registrar

TPM/RMI Exceptions for Educational Purposes 9.

²¹¹¹ S 55(4) proviso. ²¹¹² S 55(4) proviso. ²¹¹³ S 55(4)(i), (ii), (iii).

Zimbabwe

1. Legislation Reviewed

Copyright and Neighbouring Rights Act (Chapter 26:05)

2. Private/Personal Use

Provision	s 24(1)
Scope of private/personal use	any fair dealing
Type(s) of source work(s)	a work
Entity exercising private/personal use	
Purpose of private/personal use	research or private study by the person using the work
Condition of private/personal use	
Preclusions (not part of private/personal use)	person reproducing the work knows or has reason to believe that it will result in copies of substantially the same material being provided to more than one person at substantially the same time ²¹¹⁴
Subject to Attribution	
Subject to Remuneration	

Provision	s 42
Scope of private/personal use	recording
Type(s) of source work(s)	a sound recording/broadcast or a musical work embodied in a sound recording/broadcast, (a performance, performance recording) ²¹¹⁵
Entity exercising private/personal use	a person
Purpose of private/personal use	private use of himself and members of his family
Condition of private/personal use	recording shall not be distributed to any person outside the family of the person who made it
Described as the standard of a six at a large and a second of a six at a large and a second of a secon	recording shall not be performed in public
Preclusions (not part of private/personal use)	
Subject to Attribution	
Subject to Remuneration	(not yet enacted) levy as remuneration payable on blank records (which can be used for recording of works), to be distributed among authors and performers ²¹¹⁶

3. Quotations

Provision	s 29(a)
Scope of quotation	fair dealing,

²¹¹⁴ S 24(2). ²¹¹⁵ S 73(1)(a) (applying s 42 to exceptions to rights of performers and holders of recording rights). ²¹¹⁶ S 135(2)(c)(i), (ii) (providing for regulations which the Minister may provide for this purpose).

Type(s) of source work(s)	a work, (a performance, performance recording) ²¹¹⁷
Entity exercising quotation	3,
Purpose of quotation	for the purposes of criticism or review of that work or of another work or of the performance of a work
Condition of quotation	
Preclusions (not part of quotation)	
Subject to Attribution	title, name of author (unless anonymous or infeasible to ascertain identity by reasonable inquiry) ²¹¹⁸
Subject to Remuneration	

Provision	s 31
Scope of quotation	any quotation
Type(s) of source work(s)	a literary or musical work, including any quotation from an article in a journal that summarises the work
Entity exercising quotation	
Purpose of quotation	
Condition of quotation	quotation is compatible with fair practice
	quotation does not exceed extent justified by the purpose
Preclusions (not part of quotation)	
Subject to Attribution	title, name of author (unless anonymous or infeasible to ascertain identity by reasonable inquiry) ²¹¹⁹
Subject to Remuneration	

4. **Educational Reproduction**

hing done ork, (a performance, performance rding) ²¹²⁰
ork, (a performance, performance rding) ²¹²⁰
xamination by way of setting questions, municating the questions to the didates or answering the questions
uding making a copy of the score of a ical work for use by an examination didate in performing the work permitted if act "conflicts with a normal poitation of the work concerned or udices unreasonably the legitimate
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²¹¹⁷ S 73(1)(a) (applying s 29 to exceptions to rights of performers and holders of recording rights).
²¹¹⁸ S 2 (defining "sufficient acknowledgement").
²¹¹⁹ S 2 (defining "sufficient acknowledgement").
²¹²⁰ S 73(1)(a) (applying s 25(2) to exceptions to rights of performers and holders of recording rights).

	interests of the owner of copyright in the work" 2121
Frequency/Multiple copies and Limits	
Collective Licence/remuneration	
Attribution	

Provision	s 25(6)
Nature of educational reproduction	reprographic copying
Type(s) of source work(s)	passages from a literary or musical work
Entity exercising reproduction	educational establishment
Purpose of educational reproduction	purposes of instruction
Qualification(s)	no copying if, or to extent that, licences/licensing scheme is available authorizing copying and person making copies knows or ought to have been aware of licences not permitted if act "conflicts with a normal exploitation of the work concerned or prejudices unreasonably the legitimate interests of the owner of copyright in the work"2122
Frequency/Multiple copies and Limits	extent of such copying to not exceed such limits as may be prescribed
Collective Licence/remuneration	(not yet enacted) levy as remuneration payable on use of any reprographic apparatus or process (for reprographic copying by educational institutions), to be distributed among authors ²¹²³
Attribution	

5. Educational Publications/Anthologies/Compilations/Composite Works

Provision	s 25(1)
Scope of anthologies/compilations	use, by way of illustration in any publication,
limitation/exception	broadcast or record
Type(s) of source work(s)	a work, (a performance, performance recording) ²¹²⁴
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for teaching
Condition of anthologies/compilations limitation/exception	use is compatible with fair practice
	extent of use is justified by purpose
Preclusions (not part of	not permitted if act "conflicts with a normal
anthologies/compilations limitation/exception)	exploitation of the work concerned or prejudices unreasonably the legitimate

²¹²¹ S 25(7) (applying qualification to all exceptions permitted by s 25).
2122 S 25(7) (applying qualification to all exceptions permitted by s 25).
2123 S 135(2)(c)(i), (ii) (providing for regulations which the Minister may provide for this purpose).
2124 S 73(1)(a) (applying s 25(1) to exceptions to rights of performers and holders of recording rights).

	interests of the owner of copyright in the work" 2125
Subject to Attribution	title, name of author (unless anonymous or infeasible to ascertain identity by reasonable inquiry) ²¹²⁶
Subject to Remuneration	

Provision	s 25(3)
Scope of anthologies/compilations	inclusion, in a collection
limitation/exception	
Type(s) of source work(s)	a short passage from a published literary work
Entity exercising anthologies/compilations limitation/exception	
Purpose of anthologies/compilations limitation/exception	for use in educational establishments
Condition of anthologies/compilations limitation/exception	collection is so described in its title and in any publisher's advertisement
	consists mainly of material in which no copyright subsists
	source work itself is not intended for use in educational establishments
Preclusions (not part of anthologies/compilations limitation/exception)	more than 2 excerpts from works by same author are contained in collections by same publisher within 5 year period
	not permitted if act "conflicts with a normal exploitation of the work concerned or prejudices unreasonably the legitimate interests of the owner of copyright in the work" 2127
Subject to Attribution	title, name of author (unless anonymous or infeasible to ascertain identity by reasonable inquiry) ²¹²⁸
Subject to Remuneration	

6. **School Performances**

Provision	s 25(4)
Scope of school performance	performance
Type(s) of source work(s)	a dramatic or musical work, (a performance, performance recording) ²¹²⁹
Entity exercising school performance	by a teacher or pupil in the course of the establishment's activities; or by any person for the purposes of instruction at the educational

²¹²⁵ S 25(7) (applying qualification to all exceptions permitted by s 25).

²¹²⁶ S 2 (defining "sufficient acknowledgement").

²¹²⁷ S 25(7) (applying qualification to all exceptions permitted by s 25).

²¹²⁸ S 2 (defining "sufficient acknowledgement").

²¹²⁹ S 73(1)(a) (applying s 25(4) to exceptions to rights of performers and holders of recording rights).

	establishment
Purpose of school performance	
Condition of school performance	before an audience consisting of teachers and pupils at an educational establishment and other persons "directly connected" ²¹³⁰ with the establishment's activities
Preclusions (not part of school performance)	not permitted if act "conflicts with a normal exploitation of the work concerned or prejudices unreasonably the legitimate interests of the owner of copyright in the work"
Subject to Attribution	
Subject to Remuneration	
Provision	s 25(5)
Scope of school performance	playing or showing
Type(s) of source work(s)	an audiovisual work, sound recording, broadcast or cable programme
Entity exercising school performance	·
Purpose of school performance	for purposes of instruction
Condition of school performance	an audience consisting of teachers and pupils at an educational establishment and other "persons directly connected" with the establishment's activities
Preclusions (not part of school performance)	not permitted if act "conflicts with a normal exploitation of the work concerned or prejudices unreasonably the legitimate interests of the owner of copyright in the work" 2133
Subject to Attribution	
Subject to Remuneration	

7. **Educational Broadcasts/Communications/Recordings**

Provision	s 25(1)
Scope of broadcast/communication/recording	use, by way of illustration in any publication,
	broadcast or record
Type(s) of source work(s)	a work, (a performance, performance
	recording) ²¹³⁴
Entity exercising	
broadcast/communication/recording	
Purpose of	for teaching
broadcast/communication/recording	
Condition of	use is compatible with fair practice
broadcast/communication/recording	
	extent of use is justified by purpose
Preclusions (not part of	not permitted if act "conflicts with a normal

 $^{^{2130}}$ S 25(4) (excluding parents of pupils per se from "persons directly connected with the activities of the educational

establishment").

2131 S 25(7) (applying qualification to all exceptions permitted by s 25).

2132 S 25(5) (excluding parents of pupils per se from "persons directly connected with the activities of the educational establishment").

2133 S 25(7) (applying qualification to all exceptions permitted by s 25).

2134 S 73(1)(a) (applying s 25(1) to exceptions to rights of performers and holders of recording rights).

broadcast/communication/recording)	exploitation of the work concerned or prejudices unreasonably the legitimate interests of the owner of copyright in the work" 2135
Subject to Attribution	title, name of author (unless anonymous or infeasible to ascertain identity by reasonable inquiry) ²¹³⁶
Subject to Remuneration	

Provision	s 25(2)
Scope of broadcast/communication/recording	anything done
Type(s) of source work(s)	a work, (a performance, performance
	recording) ²¹³⁷
Entity exercising	
broadcast/communication/recording	
Purpose of	an examination by way of setting questions,
broadcast/communication/recording	communicating the questions to the
	candidates or answering the questions
Condition of	excluding making a copy of the score of a
broadcast/communication/recording	musical work for use by an examination
	candidate in performing the work
	not permitted if act "conflicts with a normal
	exploitation of the work concerned or
	prejudices unreasonably the legitimate
	interests of the owner of copyright in the
	work" ²¹³⁸
Preclusions (not part of	
broadcast/communication/recording)	
Subject to Attribution	
Subject to Remuneration	

8. Compulsory Licences for Educational Reproductions and Translations

Provision	s 135(2)(b)(ii) ²¹³⁹
Nature of compulsory licence for translation for	compulsory licence, for translation
educational purposes	
Type(s) of source work(s)	any work
Licence applicant/entity	
Purpose of licence	purpose of teaching, scholarship or research
Qualification(s)	acts authorised by such a licence shall not
	conflict with a normal exploitation of the work
	concerned, nor shall any such licence
	unreasonably prejudice the legitimate interests

²¹³⁵ S 25(7) (applying qualification to all exceptions permitted by s 25).
²¹³⁶ S 2 (defining "sufficient acknowledgement").
²¹³⁷ S 73(1)(a) (applying s 25(2) to exceptions to rights of performers and holders of recording rights).
²¹³⁸ S 25(7) (applying qualification to all exceptions permitted by s 25).
²¹³⁹ To date, no such regulations have been made by the Minister under the Copyright and Neighbouring Rights Regulations, 2006.

	of the owner of the copyright in the work concerned ²¹⁴⁰
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	
Grantor of Collective Licence	

Provision	s 135(2)(b)(ii) ²¹⁴¹
Nature of compulsory licence for reproduction	compulsory licence, for use in a broadcast
for educational purposes	
Type(s) of source work(s)	any work
Licence applicant/entity	
Purpose of licence	purpose of teaching, scholarship or research
Qualification(s)	acts authorised by such a licence shall not conflict with a normal exploitation of the work concerned, nor shall any such licence unreasonably prejudice the legitimate interests of the owner of the copyright in the work concerned ²¹⁴²
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	
Grantor of Collective Licence	

Provision	s 135(2)(b)(i) ²¹⁴³
Nature of compulsory licence for reproduction	compulsory licence, for reproduction,
for educational purposes	publication, performance, or circulation
Type(s) of source work(s)	any work
Licence applicant/entity	educational institutions
Purpose of licence	
Qualification(s)	acts authorised by such a licence shall not conflict with a normal exploitation of the work concerned, nor shall any such licence unreasonably prejudice the legitimate interests of the owner of the copyright in the work concerned ²¹⁴⁴
Compulsory licence fee(s)	
Price of publication	
Distribution conditions	
Grantor of Collective Licence	

9. TPM/RMI Exceptions for Educational Purposes

²¹⁴⁰ S 135(2)(b) proviso.
²¹⁴¹ To date, no such regulations have been made by the Minister under the Copyright and Neighbouring Rights Regulations, 2006.
²¹⁴² S 135(2)(b) proviso.
²¹⁴³ To date, no such regulations have been made by the Minister under the Copyright and Neighbouring Rights Regulations, 2006.
²¹⁴⁴ S 135(2)(b) proviso.